

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation The Robert and Janice McNair Foundation d/b/a McNair Medical Institute % DEBRA W STRAIT		A Employer identification number 76-6050185	
Number and street (or P O box number if mail is not delivered to street address) 109 N Post Oak Lane Suite 600		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Houston, TX 77024		B Telephone number (see instructions) (713) 336-7884	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 172,792,890		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	45,604,521			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	29,005	29,005		
	4 Dividends and interest from securities	5,054,079	5,054,079		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,331,568			
	b Gross sales price for all assets on line 6a 2,357,635				
	7 Capital gain net income (from Part IV, line 2)		1,331,568		
	8 Net short-term capital gain				
	9 Income modifications			1,344,283	
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	52,019,173	6,414,652	1,344,283	
	13 Compensation of officers, directors, trustees, etc	214,725			214,725
	14 Other employee salaries and wages	6,838			6,838
	15 Pension plans, employee benefits	23,890			33,545
	16a Legal fees (attach schedule)	7,005	0	0	7,005
	b Accounting fees (attach schedule)	4,317	2,159	0	1,440
	c Other professional fees (attach schedule)	357,127	235,770		121,516
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	146,722	12,606		11,524
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	7,644			30,508
	22 Printing and publications	410			410
	23 Other expenses (attach schedule)	53,615	335		58,010
	24 Total operating and administrative expenses. Add lines 13 through 23	822,293	250,870	0	485,521
	25 Contributions, gifts, grants paid	17,328,929			17,328,929
	26 Total expenses and disbursements. Add lines 24 and 25	18,151,222	250,870	0	17,814,450
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	33,867,951			
	b Net investment income (if negative, enter -0-)		6,163,782		
				1,344,283	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	661,855	3,476,708	3,476,708
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	0	19,032	19,032
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	176,445,408	169,297,110	169,297,110
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	0	40	40	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	177,107,263	172,792,890	172,792,890	
Liabilities	17 Accounts payable and accrued expenses	51,090	11,111	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	106,972	0	
	23 Total liabilities (add lines 17 through 22)	158,062	11,111	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,628,435	1,628,435	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	175,320,766	171,153,344	
30 Total net assets or fund balances (see instructions)	176,949,201	172,781,779		
31 Total liabilities and net assets/fund balances (see instructions) .	177,107,263	172,792,890		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	176,949,201
2 Enter amount from Part I, line 27a	2	33,867,951
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,344,283
4 Add lines 1, 2, and 3	4	212,161,435
5 Decreases not included in line 2 (itemize) ▶ _____	5	39,379,656
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	172,781,779

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a GOLDMAN SACHS #1315		P		
b GOLDMAN SACHS #1315		P		
c GOLDMAN SACHS #1315		P		
d GOLDMAN SACHS #8517		P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 49,869		56,115	-6,246
b 870,665		684,427	186,238
c 1,273,651		225,537	1,048,114
d 163,450		59,988	103,462
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-6,246
b			186,238
c			1,048,114
d			103,462
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,331,568
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-6,246

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	18,731,103	134,495,862	0 139269
2016	19,420,385	96,137,989	0 202005
2015	19,028,950	89,141,753	0 213468
2014	16,239,893	82,305,881	0 197311
2013	11,892,933	72,348,069	0 164385

2 Total of line 1, column (d)	2	0 916438
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 183288
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	163,288,610
5 Multiply line 4 by line 3	5	29,928,843
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	61,638
7 Add lines 5 and 6	7	29,990,481
8 Enter qualifying distributions from Part XII, line 4	8	17,814,450

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	123,276
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	123,276
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	123,276
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	132,308
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	132,308
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,032
11	Enter the amount of line 10 to be Credited to 2019 estimated tax 9,032 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) TX _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.mcnaifoundation.org	13	Yes	
14	The books are in care of DEBRA W STRAIT Telephone no (713) 336-7840			

Located at **109 N POST OAK LANE STE 600 HOUSTON TX** ZIP+4 **77024**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes	☐ No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SNYDER CAPITAL MANAGEMENT LP 100 Spear Street Suite 1400 SAN FRANCISCO, CA 94105	Investment Managers	151,032
The Reverend Dave Peterson 109 North Post Oak Lane Suite 600 HOUSTON, TX 77024	0	120,000
Fayez Sarofim & Co PO Box 973701 DALLAS, TX 753973701	0	81,738

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PAIN MANAGEMENT & ADDICTION PREVENTION SYMPOSIUM WAS HELD ON JUNE 7-8, 2018 WITH APPROXIMATELY 35 ATTENDEES	26,462
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	165,230,556
b	Average of monthly cash balances.	1b	544,683
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	165,775,239
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	165,775,239
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,486,629
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	163,288,610
6	Minimum investment return. Enter 5% of line 5.	6	8,164,431

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	8,164,431
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	123,276
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	123,276
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	8,041,155
4	Recoveries of amounts treated as qualifying distributions.	4	1,344,283
5	Add lines 3 and 4.	5	9,385,438
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	9,385,438

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	17,814,450
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	17,814,450
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	17,814,450

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				9,385,438
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016, 2015, 2014		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	8,254,321			
b From 2014.	12,254,205			
c From 2015.	14,576,038			
d From 2016.	14,764,544			
e From 2017.	12,186,570			
f Total of lines 3a through e.	62,035,678			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>17,814,450</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				9,385,438
e Remaining amount distributed out of corpus	8,429,012			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	70,464,690			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	8,254,321			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	62,210,369			
10 Analysis of line 9				
a Excess from 2014.	12,254,205			
b Excess from 2015.	14,576,038			
c Excess from 2016.	14,764,544			
d Excess from 2017.	12,186,570			
e Excess from 2018.	8,429,012			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) ROBERT JANICE MCNAIR	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2018)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-11-15	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Jennifer D Rhoderick				P00395735
	Firm's name ▶ ERNST & YOUNG US LLP				Firm's EIN ▶
Firm's address ▶ 111 MONUMENT CR STE 4000 INDIANAPOLIS, IN 46204					Phone no (317) 681-7000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Robert C McNair	TRUSTEE 1 0	0	0	0
109 N Post Oak Lane Houston, TX 77024				
Janice S McNair	Trustee 1 0	0	0	0
109 N Post Oak Lane Houston, TX 77024				
Ruth McNair Smith	Trustee 1 0	0	0	0
109 N Post Oak Lane Houston, TX 77024				
Robert Cary McNair Jr	Trustee & MMI Manager / Pres 1 0	0	0	0
109 N Post Oak Lane Houston, TX 77024				
Daniel Calhoun McNair	Trustee 1 0	0	0	0
109 N Post Oak Lane Houston, TX 77024				
Melissa Eileen McNair Reichert	Trustee 1 0	0	0	0
109 N Post Oak Lane Houston, TX 77024				
Cynthia Canevaro	Executive Director 10 0	0	0	0
109 N Post Oak Lane Houston, TX 77024				
Kristi Cooper	Executive Director 40 0	214,725	29,449	7,265
109 N Post Oak Lane Houston, TX 77024				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Cancer Society 6301 Richmond Ave Houston, TX 77057	None	PC	Multi-year commitment in Jan 2016 with Challenge Grant One dollar for every two dollars raised from Feb 2015-Dec 2015, not to exceed \$4 million To be paid by five equal annual pmts of \$800K starting Jan 2016 for Hope Lodge Houston, providing cancer patients & caregivers housing during treatment	800,000
Baker Ripley fka Neighborhood Centers PO Box 271389 Houston, TX 77277	None	PC	Final payment toward new Baker-Ripley Community Center where students attend a charter school, parents enroll in English & skills training, children have a community health center, and a credit union is provided for savings	250,000
Baylor College of Medicine ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Support of 2018 Symposium created to focus on collaboration and sharing of research among physicians and scientific scholars conducting biomedical research in breast and pancreatic cancers, type 1 diabetes, and the neurosciences	22,000
Total ► 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Baylor College of Medicine Fund ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Annual support of scholarships for students and other groundbreaking work being done in education, research, patient care and community service	15,000
BCM-Dr Julie Tomolonis ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Baylor College of Medicine McNair MD/PhD Student Scholar, Dr Julie Tomolonis - Graduate Program Support for Translational Biology and Molecular Medicine	74,000
BCM-Dr Chenghang Zong ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr Chenghang Zong, a designated McNair Scholar at Baylor College of Medicine, focuses on pancreatic cancer in particular with wide application to tumor-related research	100,000
Total ► 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM-Dr Erez L Aiden ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr Erez L Aiden, a designated McNair Scholar at Baylor College of Medicine, continues to develop powerful new technologies and methods for interrogating genomes in three dimensions	200,000
BCM-Dr Koen Venken ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr Koen Venken, a designated McNair Scholar at Baylor College of Medicine, focuses on the development of cutting edge molecular genetics and genomic technologies to identify new cancer genes that can be targeted for novel therapies	50,000
BCM-Dr Massimo Pietropaolo ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr Massimo Pietropaolo, a designated McNair Scholar at Baylor College of Medicine, is pursuing research in the area of juvenile diabetes	100,000
Total ► 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM-Dr Matthew J Ellis ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr Matthew J Ellis, a designated McNair Scholar at Baylor College of Medicine, is a researcher of the molecular profiling of breast cancer	100,000
BCM-Dr Bing ZhangONE BAYLOR PLAZA HOUSTON, TX 77030	None	PC	Dr Bing Zhang, a designated McNair Scholar at Baylor College of Medicine, focuses on research to use proteogenomics and multi-omics data to better understand cancer biology and to improve cancer care	500,000
BCM-Dr Melissa L Bondy ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	As part of the McNair Scholar Program at Baylor College of Medicine, Dr Melissa L Bondy was awarded a scholarship for research in brain and breast cancers	100,000
Total ► 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM-Dr Malgorzata Borowiak ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr Borowiak, a designated McNair Scholar at Baylor College of Medicine, is pursuing research in the area of juvenile diabetes	100,000
BCM-Dr Mohit KheraONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Support Dr Mohit Khera's Laboratory for Andrology Research at Baylor College of Medicine	125,000
BCM-Dr Nuo LiONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr Nuo Li, a designated McNair Scholar at Baylor College of Medicine, focuses on research aimed at understanding the neural circuits involved in the planning and execution of voluntary movements to develop a platform in which abnormalities in brain circuits underlying cognitive disorders could be quantitatively examined	250,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM-Dr Russell RayONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr. Russell Ray, a designated McNair Scholar at Baylor College of Medicine, focuses on neuroscience and more specifically addiction, learning, and memory biochemistry	100,000
BCM-Dr Sameer Sheth ONE BAYLOR PLAZA HOUSTON, TX 77030	None	PC	Dr. Sameer Sheth, a designated McNair Scholar at Baylor College of Medicine, will focus on research to understand how individual neurons communicate within brain circuits for treating patients with neurological and psychiatric disorders	1,000,000
BCM-Dr Trey Westbrook ONE BAYLOR PLAZA HOUSTON, TX 77030	None	PC	Dr. Trey Westbrook, a designated McNair Scholar at Baylor College of Medicine, focuses on discovering the genes and mechanisms that drive breast cancer and developing the next generation of cancer medicines	500,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM-Dr Xaq PitkowONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr Xaq Pitkow, a designated McNair Scholar at Baylor College of Medicine,focuses on vision and how the brain transforms low-level visual features into higher-level representations of object properties	50,000
BCM-Dr Xiang Zhang ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	As part of the McNair Scholars Program at Baylor College of Medicine, Dr Xiang Zhang was awarded a scholarship for research in breast cancer	100,000
BCM-Susan L Hamilton PhD ONE BAYLOR PLAZA HOUSTON, TX 77030	None	PC	2/3 payments toward grant in the total amount of \$600,000 to fund a study to assess the ability of moderate intensity exercise and exercise mimetics to promote healthy aging by preventing decline in immune functions, muscle strength, bone density and cognitive abilities	195,638
Total ► 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM-Drs Julie Tomolonis and Linda Zhang One Baylor Plaza MS BCM 160 Houston, TX 77030	NONE	PC	Support toward Drs Tomolonis and Zhang, McNair PhD Scholars at Baylor College of Medicine, research project regarding Immunology and Endocrinology	49,760
BCM-McNair MDPHD Scholar Support ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	One of the foundation's endowments is this effort which provides scholarships to combined MD/PhD program students	327,759
BCM-Dr Francois St-Pierre ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	Dr Francois St-Pierre, a designated McNair Scholar at Baylor College of Medicine, will build on his previous team's development of fluorescent protein sensors that respond to voltage changes that occur when neurons are communicating, improving performance to image deeper, less accessible brain areas	250,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Big Brothers Big Sisters 1003 Washington Avenue Houston, TX 77002	NONE	PC	2/5 toward BBBS Capital Campaign	50,000
Bridges to LifePO Box 570895 Houston, TX 77257	None	PC	Funds in support of mission to connect communities to prisons to reduce the recidivism rate, reduce the number of crime victims, and enhance public safety, and to minister to victims and offenders in an effort to show them the transforming power of God's love and forgiveness	25,000
Brookwood Community1752 FM 1489 Brookshire, TX 77423	None	PC	1/5 payments toward Brookwood Community Citizen Scholarships,	100,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Camp Blessing Texas - Build a Blessing 9402 Palestine Road Brenham, TX 77833	NONE	PC	2/5 payments toward Capital Campaign to support camping ministry for children, youth, and adults with special needs	200,000
Columbia College 1301 Columbia College Drive Columbia, SC 29203	None	PC	Support for the McNair Center for Entrepreneurism at Columbia College	200,000
Columbia College 1301 Columbia College Drive Columbia, SC 29203	None	PC	McNair scholarship funds for deserving students	425,939
Total ► 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Crime StoppersPO Box 541654 Houston, TX 77254	None	PC	Support toward mission to solve and prevent crime in the Greater Houston area in partnership with citizens, media and criminal justice system	5,000
Dr Marnie Rose Foundation 4545 Bissonnet Street Suite 112 Bellaire, TX 77401	None	PC	Support toward eradicating brain cancer through the funding of research at The University of Texas MD Anderson Cancer Center and to better the lives of brave young patients so dear to Marnie's heart at Children's Memorial Hermann Hospital	10,000
Easter Seals of Greater Houston 4888 Loop Central Drive Suite 200 Houston, TX 77081	None	PC	Support of programs that focus on helping people achieve their highest level of physical, cognitive, and social health regardless of age or type of disability	50,000
Total ► 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Epilepsy Foundation Texas 2401 Fountain View Drive Suite 900 Houston, TX 77057	None	PC	Annual camping program support for 300 children to attend special camp giving them the opportunity to build friendships with other kids fighting epilepsy	10,000
Girl Scouts of San Jacinto Council 3110 SOUTHWEST FREEWAY HOUSTON, TX 77098	NONE	PC	Support of mission to build girls of courage, confidence, and character to make the world a better place	35,000
Glenwood Cemetery Historic Preservation Foundation 2525 Washington Avenue Houston, TX 77007	None	PC	Support of mission to preserve and restore historic cemetery	5,000
Total ► 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Good Samaritan Foundation 3262 Westheimer Road Suite 764 Houston, TX 77098	None	PC	Support of the Charitable Golf Tournament, an annual fund raiser supporting scholarships to deserving and dedicated Texas students, and supporting excellence in nursing from education to practice	10,000
Goodwill Industries of Houston 1140 West Loop North Houston, TX 77055	None	PC	Support toward mission of providing education, training, and job opportunities to people with disabilities and other barriers to employment, improving lives of individual, families, and communities	50,000
Hillsdale College33 East College Street Hillsdale, MI 49242	None	PC	Funds toward support of mission to furnish all persons who wish a literary and scientific education combined with moral and social instruction as will best develop the minds and improve the hearts of its pupils 2/5	100,000
Total ▶ 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Home Encouragement Ministries 29910 Commercial Center Blvd Suite Katy, TX 77494	None	PC	Funds in support of programs to help Houston marriages become important again to families and communities, scholarships for couples needing assistance	5,000
Houston Grand Opera510 Preston St Houston, TX 77002	None	PC	Support toward vision to inspire opera's future and advance the operatic art to serve an ever-evolving audience	200,000
Houston Parks Board 300 N Post Oak Lane Houston, TX 77024	None	PC	Fifth and final pledge payment to support enhancment of Houston public parks	200,000
Total ▶ 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Houston Police Foundation 1200 Travis St Houston, TX 77002	None	PC	Support of Adopt A Horse Program providing equipment necessary to the Houston Police Department	15,000
Houston Public Library Foundation 500 McKinney Houston, TX 77002	None	PC	3/5 contributions to establish Barbara Bush Literacy Plaza honoring Mrs Bush and becoming the physical focal point for literacy in Houston	100,000
Houston Public Media Foundation PO Box 3626 Houston, TX 77253	None	PC	Grant in support of educational children's programming to expand minds and possibilities with trusted information and quality entertainment	10,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Houston Zoo1513 Cambridge Street Houston, TX 77030	None	PC	Final pledge payment to support the Houston Zoo's gorilla exhibit in the second phase of the Houston Zoo's African Forest	400,000
Houston Zoo - McNair Asian Elephant Expansion 1513 Cambridge Street Houston, TX 77030	None	PC	Third payment of \$2.5MM pledge to support the McNair Asian Elephant Habitat	500,000
I Am Waters Foundation 3262 Westheimer Road Box 229 Houston, TX 77098	None	PC	Support delivery of bottled water to individuals who lack access to clean, safe drinking water on a regular basis in Texas, Louisiana, Oklahoma, Arkansas, New York City, and Washington D.C.	10,000
Total ▶ 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Inspire Women1415 S Voss Rd 110-516 Houston, TX 77057	None	PC	Funds toward mission to provide biblical resources to inspire, affirm and continue a passion in women of all ethnicities, denominations and economic levels to live at their God given potential by aligning their unique giftedness, influence and background with God's character and purpose in this communities and the world	10,000
Intercollegiate Studies Institute FM Kirby Campus 3901 Centerville Road Wilmington, DE 198071938	None	PC	Funds toward mission to inspire college students to discover, embrace and advance the principles and virtues that make America free and prosperous	50,000
Interfaith Ministries for Greater Houston 3303 Main Street Houston, TX 77002	None	PC	Funds in support of Meals on Wheels program	15,000
Total ► 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Junior Achievement of Southeast Texas Inc 2115 East Governors Circle Houston, TX 77092	NONE	PC	Support of student programs with activity-based learning experiences that enable students to develop practical skills and the outlook needed to meet their futures with confidence	5,000
Katy Prairie Conservancy 5615 Kirby Drive Ste 867 Houston, TX 77005	None	PC	Funds in support of non-profit land trust comitted to protecting a sustainable portion of the Katy Prairie for the benefit of its wildlife and all Texans forever	5,000
Kiawah Conservancy80 Kestrel Ct Kiawah Island, SC 29455	None	PC	Support towards providing the vision, leadership and resources necessary to preserve and enhance Kiawah Island's unique balance of nature and development	1,000
Total ► 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIPP Houston10711 Kipp Way Houston, TX 77099	None	PC	Contribution supporting mission to educate students with the academic and character skills necessary to thrive in and graduate from college, positively impact their communities, and lead choice-filled lives	50,000
KSBJ Education Foundation Inc 1722 Treble Drive Humble, TX 77338	NONE	PC	2/5 payments supporting NGEN signal acquisition, a full powered FM station offering Christian music created to reach the millennial generation	100,000
Loving Houston Inc12610 Marshall Drive Suite 102 Magnolia, TX 77354	None	PC	2/3 payments to advance community transformation throughout Greater Houston by helping churches serve local schools	50,000
Total ► 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Luis Palau AssociationPO Box 50 Portland, OR 97207	None	PC	Support toward mission of committment to proclaim the Good News, uniting the Church, and impacting cities worldwide	50,000
Malachi Destiny & Purpose PO Box 14012 Houston, TX 77221	None	PC	Funds toward outreach to inner-city disadvantaged families	20,000
Manhattan Institute for Policy Research 52 Vanderbilt Ave New York, NY 10017	None	PC	Support of the Adam Smith Society chapter at the Rice University Jones Graduate School of Business	25,000
Total ▶ 3a				17,328,929

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MD Anderson - McNair Scholar MD Anderson Hospital Houston, TX 77030	None	PC	To fund research done by Dr Cullen Taniguchi, designated McNair Scholar at University of Texas MD Anderson Cancer Center, in the area of pancreatic cancer	125,000
Memorial Park Conservancy 7575 North Picnic Lane Houston, TX 77007	NONE	PC	Funds toward mission to preserve, restore, and enhance Memorial Park for the enjoyment of all Houstonians, today and tomorrow	10,000
Mission of Yahweh10247 Algiers Houston, TX 77041	None	PC	Support of mission to empower clients by providing basic life skills, education, job readiness, and spiritual enrichment	10,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Museum of Fine Arts Houston PO Box 6826 Houston, TX 77265	None	PC	Support of Bayou Bend Garden Party, annual fund raising event to continue mission of dedication to excellence in collecting, exhibiting, preserving, conserving and interpreting art for all people	10,000
Neuhaus Education Center 4433 Bissonnet Bellaire, TX 77401	None	PC	Support for mission dedicated to promoting reading success and promoting professional learning to educators, resources and support to parents, and direct services to adult learners	15,000
Northwood University 4000 Whiting Drive Midland, MI 48640	None	PC	Support of the McNair Center for the Advancement of Free Enterprise and Entrepreneurship at Northwood University	200,000
Total ► 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Pathways for Little Feet 9 Greenway Plaza Suite 3150 Houston, TX 77046	None	PC	Support toward mission of providing sustainable care for orphaned children	5,000
Phi Beta Kappa Alumni of Greater Houston PO Box 25283 Houston, TX 77265	None	PC	Contribution to annual scholarship awards dinner which furtheres objective of encouragement of scholastic excellence in Houston area high schools by awarding scholarships to an outstanding student from each of the seventy-six area high schools	5,000
Prayers of the People 1110 Lovett Boulevard Suite 100 Houston, TX 77006	NONE	PC	Funds to support mission to fulfill the spiritual care of patients, families, and healthcare professionals in hospitals	5,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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a <i>Paid during the year</i>				
Prison Entrepreneurship Program 4140 Directors Row Suite B Houston, TX 77292	None	PC	Support of mission to unite executives and inmates through entrepreneurial passion and servant leadership to transform lives, restore families, and rebuild communities	5,000
Recipe for Success Foundation PO Box 56405 Houston, TX 77256	None	PC	Support toward mission to combat childhood obesity by changing the way children understand, appreciate, and eat their food	10,000
Rice Univ - Baker Institute PO Box 1892 Houston, TX 77251	None	PC	Support toward gala benefitting Rice University-Baker Institute for Public Policy, a premier nonpartisan public policy think tank	100,000
Total ▶ 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Rice University - MCE 6100 S Main St MS-40 Houston, TX 77005	None	PC	Funds supporting the McNair Center for Entrepreneurship and Innovation	400,000
Rice University - McNair Scholars PO Box 1892 Houston, TX 77251	None	PC	Ongoing commitment to two McNair Scholars each year at \$50,000 each in the Jones Graduate School of Business	100,000
Rice Univ-Summer Business Institute 6100 Main Street Houston, TX 77005	None	PC	Support of 2018 Rice Summer Business Institute, an educational enrichment program enabling a selected group of high school students from moderate and low-income communities to broaden their educationl and career aspirations, as well as help them develop into diverse business leaders for Houston's future	10,000
Total ► 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Salvation Army Greater Houston Area Command 1500 Austin Street Houston, TX 77002	None	PC	Support to The Salvation Army's Boys & Girls Club Programs, an ongoing tutoring program that builds character and self- confidence, and instills a sense of belonging, competence, usefulness and influence	25,000
Scripture Awakening 512 North Grove Street Suite 202 Hendersonville, NC 28792	NONE	PC	Support of mission to awaken the world to the power of God's word by providing resources which encourage people to read, study and live the bible	150,000
Sigma Chi Foundation 17114 Hinman Ave Evanston, IL 60201	None	PC	Contribution to the mission of providing faithful stewardship and engaging in exemplary ethical practices in support of Sigma Chi and leadership development	125,000
Total ► 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIRE24161 Spring Dr Hockley, TX 77447	None	PC	Funds to support mission to improve the quality of life for people with special needs through therapeutic horsemanship activities and therapies, and educational outreach	5,000
Small Steps Nurturing Center 2902 Jensen Drive Houston, TX 77026	None	PC	Support of mission to provide exemplary early childhood program to instill and foster the social, emotional, physical, intellectual, and spiritual growth of economically at-risk children and their families	10,000
Souper Bowl of Caring 6260 Westpark Drive Suite 260 Houston, TX 77057	None	PC	Annual support of Tackle Hunger Luncheon which raises funds in support of national program that empowers youth, unites communities, and inspires all people to care for those who are hungry and hurting	35,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
South Carolina Aquarium 100 Aquarium Wharf Charleston, SC 29401	NONE	PC	2/5 payment towards launching The McNair Center for Sea Turtle Conservation and Research at the South Carolina Aquarium to improve ability to save sick and injured sea turtles	100,000
Stages Repertory Theatre 3201 Allen Parkway Suite 101 Houston, TX 77019	None	PC	Support of mission to advance theatre and enliven community to make a more vibrant Houston	20,000
Star of Hope Mission - Cornerstone 6897 Ardmore Houston, TX 77054	None	PC	1/5 payment towards Cornerstone Community serving Houston homeless	200,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Star of Hope Mission - Family Place Cornerstone 6897 Ardmore St Houston, TX 77054	None	PC	5/5 payment for construction and land purchase for Family Place, for Houston's homeless families	200,000
Teach for America - Houston 2 Greenway Plaza Suite 500 Houston, TX 77046	None	PC	Funds to support mission to grow and strengthen leadership force in Houston by improving educational opportunities for all children with an investment of \$100,000 a year for the next three years - 1 of 3	100,000
Texas Education Works dba Western Academy 1511 Butlercrest St Houston, TX 77080	None	PC	Support of scholarship program for economically disadvantaged students	50,000
Total ▶ 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Prayer Institute6011 West Orem Houston, TX 77085	None	PC	Support of mission to pray effective, efficacious prayers that will produce God's plans on earth and to build an army of praying believers who will position themselves as watchmen for our world, establish a kingdom of God on earth as he has purposed it in heaven, and destroy the strategies and assignments of the devil	25,000
Therapy Pet Pals 3930 Bee Caves Road Suite C W Lake Hills, TX 78746	None	PC	Funds supporting mission of pet visitation to nursing homes	5,000
United Way of Greater Houston PO Box 3247 Houston, TX 77253	None	PC	Funds to support mission to engage caring people to improve lives and build a stronger community,	250,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of Greater Houston-Capital Campaign PO Box 3247 Houston, TX 77253	None	PC	Funds toward Capital Campaign supporting the 2-1-1 Texas/United Way HELPLINE	200,000
USC Educational Foundation 1027 Barnwell Street Columbia, SC 29208	None	PC	Support to Columbia-Athletics Football Facilities Enhancement Fund	1,000,000
University of South Carolina - McNair Scholar Office of Gift Processing 1027 Barnwell Street Columbia, SC 29208	None	PC	Support toward Columbia-Carolina Scholar, McNair Scholars Fund	1,500,000
Total ▶ 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Memorial Hermann Foundation 929 Gessner Suite 2600 Houston, TX 77024	None	PC	Support toward annual Gala benefiting Memorial Hermann Trauma and Critical Care Services which include Life Flight, Emergency Medicine, and TIRR MEMorial Hermann	100,000
Shriners Hospital for Children - Houston 6977 Main Street Houston, TX 77030	None	PC	Support toward mission to provide the highest quality care to children with neuromusculoskeletal conditions, burn injuries and other special healthcare needs within a compassionate, family-centered and collaborative care environment - 1 of 3	33,333
St Jude Children's Research Hospital 1460 Sheridan Street 16D Hollywood, FL 33020	None	PC	Support toward annual Legends for Charity event, honoring Tony Dungy, benefiting St Jude Children's Research Hospital to advance cures, and means of prevention, for pediatric catastrophic disease through research and treatment No child is denied treatment based on race, religion or a family's ability to pay	10,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of the Texas Historical Commission PO Box 13497 Austin, TX 78711	None	PC	Support toward mission to protect and preserve Texas' cultural resources, and preserve and share "the real places that tell the real stories"	250,000
Houston Ballet601 Preston Street Houston, TX 77002	None	PC	Support of mission to inspire a lasting love and appreciation for dance through artistic excellence, exhilarating performances, innovative choreography and superb educational programs - 1/3	5,000
The Museum of Fine Arts Houston PO Box 6826 Houston, TX 77265	None	PC	Contribution to Campaign for the MFAH Campus	1,000,000
Total ► 3a				17,328,929

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Moving Picture Institute 375 Greenwich St New York, NY 10013	None	PC	Support toward modern-media production house and talent incubator that creates and supports high-impact film and video content designed to entertain, inspire, and educate audiences with captivating stories about human freedom	5,000
The National WWII Museum 945 Magazine Street New Orleans, LA 701303813	None	PC	Support of mission to collect and preserve oral histories, documents, diaries, artifacts, etc from the World War II years	10,000
Texas State History Museum Foundation PO Box 12456 Austin, TX 78711	None	PC	Support of annual fund raiser event, Texas Independence Day Dinner, supporting the Bullock Texas State History Museum and its innovative educational programs	25,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
The Briarwood School 12207 Whittington Drive Houston, TX 77077	None	PC	Funds to Tuition Assistance Program in support of mission to enable and empower students with diagnosed learning differences and intellectual disabilities to reach their maximum potential academically, socially, emotionally and physically	25,000
Children at Risk 2900 Wesleyan St Suite 400 Houston, TX 77027	None	PC	Funding toward mission to serve as a catalyst for change to improve the quality of life for children through strategic research, public policy analysis, education, collaboration and advocacy	125,000
Duchesne Academy of the Sacred Heart 10202 Memorial Drive Houston, TX 77024	None		Funds toward the mission to inspire and prepare young women to engage in lifelong pursuit of their faith in God, intellectual vitality, social awareness and action, building of community and personal growth, in the living tradition of Sacred Heart education	50,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Institute for Humane Studies-George Mason Univ 3434 Washington Blvd MS 1C5 Arlington, VA 22201	None	PC	Funds toward mission to support the achievement of a freer society by discovering and facilitating the development of talented students, scholars, and other intellectuals who share an interest in liberty and in advancing the principles and practice of freedom	10,000
Isothermal Community College PO Box 804 Spindale, NC 28160	None	PC	Funds toward purpose to improve life through learning by providing innovative, affordable educational programs and offering opportunities for personal, professional, economic, and cultural development	100,000
Lees-McRae CollegePO Box 128 Banner Elk, NC 28604	None	PC	Funds supporting purpose of providing a ministry of education and service to diverse populations 1/5	100,000
Total ▶ 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
National Council for Community and Education Ptrs 1331 H ST W Suite 900 Washington, DC 20005	None	PC	Support toward mission to increase access to higher education for low-income students	150,000
Newspring8945 Long Point Suite 100 Houston, TX 77055	None	PC	Funds toward mission to inspire at-risk populations in Spring Branch to define and achieve a bright economic future, create a community where families are not constantly on the move, where students stay in the same school and establish roots	15,000
The Stacy and Bo Porter SELF Foundation 1900 West Loop S Suite 1300 Houston, TX 77027	None	PC	Funds toward support of mission to provide and support programs that are dedicated to improving and impacting the lives of others through Sports, Education, Life-Skills and Faith	25,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Pro-Vision4590 Wilmington Street Houston, TX 77054	None	PC	Support of Urban Farm Expansion program and furthering the mission in bettering the young boys and girls in the Sunnyside community of Houston, TX	450,000
USC - McNair Center 1027 Barnwell Street Columbia, SC 29208	None	PC	Support to Columbia - Administration, McNair Center for the Study of the American Economy at USC	400,000
Wayland Baptist University 1900 W 7th St Plainview, TX 79072	None	PC	Support of program Impact 2020-Math and Science and mission to educate students in an academically challenging, learning-focused and distinctively christian environment for professional success and service to God and humankind	5,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Discovery Green Conservancy 1500 McKinney St Houston, TX 77010	None	PC	Funds toward mission to operate an urban park that serves as a village green, a source of health and happiness for our citizens, and a window into the diverse talents and traditions that enrich lives in Houston	50,000
Houston Botanic Garden 3701 Kirby Dr Ste 992 Houston, TX 77098	None	PC	Funds to further mission to enrich life through discovery, education, and the conservation of plants and the natural environment - 1 of 3	100,000
Houston Golf Association 5810 Wilson Road Suite 112 Humble, TX 77396	None	PC	Funds for campaign to restore the state's oldest, continuously played 18-hole golf course, economic growth by Houston's historic East End, and youth education through the game of golf - 1 of 5 5	100,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Houston Wilderness 550 Westcott Street Suite 305 Houston, TX 77007	None	PC	Support of mission to bring together a broad-based alliance of business, environmental and government interests that act in concert to protect, preserve, and promote the unique biodiversity of the region's precious remaining ecological capital	20,000
Fuller Theological Seminary 135 N Oakland Avenue Pasadena, CA 91101	None	PC	Support of Seminary school of religious learning that prepares students for a wide variety of Christian vocations through its schools of Theology, Psychology and Intercultural Studies	162,500
Presbyterian School5300 Main Street Houston, TX 77004	None	PC	Funds toward Capital Campaign, Make Room for the Future, in support of mission that children should be educated in an environment integrating the three major institutions in their lives, Family, School, Church	100,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Our Lady of Mercy Community Outreach Srvs PO Box 607 Johns Island, SC 29457	None	PC	Support of annual fund raiser toward mission to encourage and support self-sufficiency and self-worth for people in need in our community through education, wellness, and outreach services	1,000
The Philanthropy Roundtable 1120 20th Street NW Suite 550 Sout Washington, DC 20036	None	PC	Funds in support of mission to foster excellence in philanthropy, to protect philanthropic freedom, to assist donors in achieving their philanthropic intent, and to help donors advance liberty, opportunity, and personal responsibility in America and abroad	1,000
The Workfaith Connection 4555 Dacoma Suite 200 Houston, TX 77092	None	PC	Support of mission to help people in transition build a new life through work and faith, encourage disadvantaged job seekers in their hope for a better future, equip them with the skills and beliefs to gain employment and lead healthy, productive and spiritually rich lives	10,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Brookwood Community1752 FM 1489 Brookshire, TX 77423	None	PC	Support of Capital Campaign funding to improve the lives and enhance the futures of individuals with neurological, cognitive and motor impairments, as well as the lives of their families and communities	200,000
CanCare Inc 9575 Katy Freeway Suite 428 Houston, TX 77024	None	PC	Support of mission to improve the quality of life for cancer patients and their families	25,000
Citizens for Animal Protection 17555 Katy Freeway Houston, TX 77094	None	PC	Support toward mission of sheltering, rescuing, and placing homeless animals, advocating respect and compassion for animal life, providing humane education to develop an aware and responsive community	5,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Covenant House1111 Lovett Blvd Houston, TX 77006	None	PC	Support of mission to serve homeless youth by providing shelter, food, and comfort	15,000
Houston Food Bank535 Portwall Street Houston, TX 77029	None	PC	Support toward mission to be a solution to both hunger and food waste, distribution of meals, fresh produce, meat and nonperishables, rescue food before it reaches landfills through Retail Pickup Program	100,000
Mexican Institute of Greater Houston 4601 Caroline Street Houston, TX 77004	None	PC	Support of mission to enrich the lives of Hispanics through education providing basic computer technology for adults, mostly members of the workforce who belong to underserved minority communities	15,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Houston reVision6856 Bellaire Blvd Houston, TX 77074	None	PC	Support of mission to leverage the power of kinship community by connecting kids on the edge with mentors, positive peers and life-changing resources	10,000
Southeastern Guide Dogs 4210 77th Street East Palmetto, FL 34221	None	PC	Support to mission to transform lives by creating and nurturing extraordinary partnerships between people and dogs	10,000
Sunshine Kids2814 Virginia Street Houston, TX 77098	None	PC	Support of Local Activities Program to add quality of life to children living with cancer by providing them with exciting, positive group activities	10,000
Total ► 3a				17,328,929

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Name and address (home or business)				
a <i>Paid during the year</i>				
Unicef USA520 Post Oak Blvd Suite 280 Houston, TX 77027	None	PC	Support mission to work for the survival, protection and development of children worldwide through fundraising, advocacy and education	25,000
Women's Fund 5433 Westheimer Suite 924 Houston, TX 77056	None	PC	Support of mission to provide Houston-area women and girls with the tools they need to become advocates for their health	10,000
Total ▶ 3a				17,328,929

TY 2018 Accounting Fees Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,317	2,159		1,440

TY 2018 Contractor Compensation Explanation

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute
EIN: 76-6050185

Contractor	Explanation
SNYDER CAPITAL MANAGEMENT LP	SNYDER CAPITAL IS A SMALL CAP EQUITY MANAGER FOR THE FOUNDATION.
The Reverend Dave Peterson	THE REVEREND DAVE PETERSON HAS BEEN ENGAGED TO CONDUCT THE FOUNDATION'S COMMUNITY OUTREACH PROGRAM. THE PURPOSE OF THE PROGRAM IS TO BETTER PREPARE YOUTH THROUGH EDUCATIONAL MEANS FOR PRODUCTIVE AND ENRICHED LIVES WITH RESPECT TO WORK, FAMILY, AND SERVICE TO OTHERS.
Fayez Sarofim Co	FAYEZ SAROFIM & CO. IS A SMALL CAP EQUITY MANAGER FOR THE FOUNDATION.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: The Robert and Janice McNair Foundation

d/b/a McNair Medical Institute

EIN: 76-6050185

TY 2018 Investments Corporate Stock Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FAYEZ SAROFIM EQUITIES-SEE ATT	32,824,919	32,824,919
EXXONMOBIL CORPORATION	9,231,563	9,231,563
PHILIP MORRIS INTL INC	21,406,127	21,406,127
SNYDER CAPITAL EQUITIES-SEE AT	17,984,336	17,984,336
KINDER MORGAN MGMNT LLC	2,700,267	2,700,267
WEATHERFORD INTL INC	205,304	205,304
GOLDMAN SACHS & CO MMA	30,275,127	30,275,127
FMC TECHNOLOGIES INC	156,640	156,640
PLAINS GP HOLDINGS LP	2,777,639	2,777,639
ALTRIA GROUP INC	37,867,313	37,867,313
CAMDEN PROPERTY TRUST STOCK	13,867,875	13,867,875

TY 2018 Legal Fees Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	7,005			7,005

TY 2018 Other Assets Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute
EIN: 76-6050185

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
BCM MCNAIR SCHOLARS PROGRAM	10,478,597	8,171,263	8,171,263
CC MCNAIR SCHOLARS PROGRAM	10,337,683	8,078,358	8,078,358
USC MCNAIR SCHOLARS PROGRAM	21,451,613	17,705,554	17,705,554
TEXAS HEART INST MCNAIR SCHOL	2,785,851	2,280,905	2,280,905
MD ANDERSON MCNAIR SCHOLARS PR	2,924,852	2,281,555	2,281,555
MENNINGER CLINIC MCNAIR SCHOL	3,020,824	2,473,288	2,473,288
TEXAS CHILDREN'S MCNAIR SCHOL	2,567,681	2,102,279	2,102,279
MCNAIR MEDICAL INSTITUTE BCM	51,380,995	48,619,928	48,619,928
RICE JONES SCH MCNAIR SCHOL	2,256,823	1,757,241	1,757,241
RICE / BAKER INSTITUTE MEC	2,958,476	3,365,391	3,365,391
COLUMBIA COLLEGE MEC	3,078,265	3,335,043	3,335,043
NORTHWOOD UNIVERSITY MEC	3,078,265	3,444,518	3,444,518
UNIV OF SOUTH CAROLINA MEC	3,564,312	3,861,417	3,861,417
ST THOMAS UNIV MEC	3,078,265	3,425,568	3,425,568
HOUSTON BAPTIS UNIV MEC	2,000,000	2,542,743	2,542,743
RESERVE MCNAIR SCHOLARS PROGS	-124,962,502	-113,445,051	-113,445,051
OTHER RECEIVABLE	0	40	40

TY 2018 Other Decreases Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Description	Amount
YTD UNREALIZED LOSS FMV EQUITIES	39,379,656

TY 2018 Other Expenses Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES & SMALL EQUIPMENT	669	335		654
MEMBERSHIPS & SEMINARS	6,321			5,379
POSTAGE AND DELIVERY	2,266			3,658
MISCELLANEOUS	85			670
IT COSTS	16,304			18,175
DATA COMMUNICATIONS	763			2,260
INSURANCE	745			752
SYMPOSIUM EXPENSES	26,462			26,462

TY 2018 Other Income Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION PROCEEDS			

TY 2018 Other Increases Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Description	Amount
RETURN CONTRIBUTIONS	1,344,283

TY 2018 Other Liabilities Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED FEDERAL EXCISE TAX	105,003	0
OTHER CURRENT LIABILITIES	1,969	0

TY 2018 Other Professional Fees Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT CONSULTING FEES	235,770	235,770		
PROGRAM CONSULTING FEES	120,000			120,000
OUTSIDE PROFESSIONAL FEES	1,357			1,516

TY 2018 Taxes Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INC	122,592			
FOREIGN DIVIDEND WITHHOLDING	12,606	12,606		
PAYROLL TAXES	11,524			11,524

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization The Robert and Janice McNair Foundation d/b/a McNair Medical Institute		Employer identification number 76-6050185

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Robert and Janice McNair Foundation d/b/a McNair Medical Institute	Employer identification number 76-6050185
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Robert C McNair 109 N Post Oak Lane Ste 600 Houston, TX 77024	 \$ 45,604,521	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

76-6050185

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization The Robert and Janice McNair Foundation d/b/a McNair Medical Institute	Employer identification number 76-6050185
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee