

EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2018 or tax year beginning

, and ending

Name of foundation

MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION

A Employer identification number

75-6535613

Number and street (or P.O. box number if mail is not delivered to street address)

4441 BUENA VISTA ST.

Room/suite

B Telephone number

214-443-2000

City or town, state or province, country, and ZIP or foreign postal code

DALLAS, TX 75205

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☒ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

\$ 7,363,226.

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

45,356.

N/A

2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

27,670.

27,670.

STATEMENT 1

4 Dividends and interest from securities

17,704.

17,704.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 1,608,641.

7 Capital gain net income (from Part IV, line 2)

935,075.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

34.

34.

STATEMENT 3

12 Total. Add lines 1 through 11

1,025,839.

980,483.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

STMT 4

1,157.

0.

1,157.

b Accounting fees

STMT 5

5,000.

2,500.

2,500.

c Other professional fees

STMT 6

78,885.

0.

78,886.

17 Interest

62.

62.

0.

18 Taxes

STMT 7

155,262.

262.

0.

19 Depreciation and depletion

2,953.

0.

20 Occupancy

21 Travel, conferences, and meetings

5,394.

0.

5,394.

22 Printing and publications

23 Other expenses

STMT 8

127,432.

29,143.

98,289.

24 Total operating and administrative expenses. Add lines 13 through 23

376,145.

31,967.

186,226.

25 Contributions, gifts, grants paid

2,637,332.

2,637,332.

26 Total expenses and disbursements. Add lines 24 and 25

3,013,477.

31,967.

2,823,558.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

<1,987,638.>

b Net investment income (if negative, enter -0-)

948,516.

c Adjusted net income (if negative, enter -0-)

N/A

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	7,498,068.	6,034,538.	6,034,538.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 171.			
	Less: allowance for doubtful accounts ▶		171.	171.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	673,567.	0.	0.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶ 1,960.		
Less: accumulated depreciation STMT 9 ▶ 1,960.				
12 Investments - mortgage loans				
13 Investments - other STMT 10		642,489.	796,031.	1,328,517.
14 Land, buildings, and equipment basis ▶ 7,211.				
Less: accumulated depreciation STMT 11 ▶ 7,211.				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		8,814,124.	6,830,740.	7,363,226.
17 Accounts payable and accrued expenses		3,078.	7,332.	
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	3,078.	7,332.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	8,811,046.	6,823,408.	
30 Total net assets or fund balances	8,811,046.	6,823,408.		
31 Total liabilities and net assets/fund balances	8,814,124.	6,830,740.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,811,046.
2 Enter amount from Part I, line 27a	2	<1,987,638.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,823,408.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,823,408.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a LONG-TERM CAPITAL GAIN - CHEMBIO DIAGNOSTICS			
b INC	P	01/01/18	12/31/18
c SHORT-TERM CAPITAL GAIN - LEGACY VENTURE VII	P	01/01/18	12/31/18
d LONG-TERM CAPITAL GAIN - LEGAVY VENTURE VII	P	01/01/18	12/31/18
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 1,592,107.		673,566.	918,541.
c 593.			593.
d 15,941.			15,941.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			918,541.
c			593.
d			15,941.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	935,075.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	1,942,579.	4,665,796.	.416345
2016	1,353,362.	1,605,648.	.842876
2015	1,415,397.	1,613,890.	.877010
2014	1,188,423.	2,658,642.	.447004
2013	913,345.	2,162,105.	.422433

2 Total of line 1, column (d)	2	3.005668
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.601134
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	8,312,923.
5 Multiply line 4 by line 3	5	4,997,181.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,485.
7 Add lines 5 and 6	7	5,006,666.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	2,823,558.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	18,970.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	18,970.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	18,970.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	24,195.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	24,195.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,225.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> 5,225. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.MEYERSON.ORG	X	
14 The books are in care of 2M COMPANIES LLC Telephone no. 214-443-2000 Located at 4441 BUENA VISTA ST., DALLAS, TX ZIP+4 75205		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <div style="border: 1px solid black; height: 1.2em; width: 100%;"></div>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MORTON H. MEYERSON	TRUSTEE			
4441 BUENA VISTA ST.				
DALLAS, TX 75205	1.00	0.	0.	0.
MARTI A. MEYERSON	TRUSTEE			
4441 BUENA VISTA ST.				
DALLAS, TX 75205	1.00	0.	0.	0.
LESLIE M. GORDON	TRUSTEE			
4441 BUENA VISTA ST.				
DALLAS, TX 75205	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
2M OPCO LLC 4441 BUENA VISTA ST., DALLAS, TX 75205	FOUNDATION ADMINISTRATION	54,573.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 DREAM BIG FORT WORTH DETERMINED SCHOLAR PROGRAM	
	13,197.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,323,315.
b	Average of monthly cash balances	1b	7,116,201.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	8,439,516.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,439,516.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	126,593.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,312,923.
6	Minimum investment return. Enter 5% of line 5	6	415,646.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	415,646.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	18,970.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	18,970.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	396,676.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	396,676.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	396,676.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,823,558.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,823,558.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,823,558.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

MORTON H. MEYERSON FAMILY FOUNDATION
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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				396,676.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	805,324.			
b From 2014	1,055,491.			
c From 2015	1,334,702.			
d From 2016	1,295,354.			
e From 2017	1,844,724.			
f Total of lines 3a through e	6,335,595.			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$	2,823,558.			
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				396,676.
e Remaining amount distributed out of corpus	2,426,882.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	8,762,477.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	805,324.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	7,957,153.			
10 Analysis of line 9:				
a Excess from 2014	1,055,491.			
b Excess from 2015	1,334,702.			
c Excess from 2016	1,295,354.			
d Excess from 2017	1,844,724.			
e Excess from 2018	2,426,882.			

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
A NEW DALLAS 4777 E. HIGHWAY 80 MESQUITE, TX 75150	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	20,000.
ABRAHAM JOSHUA HESCHEL SCHOOL 30 WEST END AVE NEW YORK, NY 10023	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	36,360.
ACHILLES INTERNATIONAL INC. 42 W 38TH ST, 4TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
AFTER INNOCENCE 5230 BOYD AVE. OAKLAND, CA 94618	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
AFTER8TOEDUCATE 12900 PRESTON RD, #1220 DALLAS, TX 75230	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,575.
Total	SEE CONTINUATION SHEET(S)			2,637,332.
b Approved for future payment				
NONE				
Total				0.

MORTON H. MEYERSON FAMILY FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALEPH SOCIETY INC. 25 WEST 45 ST, STE 1405 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
ALEX LOWE CHARITABLE FOUNDATION PO BOX 6666 BOZEMAN, MT 59771	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
AMERICA GIVES, INC. PO BOX 3263 WASHINGTON, DC 20010	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
AMERICAN ACADEMY OF ARTS AND SCIENCES 136 IRVING STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	505.
AMERICAN FRIENDS OF ANNE FRANK HOUSE 11300 ROCKVILLE PIKE, STE 405 ROCKVILLE, MD 20852	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,500.
AMERICAN FRIENDS OF LEKET ISRAEL, INC. 960 TEANECK ROAD, STE 200 TEANECK, NJ 07666	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	21,600.
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 FIFTH AVE STE 920 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
AMERICAN FRIENDS OF THE ISRAEL SPORT CENTER FOR THE DISABLED ONE NORTHFIELD PLAZA, STE 300 NORTHFIELD, IL 60093	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	500.
AMERICAN JEWISH JOINT DISTRIBUTION P.O. BOX 4124 NEW YORK, NY 10163	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	22,500.
Total from continuation sheets				2,568,397.

**MORTON H. MEYERSON FAMILY FOUNDATION
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[Part XV] Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN JEWISH WORLD SERVICE 45 W 36TH ST, 11TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	720.
ANGUS CHURCH OF THE NAZARENE 103 BONITA PARK RD ANGUS, NM 88316	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,500.
ARRAY ALLIANCE 180 GLENDALE BLVD LOS ANGELES, CA 90026	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
AURORA WARM THE NIGHT 3124 S PARKER RD, STE A2 #444 AURORA, CO 80014	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	600.
BALL TO ALL 7501 N VIA DE LA ESCUELA SCOTTSDALE, AZ 85258	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
BAT CONSERVATION INTERNATIONAL INC. 500 N CAPITAL OF TX HWY, BLDG 1 AUSTIN, TX 78746	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
BBYO 800 EIGHTH STREET NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	12,500.
BETH-EL CONGREGATION PO BOX 1911188 DALLAS, TX 75219	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,120.
BEYOND BATTEN DISEASE FOUNDATION PO BOX 50221 AUSTIN, TX 78763	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	19.
BIMBAM 1970 BROADWAY #1020 OAKLAND, CA 94612	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	18,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOZEMAN AREA COMMUNITY FOUNDATION 111 S GRAND AVE STE. #221A BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	16,800.
BOZEMAN FILM SOCIETY 111 S. GRAND AVE SUITE 112 BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
BOZEMAN FRIENDS OF MUSIC PO BOX 536 BOZEMAN, MT 59771	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
BOZEMAN PUBLIC SCHOOLS FOUNDATION PO BOX 1803 BOZEMAN, MT 59771	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	8,000.
BRIDGER SKI FOUNDATION 851 BRIDGER DR #4 BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	8,600.
BRIDGERCARE 1288 N 14TH AVE, STE 201 BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
BRYAN'S HOUSE 3610 PIPESTONE RD DALLAS, TX 75212	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
CAIR NY 46-01 20TH AVE QUEENS, NY 11105	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
CALM WATERS CENTER FOR CHI. AND FAM. INC. 4334 NW EXPRESSWAY, STE 101 OKLAHOMA CITY, OK 73116	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
CAMERA PO BOX 35040 BOSTON, MA 02135	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
Total from continuation sheets				

MORTON H. MEYERSON FAMILY FOUNDATION
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[Part XV] Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAPE ELEUTHERA FOUNDATION 1430 WALNUT STREET, STE 200 PHILADELPHIA, PA 19102	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	11,800.
CARINGKIND 360 LEXINGTON AVE, 3RD FLOOR NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	72.
CARNEGIE HALL CORPORATION 57TH STREET & SEVENTH AVENUE NEW YORK, NY 10019	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	45,000.
CARRY THE LOAD 514 S. HALL STREET DALLAS, TX 75226	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
CENTER FOR LARGE LANDSCAPE CONSERVATION 303 W. MENDENHALL, STE 4, 3RD FLOOR BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
CENTER FOR URBAN COMMUNITY SERVICES 198 E 121ST ST NEW YORK, NY 10035	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
CENTRAL PARK CONSERVANCY 14 E 60TH ST NEW YORK, NY 10022	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
CHABAD OUTREACH OF HOUSTON 11000 FONDREN STREET SUITE B104 HOUSTON, TX 77096	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
CHARM CITY CARE CONNECTION INC. 1212 N WOLFE ST BALTIMORE, MD 21213	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
CHARM CITY CLINIC, INC. 1212 N WOLFE ST BALTIMORE, MD 21213	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN AND PARENT RESOURCE GROUP INC. 4045 PAYNE RD HIGH POINT, NC 27265	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	250,005.
CHILDREN'S ADVOCACY CENTER OF COLLIN CO 2205 LOS RIOS BLVD. PLANO, TX 75074	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	4,000.
CHILDREN'S CRANIOFACIAL ASSOCIATION 13140 COIT RD DALLAS, TX 75240	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	9,000.
CITIZENS' GREENER EVANSTON PO BOX 1748 EVANSTON, IL 60204	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
CITY YOUTH NOW 375 WOODSIDE AVE SAN FRANCISCO, CA 94127	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
CITY SQUARE 1610 S MALCOLM X BLVD DALLAS, TX 75226	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,000.
COLUMBIA U GLOBAL MENTAL HEALTH PROGRAM 1051 RIVERSIDE DRIVE NEW YORK, NY 10032	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	20,000.
COMMIT FOUNDATION 3169 SUMMER VIEW LANE BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	18,000.
COMMUNITIES IN SCHOOLS - DALLAS REGION 1341 W MOCKINGBIRD LN #1000E DALLAS, TX 75247	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	6,000.
COMMUNITY MEDIATION CENTER 4055 VALLEY COMMONS DR SUITE F BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
Total from continuation sheets				

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Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY PARTNERS OF DALLAS 7950 ELMBROOK DR DALLAS, TX 75247	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	6,000.
COMPUTER SCIENCES FOR THE BLIND 2131 84TH ST BROOKLYN, NY 11214	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	50,000.
CONGREGATION BETH SHALOM 1212 THANNISCH DRIVE ARLINGTON, TX 76011	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
DALLAS FURNITURE BANK PO BOX 815788 DALLAS, TX 75381	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
DALLAS HOLOCAUST MUSEUM 300 N HOUSTON ST DALLAS, TX 75202	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	102,100.
DALLAS MUSEUM OF ART 1717 NORTH HARWOOD DALLAS, TX 75201	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	410.
DALLAS SYMPHONY ASSOCIATION 2301 FLORA STREET DALLAS, TX 75201	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	38,963.
DALLAS SYMPHONY ORCHESTRA 2301 FLORA ST DALLAS, TX 75201	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,342.
DALLAS ZOOLOGICAL SOCIETY 650 R.L. THORNTON FWY DALLAS, TX 75203	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
DEFENDERS OF FREEDOM 320 TX-121 #208 COPPELL, TX 75019	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	36,000.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DELIVERFUND PO BOX 11878 BOZEMAN, MT 59719	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	4,000.
DENTON COUNTY FRIENDS OF THE FAMILY 4845 S INTERSTATE 35 CORINTH, TX 76210	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
DESERT BOTANICAL GARDEN 1201 N. GALVIN PARKWAY PHEONIX, AZ 85008	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,500.
DETOUR COMPANY THEATRE PO BOX 697 SCOTTSDALE, AZ 85252	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
DIRECT RELIEF 6100 WALLACE BECKNELL RD SANTA BARBARA, CA 93117	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
DIVINE MERCY ACADEMY 87 HALSEY AVE ROCKAWAY, NJ 07866	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
DOCTORS WITHOUT WALLS-SB STREET MEDICINE 19 EAST MICHELTORENA ST SANTA BARBARA, CA 93101	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
DWELL WITH DIGNITY 3112 HOOD ST DALLAS, TX 75219	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
EAGLE MOUNT BOZEMAN 6901 GOLDENSTEIN LANE BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	12,500.
EAST TEXAS FOOD BANK 3201 ROBERTSON ROAD TYLER, TX 75701	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	25,000.
Total from continuation sheets				

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(Part XV) Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EAST TEXAS SYMPHONIC BAND PO BOX 251 LONGVIEW, TX 75606	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
EDUCATION FND FOR FORT WORTH SCHOOLS 4455 CAMP BOWIE BLVD #114-149 FORT WORTH, TX 76107	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	7,500.
EDUCATIONAL FIRST STEPS 2815 GASTON AVE DALLAS, TX 75226	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
EMERSON CENTER FOR THE ARTS AND CULTURE 111 S GRAND AVE BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL 36104	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	155,000.
EQUIP FOR EQUALITY 20 NOTH MICHIGAN AVE, STE 300 CHIGACO, IL 60602	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
ETHICAL CULTURE FIELDSTON SCHOOL 3901 FIELDSTON RD THE BRONX, NY 10471	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
EYELLIANCE 1600 EL CAMINO REAL, STE 155 MENLO PARK, CA 94025	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,925.
FACING HISTORY AND OURSELVES 16 HURD ROAD BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
FAMILY COMPASS 4210 JUNIUS STREET DALLAS, TX 75246	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY PROMISE OF GRAND RAPIDS 516 CHERRY ST SE GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	742.
FINE ARTS CHAMBER PLAYERS 3630 HARRY HINES BLVD., STE 302 DALLAS, TX 75219	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
FIRST UNITED METHODIST CHURCH OF MCALLEN 4200 N MCCOLL RD MCALLEN, TX 78504	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	540.
FIRSTGIVING 40 TRIANGLE CTR, STE 100 YORKTOWN HEIGHTS, NY 10598	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
FJC/THE CONVERSATION 1500 BROADWAY SUITE 903 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
FND FOR THE JEWISH HIST. MUSEUM-AMSTERDAM NIEWE AMSTELSTRAAT 1, 1011 PL AMSTERDAM, NETHERLANDS 1011 PL	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,500.
FOOTHILLS ANIMAL RESCUE 10197 E BELL RD SCOTTSDALE, AZ 85260	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
FOOTSTEPS 114 JOHN ST, #930 NEW YORK, NY 10272	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
FOR THE LOVE OF THE LAKE FOUNDATION 1152 N. BUCKNER BLVD. SUITE #123 DALLAS, TX 75218	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
FOSTER CARE TO SUCCESS 23811 CHAGRIN BOULEVARD, STE 210 CLEVELAND, OH 44122	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	15,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOUNDATION FOR CHOICE 2904 FLOYD ST STE. D DALLAS, TX 75204	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,000.
FRACTURED ATLAS 248 WEST 35TH STREET, 10TH FLOOR NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
FRIENDS OF AEON 80 FIFTH AVE, STE 1805 NEW YORK, NY 10011	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	50.
FRIENDS OF SCHOOL IN THE SQUARE 99 CATHERINE RD SCARSDALE, NY 10583	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	32,000.
FRIENDS OF THE KATY TRAIL 5207 MCKINNEY AVENUE, STE 19A DALLAS, TX 75205	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	600.
FRIENDS OF THE ROCKWALL COUNTY LIBRARY P.O. BOX 1371 ROCKWALL, TX 75087	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
FRIENDS OF WRR P.O. BOX 12323 DALLAS, TX 75225	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
GALLATIN VALLEY FARM TO SCHOOL 1655 N. FORT MYER DRIVE, STE 1300 ARLINGTON, VA 22209	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
GARDINER FOUNDATION THE 148 MONTAUK HWY HAMPTON BAYS, NY 11946	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
GENESIS WOMEN'S SHELTER PO BOX 151085 DALLAS, TX 75315	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEORGE WASHINGTON UNIVERSITY LAW SCHOOL 2000 H ST NW WASHINGTON, DC 20052	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
GESU CATHOLIC SCHOOL 17139 OAK DR DETROIT, MI 48221	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	720.
GIRLS EDUCATIONAL & MENTORING SERVICES 201 W. 148TH ST NEW YORK, NY 10011	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
GIRLS WHO CODE 28 WEST 23RD ST, FLOOR 4 NEW YORK, NY 10010	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
GOOD PEOPLE FUND 384 WYOMING AVENUE MILLBURN, NJ 07041	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	28,000.
GREAT PLAINS RESTORATION COUNCIL PO BOX 1206 FT WORTH, TX 76101	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	18,000.
GREEN BRONX MACHINE INTERNATIONAL 3935 BLACKSTONE AVE 12G BRONX, NY 10471	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
GREENLIGHT CLINIC 1808 WEDEMEYER ST STE B-10 SAN FRANCISCO, CA 94129	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	300.
GUARDIAN ORG FOUNDATION 900 17TH ST NW, STE 250 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	90.
HADAR INSTITUTE 190 AMSTERDAM AVE NEW YORK, NY 10023	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HANDS ON TZEDAKAH, INC. 2901 CLINT MOORE ROAD #318 BOCA RATON, FL 33496	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
HARRISON CENTER FOR THE ARTS 1505 N DELAWARE ST INDIANAPOLIS, IN 46202	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	900.
HEARING CHARITIES OF AMERICA 1912 E MEYER BLVD KANSAS CITY, MO 64132	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	900.
HEBREW FREE BURIAL ASSOCIATION 125 MAIDEN LN #5B NEW YORK, NY 10038	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
HER JUSTICE 100 BROADWAY, 10TH FLOOR NEW YORK, NY 10005	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
HONESTREPORTING 165 EAST 56TH ST, 2ND FLOOR NEW YORK, NY 10022	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
HOPE'S DOOR 860 F AVE, STE 100 PLANO, TX 75074	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,000.
HOT BREAD KITCHEN 1590 PARK AVE NEW YORK, NY 10029	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	6,092.
HOT TUBES DEVELOPMENT CYCLING TEAM 2 SHAKER RD. STE G100 SHIRLEY, MA 01464	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
HUDSON LINK FOR HIGHER EDUCATION PO BOX 862 OSSINING, NY 10562	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	18,000.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

75-6535613

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IMENTOR 30 BROAD ST, 10TH FLOOR NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	25,000.
INDIANA UNIVERSITY FOUNDATION 1500 N. STATE ROAD 46 BYPASS BLOOMINGTON, IN 47408	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	6,980.
INTERFAITH YOUTH CORE 141 W. JACKSON BLVD, STE 3200 CHICAGO, IL 60604	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	300.
JEWISH BOARD OF F&C SERVICES INC. 135 W 50TH ST NEW YORK, NY 10020	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
JEWISH COALITION FOR LITERACY 131 STEUART ST #205 SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	900.
JEWISH COMMUNITY FOUNDATION OF PHOENIX 12701 N SCOTTSDALE RD #202 SCOTTSDALE, AZ 85254	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
JEWISH FAMILY SERVICE OF DALLAS INC. 5402 ARAPAHO RD DALLAS, TX 75248	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	201,300.
JEWISH FEDERATION OF GREATER DALLAS 7800 NORTHAVEN ROAD DALLAS, TX 75230	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	61,800.
JEWISH FUNDERS NETWORK 150 W 30TH ST NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
JOY BUS DINER 3375 E SHEA BLVD C1 PHOENIX, AZ 85028	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

75-6535613

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUNIOR LEAGUE OF DALLAS 8003 INWOOD RD DALLAS, TX 75209	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
KAHAL KADOSH BETH ELOHIM 90 HASELL ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
KAVOD V'NICHUM 8112 SEA WATER PATH COLUMBIA, MD 21045	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	400.
KERA 3000 HARRY HINES BLVD. DALLAS, TX 75201	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
KICKSTART INTERNATIONAL 1385 MISSION ST, STE 300 SAN FRANCISCO, CA 94103	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	720.
KIVUNIM 300 CENTRAL PARK WEST (USA OFFICE), STE 12J2 NEW YORK, NY 10024	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	200.
KOMERA KOMERA PO BOX 1491 JAMAICA PLAIN, MA 02130	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	500.
LA RONDALLA 5500 CARUTH HAVEN LANE DALLAS, TX 75225	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	9,000.
LEAGUE OF WOMEN VOTERS OF AZ EDUCATION 1934 E CAMELBACK RD, #120, BOX 277 PHEONIX, AZ 85016	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	6,900.
LONE SOLDIER CENTER 1500 BROADWAY SUITE 903 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	9,000.
Total from continuation sheets				

MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION

75-6535613

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOVE YOUR BRAIN FOUNDATION PO BOX 247 NORWICH, VT 05055	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,400.
MAKING HEADWAY FOUNDATION 115 KING ST CHAPPAQUA, NY 10514	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	37.
MAKING THE GRADE 244 MADISON AVENUE NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
MARLENE MEYERSON JCC MANHATTAN 334 AMSTERDAM AVE NEW YORK, NY 10023	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	300.
MATTER 7005 OXFORD ST ST. LOUIS PARK, MN 55426	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
MCDOWELL SONORAN CONSERVANCY 16435 NORTH SCOTTSDALE ROAD, STE 110 SCOTTSDALE, AZ 85254	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
MEANINGFUL LIFE CENTER 788 EASTERN PARKWAY, STE 303 BROOKLYN, NY 11213	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	90.
MEMRI PO BOX 27837 WASHINGTON, SC 20038	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
METRO DALLAS HOMELESS ALLIANCE 2816 SWISS AVENUE DALLAS, TX 75204	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
MISSION TRAVIS MERCY CLINIC PO BOX 11557 FORT WORTH, TX 76110	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

75-6535613

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOISHE HOUSE 441 SAXONY ROAD, BARN 2 ENCINITAS, CA 92024	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	15,000.
MONTANA NONPROFIT ASSOCIATION 7 W 6TH AVE SUITE 504 HELENA, MT 59624	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	18,000.
MONTANA RACIAL EQUITY PROJECT PO BOX 11885 BOZEMAN, MT 59719	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
MONTANA STATE UNIVERSITY FOUNDATION 1501 S 11TH AVE BOZEMAN, MT 59717	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	25,000.
MOUNT SINAI HEALTH SYSTEM 312 E 94TH ST NEW YORK, NY 10128	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	720.
MOVING TRADITIONS 838- OLD YORK ROAD, STE 4300 ELKINS PARK, PA 19027	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
MUSEUM OF CONTEMPORARY ART DETROIT 4454 WOODWARD AVE DETROIT, MI 48201	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	25,000.
MUSEUM OF THE ROCKIES 600 WEST KAGY BLVD BOZEMAN, MT 59717	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,040.
MUSICAL INSTRUMENT MUSEUM 4725 E MAYO BLVD PHOENIX, AZ 85050	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
MYFACE 333 E 30TH ST NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
Total from continuation sheets				

MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NASHER SCULPTURE CENTER 2001 FLORA STREET DALLAS, TX 75201	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	75.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K ST NW #550 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
NATIONAL CONGRESS OF AMERICAN INDIANS 1516 P STREET NW WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
NATIONAL MATH AND SCIENCE INITIATIVE 8350 N CENTRAL EXPY, STE-M-2200 DALLAS, TX 75206	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,500.
NATIONAL PARKS FOUNDATION 1110 VERMONT AVE, NW, STE 200 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	900.
NEW CUMBERLAND PUBLIC LIBRARY 1 BENJAMIN PLAZA NEW CUMBERLAND, PA 17070	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
NEW LIFE CENTER P.O. BOX 5005 GOODYEAR, AZ 85338	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
NEW PROFIT, INC. 200 CLARENDON STREET, 44TH FLOOR BOSTON, MA 02116	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	50,000.
NORTH TEXAS FOOD BANK 4500 S. COCKRELL HILL ROAD DALLAS, TX 75236	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,090.
NORTH TEXAS METROPLEX CHILDREN'S CHOIRS 2013 CINDY LANE DENTON, TX 76207	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	810.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NPOWER INC. 111 WALL STREET, 21ST FLOOR NEW YORK, NY 10005	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	7,500.
OKLAHOMA CHILDREN'S HOSPITAL FOUNDATION 901 N LINCOLN BLVD SUITE 305 OKLAHOMA CITY, OK 73104	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
ON THE ROAD LENDING 4141 OFFICE PARKWAY DALLAS, TX 75204	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
ONE MIND PO BOX 680 RUTHERFORD, CA 94573	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
OPERATION SCUBA 601 UNIVERSITY DR SAN MARCOS, TX 78666	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	22,500.
ORPHAN SECURE 1976 S. LA CIENEGA BLVD, STE 342 LOS ANGELES, CA 90034	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
P.E.O. FOUNDATION NEW ENGLAND 3700 GRAND AVE DES MOINES, IA 50312	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
PARC 18649 BAYPINE RD, STE 101 JACKSONVILLE, FL 32256	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
PARDES INSTITUTE OF JEWISH STUDIES 5 WEST 37TH ST, STE 802 NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
PITZER COLLEGE 1050 N MILLS AVE CLAREMONT, CA 91711	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	15,000.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANO SYMPHONY 1635 DORCHESTER DR PLANO, TX 75075	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
POLYPHONY FOUNDATION 750 E MAIN ST, STE 600 STAMFORD, CT 06902	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	18,000.
PRISON UNIVERSITY PROJECT PO BOX 492 SAN QUENTIN, CA 94964	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	60,000.
PROJECT KESHER 729 7TH AVE NEW YORK, NY 10019	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
PUBLIC JUSTICE FOUNDATION 475 14TH ST, STE 610 OAKLAND, CA 94612	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	17,500.
RAICES 1900 SAINT JAMES PLACE #450 HOUSTON, TX 77056	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
READING PARTNERS 180 GRAND AVE SUITE 800 OAKLAND, CA 94612	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
RENEWAL 3510 LINDEN PL FLUSHING, NY 11354	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
REPAIR THE WORLD 1460 BROADWAY NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
ROCKY MOUNTAIN DOWN SYNDROME ASSOCIATION 7200 E HAMPDEN AVE #301 DENVER, CO 80224	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	600.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

75-6535613

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RUNWELL - CARON TREATMENT CENTERS 243 N GALEN HALL RD WERNERSVILLE, PA 19565	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
SADIE NASH LEADERSHIP PROJECT INC 4 W 43RD ST, STE 502 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,575.
SAGE 305 7TH AVENUE, 15TH FLOOR NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA ST SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	300.
SAN JOSE CATHOLIC CHURCH 2435 OAK CREST AVE AUSTIN, TX 78704	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	100.
SCHOLARSHOT, INC. 2904 SWISS AVENUE DALLAS, TX 75204	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	21,000.
SCHOOL IN THE SQUARE PUBLIC CHARTER SCH. 120 WADSWORTH AVE NEW YORK, NY 10033	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	80,000.
SHALOM YISRAEL 11 BRAD LANE WHITE PLAINS, NY 10605	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
SITE SANTA FE 1606 PASEO DE PERALTA SANTA FE, NM 87501	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
SOUTHERN CENTER FOR HUMAN RIGHTS 83 POPLAR ST NW ATLANTA, GA 30303	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN METHODIST UNIVERSITY PO BOX 750100 DALLAS, TX 75275	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	360.
SOUTHWEST WILDLIFE CONSERVATION CENTER 27026 N 156TH ST SCOTTSDALE, AZ 85262	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
ST. JUDE CHILDRENS RESEARCH HOSPITAL INC. 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	50.
SUICIDE AND CRISIS CENTER OF NORTH TEXAS 2808 SWISS AVE DALLAS, TX 75205	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	500.
SURVIVOR MITZVAH PROJECT 2658 GRIFFITH PARK BLVD, STE 299 LOS ANGELES, CA 90039	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
SWIMMING ACROSS AMERICA 11600 N COMMUNITY HOUSE RD, STE 100 CHARLOTTE, NC 28277	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	200.
TABLET MAGAZINE PO BOX 20079 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	60.
TEMPLE EMANU-EL 8500 HILLCREST AVE DALLAS, TX 75225	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	28,284.
TEXAS 2036 3963 MAPLE AVE, STE 290 DALLAS, TX 75219	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	100,000.
TEXAS A&M FOUNDATION 401 GEORGE BUSH DR COLLEGE STATION, TX 77840	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEXAS A&M UNIVERSITY 401 GEORGE BUSH DR COLLEGE STATION, TX 77840	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	20,000.
TEXAS HILLEL FOUNDATION 2105 SAN ANTONIO STREET AUSTIN, TX 78705	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
TEXAS JEWISH ARTS ASSOCIATION PO BOX 833574 RICHARDSON, TX 75083	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,800.
THE BLUE CARD 171 MADISON AVE, STE 1405 NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
THE BROTHERHOOD/SISTER SOL, INC. 512 WEST 143 STREET NEW YORK, NY 10031	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	69,125.
THE COMMIT FOUNDATION 3169 SUMMER VIEW LANE BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	15,000.
THE CONVERSATION 89 SOUTH ST, STE 202 BOSTON, MA 02111	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
THE DALLAS AMPUTEE NETWORK 1303 GREEN MEADOW RICHARDSON, TX 75081	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
THE EXTREME HISTORY PROJECT 234 E. MENDENHALL BOZEMAN, MT 59715	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	250.
THE FAMILY PLACE PO BOX 7999 DALLAS, TX 75209	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
Total from continuation sheets				

MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE FORTUNE SOCIETY 2976 NORTHERN BLVD LONG ISLAND CITY, NY 11101	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
THE GIFT OF HOPE USA 1127 HIGH RIDGE RD, #251 STAMFORD, CT 06905	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
THE GOOD PEOPLE FUND, INC. 384 WYOMING AVENUE MILLBURN, NJ 07041	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	11,800.
THE JEWISH FEDERATIONS OF FW & TARR CO 4049 KINGSRIDGE ROAD FORT WORTH, TX 76109	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	18,000.
THE JEWISH MUSEUM 1109 FIFTH AVENUE AT 92ND STREET NEW YORK, NY 10128	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	65.
THE LGBT COMMUNITY CENTER 5750 CEDAR SPRINGS RD DALLAS, TX 75235	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,000.
THE LWV OF ARIZONA EDUCATION FUND 1934 E CAMELBACK RD, #120 BOX 277 PHEONIX, AZ 85016	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
THE MODERN 3200 DARNELL ST FORT WORTH, TX 76107	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	150.
THE PARADIGM PROJECT 650 W. GRACE ST CHICAGO, IL 60613	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
THE SHEFA SCHOOL 40 EAST 29TH STREET NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	35,000.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

75-6535613

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE SYLVIA CENTER 131 VARICK ST, STE 901 NEW YORK, NY 10013	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	16,000.
THE TEXAS RAMP PROJECT PO BOX 832065 RICHARDSON, TX 75083	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
THE TRUST FOR PUBLIC LAND 101 MONTGOMERY ST, STE 900 SAN FRANCISCO, CA 94104	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
THE UCLA FOUNDATION P.O. BOX 7145 PASADENA, CA 91109	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	520.
THE UNIVERSITY OF TEXAS AT AUSTIN 201 W. 7TH STREET AUSTIN, TX 78701	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	125.
THE VISITING NURSE ASSOCIATION OF TEXAS 1600 VICEROY DR #400 DALLAS, TX 75235	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,800.
THREE STARS CINEMA 11651 HILLCREST RD. DALLAS, TX 75230	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
THRIVE, INC. 704 13TH ST E WHITEFISH, MT 59937	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	7,500.
TO SAVE A LIFE 16405 EQUESTRIAN LANE ROCKVILLE, MD 20855	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
TREE OF LIFE CONGREGATION 5898 WILKINS AVE PITTSBURG, PA 15217	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	10,000.
Total from continuation sheets				

MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION

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Part XV | **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TURNER TWELVE, INC. PO BOX 151363 DALLAS, TX 75315	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,080.
TX-ISRAEL SCIENCES & EDUCATION FOUNDATION 12700 PARK CENTRAL DRIVE SUITE 101 DALLAS, TX 75251	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	25,000.
UJA FEDERATION PO BOX 4227 NEW YORK, NY 10261	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
UNIVERSITY OF OKLAHOMA 660 PARRINGTON OVAL NORMAN, OK 73019	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
UNIVERSITY OF PENNSYLVANIA UNIVERSITY OF PENNSYLVANIA PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	5,180.
UNIVERSITY OF TEXAS SYSTEM 210 W 7TH ST AUSTIN, TX 78701	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	3,600.
UNM FOUNDATION 700 LOMAS NE, STE 108 ALBUQUERQUE, NM 87102	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	2,000.
USC SHOAH FOUNDATION 650 W. 35TH STREET, 4TH FLOOR LOS ANGELES, CA 90089	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	30,000.
UT FOUNDATION PO BOX 250 AUSTIN, TX 78767	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	15,000.
VAN CLIBURN FOUNDATION, INC. 201 MAIN ST, STE 100 FORT WORTH, TX 76102	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	18,000.
Total from continuation sheets				

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

75-6535613

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VIDEO ASSOCIATION OF DALLAS 1405 WOODLAWN AVENUE DALLAS, TX 75208	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,300.
VITAS COMMUNITY CONNECTION 255 EAST FIFTH STREET SUITE 1200 CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
VOCES INTIMAE VOCES INTIMAE, PO BOX 191022 DALLAS, TX 75219	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	180.
WIKIMEDIA FOUNDATION PO BOX 3437 SPRINGFIELD, MO 65808	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	36.
WILD AT HEART, INC. 31840 N 45TH ST CAVE CREEK, AZ 85331	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	1,000.
WILDERNESS TORAH 2222 HAROLD WAY SUITE CW, #508 BERKELEY, CA 94704	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	25,000.
YOUTH 180 7777 FOREST LN BUILDING C-410 DALLAS, TX 75230	NONE	PUBLIC CHARITY	GENERAL PURPOSE SUPPORT	500.
Total from continuation sheets				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	27,670.		
4 Dividends and interest from securities			14	17,704.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			01	34.		
8 Gain or (loss) from sales of assets other than inventory			18	935,075.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		980,483.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	980,483.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|-------|-----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | | | |
| | (1) Cash | 1a(1) | |
| | (2) Other assets | 1a(2) | |
| b | Other transactions: | | |
| | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| | (4) Reimbursement arrangements | 1b(4) | |
| | (5) Loans or loan guarantees | 1b(5) | |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes ☒ No ☐
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

X 11-14-2019
Date

TRUSTEE
Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

CURTIS MAXFIELD

Firm's name ► **WHITLEY PENN LLP**

Firm's address ► 8343 DOUGLAS AVENUE, STE. 400
DALLAS, TX 75225

Preparer's signature

Curtis Mayfield

Date _____

11/13/19

Check
self- employed

PTIN

P00445178

Firm's EIN ► 75-2393478

Phone no. (214) 393-9300

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

**MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION**

Employer identification number

75-6535613

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION

Employer identification number

75-6535613

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PAUL J. CHIAPPARONE 700 OCEAN ROYALE WAY, APT 301 JUNO BEACH, FL 33408	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	STEPHEN LERER PO BOX 191049 DALLAS, TX 75219	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

MORTON H. MEYERSON FAMILY FOUNDATION
F/K/A DAVID NATHAN MEYERSON FOUNDATION

Employer identification number

75-6535613

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY #9813	27,221.	27,221.	
LEGACY VENTURE VII, LLC	449.	449.	
TOTAL TO PART I, LINE 3	27,670.	27,670.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY #9813	17,654.	0.	17,654.	17,654.	
LEGACY VENTURE VII, LLC	50.	0.	50.	50.	
TO PART I, LINE 4	17,704.	0.	17,704.	17,704.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LEGACY VENTURE VII, LLC	34.	34.	
TOTAL TO FORM 990-PF, PART I, LINE 11	34.	34.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,157.	0.		1,157.
TO FM 990-PF, PG 1, LN 16A	1,157.	0.		1,157.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WHITLEY PENN, LLP	5,000.	2,500.		2,500.
TO FORM 990-PF, PG 1, LN 16B	5,000.	2,500.		2,500.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	24,312.	0.		24,313.
FOUNDATION ADMINISTRATION	54,573.	0.		54,573.
TO FORM 990-PF, PG 1, LN 16C	78,885.	0.		78,886.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	155,000.	0.		0.
FOREIGN TAX	262.	262.		0.
TO FORM 990-PF, PG 1, LN 18	155,262.	262.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS EXPENSES	329.	0.		329.
SUPPLIES	13,505.	0.		13,505.
WEBSITE EXPENSES	970.	0.		970.
LEGACY VENTURE VII	29,143.	29,143.		0.
EMPLOYEE RECRUITMENT	75,190.	0.		75,190.
TESTING	79.	0.		79.
ADVERTISING	1,716.	0.		1,716.
HONORARIUM	6,500.	0.		6,500.
TO FORM 990-PF, PG 1, LN 23	127,432.	29,143.		98,289.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT		STATEMENT 9
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER EQUIPMENT	1,960.	1,960.	0.
TOTAL TO FM 990-PF, PART II, LN 11	1,960.	1,960.	0.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LEGACY VENTURE VII, LLC	COST	796,031.	1,328,517.
TOTAL TO FORM 990-PF, PART II, LINE 13		796,031.	1,328,517.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER EQUIPMENT	2,236.	2,236.	0.
COMPUTER EQUIPMENT	2,022.	2,022.	0.
COMPUTER EQUIPMENT	2,953.	2,953.	0.
TOTAL TO FM 990-PF, PART II, LN 14	7,211.	7,211.	0.

FORM 990-PF PART XV - LINE 1A STATEMENT 12
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

MORTON H. MEYERSON
MARTI A. MEYERSON
LESLIE M. GORDON