

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

| | | | |
|--|--|---|---|
| Name of foundation THE CHAR AND CHUCK FOWLER FAMILY FOUNDATION | | A Employer identification number 90-0035660 | |
| Number and street (or P O box number if mail is not delivered to street address) 5885 LANDERBROOK DRIVE NO 300 | | Room/suite | B Telephone number (see instructions) (216) 381-5896 |
| City or town, state or province, country, and ZIP or foreign postal code MAYFIELD HEIGHTS, OH 44124 | | C If exemption application is pending, check here ▶ <input type="checkbox"/> | |
| G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change | | D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/> | |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 28,834,187 | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/> | |
| J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis) | | | |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc , received (attach schedule) | 2,000,000 | | | |
| | 2 Check ▶ <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 279,335 | 279,335 | | |
| | 4 Dividends and interest from securities | 329,260 | 329,260 | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) _____ | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 _____ | 945,502 | | | |
| | b Gross sales price for all assets on line 6a _____ 40,871 | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 945,502 | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances _____ | | | | |
| Operating and Administrative Expenses | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | 76,416 | 76,416 | | |
| | 12 Total. Add lines 1 through 11 | 3,630,513 | 1,630,513 | | |
| | 13 Compensation of officers, directors, trustees, etc | 0 | 0 | | 0 |
| | 14 Other employee salaries and wages | 85,113 | 0 | | 0 |
| | 15 Pension plans, employee benefits | 17,677 | 0 | | 0 |
| | 16a Legal fees (attach schedule) | | | | |
| | b Accounting fees (attach schedule) | 22,481 | 0 | | 0 |
| | c Other professional fees (attach schedule) | | | | |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see instructions) | 10,507 | 3,796 | | 0 |
| | 19 Depreciation (attach schedule) and depletion | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | 4,228 | 0 | | 0 |
| | 22 Printing and publications | | | | |
| | 23 Other expenses (attach schedule) | 166,857 | 140,222 | | 0 |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 306,863 | 144,018 | | 0 |
| | 25 Contributions, gifts, grants paid | 4,222,314 | | | 4,222,314 |
| | 26 Total expenses and disbursements. Add lines 24 and 25 | 4,529,177 | 144,018 | | 4,222,314 |
| | 27 Subtract line 26 from line 12 | | | | |
| | a Excess of revenue over expenses and disbursements | -898,664 | | | |
| | b Net investment income (if negative, enter -0-) | | 1,486,495 | | |
| c Adjusted net income (if negative, enter -0-) | | | | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | | |
|-----------------------------|--|---|---|------------|------------|
| | | Beginning of year (a) Book Value | End of year (b) Book Value (c) Fair Market Value | | |
| Assets | 1 | Cash—non-interest-bearing | 2 | | |
| | 2 | Savings and temporary cash investments | 552,480 | 822,478 | 822,478 |
| | 3 | Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 4 | Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments—U S and state government obligations (attach schedule) | 5,511,745 | 5,220,604 | 5,108,824 |
| | b | Investments—corporate stock (attach schedule) | 13,315,967 | 12,970,385 | 12,668,108 |
| | c | Investments—corporate bonds (attach schedule) | 9,006,982 | 8,711,266 | 8,357,418 |
| | 11 | Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | 1,950,529 | 1,783,529 | 1,877,359 |
| | 14 | Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| 15 | Other assets (describe ▶ _____) | | | | |
| 16 | Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | 30,337,705 | 29,508,262 | 28,834,187 | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule). | | | |
| | 22 | Other liabilities (describe ▶ _____) | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | 0 | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | | |
| | 24 | Unrestricted | | | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31. | | | | |
| | 27 | Capital stock, trust principal, or current funds | 0 | 0 | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | 0 | 0 | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | 30,337,705 | 29,508,262 | |
| 30 | Total net assets or fund balances (see instructions) | 30,337,705 | 29,508,262 | | |
| 31 | Total liabilities and net assets/fund balances (see instructions) . | 30,337,705 | 29,508,262 | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 30,337,705 |
| 2 | Enter amount from Part I, line 27a | 2 | -898,664 |
| 3 | Other increases not included in line 2 (itemize) ▶ _____ | 3 | 69,221 |
| 4 | Add lines 1, 2, and 3 | 4 | 29,508,262 |
| 5 | Decreases not included in line 2 (itemize) ▶ _____ | 5 | 0 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . | 6 | 29,508,262 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|--|---|---|-------------------------------------|
| 1a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------------|---|--|---|
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|--|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | |
|---|----------|---------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 945,502 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { } | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|--|--|---|
| 2017 | 6,254,487 | 35,756,411 | 0 174919 |
| 2016 | 7,438,315 | 37,677,610 | 0 197420 |
| 2015 | 4,077,506 | 45,734,877 | 0 089155 |
| 2014 | 8,554,825 | 43,147,763 | 0 198268 |
| 2013 | 7,780,000 | 44,730,854 | 0 173929 |
| 2 Total of line 1, column (d) | | | 2 0 833691 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years | | | 3 0 166738 |
| 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 | | | 4 30,398,156 |
| 5 Multiply line 4 by line 3 | | | 5 5,068,528 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | 6 14,865 |
| 7 Add lines 5 and 6 | | | 7 5,083,393 |
| 8 Enter qualifying distributions from Part XII, line 4 | | | 8 4,222,314 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|-----------|---|-----------|--------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 29,730 |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2. | 3 | 29,730 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 29,730 |
| 6 | Credits/Payments | | |
| a | 2018 estimated tax payments and 2017 overpayment credited to 2018 | 6a | 20,290 |
| b | Exempt foreign organizations—tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | 15,000 |
| d | Backup withholding erroneously withheld | 6d | 0 |
| 7 | Total credits and payments. Add lines 6a through 6d. | 7 | 35,290 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | 121 |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ | 9 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ | 10 | 5,439 |
| 11 | Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 5,439 Refunded ▶ | 11 | 0 |

Part VII-A Statements Regarding Activities

| | | | | |
|-----------|--|-----------|-----|----|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | Yes | No |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | 1b | | No |
| c | Did the foundation file Form 1120-POL for this year? | 1c | | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0 | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0 | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i> | 2 | | No |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> | 3 | | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i> | 5 | | No |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | Yes | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH _____ | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> . | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i> | 9 | | No |
| 10 | Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> | 10 | | No |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|-----------|--|-----------|--|-----------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.FOWLERFAMILYFDN.ORG | 13 | | No |
| 14 | The books are in care of CORNERSTONE FAMILY OFFICE LLC Telephone no (440) 460-0460 | | | |

Located at **5885 LANDERBROOK DRIVE SUITE 300 MAYFIELD HEIGHTS OH** ZIP+4 **44124**

| | | | |
|---|--|-----------|-------------------------|
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 | | |
| 16 | At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | Yes No |
| See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶ | | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | | | | |
|-----------|--|-----------|------------|-----------|
| 1a | During the year did the foundation (either directly or indirectly) | | Yes | No |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/> | 1b | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? <input type="checkbox"/> | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____ | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). <input type="checkbox"/> | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 4b | | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | |
|-----------|---|---|------------|-----------|
| 5a | During the year did the foundation pay or incur any amount to | | Yes | No |
| (1) | Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) | Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) | Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) | Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (5) | Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. | | 5b | |
| | Organizations relying on a current notice regarding disaster assistance check here. | <input checked="" type="checkbox"/> | | |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d) | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 6b | No |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 7b | |
| b | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? | | | |
| 8 | Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

| 1 List all officers, directors, trustees, foundation managers and their compensation. See instructions | | | | |
|---|---|---|---|---------------------------------------|
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| CHARLES D FOWLER 5885 LANDERBROOK DR 300 MAYFIELD HEIGHTS, OH 44124 | PRESIDENT 5 00 | 0 | 0 | 0 |
| CHARLOTTE A FOWLER 5885 LANDERBROOK DR 300 MAYFIELD HEIGHTS, OH 44124 | TREASURER & SECRETARY 5 00 | 0 | 0 | 0 |
| CHANN FOWLER SPELLMAN 5885 LANDERBROOK DR 300 MAYFIELD HEIGHTS, OH 44124 | TRUSTEE 5 00 | 0 | 0 | 0 |
| HOLLEY FOWLER MARTENS 5885 LANDERBROOK DR 300 MAYFIELD HEIGHTS, OH 44124 | TRUSTEE 5 00 | 0 | 0 | 0 |
| 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE." | | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| BRIDGET C DELEON 17600 HAMPTON PLACE STRONGSVILLE, OH 44136 | MANAGER 32 00 | 0 | 0 | 0 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number of other employees paid over \$50,000. | | | | 0 |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services. ► | | 0 |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|----------|----------|
| 1 | |
| | |
| | |
| 2 | |
| | |
| | |
| 3 | |
| | |
| | |
| 4 | |
| | |
| | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 | |
| | |
| | |
| 2 | |
| | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |
| | |
| Total. Add lines 1 through 3 ► | 0 |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities. | 1a | 28,165,051 |
| b | Average of monthly cash balances. | 1b | 808,662 |
| c | Fair market value of all other assets (see instructions). | 1c | 1,887,359 |
| d | Total (add lines 1a, b, and c). | 1d | 30,861,072 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 30,861,072 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 462,916 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 30,398,156 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 1,519,908 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|-----------|--|-----------|-----------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 1,519,908 |
| 2a | Tax on investment income for 2018 from Part VI, line 5. | 2a | 29,730 |
| b | Income tax for 2018 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 29,730 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 1,490,178 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 0 |
| 5 | Add lines 3 and 4. | 5 | 1,490,178 |
| 6 | Deduction from distributable amount (see instructions). | 6 | 0 |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | 1,490,178 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|-----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 4,222,314 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. | 4 | 4,222,314 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 4,222,314 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2018 from Part XI, line 7 | | | | 1,490,178 |
| 2 Undistributed income, if any, as of the end of 2018 | | | | |
| a Enter amount for 2017 only. | | | 0 | |
| b Total for prior years 20____, 20____, 20____ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2018 | | | | |
| a From 2013. | 5,599,845 | | | |
| b From 2014. | 6,477,387 | | | |
| c From 2015. | 1,809,614 | | | |
| d From 2016. | 5,579,274 | | | |
| e From 2017. | 4,517,192 | | | |
| f Total of lines 3a through e. | 23,983,312 | | | |
| 4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>4,222,314</u> | | | | |
| a Applied to 2017, but not more than line 2a | | | 0 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2018 distributable amount. | | | | 1,490,178 |
| e Remaining amount distributed out of corpus | 2,732,136 | | | |
| 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 26,715,448 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | 0 | | |
| d Subtract line 6c from line 6b Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). | 5,599,845 | | | |
| 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a | 21,115,603 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2014. | 6,477,387 | | | |
| b Excess from 2015. | 1,809,614 | | | |
| c Excess from 2016. | 5,579,274 | | | |
| d Excess from 2017. | 4,517,192 | | | |
| e Excess from 2018. | 2,732,136 | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|--|----------|---------------|----------|----------|-----------|
| | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test—enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | | |
| c "Support" alternative test—enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
CO CORNERSTONE FAMILY OFFICE LLC
5885 LANDERBROOK DR 300
MAYFIELD HTS, OH 44124
(216) 906-4578
GRANTS@FOWLERFAMILYFDN.ORG

b The form in which applications should be submitted and information and materials they should include
SEE WEBSITE WWW.FOWLERFAMILYFDN.ORG

c Any submission deadlines
SEE WEBSITE WWW.FOWLERFAMILYFDN.ORG

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SEE WEBSITE WWW.FOWLERFAMILYFDN.ORG

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> See Additional Data Table | | | | |
| Total | | | ▶ 3a | |
| b <i>Approved for future payment</i> | | | | |
| Total | | | ▶ 3b | |

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated | | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions) |
|---|----------------------|---------------------------|-----------------------|--------------------------------------|--|--|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | | |
| 1 Program service revenue | | | | | | |
| a _____ | | | | | | |
| b _____ | | | | | | |
| c _____ | | | | | | |
| d _____ | | | | | | |
| e _____ | | | | | | |
| f _____ | | | | | | |
| g Fees and contracts from government agencies | | | | | | |
| 2 Membership dues and assessments. | | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 279,335 | | |
| 4 Dividends and interest from securities. | | | 14 | 329,260 | | |
| 5 Net rental income or (loss) from real estate | | | | | | |
| a Debt-financed property. | | | | | | |
| b Not debt-financed property. | | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | | |
| 7 Other investment income. | | | 14 | 76,416 | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 945,502 | | |
| 9 Net income or (loss) from special events | | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | | |
| 11 Other revenue a _____ | | | | | | |
| b _____ | | | | | | |
| c _____ | | | | | | |
| d _____ | | | | | | |
| e _____ | | | | | | |
| 12 Subtotal Add columns (b), (d), and (e). | | 0 | | 1,630,513 | | 0 |
| 13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations) | | | 13 | | | 1,630,513 |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|--|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | |
| (1) Cash. | | 1a(1) | | No |
| (2) Other assets. | | 1a(2) | | No |
| b Other transactions | | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | | No |
| (4) Reimbursement arrangements. | | 1b(4) | | No |
| (5) Loans or loan guarantees. | | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

| b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |
| | | |

| | | | |
|----------------------|--|---------------|----------------|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | |
| | ***** | 2019-10-29 | ***** |
| | _____ Signature of officer or trustee | _____ Date | _____ Title |

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ **Yes** ☐ **No**

| | | | | | |
|---------------------------------------|--|----------------------|------|---|-------------------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN P00152568 |
| | CORNERSTONE FAMILY OFFICE LLC | | | | |
| | Firm's name ▶ CORNERSTONE FAMILY OFFICE LLC | | | | Firm's EIN ▶ 34-1965417 |
| | Firm's address ▶ 5885 LANDERBROOK DR 300 MAYFIELD HEIGHTS, OH 44124 | | | | Phone no (440) 460-0460 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|--|-------------------------|---|---|-------------------------------------|
| 1 | MELLON #2860 | P | | |
| 1 | MELLON #2860 | P | | |
| | MELLON #7810 | P | | |
| | MELLON #7810 | P | | |
| | MELLON #2600 | P | | |
| | MELLON #2600 | P | | |
| | CAPITAL GAINS DIVIDENDS | P | | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| | | | -103,151 |
| | | | 564,372 |
| | | | 5,017 |
| | | | 407,544 |
| | | | -1,409 |
| | | | 32,258 |
| 40,871 | | | 40,871 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | -103,151 |
| | | | 564,372 |
| | | | 5,017 |
| | | | 407,544 |
| | | | -1,409 |
| | | | 32,258 |
| | | | 40,871 |

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

| |
|-----------------------|
| CHARLES D FOWLER |
| CHARLOTTE A FOWLER |
| CHANN FOWLER SPELLMAN |
| HOLLEY FOWLER MARTENS |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| A KID AGAIN9347 RAVENNA ROAD TWINSBURG, OH 44087 | | PUBLIC | PROGRAM KID AGAIN EXPANSION | 7,500 |
| AMERICA SCORES CLEVELAND 3631 PERKINS AVENUE STE 2CE CLEVELAND, OH 44114 | | PUBLIC | LITERARY ARTS & HEALTH YOUTH DEVELOPMENT PROGRAM | 20,000 |
| ART HOUSE INC3119 DENISON AVENUE CLEVELAND, OH 44109 | | PUBLIC | URBAN BRIGHT ARTS-IN- EDUCATION | 5,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| ART RENAISSANCE TREMONT 2592 W 14TH STREET CLEVELAND, OH 44113 | | PUBLIC | GENERAL SUPPORT | 5,000 |
| ART THERAPY STUDIO 12200 FAIRHILL ROAD CLEVELAND, OH 44120 | | PUBLIC | DISCOVER THE ARTIST WITHIN YOU | 15,000 |
| BALDWIN WALLACE UNIVERSITY 275 EASTLAND ROAD BEREA, OH 44017 | | PUBLIC | SCHOLARS PROGRAM | 10,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BECK CENTER FOR THE ARTS 17801 DETROIT AVE LAKEWOOD, OH 44107 | | PUBLIC | GENERAL SUPPORTGENERAL SUPPORT | 90,000 |
| BOYS & GIRLS CLUBS OF CLEVELAND 6114 BROADWAY AVENUE CLEVELAND, OH 44127 | | PUBLIC | EXPANDING HORIZONS THROUGH ARTS EDUCATION | 15,000 |
| BOYS HOPE GIRLS HOPE 9619 GARFIELD BLVD CLEVELAND, OH 44125 | | PUBLIC | GENERAL SUPPORT | 50,000 |
| Total ► 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BROADWAY SCHOOL OF MUSIC AND THE ARTS 5415 BROADWAY AVE CLEVELAND, OH 44127 | | PUBLIC | GENERAL SUPPORT | 15,000 |
| BUSINESS VOLUNTEERS UNLIMITED 1300 E 9TH STREET 1805 CLEVELAND, OH 44114 | | PUBLIC | CAPACITY BUILDING | 15,000 |
| CASE WESTERN RESERVE UNIVERSITY 10900 EUCLID AVENUE CLEVELAND, OH 44106 | | PUBLIC | VARIOUS PROGRAMS | 56,000 |
| Total ► 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CENTER FOR ARTS-INSPIRED LEARNING 13110 SHAKER SQUARE CLEVELAND, OH 44120 | | PUBLIC | GENERAL SUPPORT | 10,000 |
| CENTER FOR COMMUNITY SOLUTIONS 1501 EUCLID AVE STE 310 CLEVELAND, OH 44115 | | PUBLIC | LEADERSHIP NOW OH | 20,000 |
| CITY COVENANT CHURCH13624 STOUT DETROIT, MI 48223 | | PUBLIC | SUMMER IN THE CITY ARTS CAMP | 15,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CITY YEAR CLEVELAND 820 PROSPECT AVE E CLEVELAND, OH 44115 | | PUBLIC | EVERY CHILD CAN LEARN,WHOLE SCHOOL WHOLE CHILD | 50,000 |
| CLEVELAND CORD BLOOD CENTER 25001 EMERY ROAD 150 CLEVELAND, OH 44128 | | PUBLIC | TREATMENT OF ADOLESCENT TYPE 1 DIABETES | 25,000 |
| CLEVELAND INSTITUTE OF ART 11610 EUCLID AVE CLEVELAND, OH 44106 | | PUBLIC | VARIOUSNEW COLLEGE OF ART AND DESIGN | 28,000 |
| Total ► 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CLEVELAND INSTITUTE OF MUSIC 11021 EAST BLVD CLEVELAND, OH 44106 | | PUBLIC | CIM AND CMSD EDUCATIONAL COLLABORATION | 15,000 |
| CLEVELAND METROPOLITAN SCHOOL DISTRICT 1111 SUPERIOR AVE E SUITE 1800 CLEVELAND, OH 44114 | | PUBLIC | VARIOUS PROGRAMS | 11,500 |
| CLEVELAND MODERN DANCE ASSOCIATION DBA DANCE CLEVELAND 13110 SHAKER BLVD 106 CLEVELAND, OH 44120 | | PUBLIC | OUTREACH AND EDUCATION SURROUNDING DANCE PERFORMANCE | 7,500 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CLEVELAND PRINT ROOM 2550 SUPERIOR AVE CLEVELAND, OH 44114 | | PUBLIC | TEEN INSTITUTE | 10,000 |
| CLEVELAND PUBLIC THEATRE 6415 DETROIT ROAD CLEVELAND, OH 44102 | | PUBLIC | BRICK CITY THEATRE & STUDENT THEATRE ENRICHMENT PROGRAM | 25,000 |
| CLEVELAND RAPE CRISIS CENTER 526 SUPERIOR AVENUE CLEVELAND, OH 44114 | | PUBLIC | COMP APPROACHES TO SEXUAL VIOLENCE PREVENTION | 25,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CLEVELAND SCHOOL OF THE ARTS 2064 STEARNS ROAD CLEVELAND, OH 44106 | | PUBLIC | ARTS EDUCATION | 20,000 |
| COLLEGE NOW GREATER CLEVELAND 50 PUBLIC SQUARE STE 1800 CLEVELAND, OH 44113 | | PUBLIC | MENTORING PROGRAM | 25,000 |
| CONSERVANCY FOR THE CUYAHOGA VALLEY NATIONAL PARK 1403 WEST HINES HILL ROAD PENINSULA, OH 44264 | | PUBLIC | OPERATING FOR ENVIRONMENTAL EDUCATION CENTER | 15,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| CONTEMPORARY YOUTH ORCHESTRA 12210 EUCLID AVENUE CLEVELAND, OH 44106 | | PUBLIC | CAPACITY BUILDING | 8,000 |
| CUYAHOGA COMMUNITY COLLEGE FOUNDATION 700 CARNEGIE AVENUE CLEVELAND, OH 44115 | | PUBLIC | TRI-C CREATIVE ARTS ACADEMY | 20,000 |
| CUYAHOGA COUNTY PUBLIC LIBRARY 2111 SNOW ROAD PARMA, OH 44134 | | PUBLIC | SUMMER CAMPS | 35,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|-----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| DAILY DOSE OF READING 2054 SOUTH GREEN ROAD SOUTH EUCLID, OH 44121 | | PUBLIC | PRE LITERACY LANGUAGE PROGRAMMING | 10,000 |
| DANCEVERT71 EAST 214 ST EUCLID, OH 44123 | | PUBLIC | GENERAL SUPPORT | 5,000 |
| DOWNTOWN CLEVELAND ALLIANCE 1010 EUCLID AVE CLEVELAND, OH 44115 | | PUBLIC | SPARK CITY HOP | 10,000 |
| Total ► 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--------------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| EDWINS LEADERSHIP & RESTAURANT INSTITUTE 13101 SHAKER SQUARE CLEVELAND, OH 44106 | | PUBLIC | GENERAL SUPPORT | 40,000 |
| ELIZA BRYANT VILLAGE 7201 WADE PARK AVE CLEVELAND, OH 44103 | | PUBLIC | HEALING & HAPPINESS THROUGH THE ARTS | 25,000 |
| ESPERANZA INC3104 W 25TH ST CLEVELAND, OH 44109 | | PUBLIC | IMPROVING HISPANIC EDUCATION | 40,000 |
| Total ► 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| FACING HISTORY AND OURSELVES 3091 MAYFIELD RD 320 CLEVELAND HTS, OH 44118 | | PUBLIC | NEO SCHOOLS NETWORK | 15,000 |
| FAMILY PROMISE OF GREATER CLEVELAND 3470 EAST 152ND STREET CLEVELAND, OH 44120 | | PUBLIC | EARLY CHILDHOOD ENRICHMENT FOR YOUNG HOMELESS FAMILIES | 12,000 |
| FIELDSTONE FARMS THERAPEUTIC RIDING CENTER 16497 SNYDER ROAD CHAGRIN FALLS, OH 44023 | | PUBLIC | RIDERSHIP PROGRAM | 25,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| FIRST DESCENTS 3001 BRIGHTON BLVD STE 623 DENVER, CO 80216 | | PUBLIC | IMPROVING SURVIVORSHIP FOR YOUNG ADULTS IMPACTED BY CANCER | 25,000 |
| FOUNDATION CENTER 1422 EUCLID AVE 1600 CLEVELAND, OH 44115 | | PUBLIC | GENERAL SUPPORT | 10,000 |
| FRIENDS OF BREAKTHROUGH SCHOOLS 3615 EUCLID AVE 3103A CLEVELAND, OH 44114 | | PUBLIC | VARIOUS PROGRAMS | 250,000 |
| Total ► 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| FRONT EXHIBITION COMPANY 1460 W 29TH STREET CLEVELAND, OH 44113 | | PUBLIC | CANVAS CITY MURAL PROJECT | 125,000 |
| FRONT STEPS HOUSING AND SERVICES 1545 WEST 25TH STREET CLEVELAND, OH 44113 | | PUBLIC | CHRONICALLY HOMELESS WITH MENTAL ILLNESS USING THE VISUAL ARTS | 10,000 |
| GLOBAL AMBASSADORS LANGUAGE ACADEMY 13442 LORAIN AVE CLEVELAND, OH 44111 | | PUBLIC | GENERAL SUPPORT | 10,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| GREAT LAKES SCIENCE CENTER 601 ERIESIDE AVENUE CLEVELAND, OH 44114 | | PUBLIC | GREAT SCIENCE ACADEMY | 10,000 |
| GREATER CLEVELAND CONGREGATIONS 6114 FRANCIS AVE CLEVELAND, OH 44127 | | PUBLIC | SUCCESSFUL SCHOOLS THROUGH PARENT ENGAGEMENT | 20,000 |
| GROUNDWORKS DANCE THEATER 13125 SHAKER SQUARE STE 102 CLEVELAND, OH 44120 | | PUBLIC | GENERAL SUPPORT | 15,000 |
| Total ► 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| HEIGHTS ARTS2175 LEE ROAD CLEVELAND HTS, OH 44118 | | PUBLIC | GENERAL SUPPORT | 10,000 |
| HOSPICE OF THE WESTERN RESERVE 17876 ST CLAIR AVE CLEVELAND, OH 44110 | | PUBLIC | PALLATIVE CARE/LIFE ENRICHMENT FOR PEDIATRIC PATIENTS | 20,000 |
| INLET DANCE THEATRE 11125 MAGNOLIA DRIVE CLEVELAND, OH 44106 | | PUBLIC | GENERAL SUPPORT | 10,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| KARAMU HOUSE2355 E 89TH ST CLEVELAND, OH 44106 | | PUBLIC | ARTS EDUCATION | 25,000 |
| KENT STATE UNIVERSITY FOUNDATION 350 S LINCOLN STREET KENT, OH 44242 | | PUBLIC | MOOS COMMUNITY PILOT | 20,000 |
| LAKE ERIE INK 2843 WASHINGTON BLVD CLEVELAND HTS, OH 44118 | | PUBLIC | GENERAL SUPPORT | 25,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| LAND STUDIO 1939 W 25TH ST SUITE 200 CLEVELAND, OH 44113 | | PUBLIC | VARIOUS PROGRAMS | 425,000 |
| LORAIN COUNTY BOYS AND GIRLS CLUB INC 4111 PEARL AVENUE LORAIN, OH 44055 | | PUBLIC | COMMUNITY ARTS OUTREACH INITIATIVE | 10,000 |
| MALACHI HOUSE 2810 CLINTON AVENUE CLEVELAND, OH 44113 | | PUBLIC | RESIDENTIAL CARE FOR TERMINALLY ILL LOW INCOME AND HOMELESS | 25,000 |
| Total ► 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MALTZ MUSEUM OF JEWISH HERITAGE 2929 RICHMOND ROAD BEACHWOOD, OH 44122 | | PUBLIC | STOP THE HATE YOUTH SING OUT | 5,000 |
| MEDWORKS 1950 RICHMOND ROAD TR205 LYNDHURST, OH 44124 | | PUBLIC | OPERATING SUPPORT | 40,000 |
| MERRICK HOUSE 1050 STARKWEATHER AVE CLEVELAND, OH 44113 | | PUBLIC | GENERAL SUPPORT | 15,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MONTESSORI DEVELOPMENT PARTNERSHIPS 13693 BUTTERNUT ROAD BURTON, OH 44021 | | PUBLIC | STONEBROOK MONTESSORI SCHOOL | 25,000 |
| MUSEUM OF CONTEMPORARY ART 11400 EUCLID AVENUE CLEVELAND, OH 44106 | | PUBLIC | FREE ADMISSION FOR ALL | 25,000 |
| MUSICAL ARTS ASSOCIATION 11001 EUCLID AVENUE CLEVELAND, OH 44106 | | PUBLIC | MINDFUL MUSIC MOMENTS CLE | 6,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NATIONAL INVENTORS HALL OF FAME 3701 HIGHLAND PARK NW NORTH CANTON, OH 44720 | | PUBLIC | GENERAL SUPPORT | 10,000 |
| NATURE CENTER AT SHAKER LAKES 2600 S PARK BLVD CLEVELAND, OH 44120 | | PUBLIC | ASKI PROGRAM FOR CLEVELAND SCHOOLS | 10,000 |
| NEW AVENUES TO INDEPENDENCE 17608 EUCLID AVENUE CLEVELAND, OH 44112 | | PUBLIC | GENERAL SUPPORT | 10,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NEW DIRECTIONS 30800 CHAGRIN BLVD CLEVELAND, OH 44124 | | PUBLIC | SUMMER EDUCATION PROGRAM | 10,000 |
| NORTH COAST HEALTH 16110 DETROIT ROAD LAKEWOOD, OH 44107 | | PUBLIC | GENERAL SUPPORT | 20,000 |
| NORTH POINTE BALLET 617 BROADWAY AVENUE LORAIN, OH 44052 | | PUBLIC | SENSORY-FRIENDLY PERFORMANCES | 5,000 |
| Total ► 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| OHIO CITY INC2525 MARKET AVE STE A CLEVELAND, OH 44113 | | PUBLIC | VARIOUS PROGRAMS | 15,000 |
| PLAYHOUSE SQUARE FOUNDATION 1501 EUCLID AVE STE 200 CLEVELAND, OH 44115 | | PUBLIC | SENSORY FRIENDLY PROGRAMMING | 10,000 |
| PLAYWRIGHTS LOCAL 4181 397 E 156TH STREET CLEVELAND, OH 44110 | | PUBLIC | GENERAL SUPPORT | 2,500 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| POLICY MATTERS OHIO 3631 PERKINS AVENUE STE 4C EAST CLEVELAND, OH 44114 | | PUBLIC | IMPROVING OPPORTUNITY FOR OH CHILDREN THROUGH BETTER EDUCATION POLICY | 25,000 |
| PRAXIS FIBER WORKSHOP 15301 WATERLOO ROAD CLEVELAND, OH 44110 | | PUBLIC | WAVING FOR DOMESTIC VIOLENCE | 5,000 |
| PRETERM12000 SHAKER BLVD CLEVELAND, OH 44120 | | PUBLIC | GENERAL SUPPORT | 50,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| PROFESSIONAL FLAIR DBA DANCING WHEELS 3615 EUCLID AVE 3RD FLOOR CLEVELAND, OH 44115 | | PUBLIC | COMMUNITY ENGAGEMENT | 10,000 |
| PROGRESSIVE ARTS ALLIANCE 3311 PERKINS AVE STE 300 CLEVELAND, OH 44114 | | PUBLIC | VARIOUS PROGRAMS | 100,000 |
| RAINEY INSTITUTE1705 E 55TH ST CLEVELAND, OH 44105 | | PUBLIC | OPERATING SUPPORT | 15,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| REPLAY FOR KIDS 600 W STURBRIDGE DR MEDINA, OH 44256 | | PUBLIC | FAMILY TOY ADAPTING WORKSHOPS | 6,564 |
| ROBERTO OCOSIO FOUNDATION 8817 BARTON DRIVE STRONGSVILLE, OH 44149 | | PUBLIC | LATIN MUSIC RESIDENCY | 10,000 |
| RUBBER CITY SHAKESPEARE COMPANY 2207 ROMIG ROAD AKRON, OH 44320 | | PUBLIC | GENERAL SUPPORT | 2,500 |
| Total ▶ 3a | | | | 4,222,314 |

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| a <i>Paid during the year</i> | | | | |
| SAVE OUR CHILDREN1621 MIDDLE AVE ELYRIA, OH 44035 | | PUBLIC | AFTER SCHOOL AND SUMMERS ARTS PROGRAMS | 15,000 |
| SEEDS OF LITERACY3104 W 25TH ST CLEVELAND, OH 44109 | | PUBLIC | GENERAL SUPPORT | 20,000 |
| SHOES AND CLOTHES FOR KIDS 3500 LORAIN AVE SUITE 301 CLEVELAND, OH 44114 | | PUBLIC | CLASSROOM SUPPLY GUARANTEE PILOT PROJECT | 10,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| SHORE CULTURAL CENTRE 291 E 222ND STREET EUCLID, OH 44123 | | PUBLIC | EUCLID COMMUNITY PERFORMING ARTS | 10,000 |
| SPACES2220 SUPERIOR VIA CLEVELAND, OH 44113 | | PUBLIC | PROJECT SPACELIFT | 30,000 |
| ST MALACHI CENTER 2416 SUPERIOR AVE CLEVELAND, OH 44113 | | PUBLIC | AFTER SCHOOL PROGRAM | 10,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ST VINCENT CHARITY MEDICAL CENTER 2351 E 22ND ST CLEVELAND, OH 44115 | | PUBLIC | GENERL SUPPORT | 40,000 |
| ST MARTIN DE PORRES HIGH SCHOOL 6111 LAUSCHE AVENUE CLEVELAND, OH 44103 | | PUBLIC | GENERAL SUPPORTGENERAL SUPPORT | 20,000 |
| TALESPINNER CHILDREN'S THEATRE 5209 DETROIT AVE CLEVELAND, OH 44102 | | PUBLIC | OUTREACH PROGRAM AND TOUR | 7,500 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| TEACH FOR AMERICA NORTHEAST OHIO CLEVELAND 3500 LORAIN AVE SUITE 400 CLEVELAND, OH 44113 | | PUBLIC | SUPPORTING TEACH FOR AMERICA'S IMPACT IN GREATER CLEVELAND | 30,000 |
| TECH CORPS 6600 BUSCH BLVD STE 210 COLUMBUS, OH 43229 | | PUBLIC | TECHIE CAMP | 10,000 |
| THEA BOWMAN CENTER 11901 OAKFIELD AVENUE CLEVELAND, OH 44105 | | PUBLIC | GENERAL SUPPORT | 15,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| THE CHILDREN'S MUSEUM OF CLEVELAND 3813 EUCLID AVE CLEVELAND, OH 44115 | | PUBLIC | A NEW HOME, A NEW OPPORTUNITY | 40,000 |
| THE EDUCATIONAL SERVICE CTR CUYAHOGA CTY 6393 OAK TREE BLVD INDEPENDENCE, OH 44131 | | PUBLIC | PRE4CLE | 20,000 |
| THE GATHERING PLACE 23300 COMMERCE PARK BEACHWOOD, OH 44122 | | PUBLIC | OPERATING SUPPORT | 25,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| THE LEGAL AID SOCIETY OF CLEVELAND 1223 W 6TH ST CLEVELAND, OH 44113 | | PUBLIC | ACCESS TO EDUCATION FOR CHILDREN THROUGH LEGAL AID | 130,000 |
| THE LITERACY COOPERATIVE 1331 EUCLID AVE CLEVELAND, OH 44115 | | PUBLIC | OPERATING | 10,000 |
| THE METROHEALTH SYSTEM 2500 METROHEALTH DR CLEVELAND, OH 44109 | | PUBLIC | ARTS IN MEDICINE PROGRAM | 100,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE REFUGEE RESPONSE 4115 BRIDGE AVE CLEVELAND, OH 44113 | | PUBLIC | OPERATING | 20,000 |
| THE ROCK AND ROLL HALL OF FAME AND MUSEUM 1100 ROCK ROLL BLVD CLEVELAND, OH 44114 | | PUBLIC | PRE-K AND K-12 EDUCATIONAL PROGRAMMING | 10,000 |
| THE SCULPTURE CENTER 1834 E 123RD STREET CLEVELAND, OH 44106 | | PUBLIC | FREE ART MAKING PROGRAM AT CIRCLE HEALTH | 5,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE UPSIDE OF DOWNS 6533-B BRECKSVILLE ROAD INDEPENDENCE, OH 44131 | | PUBLIC | COMPREHENSIVE EDUCATIONAL PROGRAM | 5,000 |
| UNIVERSITY HOSPITALS 11100 EUCLID AVE CLEVELAND, OH 44106 | | PUBLIC | VARIOUS PROGRAMS | 570,000 |
| UPCYCLE PARTS SHOP 6419 ST CLAIR AVE CLEVELAND, OH 44103 | | PUBLIC | GENERAL SUPPORT | 15,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| VERB BALLETS 3445 WARRENSVILLE CENTER RD SHAKER HTS, OH 44122 | | PUBLIC | OPERATING | 10,000 |
| WEATHERVANE COMMUNITY PLAYHOUSE 1301 WEATHERVANE LANE AKRON, OH 44313 | | PUBLIC | GENERAL SUPPORT | 1,000 |
| WESTERN RESERVE LAND CONSERVANCY 3850 CHAGRIN RIVER ROAD MORELAND HILLS, OH 44022 | | PUBLIC | REFOREST OUR CITY | 35,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| YOUTH CHALLENGE800 SHARON DRIVE WESTLAKE, OH 44145 | | PUBLIC | GENERAL SUPPORTYOUTH EMPOWERMENT/LEADERSHIP PROGRAM | 10,000 |
| YWCA4019 PROSPECT AVE CLEVELAND, OH 44103 | | PUBLIC | OUTDOOR EDUCATION SPACE FOR EARLY LEARNING CENTER | 20,000 |
| ZENWORKS YOGA 33565 BAINBRIDGE ROAD OLON, OH 44139 | | PUBLIC | SCHOOL BASED YOGA & MINDFULNESS PROGRAM | 8,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ZYGOTE PRESS INC 1410 E 30TH STREET CLEVELAND, OH 44114 | | PUBLIC | GENERAL SUPPORT | 20,000 |
| SOCIAL VENTURE PARTNERS CLEVELAND 8200 SWEET VALLEY DRIVE 100 CLEVELAND, OH 44125 | | PUBLIC | GENERAL SUPPORT | 7,500 |
| WEST SHORE UNITARIAN UNIVERSALIST CHURSH 20401 HILLIARD BOULEVARD ROCKY RIVER, OH 44116 | | PUBLIC | GENERAL SUPPORT | 10,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ACHIEVEMENT CENTERS FOR CHILDREN 4255 NORTHFIELD ROAD HIGHLAND HILLS, OH 44128 | | PUBLIC | MUSIC THERAPY PROGRAM FOR CHILDREN WITH AUTISM | 5,000 |
| AKRON ART MUSEUMONE SOUTH HIGH AKRON, OH 44308 | | PUBLIC | SPECIAL EXHIBITS | 10,000 |
| AMERICAN CANCER SOCIETY 250 WILLIAMS STREET ATLANTA, GA 30303 | | PUBLIC | HOPE LODGE CAP CAMPAIGN | 35,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BIKE CLEVELAND 3000 BRIDGE AVENUE SUITE 1 CLEVELAND, OH 44113 | | PUBLIC | GENERAL SUPPORT | 5,000 |
| BORDERLIGHT INTERNATIONAL THEATRE & FRINGE FESTIVAL 11459 MAYFIELD ROAD CLEVELAND, OH 44106 | | PUBLIC | OPERATING SUPPORT | 35,000 |
| CAMPUS DISTRICT INC 1717 EUCLID UR 120 CLEVELAND, OH 44115 | | PUBLIC | VARIOUS PROGRAMS | 15,000 |
| Total ▶ 3a | | | | 4,222,314 |

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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CHILDREN'S HOSPITAL MEDICAL CENTER OF AKRON ONE PERKINS SQUARE AKRON, OH 44308 | | PUBLIC | CANCER SYMPOSIUM | 7,250 |
| CLEVELAND CHAMBER SYMPHONY 11125 MAGNOLIA DRIVE CLEVELAND, OH 44106 | | PUBLIC | COACHES CLEVELAND SCHOOL FOR THE ARTS FUTURE COMPOSERS | 3,500 |
| CLEVELAND FOUNDRY 1831 COLUMBUS ROAD CLEVELAND, OH 44113 | | PUBLIC | JUNIORS PROGRAM | 2,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CLEVELAND PUBLIC LIBRARY FOUNDATION 325 SUPERIOR AVE CLEVELAND, OH 44114 | | PUBLIC | ARTS & EDUCATION PROGRAMMING | 25,000 |
| CLEVELAND ROCKS PAST PRESENT FUTURE 15721 WATERLOO ROAD CLEVELAND, OH 44110 | | PUBLIC | LOTTERY LEAGUE | 2,500 |
| CLEVELAND WATER ALLIANCE 6815 EUCLID AVE CLEVELAND, OH 44103 | | PUBLIC | GENERAL SUPPORT | 5,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| COLLECTIVE ARTS NETWORK PO BOX 771748 LAKEWOOD, OH 44107 | | PUBLIC | TRIENNIEAL | 15,000 |
| COMMUNITY PARTNERSHIP FOR ARTSCULTURE 1900 SUPERIOR AVE 130 CLEVELAND, OH 44114 | | PUBLIC | OPERATING SUPPORT | 15,000 |
| DANCING CLASSROOMS NORTHEAST OHIO 1085 ROCKSIDE ROAD 6 PARMA, OH 44134 | | PUBLIC | CMSD RESIDENCY PROGRAM | 3,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| DOBAMA THEATRE2340 LEE ROAD CLEVELAND HTS, OH 44138 | | PUBLIC | OPERATING SUPPORT | 5,000 |
| ELIZABETH BAPTIST CHURCH 6114 FRANCIS AVE CLEVELAND, OH 44127 | | PUBLIC | HAVEN HOME WINDOW REPLACEMENT | 9,000 |
| ENSEMBLE THEATRE 2843 WASHINGTON BLVD CLEVELAND HTS, OH 44118 | | PUBLIC | OPERATING SUPPORT | 5,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| FAMICOS FOUNDATION 5904 DETROIT AVENUE CLEVELAND, OH 44102 | | PUBLIC | OPERATING SUPPORT | 10,000 |
| FIREFISH ARTS 520 BROADWAY AVENUE 3RD FLOOR LORAIN, OH 44052 | | PUBLIC | FIREFISH FESTIVAL | 10,000 |
| GCNCAM POWERMENT 3311 PERKINS AVE STE 200 CLEVELAND, OH 44114 | | PUBLIC | PROGRAM MANAGER POSITION | 63,000 |
| Total ► 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| GREAT LAKES THEATRE 1501 EUCLID AVE STE 300 CLEVELAND, OH 44115 | | PUBLIC | EDUCATION PROGRAMS | 10,000 |
| GREATER CLEVELAND VOLUNTEERS 4415 EUCLID AVENUE SUITE 200 CLEVELAND, OH 44103 | | PUBLIC | K-3 AFTER SCHOOL LITERACY | 5,000 |
| HEIGHTS YOUTH THEATRE 21110 HALBURTON ROAD BEACHWOOD, OH 44122 | | PUBLIC | OPERATING SUPPORT | 2,500 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| IOBYPO BOX 4668 74253 NEW YORK, NY 10163 | | PUBLIC | GENERAL SUPPORT | 5,000 |
| JULIA DE BURGOS CULTURAL ARTS CENTER 2800 ARCHWOOD AVENUE CLEVELAND, OH 44109 | | PUBLIC | OPERATING SUPPORT | 10,000 |
| LAKE CITY FUSE3967 RIVEREDGE ROAD CLEVELAND, OH 44111 | | PUBLIC | UNDERGROUND CLASSICAL CONCERT SERIES | 5,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|------------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| LGBT COMMUNITY CENTER OF GREATER CLEVELAND 6600 DETROIT AVENUE CLEVELAND, OH 44102 | | PUBLIC | QUEER YOUTH INITIATIVE | 10,000 |
| LORAIN COUNTY COMMUNITY COLLEGE FOUNDATION 1005 NORTH ABBE ROAD ELYRIA, OH 44054 | | PUBLIC | CAMPANA STEAM TEEN ACADEMY | 5,000 |
| MELANOMA RESEARCH FOUNDATION 1411 K STREET NW SUITE 800 WASHINGTON, DC 20005 | | PUBLIC | MILES FOR MELANOMA CLEVELAND EVENT | 10,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MORGAN ART OF PAPERMAKING CONSERVATORY & EDUCATIONAL FOUNDATION 1754 E 47TH STREET CLEVELAND, OH 44103 | | PUBLIC | VARIOUS PROGRAMS | 15,000 |
| NEAR WEST THEATRE 6702 DETROIT AVENUE CLEVELAND, OH 44102 | | PUBLIC | OPERATING SUPPORT | 20,000 |
| NEIGHBORHOOD FAMILY PRACTICE 4115 BRIDGE AVE CLEVELAND, OH 44113 | | PUBLIC | ACCESS TO LONG ACTING REVERSIBLE CONTRACEPTIVES | 10,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NEW AGRARIAN CENTERPO BOX 357 OBERLIN, OH 44074 | | PUBLIC | GENERAL SUPPORT | 5,000 |
| OBERLIN COLLEGE 38 E COLLEGE STREET OBERLIN, OH 44074 | | PUBLIC | DEVELOPMENT OF ARTSIT | 5,000 |
| PEACE BY PIECE CLEVELAND 10237 BERE A ROAD CLEVELAND, OH 44102 | | PUBLIC | VARIOUS PROGRAMS | 15,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| SISTERS OF CHARITY FOUNDATION 2475 EAST 22ND STREET 4TH FLOOR CLEVELAND, OH 44115 | | PUBLIC | GOOD SAMARITAN PROGRAM | 50,000 |
| THE CITY CLUB 850 EUCLID AVENUE 2ND FLOOR CLEVELAND, OH 44114 | | PUBLIC | VARIOUS PROGRAMS | 20,000 |
| THE CLEVELAND MUSIC SCHOOL SETTLEMENT 11125 MAGNOLIA DRIVE CLEVELAND, OH 44106 | | PUBLIC | BRINGING TOGETHER EAST AND WEST SIDES CAMPAIGN | 100,000 |
| Total ▶ 3a | | | | 4,222,314 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE FIRST TEE OF CLEVELAND 3841 WASHINGTON PARK BLVD NEWBURGH HEIGHTS, OH 44105 | | PUBLIC | OPERATING SUPPORT | 5,000 |
| THE MUSICAL THEATRE PROJECT 5755 GRANGER ROAD INDEPENDENCE, OH 44131 | | PUBLIC | KIDS LOVE MUSICALS ¹ | 5,000 |
| THE STEVEN G AYA CANCER RESEARCH FUND 700 HERON BAY AVON LAKE, OH 44012 | | PUBLIC | BE CALM & STAY STRONG WELLNESS PROGRAM | 7,500 |
| Total ▶ 3a | | | | 4,222,314 |

TY 2018 Accounting Fees Schedule

Name: THE CHAR AND CHUCK FOWLER FAMILY
FOUNDATION

EIN: 90-0035660

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------|--------|--------------------------|------------------------|---|
| ACCOUNTING FEES | 22,481 | 0 | | 0 |

TY 2018 Investments Corporate Bonds Schedule

Name: THE CHAR AND CHUCK FOWLER FAMILY
FOUNDATION

EIN: 90-0035660

Investments Corporate Bonds Schedule

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|------------------------------|-------------------------------|--------------------------------------|
| MELLON #7810 - TAXABLE BONDS | 3,202,666 | 3,022,760 |
| MELLON #2860 - TAXABLE BONDS | 5,508,600 | 5,334,658 |

TY 2018 Investments Corporate Stock Schedule

Name: THE CHAR AND CHUCK FOWLER FAMILY
FOUNDATION

EIN: 90-0035660

Investments Corporation Stock Schedule

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|-----------------------|-------------------------------|--------------------------------------|
| MELLON #7810 - STOCKS | 4,517,415 | 4,660,039 |
| MELLON #2860 - STOCKS | 7,194,494 | 6,729,426 |
| MELLON #2600 - STOCKS | 1,258,476 | 1,278,643 |

TY 2018 Investments Government Obligations Schedule

Name: THE CHAR AND CHUCK FOWLER FAMILY
FOUNDATION

EIN: 90-0035660

**US Government Securities - End
of Year Book Value:**

5,220,604

**US Government Securities - End
of Year Fair Market Value:**

5,108,824

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2018 Investments - Other Schedule

Name: THE CHAR AND CHUCK FOWLER FAMILY
FOUNDATION

EIN: 90-0035660

Investments Other Schedule 2

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|---------------------------------|------------------------------|-------------------|--------------------------------------|
| LEGACY CAPITAL PARTNERS FUND IV | AT COST | 108,217 | 108,217 |
| NANTUCKET INSTITUTIONAL FUND | AT COST | 1,500,000 | 1,593,830 |
| NORTH COAST VENTURE FUND | AT COST | 175,312 | 175,312 |

TY 2018 Other Expenses Schedule

Name: THE CHAR AND CHUCK FOWLER FAMILY
FOUNDATION

EIN: 90-0035660

Other Expenses Schedule

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------------|--------------------------------------|--------------------------|------------------------|---|
| INVESTMENT FEES | 140,222 | 140,222 | | 0 |
| DUES AND SUBSCRIPTIONS | 7,760 | 0 | | 0 |
| OFFICE EXPENSE | 11,529 | 0 | | 0 |
| PARKING | 192 | 0 | | 0 |
| WORKERS COMPENSATION | 19 | 0 | | 0 |
| PAYROLL EXPENSES | 3,373 | 0 | | 0 |
| MISCELLANEOUS | 3,612 | 0 | | 0 |
| BANK FEES | 150 | 0 | | 0 |

TY 2018 Other Income Schedule

Name: THE CHAR AND CHUCK FOWLER FAMILY
FOUNDATION

EIN: 90-0035660

Other Income Schedule

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|--------------------|-----------------------------------|--------------------------|---------------------|
| PARTNERSHIP INCOME | 76,416 | 76,416 | 76,416 |

TY 2018 Other Increases Schedule

Name: THE CHAR AND CHUCK FOWLER FAMILY
FOUNDATION

EIN: 90-0035660

| Description | Amount |
|-----------------------------|--------|
| BOOK/TAX TIMING DIFFERENCES | 69,221 |

TY 2018 Taxes Schedule

Name: THE CHAR AND CHUCK FOWLER FAMILY
FOUNDATION

EIN: 90-0035660

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------|--------|--------------------------|------------------------|---|
| FOREIGN TAXES | 3,796 | 3,796 | | 0 |
| STATE TAXES | 200 | 0 | | 0 |
| PAYROLL TAXES | 6,511 | 0 | | 0 |