

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation The Rothman Family Charitable Foundation		A Employer identification number 81-4585139	
% Foundation Source		B Telephone number (see instructions) (800) 839-1754	
Number and street (or P O box number if mail is not delivered to street address) Room/suite Foundation Source 501 Silverside Rd		C If exemption application is pending, check here <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>1,230,004</u>		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	117	117		
	4 Dividends and interest from securities	32,095	32,047		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	35,778			
	b Gross sales price for all assets on line 6a <u>205,588</u>				
	7 Capital gain net income (from Part IV, line 2)		35,725		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	67,990	67,889			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	3,738	3,732		
	17 Interest	13	13		
	18 Taxes (attach schedule) (see instructions)	17	17		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,600			9,600
	24 Total operating and administrative expenses. Add lines 13 through 23	13,368	3,762		9,600
	25 Contributions, gifts, grants paid	43,604			43,604
26 Total expenses and disbursements. Add lines 24 and 25	56,972	3,762		53,204	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	11,018				
b Net investment income (if negative, enter -0-)		64,127			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	17,073	17,424	17,424
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,297,394	1,308,061	1,212,580
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,314,467	1,325,485	1,230,004	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	1,314,467	1,325,485		
30 Total net assets or fund balances (see instructions)	1,314,467	1,325,485		
31 Total liabilities and net assets/fund balances (see instructions) .	1,314,467	1,325,485		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	1,314,467
2 Enter amount from Part I, line 27a		2	11,018
3 Other increases not included in line 2 (itemize) ▶ _____		3	
4 Add lines 1, 2, and 3		4	1,325,485
5 Decreases not included in line 2 (itemize) ▶ _____		5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	1,325,485

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a Publicly-traded Securities			
b ALLOCATED TO UBTI - ACQ INDEBTEDNESS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 205,588		169,810	35,778
b			-53
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			35,778
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	35,725
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	65,289	1,116,250	0.05849
2016		984,968	
2015	0	0	0.0
2014	0	0	0.0
2013	0	0	0.0

2 Total of line 1, column (d)	2	0.05849
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.029245
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,343,788
5 Multiply line 4 by line 3	5	39,299
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	641
7 Add lines 5 and 6	7	39,940
8 Enter qualifying distributions from Part XII, line 4	8	53,204

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 3,545. Refunded amount is 2,845.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, unrelated business income, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of Foundation Source Telephone no (800) 839-1754

Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			5b	
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	7b	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?				
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Alexandra Rothman Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Sec, VP 0	0	0	0
Fred Rothman Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir, Pres 1 0	0	0	0
Jodi S Rothman Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Dir, Treas, VP 5 0	0	0	0
Lecia Rothman Foundation Source 501 Silverside Rd Wilmington, DE 198091377	VP 1 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,346,169
b	Average of monthly cash balances.	1b	19,855
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,366,024
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	1,772
3	Subtract line 2 from line 1d.	3	1,364,252
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	20,464
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,343,788
6	Minimum investment return. Enter 5% of line 5.	6	67,189

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	67,189
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	641
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	641
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	66,548
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	66,548
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	66,548

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	53,204
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	53,204
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	641
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	52,563

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				66,548
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 2016, 2015, 2014				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				22,733
f Total of lines 3a through e.	22,733			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>53,204</u>				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				53,204
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	13,344			13,344
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,389			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	9,389			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				9,389
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.		No
(2) Other assets.		No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.		No
(2) Purchases of assets from a noncharitable exempt organization.		No
(3) Rental of facilities, equipment, or other assets.		No
(4) Reimbursement arrangements.		No
(5) Loans or loan guarantees.		No
(6) Performance of services or membership or fundraising solicitations.		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ▶

***** 2019-11-15 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? (see instr)? Yes No

Paid Preparer Use Only	Print/Type preparer's name Jeffrey D Haskell	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01345770
	Firm's name ▶ Foundation Source				Firm's EIN ▶
	Firm's address ▶ One Hollow Ln Ste 212 Lake Success, NY 11042				Phone no (800) 839-1754

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Fred Rothman

Jodi S Rothman

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
APPEAL OF CONSCIENCE FOUNDATION 119 W 57TH ST STE 820 NEW YORK, NY 10019	N/A	PC	General & Unrestricted	7,000
BETH-EL SYNOGOGUE 50 MAPLE STREAM RD EAST WINDSOR, NJ 08520	N/A	PC	General & Unrestricted	554
CH PENNSYLVANIA UNDER - 21 31 E ARMAT ST PHILADELPHIA, PA 19144	N/A	PC	Charitable Event	500
Total ▶ 3a				43,604

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLIER SERVICES160 CONOVER RD WICKATUNK, NJ 07765	N/A	PC	Charitable Event	1,000
DOLPHINS CYCLING CHALLENGE INC 347 DON SHULA DR MIAMI GARDENS, FL 33056	N/A	PC	General & Unrestricted	15,000
JDRF INTERNATIONAL - FLORIDA SUNCOAST CHAPTER 5625 STRAND BLVD STE 504 NAPLES, FL 34110	N/A	PC	General & Unrestricted	500
Total ▶ 3a				43,604

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEUKEMIA & LYMPHOMA SOCIETY- GREATER SAN FRANCISCO 101 MONTGOMERY ST STE 750 SAN FRANCISCO, CA 94104	N/A	PC	Light the Night San Francisco - Team Abbe	1,800
NASHOBA LEARNING GROUP INC 10 OAK PARK DR BEDFORD, MA 01730	N/A	PC	General & Unrestricted	500
NATIONAL MULTIPLE SCLEROSIS SOCIETY 659 TOWER AVE 1ST FL HARTFORD, CT 06112	N/A	PC	Charitable Event	10,000
Total ▶ 3a				43,604

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIDE OF NEW JERSEY INC PO BOX 4129 WARREN, NJ 07059	N/A	PC	General & Unrestricted	500
SOS CHILDRENS VILLAGES FLORIDA INC 3681 NW 59TH PL COCONUT CREEK, FL 33073	N/A	PC	General & Unrestricted	1,000
SUNSET TRP INC 6105 SW 125TH AVE MIAMI, FL 33183	N/A	PC	General & Unrestricted	2,500
Total ▶ 3a				43,604

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
THE INSTITUTE FOR CHILDREN WITH CANCER AND BLOOD D 121 SOMERSET ST NEW BRUNSWICK, NJ 08901	N/A	PC	General & Unrestricted	250
UNIVERSITY OF MIAMI PO BOX 025388 MIAMI, FL 33102	N/A	PC	HOPE Public Interest Resource Center within the School of Law	2,500
Total ▶ 3a				43,604

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: The Rothman Family Charitable Foundation

EIN: 81-4585139

TY 2018 Investments Corporate Stock Schedule

Name: The Rothman Family Charitable Foundation

EIN: 81-4585139

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AB INTL SMALL CAP PORTFOLIO AD	31,934	26,857
AB INTL STRATEGIC EQUITIES POR	105,794	92,661
AB SMALL CAP CORE PORTFOLIO AD	16,246	13,249
ADOBE SYSTEMS, INC	1,591	2,262
ALLIANCEBERN DISCOVERY GROWTH	12,918	11,474
ALLIANCEBERN DISCOVERY VALUE F	14,014	11,185
ALLIANCEBERN GLOBAL BOND ADV	124,838	122,058
ALLIANCEBERNSTEIN BOND INFLATI	12,522	12,027
ALLIANCEBERNSTEIN REALL ASSET	50,562	45,217
ALPHABET INC CL C	9,466	9,320
ALTRIA GROUP INC	3,557	2,815
AMERICAN ELECTRIC POWER INC	4,594	5,157
ANTHEM INC	3,547	3,939
APPLE INC	6,712	7,256
AUTOZONE INC	2,688	3,353
BANK OF AMERICA CORP	4,959	4,879
BERKSHIRE HATHAWAY INC. CLASS	5,680	5,717
BERNSTEIN EMERGING MARKETS	16,443	13,388
BERNSTEIN INTERMEDIATE DURATIO	123,855	120,758
BERNSTEIN INTERNATIONAL PORTFO	58,322	50,690
BIOGEN INC	2,371	2,407
BOEING CO	2,252	2,903
BOOKING HOLDINGS INC	2,004	1,722
BROADRIDGE FINANCIAL	818	674
CBRE GROUP	2,519	2,162
CDW CORP	1,165	1,459
CHEVRON CORP	4,039	3,372
CISCO SYSTEMS INC	2,305	2,860
CITIGROUP INC	3,539	2,447
COGNIZANT TECHNOLOGY SOLUTIONS	1,941	1,524

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMCAST CORP	5,592	5,244
CONSTELLATION BRANDS INC	2,671	1,930
COSTCO WHOLESALE CORPORATION	2,329	2,852
CUBESMART	2,892	2,639
DELTA AIR LINES INC	1,911	1,896
DOLLAR GENERAL CORP	1,312	1,405
EDWARDS LIFESCIENCES	1,309	1,838
EOG RESOURCES INC	2,324	2,006
EVEREST RE GROUP LTD	3,754	3,702
EXXON MOBIL CORP	2,031	1,705
FACEBOOK INC	5,211	4,457
FIDELITY NATIONAL FINANCIAL IN	3,052	2,578
FIDELITY NATIONAL INFORMATION	2,597	2,461
GILEAD SCIENCES INC	3,183	2,752
GOLDMAN SACHS GROUP	3,499	2,506
HOME DEPOT INC	4,231	4,983
HONEYWELL INTL	2,904	3,039
HP INC	1,340	1,555
INTEL CORP	2,426	2,393
JP MORGAN CHASE	5,439	5,857
LENNAR CORP	152,894	114,435
LENNAR CORP CL B	2,510	1,817
LYONDELLBASELL INDUSTRIES NV	2,933	2,245
MAGNA INTERNATIONAL INC	2,565	2,500
MARATHON PETROLEUM CORP	2,072	1,829
MCDONALD'S CORP	2,307	2,664
MEDTRONIC PLC	1,832	2,001
MERCK & CO INC	2,731	3,209
MICROSOFT CORP	7,472	9,649
MID-AMERICA APT COMMUNITIES IN	4,449	4,115

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NATL OILWELL VARCO	2,021	1,182
NIKE INC-CL B	2,846	3,559
NISOURCE INC	3,003	3,042
NOKIA	1,801	1,734
NORFOLK SOUTHERN CORP	1,753	2,094
NORTHROP GRUMMAN CORP	2,267	2,204
ORACLE CORP	3,695	3,702
PEPSICO INC	3,541	3,646
PFIZER INC	4,158	5,282
PROCTER GAMBLE CO	3,299	3,401
PROGRESSIVE CORP OHIO	1,733	2,353
RAYTHEON CO	3,369	2,760
REGENCY CENTERS CORP	3,283	3,051
ROSS STORES, INC	2,541	2,995
ROYAL DUTCH SHEL PLC SPONS ADR	811	839
S&P GLOBAL INC COM	1,241	1,360
SANFORD C BERNSTEIN FD, INC OV	271,275	260,770
SANFORD C. BERNSTEIN FD, INC.	73,006	69,714
SUN COMMUNITIES INC	2,490	2,746
SYNCHRONY FINANCIAL	2,112	1,572
T-MOBILE US INC	1,788	1,845
TEXAS INSTRUMENTS INC	1,744	1,796
TJX COMPANIES INC	3,241	3,937
TOTAL SYSTEMS SERVICES INC	2,064	1,870
ULTA SALON, COSMETICS & FRAGRA	1,163	979
UNITEDHEALTH GROUP INC	3,832	5,232
US FOODS HOLDING CORPORATION	2,089	1,867
VERIZON COMMUNICATIONS	3,484	3,935
VERTEX PHARMCTLS INC	1,450	1,326
VISA INC	3,549	5,014

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WAL-MART STORES INC	4,346	4,658
WALT DISNEY HOLDINGS CO	3,276	3,290
WELLS FARGO & CO	5,074	4,239
XEROX CP	1,875	1,324
XILINX INC	1,734	2,385
ZOETIS INC	2,140	2,823

TY 2018 Other Expenses Schedule**Name:** The Rothman Family Charitable Foundation**EIN:** 81-4585139**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	9,575			9,575
State or Local Filing Fees	25			25

TY 2018 Other Professional Fees Schedule**Name:** The Rothman Family Charitable Foundation**EIN:** 81-4585139

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	3,738	3,732		

TY 2018 Taxes Schedule**Name:** The Rothman Family Charitable Foundation**EIN:** 81-4585139

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax Paid	17	17		