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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation

Gilhousen Family Foundation

Number and street (or P O box number if mail is not delivered to street address)

599 High Tower Road

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

Bozeman, MT 59718

A Employer identification number

74-2938609

B Telephone number (see instructions)

(406) 600-6816

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

\$ 470,050

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,308,600		
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	7,374	7,374	7,374
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a _____			
	7 Capital gain net income (from Part IV, line 2)			
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	26			
12 Total. Add lines 1 through 11	2,316,000	7,374	7,374	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	70,644		70,644
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	14,350		14,350
	c Other professional fees (attach schedule)	3,300		3,300
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	5,780		5,780
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy	6,960		6,960
	21 Travel, conferences, and meetings	2,269		2,269
	22 Printing and publications			
	23 Other expenses (attach schedule)	4,630		4,630
	24 Total operating and administrative expenses. Add lines 13 through 23	107,933	0	107,933
	25 Contributions, gifts, grants paid	2,155,350		2,155,350
	26 Total expenses and disbursements. Add lines 24 and 25	2,263,283	0	2,263,283
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	52,717		
	b Net investment income (if negative, enter -0-)		7,374	
c Adjusted net income (if negative, enter -0-)			7,374	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	58,033	107,157	107,157
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	359,300	362,893	362,893
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	417,333	470,050	470,050	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	417,333	470,050	
	30	Total net assets or fund balances (see instructions)	417,333	470,050	
31	Total liabilities and net assets/fund balances (see instructions) .	417,333	470,050		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	417,333
2	Enter amount from Part I, line 27a	2	52,717
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	470,050
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	470,050

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,373,418		
2016	2,199,013	406,989	5 40313
2015	2,075,103	470,116	4 41402
2014	2,990,327	1,343,146	2 22636
2013	2,456,508	3,138,030	0 78282

2 Total of line 1, column (d)	12 826328
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	2 565266
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	
5 Multiply line 4 by line 3	
6 Enter 1% of net investment income (1% of Part I, line 27b)	74
7 Add lines 5 and 6	74
8 Enter qualifying distributions from Part XII, line 4	2,263,283

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	74
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	74
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	74
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	7,012
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	7,012
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,938
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 6,938 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>Karen Gilhousen</u> Telephone no ▶ <u>(858) 558-9200</u>			

Located at ▶ 599 High Tower Road Bozeman MT ZIP+4 ▶ 59718

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b No
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b No
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Karen Gilhousen 599 High Tower Road Bozeman, MT 59718	President 0 50	0		
Patricia A Guptill 13205 SW Whistling Way Beaverton, OR 97008	Director 0 50	0		
Patricia A Guptill 13205 SW Whistling Way Beaverton, OR 97008	Foundation Adm 28 00	70,644		
Karen Gilhousen 599 High Tower Road Bozeman, MT 59718	Vice President 0 50	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CALVERT SOCIAL INVST FDN NOTES - NON PROFIT ORG USING COMMUNITY INVESTMENT TO FINANCE AFFORDABLE HOMES, FUND SMALL BUSINESSES, AND ENGAGE IN COMMUNITY DEVELOPMENT	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	74
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	74
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	74
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	74
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,263,283
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,263,283
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	74
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,263,209

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013. 2,304,776				
b From 2014. 2,954,324				
c From 2015. 2,077,083				
d From 2016. 2,192,198				
e From 2017. 2,373,496				
f Total of lines 3a through e.	11,901,877			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 2,263,283				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).	0			
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				
e Remaining amount distributed out of corpus	2,263,283			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,165,160			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	2,304,776			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	11,860,384			
10 Analysis of line 9				
a Excess from 2014. 2,954,324				
b Excess from 2015. 2,077,083				
c Excess from 2016. 2,192,198				
d Excess from 2017. 2,373,496				
e Excess from 2018. 2,263,283				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Karen Gilhousen

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PATTI GILHOUSEN GUPTILL
599 HIGH TOWER ROAD
BOZEMAN, MT 59718
(406) 600-6816
FOUNDATION ADMIN@GILHOUSEN.NET

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c Any submission deadlines

ALL MATERIALS MUST BE RECEIVED BY 3/31, 6/30, 9/30, OR 12/31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GIVING FOCUS IS ON GALLATIN COUNTY MONTANA PRE-SELECTED CHARITIES ONLY OUTSIDE OF MONTANA NO GIVING FOR SPORTS OR PARKS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> HELP CENTER INC 421 EAST PEACH BOZEMAN, MT 59715	NONE	PC	GENERAL - MATCHING GRANT	75,000
SEE ATTACHED LISTING OF DONEERECEIPI VARIOUS BOZEMAN, MT 59718	NONE	PC	SEE ATTACHED LISTING OF DONEE/RECIPIENTS	2,080,350
Total			3a	
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities.				
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue				
a REFUNDS RECEIVED _____				26
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e).				
13 Total. Add line 12, columns (b), (d), and (e).				
				26
				26

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-11-15	*****	May the IRS discuss this return with the preparer shown below? (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	G Todd Bright				P01251013
	Firm's name ► BRIGHT & BRIGHT LLP				Firm's EIN ► 75-1045245
Firm's address ► 5944 LUTHER LN STE 600 DALLAS, TX 752255918					Phone no (214) 363-0211

TY 2018 Accounting Fees Schedule**Name:** Gilhousen Family Foundation**EIN:** 74-2938609**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	14,350	0	0	14,350

TY 2018 Other Expenses Schedule**Name:** Gilhousen Family Foundation**EIN:** 74-2938609**Software ID:** 18007218**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCRIPTIONS	1,802			1,802
OFFICE SUPPLIES	383			383
PAYROLL ADMINISTRATION FEES	2,345			2,345
POSTAGE	100			100

TY 2018 Other Income Schedule**Name:** Gilhousen Family Foundation**EIN:** 74-2938609**Software ID:** 18007218**Software Version:** 2018v3.1**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
REFUNDS RECEIVED	26		

TY 2018 Other Professional Fees Schedule**Name:** Gilhousen Family Foundation**EIN:** 74-2938609**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	3,300	0	0	3,300

TY 2018 Taxes Schedule**Name:** Gilhousen Family Foundation**EIN:** 74-2938609**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	5,780			5,780

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491319031399							
<div>Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small></div>		<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Go to www.irs.gov/Form990 for the latest information</div>			<div>OMB No 1545-0047</div> <div>2018</div>						
<div>Name of the organization</div> <div>Gilhousen Family Foundation</div>				<div>Employer identification number</div> <div>74-2938609</div>							
<div>Organization type (check one)</div>											
<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>						<div>Section:</div> <div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div> <div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>					
<div>Check if your organization is covered by the General Rule or a Special Rule.</div> <div>Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions</div>											
<div>General Rule</div> <div><input checked="" type="checkbox"/> For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.</div>											
<div>Special Rules</div> <div><input type="checkbox"/> For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$</div>											
<div>Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).</div>											
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF		Cat No 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2018)							

Name of organization Gilhousen Family Foundation	Employer identification number 74-2938609
--	---

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KAREN M GILHOUSEN 599 HIGH TOWER RD BOZEMAN, MT 59718	 \$ 2,308,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

74-2938609

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization Gilhousen Family Foundation	Employer identification number 74-2938609
--	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>

Grants in Montana

Children's Services

Beartooth Mountain Christian Ministries	foster siblings camp - Camp Velocity	\$	10,500
Big Brothers Big Sisters of Gallatin County	mentoring program for children; program support for Gallatin county children	\$	5,000
Eagle Mount	Support for: "Adventure Days" summer program	\$	35,000
Gallatin County 4-H Foundation	scholarships for leadership development; robotics, SET, and other non-animal projects	\$	7,000
Gallatin County Casa/GAL Program	support for court-appointed child advocates	\$	10,000
Greater Gallatin United Way	KidsLink afterschool program	\$	40,000
Hopa Mountain	youth leadership	\$	4,000
Intermountain	support for children with extreme emotional needs; help to build a chapel	\$	25,000
Montana Council Boy Scouts of America	support for non-traditional after-school troops	\$	10,500
Montana Future Farmers of American Fd	FFA state-wide conference support	\$	1,000
Thrive	support for Belgrade and Bozeman Parent Place & for the Partnership Project which works with young parents in the home	\$	100,000
Windhorse Equine Learning	scholarships for equine learning program	\$	2,500
Youth Empowerment Services	program working with teens in Anaconda	\$	3,000
Subtotal		\$	253,500

Arts

Bozeman Symphony Society	operating expenses for local symphony	\$	25,000
Intermountain Opera	production expense for spring and fall operas	\$	20,000
KGLT radio	support for episodes of Christi the Wordsmith	\$	2,000
(payee: Friends of KGLT, Inc)			
Livingston Center for Arts & Culture	support for show involving high school artists	\$	1,000
Montana Association of Symphony Orche	general operating support	\$	1,000
Montana Ballet Company	operating expense for school and performances	\$	8,000
Montana PBS	support for the following:		
(payee: Friends of Montana PBS)	11th & Grant with Eric Funk	\$	15,000
	The Last Artifact	\$	2,000
Montana State University Foundation	Shakespeare in the Parks	\$	25,000
Montana TheatreWorks	production expenses for Oklahoma! for family oriented theater	\$	12,000
Subtotal		\$	111,000

Environment

Montana Conservation Corps	support for teens and young adults working on pub	\$	5,000
Montana Raptor Conservation Center	operating support for raptor rehabilitation	\$	4,000
Nature Conservancy	conservation on the Northern Great Plains native grasslands	\$	12,500
Subtotal		\$	21,500

Community Building

American Red Cross of MT	funds for emergency readiness in Gallatin County	\$	3,000
Belgrade Community Library Foundation	funds for new materials and their processing; also funds to support programming for young children and teens	\$	15,000
Bozeman Area Community Foundation	support for youth philanthropy program	\$	5,000
Bozeman Public Library Foundation	support for children's festival of the book	\$	2,000
Community Mediation Center	support for low-income Family Mediation program which helps parents negotiate better parenting plans outside the courtroom	\$	32,500
Deliver Fund	support to get leaders of sex trafficking rings caught and prosecuted	\$	16,000
Greater Gallatin United Way	operating support. Funds gathered from the community are distributed to various non- profits depending on community needs and board grant request assessment	\$	60,000
Heart of the Valley Animal Shelter	general operating support for animal shelter	\$	10,000
Montana Meth Project	using social media, advertising, and an interactive Web-site to divert youth from first time meth use	\$	50,000
Sacred Portion Children's Outreach	support for adoptive parent support group	\$	10,350
Subtotal		\$	203,850

Christian Outreach

Montana Young Life (payee: Young Life)	support for a new Young Life chapter in Belgrade	\$	10,000
Christian Media Ministries	support for Christian radio stations	\$	10,000
Nations (payee: CRU)	support for Christian native college students	\$	600
ROC Wheels	support for Youth program to sponsor and build wheelchairs for children in need worldwide	\$	76,500
The Rock Youth Center	operating expenses for Christian Youth Center	\$	50,000
Subtotal		\$	147,100

Education

Bozeman Public Library Foundation	support for a Bozeman Book project	\$	1,000
Central Montana Youth Mentoring	support for a mentoring program in Lewiston	\$	2,500
Children's Museum of Bozeman	assist with STEAM lab	\$	10,000
C.M. Russell Museum	support for art education program	\$	2,500
Yellowstone Theological Institute	institution of a new graduate level theological school in Bozeman	\$	888,500
Subtotal		\$	904,500

Human Services

Alive Again Life Recovery Mission	support for addiction recovery program in GC	\$	5,000
Befrienders	program matching seniors with community volunteers for activities & friendship	\$	1,000
Belgrade Senior Center	support for community gathering activities and shared meals for seniors in Belgrade	\$	17,000
Family Promise of Gallatin Valley	operating expenses for program that works with homeless families	\$	35,000
Gallatin County Love INC	salary support for portions of three staff positions	\$	25,000
Haven	direct services to clients and operating expenses for domestic violence shelter	\$	60,000
Help Center Inc	Crisis lines, emergency response, sexual assault counseling, etc	\$	75,000
HRDC Housing (payee: HRDC District IX)	support for case management services connected with housing program	\$	35,000
HRDC Personal Care (payee: HRDC District IX)	funds for services to help seniors remain in their homes	\$	17,000
Montana Food Bank Network	support for Backpack program for MT food banks	\$	5,000
Mountain Home Montana	support for Parent Child Interaction Therapy certification for the agency	\$	10,000
Project Homeless Connect (payee: HRDC District IX)	event to connect homeless persons with local services – many agencies participate	\$	1,000
Reach, Inc	new communications system equipment	\$	1,000
Veterans Yoga Project	yoga instruction retreat for veterans in Montana	\$	3,000
	Subtotal	\$	290,000

Health Care

American Heart Association of MT	CPR Anytime kits for infants - to distribute to families with an at-risk infant birth in GC	\$	5,000
Cancer Support Community Montana	education and enrichment for cancer survivors and their families	\$	10,000
Cody Dieruf Benefit Foundation	support for Mother's retreat	\$	1,000
Community Health Partners	mental health capacity for the West Yellowstone community , as well as PAT parenting program	\$	40,000
Realize Hope	support for concerts given by Jason DeShaw in Gallatin County high schools concerning mental health and suicide prevention	\$	2,500
Rocky Mountain Hemophilia & Bleeding	support for annual women's retreat	\$	1,000
	Subtotal	\$	59,500

Subtotal Grants in Montana **\$ 1,990,950**

Grants in Oregon

Board of Camp and Retreat Ministry of the Oregon Idaho Annual Conference	support for Camp Magruder maintenance	\$	2,500
Children First for Oregon	Support for the Oregon Foster Youth Connection	\$	9,000
FASCETS	operating support - agency teaches about ARND and how to approach children who have it	\$	7,500
First United Methodist Church Beavertor	support for general church needs	\$	12,000
Seven Thunders	support for Christian Zen teaching group	\$	3,000
Subtotal Grants in Oregon		\$	34,000

National & International Grants

Central Asia Institute Bozeman, MT	funds for tent schools in border regions of Afghanistan & Pakistan	\$	13,200
Guidestar Grand Rapids, MI	operating support for national website	\$	1,250
Holy Spirit Renewal Ministries Lansing, MI	supporting ministry, technology upgrades, and general operating expenses	\$	20,000
Inspire International Richmond, VA	support for "Children's Festivals" in India and adult literacy classes for the Bhil tribe	\$	15,000
Providence Classical School Spring, TX	assistance for parents to pay new security fees	\$	3,500
Sahaya International Davis, CA	support for Lamling Vista School in Nagaland, India	\$	1,500
Subtotal National & International		\$	54,450

Next Generation Giving Program

Halo for Freedom Warrior Foundation Willow Park, TX	provides a wild boar hunt for veterans for social engagement	\$	250
Lift for the 22 Beaverton, OR	suicide prevention through gym memberships for veterans	\$	200
Next Level Basketball Academy Salem, OR	basketball skills taught with social thinking for adolescents	\$	500
Subtotal Next Generation		\$	950

Overall Total Grants 2018: **\$ 2,080,350**

Alive Again Life Recovery Mission	P.O. Box 10001	Bozeman	MT	59719	PC	None
American Heart Association MT	816 So. Figueroa St	Los Angeles	CA	90017	PC	None
American Red Cross of MT	1300 28th St. South	Great Falls	MT	59405	PC	None
Beartooth Mountain Christian Ministries	130 Trinity Trail	Fishtail	MT	59028	PC	None
Befrienders	807 North Tracy Ave	Bozeman	MT	59715	PC	None
Belgrade Community Library Foundation	P.O. Box 1563	Belgrade	MT	59714	PC	None
Belgrade Senior Center	92 E. Cameron	Belgrade	MT	59714	PC	None
Big Brothers Big Sisters of Gallatin County	15 South 8th Ave	Bozeman	MT	59715	PC	None
Board of Camp and Retreat Ministry of the Oregon-I	1505 SW 18th Ave	Portland	OR	97201	PC	None
Bozeman Area Community Foundation	111 S. Grand Ave, Suite 214	Bozeman	MT	59715	PC	None
Bozeman Public Library Foundation	626 E Main	Bozeman	MT	59715	PC	None
Bozeman Symphony Society	1001 West Oak St Suite 201	Bozeman	MT	59715	PC	None
C.M. Russell Museum	400 13th St North	Great Falls	MT	59401	PC	None
Cancer Support Community Montana	102 S. 11th Ave	Bozeman	MT	59715	PC	None
Central Asia Institute	P.O. Box 7209	Bozeman	MT	59771	PC	None
Central Montana Youth Mentoring	505 W. Main #321	Lewiston	MT	59457	PC	None
Children First for Oregon						

Grantee Name	Grantee Street Address	Grantee City	Grantee State	Grantee Zip	Fdn Status	Relationship?
	P.O. Box 14914	Portland	OR	97293	PC	None
Children's Museum of Bozeman	202 South Willson Ave	Bozeman	MT	59715	PC	None
Christian Media Ministries	201 W. Madison Ave, Suite 100	Belgrade	MT	59714	PC	None
Cody Dieruf Benefit Foundation	P.O. Box 6044	Bozeman	MT	59771	PC	None
Community Health Partners	126 S. Main St	Livingston	MT	59047	PC	None
Community Mediation Center	101 East Mendenhall St	Bozeman	MT	59715-36	PC	None
CRU (Nations)	410 Sheridan Ave	Bozeman	MT	59718	PC	None
Deliver Fund	P.O. Box 11878	Bozeman	MT	59719	PC	None
Eagle Mount	6901 Goldenstein Lane	Bozeman	MT	59715	PC	None
Family Promise of Gallatin Valley	P.O. Box 475	Bozeman	MT	59771	PC	None
FASCETS	P.O. Box 80241	Portland	OR	97280	PC	None
First United Methodist Church Beaverton	12555 SW 4th	Beaverton	OR	97005		
Friends of KGLT Inc	P.O. Box 721	Bozeman	MT	59771	PC	None
Friends of Montana PBS	P.O. Box 10715	Bozeman	MT	59719-07	PC	None
Gallatin 4-H Foundation	903 North Black Ave	Bozeman	MT	59715	PC	None
Gallatin County CASA/GAL Program	615 S. 16th Ste 313	Bozeman	MT	59715	PC	None
Gallatin County Love INC	P.O. Box 7117	Bozeman	MT	59771-71	PC	None
Greater Gallatin United Way	945Technology Blvd #101F	Bozeman	MT	59718	PC	None

	Grantee Street Address	Grantee City	Grantee State	Grantee Zip	Fdn Status	Relationship?
Guidestar	945 Technology Blvd #101F	Bozeman	MT	59718	PC	None
Halo for Freedom Warrior Foundation	4801 Courthouse St. Ste 220	Williamsburg	VA	23188	PC	None
Haven	100 Spanish Oak Rd	Willow Park	TX	76087	PC	None
Heart of the Valley Humane Society	P.O. Box 752	Bozeman	MT	59771	PC	None
Help Center Inc	P.O. Box 11390	Bozeman	MT	59719	PC	None
Holy Spirit Renewal Ministries	421 East Peach	Bozeman	MT	59715	PC	None
Hopa Mountain	5455 W Willoughby	Lansing	MI	48911	PC	None
HRDC District IX	P.O.Box 10892	Bozeman	MT	59719	PC	None
Inspire International	32 S. Tracy Ave	Bozeman	MT	59715	PC	None
Intermountain	1900 Chamberlayne Ave	Richmond	VA	23222	PC	None
Intermountain Opera	500 S. Lamborn St	Helena	MT	59601	PC	None
Lift for the 22	P.O. Box 37	Bozeman	MT	59771-00	PC	None
Livingston Center for Arts & Culture	18580 SW Shaw St	Beaverton	OR	97078	PC	None
Montana Association of Symphony Orchestras	119 S Main St	Livingston	MT	59047	PC	None
Montana Ballet Company	3228 W Mendenhall St	Bozeman	MT	59715	PC	None
Montana Conservation Corps	2304 N. 7th Ave Ste C3	Bozeman	MT	59715	PC	None
Montana Council Boy Scouts of America	206 N Grand Ave	Bozeman	MT	59715	PC	None

1902 West Dickerson Ste 104	Bozeman					
Montana Food Bank Network						
5625 Expressway	Missoula	MT	59808	PC	None	
Montana Future Farmers of America						
502 S 19th Ave Suite 113	Bozeman	MT	59718	PC	None	
Montana Meth Project						
P.O. Box 8944	Missoula	MT	59807	PC	None	
Montana Raptor Conservation Center						
P.O. Box 4061	Bozeman	MT	59772	PC	None	
Montana State University Foundation						
1501 S. 11th Ave	Bozeman	MT	59715	PC	None	
Montana TheatreWorks						
P.O. Box 28	Bozeman	MT	59715	PC	None	
Mountain Home Montana						
2606 South Ave West	Missoula	MT	559804	PC	None	
Nature Conservancy						
4245 North Fairfax Dr Ste 100	Arlington	VA	22203-16	PC	None	
Next Level Basketball Academy						
1420 McDonald St NE	Salem	OR	97301	PC	None	
Providence Classical School						
18100 Stuebner Airline Rd	Spring	TX	77379	PC	None	
Reach, Inc.						
322 Gallatin Park Dr.	Bozeman	MT	59715	PC	None	
Realize Hope						
4444 Conestoga Circle	Bozeman	MT	59715	PC	None	
ROC Wheels						
P.O. Box 11765	Bozeman	MT	59719	PC	None	
Rocky Mountain Hemophilia & Bleeding Disorders Ass						
1627 West Main St #142	Bozeman	MT	59715	PC	None	
Sacred Portion Children's Outreach						
P.O. Box 11486	Bozeman	MT	59719	PC	None	
Sahaya International						
1504 Portola Street	Davis	CA	95616	PC	None	
Seven Thunders						
1333 Skyland Dr	Lake Oswego	OR	97034	PC	None	

The Rock Youth Center	214 North 11th Ave	Bozeman	MT	59715	PC	None
Thrive	P.O. Box 6637	Bozeman	MT	59771	PC	None
Veterans Yoga Project	P.O. Box 6472	Alameda	CA	90501	PC	None
Windhorse Equine Learning	P.O. Box 11954	Bozeman	MT	59719	PC	None
Yellowstone Theological Institute	P.O. Box 1347	Bozeman	MT	59771	PC	None
YES Youth Empowerment Services	P.O. Box 686	Anaconda	MT	59711	PC	None
Young Life (Montana Young Life)	1001 S 24th St W	Billings	MT	59102	PC	None