

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation IVOR O'CONNOR MORGAN TRUST		A Employer identification number 75-0990320	
Number and street (or P O box number if mail is not delivered to street address) BANK OF AMERICA NA PO BOX 831		B Telephone number (see instructions) (800) 357-7094	
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 752831041		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>5,166,881</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	113,381	113,757		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	345,056			
	b Gross sales price for all assets on line 6a	1,718,739			
	7 Capital gain net income (from Part IV, line 2)		345,056		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)			-38,409		
12 Total. Add lines 1 through 11	458,437	420,404			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	65,025	26,010		39,015
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	0
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)	1,350	810	0	540
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	12,001	3,447		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	1,266	1,366		
	24 Total operating and administrative expenses. Add lines 13 through 23	79,642	31,633	0	39,555
	25 Contributions, gifts, grants paid	232,000			232,000
26 Total expenses and disbursements. Add lines 24 and 25	311,642	31,633	0	271,555	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	146,795				
b Net investment income (if negative, enter -0-)		388,771			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	141,286	38,349	38,349
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	4,828,325	5,085,673	5,128,532
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			0
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,969,611	5,124,022	5,166,881	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,969,611	5,124,022	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	4,969,611	5,124,022		
31 Total liabilities and net assets/fund balances (see instructions) .	4,969,611	5,124,022		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,969,611
2 Enter amount from Part I, line 27a	2	146,795
3 Other increases not included in line 2 (itemize) ▶ _____	3	8,313
4 Add lines 1, 2, and 3	4	5,124,719
5 Decreases not included in line 2 (itemize) ▶ _____	5	697
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	5,124,022

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	345,056
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	257,364	5,623,771	0 045764
2016	220,599	5,147,907	0 042852
2015	162,980	5,332,405	0 030564
2014	163,978	5,384,960	0 030451
2013	263,656	5,169,275	0 051004

2 Total of line 1, column (d)	2	0 200635
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 040127
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	5,788,242
5 Multiply line 4 by line 3	5	232,265
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,888
7 Add lines 5 and 6	7	236,153
8 Enter qualifying distributions from Part XII, line 4	8	271,555

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax due'. Total amount owed is 1,144.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?' and 'Has the foundation engaged in any activities that have not previously been reported to the IRS?'. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,758,424
b	Average of monthly cash balances.	1b	117,964
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,876,388
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,876,388
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	88,146
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,788,242
6	Minimum investment return. Enter 5% of line 5.	6	289,412

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	289,412
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	3,888
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,888
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	285,524
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	285,524
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	285,524

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	271,555
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	271,555
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	3,888
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	267,667

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				285,524
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			231,433	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	0			
b From 2014.	0			
c From 2015.	0			
d From 2016.	0			
e From 2017.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>271,555</u>				
a Applied to 2017, but not more than line 2a			231,433	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				40,122
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				245,402
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.	0			
b Excess from 2015.	0			
c Excess from 2016.	0			
d Excess from 2017.	0			
e Excess from 2018.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> CHILDREN'S MEDICAL FOUNDATION 1955 MOTOR ST DALLAS, TX 75235	N/A	PC	PEDIATRIC PULMONARY PROGRAM	100,000
CITY OF DALLAS 2200 ROSS AVE DALLAS, TX 75201	N/A	PC	ANIMAL CONTROL DIVISION	132,000
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 502 187 INVESCO BALANCED-RISK ALLOCATION FUND CL R6		2018-02-01	2018-11-30
1 3912 507 AQR LONG-SHORT EQUITY FUND CL I		2017-02-01	2018-11-30
763 484 AQR LONG-SHORT EQUITY FUND CL I		2018-06-29	2018-11-30
1868 272 BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO INSTL CL		2018-02-01	2018-11-30
3191 42 AGGREGATE BOND CTF		2017-12-08	2018-01-31
9800 411 AGGREGATE BOND CTF		2017-01-31	2018-01-31
1359 311 AGGREGATE BOND CTF		2017-01-31	2018-11-30
332 815 SMALL CAP GROWTH LEADERS CTF		2012-09-21	2018-08-17
601 406 EMERGING MARKETS STOCK COMMON TRUST FUND		2015-10-31	2018-01-31
225 662 MID CAP GROWTH CTF		2012-09-21	2018-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,238		5,539	-301
45,776		51,606	-5,830
8,933		9,727	-794
17,954		18,809	-855
53,055		53,557	-502
162,926		162,886	40
21,819		22,431	-612
11,386		8,724	2,662
40,712		28,907	11,805
8,558		8,019	539

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-301
			-5,830
			-794
			-855
			-502
			40
			-612
			2,662
			11,805
			539

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
198 567 DIVIDEND INCOME COMMON TRUST FUND		2012-09-21	2018-11-30
1 24 ISHARES CORE TOT U S BD MKT ETF		2016-10-14	2018-01-31
95 ISHARES CORE TOT U S BD MKT ETF		2017-12-04	2018-01-31
81 ISHARES CORE TOT U S BD MKT ETF		2017-01-31	2018-01-31
310 ISHARES CORE TOT U S BD MKT ETF		2017-01-31	2018-01-31
40 ISHARES CORE TOT U S BD MKT ETF		2017-01-31	2018-11-30
920 ISHARES CORE S&P MID CAP ETF		2017-01-31	2018-01-31
67 ISHARES CORE S&P MID CAP ETF		2017-01-31	2018-11-30
1704 ISHARES RUSSELL 2000 ETF		2017-01-31	2018-01-31
404 ISHARES RUSSELL 2000 ETF		2017-01-31	2018-03-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,453		13,113	340
2,594		2,674	-80
10,267		10,368	-101
8,754		8,774	-20
33,502		33,577	-75
4,194		4,332	-138
179,419		154,661	24,758
12,552		11,263	1,289
266,406		230,345	36,061
61,243		54,612	6,631

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			340
			-80
			-101
			-20
			-75
			-138
			24,758
			1,289
			36,061
			6,631

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
76 ISHARES RUSSELL 2000 ETF		2017-01-31	2018-11-30
1 312 612 THE MERGER FD		2017-12-04	2018-01-31
3378 587 THE MERGER FD		2016-06-30	2018-01-31
481 361 CATALYST/MILLBURN HEDGE STRATEGY FUND CL I		2018-02-01	2018-11-30
14 283 PIMCO HIGH YIELD FD INSTL CL		2017-12-04	2018-11-30
302 108 PRINCIPAL MIDCAP BLEND FUND INSTL CL		2017-02-01	2018-11-30
776 VANGUARD FTSE DEVELOPED MARKETS ETF		2017-12-04	2018-06-29
16 VANGUARD FTSE DEVELOPED MARKETS ETF		2017-03-31	2018-06-29
1237 VANGUARD FTSE DEVELOPED MARKETS ETF		2017-03-31	2018-06-29
96 VANGUARD FTSE DEVELOPED MARKETS ETF		2017-01-31	2018-06-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,540		10,274	1,266
5,061		4,992	69
54,699		52,199	2,500
15,432		15,307	125
121		128	-7
8,414		6,994	1,420
33,309		34,447	-1,138
687		630	57
53,098		48,697	4,401
4,121		3,636	485

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,266
			69
			2,500
			125
			-7
			1,420
			-1,138
			57
			4,401
			485

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
34 VANGUARD FTSE DEVELOPED MARKETS ETF		2017-01-31	2018-11-30
1 910 VANGUARD FTSE EMERGING MKTS ETF		2016-05-31	2018-01-31
88 VANGUARD FTSE EMERGING MKTS ETF		2018-06-29	2018-11-30
100 VANGUARD S&P 500 ETF		2016-01-11	2018-11-30
2568 299 WELLS FARGO ABSOLUTE RETURN FUND INSTL CL		2017-01-31	2018-11-30
2623 936 WELLS FARGO ABSOLUTE RETURN FUND INSTL CL		2016-01-11	2018-11-30
5245 857 HIGH QUALITY CORE COMMON TRUST FUND		2012-09-21	2018-01-31
5670 326 STRATEGIC GROWTH COMMON TRUST FUND		2013-04-30	2018-01-31
1597 698 STRATEGIC GROWTH COMMON TRUST FUND		2013-04-30	2018-08-17
749 282 LARGE CAP CORE CTF		2018-01-31	2018-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,349		1,288	61
45,336		30,762	14,574
3,486		3,703	-217
25,297		17,726	7,571
28,072		27,121	951
28,680		25,662	3,018
94,237		79,317	14,920
100,637		76,156	24,481
30,792		27,190	3,602
7,364		7,496	-132

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			61
			14,574
			-217
			7,571
			951
			3,018
			14,920
			24,481
			3,602
			-132

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
602 528 MID CAP CORE CTF		2018-01-31	2018-11-30
1 CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,771		6,034	-263
			17,527

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-263

TY 2018 Accounting Fees Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE - BOA	1,350	810		540

TY 2018 General Explanation Attachment**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	FEDERAL FOOTNOTE	PART VIII LIST OF OFFICERS AND DIRECTORS	THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N A AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR THE TIME SPENT BY THE TRUSTEE, RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES

TY 2018 Investments Corporate Stock Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
464287200 ISHARES CORE S&P 500		
464287507 ISHARES CORE S&P MID	157,694	197,611
464287655 ISHARES RUSSELL 2000	121,682	171,258
73935S105 POWERSHARES DB COMMO		
921943858 VANGUARD FTSE DEVELO	382,421	386,990
922908553 VANGUARD REIT ETF		
97717X701 WISDOMTREE EUROPE HE		
466001864 IVY ASSET STRATEGY F		
38145C646 GOLDMAN SACHS STRATE		
693390841 PIMCO HIGH YIELD FD	55,967	54,168
202671913 AGGREGATE BOND CTF	342,128	337,382
207543877 SMALL CAP GROWTH LEA	75,481	77,765
29099J109 EMERGING MARKETS STO	242,807	246,417
302993993 MID CAP VALUE CTF	101,859	100,996
303995997 SMALL CAP VALUE CTF	82,308	74,033
323991307 MID CAP GROWTH CTF	109,797	106,472
45399C107 DIVIDEND INCOME COMM	311,537	290,484
99Z466163 HIGH QUALITY CORE CO		
99Z466197 INTERNATIONAL FOCUSE	373,588	396,042
99Z501647 STRATEGIC GROWTH COM	227,254	213,061
464287226 ISHARES CORE US AGGR	57,297	56,333
464287234 ISHARES MSCI EMERGIN		
921937835 VANGUARD TOTAL BD MA		
922042858 VANGUARD FTSE EMERGI	115,235	132,969
922908363 VANGUARD S&P 500 ETF	390,506	506,271
09256H286 BLACKROCK STRATEGIC		
63872T729 NATIXIS ASG MANAGED		
94987W737 WELLS FARGO ABSOLUTE	49,640	52,939
589509108 THE MERGER FD		
00203H446 AQR LONG-SHORT EQUIT		

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
00203H859 AQR MANAGED FUTURES	61,497	55,671
62827P816 CATALYST/MILLBURN HE	137,815	130,907
74253Q747 PRINCIPAL MIDCAP BLE	138,552	135,679
46138B103 INVESCO DB COMMODITY	301,186	261,675
09257V201 BLACKSTONE ALTERNATI	110,953	107,632
09260B382 BLACKROCK STRATEGIC	311,025	304,468
00142R539 INVESCO BALANCED-RIS	117,336	109,251
99Z639934 LARGE CAP CORE CTF	261,120	239,635
99Z639942 MID CAP CORE CTF	239,998	206,300
99Z639959 SMALL CAP CORE CTF	208,990	176,123

TY 2018 Other Decreases Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320

Description	Amount
NET ROUNDING ADJ	8
ROC ADJ - PRIOR YEAR	684
COST BASIS ADJ	5

TY 2018 Other Expenses Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ALLOCABLE EXPENSE-PRINCI	633	633		0
OTHER ALLOCABLE EXPENSE-INCOME	633	633		0
FROM PARTNERSHIP/S-CORP		100		0

TY 2018 Other Income Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM PARTNERSHIP/S-CORP		-38,409	

TY 2018 Other Increases Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320

Description	Amount
COMMON TRUST FUND TIMING ADJ	4,906
MUTUAL FUND INCOME ADJ	2
PARTNERSHIP BASIS ADJ	3,405

TY 2018 Taxes Schedule**Name:** IVOR O'CONNOR MORGAN TRUST**EIN:** 75-0990320

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,973	1,973		0
EXCISE TAX - PRIOR YEAR	3,522	0		0
EXCISE TAX ESTIMATES	5,032	0		0
FOREIGN TAXES ON QUALIFIED FOR	1,062	1,062		0
FOREIGN TAXES ON NONQUALIFIED	412	412		0