EXTENDED TO NOVEMBER 15, 2019 2949133413803
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs gov/Form990PF for instructions and the latest information.

_		dar year 2018 or tax year	beginning	NOV	2,	2018	, and	ending	DEC 31	, 2018	· · · · · · · · · · · · · · · · · · ·
		foundation					•		A Employer i	identification	number
<u>.</u> 2	ŊŅ	EX CHARITABL	E FOUNDA'	rion	1,]	INC			83-2	<u> 166863</u>	
,							Room/suite	B Telephone			
_1	<u>27</u>	00 W. BLUEMO	UND ROAD					200	262-	<u> 786-63</u>	63
		own, state or province, cou		reign po	ostal co	ode			C If exemption	application is pe	ending, check here
		F===	53122						l <u>.</u>		
G (Check	· · · · · =	Initial return		<u> </u>	Initial return of a	former publi	c charity	D 1. Foreign	organizations	s, check here
		=	Final return		늗	Amended return			2 Foreign of	rganizations me	eting the 85% test, mputation
	`hool		Address change X Section 501(c	1/2) 04	omat a	Name change		RA-	1		
	_	ction 4947(a)(1) nonexemp				axable private foun	dation	U			tus was terminated (A), check here
 1_E:		arket value of all assets at e		countir				crual	1		
		Part II, col. (c), line 16)			her (sp		٠.٠	, o			60-month termination (B), check here
	-\$	84	,087. (Part	i, colum	ın (d) r	nust be on cash ba	SIS.)			(., (.,	(- <i>p</i>
(Pa	äřtšl	Analysis of Revenue and	Expenses		_	a) Revenue and		investment	(c) Adju	sted net	(d) Disbursements
		The total of amounts in column necessarily equal the amounts	nns (b), (c), and (d) may s in column (a))	not		penses per books	` ' ır	ncome	ìnco		for charitable purposes (cash basis only)
	1	Contributions, gifts, grants	s, etc., received			104,000.			\$ \$ N/2	A 🖔 🔌 💮	
	2		is not required to attach Sc	:h B							
	3	Interest on savings and tempora cash investments	ary			 	ļ				
	4	Dividends and interest from	m securities				_				
2		Gross rents			20:44:5300	201. sci200024086##c266008#	89 80°58655500006,0590.	(25.585.695.066562) #61.46	1c: 885 85 25 22 56 25	0.000000000000000000000000000000000000	
2020	b	Net rental income or (loss)			384.00		\$ \$4.000 C.		6440000000		
	, 6a	Net gain or (loss) from sale of as Gross sales price for all	ssets not on line 10		88 Y C.3			\$\\###################################		<u> </u>	
9	, D	assets on line 6a Capital gain net income (from P.	lost IV long 3)				\$ 100 18 18 18 18 18 18 18 18 18 18 18 18 18	. 0.	114032 9235 AS		
JAN	,	Net short-term capital gair			3000 B		8 6 2228		A. P. S. P. WANTER ST. CO.	55550 ASS. 200	
7	9	Income modifications	ı							HECE	TVED
	10a	Gross sales less returns			XXX 3						8
SCANNED	l	Less Cost of goods sold							12	พักง์ 1	9 2019
£	ı	Gross profit or (loss)							m		
X	11	Other income									XXXXIII AND
	12	Total Add lines 1 through	11			104,000.		0.	<u> </u>	UGUI	
	13	Compensation of officers, direc		- }		0.	• •	0.	<u></u>		0.
	14	Other employee salaries ar	-	- 1			ł				
	15	Pension plans, employee b		,		6 045		^	<u> </u>		6 045
Se	16a	Legal fees	STMT	1		6,045.	, <u> </u>	0.			6,045.
e C	D	Accounting fees Other professional fees		ŀ							
ũ	17			ŀ							
Administrative Expenses	18	Taxes		ŀ	·- · · · · · ·						
str	19	Depreciation and depletion	1	Ì							
<u>.</u>	20	Occupancy		ľ		, , , , , , , , , , , , , , , , , , ,					
Adr	21	Travel, conferences, and m	neetings								
pu	22	Printing and publications									
Operating and	23	Other expenses	STMT	2		143.		0.			143.
atir	24	Total operating and admir				.					
Der		expenses. Add lines 13 th		,		6,188.		0.	SSPECIAL PRINCIPLA NO SOCIAL	5000 900 900 COS	6,188.
O	23	Contributions, gifts, grants		,		13,725.					13,725.
	26	Total expenses and disbu	rsements.			10 012		^			10 012
	07	Add lines 24 and 25	10.			19,913.	1000 March 1980	0.	200000000000000000000000000000000000000	2000 C	19,913.
	l	Subtract line 26 from line	_			84,087.			**************************************		
		Excess of revenue over expense Net investment income (if		ŀ			5 5 622572473389883	0.	2000 AND	A 400 (400)	
	ı	Adjusted net income (if ne			**************************************				N/2	A	The second secon

ŀF,	Pärt	Balance Sheets Alacheo scredules and amounts in the description column should be for end-of-year amounts only	(a) Pook Value	(h) Pook Value	, '
=			(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing		84,087.	84,087.
	2	Savings and temporary cash investments	AGENTADOS DESCOPER OSCOPIOS DE DOMESTO ANTRA CACARA	PROSE AND	OTANACODEPA AND DEPARTM DARRESS PRES.
	3	Accounts receivable -			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts	•		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	1	disqualified persons -			
	-7	Other notes and loans receivable			
	-'		27.46.5255932, Vice. (1855)26.56.57.50000000000000000000000000000000	20 53823.02 4468- 25-200-4003-235-235-45-45-295.	2004 (A 2004 (
	١.	Less: allowance for doubtful accounts			
ets	8	Inventories for sale or use			 .
Assets	9	Prepaid expenses and deferred charges			
۹	10a	Investments - U.S. and state government obligations		·	<u> </u>
	6	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	1	Less accumulated depreciation			
	12	Investments - mortgage loans		=	
	13	Investments - other			
	14	Land, buildings, and equipment; basis			
	1	Less accumulated depreciation	Same of the same o	A POST OF A SECURITY OF A SECU	
	15	Other assets (describe)			_
		,			-
	16	Total assets (to be completed by all filers - see the	0.	84,087.	84,087.
	4.7	instructions. Also, see page 1, item I)	0.	04,007.	2.5670.6656.7657.7667.76655
	17	Accounts payable and accrued expenses		<u> </u>	\$2000 \$1000
	18	Grants payable			
S	19	Deferred revenue	1		NAME OF THE PROPERTY OF THE PARTY OF THE PAR
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable			
	22	Other liabilities (describe			
				ē	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
	ľ	and complete lines 24 through 26, and lines 30 and 31.	+	1	
ė	24	Unrestricted	, , ,	•	
	25	Temporarily restricted			
Net Assets or Fund Balanc	26	Permanently restricted		-	
Ā	-"	Foundations that do not follow SFAS 117, check here			
Ë		and complete lines 27 through 31	·		
5	0.7	Capital stock, trust principal, or current funds	0.	84,087.	
ţ	27	· · · · · · · · · · · · · · · · · · ·	0.	. 0.	
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	· 0.	0.	
Ť	29	Retained earnings, accumulated income, endowment, or other funds			
Š	30	Total net assets or fund balances	0.	84,087.	40 - 00 - 00 - 00 - 00 - 00 - 00 - 00 -
	31	Total liabilities and net assets/fund balances	0.	84,087.	
έĐ	ärt	Analysis of Changes in Net Assets or Fund Ba	alances		
					•
		net assets or fund balances at beginning of year - Part II, column (a), line	30		•
		t agree with end-of-year figure reported on prior year's return)		1	0.1
		amount from Part I, line 27a		. 2	84,087.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	84,087.
5,	Decr	eases not included in line 2 (itemize)		5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	84,087.
-				• •	Form 990-PF (2018)

Part IV Capital Gains	and Loss	es for Tax on In	vestment	Income						
		property sold (for exar ommon stock, 200 shs		ate,	(b) P D	How acquired - Purchase - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)		
1a		·								
b NC	NE									
					ļ					
<u>e</u>					L.,			асполядорога.		
(e) Gross sales price	(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale					(h) Gain or (loss ((e) plus (f) minus				
a	<u></u>									
b	<u> </u>									
С	<u> </u>									
<u>d</u>	ļ									
e	L			10101100						
Complete only for assets show	T					C	(I) Gains (Col. (h) gair	ı minus ın -N-) or		
(i) FMV as of 12/31/69		of 12/31/69		xcess of col. (i) r col. (j), if any				(k), but not less than -0-) or Losses (from col. (h))		
_a	ļ									
_b										
<u>c</u>	ļ									
<u>d</u>	ļ									
<u>e</u>	<u> </u>									
2 Capital gain net income or (net o	apıtal loss)	If gain, also enter If (loss), enter -0-	' in Part I, line - in Part I, line	e 7 e 7	}	2				
3 Net short-term capital gain or (lo		in sections 1222(5) an	d (6):		٦					
If gain, also enter in Part I, line 8 If (loss), enter -0- in Part I, line 8)					3				
Part V Qualification U	Jnder Sec	tion 4940(e) for	Reduced	Tax on Net	Inve	stment Inc	ome	<u>,,</u>		
(For optional use by domestic privat								N/A		
			(,			,				
If section 4940(d)(2) applies, leave	inis part diank.									
Was the foundation liable for the sec				•	od?			Yes No		
If "Yes," the foundation doesn't quali						_				
Enter the appropriate amount in	each column t	or each year; see the in	structions be	fore making any er	itries.					
(a) Base period years		(b) Adjusted qualifying dist	tributions	Net value of no	nchai	ritable-use asset	Distril	(d) bution ratio		
Calendar year (or tax year beginn	ing in)	najustea qualifying alor		1401 44140 01 110			(col. (b) an	vided by col. (c))		
2017			·							
2016										
2015 2014										
2013		. .					——————————————————————————————————————			
2010		J. (.) (.) (.) (.) (.) (.) (.) (.) (.) (.		h						
2 Total of line 1, column (d)							2			
3 Average distribution ratio for the	5-year base o	eriod - divide the total o	n line 2 by 5.	O, or by the numbe	er of v	/ears				
the foundation has been in existe			0, 0.	,,	,		3)		
		,								
4 Enter the net value of noncharita	ble-use assets	for 2018 from Part X, I	ine 5				4	******		
5 Multiply line 4 by line 3						5				
6 Enter 1% of net investment incor	me (1% of Part	I, line 27b)					6			
7 Add lines 5 and 6							7			
8 Enter qualifying distributions from Part XII, line 4					8					
If line 8 is equal to or greater tha			1h and com	niete that part using	na 1º	% tay rate	×			
See the Part VI instructions.	n inic 7, check	uic DUA III Fait VI, IIIle	וט, מווט כטוון	piete tiiat part usiii	ya I.	ν ιαλιαίζ.				

Part Mul. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), 0749(c), or 4940 - see instructions 1		1990-PF (2018) ANNEX CHARITABLE FOUNDATION, I	NC	040/b\ 4040/c\ or 4/	83-	2166863	Page 4
Date of ruling or determination letter:	1271				740 - Txxxxx	see msuuci	(IONS)
of Part I, line 27b A dother dimension foundations enter 2% of line 27b, Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 A dot lines 1 and 2 5 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 it zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 it zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 it zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 it zero or less, enter -0-) 6 Destinated tax payments. Add of the 5 trust or line 6 trust or line	•	Date of ruling or determination letter: (attach copy of letter if nec	es <u>sary</u> -	see instructions)			
e. All other domestic foundations enter 2% of time 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)	t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	•	and enter 1%	1	SCC. EOL I GLARS LAPIANCE	0.
2 'Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtratal line 4 from line 3.1 Jero or less, enter -0- 5 Tax based on investment income. Subtratal line 4 from line 3.1 Jero or less, enter -0- 5 Tax based on investment income. Subtratal line 4 from line 3.1 Jero or less, enter -0- 5 Tax based on investment income. Subtratal line 4 from line 3.1 Jero or less, enter -0- 5 Tax based on investment income. Subtratal line 4 from line 3.1 Jero or less, enter -0- 6 Exempt foregrog organizations - Law withheld a Society of the Subtrate of the Subtrate of the Subtrate of Subt		of Part I, line 27b		,			
3 Add lines 1 and 2 Subtitle A (income) tax (domestice section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) Tax based on investment incomes. Subtract line 4 from line 3, if zero or less, enter -0- Credits/Payments: 2 2018 estimated tax payments and 2017 overpayment credited to 2018 Exempt foreign organizations - tax withheld at source Tax paid with application for extension of time to file (Form 8888) Ba	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%	of Part	I, line 12, col. (b). ノ	3888		
Subtille A (mocme) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 first line 3.1 jzcro or less, enter -0- 5 Cedistriphyments; 2 Dits estimated tax payments and 2017 overpayment credited to 2018 8 B	, 2	*Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; oth	iers, ent	er -0-)	2		
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. C CreditsPayments: 2 010 estimated but payments and 2017 overpayment credited to 2018 Exempt foreign organizations - Lax withhold at source 1 fax paid with operations or lax withhold at source 1 fax paid with operations for settless on of time to the (Form 8868) 2 de Bacup withholding erroneously withhold 3 fax deuty withholding erroneously withhold 4 fax deuty withholding erroneously withhold 5 for 1 total credits and payments. Add lines 5a through 6d 6 Enter any penalty for underpayment of estimated tax. Check here if (Form 2220 is attached) 8 fax deuty withholding erroneously withhold if (Form 2220 is attached) 9 fax deuty. If the total of lines 5 and 8 is more than 1 in 2 is not extended to 1 on 1 in 1 in 1 in 1 in 1 in 1 in 1 i	3				3		
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Exempt foreign organizations - lax withheld at source 1 ay and with application for extension of time to file (Form 8966) 6 about withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 0. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 8 0. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be Credited to 2019 settinated by the 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 1 Enter the amount of line 10 to the Credited to 2019 settinated by the 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 bid it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the activities. 1 bid the production in Fermal 1900 four in the activities. 2 bid the foundation in Fermal 1900 four in the activities. 3 bid the production of the foundation or onnection with the activities. 4 bid the foundation in Fermal 1900 four this year? 5 c. Life the reminibursement (1 any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. 8 c. Life the reminibursement of any paid by the foundation during the year for political expenditure tax imposed on foundation managers. 9 Life the reminibursement of any paid by the foundation during the year for political expenditure tax imposed on foundation managers. 1 bid the foundation enable and any activities that have not previously bean reported to the IRS; 1 bid the foundation enable and production for foundation for foundation for foundation for foundation for foundation for foundatio	6	Credits/Payments:		· 			
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding proneously withheld f Total credits and payments. Add lines 6a through 6d c Enter any penalty for underpayment of estimated tax. Check here			6a			2	
Backup withholding erroneously withheld Sdd O .							
7 Total credits and payments. Add lines 6a through 6d 8 Enter lary penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter that when the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Oredited to 2019 estimated tax ► Refunded ► 11 Refunded ► 11							
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9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Gredited to 2019 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation if Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation.	7	· · · · · · · · · · · · · · · · · · ·		·	<u> </u>		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2019 estimated tax ▶ Retunded ▶ 11 Peart VIII-AR Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b) Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c) Did the foundation file Form 1120-POL for this year? d) Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation N	8	•	ched				
11 Enter the amount of time 10 to be: Credited to 2019 estimated tax Park VII_EA\ Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation lie Form 1120-POL for this year? (1) On the foundation \$\begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	9			.			<u> </u>
Part VII = All Statements Regarding Activities						<u> </u>	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b) Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c) Did the foundation fle Form 1120-PDL for this year? d) Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . (3) On the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 . (4) As the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation managers. ▶ \$ 0 . (5) On the changes of the foundation managers. ▶ \$ 0 . (5) On the foundation managers. ▶ \$ 0 . (6) On the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation managers. ▶ \$ 0 . (7) On the IRS? If "Yes," attach a detailed description of the activities. 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," tax it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction of Yes, attach a detailed description that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or with which it is registered. See instructions. ▶ WII. 8a Enter the states to which the foundation reports or with which it is registered. See instr	11 ≅D∂	Enter the amount of line 10 to be: Credited to 2019 estimated tax		Refunded	111		 ,
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8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► WI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 3 10 X	•	remain in the governing instrument?				6	
 WI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 10 X 	7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," compl	ete Part	II, col. (c), and Part XV	•	7	X
 WI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 10 X 					•		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 3	8a	Enter the states to which the foundation reports or with which it is registered. See instruction	ns. 🕨				
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 3 10 X	•						
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 3 10 X	٠b	•	torney (General (or designate)			•
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 3 10 X							
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 3 10 X	9				ndar		
					e mazor		 -
	10	DIG any persons become substantial contributors during the tax year? If "Yes," attach a schedule	e listing ti	heir names and addresses	TIMIT		

_				i agu u
Ρį	art VII-A Statements Regarding Activities (continued)	\$250 SBCR	V	- N
		######################################	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	,		
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1 . 1		
	If "Yes," attach statement. See instructions	12	v	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
٠	Website address ► HTTP://ANNEXCHARITABLEFOUNDATION.ORG/	c c	262	
14	The books are in care of ► MELISSA CASE Telephone no. ► 262-78		303	
	Located at ► 12700 W. BLUEMOUND ROAD, 200, ELM GROVE, WI ZIP+4 ►53	122		$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here).T	/ >	ـــا
	and enter the amount of tax-exempt interest received or accrued during the year		/A	- ·
16		$\overline{}$	Yes	No
	securities, or other financial account in a foreign country?	16	136865333	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
n.	foreign country ► Int VII = B. Statements Regarding Activities for Which Form 4720 May Be Required			2000 P
χç		2000	V	NI.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	5000 A	Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? . Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	**************************************	30000 P	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	4.002.000.40	AND AND A
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	3885	280	
	before the first day of the tax year beginning in 2018?	10	5 A ved vok	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2018?	XXX		
	If "Yes," list the years - ,,,,			
٠b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		\$23%E	
	statement - see instructions.) N/A	2b	(Antiko Milia)	2500 M
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3a				
	during the year?			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	****		
	Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	, 2000000 L	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	3	3 200	
	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	ah l		Х

Part VII-B Statements Regarding Activities for Which	Form 4720 May Re R	equired 4	(Od)	- Tage C		
5a During the year, did the foundation pay or incur any amount to:	Olin Tizo May De II	equired (contin	uea)	Yes No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	nn 4945(e))?		es 🗶 No 💈			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,						
any voter registration drive?	or to carry on, ancomy or mand		es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?						
(4) Provide a grant to an organization other than a charitable, etc., organization						
4945(d)(4)(A)? See instructions	on accombica in acciton	. Ty	es X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational nurnoses, or f					
the prevention of cruelty to children or animals?	, or oducational purposse, or r		es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify up	nder the exceptions described i					
section 53.4945 or in a current notice regarding disaster assistance? See insti		Trogulations	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check		•	▶□ ፟፟፟፟	38 334 75		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ned				
expenditure responsibility for the grant?			es 🔲 No 🖟			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on					
a personal benefit contract?	,		es 🗓 No 🐰			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b X		
If "Yes" to 6b, file Form 8870.	F • • • • • • • • • • • • • • • • • • •		ä	20 52 63		
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	es 🗶 No			
b If "Yes," did the foundation receive any proceeds or have any net income attrib			N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than			\$3 \$2			
excess parachute payment(s) during the year?			es 🗶 No 🥻			
Rart VIII Information About Officers, Directors, Trust	ees, Foundation Mar					
Paid Employees, and Contractors						
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.					
A News and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other		
(a) Name and address	to position	enter -0-)	and deterred compensation	allowances		
DAVID SPANO .	DIRECTOR, PRE	SIDENT				
12705 ELMWOOD ROAD ·						
ELM GROVE, WI 53122	1.00	0.	0.	0.		
MARK OSWALD	DIRECTOR, VIC	E PRESIDE	ΝT			
12700 W. BLUEMOUND ROAD, 200				, _		
ELM GROVE, WI 53122	1.00	0.	. 0.	. 0.		
MELISSA CASE	DIRECTOR, SEC	RETARY/TRI	EASURER			
12700 W. BLUEMOUND ROAD, 200		_	_	_		
ELM GROVE, WI 53122	1.00	0.	0.	0.		
	_		_			
		. "11015"		<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(a) Evnanca		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other		
	devoted to position		compensation	allowances		
NONE	4			r		
	4					
			•			
	4					
	٠,]				
4.2-	<u> </u>	-				
	4		•			
	I	1				

Total number of other employees paid over \$50,000

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, see	instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	· 555	
а	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	0. 80,121.
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	80,121.
е	Reduction claimed for blockage or other factors reported on lines 1a and	3.5	
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	80,121.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,202.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	78,919.
6	Minimum investment return Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	649.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar	id certain	
	foreign organizations, check here 🕨 🔛 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	649.
2a	Tax on investment income for 2018 from Part VI, line 5	1"	
b	Income tax for 2018. (This does not include the tax from Part VI.)	. 🔻	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	649.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	649.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	649.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	19,913.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,913.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,913.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies for the	section
	4040(a) raduation of tax in those years		

Part XIII Undistributed Income (see instructions)

		·		
	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2017	2017	2018
1 Distributable amount for 2018 from Part XI,				640
line 7		1		649.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:	`	•		
		0.		s hour or opinion in
3 Excess distributions carryover, if any, to 2018:	т в поветання по	i liporimi	k organiaminota i i	. Pivil II ivenime i
a From 2013	1) (NMA 00000551) (C.	C 2022 288	,, ace 0000	***
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: ►\$ 19,913.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.		···········	
d Applied to 2018 distributable amount				649.
e Remaining amount distributed out of corpus	19,264.			
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	19,264.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019				
Subtract lines 7 and 8 from line 6a	19,264.	7 1 200 Mar 1 4 dd 1 100	1.17 pp. 4. mpn	0.161.7
10 Analysis of line 9.	Lia neogranouminimosoco	an ethitimise m	AND THE PARTY OF T	nn panggog) a y (g a
a Excess from 2014	· ·		* r n toans	
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018 19, 264.				

Form 990-PF (2018) ANNEX C	HARITABLE F	OUNDATION,	INC		66863 Page 10
Part XIV Private Operating F		•	-A, question 9)	N/A	/
1 a If the foundation has received a ruling of			İ		
foundation, and the ruling is effective fo			▶ └		
b Check box to indicate whether the found		<u>ig foundation described i</u>		4942(j)(3) or4	942(₁)(5)
2 a Enter the lesser of the adjusted net	Tax year_	(5) 2017	Prior 3 years	T (4) 2015	(a) Tatal
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed				/	
b 85% of line 2a			ļ	//	
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			1		
used directly for active conduct of exempt activities			,		
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		/			
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					:
an exempt organization					
(4) Gross investment income	· · · · · · ·			1.000	
Part XV Supplementary Info			the foundation	nad \$5,000 or moi	e in assets
at any time during t	ne year-see instru	actions.)			
Information Regarding Foundation a List any managers of the foundation wh year (but only if they have contributed in NONE	o have contributed more t		ibutions received by the	foundation before the clos	e of any tax
b List any managers of the foundation wh other entity) of which the foundation has			or an equally large portio	n of the ownership of a pa	rtnership or
NONE					
2 Information Regarding Contribution Check here ☐ If the foundation of the foundation makes gifts, grants, etc.,	only makes contributions t	o preselected charitable o	organizations and does n	ot accept unsolicited reque b, c, and d.	ests for funds. If
a The name, address, and telephone num!	per or email address of the	e person to whom applica	tions should be address	ed:	
SEE STATEMENT 4					
b The form in which applications should b	e submitted and informati	on and materials they sh	ould include;		
c Any submission deadlines:					
 	- 				
d Any restrictions or limitations on awards	s, such as by geographica	l areas, charitable fields,	kinds of institutions, or o	ther factors:	

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year ANDEAN HEALTH & DEVELOPMENT PC TO HELP WITH THEIR 1100 DELAPLAINE CT MISSION OF PROVIDING HEALTH CARE FOR MADISON, WI 53715 UNDERSERVED POPULATIONS. 1,000. TO PROVIDE TOYS FOR CHILDREN'S HOSPITAL OF WISCONSIN, PC INC. CHILDREN SERVED BY THE 8915 W CONNELL CT HOSIPTAL, CONSISTENT MILWAUKEE, WI 53226 WITH THEIR MISSION. 2,500. ST MARY'S - ELM GROVE TO SUPPORT GENERAL AND PC 1260 CHURCH STREET ONGOING ACTIVITIES OF 5,000. ELM GROVE WI 53122 THE SCHOOL. MARQUETTE UNIVERSITY HIGH SCHOOL PC TO SUPPORT GENERAL AND 3401 W WISCONSIN AVE ONGOING ACTIVITIES OF MILWAUKEE, WI 53208 THE SCHOOL. 5,225. 13,725. ▶ 3a Total b Approved for future payment NONE **▶** 3b Total Form 990-PF (2018)

Part XVI-A Analysis of Income-I	Producing Activitie	s			
Enter gross amounts unless otherwise indicated.		business income		d by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					
C	I I				
d	1 5				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			1 1		
investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:	*			^	1 15 15 15 15 15 15 15 15 15 15 15 15 15
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory	<u> </u>				
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
c	1 1				
d	1				
e					
2 Subtotal. Add columns (b), (d), and (e)		0		0.	0
3 Total. Add line 12, columns (b), (d), and (e)	<u> </u>			13	0
See worksheet in line 13 instructions to verify calcula	itions.)				
Part XVI-B Relationship of Activ		nlishment of Ex	remnt P	urnoses	
Fait Avi-B Relationship of Activ		phishine it of L			
Line No Explain below how each activity for w			A contribut	ed importantly to the accomp	olishment of
▼ the foundation's exempt purposes (of	her than by providing funds	for such purposes).			
					· · · · · · · · · · · · · · · · · · ·
					<u>,</u>
	· 				

823621 12-11-18

Form 99	0-PF (2	018) ANN EX	CHARITAI	BLE FOU	NDATION, INC		83-21	L66863	Page 13
Part	XVII			nsfers to a	nd Transactions a	nd Relationsh	ps With Nonch	aritable	
		Exempt Organ	izations						
1 Did	the or	ganization directly or indi	rectly engage in any	y of the following	ng with any other organizati	on described in secti	on 501(c)	<u> </u>	es No
(other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									
a Tra	insfers	from the reporting found:	ation to a noncharit	able exempt or	ganızatıon of:				
(1)	Cash							1a(1)	<u> X</u>
(2)	Other	assets						1a(2)	X
		sactions:							لـــــا
٠,		of assets to a noncharita						1b(1)	X
٠,		ases of assets from a no		organization				1b(2)	X
		l of facilities, equipment,						1b(3)	$\frac{\hat{x}}{x}$
` '		oursement arrangements						1b(4)	$\frac{\hat{x}}{x}$
		s or loan guarantees	ambarahia ar fuadro	voice collectorie	200			1b(5) 1b(6)	$\frac{x}{x}$
		rmance of services or me facilities, equipment, ma	•	=				10(0)	$\frac{x}{x}$
	-		-		edule. Column (b) should a	lwave show the fair n	narket value of the goo	سلستنسا	
		-			ed less than fair market val				۷,
) the value of the goods,				in any mandadaran	or onaring an angumen	.,	
(a) Line n		(b) Amount involved			e exempt organization	(d) Description	of transfers, transactions,	and sharing arrang	gements
		· ·		N/A				-	
							· · · · · · · · · · · · · · · · · · ·		
			_						
									
			ļ		 				
	+								
	+		-						
	+								
	+			-		_			
									
20 ls t	he four	dation directly or indirect	tly affiliated with or	r related to one	or more tax-exempt organ	rations described			
		501(c) (other than sectio			or more tax exempt organ	124110113 403011004		Yes	X No
		mplete the following sch		JOHN DET					
	,	(a) Name of org			(b) Type of organization		(c) Description of relati	onship	
		N/A							
•									
						<u></u>			
					accompanying schedules and s taxpayer) is based on all informa			May the IRS disc return with the pr	uss this
Sign			$\mathcal{L}_{\mathcal{A}}$	open (onto the	16/-/-			shown below? S	ee instr
Here		- P C	X the		14/5/19	DIRECT	OR	X Yes	U No
	Sign	ature of officer or trustee		I Decree	Date /	Title	Chack C .4 Lor	IN	
		Print/Type preparer's na	ıme	Preparer's s	ignature	Date	Check if PT self- employed	111	
Paid		TAMEN C P	A D D T C	TAMES	מ דממגם	00/30/10	' '	2002020	6
Prepa	arer	JAMEY G. R. Firm's name ► CLI			G. RAPPIS	09/30/19	Firm's EIN ► 41-	002920	
Use C		Firm's name CLI	FIUNDARSC	NUTTURN	חחב		FIRM SEIN F 41	0/40/4	,
-50 (•	Firm's address ► 1 ∩	700 WEST	RESEAR	CH DRIVE, SU	TTE 200	 	 	
	- 1		, 55 71451		, 00		l .		

(414) 476-1880

MILWAUKEE, WI 53226

Schedule B

(Form'990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

Name of the organization

Employer identification number

83-2166863

	ANNEX CHARITABLE FOUNDATION, INC	83-2166863					
Organization type (cl	heck one)						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	nc					
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
• -	ration is covered by the General Rule or a Special Rule. 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Spi	ecial Rule. See instructions.					
	nization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions om any one contributor. Complete Parts I and II See instructions for determining a con-						
Special Rules							
sections 509 any one con	nization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% s 9(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 1 atributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the 10 Complete Parts I and II.	13, 16a, or 16b, and that received from					
year, total co	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address),						
year, contrib is checked, e purpose Do	nization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received butions exclusively for religious, charitable, etc., purposes, but no such contributions to enter here the total contributions that were received during the year for an exclusively on't complete any of the parts unless the General Rule applies to this organization becaritable, etc., contributions totaling \$5,000 or more during the year	otaled more than \$1,000 If this box religious, chantable, etc ,					
but it must answer "N	ation that isn't covered by the General Rule and/or the Special Rules doesn't file Sched No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)						

Name of organization

Employer identification number

ANNEX	CHARITABLE FOUNDATION, INC		83-2166863
Part IS	Contributors (see instructions). Use duplicate copies of Part I if addition	onal space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
1	ANNEX INSURANCE SERVICES, LLC 12700 W BLUEMOUND RD, STE 200 ELM GROVE, WI 53122	_ \$104,0	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d)
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) s Type of contribution
		_	Person Payroll (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contribution	(d) Type of contribution
		_	Person Payroll Noncash Complete Part II for

noncash contributions.)

Name of organization

Employer identification number

ANNEX CHARITABLE FOUNDATION, INC

83-2166863

Part II,	Noncash Property (see instructions) Use duplicate copies of Part II if a	additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization **Employer identification number** 83-2166863 ANNEX CHARITABLE FOUNDATION, Exclusively religious, chantable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year Part III from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990-PF	LEGAL	FEES	S	TATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	6,045.	0.		6,045.
TO FM 990-PF, PG 1, LN 16A	6,045.	0.		6,045.
FORM 990-PF OTHER EXPENSES		STATEMENT 2		
		AF ENGES		TATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C)	(D) CHARITABLE PURPOSES
	(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITABLE

· · · · · · · · · · · · · · · · · · ·		
FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 3
	·	

NAME OF CONTRIBUTOR

ADDRESS

ANNEX INSURANCE SERVICES, LLC

12700 W BLUEMOUND RD, STE 200 ELM GROVE, WI 53122

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 4

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MELISSA CASE 12700 W. BLUEMOUND RD, STE 200 ELM GROVE, WI 53122

TELEPHONE NUMBER

262-786-6363

EMAIL ADDRESS

ANNEXCARES@ANNEXWEALTH.COM

FORM AND CONTENT OF APPLICATIONS

INFORMATION ON THE ORGANIZATION AND/OR THE FUNCTION THAT IS IN NEED OF DONATIONS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE