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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation  
RAVIZZA FAMILY FOUNDATION

A Employer identification number  
77-0518684

Number and street (or P O box number if mail is not delivered to street address)  
300 S SAN ANTONIO RD

Room/suite

B Telephone number (see instructions)  
(650) 941-2902

City or town, state or province, country, and ZIP or foreign postal code  
LOS ALTOS, CA 94022

C If exemption application is pending, check here

G Check all that apply  

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here  
2 Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization  

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,393,725

J Accounting method  

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis )

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	46,425	46,425		
	4 Dividends and interest from securities	33,077	33,077	33,077	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-4,718			
	b Gross sales price for all assets on line 6a 444,103				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	74,784	79,502	33,077		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,377	4,839	0	538
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,708	25	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	15,027	15,027	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	22,112	19,891	0	538
	25 Contributions, gifts, grants paid	139,200			139,200
	26 Total expenses and disbursements. Add lines 24 and 25	161,312	19,891	0	139,738
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-86,528			
	b Net investment income (if negative, enter -0-)		59,611		
c Adjusted net income (if negative, enter -0-)			33,077		

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing . . . . .		1	1
	2	Savings and temporary cash investments . . . . .	186,296	274,044	274,044
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .	800		
	10a	Investments—U S and state government obligations (attach schedule)	967,050	792,884	765,147
	b	Investments—corporate stock (attach schedule) . . . . .	811,824	927,434	1,107,915
	c	Investments—corporate bonds (attach schedule) . . . . .	365,413	250,492	246,618
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,331,383	2,244,855	2,393,725	
Liabilities	17	Accounts payable and accrued expenses . . . . .	2,077	2,077	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	2,077	2,077	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds . . . . .	2,390,643	2,390,643	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-61,337	-147,865	
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	2,329,306	2,242,778		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	2,331,383	2,244,855		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,329,306
2	Enter amount from Part I, line 27a . . . . .	2	-86,528
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	2,242,778
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,242,778

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	<b>2</b>	-4,718
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	2

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	118,355	2,550,976	0 046396
2016	127,493	2,564,290	0 049719
2015	127,909	2,560,151	0 049962
2014	122,515	2,605,490	0 047022
2013	126,833	2,437,275	0 052039

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0 245138
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0 049028
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	<b>4</b>	2,606,924
<b>5</b> Multiply line 4 by line 3	<b>5</b>	127,812
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	596
<b>7</b> Add lines 5 and 6	<b>7</b>	128,408
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	139,738

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	596
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	596
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	596
<b>6</b>	Credits/Payments		
<b>a</b>	2018 estimated tax payments and 2017 overpayment credited to 2018	<b>6a</b>	0
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	0
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	0
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	25
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶	<b>9</b>	621
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ▶	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2019 estimated tax</b> ▶ <b>Refunded</b> ▶	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. . . . .	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>►</b> N/A	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>►</b> CLARANNE LONG Telephone no <b>►</b> (650) 941-2902			

Located at **►** 300 S SAN ANTONIO RD LOS ALTOS CA ZIP+4 **►** 94022

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <b>►</b> <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>►</b> <b>15</b>			
<b>16</b>	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country <b>►</b>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . . <b>►</b> <input type="checkbox"/>	<b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years <b>►</b> 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). . . . .	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>►</b> 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). . . . .	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b>	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		<b>5b</b> No
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		<b>6b</b> No
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EUGENE A RAVIZZA 300 S SAN ANTONIO ROAD LOS ALTOS, CA 94022	CHAIRMAN 1 00	0	0	0
CLARANNE LONG 300 S SAN ANTONIO ROAD LOS ALTOS, CA 94022	CFO 0 00	0	0	0
JENNA JOHNSON 300 S SAN ANTONIO ROAD LOS ALTOS, CA 94022	SECRETARY 0 00	0	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b>				0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ►		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ►	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	2,402,178
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	244,445
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	2,646,623
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	2,646,623
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	39,699
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	2,606,924
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	130,346

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	130,346
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	596
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	596
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	129,750
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	129,750
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	129,750

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	139,738
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	139,738
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	596
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	139,142

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				129,750
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			126,126	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .				
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . .				
<b>d</b> From 2016. . . . .				
<b>e</b> From 2017. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 139,738				
<b>a</b> Applied to 2017, but not more than line 2a			126,126	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2018 distributable amount. . . . .				13,612
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				116,138
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .				
<b>c</b> Excess from 2016. . . . .				
<b>d</b> Excess from 2017. . . . .				
<b>e</b> Excess from 2018. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

<b>1 Information Regarding Foundation Managers:</b>	
<b>a</b> List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )	
<b>b</b> List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
<b>a</b> The name, address, and telephone number or e-mail address of the person to whom applications should be addressed CLARANNE LONG 300 S SAN ANTONIO LOS ALTOS, CA 94022 (650) 941-2902	
<b>b</b> The form in which applications should be submitted and information and materials they should include WRITTEN APPLICATION	
<b>c</b> Any submission deadlines NONE	
<b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE	

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>			<b>▶ 3a</b>	
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>▶ 3b</b>	

Enter gross amounts unless otherwise indicated

[illegible]

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |  |  |              |            |           |
|--|--|--------------|------------|-----------|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   |  |              | <b>Yes</b> | <b>No</b> |
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of   |  |              |            |           |
| <b>(1)</b> Cash.   |  | <b>1a(1)</b> |            | <b>No</b> |
| <b>(2)</b> Other assets.   |  | <b>1a(2)</b> |            | <b>No</b> |
| <b>b</b> Other transactions  |  |              |            |           |
| <b>(1)</b> Sales of assets to a noncharitable exempt organization.   |  | <b>1b(1)</b> |            | <b>No</b> |
| <b>(2)</b> Purchases of assets from a noncharitable exempt organization.   |  | <b>1b(2)</b> |            | <b>No</b> |
| <b>(3)</b> Rental of facilities, equipment, or other assets.   |  | <b>1b(3)</b> |            | <b>No</b> |
| <b>(4)</b> Reimbursement arrangements.   |  | <b>1b(4)</b> |            | <b>No</b> |
| <b>(5)</b> Loans or loan guarantees.   |  | <b>1b(5)</b> |            | <b>No</b> |
| <b>(6)</b> Performance of services or membership or fundraising solicitations.   |  | <b>1b(6)</b> |            | <b>No</b> |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.   |  | <b>1c</b>    |            | <b>No</b> |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received |  |              |            |           |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-11-04	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below  
 (see instr.) ☒ **Yes** ☐ **No**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	FRANK L BOITANO		2019-11-04		P00058069
	Firm's name ▶ ABBOTT STRINGHAM & LYNCH				Firm's EIN ▶ 77-0051130
	Firm's address ▶ 1530 MERIDIAN AVE 2ND FLR SAN JOSE, CA 95125				Phone no (408) 377-8700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 CONTRA COSTA CNTY CA 50000 SHS	P	2017-08-03	2018-08-01
1 GDB DEBT RECOVERY 6002 7625 SHS	P	2018-12-03	2018-12-04
SANTA MARIA CA WTR 25000 SHS	P	2017-08-09	2018-02-01
ALUM ROCK CA ELEM SCHOOL 35000 SHS	P	2016-10-27	2018-08-01
ANAHEIM CA REDEV AGCY 5000 SHS	P	2012-06-15	2018-02-01
APACHE CNTY AZ UNIF SCH 10000 SHS	P	2011-11-16	2018-07-02
CALIF QUALIFIED SCHL CO 10000 SHS	P	2011-03-31	2018-11-01
CALIFORNIA ST PUB WKS 3333 33 SHS	P	2013-09-25	2018-12-03
CALIFORNIA ST PUB WKS 1666 67 SHS	P	2012-11-07	2018-12-03
CERRITOS CA PUBLIC FING 5000 SHS	P	2012-01-25	2018-11-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,000		49,948	52
6,003		6,003	0
25,000		25,050	-50
35,000		34,868	132
5,000		5,284	-284
10,000		10,000	0
10,000		9,927	73
3,333		3,697	-364
1,667		1,877	-210
5,000		5,475	-475

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			52
			0
			-50
			132
			-284
			0
			73
			-364
			-210
			-475

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
CISCO SYS 100 SHS		P	2011-06-21	2018-02-02
1	CISCO SYS 100 SHS	P	2011-06-21	2018-01-30
DELL TECHNOLOGIES INC 89 SHS		P	2013-03-13	2018-12-31
FEDERAL FARM CREDIT 35000 SHS		P	2017-07-12	2018-09-17
INDUSTRY CA 6 35% 1/1/20 15000 SHS		P	2011-10-26	2018-01-02
L-3 COMMUNICATIONS 5 2% 5000 SHS		P	2013-10-29	2018-07-06
L-3 COMMUNICATIONS 5 2% 35000 SHS		P	2013-06-18	2018-07-06
MARYSVILLE CA COPS 5000 SHS		P	2013-05-15	2018-10-01
MAXIM INTEGRATED 25000 SHS		P	2014-06-10	2018-11-15
MERCK & CO INC 50 SHS		P	2011-08-02	2018-10-25

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
4,112		1,548	2,564
4,221		1,548	2,673
9,481		4,201	5,280
35,000		35,263	-263
15,000		16,062	-1,062
5,152		5,411	-259
36,067		38,846	-2,779
5,000		5,537	-537
25,000		25,261	-261
3,516		1,654	1,862

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			2,564
			2,673
			5,280
			-263
			-1,062
			-259
			-2,779
			-537
			-261
			1,862

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
MICRO FOCUS INTL 54 SHS	P	2015-03-16	2018-11-08
1 MONSANTO COMPANY NEW 25 SHS	P	2011-08-04	2018-02-06
MONSANTO COMPANY NEW 25 SHS	P	2011-08-04	2018-06-07
MONSANTO COMPANY NEW 200 SHS	P	2013-08-27	2018-06-04
MOTIVA ENTERPRISES LLC 5000 SHS	P	2014-09-23	2018-03-15
MOTIVA ENTERPRISES LLC 25000 SHS	P	2014-07-18	2018-03-15
MOTIVA ENTERPRISES LLC 10000 SHS	P	2014-09-17	2018-03-15
NVIDIA CORP 25 SHS	P	2011-03-25	2018-10-17
PERSPECTA INC 17 SHS	P	2015-03-16	2018-08-09
PFIZER INC 100 SHS	P	2012-06-06	2018-10-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
900		1,114	-214
2,979		1,655	1,324
3,200		1,655	1,545
25,600		19,509	6,091
5,285		5,617	-332
26,425		28,449	-2,024
10,570		11,299	-729
6,070		468	5,602
367		222	145
4,358		2,184	2,174

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-214
			1,324
			1,545
			6,091
			-332
			-2,024
			-729
			5,602
			145
			2,174



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
PUERTO RICO CMWLTH 15000 SHS		P	2014-04-21	2018-12-03
1	PUERTO RICO CMWLTH 35000 SHS	P	2013-03-20	2018-12-03
SAND CITY CA REDEV AGY 5000 SHS		P	2013-07-18	2018-11-01
SAND CITY CA REDEV AGY 10000 SHS		P	2013-10-29	2018-11-01
SEMITROPIC CA IMPT DIST 5000 SHS		P	2015-08-12	2018-12-03
W CONTRA COSTA CA 10000 SHS		P	2013-04-26	2018-01-02
TRANSOCEAN 100 SHS		P	2014-09-16	2018-12-26
TRANSOCEAN 100 SHS		P	2014-10-03	2018-12-26
TRANSOCEAN 100 SHS		P	2014-09-12	2018-12-26
CAPITAL GAINS DIVIDENDS		P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
9,301		12,178	-2,877
21,702		35,680	-13,978
5,000		5,206	-206
10,000		10,046	-46
5,000		4,992	8
10,000		10,880	-880
667		3,564	-2,897
667		3,028	-2,361
667		3,615	-2,948
1,793			1,793

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-2,877
			-13,978
			-206
			-46
			8
			-880
			-2,897
			-2,361
			-2,948
			1,793

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ACTON INSTITUTE98 E FULTON STREET GRAND RAPIDS, MI 49503	NONE	501(C) (3) PUBLIC CH	SUPPORT STUDY OF RELIGION AND FREEDOM	2,000
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON RD KANAB, UT 84741	NONE	501(C) (3) PUBLIC CH	ANIMAL WELFAREANIMAL WELFARE	100
CARMELITE SISTERS1000 LINCLON AVE SANTA CLARA, CA 95050	NONE	501(C)(3) PUBLIC CHA	GENERAL FUND	2,000
<b>Total . . . . . ▶ 3a</b>				139,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CATHOLIC CHARITIES OF SANTA CLARA COUNTY 2625 ZANKER ROAD SAN JOSE, CA 95134	NONE	501(C) (3) PUBLIC CH	CARITAS SOCIETY HELPING THE POOR	2,000
CATHOLIC LEAGUE 450 7TH AVE 34TH FLOOR NEW YORK, NY 10123	NONE	501(C) (3) PUBLIC CH	PROTECTING RELIGIOUS FREEDOM	1,000
CATHOLIC VOTEPO BOX 7047 MERRIFIELD, VA 22116	NONE	501 (C) (3)	AN EDUCATIONAL ORGANIZATION OF COMMITTED PATRIOTS COMMITTED TO LIVING THE TEACHINGS OF THE CATHOLIC CHURCH IN A MODERN WORLD	100
<b>Total . . . . . ► 3a</b>				139,200

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CITY TEAM INTL2304 ZANKER ROAD SAN JOSE, CA 95131	NONE	501(C) (3) PUBLIC CH	SUPPORT HERITAGE HOME	5,000
COMMONWEALTH CATHOLIC CHARITIES PO BOX 194210 SAN FRANCISCO, CA 94119	NONE	501(C) (3) PUBLIC CH	GENERAL FUND	100
CRISTO REY JESUIT HIGH SCHOOL 2924 4TH AVENUE S MINNEAPOLIS, MN 55408	NONE	501(C) (3) PUBLIC CH	EDUCATION	15,000
<b>Total . . . . . ▶ 3a</b>				139,200

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DIOCESE OF SAN JOSE 1150 NORTH FIRST ST SAN JOSE, CA 95112	NONE	501(C) (3) PUBLIC CH	SUPPORT OF THE MINISTRIES AND SERVICES OF THE CATHOLIC CHURCHBISHOPS CIRCLE	1,000
DIOCESE OF SAN JOSE 1150 NORTH FIRST ST SAN JOSE, CA 95112	NONE	501(C) (3) PUBLIC CH	BISHOP CIRCLE	2,000
DISCALCED CARMELITE FRIARS PO BOX 3420 SAN JOSE, CA 95156	NONE	501(C) (3) PUBLIC CH	GENERAL SUPPORT	2,000
<b>Total . . . . .</b> ► <b>3a</b>				139,200

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EL RETIRO SAN INIGO 300 MANRESA WAY LOS ALTOS, CA 94022	NONE	501(C) (3) PUBLIC CH	GENERAL FUND	5,000
FR FRANKS KIDSPO BOX 478 ALAMO, CA 94507	NONE	501(C) (3) PUBLIC CH	PROVIDE CARE FOR ORPHANED CHILDREN OF CENTRAL AMERICA	100
HOPE SERVICES30 LAS COLINAS LANE SAN JOSE, CA 95119	NONE	501(C) (3) PUBLIC CH	PROVIDE SERVICES TO INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES	1,500
<b>Total . . . . .</b> ► <b>3a</b>				139,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
JESUITS CALIFORNIA PROVINCE 300 COLLEGE AVE LOS GATOS, CA 95031	NONE	501(C) (3) PUBLIC CH	CAPITAL CONTRIBUTION FOR PROPOSED CRISTO REY SCHOOL	7,000
JUAN DIEGO SOCIETY 12 NORTH WHITE ROAD SAN JOSE, CA 95127	NONE	501(C) (3) PUBLIC CH	SUPPORT FOR ST JUAN DIEGO WOMEN'S CENTER	12,000
KDFC RADIO STATION 201 THIRD ST 12TH FLOOR SAN FRANCISCO, CA 94103	NONE	501(C) (3) PUBLIC CH	GENERAL FUND SUPPORT	7,000
<b>Total . . . . . ▶ 3a</b>				139,200

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MARTHA'S KITCHEN 311 WILLOW STREET SAN JOSE, CA 95110	NONE	501(C) (3) PUBLIC CH	SOUP KITCHEN PROVIDING FOOD TO THE POOR	15,000
MARYKNOLL P O BOX 311 MARYKNOLL, NY 10545	NONE	501(C)(3) PUBLIC CHA	GENERAL SUPPORT	10,000
NOTRE DAME HIGH SCHOOL596 S 2ND SAN JOSE, CA 95112	NONE	501(C)(3) PUBLIC CHA	HISTORY VISION MISSION CAMPAIGN	10,000
<b>Total . . . . . ▶ 3a</b>				139,200



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ORDER OF MALTA 465 CALIFORNIA STREET SAN FRANCISCO, CA 94104	NONE	501(C) (3) PUBLIC CH	SERVING THE THOSE WITH THE GREATEST NEED, THE SICK AND THE POOR	10,000
PACIFIC RESEARCH INSTITUTE 101 MONTGOMERY STREET SUITE 1300 SAN FRANCISCO, CA 94104	NONE	501(C) (3) PUBLIC CH	ADVANCING FREE MARKET POLICY SOLUTIONS	2,000
SACRED HEART NATIVITY SCHOOLS 310 EDWARD AVENUE SAN JOSE, CA 95110	NONE	501(C) (3) PUBLIC CH	SPONSORSHIP FOR SCHOOL'S FIESTA FUND RAISER	7,500
<b>Total . . . . . ▶ 3a</b>				139,200

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
SAN JOSE DIOCESE 1150 NORTH FIRST ST SAN JOSE, CA 95112	NONE	501(C) (3) PUBLIC CH	ANNUAL FUND	1,000
SANTA CLARA UNIVERSITY 500 EL CAMINO REAL SANTA CLARA, CA 95053	NONE	501(C) (3) PUBLIC CH	GENERAL FUND	1,100
ST ANTHONY'S FOUNDATION 150 GOLDEN GATE AVE SAN FRANCISCO, CA 94102	NONE	501(C) (3) PUBLIC CH	GENERAL SUPPORT	2,000
<b>Total . . . . . ▶ 3a</b>				139,200

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST SIMON CATHOLIC PARRISH 1860 GRANT ROAD LOS ALTOS, CA 94024	NONE	501(C) (3) PUBLIC CH	GENERAL FUND	4,600
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON, DC 20002	NONE	501(C) (3) PUBLIC CH	CONSERVATIVE THINK TANKCONSERVATIVE THINK TANK	100
VIA SERVICES2851 PARK AVENUE SANTA CLARA, CA 95050	NONE	501(C) (3) PUBLIC CH	PROVIDING SERVICES TO CHILDREN AND ADULTS WITH DISABILITIES TO LEAD RICHER LIVES	1,000
<b>Total . . . . . ▶ 3a</b>				139,200

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VILLA SIENA FOUNDATION 1855 MIRAMONTE AVENUE MOUNTAIN VIEW, CA 94040	NONE	501(C) (3) PUBLIC CH	GENERAL FUND USE TO PROVIDE RESIDENTIAL CARE TO SENIORS	10,000
<b>Total . . . . . ▶ 3a</b>				139,200

**TY 2018 Accounting Fees Schedule****Name:** RAVIZZA FAMILY FOUNDATION**EIN:** 77-0518684

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ABBOTT STRINGHAM AND LYNCH	5,377	4,839	0	538

**TY 2018 Investments Corporate Bonds Schedule****Name:** RAVIZZA FAMILY FOUNDATION**EIN:** 77-0518684**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
15000 GENWORTH	14,888	15,169
25000 DELL 5.875	25,684	25,000
35000 TIME 4%	32,542	34,786
25000 MOTIVA	27,378	25,441
50,000 STIFEL	50,000	49,710
9244.426 FED TOT RET	100,000	96,512

**TY 2018 Investments Corporate Stock Schedule**

**Name:** RAVIZZA FAMILY FOUNDATION  
**EIN:** 77-0518684

**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
600 AT&T COMMON STOCK	18,971	17,124
200 ALTRIA COMMON STOCK	4,908	9,878
100 ARCHER DANIEL COMMON STOCK	3,148	4,097
200 CHEVRON COMMON STOCK	21,876	21,758
600 CISCO SYSTEM COMMON STOCK	11,857	25,998
850 CORNING COMMON STOCK	13,284	25,679
200 EXXON MOBIL COMMON STOCK	16,930	13,638
200 SHARES FEDERATED INVESTORS COMMON	3,178	5,310
1000 GENERAL ELECTRIC COMMON STOCK	19,773	7,570
700 INTEL CORP COMMON STOCK	18,209	32,851
100 JP MORGAN CHASE COMMON STOCK	5,143	9,762
350 MERCK COMMON STOCK	11,187	26,744
500 MICROSOFT COMMON STOCK	14,068	50,785
225 NVIDIA COMMON STOCK	4,185	30,038
50 ORACLE COMMON STOCK	1,622	2,258
200 PEPSICO COMMON STOCK	12,764	22,096
200 PROCTOR & GAMBLE COMMON STOCK	9,952	15,626
200 WALMART COMMON STOCK	13,555	18,630
105 APPLE	7,862	16,563
500 APACHE CORP	32,188	13,125
300 BP AMOCO	11,637	11,376
2219 FED PRUD BEAR	55,000	33,398
3496.398 FED INTERNATIONAL	125,000	100,591
200 JOHNSON & JOHNSON	12,506	25,810
700 PFIZER	18,411	30,555
800 SPDR S&P 500 ETF	132,871	199,936
800 VANGUARD FTSE	29,062	29,680
300 WALGREEN	13,963	20,499
200 AMGEN	19,499	38,934
300 PHILIP MORRIS	26,842	20,028

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
400 SCHLUMBERGER	27,846	14,432
200 VERIZON	9,848	11,244
300 SYNAPTIC	18,488	11,163
500 TRANSOCEAN	11,349	3,470
400 HEWLETT	3,976	5,284
75 INTUITIVE	12,386	35,919
600 MICRON TECH	16,736	19,038
500 COTY	7,231	3,280
200 TARGET CORP COM	11,246	13,218
100 GILEAD SCIENCE INC	7,582	6,255
500 VANGUARD REAL ESTATE ETF	34,045	37,285
34 DXC TECH	1,472	1,808
ENERGY SECTOR SPDR 100 SHS	6,997	5,735
905.797 DELAWARE SMALL CAP CORE FUND	25,000	17,364
57.660 DELL TECHNOLOGIES	2,631	2,818
100 CELGENE	7,150	6,409
200 INTERNATIONAL PAPER CORP	10,732	8,072
500 VANECK VECTORS GOLD MINERS	9,405	10,545
100 DISNEY CO HOLDING	10,471	10,965
100 APPLIED MATERIALS	3,392	3,274



**TY 2018 Investments Government Obligations Schedule****Name:** RAVIZZA FAMILY FOUNDATION**EIN:** 77-0518684**US Government Securities - End  
of Year Book Value:**

227,135

**US Government Securities - End  
of Year Fair Market Value:**

223,973

**State & Local Government  
Securities - End of Year Book  
Value:**

565,749

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

541,174

**TY 2018 Other Expenses Schedule****Name:** RAVIZZA FAMILY FOUNDATION**EIN:** 77-0518684**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ENTERPRISE	15,027	15,027	0	0

**TY 2018 Taxes Schedule****Name:** RAVIZZA FAMILY FOUNDATION**EIN:** 77-0518684

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAX	411	0	0	0
FTB REGISTRATION FEE	10	0	0	0
CA SOS REGISTRATION FEE	25	25	0	0
FEDERAL TAX	1,212	0	0	0
STATE TAX	50	0	0	0