

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation Philanthropy International		A Employer identification number 87-0643877	
Number and street (or P O box number if mail is not delivered to street address) 333 N Indian Hill Blvd		B Telephone number (see instructions) (909) 625-4511	
City or town, state or province, country, and ZIP or foreign postal code Claremont, CA 91711		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>11,643,257</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	996,919			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,498	1,498	1,498	
	4 Dividends and interest from securities	57,901	57,901	57,901	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	129,474				
12 Total. Add lines 1 through 11	1,185,792	59,399	59,399		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	37,148			
	14 Other employee salaries and wages	45,108			
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,750			
	c Other professional fees (attach schedule)	123,063			
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	6,196			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	155,941			
	24 Total operating and administrative expenses. Add lines 13 through 23	369,206	0		
	25 Contributions, gifts, grants paid	1,208,389			1,208,389
26 Total expenses and disbursements. Add lines 24 and 25	1,577,595	0		1,208,389	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-391,803				
b Net investment income (if negative, enter -0-)		59,399			
c Adjusted net income (if negative, enter -0-)			59,399		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,521,899	1,869,243	1,869,243
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 807,990 Less allowance for doubtful accounts ▶ _____	1,060,292	807,990	807,990
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	7,059,536	6,217,519	6,217,519
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,814,205	2,748,505	2,748,505
	14 Land, buildings, and equipment basis ▶ _____ 2,350 Less accumulated depreciation (attach schedule) ▶ _____ 2,350			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	12,455,932	11,643,257	11,643,257	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	88,266	135,964	
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	88,266	135,964	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	12,367,666	11,507,293	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	12,367,666	11,507,293		
31 Total liabilities and net assets/fund balances (see instructions) .	12,455,932	11,643,257		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	12,367,666
2 Enter amount from Part I, line 27a		2	-391,803
3 Other increases not included in line 2 (itemize) ▶ _____		3	
4 Add lines 1, 2, and 3		4	11,975,863
5 Decreases not included in line 2 (itemize) ▶ _____		5	468,570
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	11,507,293

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	3	
{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017			
2016			
2015			
2014			
2013			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 1,227.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, unrelated business income, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.picharity.org
14 The books are in care of Duke Draeger Telephone no (909) 625-4511

Located at 333 N Indian Hill Blvd Claremont CA ZIP+4 91711

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Support various organizations to further their charitable purposes in accordance with the wishes of donors to the Foundation. Charitable support was provided to 139 organizations	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	1,372,267
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,372,267
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,372,267
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	20,584
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,351,683
6	Minimum investment return. Enter 5% of line 5.	6	67,584

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	67,584
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,188
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,188
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	66,396
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	66,396
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	66,396

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,208,389
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,208,389
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,208,389

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				66,396
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2018				
a From 2013.	939,133			
b From 2014.	905,511			
c From 2015.	370,972			
d From 2016.	752,488			
e From 2017.	724,890			
f Total of lines 3a through e.	3,692,994			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,208,389</u>				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				66,396
e Remaining amount distributed out of corpus	1,141,993			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,834,987			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	939,133			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	3,895,854			
10 Analysis of line 9				
a Excess from 2014.	905,511			
b Excess from 2015.	370,972			
c Excess from 2016.	752,488			
d Excess from 2017.	724,890			
e Excess from 2018.	1,141,993			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Duke Draeger
333 N Indian Hill Blvd
Claremont, CA 91711
(909) 399-1100

b The form in which applications should be submitted and information and materials they should include

Applications can be submitted in letter form

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Recipients must be qualified charities under Section 501(a) of the Internal Revenue Code

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Dorothy's Catholic Church 241 S Valley Center Glendora, CA 91741			Support of religious practices and teachings	2,500
Tierra del Sol Foundation 9919 Sunland Blvd SunlandTujunga, CA 91040			Support relief efforts and humanitarian aid	500
Salvation Army PO Box 2325 Pomona, CA 91769			Support shelters for homeless	17,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Anne's Catholic Church PO Box 190 Needles, CA 92363			Support religious teachings and activities	2,500
Trinity Presbyterian Church 1301 Osos Pkwy San Luis Obispo, CA 93401			Support religious teachings and activities	2,700
Compassion International 12290 Voyager Pkwy Colorado Springs, CO 80921			Support for education of children in third world countries	608
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Coral Ridge Ministries 1240 N Lakeview Ave Ste 120 Anaheim, CA 92807			Support religious education and evangelism	2,400
Alzheimers Association 2290 N First St Ste 101 San Jose, CA 95131			Support research and aid to victims of Alzheimers disease	1,000
Doctors without Borders 333 7th Avenue New York, NY 10001			Support sending physicians to care for patients in third world countries	4,500
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Song Church 945 W Covina Blvd San Dimas, CA 91773			Support religious teaching and activities	7,200
Blackburn College 700 College Ave 1 Carlinville, IL 62626			To support higher education	2,000
Amateur Baseball Development 1710 N Moorpark Rd 106 Thousand Oaks, CA 91360			To support training of youth in the enjoyment and participation in baseball	7,000
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City of Hope 1500 E Duarte Road Duarte, CA 91010			To support research on cancer treatment and cures	5,000
Immaculate Conception Monastery 802 E 10th Street Ferdinand, IN 47532			Support monastic lifestyle	500
National Multiple Sclerosis Society PO Box 4527 New York, NY 10163			Support research toward a cure for multiple sclerosis	525
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Union Rescue Mission PO Box 53629 Los Angeles, CA 90099			Support programs feeding the homeless and hungry	5,000
Earthwatch Institute 114 Western Avenue Boston, MA 02134			Research and education regarding environmental issues	925
Huntington Memorial Hospital 100 W California Blvd Pasadena, CA 91105			Support hospital capital and operating activities	5,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Cancer Society PO Box 222718 Oklahoma City, OK 73123			Fund cancer research	525
Guide Dog Foundation 371 E Jericho Turnpike Smithtown, NY 11787			Provide funding for training of guide dogs for the blind	450
Pat Tillman Foundation 222 Merchandise Mart Plaza Ste 1212 Chicago, IL 60654			Supporting military veterans and their families	2,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Santa Ana Unified School District 1601 E Chestnut Ave Santa Ana, CA 92701			Support public education	19,200
Scholarship America 1550 American Blv E Ste 155 Minneapolis, MN 55425			Support education	400
Wounded Warrior Project PO Box 758517 Topeka, KS 66675			Support wounded veterans and their families	3,250
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Meals on Wheels 3227 E 5th St Austin, TX 78702			Support program that provides meals to shut-ins	5,000
Missoula Gospel Assembly 201 S 3rd Street W Missoula, MT 59801			Support religious education and activities	525
Smile Train 41 Madison Ave 28th Floor New York, NY 10010			Provide dental care for those who can't afford it	1,000
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Second Harvest Food Bank 750 Curtner Ave San Jose, CA 95125			Relief for hungry and homeless	5,000
Chi Omega Foundation 3395 Players Club Pkwy Memphis, TN 38125			Education	2,500
Christian Church of Los Gatos 16845 Hicks Rd Los Gatos, CA 95032			Religious education and practice	10,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Himalayan Cataract Project PO Box 55 Waterbury, VT 05676			Medical blindness prevention	1,000
Hospice Austin 4107 Spicewood Springs Rd 100 Austin, TX 78759			Hospice care	5,000
Neigh Savers Foundation 1547 Palos Verdes Mall Suite 259 Walnut Creek, CA 94597			Animal Services	8,500
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Santa Ana Public School Foundation 1601 E Chestnut Ave Santa Ana, CA 95701			Education	5,000
St Jude Children's Hospital 501 St Jude Place Memphis, TN 38105			Health services and medical research	34,160
True to Life Ministries 105 This Way Street Lake Jackson, TX 77566			Financial Counseling and money management	5,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Allegro Organizational Solutions 5535 Memorial Dr Ste F-811 Houston, TX 77007			Providing consulting services to assist organizations thrive	1,200
California Trout360 Pine Street San Francisco, CA 94104			Conservancy for Trout	2,500
Citrus Valley Hospice820 N Phillips Ave West Covina, CA 91791			Support care for the dying	1,000
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
We Tell Stories 600 Marie Los Angeles, CA 90042			Arts education	5,000
Biking For Fun 1424 17th Street Bakersfield, CA 93301	None		Encouragement of bicycling for fun and fitness	49,200
The Claremont Institute 1317 W Foothill Blvd 120 Upland, CA 91786	None		Support return to founding principles of the United States	500
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fellowship of Christian Athletes 87001 Leeds Road Kansas City, MO 64129	None		Support using the forum of athletics to impact the world for Jesus Christ	1,000
Friends of the Santa Ana Zoo 1801 E Chestnut Avenue Santa Ana, CA 92701	None		Supporting organization for the Santa Ana Zoo	4,000
Fullness in Christ 8895 Random Road Fort Worth, TX 76179	None		Support religious education and activities	4,000
Total				1,208,389

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Gulf of Cataline Grey Whale Preserv 2311 Calle La Serna San Clemente, CA 92672	None		Support efforts to educate the public about the importance of the grey whale	2,850
John Marshall High Alumni Assoc PO Box 39847 Los Angeles, CA 90039			Support public education	4,000
Mission Training International 421 Hwy 105 Palmer Lake, CO 80133			Support training of missionaries	1,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Texas Tech Foundation IncBox 41081 Lubbock, TX 79409			Supporting organization for Texas Tech	1,000
We Raise Foundation1 Pierce Place Itasca, IL 60143			Support for health and human care to at-risk populations	3,000
Alzheimers AssociationPO Box 96011 Washington, DC 20090			Fund Alzheimer's research	25,000
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American University Hillel 4400 Massachusetts Ave NW Washington, DC 20016			Support students at American University Hillel	2,000
Bakersfield Art Association 1607 19th St Bakersfield, CA 93301			To support the Bakersfield Art Association in their efforts to support local artists	5,000
Children's Hospital of Los Angeles 4650 Sunset Blvd MS 29 Los Angeles, CA 90027			To support their efforts in providing children and their families with the best care imaginable	25,100
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hope Builders Taller San Jose 801 N Broadway Santa Ana, CA 92701				50,000
Los Angeles Philharmonic Assoc 151 South Grand Ave Los Angeles, CA 90012				2,000
Mt Washington Observatory PO Box 2310 North Conway, NH 03860				500
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
People Assisting the Homeless 340 N Madison Ave Los Angeles, CA 90004			To support the activities that the People Assisting the Homeless provide to the homeless	27,000
The Torch Foundation 1613 S Garth Ave Los Angeles, CA 90035			To support the various programs of the Torch Foundation	3,000
Allow Good 922 Davis St Evanston, IL 60201			Support educating students for community service	250
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Red Cross 2218 Pershing Dr Austin, TX 78723			Support humanitarian efforts	5,000
Austin Christian Fellowship 6401 River Place Blvd Austin, TX 78730			Support religious education and activities	5,000
Austin Humane Society 124 W Anderson Lane Austin, TX 78752			Support care for homeless animals	5,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Born Again Ministries 5001 Allyson Court Austin, TX 78744			Support religious education and activities	5,000
Children First Campaign PO Box 1374 Bakersfield, CA 93302			Provide safe environments for children	25,000
Children's Bureau of So Calif 1910 Magnolia Avenue Los Angeles, CA 90007			Prevention of child abuse	1,250
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Children's Miracle Network 4650 Sunset Blvd 29 Los Angeles, CA 90027				10,000
Claremont Unified School District 170 W San Jose Ave Claremont, CA 91711				171
Crank's Creek Survival Center 15177 S US Hwy 421 Crank's, KY 40820				160
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Disabled American Veterans 3725 Alexandria Pike Cold Spring, KY 41076			Support for disabled veterans	160
Duke University 2138 Campus Drive Durham, NC 27708			Support higher education	250
Guardians Light Dog Rescue 2181 N Tracy Blvd 204 Tracy, CA 95376			Support animal welfare	9,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Helping Hands for Relief and Develo 21199 Hilltop Street Southfield, MI 48033			Support relief efforts for victims of natural disasters	1,100
Islamic Relief USAPO Box 22250 Alexandria, VA 22304			Support for refugees, children, and victims of natural disasters and oppression	1,100
Military Moms Wives of Brazoria Cou PO Box 2345 Angleton, TX 77516			Support aid and comfort to military members and their families	5,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
OPARC9029 Vernon Ave Montclair, CA 91763				160
Poshard Foundation 700 Logan College Drive Carterville, IL 62918				10,000
Redlands Christian School 105 Tennessee St Redlands, CA 92373				65,400
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Regents of the University of Califo 4900 Broadway Ste 1150 Sacramento, CA 95820				160
Saddleback Valley Christian School 26333 Oso Road San Juan Capistrano, CA 92675				5,700
Serve Community Church 7500 Mission Road Prairie Village, KS 66208				900
Total ▶ 3a				1,208,389

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Name and address (home or business)				
a <i>Paid during the year</i>				
Soldiers of the Cross PO Box 416 Gravette, AR 72736			Support ministry outreach	160
The Garry Marshall Theatre 4252 W Riverside Drive Burbank, CA 91505			Support enjoyment and promotion of the performing arts	10,000
Turning Point USA 217 1/2 Illinois Street Lemont, IL 60439			Support education for fiscal responsibility, free markets and capitalism	20,000
Total				1,208,389



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Wild Salmon Center 721 NW Ninth Ave Ste 300 Portland, OR 97209			Support preservation of water resources and wetlands for the benefit of wildlife	2,000
First Baptist Church of Pomona 586 N Main Street Pomona, CA 91768			Support religious training	6,000
Academy Foundation 8949 Wilshire Blvd Beverly Hills, CA 90211			Support education for and enjoyment of film and video	300
Total				1,208,389



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Name and address (home or business)				
a <i>Paid during the year</i>				
Accelerated Brain Cancer Cure 1717 Rhode Island Ave NW Ste 700 Washington, DC 20036			Support cancer research	5,000
Beta Foster Care 23276 South Pointe Dr Ste 213 Laguna Hills, CA 92653			Support for foster families	2,850
Boys Girls Clubs of Central OC 17701 Cowan Ste 110 Irvine, CA 92614			Support youth programs and services	25,000
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CA Veterinary Medical Foundation 1400 River Park Drive Sacramento, CA 95815			Support for veterinary medical research	2,500
Cadence International PO Box 1268 Englewood, CO 80150			Support ministry to military communities	1,000
California Baptist University 8432 Magnolia Ave Riverside, CA 92504			Support higher education	12,000
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Child Protection 8509 FM969 Bldg 2 Austin, TX 78724				2,000
Community Presbyterian Church 32202 Del Obispo St San Juan Capistrano, CA 92675				300
Dr Susan Love Research Foundation 16133 Ventura Blvd Ste 1000 Encino, CA 91436				500
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Eastgate Christian Fellowship 7145 W Hwy 98 Panama City Beach, FL 32407				300
Empowering Lives International 422 N 2nd Ave Upland, CA 91786				1,000
Friends of Davis Rowing 10241 Camden Circle Villa Park, CA 92861				1,000
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Froth Bubble Foundation 789 E Sorrell Wood Ct Scottsdale, AZ 85258			Support food programs for cancer patients	1,000
God's Pantry 4711 Schaefer Ave Chino, CA 91710			Support food assistance programs	2,000
Grace Brethren Church of Simi Valle 3156 Griffon Ct Simi Valley, CA 93065			Support religious activity and education	3,500
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Grace Community Church 2346 Floral Ave Chico, CA 95926			Support religious activity and education	1,800
Harm Reduction Therapy Center PO Box 24666 Oakland, CA 94623			Support programs to combat alcohol and drug abuse	1,600
Hope Pregnancy Ministries 1281 Burns Way Kalispell, MT 59901			Support for pregnancy counseling and related services	1,050
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Humane Society of Silicon Valley 901 Ames Ave Milpitas, CA 95035				1,000
Illumination Foundation 2691 Richler Ave Ste 107 Irvine, CA 92606				25,000
Intl Fellowship - Christians Jews 30 N LaSalle St Ste 4300 Chicago, IL 60602				200
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Junior Achievement of San Diego 4756 Mission Gorge Place San Diego, CA 92120			Support youth development programs	5,000
LA Plaza de Cultura y Artes Foundat 501 N Main St Los Angeles, CA 90012			Support educational programs around the history of Los Angeles	1,000
Lake Gregory Community Church PO Box 3939 Crestline, CA 92325			Support religious activity and education	800
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Little League Baseball 2106 N Wright St Santa Ana, CA 92705			Support recreational programs for youth	2,500
Loaves Fishes Family Kitchen 1534 Berger Dr San Jose, CA 95112			Support food assistance programs	6,500
Lucile Packard Foundation 400 Hamilton Ave Ste 340 Palo Alto, CA 94301			Support for well being of children and expectant mothers	2,500
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Windsor Presbtyerian Church PO Box 245 New Windsor, IL 61465			Support religious activity and education	500
Noah Homes12526 Campo Road Spring Valley, CA 91978			Support housing and programs for developmentally disabled	1,000
Open Doors wBrother Andrew PO Box 27001 Santa Ana, CA 92799			Support services for persecuted Christians	300
Total				1,208,389

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pacific Clinics 800 S Santa Anita Ave Arcadia, CA 91006			Support mental health services	500
Pepperdine University 24255 Pacific Coast Hwy Malibu, CA 90263			Support higher education	25,000
Renaissance Charitable Foundation 8910 Purdue Rd Ste 555 Indianapolis, IN 46268			Funding for donor advised funds	378,350
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
San Diego Rescue Mission PO Box 80427 San Diego, CA 92138			Support treatment for alcohol & drug abuse	1,000
Santa Ana Kiwanis Foundation PO Box 1256 Santa Ana, CA 92702			Support community service activities	1,500
Simi Valley High School 5400 Cochran St Simi Valley, CA 93063			Support Secondary education	25,000
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SLO Agape Christian Fellowship 950 Laureate Ln San Luis Obispo, CA 93405			Support religious activity and education	900
Special Olympics Texas PO Box 143806 Austin, TX 78714			Support recreational activities for the developmentally disabled	2,000
St Dominic Savio Catholic Church 6120 Pebble Hill Dr St Louis, MO 63123			Support religious activity and education	200
Total				1,208,389



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
St Joseph Hospital 1100 W Stewart Dr Orange, CA 92868			Support for health care	33,000
Stage Right Inc 105 W 4th St Greensburg, PA 15601			Support education in the performing arts	10,000
Thomas More Society 19 S LaSalle St Ste 603 Chicago, IL 60603			Support public interest law organization focusing on right to life advocacy	100
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Underdog Rescue 1550 S Coast Hwy Ste 201 Laguna Beach, CA 92651			Support for animal training and welfare	5,700
United Way 1150 S Olive St Los Angeles, CA 90015			Support a variety of charitable programs	5,200
Us Against Alzheimers 2 Wisconsin Circle Ste 700 Chevy Chase, MD 20815			Support and advocacy for Alzheimers patients	5,000
Total				1,208,389

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ventura County Community Foundation 4001 Mission Oak Blvd Ste A Camarillo, CA 93012				2,300
ViaCordis1866 Ambrosia Ave Upland, CA 91784				500
Volunteers of Burbank Animal Shelte 1150 N Victory Pl Burbank, CA 91502				5,000
Total ▶ 3a				1,208,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Young Golfers International 209 Brushy Meadows Dr Greet, SC 29650			Support recreational programs	5,000
Young Life 1320 Lincoln Ave San Jose, CA 95125			Support a variety of youth programs with a religious education component	2,000
Total ▶ 3a				1,208,389

TY 2018 Accounting Fees Schedule**Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CPA	1,750	0	0	0

TY 2018 Investments Corporate Stock Schedule**Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Publicly Traded Securities	6,217,519	6,217,519

TY 2018 Investments - Other Schedule**Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Partnership Interest	FMV	1,656,767	1,656,767
Annuity Contracts	FMV	1,091,738	1,091,738

**TY 2018 Land, Etc.
Schedule****Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	2,350	2,350		

TY 2018 Mortgages and Notes Payable Schedule**Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1**Total Mortgage Amount:** 135,964

TY 2018 Other Expenses Schedule**Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Charges	63			
Charitable contributions	100			
Client Appreciation	76			
Computer and Web expense	2,116			
Employee Benefits	30,102			
Expenses paid on behalf of DAF	111,168			
Insurance	2,124			
Marketing & Promotion	356			
Office expense	428			
Postage and Delivery	528			

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Processing Fees	7,665			
Telecommunications	569			
Workers Compensation	646			

TY 2018 Other Income Schedule**Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Legacy Partner Charity	10,728		
Management Fees	118,746		

TY 2018 Other Notes/Loans Receivable Short Schedule**Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1**Name of 501(c)(3) Organization****Balance Due**

Bruce & Cynthia Hamlin

807,990

TY 2018 Other Professional Fees Schedule**Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advisor Fees	118,815	0	0	0
Consultants	4,248	0	0	0

TY 2018 Taxes Schedule**Name:** Philanthropy International**EIN:** 87-0643877**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Taxes	5,000			
Taxes	1,196			

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2018

Name of the organization
Philanthropy International

Employer identification number
87-0643877

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Philanthropy International	Employer identification number 87-0643877
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Part I Contributors (See Instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
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—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)

Name of organization Philanthropy International	Employer identification number 87-0643877
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Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

Additional Data**Software ID:** 18007218**Software Version:** 2018v3.1**EIN:** 87-0643877**Name:** Philanthropy International

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Mitch Allen 28332 Camino Capistrano Laguna Niguel, CA 92677	\$ 17,100	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	Doug Marilyn Faber c/o 333 N Indian Hill Blvd Claremont, CA 91711	\$ 16,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	Tim Deborah Triplett 690 Camino Manzumaz Thousand Oaks, CA 91360	\$ 60,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	David Tamr Marvin PO Box 11425 San Bernardino, CA 92423	\$ 275,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	Robert Pamela Smith Investment LP 1424 17th Street Bakersfield, CA 93301	\$ 14,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	Ben Falcone Melissa McCarthy c/o 333 N Indian Hill Blvd Claremont, CA 91711	\$ 500,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Martin Frances Blank 2008 CLAT	\$ 49,400	Person <input checked="" type="checkbox"/>
	1200 Barton Creek Blvd 10		Payroll <input type="checkbox"/>
	Austin, TX 78735		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)