

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation JE MADDOX FOUNDATION		A Employer identification number 75-6023767
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2588	Room/suite	B Telephone number (see instructions) (575) 393-6338
City or town, state or province, country, and ZIP or foreign postal code HOBBS, NM 88241-2588		C If exemption application is pending, check here ☐ <i>le</i>
G Check all that apply: ☐ Initial return. ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation <i>04</i> ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 251,821,509	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	791	791		
	4 Dividends and interest from securities	1,258,557	1,258,557		
	5a Gross rents		0		
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	11,690,038	STATEMENT 1		
	b Gross sales price for all assets on line 6a 27,898,261				
	7 Capital gain net income (from Part IV, line 2)		11,538,284		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less. Cost of goods sold <i>8 X</i>	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule) STATEMENT 2	4,259,763	4,147,136	0		
12 Total. Add lines 1 through 11	17,209,149	16,944,768	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	1,269,668	331,839		936,351
	14 Other employee salaries and wages	556,440	95,797		460,216
	15 Pension plans, employee benefits	483,931	118,929		364,472
	16a Legal fees (attach schedule) STATEMENT 3	10,567	2,362	0	8,194
	b Accounting fees (attach schedule) STATEMENT 4	34,877	21,375	0	8,007
	c Other professional fees (attach schedule) STMT 5	751,819	434,767	0	316,382
	17 Interest <i>110,519</i>	759	0		0
	18 Taxes (attach schedule) (see instructions) STATEMENT 6	600,795	50,258	0	0
	19 Depreciation (attach schedule) and depletion STMT 7	59,148	14,787	0	
	20 Occupancy	221,891	53,881		167,770
	21 Travel, conferences, and meetings	193,298	43,771		142,696
	22 Printing and publications	11,462	4,482		6,960
	23 Other expenses (attach schedule) STMT 8	4,039,538	3,417,398	0	460,790
	24 Total operating and administrative expenses. Add lines 13 through 23	8,234,193	4,589,646	0	2,871,838
	25 Contributions, gifts, grants paid	14,430,396			14,430,396
26 Total expenses and disbursements. Add lines 24 and 25	22,664,589	4,589,646	0	17,302,234	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(5,155,110)				
b Net investment income (if negative, enter -0-)		12,355,122			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	18,544,619	12,796,364	12,796,364
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule) STATEMENT 9	54,565,416	52,938,734	56,706,872
	c Investments—corporate bonds (attach schedule)	0	0	0
	11 Investments—land, buildings, and equipment, basis ▶ Less: accumulated depreciation (attach schedule) ▶	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) STATEMENT 10	162,811,024	164,471,133	169,389,814
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶	672,986 469,932	STATEMENT 11 203,054	203,054
	15 Other assets (describe ▶ STATEMENT 12)	12,696,824	12,782,102	12,725,405
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	248,766,377	243,191,387	251,821,509
Liabilities	17 Accounts payable and accrued expenses	5,519	5,969	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	0	0	
	23 Total liabilities (add lines 17 through 22)	5,519	5,969	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	248,760,858	243,185,418	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	248,760,858	243,185,418	
	31 Total liabilities and net assets/fund balances (see instructions)	248,766,377	243,191,387	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	248,760,858
2 Enter amount from Part I, line 27a	2	(5,455,440)
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	243,305,418
5 Decreases not included in line 2 (itemize) ▶ STATEMENT 13	5	120,000
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	243,185,418

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME FROM PASS THROUGH			
b	CAPITAL GAINS AND LOSSES FROM INVESTMENT MANAGERS			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 8,611,241			8,611,241
b 2,927,043			2,927,043
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a 0	0	0	11,538,284
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	11,538,284
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	20,994,344	261,955,345	0.080145
2016	7,564,714	249,667,251	0.030299
2015	18,241,738	262,907,593	0.069385
2014	13,088,102	272,672,530	0.047999
2013	7,469,138	248,628,296	0.030041

2	Total of line 1, column (d)	2	0.257869
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.051574
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	256,859,535
5	Multiply line 4 by line 3	5	13,247,274
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	123,551
7	Add lines 5 and 6	7	13,370,825
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	17,403,572

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	123,551	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2		
3	Add lines 1 and 2	3	123,551	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	123,551	
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	187,589	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	25,000	
d	Backup withholding erroneously withheld	6d	0	
7	Total credits and payments. Add lines 6a through 6d	7	212,589	
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	89,038	
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax 89,038 Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
b If "Yes," has it filed a tax return on Form 990-T for this year?	✓	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ STATEMENT 14		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW JFMADDOX ORG	✓	
14 The books are in care of ► KERRI FRIZZELL Telephone no. ► (575) 393-6338 Located at ► 220 W BROADWAY STE 200, HOBBS, NM ZIP+4 ► 88240		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	✓
Organizations relying on a current notice regarding disaster assistance, check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes	☐ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	☒
Organizations relying on a current notice regarding disaster assistance, check here		☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	☒
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANN M UTTERBACK PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 20 0	68,894	0	
BENJAMIN W MADDOX PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 7 0	49,134	0	
CATHERINE M MADDOX PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 6 0	48,600	0	
STATEMENT 15				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENNIS M HOLMBERG PO BOX 2588, HOBBS, NM 88241-2588	VICE PRESIDENT SPECIAL PROJECTS, 40	112,178	31,493	
KYLE F SHEPARD PO BOX 2588, HOBBS, NM 88241-2588	CONTROLLER, 40	88,083	26,939	
DAVID A REED PO BOX 2588, HOBBS, NM 88241-2588	PROGRAM OFFICER, 40	66,667	25,996	
MAYRA LOVAS PO BOX 2588, HOBBS, NM 88241-2588	PROGRAM OFFICER, 40	60,724	9,533	
CAROL CROSSLAND PO BOX 2588, HOBBS, NM 88241-2588	PROGRAM ASSOCIATE	54,877	21,962	
Total number of other employees paid over \$50,000			2	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
VAUGHAN NELSON INVESTMENT MANAGEMENT LP 600 TRAVIS, STE 6300, HOUSTON, TX 77002-3071	INVESTMENT MANAGEMENT	146,205
FUND EVALUATION GROUP LLC 201 E FIFTH ST, STE 1600, CINCINNATI, OH 45202	INVESTMENT CONSULTANT	116,442
SMARTER LEARNING GROUP 4011 YOKE DR, HAMPSTEAD, MD 21074	EDUCATION CONSULTANT	93,827
AMERICAN INSTITUTE FOR RESEARCH C/O JP MORGAN CHASE, PO BOX 28126, NEW YORK, NY 10087-8126	EDUCATION CONSULTANT	92,044
COOKE & BIELER LP 1700 MARKET STREET, STE 3222, PHILADELPHIA, PA 19103	INVESTMENT MANAGEMENT	82,534

Total number of others receiving over \$50,000 for professional services **1**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MANAGEMENT & ADMINISTRATION OF JACK MADDUX DISTINGUISHED SCHOLARSHIP PROGRAM REFER TO WEBSITE AT WWW.JFMADDUX.ORG	302,942
2 MANAGEMENT AND ADMINISTRATION OF THE JACK MADDUX DISTINGUISHED LECTURE SERIES (DLS) THE PURPOSE OF THE SERIES IS TO CONTRIBUTE TO THE QUALITY OF LIFE (SEE SUPPLEMENTAL INFORMATION)	283,194
3 HOBBS EARLY LITERACY PROJECT (HELP) SEEKS TO IMPROVE LITERACY OUTCOMES FOR LOW-INCOME K-2ND GRADE STUDENTS THE PRIMARY FOCUS OF THE PROJECT IS (SEE SUPPLEMENTAL INFORMATION)	196,900
4 MADDUX LEADERSHIP INSTITUTE (MLI) DEVELOPS COMMUNITY LEADERS WHO EFFECTIVELY ENGAGE IN COMMUNITY SUSTAINABILITY AND DEVELOPMENT PROGRAM (SEE SUPPLEMENTAL INFORMATION)	50,978

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	65,983,208
b	Average of monthly cash balances	1b	17,111,269
c	Fair market value of all other assets (see instructions)	1c	177,676,625
d	Total (add lines 1a, b, and c)	1d	260,771,102
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	260,771,102
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	3,911,567
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	256,859,535
6	Minimum investment return. Enter 5% of line 5	6	12,842,977

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	12,842,977
2a	Tax on investment income for 2018 from Part VI, line 5	2a	123,551
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	12,348
c	Add lines 2a and 2b	2c	135,899
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,707,078
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	12,707,078
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,707,078

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	17,302,234
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	101,338
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	17,403,572
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	123,551
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	17,280,021

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				12,707,078
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only				
b Total for prior years. 20 14 , 20 15 , 20 16		0		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	0			
b From 2014	0			
c From 2015	0			
d From 2016	0			
e From 2017	3,801,585			
f Total of lines 3a through e	3,801,585			
4 Qualifying distributions for 2018 from Part XII, line 4. ► \$ 17,403,572				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2018 distributable amount				12,707,078
e Remaining amount distributed out of corpus	4,696,494			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,498,079			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	8,498,079			
10 Analysis of line 9:				
a Excess from 2014	0			
b Excess from 2015	0			
c Excess from 2016	0			
d Excess from 2017	3,801,585			
e Excess from 2018	4,696,494			

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii).

(3) Largest amount of support from an exempt organization .

(4) Gross investment income

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
ROBERT REID, PO BOX 2588, HOBBS, NM 88241-2588, (575) 393-6338

b The form in which applications should be submitted and information and materials they should include:
(SEE SUPPLEMENTAL INFORMATION)

c Any submission deadlines.

SCHOLARSHIP APPLICATIONS MUST BE RECEIVED BY JUNE 30TH PRECEDING APPLICANTS HIGH SCHOOL SENIOR YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

(SEE SUPPLEMENTAL INFORMATION)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year STATEMENT 16				
Total			▶ 3a	14,430,396
b Approved for future payment STATEMENT 17				
Total			▶ 3b	221,201

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	791	
4	Dividends and interest from securities			14	1,258,557	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory	900000	151,754	18	11,538,284	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a INTEREST - OTHER			14	367	
b	INCOME - OTHER			14	6,862	
c	PARTNERSHIP INTEREST INCOME	900000	17,280	14	1,243,671	
d	PARTNERSHIP EXEMPT INTEREST			14	94	
e	STATEMENT 18		95,242		2,896,247	0
12	Subtotal. Add columns (b), (d), and (e)		264,276		16,944,873	0
13	Total. Add line 12, columns (b), (d), and (e)				13	17,209,149

(See worksheet in line 13 instructions to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
----------------------	---

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
1a(1)		✓
1a(2)		✓
1b(1)		✓
1b(2)		✓
1b(3)		✓
1b(4)		✓
1b(5)		✓
1b(6)		✓
1c		✓

(1) Cash

(2) Other assets

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11-4-19 Date  CEO Title

May the IRS discuss this return with the preparer shown below?
See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

JODY BLAZEK

Preparer's signature

[Signature]

Date

10/22/19

Check ☒ if self-employed

PTIN

P00072674

Firm's name ► BLAZEK & VETTERLING

Firm's EIN ▶ 76-0269860

Firm's address ► 2900 WESLAYAN STE 200 , HOUSTON, TX 77027-5132

Phone no	(713) 439-5739
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Supplemental Information

Supplemental Information. additional information (see instructions)

Return Reference - Identifier	Explanation
PART IX-A - LINE 2 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	IN LEA COUNTY, NEW MEXICO AND THE SURROUNDING AREA BY PROVIDING NATIONALLY RECOGNIZED SPEAKERS FOR INTELLECTUAL STIMULATION AND ENTERTAINMENT
PART IX-A - LINE 3 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	TO STRENGTHEN THE CORE INSTRUCTIONAL PROGRAMS USING EVIDENCE-BASED CURRICULA AND INSTRUCTIONAL STRATEGIES TO DRIVE IMPROVED STUDENT OUTCOMES
PART IX-A - LINE 4 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	PARTICIPANTS ARE PROVIDED WITH THE SKILLS IT TAKES TO BE EMPOWERED, INSPIRE CHANGE, AND TO SUSTAIN THE FUTURE OF OUR LEA COUNTY COMMUNITIES
FORM 990 PF, PART XV, LINE 2B - FORM AND INFORMATION	GRANT CRITERIA GRANTS ARE MADE TO PUBLIC CHARITIES AND/OR GOVERNMENTAL ENTITIES FOR PROJECTS THAT ARE CONSISTENT WITH THE FOUNDATION'S MISSION STATEMENT. PREFERENCE IS GIVEN TO SOUTHEASTERN NM CHARITABLE ORGANIZATIONS, BUT DOES NOT EXCLUSIVELY LIMIT GRANT RECIPIENTS JACK MADDOX DISTINGUISHED SCHOLARSHIP PROGRAM AN INDEPENDENT SCHOLARSHIP SELECTION COMMITTEE SCREENS APPLICATIONS, SELECTS UP TO 15 SEMI-FINALISTS TO INTERVIEW, THEN CHOOSE FIVE FINALISTS. FINALISTS ARE INTERVIEWED AND ONE IS SELECTED TO RECEIVE THE JACK MADDOX DISTINGUISHED SCHOLARSHIP AWARD WHICH PAYS FULL TUITION, REQUIRED FEES, TEXTBOOKS, AND ROOM & BOARD. THE REMAINING FOUR FINALISTS RECEIVE A \$20,000 SCHOLARSHIP FOR FOUR YEARS OF UNDERGRADUATE STUDY TO SUPPORT THE FIVE SCHOLARS IN ACCEPTANCE TO THEIR SCHOOL OF CHOICE. THEY ARE ALSO PROVIDED A COLLEGE COUNSELOR, COST REIMBURSEMENT FOR ATTENDING A REGIONAL COLLEGE FAIR, AND UP TO \$250 FOR COLLEGE APPLICATION FEES. ALL SEMI-FINALISTS RECEIVE A NOTEBOOK COMPUTER.
FORM 990 PF PART XV, LINE 2D - RESTRICTIONS AND LIMITATIONS	GRANT CRITERIA GRANTS ARE NOT ORDINARILY MADE TO INDIVIDUALS, FOR ONGOING SUPPORT OF AN AGENCY, FOR ENDOWMENT FUNDS, OR TO OTHER PRIVATE FOUNDATIONS. REFER TO THE WEBSITE WWW.JFMADDOX.ORG FOR GRANT APPLICATION GUIDELINES AND ADDITIONAL INFORMATION ON THE APPLICATION PROCESS. JACK MADDOX DISTINGUISHED SCHOLARSHIP PROGRAM CANDIDATES MUST HAVE BEEN RESIDENTS OF LEA COUNTY, NM FOR AT LEAST TWO CONSECUTIVE YEARS PRIOR TO MAKING APPLICATION FOR THE SCHOLARSHIPS AND MUST CONTINUE TO BE A LEA COUNTY RESIDENT THROUGH GRADUATION FROM HIGH SCHOOL CAMPUSES OR REGISTERED HOME SCHOOLS LOCATED IN HOBBS, LOVINGTON, EUNICE, TATUM, OR JAL, NM. CANDIDATES MUST HAVE SUBMITTED A FORMAL APPLICATION IN THE REQUIRED FORMAT BY JUNE 30. CANDIDATES MUST EITHER BE NATURAL BORN OR NATURALIZED U.S. CITIZENS. APPLICATIONS ARE ASSESSED WITHOUT REGARD TO RACE, RELIGION, PHYSICAL CONDITION, OR NATIONAL ORIGIN. APPLICATION FORMS AND ADDITIONAL INFORMATION IS AVAILABLE ONLINE AT WWW.JFMADDOX.ORG

JF MADDOX FOUNDATION

75-6023767

Statement #1: Part I, Line 6a Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) COOKE & BIELER					3,806,505	3,122,943				683,562
(2) VAUGHAN NELSON					13,853,788	12,808,401				1,045,387
(3) OTHER INVESTMENTS					312,938	276,879				36,059
(4) ABRAMS CAPITAL PARTNERS II LP					1,195,369					1,195,369
(5) BAUPOST LP 1983 C-1					7,905,667					7,905,667
(6) DFA SMALL CAP					131,934					131,934
(7) DODGE & COX INTERNATIONAL FUND					368,836					368,836
(8) FIA TIMBER PARTNERS LP					3,222					3,222
(9) FINE OFFSHORE					(1,962,915)					(1,962,915)
(10) FIR TREE CAPITAL LP					17,199					17,199
(11) HARVEST MLP					(14,886)					(14,886)
(12) JHL CAPITAL					(337,050)					(337,050)
(13) MAP 2009 LP					11,944					11,944
(14) MAP 2015 LP					220,691					220,691
(15) MERIT ENERGY E-II LP					(209,089)					(209,089)
(16) MERIT ENERGY F-II LP					(223,151)					(223,151)
(17) MERIT ENERGY J					11,751					11,751
(18) NEW MEXICO COMMUNITY CAPITAL					(13,652)					(13,652)
(19) PALO ALTO HEALTHCARE OFFSHORE II LTD					1,417,804					1,417,804
(20) NORTHGATE CAPITAL IV					516,303					516,303
(21) RIVA CAPITAL III LP					314,763					314,763
(22) RIVA CAPITAL IV LP					44,063					44,063
(23) TWEEDY BROWNE GLOBAL VALUE					634,367					634,367
(24) VANGUARD INSTITUTIONAL INDEX					26,898					26,898
(25) VCFA PRIVATE EQUITY PARTNERS IV LP					(268,286)					(268,286)
(26) ABRAMS CAPITAL PARTNERS II LP UBTI					17,337					17,337
(27) BAUPOST LP 1983 C-1 UBTI					97,457					97,457
(28) NORTHGATE CAPITAL IV UBTI					(1,683)					(1,683)
(29) RIVA CAPITAL III LP UBTI					37,577					37,577
(30) RIVA CAPITAL IV LP UBTI					1,066					1,066
(31) FIA TIMBER SPECIAL SITUATION LP					(18,506)					(18,506)
Total					27,898,261	16,208,223		0	0	11,690,038

Statement #2: Part I, Line 11

Other income

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) INTEREST - OTHER	367	367	
(2) PARTNERSHIP OTHER INCOME	306,739	306,739	
(3) PARTNERSHIP OTHER INCOME-UBTI	56,850		
(4) PARTNERSHIP PORTFOLIO INCOME	1,708,388	1,708,388	
(5) PARTNERSHIP PORTFOLIO INCOME-UBTI	679		
(6) PARTNERSHIP INTEREST	1,243,671	1,243,671	
(7) PARTNERSHIP INTEREST-UBTI	17,280		
(8) PARTNERSHIP EXEMPT INTEREST	94		
(9) PARTNERSHIP DIVIDENDS	848,256	848,256	
(10) PARTNERSHIP DIVIDENDS-UBTI	684		
(11) OTHER INCOME	6,862	6,862	
(12) PROGRAM RELATED INVEST OTHER INCOME	32,853	32,853	
(13) PARTNERSHIP EXEMPT OTHER INCOME	11		
(14) STATE UBTI REFUNDS	37,029		
TOTAL	4,259,763	4,147,136	0

Statement #3: Part I, Line 16a

Legal fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) GENERAL LEGAL SERVICES	10,567	2,362		8,194
TOTAL	10,567	2,362	0	8,194

Statement #4: Part I, Line 16b

Accounting fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) AUDIT AND TAX COMPLIANCE SERVICES	34,877	21,375		8,007
TOTAL	34,877	21,375	0	8,007

Statement #5: Part I, Line 16c

Other professional fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) 403(B) RETIREMENT PLAN CONSULTANT	2,031	506		1,523
(2) GRANT RELATED CONSULTING	254,624			254,624
(3) INVESTMENT ADVISOR	25,635	25,521		
(4) INVESTMENT CONSULTANT	116,442	115,926		
(5) INVESTMENT CUSTODIAN	53,404	53,404		
(6) INVESTMENT MANAGEMENT FEES	230,944	230,944		
(7) PROFESSIONAL SERVICES CONSULTANTS	65,123	8,466		56,619
(8) SCHOLARSHIP RECIPIENTS COUNSELOR	3,616			3,616
TOTAL	751,819	434,767	0	316,382

Statement #6: Part I, Line 18

Taxes

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) FEDERAL EXCISE TAX	165,000			
(2) FEDERAL INCOME TAX	350,000			
(3) PARTNERSHIP PASS-THRU FOREIGN TAXES	85,795	50,258		
(4) STATE UBI TAX				
TOTAL	600,795	50,258	0	0

Statement #7: Part I, Line 19

Depreciation and depletion

Description of property	Date acquired	Cost or other basis (exclude any land)	Depreciation allowed or allowable in prior years	Method of computation	Rate or Life Rate	Rate(%) or Life (years)	Depreciation this year	Net investment income –	Adjusted income
(1) AUTOMOBILES		154,719	82,984	S L	Life Rate	5 0000	23,486		
(2) AUTOMOBILES - ADDITIONS	12/04/2018	34,342		S L	Life Rate	5 0000	572		
(3) AUTOMOBILES - DISPOSAL	12/04/2018	(37,287)	(37,287)	S L	Life Rate	5 0000			
(4) OFFICE EQUIPMENT & FURNITURE		262,017	246,885	S L	Life Rate	10 0000	12,531		
(5) OFFICE EQUIPMENT & FURNITURE - ADDITIONS	06/14/2018	25,980		S L		3 0000	3,031		
(6) OFFICE EQUIPMENT - ADDITIONS	07/13/2018	44,494		S L	Life Rate	3 0000	4,449		
(7) OFFICE EQUIPMENT & FURNITURE - ADDITIONS	12/10/2018	8,891		S L	Life Rate	3 0000	75		
(8) OFFICE EQUIPMENT & FURNITURE - DISPOSAL	12/31/2018	(10,053)	(10,053)	S L	Life Rate	3.0000			
(9) OFFICE EQUIPMENT & FURNITURE - DISPOSAL	12/31/2018	(35,174)	(35,174)	S L	Life Rate	3 0000			
(10) LEASEHOLD IMPROVEMENTS		225,057	163,430	S L	Life Rate	15.0000	15,004		
(11)								14,787	
Total		672,986	410,785				59,148	14,787	0

Statement #8: Part I, Line 23

Other expenses

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) AUTOMOBILE EXPENSE	15,676	1,347		14,323
(2) DUES	23,457	580		21,948
(3) GRANT ADMINISTRATION EXPENSE	301,906			301,906
(4) GRANTEE WORKSHOPS	19,780			19,780
(5) INSURANCE	7,388	1,839		5,541
(6) LICENSE & FEES	2,618	1,558		1,053
(7) MAINTENANCE AGREEMENTS	59,988	14,930		44,991
(8) MISCELLANEOUS	6,042	1,480		4,555
(9) OFFICE EXPENSE	49,117	11,680		37,385
(10) PENALTIES	3,196			
(11) POSTAGE	4,612	483		4,127
(12) PROGRAM RELATED INV-OTHER EXP	6,072	6,072		
(13) PARTNERSHIP PASS-THRU INTEREST EXP	171,762	145,134		2,464
(14) PARTNERSHIP PASS-THRU OTHER EXP	1,187,109	1,056,731		
(15) PARTNERSHIP PASS-THRU PORFOLIO EXP	2,177,570	2,175,039		
(16) REPAIR & MAINTENANCE	731	182		548
(17) TRAINING	2,514	343		2,169
TOTAL	4,039,538	3,417,398	0	460,790

Statement #9: Part II, Line 10b
(Column a, Column b & Column
c)

Investments—Corporate Stock (continued)

Description	BOY Amount	EOY Amount	Fair Market Value
AERCAP HOLDING N V SHS	251,799	251,799	269,280
ALLIANCE DATA SYSTEMS CORP	139,891	161,881	120,064
AMERICAN WOODMARK CORP	95,724	153,366	100,224
BALL CORP	242,148		
BROWN & BROWN INC	185,386	200,539	234,260
CACI INTERNATIONAL INC	149,384	171,722	190,840
CALLON PETROLEUM CO	274,380	75,365	44,943
CARDINAL HEALTH INC	299,923	270,891	156,100
CBRE GROUP INC	101,081	137,264	188,188
COMMERCE BANCSHARES INC/MO	132,250	132,250	183,484
COMMERCEHUB INC	60,620		
COMMUNITY TRUST BANCORP INC	90,312		
CROWN HOLDINGS INC	208,281	360,994	311,775
DIMENSIONAL FUND ADVISOR-SMALL CAP	4,857,975	5,089,266	4,801,879
DIMENSIONAL FUND ADVISOR-VALUE	4,882,978	5,001,619	4,851,277
DODGE & COX FUNDS	7,179,088	6,770,896	7,843,194
DONALDSON CO INC	104,499	173,074	182,238
FIRST FINANCIAL BANCORP	251,455	183,503	205,178
FIRSTCASH INC	522,412	251,391	363,197
FNF GROUP	133,653		
FORUM ENERGY TECHNOLOGIES INC	137,523		
GILDAN ACTIVEWEAR INC	327,684	299,290	355,212
GRAPHIC PACKAGING HOLDING CO	210,974	189,538	150,290
HANESBRANDS INC	253,314	216,398	130,312
HELEN OF TROY LTD	293,476	163,324	236,124
HILLENBRAND INC	103,725	80,001	92,929
INTEGRA LIFESCIENCES HOLDINGS	106,894	160,170	145,447
KAR AUCTION SERVICES INC	155,765	129,416	152,704
LABORATORY CORP OF AMERICA HOL	169,377	193,373	202,176
LITTELFUSE INC	171,227	193,938	175,767
MEDNAX INC	273,745	240,146	165,000
OMNICOM GROUP INC	282,449	266,793	285,636
PRA HEALTH SCIENCES INC	122,220	74,827	96,558
PROGRESSIVE CORP/THE	91,761	66,695	120,660
PROSPERITY BANCSHARES INC	73,128		
QUANEX BUILDING PRODUCTS CORP	184,772	223,095	171,234
RELIANCE STEEL & ALUMINUM CO	481,485	272,745	249,095
RENAISSANCE RE HOLDINGS LTD	309,384	150,841	160,440
SCHWEITZER-MAUDUIT INTL INC	357,990	413,137	255,510
TCF FINANCIAL CORP	286,629	213,832	259,217
TCP CAPITAL CORP	212,626		
TENNECO INC	188,558		
TETRA TECH INC	126,421		
THIRD AVE INTERNATIONAL VALUE FUND	33,422		
THIRD AVE SMALL CAP VALUE FUND	45,466	57,558	46,034
THIRD AVE VALUE FUND	38,575	92,243	71,355
TORCHMARK CORP	36,631	85,658	96,889
TWEEDY BROWNE GLOBAL VALUE	8,887,816	8,665,110	9,719,402
UNION BANKSHARES CORP	221,585	173,183	175,732
VANGUARD INSTITUTIONAL INDEX FUND	5,033,142	5,245,225	8,845,666
WORLD FUEL SERVICES CORP	225,711		
BOOZ ALLEN HAMILTON HOLDING CO	180,773	160,713	215,209
BRINKER INTERNATIONAL INC	131,005		
EATON CORP PLC	165,715	225,505	240,310
FIRST AMERICAN FINANCIAL CORP	237,830		

Description	BOY Amount	EOY Amount	Fair Market Value
FIRST MERCHANTS CORP	213,890	161,055	179,918
FRANKLIN ELECTRIC CO INC	135,317	92,954	107,200
ISHARES RUSSELL 2000 VALUE E	327,184		
LAKELAND FINANCIAL CORP	107,193	97,593	116,464
LAREDO PETROLEUM INC	205,885		
NORTHWESTERN CORP	176,821		
PRA GROUP INC	208,526	105,109	90,169
SILICON LABORATORIES INC	144,875	132,198	139,888
STATE STREET CORP	164,559	316,315	283,815
VECTREN CORP	142,343		
WHIRLPOOL CORP	300,327	300,327	192,366
WOODWARD INC	139,103	152,998	222,870
AMETEK INC	111,992	124,232	162,480
AMN HEALTHCARE SERVICES INC	151,655	85,591	103,405
AXALTA COATING SYSTEMS LTD	113,448	205,472	185,018
ENVISION HEALTHCARE CORP	129,284		
GENESEE & WYOMING INC	213,491		
GENPACT LTD	246,067	190,001	213,221
INC RESEARCH HOLDINGS INC	341,478		
INTEGRATED DEVICE TECHNOLOGY INC	206,255	144,262	271,208
MULTI-COLOR CORP	191,390	114,494	57,898
OASIS PETROLEUM INC	81,139		
PACIFIC PREMIER BANCORP INC	162,641	207,546	158,862
PENSKE AUTOMOTIVE GROUP INC	95,709		
PERRIGO CO PLC	147,898	290,431	151,125
SPIRE INC	226,868	206,721	225,944
SVB FINANCIAL GROUP	25,719		
TE CONNECTIVITY LTD	133,274	207,413	204,201
UNITED NATURAL FOODS INC	124,635		
VIRTUSA CORP	77,051		
ZEBRA TECHNOLOGIES CORP	146,137		
AAR CORP	128,362	183,470	163,363
ABM INDUSTRIES INC	249,010		
ALBANY INTERNATIONAL CORP	109,964	83,593	99,888
ANALOG DEVICES INC	113,237	106,631	111,579
ARROW ELECTRONICS INC	257,916	378,978	337,855
BERRY GLOBAL GROUP INC	267,609		
BRANDYWINE REALTY TRUST	263,908	61,391	46,010
BRINK'S CO/THE	209,915	286,078	258,600
CABLE ONE INC	233,384		
CASELLA WATER SYSTEMS INC	29,588	57,682	69,801
CHARLES SCHWAB	405,841	436,943	402,114
CHEMICAL FINANCIAL CORP	301,364	243,498	183,965
COOPER-STANDARD HOLDINGS INC	69,390		
CORECIVIC INC	156,072	193,935	147,543
CURTISS-WRIGHT CORP	110,145		
DUNKIN' BRANDS GROUP INC	194,345	97,114	115,416
ELDORADO RESORTS INC	120,353		
ESSENT GROUP LTD	126,937		
FABRINET	155,761	95,948	152,904
FNB CORP/PA	177,017		
GEO GROUP INC/THE	146,058		
GMS INC	56,584		
INSPERITY INC	162,250		
INVESTORS BANCORP INC	162,434		
JACK IN THE BOX INC	323,065		
LIVANOVA PLC	210,421	110,860	130,345
LPL FINANCIAL HOLDINGS INC	121,655	238,001	239,739
MANHATTAN ASSOCIATES INC	110,743		

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Description	BOY Amount	EOY Amount	Fair Market Value
MARKEL CORP	175,829	97,323	103,805
MASONITE INTERNATIONAL CORP	182,034		
MAXLINEAR INC	197,328	220,702	169,400
MERITOR INC	82,812		
MGIC INVESTMENT CORP	108,004	186,348	170,498
MINERALS TECHNOLOGIES INC	174,852		
MKS INSTRUMENTS INC	73,504		
MOOG INC	126,625	54,292	48,425
NATIONAL STORAGE AFFILIATES TR	162,621	109,605	119,070
NCR CORP	113,212		
NEXSTAR MEDIA GROUP INC	218,103	173,986	214,294
PINNACLE FINANCIAL PARTNERS INC	274,354		
PLEXUS CORP	132,636		
PRESIDIO INC	107,079	125,396	101,790
RADIAN GROUP INC	122,978		
REV GROUP INC	107,199	77,398	26,848
RING ENERGY INC	88,938		
SIMPSON MANUFACTURING CO INC	84,021		
SNAP-ON INC	243,139	256,426	246,993
STEELCASE INC	199,989	175,375	192,790
SUMMIT MATERIALS INC	157,006		
SYNCHRONY FINANCIAL	163,819	255,458	218,178
TEGNA INC	140,902	188,824	157,615
TRONOX LTD	63,403		
UNITED COMMUNITY BANKS INC/GA	218,309	254,680	186,165
US SILICA HOLDINGS INC	62,148		
WIDEOPENWEST INC	174,282		
AARON'S INC		150,060	137,714
ADTALEM GLOBAL EDUCATION INC		181,576	171,535
AMDOCS LTD		265,470	237,835
APPLIED MATERIALS INC		161,836	160,426
ARCH CAPITAL GROUP LTD		240,393	219,104
BLACKROCK TCP CAPITAL CORP		64,112	50,530
BLUCORA INC		173,291	139,194
BRADY CORP		188,403	193,397
CARTER'S INC		213,247	167,321
CISION LTD		106,884	92,723
COLFAX CORP		502,639	323,950
CYBERARK SOFTWARE LTD		119,743	192,764
DIODES INC		116,553	101,619
ENTERPRISE FINANCIAL SERVICES		189,148	132,646
EXTENDED STAY AMERICA INC		125,415	96,100
FIDELITY NATIONAL FINANCIAL IN		300,282	330,120
FIRST BANCORP/SOUTHERN PINES N		150,916	123,292
GATES INDUSTRIAL CORP PLC		206,026	170,796
GRAFTECH INTERNATIONAL LTD		208,176	127,556
GREEN DOT CORP		87,462	87,472
HEXCEL CORP		147,123	149,084
JOHNSON CONTROLS INTERNATIONAL		236,830	201,620
KOSMOS ENERGY LTD		127,110	69,902
LANDSTAR SYSTEM INC		192,958	160,247
LANTHEUS HOLDINGS INC		88,156	82,554
LATTICE SEMICONDUCTOR CORP		47,031	49,478
LOGMEIN INC		161,108	114,198
LUXOFT HOLDING INC		138,253	98,865
MERIDIAN BIOSCIENCE INC		42,027	47,306
NATUS MEDICAL INC		118,496	120,806
NEWPARK RESOURCES INC		116,240	75,742
NUVASIVE INC		54,925	56,994

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Description	BOY Amount	EOY Amount	Fair Market Value
OIL STATES INTERNATIONAL INC		67,855	29,631
PERFORMANCE FOOD GROUP CO		167,038	162,157
PERSPECTA INC		200,854	147,231
PLATFORM SPECIALTY PRODUCTS CO		177,078	150,301
POWER INTEGRATIONS INC		36,607	36,588
PROPETRO HOLDING CORP		58,735	35,728
SELECTIVE INSURANCE GROUP INC		192,478	190,437
SOUTHWEST GAS HOLDINGS INC		258,466	260,100
SYNEOS HEALTH INC		284,708	255,775
TWO HARBORS INVESTMENT CORP		188,453	163,068
UNIT CORP		53,730	37,485
US XPRESS ENTERPRISES INC		55,234	22,440
VENATOR MATERIALS PLC		76,592	23,673
VIRTU FINANCIAL INC		94,618	99,820
WILLIAMS-SONOMA INC		160,361	161,440
WOLVERINE WORLD WIDE INC		120,817	106,034
COTIVITI HOLDINGS INC	122,771		
TOTAL	54,565,416	52,938,734	56,706,872

Statement #10: Part II, Line 13
(Column a, Column b & Column
c)

Investments—Other (continued)

Description	Type	BOY Amount	EOY Amount	Fair Market Value
BAUPOST C-1 PARTNERSHIP		107,266,794	112,768,301	108,854,053
FIA TIMBER PARTNERS LP		144,612	144,908	171,678
FIA TIMBER PARTNERS SPECIAL LP		30,108		
MERIT ENERGY PARTNERSHIP E-II		581,418	296,032	220,734
MERIT ENERGY PARTNERSHIP F-II		619,183	391,431	357,943
VENTURE CAPITAL FUND OF AMERICA LP		1,467,244	1,144,286	415,921
MAP 2009 LP		1,997,676	1,910,718	4,096,283
NORTHGATE CAPITAL LP		2,097,405	1,863,787	2,757,448
ABRAMS CAPITAL PARTNERS II LP		15,109,249	16,440,720	16,058,599
RIVA CAPITAL PARTNERS III LP		3,834,433	2,904,769	3,476,750
FINE OFFSHORE FUND LTD		4,800,000	1,682,260	1,682,260
FIR TREE CAPITAL OPPORTUNITY FUND		4,951,797	4,978,249	5,217,991
PALO ALTO HEALTHCARE OFFSHORE II LTD		513,178	96,549	96,549
JHL CAPITAL GROUP		794,540	22,685	22,685
TYBOURNE LONG OPPORTUNITIES		5,000,000	5,000,000	7,480,808
MAP 2015 LP		3,120,504	3,300,298	6,964,829
RIVA CAPITAL IV LP		1,850,924	2,336,885	2,543,900
HARVEST MLP		5,004,981	4,633,746	4,366,782
MERIT ENERGY PARTNERSHIP J		2,644,478	3,573,009	3,577,744
ELLIOTT INTERNATIONAL LTD		982,500	982,500	1,026,857
TOTAL		162,811,024	164,471,133	169,389,814

Statement #11: Part II, Line 14

Investments - Land, Buildings, and Equipment (continued)

Description of Investment	BOY Cost or Other Basis	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Amount	FMV Amount
AUTOMOBILES	71,735	151,774	69,756	82,018	82,018
EQUIPMENT & FURNITURE	15,132	296,155	221,743	74,412	74,412
LEASEHOLD IMPROVEMENTS	61,627	225,057	178,433	46,624	46,624
TOTAL	148,494	672,986	469,932	203,054	203,054

Statement #12: Part II, Line 15
(Column a, Column b & column c)

Other Assets (continued)

Description	Book Value BOY	Book Value EOY	Fair Market Value
PROGRAM-RELATED INVESTMENT - NMCC	138,640	102,216	45,519
PROGRAM-RELATED LOANS	12,425,085	12,305,085	12,305,085
OTHER RECEIVABLES	133,099	374,801	374,801
TOTAL	12,696,824	12,782,102	12,725,405

Statement #13: Part III, Line 5

Decreases

Description	Amount
(1) FORGIVEN PROGRAM LOANS	120,000
TOTAL	120,000

Statement #14: Part VII, Section
A, Line 8a

States (continued)

Description
CA, CO, CT, FL, GA, AL, HI, IL, IN, IA, KS, LA, ME, MD, MA, MI, MN, MO, NE, NM, NY, NC, OK, OR, AZ, RI, SC, TN, VA, AR, WV, WI

Statement #15: Part VIII, Line 1

List all officers, directors, trustees, foundation managers and their compensation (continued)

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
ELAINE B AGATHER	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 5 0	45,929	0	
JOHN L MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 6 0	45,395	0	
PAUL CAMPBELL	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 6 0	39,521	0	
THOMAS M MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 4 0	40,589	0	
DON MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	GENERAL COUNSEL/DIRECTOR EMERITUS, 40 0	142,200	22,364	
JAMES M MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	GENERAL COUNSEL / DIRECTOR, 25 0	129,300	19,439	
ROBERT J REID	PO BOX 2588, HOBBS, NM 88241-2588	CEO, 40 0	380,031	89,019	
JENNIFER GRASSHAM	PO BOX 2588, HOBBS, NM 88241-2588	SECRETARY/VICE PRESIDENT GRANTS, 40 0	138,586	45,551	
KERRI L FRIZZELL	PO BOX 2588, HOBBS, NM 88241-2588	TREASURER / CFO, 40 0	141,489	45,856	

Name and Address	Relationship	Foundation status	Purpose	Amount
CHARITABLE ORGANIZATIONS				
ALBUQUERQUE ACADEMY 6400 WYOMING BLVD NE ALBUQUERQUE NM 87109-3899	N/A	PC	GENERAL OPERATING SUPPORT	12,500
ALBUQUERQUE COMMUNITY FOUNDATION PO BOX 25266 ALBUQUERQUE NM 87125	N/A	PC	SUPPORT LEA COUNTY 2020 CENSUS	15,000
ALBUQUERQUE SANE COLLABORATIVE PO BOX 37139 ALBUQUERQUE NM 87176	N/A	PC	GENERAL OPERATING SUPPORT	200
AMERICAN COLLEGE OF TRUST AND ESTATE COUNSEL FOUNDATION INC 901 15TH ST NW STE525 WASHINGTON DC 20005	N/A	PC	GENERAL OPERATING SUPPORT	10,000
AMERICAN COLLEGE OF TRUST AND ESTATE COUNSEL FOUNDATION INC 901 15TH ST NW STE525 WASHINGTON DC 20005	N/A	PC	GENERAL OPERATING SUPPORT - MEMORY OF NANCY G FAX	1,000
AMERICAN DIABETES ASSOCIATION INC PO BOX 24244 ALBUQUERQUE NM 87125	N/A	PC	CAMP 180 - HONOR OF DOUGLAS CLARK	1,000
AMERICAN HEART ASSOCIATION 128 S TRYON ST STE1588 CHARLOTTE NC 28202	N/A	PC	GENERAL OPERATING SUPPORT	3,000
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS TX 75231	N/A	PC	SUPPORT ST LOUIS HEART BALL	5,000
AMIGOS BRAVOS INC PO BOX 238 TAOS NM 87571-0238	N/A	PC	GENERAL OPERATING SUPPORT	5,000
ANIMAL HUMANE ASSOCIATION OF NEW MEXICO INC 615 VIRGINIA ST SE ALBUQUERQUE NM 87108	N/A	PC	GENERAL OPERATING SUPPORT	1,000
BARBERSHOP BOOKS 75 MAIDEN LANE STE#1102 NEW YORK NY 10038	N/A	PC	GENERAL OPERATING SUPPORT	2,500
BARNABAS FOUNDATION INC PO BOX 3200 SPRINGFIELD MO 65808	N/A	PC	CAMP BARNABAS SCHOLARSHIPS - MEMORY OF FRANKIE SMITH	6,000
BEYOND HOUSING NEIGHBORHOOD HOUSING SERVICES 6506 WRIGHT WAY PINE LAWN MO 63121	N/A	PC	GENERAL OPERATING SUPPORT	7,838
BOOKS FOR AFRICA INC 370 SELBY AVE STE 305 ST PAUL MN 55102	N/A	PC	GENERAL OPERATING SUPPORT	3,000
BOY SCOUTS OF AMERICA CONQUISTADOR COUNCIL 2603 N ASPEN ROSWELL NM 88201	N/A	PC	FRIENDS OF SCOUTING	7,500
BOY SCOUTS OF AMERICA CONQUISTADOR COUNCIL 2603 N ASPEN ROSWELL NM 88201	N/A	PC	CAMP IMPROVEMENT CHALLENGE CAMPAIGN	5,000
BOY SCOUTS OF AMERICA CONQUISTADOR COUNCIL 2603 N ASPEN ROSWELL NM 88201	N/A	PC	CAMP CAPITAL CAMPAIGN	10,000
BOYS & GIRLS CLUBS OF GREATER DALLAS INC PO BOX 140189 OR 4816 WORTH ST DALLAS TX 75246 DALLAS TX 75214	N/A	PC	GENERAL OPERATING SUPPORT	15,000
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC	N/A	PC	ADULT BEHIND THE CHILD	9,500

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Name and Address	Relationship	Foundation status	Purpose	Amount
301 E BROADWAY HOBBS NM 88240-8433				
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	GENERAL OPERATING SUPPORT	27,467
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	GENERAL OPERATING SUPPORT - MEMORY OF RHONDA COBB	2,500
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	MISTING SYSTEM, FOUNTAIN, EQUIPMENT	18,117
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	PERMANENT ENDOWMENT FUND	670,415
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	PERMANENT ENDOWMENT FUND - HONOR OF JIM AND SUE MADDOX	300,000
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS NM 88240-8433	N/A	PC	PLAY EQUIPMENT AND MATERIALS AT GRADS	700
BRIDGES PROJECT FOR EDUCATION PO BOX 308 TAOS NM 87571-0308	N/A	PC	GENERAL OPERATING SUPPORT	20,000
CANINE COMPANIONS FOR INDEPENDENCE 2965 DUTTON AVE SANTA ROSA CA 95407	N/A	PC	GENERAL OPERATING SUPPORT	250
CASA DE SALUD 3200 CHOUTEAU AVE SAINT LOUIS MO 63103	N/A	PC	GENERAL OPERATING SUPPORT	7,838
CASA OF LEA COUNTY 501 N LINAM HOBBS NM 88240	N/A	PC	OUTDOOR VISITATION AREA	7,500
CHILDREN'S DEFENSE FUND 25 E ST NW WASHINGTON DC 20001	N/A	PC	GENERAL OPERATING SUPPORT	5,000
CHILDREN'S GRIEF CENTER OF NEW MEXICO 3001 TRELIS DR NW ALBUQUERQUE NM 87107	N/A	PC	GENERAL OPERATING SUPPORT - HONOR OF INTERIM EXECUTIVE DIRECTOR SHARI O'LOUGHLIN	250
CHILDREN'S GRIEF CENTER OF NEW MEXICO 3001 TRELIS DR NW ALBUQUERQUE NM 87107	N/A	PC	CAMP CORAZON	2,500
CITY HARVEST INC 6 E 32ND ST 5TH FLOOR NEW YORK NY 10016	N/A	PC	GENERAL OPERATING SUPPORT	8,000
CITY OF HOBBS 200 E BROADWAY HOBBS NM 88240-8302	N/A	GOV	CITY PARK IMPROVEMENTS	2,846,547
CITY OF HOBBS 200 E BROADWAY HOBBS NM 88240-8302	N/A	GOV	HEALTH WELLNESS LEARNING CENTER	7,143,632
CITY OF LOVINGTON 214 S LOVE LOVINGTON NM 88260	N/A	GOV	CINCO DE MAYO PERFORMANCE	10,000
CITY OF LOVINGTON 214 S LOVE LOVINGTON NM 88260	N/A	GOV	LOVINGTON YOUTH CENTER STEAM LAB	35,000
CITY OF LOVINGTON 214 S LOVE LOVINGTON NM 88260	N/A	GOV	SENIOR FITNESS EXERCISE EQUIPMENT FOR SENIOR CENTER	4,988
COALITION FOR THE HOMELESS INC	N/A	PC	GENERAL OPERATING SUPPORT	3,000

Name and Address	Relationship	Foundation status	Purpose	Amount
129 FULTON ST NEW YORK NY 10038				
COMMUNITY FOUNDATION OF WEST TEXAS 6102 82ND ST 8B LUBBOCK TX 79424	N/A	PC	SUPPORT HERO'S LUNCHEON - HONOR OF KENT HANCE	1,000
COMMUNITY PLAYERS OF HOBBS NEW MEXICO INC PO BOX 2153 HOBBS NM 88241-2153	N/A	PC	GENERAL OPERATING SUPPORT	5,000
COMMUNITY PLAYERS OF HOBBS NEW MEXICO INC PO BOX 2153 HOBBS NM 88241-2153	N/A	PC	PROJECTOR	2,471
COMMUNITY PLAYERS OF HOBBS NEW MEXICO INC PO BOX 2153 HOBBS NM 88241-2153	N/A	PC	SUMMER CAMP	19,000
COVENANT VILLAGE INC 1351 ROBINWOOD ROAD GASTONIA NC 28054	N/A	PC	GENERAL OPERATING SUPPORT	25,000
COVENANT VILLAGE INC 1351 ROBINWOOD ROAD GASTONIA NC 28054	N/A	PC	CHRISTMAS EMPLOYEE FUND	800
COVENANT VILLAGE INC 1351 ROBINWOOD ROAD GASTONIA NC 28054	N/A	PC	LEIGH SCHOLARSHIP FUND	1,500
CRADLES TO CRAYONS INC 155 N BEACON ST BRIGHTON MA 02153	N/A	PC	GENERAL OPERATING SUPPORT	3,000
DALLAS MUSEUM OF ART 1717 N HARWOOD DALLAS TX 75201-2398	N/A	PC	GENERAL OPERATING SUPPORT	10,000
DALLAS SYMPHONY ASSOCIATION INC 2301 FLORA STE 300 DALLAS TX 75201-2413	N/A	PC	GENERAL OPERATING SUPPORT	5,000
EMBUDO VALLEY TUTORING ASSOCIATION PO BOX 267 RTE 75 DIXON NM 87527	N/A	PC	GENERAL OPERATING SUPPORT	1,000
FIRST UNITED METHODIST CHURCH 200 E SNYDER HOBBS NM 88240	N/A	PC	CONGO FUND	7,300
FIRST UNITED METHODIST CHURCH 200 E SNYDER HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	10,000
FISHER HOUSE INC 7323 US HWY 90 W STE 107 SAN ANTONIO TX 78227	N/A	PC	GENERAL OPERATING SUPPORT - MEMORY OF FRANCES BARBOGLIO	5,000
FLANCE MANAGEMENT INC 1908 O'FALLON ST SAINT LOUIS MO 63106	N/A	PC	GENERAL OPERATING SUPPORT	7,838
FOUNDATIONS INC 701 E GATE DR STE300 MOUNT LAUREL NJ 08054	N/A	PC	FUNDER TO FUNDER HUDDLE - GRADE LEVEL READING	60,000
FRACTURED ATLAS INC 248 W35TH ST 10TH FLOOR NEW YORK NY 10001	N/A	PC	PINK FUND	3,000
FRIENDS OF THE HOBBS PUBLIC LIBRARY PO BOX 5041 HOBBS NM 88241	N/A	PC	GENERAL OPERATING SUPPORT	500
GEORGIA O'KEEFE MUSEUM 217 JOHNSON ST SANTA FE NM 87501	N/A	PC	GENERAL OPERATING SUPPORT	60,000
GIDEONS INTERNATIONAL INC 1900 N FOWLER HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	3,000
GIRL SCOUTS OF THE DESERT SOUTHWEST SOUTHERN NEW MEXICO AND WEST TEXAS INC 5217 N DIXIE BLVD	N/A	PC	FACILITY IMPROVEMENTS	7,872

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Name and Address	Relationship	Foundation status	Purpose	Amount
ODESSA TX 79762				
GOOD SHEPHERD SCHOOL FOR CHILDREN 1170 TIMBER RUN DR SAINT LOUIS MO 63146	N/A	PC	GENERAL OPERATING SUPPORT	7,838
GUIDANCE CENTER OF LEA COUNTY INC PO BOX 907 HOBBS NM 88241	N/A	PC	BIRTH CERTIFICATE PILOT PROJECT	388
GUIDANCE CENTER OF LEA COUNTY INC PO BOX 907 HOBBS NM 88241	N/A	PC	EMERGENCY TRANSITIONAL HOUSING	16,266
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 5833 HOBBS NM 88241-5833	N/A	PC	CONSTRUCTION COSTS	115,000
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 5833 HOBBS NM 88241-5833	N/A	PC	GENERAL OPERATING SUPPORT - HONOR OF MR AND MRS MODRALL	1,000
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 5833 HOBBS NM 88241-5833	N/A	PC	UTILITY INFRASTRUCTURE	175,000
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 5833 HOBBS NM 88241-5833	N/A	PC	GENERAL OPERATING SUPPORT	28,500
HAVERHILL FOUNDATION FOR EXCELLENCE IN EDUCATION INC PO BOX 1864 HAVERHILL MA 01831	N/A	PC	GENERAL OPERATING SUPPORT - HAVERHILL EDUCATION COALITION	2,000
HAVERHILL PUBLIC SCHOOLS 4 SUMMER ST HAVERHILL MA 01830-5877	N/A	GOV	ATTENDANCE IMPROVEMENT EFFORT	15,000
HAVERHILL PUBLIC SCHOOLS 4 SUMMER ST HAVERHILL MA 01830-5877	N/A	GOV	SUPPORT WELLNESS COMMUNITY ACTIVITIES	5,000
HOBBS HISPANO CHAMBER OF COMMERCE FOUNDATION 113 N SHIPP HOBBS NM 88240	N/A	PC	MARIACHI CHRISTMAS 2017	20,000
HOBBS HISPANO CHAMBER OF COMMERCE FOUNDATION 113 N SHIPP HOBBS NM 88240	N/A	PC	FIESTAS DE SEPTIEMBRE	59,276
HOBBS JAYCEES COMMUNITY FUND INC PO BOX 2372 HOBBS NM 88241-2372	N/A	PC	HOBBS AUGUST NITES	75,204
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	HOBBS EARLY LITERACY PILOT PROJECT (HELP)	33,203
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	HELP PROJECT PROFESSIONAL DEVELOPMENT	35,706
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	HOBBS HIGH SCHOOL BAND DEPARTMENT	1,000
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	LIBRARY BOOK PURCHASE SUMMER 2018	65,000
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	SCIENCE IT'S A GIRL THING 2016-2018	5,771
HOLLINS UNIVERSITY CORPORATION PO BOX 9629 ROANOKE VA 24020-1629	N/A	PC	FRENCH DEPARTMENT	5,000
HOLLINS UNIVERSITY CORPORATION	N/A	PC	HOLLINS FUND	15,000

JF MADDOX FOUNDATION

75-6023767

Name and Address	Relationship	Foundation status	Purpose	Amount
PO BOX 9629 ROANOKE VA 24020-1629				
HOLLINS UNIVERSITY CORPORATION PO BOX 9629 ROANOKE VA 24020-1629	N/A	PC	GENERAL OPERATING SUPPORT - HONOR OF PRESIDENT PAREENA LAWRENCE	640
HOLY ANGELS INC 6600 W WILKINSON BLVD BELMONT NC 28012	N/A	PC	GENERAL OPERATING SUPPORT	2,500
HOLY ANGELS INC 6600 W WILKINSON BLVD BELMONT NC 28012	N/A	PC	OPERATION SANTA CLAUS - MEMORY OF FRANKIE SMITH	500
HORIZONS STUDENT OPPORTUNITIES AND RESULTS FOR NEW MEXICO INC PO BOX 6066 ALBUQUERQUE NM 87197-6066	N/A	PC	GENERAL OPERATING SUPPORT	250
JAL PUBLIC SCHOOLS PO BOX 1386 JAL NM 88252-1386	N/A	GOV	EARLY CHILDCARE AND PRE-KINDERGARTEN CENTER AND PROGRAM SUPPORT	169,966
JUNIOR LEAGUE OF CHARLOTTE INC 1332 MARYLAND AVE CHARLOTTE NC 28209-1598	N/A	PC	THE BLACK DRESS INITIATIVE	2,000
JUNIOR SERVICE LEAGUE OF HOBBS INC PO BOX 723 HOBBS NM 88241-0723	N/A	PC	GENERAL OPERATING SUPPORT	3,000
JUST SAY YES - YOUTH EQUIPPED TO SUCCEED PO BOX 6770863 DALLAS TX 75367-0863	N/A	PC	GENERAL OPERATING SUPPORT	5,000
KANAKUK MINISTRIES 1353 LAKESHORE DRIVE BRANSON MO 65616	N/A	PC	GENERAL OPERATING SUPPORT	10,000
LANDSUN HOMES INC 2002 WESTRIDGE ROAD CARLSBAD NM 88220	N/A	PC	GENERAL OPERATING SUPPORT	5,000
LEA COUNTY COMMISSION FOR THE ARTS INC 122 W BROADWAY HOBBS NM 88240	N/A	PC	BACK OFFICE RESOURCES	1,100
LEA COUNTY COMMISSION FOR THE ARTS INC 122 W BROADWAY HOBBS NM 88240	N/A	PC	BLACK HISTORY MONTH CELEBRATION	2,000
LEA COUNTY COMMISSION FOR THE ARTS INC 122 W BROADWAY HOBBS NM 88240	N/A	PC	EXECUTIVE DIRECTOR SUPPORT	337
LEA COUNTY COMMISSION FOR THE ARTS INC 122 W BROADWAY HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	500
LEA COUNTY MUSEUM INC 103 S LOVE ST LOVINGTON NM 88260-4218	N/A	PC	WEBSITE	2,930
LEA COUNTY SWIMMING AND DIVING 1100 E ROSE LN HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	2,000
LEADERSHIP NEW MEXICO PO BOX 35696 ALBUQUERQUE NM 87176-5696	N/A	PC	CORE GROUP DINNER EVENT - HOBBS	2,500
LEADERSHIP NEW MEXICO PO BOX 35696 ALBUQUERQUE NM 87176-5696	N/A	PC	SUPPORT STATEWIDE LEADERSHIP DEVELOPMENT ACTIVITIES	15,000
LIFE ENRICHMENT CENTER OF CLEVELAND COUNTY INC 222 KINGS MOUNTAIN BOULEVARD KINGS MOUNTAIN NC 28086	N/A	PC	LIFE ENRICHMENT CENTER AT KINGS MOUNTAIN - MEMORY OF BETH SANDERS	1,000
LOVINGTON MAINSTREET CORPORATION PO BOX 1418 LOVINGTON NM 88260	N/A	PC	LIVE ON LOVE STREET CONCERTS 2018-2019	40,000

JF MADDOX FOUNDATION

75-6023767

Name and Address	Relationship	Foundation status	Purpose	Amount
LOVINGTON MAINSTREET CORPORATION PO BOX 1418 LOVINGTON NM 88260	N/A	PC	LOVE LOVINGTON MURAL	995
LOVINGTON MUNICIPAL SCHOOLS 18 W WASHINGTON LOVINGTON NM 88260	N/A	GOV	ASSESSMENT SYSTEM TESTING FEES	13,000
MCCALLIE SCHOOL INC 500 DODDS AVE CHATTANOOGA TN 37404	N/A	PC	HONOR FUND	7,500
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE NEW YORK NY 10028	N/A	PC	GENERAL OPERATING SUPPORT	5,000
MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH GRAND CENTRAL STATION PO BOX 4777 NEW YORK NY 10163-4777	N/A	PC	GENERAL OPERATING SUPPORT	10,000
MISSION SAINT LOUIS 3108 N GRAND BLVD SAINT LOUIS MO 63107	N/A	PC	GENERAL OPERATING SUPPORT	7,837
MUSEUM OF CONTEMPORARY ART DENVER 1485 DELGANY DENVER CO 80202	N/A	PC	GENERAL OPERATING SUPPORT	20,000
MYPOWER INC PO BOX 1756 HOBBS NM 88241	N/A	PC	CURRICULUM EVALUATION	950
MYPOWER INC PO BOX 1756 HOBBS NM 88241	N/A	PC	ELEMENTARY MENTORING CIRCLES FACILITATORS EVALUATION	4,000
MYPOWER INC PO BOX 1756 HOBBS NM 88241	N/A	PC	GENERAL OPERATING SUPPORT & SUMMER CAMPS	270,026
NASHER SCULPTURE CENTER 2001 FLORA ST DALLAS TX 75201	N/A	PC	GENERAL OPERATING SUPPORT	35,000
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K ST NW STE 550 WASHINGTON DC 20006	N/A	PC	SUPPORT 2018 CONFERENCE SYMPOSIUM AND 2019 NATIONAL CONFERENCE	30,000
NATIONAL COWGIRL MUSEUM AND HALL OF FAME 1720 GENDY ST FORT WORTH TX 76107	N/A	PC	GENERAL OPERATING SUPPORT	15,000
NATIONAL JUDICIAL COLLEGE JUDICIAL COLLEGE BLDG UNIVERSITY OF NEVADA RENO NV 89557	N/A	PC	NATIONAL JUDICIAL COLLEGE CONFERENCE COURSE SCHOLARSHIPS	15,000
NATURE CONSERVANCY INC 4245 N FAIRFAX DR STE100 ARLINGTON VA 22203	N/A	PC	NEW MEXICO NATURE CONSERVANCY	15,000
NEW MEXICO BIOPARK SOCIETY INC 903 TENTH ST SW ALBUQUERQUE NM 87102	N/A	PC	GENERAL OPERATING SUPPORT	1,000
NEW MEXICO JUNIOR COLLEGE 5317 N LOVINGTON HWY HOBBS NM 88240-9121	N/A	GOV	WESTERN HERITAGE MUSEUM EXHIBITS	52,840
NEW MEXICO LEGAL AID INC PO BOX 25486 ALBUQUERQUE NM 87125-5486	N/A	PC	LEA COUNTY LEGAL AID	23,919
NEW MEXICO STATE UNIVERSITY FOUNDATION INC PO BOX 3590 LAS CRUCES NM 88003-3590	N/A	PC	FARM SAFETY DAY	1,500
NEW YORK PUBLIC RADIO 160 VARICK ST 9TH FLOOR NEW YORK NY 10013	N/A	PC	GENERAL OPERATING SUPPORT	2,500
ONE LOVE WORLDWIDE 1223 EL CAMINITO HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	15,000
ONESIGHT	N/A	PC	GENERAL OPERATING SUPPORT	5,000

JF MADDOX FOUNDATION

75-6023767

Name and Address	Relationship	Foundation status	Purpose	Amount
4000 LUXOTTICA PL MASON OH 45050-8114				
OPPORTUNITY HOUSE INC PO BOX 1924 HOBBS NM 88241-1924	N/A	PC	SEWER SYSTEM	15,000
OPTION INC PO BOX 2213 HOBBS NM 88241-2213	N/A	PC	PRINTER/FAX MACHINE PURCHASE	2,000
PALMER DRUG ABUSE PROGRAM OF LEA COUNTY INC PO BOX 5185 HOBBS NM 88241-5185	N/A	PC	GENERAL OPERATING SUPPORT	5,000
PALMER DRUG ABUSE PROGRAM OF LEA COUNTY INC PO BOX 5185 HOBBS NM 88241-5185	N/A	PC	SPECIAL PEOPLE PROGRAM SUPPORT	2,500
PASEO PROJECT INC PO BOX 1075 TAOS NM 87571	N/A	PC	GENERAL OPERATING SUPPORT	2,000
PHILANTHROPY ROUNDTABLE 1120 20TH ST STE550 SOUTH WASHINGTON DC 20036	N/A	PC	SUPPORT ANNUAL CONFERENCE	30,000
PHILANTHROPY SOUTHWEST 8350 N CENTRAL EXPRESSWAY STE M-1012 DALLAS TX 75206	N/A	PC	SUPPORT ANNUAL CONFERENCE	35,000
PIATIGORSKY FOUNDATION 14 PENN PLAZA STE1800 NEW YORK NY 10122	N/A	PC	LEA COUNTY COMMUNITY CONCERTS 2018-2019	34,000
PLACES FOR PEOPLE INCORPORATED 4130 LINDELL SAINT LOUIS MO 63108	N/A	PC	GENERAL OPERATING SUPPORT	7,837
POWER OF SELF EDUCATION POSE INC 409 WASHINGTON ST HAVERHILL MA 01832	N/A	PC	COMMUNITY FORUM ON SCHOOL DISCIPLINE	5,000
PRE-GED SCHOOL AT THE CATHEDRAL 5100 ROSS AVE DALLAS TX 75206	N/A	PC	GENERAL OPERATING SUPPORT	10,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE SOLDIERS FIELD BOSTON MA 02163	N/A	PC	GRADUATE SCHOOL OF BUSINESS FUND	2,500
PROJECT 40 31 INC 122 W TAYLOR ST HOBBS NM 88240	N/A	PC	GENERAL OPERATING SUPPORT	5,000
PUBLIC MEDIA OF NEW ENGLAND INC 189 WARD HILL AVE HAVERHILL MA 01835	N/A	PC	MEDIA COMMUNICATIONS GRADE LEVEL READING - HAVERHILL	10,000
PUENTE A LA SALUD COMUNITARIA 1311-A E 6TH ST AUSTIN TX 78702	N/A	PC	GENERAL OPERATING SUPPORT	5,000
REACH OUT AND READ INC 89 S ST STE201 BOSTON MA 02111	N/A	PC	GENERAL OPERATING SUPPORT - PENTUCKET MEDICAL SITE #4043	6,500
READING QUEST 991 CAMINO CONSUELO SANTA FE NM 87507	N/A	PC	GENERAL OPERATING SUPPORT	2,500
ROCKY MOUNTAIN YOUTH CORPS PO BOX 1960 RANCHOS DE TAOS NM 87557- 1960	N/A	PC	GENERAL OPERATING SUPPORT	20,000
RONALD MCDONALD HOUSE CHARITIES OF NEW MEXICO 1011 YALE BLVD NE ALBUQUERQUE NM 87106	N/A	PC	GENERAL OPERATING SUPPORT - HONOR OF EXECUTIVE DIRECTOR JOHN GRASSHAM	250
SACRAMENTO CAMP AND CONFERENCE CENTER INC PO BOX 8 SACRAMENTO NM 88347-0008	N/A	PC	FAMILY LIFE CENTER	2,000

JF MADDOX FOUNDATION

75-6023767

Name and Address	Relationship	Foundation status	Purpose	Amount
SACRAMENTO CAMP AND CONFERENCE CENTER INC PO BOX 8 SACRAMENTO NM 88347-0008	N/A	PC	GENERAL OPERATING SUPPORT	42,500
SAGEBRUSH COMMUNITY CHURCH 6440 COORS BLVD NW ALBUQUERQUE NM 87120	N/A	PC	GENERAL OPERATING SUPPORT	6,360
SAINT JUDE CHILDRENS RESEARCH HOSPITAL 501 SAINT JUDE PLACE MEMPHIS TN 38105-1905	N/A	PC	GENERAL OPERATING SUPPORT	5,000
SAINT JUDE CHILDRENS RESEARCH HOSPITAL 501 SAINT JUDE PLACE MEMPHIS TN 38105-1905	N/A	PC	GENERAL OPERATING SUPPORT - MEMORY OF SARAH "SALLY" LEIGH KING	2,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	GENERAL OPERATING SUPPORT - HONOR OF SUSAN LEIGH MADDOX	5,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	GRADUATE EDUCATION PROGRAM	5,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	INTERNSHIPS	1,500
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	MADDOX EXCELLENCE FUND	7,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	SALEM COLLEGE FUND	2,200
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM NC 27101	N/A	PC	SUSAN LEIGH MADDOX SCIENCE AND MATH EXCELLENCE FUND	16,500
SALVATION ARMY LUBBOCK PO DRAWER 2785 / 1111 16TH ST LUBBOCK TX 79408-2785	N/A	PC	GENERAL OPERATING SUPPORT - MEMORY OF DINAWEEEN LAWRENCE	1,000
SALVATION ARMY SERVICES INC PO BOX 830 818 S FOWLER HOBBS NM 88241-0830	N/A	PC	FOOD PANTRY IMPROVEMENTS	23,865
SAN ANGELO AREA FOUNDATION 221 S IRVING ST SAN ANGELO TX 76903	N/A	PC	MENARD PIONEER REST CEMETERY	5,000
SANDIA PRESBYTERIAN CHURCH 10704 PASEO DEL NORTE NE ALBUQUERQUE NM 87122	N/A	PC	CAPITAL CAMPAIGN	7,500
SANTA FE COMMUNITY FOUNDATION PO BOX 1827 SANTA FE NM 87505-1827	N/A	PC	LARC PROJECT	50,000
SAVE THE CHILDREN FEDERATION INC 501 KINGS HIGHWAY E STE400 FAIRFIELD CT 06825	N/A	PC	AFRICAN CHILDREN HUNGER RELIEF FUND	5,000
SENIORS STANDING STRONG 1002 JICARILLA HOBBS NM 88240	N/A	PC	GUARDIAN ANGEL	15,062
SHARE OUR STRENGTH INC 1030 15TH ST NW STE1100 W WASHINGTON DC 20005	N/A	PC	NO KID HUNGRY - NEW YORK CITY	5,000
SHERI'S MEMORIAL FUND INC 4008 N GRIMES 164 HOBBS NM 88240	N/A	PC	FENCING AND CAMERA EQUIPMENT	24,043
SONLIGHT ADVENTURES INC PO BOX 536 PAGOSA SPRINGS CO 81147	N/A	PC	ENDOWMENT FUND	1,000
SOUTHEAST NEW MEXICO CYCLING 613 E BAJA HOBBS NM 88240-3417	N/A	PC	GENERAL OPERATING SUPPORT	23,000
SOUTHSIDE EARLY CHILDHOOD CENTER 2101 S JEFFERSON AVE	N/A	PC	GENERAL OPERATING SUPPORT	7,837

JF MADDOX FOUNDATION

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Name and Address	Relationship	Foundation status	Purpose	Amount
SAINT LOUIS MO 63104				
SOUTHWEST SYMPHONY PO BOX 101 HOBBS NM 88241-0101	N/A	PC	CONCERT SEASON 2018-2019	80,500
ST ANDREWS PRESBYTERIAN CHURCH 6952 SAINT ANDREWS RD COLUMBIA SC 29212	N/A	PC	GENERAL OPERATING SUPPORT - MEMORY OF SALLY KING	2,500
ST LOUIS CHILDRENS HOSPITAL FOUNDATION 1001 HIGHLANDS PLAZA DR W STE 160 SAINT LOUIS MO 63110	N/A	PC	GENERAL OPERATING SUPPORT - MEMORY OF KEITH KANYON	500
STANFORD UNIVERSITY 301 ENCINA HALL STANFORD CA 94305	N/A	PC	GRADUATE SCHOOL OF BUSINESS	2,500
SUSAN G KOMEN BREAST CANCER FOUNDATION 2316 RANDOLPH ROAD CHARLOTTE NC 28207	N/A	PC	GENERAL OPERATING SUPPORT	5,000
TEACH FOR AMERICA INC 600 N PEARL ST STE2300 DALLAS TX 75201	N/A	PC	GENERAL OPERATING SUPPORT	5,000
TEACHERS COLLEGE COLUMBIA UNIVERSITY 525 W120TH ST BOX 306 NEW YORK NY 10027-6605	N/A	PC	GENERAL OPERATING SUPPORT	5,000
TEAM HAVERHILL INC PO BOX 5034 HAVERHILL MA NM 01835	N/A	PC	HAVERHILL CIVIC HACKATHON	10,000
TEEN COURT OF LEA COUNTY INC PO BOX 831 HOBBS NM 88241-0831	N/A	PC	GENERAL OPERATING SUPPORT	10,000
TEXAS METHODIST FOUNDATION 11709 BOULDER LN STE 100 AUSTIN TX 78726	N/A	PC	MCGREGOR-KAJOBA PROFESSORSHIP ENDOWMENT	500
TEXAS TECH FOUNDATION INC PO BOX 41081 LUBBOCK TX 79409-1081	N/A	PC	GENERAL OPERATING SUPPORT	500
TEXAS TECH FOUNDATION INC PO BOX 41081 LUBBOCK TX 79409-1081	N/A	PC	GENERAL OPERATING SUPPORT	3,000
TEXAS TECH UNIVERSITY PO BOX 4009 LUBBOCK TX 79409-4009	N/A	GOV	SCIENCE IT'S A GIRL THING	60,500
TEXAS TECH UNIVERSITY PO BOX 4009 LUBBOCK TX 79409-4009	N/A	GOV	SCIENCE IT'S A GIRL THING SCHOLARSHIPS	10,450
TEXAS YOUTH TRAPSHOOTERS ASSOCIATION 800 BALTIMORE HEREFORD TX 79045	N/A	PC	GENERAL OPERATING SUPPORT	5,000
THE CARLSBAD ASSOCIATION FOR RETARDED CITIZENS FARM INC PO DRAWER 1808 CARLSBAD NM 88221-1808	N/A	PC	GENERAL OPERATING SUPPORT	5,000
THE MARFAN FOUNDATION INC 22 MANHASSET AVE PORT WASHINGTON NY 11050	N/A	PC	HEARTWORKS GALA	1,000
THE TAOS COMMUNITY FOUNDATION INC PO BOX 1925 TAOS NM 87571	N/A	PC	BUILDING CAMPAIGN	4,800
THE TAOS COMMUNITY FOUNDATION INC PO BOX 1925 TAOS NM 87571	N/A	PC	GENERAL OPERATING SUPPORT	20,000
THE TAOS COMMUNITY FOUNDATION INC PO BOX 1925 TAOS NM 87571	N/A	PC	RIDGE-A-THON	1,200
THERE WITH CARE 2825 WILDERNESS PLACE	N/A	PC	HEARTFELT HUGS - MADELENE CARES	2,000

JF MADDOX FOUNDATION

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Name and Address	Relationship	Foundation status	Purpose	Amount
STE100 BOULDER CO 80301				
TRI-STATE SHOOTING SPORTS FOUNDATION PO BOX 30064 AMARILLO TX 79101-2442	N/A	PC	GENERAL OPERATING SUPPORT	5,000
TRUSTEES OF THE HAVERHILL PUBLIC LIBRARY 99 MAIN ST HAVERHILL MA 01830-5044	N/A	PC	GENERAL OPERATING SUPPORT	10,000
TWIRL A PLAY AND DISCOVERY SPACE INC 225 CAMINO DE LA PLACITA TAOS NM 87571	N/A	PC	GENERAL OPERATING SUPPORT	1,000
UNITED FOR CHANGE CENTER FOR INTERNATIONAL DEVELOPMENT AND GLOBAL CITIZENSHIP 2480 TIMES BLVD STE 204-B HOUSTON TX 77005	N/A	PC	GENERAL OPERATING SUPPORT	52,000
UNITED WAY OF CENTRAL NEW MEXICO 2340 ALAMO AVE SE 2ND FLOOR ALBUQUERQUE NM 87106	N/A	PC	WOMEN IN PHILANTHROPY	1,000
UNITED WAY OF LEA COUNTY INC HOBBS N M PO BOX 1834 HOBBS NM 88241-1834	N/A	PC	ANNUAL CAMPAIGN 2017-2019	157,065
UNITED WAY OF LEA COUNTY INC HOBBS N M PO BOX 1834 HOBBS NM 88241-1834	N/A	PC	BENEFIT CONCERT SUPPORT	122,830
UNIVERSITY CITY CHILDREN'S CENTER 6646 VERNON AVE UNIVERSITY CITY MO 63130	N/A	PC	GENERAL OPERATING SUPPORT	7,837
UNIVERSITY OF NEW MEXICO FOUNDATION INC TWO WOODWARD CENTER 700 LOMAS BLVD NE STE 108 ALBUQUERQUE NM 87131	N/A	PC	GENERAL OPERATING SUPPORT	20,000
UNIVERSITY OF NEW MEXICO FOUNDATION INC TWO WOODWARD CENTER 700 LOMAS BLVD NE STE 108 ALBUQUERQUE NM 87131	N/A	PC	DRS ARTHUR AND ELLEN KAUFMAN COMMUNITY HEALTH - HEROS FUND	25,000
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL PO BOX 309 CHAPEL HILL NC 27514-0309	N/A	PC	MONTROSS BASKETBALL CAMP	2,500
UNIVERSITY OF TEXAS SYSTEM 5323 HARRY HINES BLVD DALLAS TX 75390-7208	N/A	GOV	CIRCLE OF FRIENDS	10,000
UNIVERSITY OF THE SOUTHWEST 6610 N LOVINGTON HWY HOBBS NM 88240-9120	N/A	PC	COMMUNITY PRAYER BREAKFAST	500
WAKE FOREST UNIVERSITY BOX 7227 WINSTON-SALEM NC 27109-7227	N/A	PC	LAW FUND	3,000
WAKE FOREST UNIVERSITY BOX 7227 WINSTON-SALEM NC 27109-7227	N/A	PC	SCHOOL OF LAW SCHOLARSHIP FUND	13,000
WESTERN ENVIRONMENTAL LAW CENTER 1216 LINCOLN ST EUGENE OR 97401	N/A	PC	GENERAL OPERATING SUPPORT	5,000
WHOLLY RAGS RANCHOS DE TAOS PO BOX 1051 TAOS NM 87557-1051	N/A	PC	GENERAL OPERATING SUPPORT	5,000
WILDFLOWER FOUNDATION 1010 W LAKE ST STE100 MINNEAPOLIS MN 55408	N/A	PC	ZINNIA MONTESSORI SCHOOL - HAVERHILL MA	24,000
WILLIAM MARSH RICE UNIVERSITY PO BOX 2593	N/A	PC	ANNUAL FUND	1,000

JF MADDOX FOUNDATION

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Name and Address	Relationship	Foundation status	Purpose	Amount
HOUSTON TX 74659-2593				
WILLIAM MARSH RICE UNIVERSITY PO BOX 2593 HOUSTON TX 74659-2593	N/A	PC	SCHOOL OF ENGINEERING	10,000
WOMEN'S ECONOMIC SELF- SUFFICIENCY TEAM 414 SILVER SW ALBUQUERQUE NM 87102	N/A	PC	GENERAL OPERATING SUPPORT	19,500
WORLD VISION INTERNATIONAL PO BOX 9716 FEDERAL WAY WA 98063	N/A	PC	THRIVE - ALBUQUERQUE WOMEN OF VISION	300
YMCA OF THE NORTH SHORE INC 81 WINTER ST HAVERHILL MA 01830	N/A	PC	HAVERHILL STUDENTS YMCA SUMMER PROGRAM SCHOLARSHIPS	10,000
YOUNG LIFE PO BOX 520 COLORADO SPRINGS CO 80901	N/A	PC	FUNDRAISING CAMPAIGN - FRISCO CHAPTER	500
YOUNG MEN'S CHRISTIAN ASSOCIATION-METROPOLITAN DALLAS 4621 ROSS AVENUE DALLAS TX 75204	N/A	PC	COMMUNITY SERVICES	5,000
CHARITABLE ORGANIZATIONS TOTAL \$14,179,901				
SCHOLARSHIPS				
ANDRE GOMEZ 1405 CAMINO REAL HOBBS NM 88240	NONE	I	2015 MADDOX SCHOLAR	3,567
BEN HAMMOND 2518 GREEN VALLEY TR HOBBS NM 88240	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
BRADY SPEARS 1317 W PAIGE DR HOBBS NM 88240	NONE	I	2014 MADDOX SCHOLAR	5,000
BRENDAN STRICKLAND 1202 DESERT SAGE HOBBS NM 88242	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
BREVIN THOMPSON 915 NAMBE HOBBS NM 88240	NONE	I	2015 MADDOX SCHOLAR	5,000
BROOKE DUNN 5020 W DARK HORSE ROAD HOBBS NM 88240	NONE	I	2016 DISTINGUISHED SCHOLAR	8,685
CADEN BAILEY 1017 W HARRISON LOVINGTON NM 88260	NONE	I	2015 DISTINGUISHED SCHOLAR	24,210
CADEN SANDOVAL 2909 E ANDERSON DRIVE LOVINGTON NM 88260	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
CELINE CUELLAR 1303 W AVE H LOVINGTON NM 88260	NONE	I	2016 MADDOX SCHOLAR	5,000
CESAR CERVANTES 5716 PAWNEE HOBBS NM 88240	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
CHRISTIAN CRAWFORD 1801 W MADISON AVE LOVINGTON NM 88260	NONE	I	2016 MADDOX SCHOLAR	5,000
CRYSTIAN MASSENGILL 1113 W LAUGHLIN HOBBS NM 88240	NONE	I	2013 DISTINGUISHED SCHOLAR	28,505
CYNTHIA JORDAN 1116 N GULF ST HOBBS NM 88240-4811	NONE	I	2016 MADDOX SCHOLAR	5,000
DALLIN MOODY 6418 DAVIS LANE HOBBS NM 88240	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
HALEIGH MORGAN BLUEDORN 2000 W AVENUE J LOVINGTON NM 88260	NONE	I	2016 MADDOX SCHOLAR	5,000
JACKSON DRISKILL 2410 W COLLEGE LANE HOBBS NM 88242	NONE	I	2017 MADDOX SCHOLAR	4,700

JF MADDOX FOUNDATION

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Name and Address	Relationship	Foundation status	Purpose	Amount
JERRY LIU 530 E ZIA DR HOBBS NM 88240	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
KENNETH HAER 116 RACHEL DR LOVINGTON NM 88260	NONE	I	2014 MADDOX SCHOLAR	5,000
KUNAL MANKAD 5001 N CARRIAGE RD HOBBS NM 88242	NONE	I	2017 MADDOX SCHOLAR	4,615
MAKAYLA FRANCO 1309 W TYLER LOVINGTON NM 88260	NONE	I	2017 DISTINGUISHED SCHOLAR	33,701
MARKUS BENAVIDEZ 419 W CIELO DR HOBBS NM 88240	NONE	I	2017 MADDOX SCHOLAR	6,950
MICHAEL LANE MOORE 832 N EAGLE DRIVE HOBBS NM 88240	NONE	I	2013 MADDOX SCHOLAR	2,500
MORGAN KOMAR PO BOX 166 JAL NM 88252	NONE	I	2014 MADDOX SCHOLAR	5,000
NATHAN SMITH 20 BROADMOOR PARK HOBBS NM 88240	NONE	I	2015 MADDOX SCHOLAR	5,000
PRESTON BOVA 1800 N VEGA DR HOBBS NM 88240	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
RACHEL JOHNSON 3521 N NORTHWEST DR HOBBS NM 88240	NONE	I	2014 DISTINGUISHED SCHOLAR	50,350
RUSHI MANKAD 5001 N CARRIAGE ROAD HOBBS NM 88240	NONE	I	2013 MADDOX SCHOLAR	2,500
RYAN HAWKINS 2222 N ADOBE DR HOBBS NM 88240	NONE	I	2013 MADDOX SCHOLAR	2,500
SARAH DRISKILL 2410 W COLLEGE LANE HOBBS NM 88242	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
SCHYLER SAID 1709 W TUMBLEWEED DR HOBBS NM 88242	NONE	I	2014 MADDOX SCHOLAR	5,000
SCOTT KOMAR PO BOX 166 JAL NM 88252	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
SERENITY FULLER 212 E TAOS HOBBS NM 88240	NONE	I	2018 NOTEBOOK COMPUTER RECIPIENT	1,950
SHAYE ELIZABETH SMITH 20 BROADMOOR PARK HOBBS NM 88240	NONE	I	2017 MADDOX SCHOLAR	4,450
VANESSA PALMA 622 E HUMBLE ST HOBBS NM 88240	NONE	I	2015 MADDOX SCHOLAR	3,762
SCHOLARSHIPS TOTAL \$250,495				
TOTAL GRANTS \$14,430,396				

Name and Address	Relationship	Foundation status	Purpose	Amount
CISSY'S FOOD MINISTRY PO BOX 2394 HOBBS NM 88241	N/A	PC	HUNGER RELIEF	7,500
COWBOY JUNCTION CHURCH 9924 N CATCHINGS HOBBS NM 88242	N/A	PC	FOOD DRIVE	4,000
GUIDANCE CENTER OF LEA COUNTY INC PO BOX 907 HOBBS NM 88241	N/A	PC	EMERGENCY TRANSITIONAL HOUSING	25,000
HOBBS HISPANO CHAMBER OF COMMERCE FOUNDATION 113 N SHIPP HOBBS NM 88240	N/A	PC	FIESTAS DE SEPTIEMBRE 2019	75,000
HOBBS HISPANO CHAMBER OF COMMERCE FOUNDATION 113 N SHIPP HOBBS NM 88240	N/A	PC	MARIACHI CHRISTMAS 2018	20,000
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS NM 88241-1030	N/A	GOV	HELP - PARENT ENGAGEMENT	5,600
LEA COUNTY MUSEUM INC 103 S LOVE ST LOVINGTON NM 88260-4218	N/A	PC	NEW WEBSITE	4,571
LEADERSHIP NEW MEXICO PO BOX 35696 ALBUQUERQUE NM 87176-5696	N/A	PC	HOBBS NM PROGRAMS	5,000
SALVATION ARMY SERVICES INC PO BOX 830 818 S FOWLER HOBBS NM 88241-0830	N/A	PC	CLIENT-CHOICE PANTRY	22,860
SALVATION ARMY SERVICES INC PO BOX 830 818 S FOWLER HOBBS NM 88241-0830	N/A	PC	EMERGENCY HOMELESS KITS	10,000
SOUTHWEST SYMPHONY PO BOX 101 HOBBS NM 88241-0101	N/A	PC	CONCERT SEASON 2018-2019	39,500
UNITED WAY OF LEA COUNTY INC HOBBS N M PO BOX 1834 HOBBS NM 88241-1834	N/A	PC	BENEFIT CONCERT 2018	2,170

Statement #18: Part XVI Section
A, Line 11e

Other revenue (continued)

Other revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
PARTNERSHIP DIVIDEND INCOME	900000	684	14	848,256	
PARTNERSHIP OTHER INCOME	900000	56,850	14	306,739	
PARTNERSHIP PORTFOLIO INCOME	900000	679	14	1,708,388	
PARTNERSHIP EXEMPT OTHER INCOME			14	11	
PROGRAM RELATED INVESTMENT OTHER INCOME			14	32,853	
STATE UBTI TAX REFUNDS	900000	37,029	14		
TOTAL		95,242		2,896,247	0