Form 990-PF

# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

**20**18

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

OMB No 1545 0052

········		C VCIIGO						A Sec Car March Caretain and a say and a
Fo	r cal	endai	year 2018 or tax year beginning	, 2018	, and ending		,	
			• •			Α	Employer identification nu	mber
			OUNDATION ·			<u>L</u>	86-0969412	
			SUNSET DRIVE	ř.		В	Telephone number (see ins	
PF	HOE	VIX,	AZ 85028			<u> </u>	(480) 865-44	02
						С	If exemption application is	pending, check here
_				7	and the second of	<b>∤</b>	••	
G	Che	ск аі	I that apply Initial return	Initial return of a forr	ner public charity	D.	<ol> <li>Foreign organizations, che</li> </ol>	ck here 🕨 📗
			Final return	Amended return	í	Ι.	2 Foreign organizations mee	ting the 85% test check
			Address change	Name change	$\sim$	∫ '	here and attach computation	
Н	Che			1(c)(3) exempt private f		1	•	
		Sec	ction 4947(a)(1) nonexempt charitable	trust Other taxable	private foundation	E	If private foundation status	
Ī				counting method X C	ash Accrual		under section 507(b)(1)(A	), check here
	•	n Part	II, column (c), line 16)	Other (specify)		F	If the foundation is in a 60	)-month termination
	▶ \$		11,244,676. (Part T	, column (d) must be or	n cash basis )		under section 507(b)(1)(B	), check here
P	art I	ĂΑ	nalysis of Revenue and					(d) Disbursements
		E:	kpenses (The total of amounts in	(a) Revenue and	(b) Net investmer	nt	(c) Adjusted net	for charitable
		CO	lumns (b), (c), and (d) may not	expenses per books	income		income	purposes
		ne	cessarily equal the amounts in lumn (a) (see instructions) )					(cash basis only)
		1	Contributions, gifts, grants, etc., received (attach schedule)		74.4500000000000000000000000000000000000	K. Section	#47#24********	1952 1972 1974 1974 1974 1974 1974 1974 1974 1974
		2	Check ► X if the foundation is not required to attach Sch E			2.33	<b>SOFO</b> E	Torreson Marie 19
		_	E- 1 me resultation to mot reduced to attend out to	Miller April 6. Jahren 10 to Aust A.g. (1979).	1.000 1.201.A Shudhey seamon of water grant,	Prate Junior	HEUE	WEDERSTON
		3	Interest on savings and temporary cash investments					
1.		ħ/	Dividends and interest from securities.	277,540.	277,54	10.	<u> </u>	W W W
		5 a	Sross rents				L DEC U 4	2019 3 9 3
		¥	Net rental income or (locs)					mining the second of the secon
	Revenue	<b>∕</b> 6∳	Net gain or (loss) from sale of assets not on line 10	-42,748		(編於	作ができる。	(E) 心心地(地)
		Ę	Gross sales price for all 12, 958, 438.				経過を変える。	
		7	Capital gain net income (from Part IV, line 2)	17 - 30 C V A S (16:57.5)		0.		<b>学以来,表示文明示意思</b>
		8	Net short term capital gain	AND CONTROL OF THE PARTY OF THE	<b>等於23種行為的</b>	ور ش <sup>ور در</sup> کا در مار در در در	0.	には、の性が経済を表す
		9	Income modifications.	1.000 x 2.000 x	\$4830 X254300 578		·	\$2000年多代的XES>>>、*/
		10 a	Gross sales less returns and					
			allowances Less Cost of	AND THE PROPERTY OF THE PARTY O	Market State Control	25.5°95 5		\$2000000 \(\text{A}\te
			goods sold ,	Sandari Angeli Laman Bahara Labara				
		C	Gross profit or (loss) (attach schedule)		<b>发展的现在分词</b>			
		11	Other income (attach schedule)					
			. SEE STATEMENT 1	52,381.	30,15			
			Total Add lines 1 through 11	287,173.	307,69	94.	0.	ACCOMPANION OF THE
		13	Compensation of officers, directors, trustees, etc	. 0.			<del> </del>	
		14	Other employee salaries and wages.				·	ļ
• -	ses		Pension plans, employee benefits					
S	_		Legal fees (attack schedule) SEE ST 2	960.	96	_		
$\stackrel{\sim}{>}$	bei		Accounting fees (attach sch) SEE ST 3	4,500.	4,50		,	
Ź	M M	C	Other professional fees (attach sch) SEE ST 4	150,940.	150,94	10.		
Z	ě	17	Interest CPP CPN 5				· · · · · · · · · · · · · · · · · · ·	
CANNED	ati	18	Taxes (attach scheduleXsee instrs) SEE STM 5	32,615.	10,38	88.		
•	str.	119	Depreciation (attach schedule) and depletion				,	
<u>ب</u>	Έ΄ Έ΄.	20	Occupancy	·			<u> </u>	\$2000 00 67 PS 67
JAN	ᇤ	21	Trayel, conferences, and meetings				<del></del>	
~~	ĕ۱	22	Pfinting and publications					
\S	ם	/23/	Other expenses (attach schedule)	-		$\dashv$		
	e d	7	·					
2 2 2020	ţį	24	Total operating and administrative			$\overline{}$	· · · · · · · · · · · · · · · · · · ·	
š	a		expenses. Add lines 13 through 23	189,015.	166,78	88.l		
	Operating and Administrative Exper	25	Contributions, gifts, grants paid PART XV	805,000.	74767/77/3/440	深刻		805,000.
	0	26	Total expenses and disbursements					
			Add lines 24 and 25	994,015.	166,78	88.	0.	805,000.
		27	Subtract line 26 from line 12.	366600000000000000000000000000000000000		***		
		а	Excess of revenue over expenses	-706 040				
			and disbursements	-706,842.	140 00	6		THE STATE OF THE S
			Net investment income (if negative, enter -0)	CONTRACTOR OF THE PROPERTY OF	140,90	0. P	V	DESCRIPTION TO THE PROPERTY OF
		C.	Adjusted net income (if negative, enter 0-)	TEMPOREN STATE OF THE STATE OF	EN MATALES NO BLANCO, AN GOOD PROPERTY CONSTITUTION	0.4 KM 56	( )	I DESCRIBE SECTION AND ARCHITECTURE AND ARCHITECTURE AND ARCHITECTURE AND ARCHITECTURE ARCHITECTURE AND ARCHITECTURE ARCHI

Page 2 .

Part		Balance Sheets	column should be for end-of-year amounts only (See instructions)		(a) Book Value	(b) Book Valu	۵	(c) Fair Market Value
	1	Cash - non-interest			(a) book value	(b) Book Valu		(6) Fair Market Value
	1		_		169,015.	383,9	77	383,977.
	2 Savings and temporary cash investments 3 Accounts receivable				109,013.		SACT.	303, 377.
	3	•						
		Less allowance for	doubtful accounts		non and minimistrational for the contraction of the	Mary 1888 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2	ancola	Constitution of the contract of the
	4	Pledges receivable						
	-	Less allowance for	doubtful accounts =	<del>-</del>				
	5	Grants receivable						
	6	Receivables due from office disqualified persons (atta	cers, directors, trustees, and other characters, characters, trustees, and other characters, character			•		
	7	Other notes and loans rec		75	STATEMENT 6	· 24 / * * * * * * * * * * * * * * * * * *		28822222
	•	Less allowance for		<u> </u>	1,073,754.	595,1	MALE AND DE A	595,175.
S	8	Inventories for sale			1,073,701.	0,0,1		
Assets	9	Prepaid expenses a						
Ä	10 a	Investments – U.S.	and state government STATEMENT :			<del>-</del>	-	
		obligations (attach s			685,957.	673,3		673,354.
	ţ	Investments — corporate			9,492,913.	7,765,2	28.	7,765,228.
		: Investments — córporate	bonds (attach schedule). STATEMENT	9	1,884,381.	1,823,7	97.	1,823,797.
••	11	Investments - land,	buildings, and					
		equipment basis		- <del>-</del> -			<b>***</b> ****	
		*Less accumulated depred (attach schedule)	lation •					
	12	Investments - mort	gage loans				,	<del></del>
		Investments - other	·	LO	17,135.	3,1	45.	• 3,145.
	14	Land, buildings, and	l equipment basis ►			S 48 4 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	<b>*</b> 2.3	
		Less accumulated deprec				The state of the s	(4) 2. 3 (May PC)	
		(attach schedule)	• 	- 	•			
		Other assets (descri		)				7
	16	see the instructions	completed by all filers — Also, see page 1, item l)		13,323,155.	11,244,6	76.	11,244,676.
	17		nd accrued expenses		20,020,200.			787. 28. 200 P. S. 20 2
	18	Grants payable	,				-	3534234466
-iabilities	19	Deferred revenue				•	•	LOY WELL TO WAY
pilit	20	Loans from officers, direc	tors, trustees, & other disqualified persons					25.000000000000000000000000000000000000
Lia	21	Mortgages and other note	s payable (attach schedule)					
	22	Other liabilities (des	cribe ► .	)	ā.			
	23	Total liabilities (add	lines 17 through 22)		0.	,	0.	
	23		llow SFAS 117, check here	$\overline{}$	<u> </u>		<u> </u>	METO 2000 A VASO CO 200 A
es	١.	and complete lines	24 through 26, and lines 30 and 31.			· •		
Ę.	24	Unrestricted	•					
alg	25	Temporarily restricte	ed				<del></del>	
89	1	Permanently restrict	•					
ŭ		•		<b>►</b> [X]		_		
Ē		and complete lines	27 through 31.		4			
Net Assets or Fund Balanc	27	Capital stock, trust p	principal, or current funds.					
ets	28		, or land, bldg , and equipment fund	_				2022 AND CONT. 1
\ss	29	Retained earnings, accum	ulated income, endowment, or other funds		13,323,155.	11,244,6	76.	WARTS STREET
žt /	30		fund balances (see instructions)		13,323,155.	11,244,6	_	
Ž	31	Total liabilities and (see instructions)	net assets/fund balances					1011
Páří	3113	<u> </u>	ges in Net Assets or Fund Ba	lanc	13,323,155.	11,244,6	70.	Ecston Mark Street A
			<u> </u>					<u> </u>
1	end-	i net assets or fund b of-year figure reporte	alances at beginning of year – Part II d on prior year's return)	, coil	umn (a), iine 30 (must a	igree with	1	. 13,323,155.
		r amount from Part I,					2	-7,06,842.
		increases not included in li		2			3	<i>y</i>
		lines 1, 2, and 3					4	12,616,313.
			(itemize) ► SEE STATEMENT 11				5	1,371,637.
			alances at end of year (line 4 minus li	ne 5)	) – Part II, column (b),	Ine 30	6	11,244,676.

lait	rv,   Capital Gallis and E	LOSSES FOR THE OIL HIVESTINE	1001110				
		he kind(s) of property sold (for examparehouse, or common stock, 200 sh		(b) How acq P — Purcha D — Donat	ase	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a 1	PUBLICLY TRADED SEC	URITIES - ST		P		VARIOUS	VARIOUS
	PUBLICLY TRADED SEC			P		VARIOUS	VARIOUS
	GAINS FROM VARIOUS			P		VARIOUS	12/31/18
	LOSS ON RHOMBUS LLC			P		VARIOUS	6/06/18
е	<u> </u>	201111					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or ((e) plus (f) m	
a	8,587,321.		9,20	3,268.			-615,947.
b	4,030,465.			2,918.			687,547.
С С	15,652.		- <del></del>				15,652.
d	325,000.		45	5,000.			-130,000.
е							
	Complete only for assets showing	g gain in column (h) and owned by the	foundation on 12/31/69			(I) Gains (Col	(h)
	(i) FMV as of 12/31/69	(i) Adjusted basis	(k) Excess of col (i)			ain minus col (k), b	ut not less
	(1) 1 111 43 61 12/31/03	as of 12/31/69	over col (j), if any		tha	n -0-) <b>or</b> Losses (fr	om col (h))
a	•		****				-615,947.
b							687,547.
c		-					15,652.
d						· · · · · · · · · · · · · · · · · · ·	-130,000.
e							
	Capital gain net income or (ne	t capital loss)   If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7		2		-42,748.
3 N	Net short-term capital gain or (	(loss) as defined in sections 1222(5	5) and (6)	-			
ľ	· -	e 8, column (c) See instructions li	_		3		-615,947.
Part		r Section 4940(e) for Reduce	ed Tay on Net Investm	ent Inco	me		010/51/.
		oundations subject to the section 4940					
(i oi op	monal use by domestic private it	oditionis subject to the section 4540	n(a) tax on het investment inc	onie )			
If secti	ion 4940(d)(2) applies, leave t	hıs part blank.					
14/ 41-		ction 4942 tax on the distributable a	amount of any year in the h	aca pariad	12	Yes	X No
		fy under section 4940(e) Do not co		ase period	1:	∐ les	<u> </u>
	·	each column for each year, see the in		ontrios			
		<del></del>		entries		(4)	
C	(a) Base period years alendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use as:	sets	(	(d) Distribution (col (b) divided	
	2017	609,500.	12,60	7,135.			0.048346
	2016	704,732.	11,99				0.058758
	2015	656,030.		5,175.			0.053141
	2014	830,789.	12,89				0.064402
	2013	683,000.		4,337.			0.056754
	2010	003,000.	12,05	1,007.			
2 1	Total of line 1, column (d)				2		0.281401
	•	E year has a seried - duude the total	am lima 2 hii E 0 ar hii tha				0.201101
<b>3</b> A	number of years the foundation	5-year base period – divide the total n has been in existence if less thar	of fille 2 by 5 0, of by the		3		0.056280
	•		•	-			
<b>4</b> E	Enter the net value of nonchar	itable-use assets for 2018 from Pa	t X, line 5		4	12	2,812,623.
5 1	Multiply line 4 by line 3				5		721,094.
6 E	Enter 1% of net investment ind	come (1% of Part I, line 27b)			6		1,409.
<b>,</b>	Add lines E and 6			Γ	7		700 500
7 <i>F</i>	Add lines 5 and 6 ·			-	7		722,503.
8 E							
	Enter qualifying distributions fr	om Part XII, line 4 n line 7, check the box in Part VI, line			8_		805,000.

orm	990.PF	<i>(</i> 2018)	MARCO	FOUNDATION
UIIII	220.LI	(2010)	MARCO	LOUNDALION

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Par	t VI	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instruction	s)		
1 a	Exempt of	erating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1			·-··	
	Date of ru	ing or determination letter. (attach copy of letter if necessary – see instructions)				
b	Domest	c foundations that meet the section 4940(e) requirements in Part V,	1		1,4	09.
	check h	ere. Fixer and enter 1% of Part I, line 27b				(
c	: All other o	omestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax und	er section 511 (domestic section 4947(a)(1) trusts and taxable				
		ons only, others, enter -0-)	2			0.
3		s 1 and 2	3		1,4	
4		A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4			0.
5		ed on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		1,4	<u>09.</u>
6		Payments				
а	2018 estin	nated tax pmts and 2017 overpayment credited to 2018 6 a 22,227.				
		foreign organizations — tax withheld at source 6 b	' '	,		
c	: Тах рак	with application for extension of time to file (Form 8868)				,
d	Backup	withholding erroneously withheld 6 d				1
7		edits and payments. Add lines 6a through 6d	7	2	22,2	<u> 27.</u>
8	Enter a	y <b>penalty</b> for underpayment of estimated tax. Check here 💢 if Form 2220 is attached	8		•	
9	Tax due	If the total of lines 5 and 8 is more than line 7, enter amount owed.	9			0.
10	Overpayn	ent. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2	20,8	18.
11	Enter the	amount of line 10 to be Credited to 2019 estimated tax 20,818. Refunded	11			0.
Par	t VII-A	Statements Regarding Activities				
1 a	During t	he tax year, did the foundation attempt to influence any national, state, or local legislation or did it		<del> </del>	Yes	No
	participa	ate or intervene in any political campaign?		1 a		Χ
b		end more than \$100 during the year (either directly or indirectly) for political purposes?		1 b		Х
		swer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published	İ			
		butted by the foundation in connection with the activities				
		foundation file Form 1120-POL for this year?		·1 c		<u>X</u>
d		e amount (if any) of tax on political expenditures (section 4955) imposed during the year the foundation \$\displais\$ \$\displais\$ 0. (2) On foundation managers \$\displais\$\$	0.			1
٥		e reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	<u> </u>	,		
Ĭ		on managers >\$ 0.				
2	Has the	foundation engaged in any activities that have not previously been reported to the IRS?		2		X
		attach a detailed description of the activities		,		<del></del> :
· 3		foundation made any changes, not previously reported to the IRS, in its governing instrument, articles poration, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes				
				3		<u>X</u>
		foundation have unrelated business gross income of \$1,000 or more during the year?		4 a		<u>X</u>
		has it filed a tax return on Form 990-T for this year?		4 b	N	
5		a liquidation, termination, dissolution, or substantial contraction during the year?		5		<u>X</u> ,
_		attach the statement required by General Instruction T			-	•
6		requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			1	
	By lar	guage in the governing instrument, or				ì
	By sta	le legislation that effectively amends the governing instrument so that no mandatory directions that conflict ne state law remain in the governing instrument?		6	$\overline{\mathbf{x}}$	
7		undation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV		7	X	
		e states to which the foundation reports or with which it is registered. See instructions				ı
	AZ	· · · · · · · · · · · · · · · · · · ·				
Ь		ver is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	<del></del>			,
_	or design)	ate) of each state as required by General Instruction G <sup>2</sup> If 'No,' attach explanation	}	8 b	X	
9	Is the fo	undation claiming status as a private operating foundation within the meaning of section 4042(1/3) or	4942(1)(5)			1
9	for cale	undation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or indar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If 'Yes,' complete	Part XIV	9		$\frac{1}{X}$
10		persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names		$\Box$		
10	and add			10		X
BAA			Fo	rm <b>990-</b>	PF (2	018)

Pai	☆VIEA:  Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions			约3袋 <b>11</b>	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified persadvisory privileges? If 'Yes,' attach statement See instructions	on had		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemptio	n applica	tion?	13	X	
	Website address • N/A			-,-,=		
14	The books are in care of MARK N. SKLAR Telephone  Located at 4431 E. SUNSET DRIVE PHOENIX AZ  Telephone  ZIP + 4	e no ► _8 <u>5</u> 0		_ <u>865</u> 	- <u>446</u> 	5 <u>2</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year	<b>►</b>	15	N/A		N/A
16			··· <u> </u>		Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	over a		16	F 6 %.	X  > 4
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country	· · <del>-</del>				A.
Pai	tivilia Statements Regarding Activities for Which Form 4720 May Be Required			NE STATE		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			1967 E. S. C.	Yes	No
1 8	a During the year, did the foundation (either directly or indirectly)	<b>—</b>				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	ΧNο			
						30 3 6 5
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination					2 3 8 8
	of government service, if terminating within 90 days.)	Yes	X No			
١	b If any answer is 'Yes' to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	<u> </u>	_	1 b	N	<u> </u>
	Organizations relying on a current notice regarding disaster assistance, check here	<b>&gt;</b>	. $\square$	<b>3</b>	<u>્રપ્રદે(</u>	[f 18]
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
,	that were not corrected before the first day of the tax year beginning in 2018?	,	•	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
;	a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	Yes	X No	多数		
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20					3 3-6
1	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see instructions.)			2 b	N	/A
(	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here		凝淡	<b>1978</b>	323
	► 20 _ , 20 _ , 20 _ , 20 _					· , \$ · .
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
1	of If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	d		3 b	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		х
	, , , , , , , , , , , , , , , , , ,				***	3087
l	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?			4 b		∠⁄∠ X
BAA		-	Fo	rm 99	0-PF (	
					,	

Part VII-B Statements Regarding Activit	ies for Which Form	1 4720 May Be Req	uired (continue	d)			
5 a During the year, did the foundation pay or incur a	ny amount to					Yes	No
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))?	Yes	X No		_	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ilic election (see section ation drive?	n 4955), or to carry	Yes	X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes							
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc., organi	ization described	Yes	X No			
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific on of cruelty to children	c, literary, or or animals?	Yes	X No			
<b>b</b> If any answer is 'Yes' to 5a(1)—(5), did <b>any</b> of described in Regulations section 53 4945 or in a described in Regulations section 53 4945 or in a described in Regulations.	f the transactions fail to current notice regarding o	qualify under the exce	ptions	_		N	<del></del> _
See instructions Organizations relying on a current notice rega	irding disaster assistan	ce, check here	•		30	IN	/ A
c if the answer is 'Yes' to question 5a(4), does	the foundation claim ex	emption from the					
tax because it maintained expenditure respon  If 'Yes,' attach the statement required by Regi	sibility for the grant?		N/A Yes	No	-		
6 a Did the foundation, during the year, receive at on a personal benefit contract?			S Yes	XNo			
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?		6 b		X
7a At any time during the tax year, was the found	dation a party to a prob	ubited tax shelter transa	action? Yes	X No			
<b>b</b> If 'Yes,' did the foundation receive any proceed				N/A	7 b		
8 Is the foundation subject to the section 4960 tax of	<del>-</del>			14/11	1 3		
or excess parachute payment(s) during the ye	. , . ,	, ,	Yes	XNo			
Part VIII. Information About Officers, D		Foundation Manage	gers. Highly Pa	id Emp	ovee	5.	
and Contractors						- <b>,</b>	
1 List all officers, directors, trustees, and found		·					
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions employee bene plans and defer compensation	efit (e)	Expens other a		
MARK N. SKLAR 4431 E. SUNSET DRIVE PHOENIX, AZ 85028	DIRECTOR/PRES 1.00	0.		0.		•	0.
	<u> </u>						
						_	
2 Compensation of five highest-paid employees (o		on line 1 – see instructio	ns). If none, enter 'No (d) Contributions	ONE.			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee bene plans and defer compensation	<sub>:fit</sub>   (e)	Expens other a		
NONE							
					<u>.</u>		
Total number of other employees paid over \$50,000	)	<u> </u>	<u> </u>	<b>-</b>			0
The state of the s	•			1	•		

Page 7

3 Five highest-paid independent contractors for professional services. See in		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<b>P</b> .
	<del></del>	
Part IX A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ıl information such as the number of	Expenses
1 N/A		
303		_
		<u> </u>
2		
		_
3		_
		_
4		
<sup>7</sup>		-
		-
Rart IX-B Summary of Program-Related Investments (see Instru	ctions)	
Describe the two largest program-related investments made by the foundation during the	e tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		_
		-
All other program-related investments. See instructions		
3		
		-
Total. Add lines 1 through 3		• 0
BAA		Form <b>990-PF</b> (2018)

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rai	see instructions.)	reigiri	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities	1 a	12 502 407
	Average of monthly cash balances	1 b	12,592,407. 412,187.
	Fair market value of all other assets (see instructions)	1 c	3,145.
		1 d	13,007,739.
	l Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and		13,007,739.
•	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,007,739.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	195,116.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,812,623.
6	Minimum investment return. Enter 5% of line 5	6	640,631.
Par		ting fo	
	and certain foreign organizations, check here ▶ ☐ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	640,631.
2 a	Tax on investment income for 2018 from Part VI, line 5 2a 1,409.		
t	Income tax for 2018 (This does not include the tax from Part VI )	1	
(	Add lines 2a and 2b	2 c	1,409.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	639,222.
4	Recoveries of amounts treated as qualifying distributions	4	<del></del>
5	Add lines 3 and 4	5	639,222.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	639,222.
Pai	TXII Qualifying Distributions (see instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	805,000.
t	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
ŧ	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	805,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	1,409.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	803,591.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	
BAA			Form <b>990-PF</b> (2018)

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	<b>(c)</b> 2017	<b>(d)</b> 2018
1 Distributable amount for 2018 from Part XI, line 7				639,222.
2 Undistributed income, if any, as of the end of 2018		27 11.11 O TY		2111 2
a Enter amount for 2017 only			0.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2018.				
a From 2013 100, 936.		W. /		,
<b>b</b> From 2014 211, 211.				
c From 2015 48, 449.				,
d From 2016 . 126, 578 . e From 2017	977			
f Total of lines 3a through e	407 174			
4 Qualifying distributions for 2018 from Part	487,174.			
XII, line 4 * \$ 805,000.				
a Applied to 2017, but not more than line 2a			0.	
<ul> <li>Applied to undistributed income of prior years (Election required — see instructions).</li> </ul>		0.		
c Treated as distributions out of corpus				
(Election required — see instructions)	0.			
d Applied to 2018 distributable amount				. 639,222.
e Remaining amount distributed out of corpus	165,778.			
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
same amount must be shown in column (a)	r mrn it			
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	652,952.	1 THE	, mm, 01 - c, 1 - 1	111
b Prior years' undistributed income Subtract		_		
line 4b from line 2b c Enter the amount of prior years' undistributed		0.		
income for which a notice of deficiency has				
been issued, or on which the section 4942(a) tax has been previously assessed		0.		
		<u>.</u>		
d Subtract line 6c from line 6b Taxable amount — see instructions		О.		
e Undistributed income for 2017 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Hadistinhistad masses for 2010. Cubbrack lines				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election		11 11 1 N 1	PENGER ! U	y gan a wayee
may be required — see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	100 036	i tomonololl la 🔻 i miljuktumion	ար այսայացանարիլիլ և Հահ	ruguo i i a compretente
.,	100,936.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	552,016.	1 4 47.44 /		,
10 Analysis of line 9	332,010.			
<b>a</b> Excess from 2014 211, 211.				
<b>b</b> Fxcess from 2015 48, 449.	1	<i>i</i>	17.7	
c Excess from 2016 126, 578.	in the second	',, 'waa',	#0.77 % 9 5.05 \$ #90-77-7	
d Excess from 2017				
<b>e</b> Excess from 2018 165,778.	74.44.64.54. " x 34.44.9"	ABANYO) AN ANNANA	(2) • 1A WWY (1)	, ,

Form 990-PF (2018) MARCO FOUNDATION	N .			86-0969412	2 Page 10
PartXIV和 Private Operating Founda	ations (see ınstru				N/A
1 a If the foundation has received a ruling or de is effective for 2018, enter the date of the	e ruling				1040()(5)
<b>b</b> Check box to indicate whether the found		rating foundation of		4942(J)(3) or	4942(J)(5)
2 a Enter the lesser of the adjusted net	Tax year	41.2017	Prior 3 years	(4) 2015	(e) Total
investment return from Part X for each year listed	(a) 2018	<b>(b)</b> 2017	(c) 2016	( <b>d)</b> 2015	
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	3.4				
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter		\			
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section)					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					. ·
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	foundation had	\$5,000 or more	in
assets at any time during t	<u> </u>	structions.)		····	
Information Regarding Foundation Man a List any managers of the foundation who had close of any tax year (but only if they had MARK N. SKLAR	ive contributed more th	nan 2% of the total o than \$5,000) (See	contributions received e section 507(d)(2))	by the foundation bef	ore the
					<del></del>
b List any managers of the foundation who over a partnership or other entity) of which the NONE	vn 10% or more of the e foundation has a 1	stock of a corporation  O% or greater inter	on (or an equally large rest	e portion of the owner	snip of
2 Information Regarding Contribution, Grant	Gift Loan Scholarch	in etc Programs:			
Check here ► ☐ If the foundation only neguests for funds. If the foundation makes	nakes contributions to	preselected charitab			
2a, b, c, and d See instructions  a The name, address, and telephone number	or email address of th	e person to whom a	pplications should be	addressed	
a The halle, address, and tojophone halles	or order dadicas at the	o person to miom a			
SEE STATEMENT 12					
<b>b</b> The form in which applications should be	submitted and infor	mation and materi	als they should inclu	de.	
SEE STATEMENT FOR LINE 2A					
c Any submission deadlines					
CDE CHAMBMENT BOD IIVO CA					
SEE STATEMENT FOR LINE 2A d Any restrictions or limitations on awards		hical areas, charita	able fields, kinds of i	nstitutions, or other	factors
•		.,	, -	,	
SEE STATEMENT FOR LINE 2A					000 BE (0010)
BAA	TE	EA0310L 12/12/18		F	orm <b>990-PF</b> (2018)

Part XV Supplementary Information (	continued)			
3 Grants and Contributions Paid During the '	rear or Approved for Fut	ure Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year		l i		
SEE STATEMENT 13		1		
		1		
		1		
		1		
		1		
		1		
		1		
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		t 1		
•		1		}
		1		
•				1
		1		
		1		
Total			► 3a	805,000
<b>b</b> Approved for future payment				
				-
		1		

► 3b

Total

Enter gross	amounts unless otherwise indicated		d business income	_	by section 512, 513, or 514	(e)
1 Progr	om coruso rovorus	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
	am service revenue			code		<del></del>
а Ь		<del></del>		i i	<del></del>	<del></del>
ь <u> —</u>		<del> </del>	<del></del>			
ď		-		1		
e				<del>                                     </del>		<del></del>
ř —				1		
a Fees	and contracts from government agencies					
-	pership dues and assessments					
	t on savings and temporary cash investments					
	ends and interest from securities			14	277,540.	
5 Net re	ental income or (loss) from real estate	#39\$\$\$\$\$				·公园(图1975) (
a Debt-	financed property					
<b>b</b> Not d	ebt-financed property					
6 Net rer	ntal income or (loss) from personal property					
<b>7</b> Other	investment income					
8 Gain oi	r (loss) from sales of assets other than inventory			18	-42,748.	
9 Net in	ncome or (loss) from special events					
10 Gross	s profit or (loss) from sales of inventory					12-12
11 Other	revenue:				minimizer of the property of the confidence of t	W. a. Addated Deploine . Parts . Landing.
	ERAL TAX REFUND			1	22,227.	
	EREST INCOME FROM K-1			14	71.	
	EREST ON LOANS	_		14	29,421.	
	INARY INCOME FROM K-1			14	330.	
	TAL INCOME FROM K-1	53. Nort 450 0		16		
12 Subto	otal Add columns (b), (d), and (e)	各部等等		16	287,173.	207 172
12 Subto	otal Add columns (b), (d), and (e)  . Add line 12, columns (b), (d), and (e)	<u> </u>				287,173.
12 Subto 13 Total (See works	otal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  heet in line 13 instructions to verify calculat	ions )	ishment of Evemn	Y. (%)	287,173.	287,173.
12 Subto 13 Total (See works Part XVI	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  heet in line 13 instructions to verify calculat  Relationship of Activities to th	ions ) e Accompl	<u></u>	ot Purpe	287,173. 13	
12 Subto 13 Total (See works	otal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  heet in line 13 instructions to verify calculat	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
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12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
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12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the
12 Subto 13 Total (See works Part XVI Line No.	tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculat  Relationship of Activities to th	e Accompl	orted in column (e) of f	ot Purpe	287,173.  13  Dises A contributed importanti	ly to the

Part XVII	Information Regarding	Transfers to and T	ransactions and	Relationships With	Noncharitable
	Exempt Organizations				

	Exe	mpt Organiz	ations								
de	escribed in s	nization directly section 501(c) ( ilitical organizat	other than sec	ngage in any of totion 501(c)(3) or	the following wit ganizations) or	h any ot in sectio	her organizatio n 527,	n		Yes	No
		•		a noncharitable	exempt organiza	ation of					
	) Cash	in the reporting	iouridation to	a nonchartable	exempt organize	20011 01			1 a (1)		X
•	) Other ass	ente							1 a (2)		X
	-								1.0(2)	+	
	ther transac		abasitable ave						1 b (1)	-	v
	-			mpt organization						<del></del>	X
<b>\</b>	•			ible exempt orga	nization				1 b (2)		X
•	•	facilities, equip		r assets					1 b (3)	+ +	
•	•	sement arrange							1 b (4)	+ +	X
•	•	loan guarantee		ar fundrasana	achartations				1 b (5)	+ +	X
•	•			ip or fundraising		205			1 b (6)	+	X
C SI	naming of ta	cilities, equipmi	ent, maining its	sts, other assets,	or para employ	262			10		
ar	ny transacti	on or sharing ai	rrangement, si	complete the foll the reporting found how in column (d	) the value of the	e goods	, other assets,	or services r	eceived		
(a) Line	no <b>(b)</b> A	Amount involved	(c) Name o	of noncharitable exem	pt organization	(d)	Description of tran	sters, transactio	ns, and sharing arr	ingement	[2
N/A								_			
				<del></del>							
	<del></del>			<u>-</u>				_			
<del></del>							<del></del>				
····											
				····		-	-		_		
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										,	
									•		
		ion directly or inc section 501(c) ( plete the followi		d with, or related to ction 501(c)(3)) o	o, one or more ta r ın section 527	x-exemp ?	t organizations		Ye	s X	No
		ne of organizati		<b>(b)</b> Type	of organization		(c	) Description	of relationship		
N/A											
		<del></del>									
<del></del>											
	Under penaltie correct, and co	es of perjury, I declar complete Declaration	e that I have exam of preparer (other	ined this return, includi than taxpayer) is base	ing accompanying sci d on all information o	nedules and f which pre	l statements, and to parer has any know	the best of my k ledge	nowledge and belief	it is true,	•
Sign				1	, ,				May the	IRS disci	uss
Here	_			<b>_</b>	11/13/19		IRECTOR/P	RES	prepare	irn with the r shown b	pelow?
	Signature of	officer or trustee			Date					ructions Yes	No
	Print	Type preparer's nan	ne	Preparer's s	ignature	^	Date   _   .C	Check	if PTIN		
Paid	$ _{\mathrm{BL}}$	AINE A. WH	HITAKER	Blu	~ With	X	11/2/11	self-employ	red P0014	6222	
Prepa			SLAINE A.	WHITAKER,	CPA, PLLC	•			20-0741103		
Use O	<b>I</b>			TH STREET S							
				Z 85016				Phone no	(602) 264-	7544	:
BAA								•-	Form 9		

2018	FEDERAL STATEMENTS	PAGE 1
	MARCO FOUNDATION	86-0969412
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME	(A) (B) NET	(C)
FEDERAL TAX REFUND INTEREST INCOME FROM K-1 INTEREST ON LOANS ORDINARY INCOME FROM K-1 RENTAL INCOME FROM K-1	REVENUE PER BOOKS INVESTMENT INCOME  \$ 22,227.	ADJUSTED NET INCOME  \$ 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 16A LEGAL FEES		
LEGAL FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME  \$ 960. \$ 960.  TOTAL \$ 960. \$ 960. \$ 960.	(D) CHARITABLE PURPOSES  . \$ 0.
STATEMENT 3 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		
ACCOUNTING FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME  \$ 4,500. \$ 4,500.  TOTAL \$ 4,500. \$ 4,500. \$ 0	CHARITABLE PURPOSES  S 0.
STATEMENT 4 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES		
INVESTMENT FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME  \$ 150,940. \$ 150,940. \$ 150,940. \$ 0.000 \$ 0	(D) CHARITABLE PURPOSES  . \$ 0.

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018	FEDERAL ST	<b>FATEMENTS</b>		PAGE 2	
	MARCO FOUNDATION				
STATEMENT 5 FORM 990-PF, PART I, L TAXES	INE 18				
FEDERAL TAXES FOREIGN TAXES	10,	SES INVESTMENT	NET INCOME	(D) CHARITABLE PURPOSES  . \$ 0.	
STATEMENT 6 FORM 990-PF, PART II, I OTHER NOTES AND LO	-INE 7 ANS RECEIVABLE				
OTHER NOTES AND LOA LOANS TO MARK TARBE LOAN TO RHOMBUS LLC LOAN TO WHISPERING	LL HOPE RANCH	BOOK VALUE \$ 401,175. 0. 194,000. TAL \$ 595,175.	0. 194,000	ALLOWANCE . \$ 0 0.	
	AL NET OTHER	LOWANCE FOR DOUB NOTES/LOANS REC.	TFUL ACCOUNTS - BOOK VALUE	\$ \$ 0. \$ 595,175	
STATEMENT 7 FORM 990-PF, PART II, I INVESTMENTS - U.S. AN	LINE 10A ID STATE GOVERNMENT OBI		- 3		
U.S. GOVERNMENT OBL	IGATIONS	VALUATION <u>METHOD</u>	BOOK VALUE	FAIR MARKETVALUE	
GOVERNMENT SECURITI	ES	MKT VAL \$ TOTAL \$		\$ 485,889. \$ 485,889.	
		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
STATE/MIINTCIPAL OBL	TCATTONS	Mr. I HOD	T 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	VALUE	
STATE/MUNICIPAL OBL MUNICIPAL BONDS	IGATIONS	MKT VAL TOTAL	187,465.	187,465	

2018

## **FEDERAL STATEMENTS**

PAGE 3

#### MARCO FOUNDATION

86-0969412

**STATEMENT 8** FORM 990-PF, PART II, LINE 10B **INVESTMENTS - CORPORATE STOCKS** 

CORPORATE STOCKS	VALUATION	BOOK VALUE	VALUE VALUE
STOCKS	MKT VAL \$ TOTAL \$	7,765,228. 7,765,228.	\$ 7,765,228. \$ 7,765,228.

STATEMENT 9 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS '	VALUATION <u>METHOD</u>	BOOK VALUE	FAIR MARKETVALUE
CORPORATE BONDS	MKT VAL	\$ 1,823,797.	\$ 1,823,797.
	TOTAL	\$ 1,823,797.	\$ 1,823,797.

**STATEMENT 10** FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER

	VALUATION METHOD	 BOOK VALUE	FA	IR MARKET VALUE
OTHER SECURITIES				
SMS FINANCIAL XXIII LLC SMS FINANCIAL XXIV LLC SMS FINANCIAL XXV LLC	COST COST COST	\$ 1,402. 0. 1,743.	\$	1,402. 0. 1,743.
	TOTAL	\$ 3,145.	\$	3,145.

STATEMENT 11 FORM 990-PF, PART III, LINE 5 OTHER DECREASES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS

1,371,637. 1,371,637.

**STATEMENT 12** FORM 990-PF, PART XV, LINE 2A-D ✓ **APPLICATION SUBMISSION INFORMATION** 

NAME OF GRANT PROGRAM:

NAME:

CARE OF:

MARK N. SKLAR

STREET ADDRESS: CITY, STATE, ZIP CODE: 4431 E. SUNSET DR. PHOENIX, AZ 85028 480-367-7367

TELEPHONE:

E-MAIL ADDRESS:

### STATEMENT 12 (CONTINUED) FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

FORM AND CONTENT:

IN WRITING BY QUALIF ORG UNDER SEC 501(C)(3) IRC. STATE

REQUEST & PURPOSE.

SUBMISSION DEADLINES:

NONE

RESTRICTIONS ON AWARDS:

ORGANIZATIONS QUALIFIED UNDER SEC 501(C)(3) OF THE

INTERNAL REVENUE CODE.

STATEMENT 13
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SHIR HADASH 1 YAAKOV RUBIN STREET JERUSALEM 91000 ISRAEL	NONE	PC	GENERAL OPERATIONAL SUPPORT	\$ 10,000.
ARIZONA HUMANE SOCIETY 1521 W. DOBBINS ROAD PHOENIX AZ 85041	NONE	PC	GENERAL OPERATIONAL SUPPORT	5,000.
BEYTEYNU OUR HOME 16415 N. 90TH STREET SCOTTSDALE AZ 85260	NONE .	PC	GENERAL OPERATIONAL SUPPORT	15,000.
J STREET EDUCATION FUND PO BOX 66073 WASHINGTON DC 20035	NONE	PC	GENERAL OPERATIONAL SUPPORT	15,000.
AMERICAN RED CROSS 431 18TH STREET NW WASHINGTON DC 20006	NONE	PC	GENERAL OPERATIONAL SUPPORT	40,000.
HEART OF JESUS RETREAT CENTER 2927 S. GREENVILLE STREET SANTA ANA CA 92704	NONE	PC	GENERAL OPERATIONAL SUPPORT	20,000.
EXPOSURE SKATE 39400 WOODWARD AVE, STE 101 BLOOMFIELD HILLS MI 48304	NONE	PC	GENERAL OPERATIONAL SUPPORT	5,000.
JEWISH COMMUNITY FOUNDATION 12701 N. SCOTTSDALE RD., #202 SCOTTSDALE AZ 85254	NONE	PC	GENERAL OPERATIONAL SUPPORT	10,000.
BANNER HEALTH FOUNDATION 901 E. WILLETTA, 3RD FLOOR PHOENIX AZ 85006	NONE	PC	GENERAL OPERATIONAL SUPPORT	100,000.

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## **FEDERAL STATEMENTS**

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#### **MARCO FOUNDATION**

86-0969412

### STATEMENT 13 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

	DONEE	FOUND- ATION	PURPOSE	OF AMOUNT
NAME AND ADDRESS	RELATIONSHIP	STATUS	GRANT_	AMOUNT
PHOENIX ART MUSEUM 1625 N. CENTRAL AVE. PHOENIX AZ 85004	NONE	PC	GENERAL OPERATIONAL SUPPORT	\$ 10,000
JEWISH COMMUNITY CENTER 12701 NORTH SCOTTSDALE ROAD SCOTTSDALE AZ 85254	NONE	PC	GENERAL OPERATIONAL SUPPORT	10,000
VALLEY BEIT MIDRASH 4645 E. MARILYN RD. PHOENIX AZ 85032	NONE	PC	GENERAL OPERATIONAL SUPPORT	50,000
WHISPERING HOPE RANCH PO BOX 54070 PHOENIX AZ 85078	NONE	PC	GENERAL OPERATIONAL SUPPORT	50,000
JAFINA 633 THIRD AVENUE, 21ST FLOOR NEW YORK NY 10017	NONE	PC	GENERAL OPERATIONAL SUPPORT	50,000
PARDES JEWISH DAY SCHOOL 12753 N. SCOTTSDALE RD. SCOTTSDALE AZ 85254	NONE	PC	GENERAL OPERATIONAL SUPPORT	150,000
SECURE COMMUNITY NETWORK 25 BROADWAY # 17 NEW YORK NY 10004	NONE	PC	GENERAL OPERATIONAL SUPPORT	100,000
BBYO 800 EIGHTH STREET NW WASHINGTON DC 20001	NONE	PC	GENERAL OPERATIONAL SUPPORT	15,000
PHOENIX JEWISH FEDERATION 12701 NORTH SCOTTSDALE ROAD SCOTTSDALE AZ 85254	NONE	PC	GENERAL OPERATIONAL SUPPORT	50,000
JEWISH FEDERATION OF GREATER PHOENIX 12701 NORTH SCOTTSDALE ROAD SCOTTSDALE AZ 85254	NONE	PC	GENERAL OPERATIONAL SUPPORT	75,000
TEMPLE KOL AMI . 15030 N. 64TH STREET SCOTTSDALE AZ 85254	NONE	PC	GENERAL OPERATIONAL SUPPORT	25,000
•				TOTAL \$ 805,000