823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

EXTENDED TO NOVEMBER 15, 2019 Return of Private Foundation

Form 990-PF Department of the Treasury

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public ► Go to www irs gov/Form990PF for instructions and the latest information

2018

For c	alendar year 2018 or tax year beginning NOV	5, 2018	, and ending	DEC 31, 2018	3
Nam	e of foundation			A Employer identification	n number
	AVID AND ANN SUTHERLAND F	83-3123777			
	per and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
	521 CONCORD DRIVE			405-595-68	180
	or town, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
	CLAHOMA CITY, OK 73151	- , ,			
G Ch	eck all that apply: X Initial return		ormer public charity	D 1. Foreign organization	s, check here
	Final return	Amended return		2 Foreign organizations me check here and attach co	eeting the 85% test
	X Address change	Name change		check here and attach co	omputation
H Ch	eck type of organization: X Section 501(c)(3) ex			E If private foundation sta	
	Section 4947(a)(1) nonexempt charitable trust			under section 507(b)(1	
	· I —	ng method: X Cash	Accrual	F If the foundation is in a	
(110 ▶\$	m Part II, col (c), line 16) 01	ther (specify) nn (d) must be on cash basi	<u></u>	under section 507(b)(1))(B), check here
	+ I Analysis of Revenue and Expenses	T		(a) Advected not	(d) Disbursements
Liai	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
$\overline{}$	1 Contributions, gifts, grants, etc., received	1,000.			(Cash Susis Shiry)
	2 Check X if the foundation is not required to attach Sch B		-		i
1	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents			-	l
-	D Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
Revenue	b Gross sales price for all assets on line 6a				
S	7 Capital gain net income (from Part IV, line 2)		0.		
œ	8 Net short-term capital gain				
	9 Income modifications				- 1
1	Gaross sales less returns and allowances				1
	b Less Cost of goods sold				
	c Gross profit or (loss)				1
	1 Other income				
	2 Total. Add lines 1 through 11	1,000.	0.	0.	
1	3 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	4 Other employee salaries and wages				
	5 Pension plans, employee benefits			DEWED.	
i Še	6a Legal fees			RECEIVED	<u></u>
xpenses	b Accounting fees		\ <u>=</u>		<u> </u>
ш	c Other professional fees		153	NOV 2 2 2019	
:£ (7 Interest		<u> </u>	INUV	<u> </u>
t stra	8 Taxes		<u> </u>	- ODENI HIT	
<u>ا ڇَ</u>	9 Depreciation and depletion			OGDEN, UT	
통] ²	O Occupancy				
۷ 2 و و	1 Travel, conferences, and meetings				
티	2 Printing and publications				
gui 2	3 Other expenses	_	<u> </u>		
arat S	4 Total operating and administrative	_	^	_	,
ŏ	expenses. Add lines 13 through 23	0.	0.	0.	0.
4	5 Contributions, gifts, grants paid	0.			0.
2	6 Total expenses and disbursements		^	_	_
+	Add lines 24 and 25	0.	0.	0.	0.
2	7 Subtract line 26 from line 12:	1 000			
	Excess of revenue over expenses and disbursements	1,000.			1
1	b Net investment income (if negative enter -0-)		0.	0 -	<u> </u>
	C. Adjusted net income (if pagative enter -0-)	1		11.	i ,

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F	art	II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	T 4		(a) book value	1,000.	1,000.
	1	Cash - non-interest-bearing		1,000.	1,000.
	1	Savings and temporary cash investments			
	3	Accounts receivable	<u></u>		
	١.	Less: allowance for doubtful accounts	<u> </u>		
	4	Pledges receivable			
		Less; allowance for doubtful accounts			
	5	Grants receivable			L
	6	Receivables due from officers, directors, trustees, and other	j		I
		disqualified persons			
	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts		·	
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ĕ	10a	Investments - U S. and state government obligations			
	ь	Investments - corporate stock			
	c	Investments - corporate bonds			
	Į.	Investments land, buildings, and equipment basis			
		Less accumulated depreciation			· · · · · · · · · · · · · · · · · · ·
	12	Investments - mortgage loans			
	l .	Investments - other			
		Land, buildings, and equipment; basis		-	
	``	Less accumulated depreciation			
	15	Other assets (describe >	-		
		Total assets (to be completed by all filers - see the			
	,,,	Instructions. Also, see page 1, item I)	0.	1,000.	1,000.
_	17	Accounts payable and accrued expenses		1,000.	<u> </u>
		Grants payable			
	l	· · · · · · · · · · · · · · · · · · ·			
Liabilities	19	Deferred revenue			
Ī	1	Loans from officers, directors, trustees and other disqualified persons			
E =		Mortgages and other notes payable			
	22	Other liabilities (describe			
		-	_	0:	-
_	23	Total liabilities (add lines 17 through 22)	_ 0.		
	ĺ	Foundations that follow SFAS 117, check here			
ý		and complete lines 24 through 26, and lines 30 and 31.			
Balances	1	Unrestricted			
ajai		Temporarily restricted			
	26	Permanently restricted			
Net Assets or Fund		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			i
ts		Capital stock, trust principal, or current funds	0.	0.	
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ž	29	Retained earnings, accumulated income, endowment, or other funds	0.	1,000.	
Š	30	Total net assets or fund balances	0.	1,000.	
			}		
	31	Total liabilities and net assets/fund balances	0.	1,000.	
Б	art	Analysis of Changes in Net Assets or Fund B	- alances		
Ë					
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	t agree with end-of-year figure reported on prior year's return)		1	0.
2	Enter	amount from Part I, line 27a		2	1,000.
3	Other	increases not included in line 2 (itemize)		3	0.
4	Add I	nes 1, 2, and 3		4	1,000.
5	Decre	ases not included in line 2 (itemize)		5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	1,000.
					Form 990-PF (2018)

Part IV Capital Gains	and Losses for	Tax on Investme	ent Income	~				·•
		y sold (for example, real e stock, 200 shs MLC Co		(b) F P : D	low acquired - Purchase - Donation		te acquired , day, yr.)	(d) Date sold (mo , day, yr.)
1a								
b NO	NE			ـــــــ				
<u>C</u>				—		ļ		
<u>d</u>		 -		-		 		
е								
(e) Gross sales price	(f) Depreciation (or allowal		Cost or other basis us expense of sale		_		Gain or (los: lus (f) minus	
<u>a</u> .								
b								
C				\rightarrow				
d								
Complete only for assets shown	og gain in column (h) :	and owned by the foundat	tion on 12/31/60			(I) Coinc	(Col. (b) one	n minus
Complete only for assets shown			Excess of col. (I)			col. (k), bu	(Col. (h) gaii it not less tha	an -0-) or
(i) FMV as of 12/31/69	(j) Adjusted as of 12/31		ver col. (j), if any			`Lőss	es (from col	(h)) ´
_ a								
<u>b</u>								
C								
<u>e</u>			 .	_			-	
2 Capital gain net income or (net ca	$\{f_i\}$	gain, also enter in Part I, li (loss), enter -0- in Part I, l	ne 7 ine 7	}[2			
3 Net short-term capital gain or (lo	ss) as defined in section	ons 1222(5) and (6):						
If gain, also enter in Part I, line 8,	•	., .,		١.				
If (loss), enter -0- in Part I, line 8					3			
		940(e) for Reduc				ncome		
(For optional use by domestic private	e foundations subject	to the section 4940(a) tax	on net investment i	ncome)			N/A
If section 4940(d)(2) applies, leave t	his part blank							
Was the foundation liable for the sec			•	riod?				Yes No
If "Yes," the foundation doesn't qualit		<u>' ' </u>		antrios				
1 Enter the appropriate amount in (a)	T T		T I I I I I I I I I I I I I I I I I I I					(d)
Base period years Calendar year (or tax year beginni	na in) Adjusted	(b) I qualifying distributions	Net value of no	(c) onchar	itable-use ass	ets	Distri (col (b) di	bution ratio vided by col. (c))
2017	<u> </u>							
2016					-			
2015								
2014				•				
2013								
			-					
2 Total of line 1, column (d)			50. 1. 11			2	_	
3 Average distribution ratio for the		•	5 U, or by the numb	per of y	ears	,		
the foundation has been in existe	nce it less than 5 years	S				3		
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5				4				
5 Multiply line 4 by line 3				5				
	/40/ c4D	76)						
6 Enter 1% of net investment incom	ne (1% of Part I, line 2	(/U)				6		
7 Add lines 5 and 6						7	ļ	
8 Enter qualifying distributions from	n Part XII, line 4					8	<u> </u>	
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box	ın Part VI, line 1b, and co	mplete that part usi	ng a 1%	6 tax rate			

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1a Exempt operating foundations described in section 4940(d)(2), check here and eight			مُعْدِدُ اللهِ	Caramate in a tarket
Date of ruling or determination letter: (attach copy of letter if nec		I .		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	_		1	0.
of Part I, line 27b			4. 3	CREATE TO BETTER
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%	of Part I, line 12,	col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, of		, , -	2	0.
3 Add lines 1 and 2	,		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; of	hers, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	,	١	5	0.
6 Credits/Payments:			200	CALL CONTRACTOR AND
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	0.		
b Exempt foreign organizations - tax withheld at source	6b	0.		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	1.20 mg	
d Backup withholding erroneously withheld	6d	0.		
7 Total credits and payments Add lines 6a through 6d			7	0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	ched		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		>	9	0.
10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		>	10	
_11 Enter the amount of line 10 to be: Credited to 2019 estimated tax		Refunded -	11	
Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legisl	ation or did it partic	cipate or intervene	ın	Yes No
any political campaign?	,			1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpos	es? See the instruc	ctions for the defini	ition	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies o	f any materials pub	lished or		WAZN 1-473 [1430]
distributed by the foundation in connection with the activities.				
c Did the foundation file Form 1120-POL for this year?				1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	year:			
(1) On the foundation \blacktriangleright \$ 0 • (2) On foundation managers.	▶ \$	0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expendit	ure tax imposed or	n foundation		
managers. ► \$ 0 •				
2 Has the foundation engaged in any activities that have not previously been reported to the IR	S?			2 X
If "Yes," attach a detailed description of the activities.				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing in	strument, articles	of incorporation, o	r	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year	?			4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?			N,	/A 4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5 X		
If "Yes," attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit	her [.]			
 By language in the governing instrument, or 				
 By state legislation that effectively amends the governing instrument so that no mandatory 	directions that cor	offict with the state	law	
remain in the governing instrument?	6 X			
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," compl	ete Part II, col. (c),	and Part XV		7 X
8a Enter the states to which the foundation reports or with which it is registered. See instruction	is ► <u>NON</u>	E		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the At		أُولِي السَّالِيِّي السَّالِيِّي السَّالِيِّي السَّالِيِّي السَّالِيِّي السَّالِيِّي السَّالِيِّي السَّالِيِّي		
of each state as required by General Instruction G2 If "No," attach explanation			N/	——————————————————————————————————————
9 Is the foundation claiming status as a private operating foundation within the meaning of sec	tion 4942(j)(3) or 4	4942(j)(5) for cale:	ndar	16.1 mg 1 88.22
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," comp				9 X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedul	e listing their names ar	nd addresses		10 X
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Part VII-A Statements Regarding Activities (continued)			
•		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			.,,
section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u>X</u>
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
If "Yes," attach statement. See instructions	12	7.7	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
Website address ► N/A	505 6	000	
14 The books are in care of ► ERIN MOORE Telephone no. ► 405-		880	
	73151		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		· / ¬ ►	· L
and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
foreign country 🕨			
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	- ,		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year, did the foundation (either directly or indirectly):		•	1
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	lo		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
a disqualified person?	lo		i
(b) 1 di man godas, sorricas, en administrato (en addept mem mem) a sical administratoria.	lo		!
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	lo		
(5) Transfer any income or assets to a disqualified person (or make any of either available			
for the benefit or use of a disqualified person)?	lo		1
(6) Agree to pay money or property to a government official? (Exception. Check "No"			
if the foundation agreed to make a grant to or to employ the official for a period after		1	٠ ا
termination of government service, if terminating within 90 days)	io		1
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/2	A 1b		
Organizations relying on a current notice regarding disaster assistance, check here			1
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
before the first day of the tax year beginning in 2018?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
before 2018? Yes X M	io		
If "Yes," list the years ▶ , , , , ,	İ		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		l	
statement - see instructions) N/A	A 2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			Ţ
•			١ .
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			ز ز
during the year?	io		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		١. ا	
Form 4720, to determine if the foundation had excess business holdings in 2018) N/Z	A 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		x
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5a During the year, did the foundation pay or incur any amount to.			*-/		'es	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Y	es X No			•
(2) Influence the outcome of any specific public election (see section 4955), o						
any voter registration drive?	, , , , , , , , , , , , , , , , , , , ,		es X No	~		
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7	Y	es X No	.		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section					
4945(d)(4)(A)? See instructions		Y	es X No	•		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			.		
the prevention of cruelty to children or animals?		Y	es X No		.	-
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	fer the exceptions described	ın Regulations				
section 53 4945 or in a current notice regarding disaster assistance? See instru			N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check h			▶∐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				,		
expenditure responsibility for the grant? N/A Yes N						-
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on		(30)			
a personal benefit contract?	_	Y	es X No			37
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		-	6b	_	X
If "Yes" to 6b, file Form 8870			(TET			
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y	es X No		_	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration o		es X No			
excess parachute payment(s) during the year?	Faundalian Ma					
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors	ees, Foundation ivia	anagers, n igni	y			
List all officers, directors, trustees, and foundation managers and the second se	heir compensation.					
T Elist all officers, all cottons, it actions, and foundation managers and	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Ехр	ense
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation		ount, Iowar	
			compensation			
SEE STATEMENT 1		0.	0.			0
						-
		<u> </u>		<u>L</u> .		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(/a\) :	1 .		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deterred	acc) Expo ount,	other
(0) name and address of cases of project part and a second of project part	devoted to position	(6) 11	compensation	al	lowar	ces
NONE						
				ļ		
		ļ		ļ		
				1		
				1		
		<u> </u>		<u> </u>		
Total number of other employees paid over \$50,000			P 1			,

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ente	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensatio
NONE		
•		
Total number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers produced.	tical information such as the fuced, etc.	Expenses
1 N/A		
		1
2		
3		
4		_
Part IX-B Summary of Program-Related Investments		<u></u>
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 N/A		
		
2		<u>-</u> -
All other program-related investments. See instructions		
3		_
		-
		1

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Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part	Foreign foundations, see in	structions)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 <u>a</u>	0.
b Average of monthly cash balances	1b	500.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	500.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	500.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8.
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	492.
6 Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIO	OD 6	4.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for foreign organizations, check here and do not complete this part.)		_
1 Minimum investment return from Part X, line 6	1	4.
2a Tax on investment income for 2018 from Part VI, line 5		
b Income tax for 2018 (This does not include the tax from Part VI) 2b		
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	4.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	4.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	0.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	0.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the 4940(e) reduction of tax in those years.	foundation qualifies for the sec	ction

Form **990-PF** (2018)

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,				4
line 7				4.
2 Undistributed income if any as of the end of 2018	•		0	
a Enter amount for 2017 only	-		0.	
b Total for prior years		0		
,, ,, ,, ,, , , , , ,		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	1			
b From 2014				
c From 2015				
d From 2016				
eFrom 2017				•
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: ►\$0.			•	
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
2 Corpus Add lines 3f, 4c and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2018, Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				4.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013			-	
not applied on line 5 or line 7	0.			!
9 Excess distributions carryover to 2019				
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9				
a Excess from 2014				i
b Excess from 2015				
c Excess from 2016				
dExcess from 2017				
e Excess from 2018				
0 E.10000 NOM E0 10	<u></u>			5 000 DE (00.10)

		HERLAND FAM			23777 Page 10
Part XIV Private Operating Fo			I A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for			▶	Tita carrier I to	
b Check box to indicate whether the found		ing foundation described		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0047	Prior 3 years	1 (4) 2015	/e\ Total
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the				"	
alternative test relied upon: a "Assets" alternative test - enter;					
(1) Value of all assets					
(2) Value of assets qualifying			,		
under section 4942(I)(3)(B)(I)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,				,	
dividends, rents, payments on	,				
securities loans (section 512(a)(5)), or royalties)		Ì			
(2) Support from general public				-	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)			,		
(3) Largest amount of support from					
an exempt organization		}		;	
(4) Gross investment income					
Part XV Supplementary Info	mation (Compl	ete this part only	if the foundation	n had \$5,000 or me	ore in assets
at any time during the	ne year-see inst	tructions.)	N/A	•	
1 Information Regarding Foundation		<u> </u>	<u></u>		
a List any managers of the foundation who		than 2% of the total con	tributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed m					
b List any managers of the foundation who	own 10% or more of t	he stock of a corporation	(or an equally large port	on of the ownership of a p	artnership or
other entity) of which the foundation has	a 10% or greater interes	est.			
2 Information Regarding Contribution	on, Grant, Gift, Loar	n, Scholarship, etc., P	rograms:		
Check here ▶ ☐ If the foundation or	nly makes contributions	to preselected charitable	organizations and does	not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.,	to individuals or organiz	zations under other condi	tions, complete items 2a	, b, c, and d	
a The name, address, and telephone numb	er or email address of	the person to whom apple	cations should be addres	ssed:	
·					
b The form in which applications should be	submitted and information	ation and materials they s	hould include.		
a Any submission deadlines	···				
c Any submission deadlines	•				
d Any restrictions or limitations on awards	, such as by geographic	cal areas, charitable fields	, kinds of institutions, or	other factors	
-					

Fart Av. Supplementary informatio				
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
NONE				
110112				
		i ' i		
				
•				
Y				
Total	L	L	▶ 3a	0
b Approved for future payment				
•				
	1	i		
NONE				
•				
		-		
	İ			
			,	
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelateu	OUSINESS INCOME		nded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a	_		<u> </u>		
b	_	-	ļ		
C			<u> </u>		
d	_		<u> </u>		
e					
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments			ļ		
3 Interest on savings and temporary cash					
investments			ļ		
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:			1		
a Debt-financed property	,				
b Not debt-financed property			<u> </u>		
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	, i				
a					
b					
C	l l				
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	0.
(See worksheet in line 13 instructions to verify calculations.))				
Part XVI-B Relationship of Activities	s to the Accor	nplishment of Ex	kemp	t Purposes	
Line No Explain below how each activity for which in the foundation's exempt purposes (other than			contri	buted importantly to the accor	nplishment of
the foundation's exempt purposes (other tha	an by providing faire				
		-			
					
				·	
					
					
I					

Form 99	10-PF (2	2018) DAVI I	O AND ANN	SUTHER	RLAND FAMI	LY E	FOUNDATI	_ 83-	3123777	Pá	age 13
Part	XVII			nsfers to a	and Transactio	ns an	d Relations	hips With Nor	ncharitable	;	
		 Exempt Organ 				_			 _	15.4	
		rganization directly or ind					n described in sec	tion 501(c)		Yes	No
•		in section 501(c)(3) orga	·			tions?					
		from the reporting found	dation to a noncharit	able exempt or	rganization of				\		
• •) Cash								1a(1)		X
, ,	•	r assets							1a(2)		X
•		nsactions:							5.77		
• •	•	s of assets to a noncharit	, ,						1b(1)		X
٠,	•	hases of assets from a no	•	organization					1b(2)		X
٠,	•	al of facilities, equipment,							1b(3)	<u> </u>	X
(4) Reimbursement arrangements									1b(4)	ļ	X
(5) Loans or loan guarantees									1b(5)	ļ	X
(6) Performance of services or membership or fundraising solicitations									1b(6)		X
		f facilities, equipment, m							1c	<u> </u>	_^
		wer to any of the above is	•	•	, ,		•	-		sets,	
		s given by the reporting t			red less than fair mark	tet value	in any transaction	n or snaring arrange	ment, snow in		
(a)Line n	<u>:</u>	d) the value of the goods, (b) Amount involved			a avamet arganization		T (d) a				
(a)Cine n	10	(u) Amount involved	(c) Name o		e exempt organization	<u>' </u>	(u) Descriptio	n of transfers, transactio	ons and sharing ar	rangeme	ents
			 	N/A			 				
	_		 				 				
	_	· · · · · · · · · · · · · · · · · · ·					 				
—	_		-				 				
			 				 				
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			 				 	<u> </u>			
	-	<u>-</u>	<u> </u>				 			-	
20 10 4		ndation directly or indirec	shiraffiliatedth. ac				Lione desembed				
		501(c) (other than section	•	· ·	or more tax-exempt	vi yaniza	mons described		Yes	T] No
		omplete the following sch	· / · //	5011011 J21 *					163		
	165, 6	(a) Name of or			(b) Type of organiz	ation	<u> </u>	(c) Description of re	lationship		
	_	N/A			(-7 -)						
			 -			-					
											
											
								 -			
		penalties of perjury. I declare							May the IHS o	lieriiee l	hie
Sign	and be	elief, it is true, correct, and con	mptete. Declaration of pi	reparer (other tha	in taxpayer) is based on a	II informat	tion of which prepare	r has any knowledge	return with the	e prepar	er
Here		71/2 M	m2-		11/14/	2019	VP of O	perations	X Yes		D No
	Sign	nature of officer or trustee	8		Date		Title	·			
		Print/Type preparer's na	ame	Preparer's s	ignature	1	Date	Checkif	PTIN		
							ł	self- employed			
Paid		KYLE J CRA	WFORD	1 Know	1 Crawlo	اسك	11/14/2019		P01264		
Prepa	arer	Firm's name ► BAK	ER TILLY	VIRCHO	W KRAUSÉ	LLP		Firm's EIN ► 3	9-08599	10	

Firm's address ▶ 2500 DALLAS PARKWAY, SUITE 300

PLANO, TX 75093

Phone no 972-748-0300 Form **990-PF** (2018)

Use Only

	LIST OF OFFICERS, DEAND FOUNDATION MANAGE	STATEMENT 1		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
DAVID F SUTHERLAND 5753 BERKSHIRE LN DALLAS, TX 75209	PRESIDENT 1.00	0.	0.	0.
DAVID F SUTHERLAND 5753 BERKSHIRE LN DALLAS, TX 75209	SECRETARY 1.00	0.	0.	0.
DAVID F SUTHERLAND 5753 BERKSHIRE LN DALLAS, TX 75209	DIRECTOR 1.00	0.	0.	0.
ANN M SUTHERLAND 5753 BERKSHIRE LN DALLAS, TX 75209	SECRETARY 1.00	0.	0.	0.
ANN M SUTHERLAND 5753 BERKSHIRE LN DALLAS, TX 75209	TREASURER 1.00	0.	0.	0.
ANN M SUTHERLAND 5753 BERKSHIRE LN DALLAS, TX 75209	DIRECTOR 1.00	0.	0.	0.
SYLVIA JABARA 5909 BRIDGE POINT DRIVE MCKINNEY, TX 75072	DIRECTOR 1.00	0.	0.	0.
ERIN MOORE 10521 CONCORD DRIVE OKLAHOMA CITY, OK 73151	VICE PRESIDENT 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	E 6, PART VIII	0.	0.	0.