Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
GEORGE E SEAY III FOUNDATION

A Employer identification number
73-1645127

Number and street (or P O box number if mail is not delivered to street address) Room/suite
2626 COLE AVE

B Telephone number (see instructions)
(214) 752-7244

City or town, state or province, country, and ZIP or foreign postal code
DALLAS, TX 75204

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 4,287,062

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc , received (attach schedule)				
2 Check ▶ ☑ if the foundation is **not** required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	7,618	7,618		
5a Gross rents	18,152	18,152		
b Net rental income or (loss) 18,152				
6a Net gain or (loss) from sale of assets not on line 10	162,402			
b Gross sales price for all assets on line 6a 274,679				
7 Capital gain net income (from Part IV, line 2)		98,534		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	277,566	277,566		
12 **Total.** Add lines 1 through 11	465,738	401,870		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0	0		0
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	39,557	3,201		0
19 Depreciation (attach schedule) and depletion	14,765	3,170		
20 Occupancy	17,594	0		0
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	399,602	398,713		0
24 **Total operating and administrative expenses.** Add lines 13 through 23	471,518	405,084		0
25 Contributions, gifts, grants paid	1,274,754			1,274,754
26 **Total expenses and disbursements.** Add lines 24 and 25	1,746,272	405,084		1,274,754
27 Subtract line 26 from line 12				
a **Excess of revenue over expenses and disbursements**	-1,280,534			
b **Net investment income** (if negative, enter -0-)		0		
c **Adjusted net income** (if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	837,500	21,131	21,131
2	Savings and temporary cash investments	500,000	500,000	500,000
3	Accounts receivable ▶ 69,924			
	Less allowance for doubtful accounts ▶	11,812	69,924	69,924
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ 266,367			
	Less accumulated depreciation (attach schedule) ▶ 95,524	185,608	170,843	170,843
15	Other assets (describe ▶)	3,660,522	3,270,493	3,525,164
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	5,195,442	4,032,391	4,287,062
17	Accounts payable and accrued expenses			
18	Grants payable		30,100	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	212,513	212,540	
23	**Total liabilities**(add lines 17 through 22)	212,513	242,640	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	0	0	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	4,982,929	3,789,751	
30	**Total net assets or fund balances** (see instructions)	4,982,929	3,789,751	
31	**Total liabilities and net assets/fund balances** (see instructions)	5,195,442	4,032,391	

Lines 1–16: Assets; lines 17–23: Liabilities; lines 24–31: Net Assets or Fund Balances

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,982,929
2	Enter amount from Part I, line 27a	2	-1,280,534
3	Other increases not included in line 2 (itemize) ▶	3	87,356
4	Add lines 1, 2, and 3	4	3,789,751
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,789,751

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	98,534
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	986,604	4,814,942	0 204905
2016	1,047,776	5,630,913	0 186076
2015	1,773,424	6,371,826	0 278323
2014	1,713,215	6,974,110	0 245654
2013	994,660	8,691,097	0 114446

2	**Total** of line 1, column (d)	2	1 029404
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 205881
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	4,242,983
5	Multiply line 4 by line 3	5	873,550
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7	Add lines 5 and 6	7	873,550
8	Enter qualifying distributions from Part XII, line 4	8	1,274,754

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	0
6	Credits/Payments				
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	9,936		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments Add lines 6a through 6d			7	9,936
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	9,936
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 9,936 **Refunded** ▶			11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶GEORGE E SEAY III Telephone no ▶(214) 752-7240

Located at ▶325 N ST PAUL SUITE 3500 DALLAS TX ZIP+4 ▶75201

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. . . . ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. . . . ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions . . .	5b		
	Organizations relying on a current notice regarding disaster assistance check here. . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? . . . . ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
GEORGE E SEAY III 325 N ST PAUL SUITE 3500 DALLAS, TX 75205	DIRECTOR 10 00	0	0	0
DAVID EPPERSON 700 NORTH PEARL STREET SUITE 1100 DALLAS, TX 75201	SECRETARY 2 00	0	0	0
NANCY CLEMENTS SEAY 6007 ST ANDREWS DALLAS, TX 75205	TRUSTEE 2 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	500,000
b	Average of monthly cash balances		1b	158,810
c	Fair market value of all other assets (see instructions)		1c	3,648,787
d	**Total** (add lines 1a, b, and c)		1d	4,307,597
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	4,307,597
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	64,614
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	4,242,983
6	**Minimum investment return.** Enter 5% of line 5		6	212,149

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	212,149
2a	Tax on investment income for 2018 from Part VI, line 5	2a		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b 11,110		
c	Add lines 2a and 2b		2c	11,110
3	Distributable amount before adjustments Subtract line 2c from line 1		3	201,039
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	201,039
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	201,039

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,274,754
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,274,754
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,274,754

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					201,039
2 Undistributed income, if any, as of the end of 2018					
a Enter amount for 2017 only.				0	
b Total for prior years 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2018					
a From 2013.	579,748				
b From 2014.	1,393,068				
c From 2015.	1,463,240				
d From 2016.	806,961				
e From 2017.	752,936				
f Total of lines 3a through e.		4,995,953			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 1,274,754					
a Applied to 2017, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2018 distributable amount.					201,039
e Remaining amount distributed out of corpus		1,073,715			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		6,069,668			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .		579,748			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a		5,489,920			
10 Analysis of line 9					
a Excess from 2014. . . .	1,393,068				
b Excess from 2015. . . .	1,463,240				
c Excess from 2016. . . .	806,961				
d Excess from 2017. . . .	752,936				
e Excess from 2018. . . .	1,073,715				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	7,618	
5 Net rental income or (loss) from real estate					
a Debt-financed property.	900099	17,682			
b Not debt-financed property.			16	470	
6 Net rental income or (loss) from personal property					
7 Other investment income.	900099	2,762	15	274,804	
8 Gain or (loss) from sales of assets other than inventory	900099	63,868	18	98,534	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).		84,312		381,426	0

13 Total. Add line 12, columns (b), (d), and (e). 13 465,738

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-11-13	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DAVID EPPERSON CPA		2019-11-13		P00158801
Firm's name ▶ SAVILLE DODGEN AND COMPANY PLLC				Firm's EIN ▶90-0525804
Firm's address ▶ 700 NORTH PEARL STREET SUITE 1100 DALLAS, TX 75201				Phone no (214) 922-9727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 ANNANDALE GLOBAL SELECT STRATEGIES FUND	P		
1 ANNANDALE GLOBAL SELECT STRATEGIES FUND	P		
BLUE RIVER MINERALS	P		
VALESCO COMMERCE STREET CAPITAL, LP	P		
CIC III, LP	P		
GREENHILL CAPITAL PARTNERS III, LP	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		449	-449
17,301			17,301
68,215			68,215
227			227
		3,276	-3,276
16,516			16,516

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-449
			17,301
			68,215
			227
			-3,276
			16,516

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
A ROCHA USAPO BOX 1338 FREDERICKSBURG, TX 78624		PUBLIC CHARITY	RELIGIOUS	5,000
ACTPO BOX 336336 DALLAS, TX 75222		PUBLIC CHARITY	RELIGIOUS	5,000
CHRIST THE KING8017 PRESTON RD DALLAS, TX 75225		PUBLIC CHARITY	RELIGIOUS	2,500
Total . . . . ▶ **3a**				1,274,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CLEMENTS CENTER FOR NATIONAL SECURITY 2304 WHITIS AVE AUSTIN, TX 78712		PUBLIC CHARITY	TO PROVIDE FUNDING FOR NATIONAL SECURITY STUDIES AT SCHOOLS	385,000
CONTRIBUTIONS THROUGH PASSIVE INVESTMENTS 325 N ST PAUL SUITE 3500 DALLAS, TX 75201		PUBLIC CHARITY	VARIOUS	404
DALLAS HOLOCAUST MUSEUM 300 N HOUSTON DALLAS, TX 75202		PUBLIC CHARITY	DEDICATED TO TEACHING THE HISTORY OF THE HOLOCAUST AND ADVANCING HUMAN RIGHTS TO COMBAT PREJUDICE, HATRED, AND INDIFFERENCE	1,000
Total . . . . ▶ **3a**				1,274,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EAST WEST MINISTRY 2001 W PLANO PARKWAY 3000 PLANO, TX 75075		PUBLIC CHARITY	TO GLORIFY GOD BY MULTIPLYING FOLLOWERS OF JESUS IN THE SPIRITUALLY DARKEST AREAS OF THE WORLD	10,000
FIRST LIBERTY INSTITUTE 2001 W PLANO PKWY STE 1600 PLANO, TX 75075		PUBLIC CHARITY	TO FIGHT FOR PEOPLE OF ALL FAITHS WHOSE RELIGIOUS LIBERTY HAS BEEN THREATENED OR WHOSE FIRST AMENDMENT RIGHTS HAVE BEEN VIOLATED	5,000
HIGHLAND PARK ISD EDUCATIONAL FOUNDATION 4201 GRASSMERE LANE DALLAS, TX 75205		PUBLIC CHARITY	EDUCATION	35,000
Total . . . . ▶ **3a**				1,274,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOPE FOR THE HEARTPO BOX 7 DALLAS, TX 75221		PUBLIC CHARITY	TO ASSIST THE ORGANIZATION IN ACHIEVING ITS CHARITABLE MISSION	10,000
LINX MINISTRY 420 S ORANGE AVE SUITE 800 ORLANDO, FL 32801		PUBLIC CHARITY	TO ASSIST THE ORGANIZATION IN ACHIEVING ITS CHARITABLE MISSION	50,000
MCCORMICK RESEARCH INSTITUTE 1631 EAST VINE ST SUITE 300 KISSIMMEE, FL 34744		PUBLIC CHARITY	TO ASSIST THE ORGANIZATION IN ACHIEVING ITS CHARITABLE MISSION	7,500
Total . . . . ▶ **3a**				1,274,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MERCY STREET - DALLAS 3801 HOLYSTONE ST DALLAS, TX 75212		PUBLIC CHARITY	TO BE USED BY GOD TO SPARK CHRIST-HONORING COMMUNITY RESTORATION BY ENGAGING IN MUTUALLY-TRANSFORMING RELATIONSHIPS WITH THE FUTURE LEADERS OF WEST DALLAS	5,000
MINUTEMAN DISASTER RESPONSE 1512 BRAY CENTRAL DRIVE SUITE 300 MCKINNEY, TX 75069		PUBLIC CHARITY	TO PROVIDE AID FOR THOSE AFFECTED BY NATURAL DISASTERS	2,500
MY BIO THE FREEDOM MOVEMENT 1000 N BELTLINE RD SUITE 201 IRVING, TX 75061		PUBLIC CHARITY	FACILITATE TRAINING AND PROVIDE RESOURCES TO AIDE IN IDENTIFYING PAST ISSUES THAT NEGATIVELY AFFECT LIFE AND THEN ASSIST IN LETTING THEM GO AND LEARN TO SEE AND HEAR IN A NEW WAY WITH A NEW TRUTH	90,000
Total . . . . ▶ **3a**				1,274,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PCPC FOUNDATION 4124 OAK LAWN AVENUE DALLAS, TX 75219		PUBLIC CHARITY	TO FUND GOSPEL-BASED INITIATIVES ALIGNED WITH THE VISION AND MISSION OF PCPC, ENHANCING MINISTRY AND MISSION BEYOND THE NORMAL OPERATING BUDGET	270,100
PHILANTHROPY ROUNDTABLE 1120 20TH STREET NW WASHINGTON, DC 20036		PUBLIC CHARITY	TO FOSTER EXCELLENCE IN PHILANTHROPY, TO PROTECT PHILANTHROPIC FREEDOM, TO ASSIST DONORS IN ACHEIVING THEIR PHILANTHROPIC INTENT, AND TO HELP DONORS ADVANCE LIBERTY, OPPORTUNITY, AND PERSONAL RESPONSIBILITY IN AMERICA AND ABROAD	1,000
SM WRIGHT FOUNDATION 9213 SOVEREIGN ROW DALLAS, TX 75247		PUBLIC CHARITY	PROVIDES SUPPORT AND STABILITY TO INNER-CITY, UNDERPRIVILEGED CHILDREN AND LESS FORTUNATE FAMILIES THROUGH HUNGER RELIEF, EDUCATIONAL SUPPORT, HEALTH, SOCIAL SERVICE ASSISTANCE AND ECONOMIC EMPOWERMENT	2,500
Total . . . . ▶ **3a**				1,274,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SKY RANCH24657 COUNTY ROAD 448 VAN, TX 75790		PUBLIC CHARITY	PROMOTES THE THREEFOLD SPIRITUAL, MENTAL AND PHYSICAL DEVELOPMENT OF BOYS, GIRLS, MEN AND WOMEN	5,000
SPECIAL OPERATIONS WARRIOR FUND 1137 MARBELLA PLAZA DRIVE TAMPA, FL 33619		PUBLIC CHARITY	TO CARE FOR THE FAMILIES OF THE FALLEN & SEVERELY WOUNDED	15,000
ST COLUMBA'S FREE CHURCH JOHNSTON TERRACE EDINBURGH UK		PUBLIC CHARITY	RELIGIOUS	25,000
Total . . . . ▶ **3a**				1,274,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SWEETHEART BALL INC THE 8819 MCCRAW DALLAS, TX 75209		PUBLIC CHARITY	MEDICAL RESEARCH	5,000
TEXAS 20363963 MAPLE AVENUE DALLAS, TX 75219		PUBLIC CHARITY	TO BUILD LONG-TERM, DATA-DRIVEN STRATEGIES TO SECURE TEXAS' CONTINUED PROSPERITY FOR YEARS TO COME	180,000
TEXAS 4000 FOR CANCERPO BOX 6459 AUSTIN, TX 78762		PUBLIC CHARITY	TO CULTIVATE STUDENT LEADERS AND ENGAGE COMMUNITIES IN THE FIGHT AGAINST CANCER	250
Total . . . . ▶ **3a**				1,274,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TEXAS BIOMEDICAL RESEARCH INSTITUTE PO BOX 760549 SAN ANTONIO, TX 78245		PUBLIC CHARITY	MEDICAL RESEARCH	500
TODAY FOUNDATION 8150 N CENTRAL EXPY SUITE 1900 DALLAS, TX 75206		PUBLIC CHARITY	TO IMPROVE EDUCATION, CREATING LEADERSHIP AND ECONOMIC OPPORUNITIES FOR ALL AMERICAN YOUTH, HISTORIC PRESERVATION AND HELPING TO PROVIDE A HIGHER QUALITY OF LIFE THROUGH THEIR PROJECTS	1,000
USA TRANSFORM 1525 MIRAMONTE AVE 3279 LOS ALTOS, CA 94024		PUBLIC CHARITY	RELIGIOUS	10,000
Total . . . . ▶ **3a**				1,274,754

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UT BUTLER SCHOOL OF MUSIC 2406 ROBERT DEDMAN DR AUSTIN, TX 78712		PUBLIC CHARITY	EDUCATION	10,000
UT SOUTHWESTERN MEDICAL CENTER 5323 HARRY HINES BLVD DALLAS, TX 75390		PUBLIC CHARITY	TO PROMOTE HEALTH AND A HEALTHY SOCIETY THAT ENABLES ACHIEVEMENT OF FULL HUMAN POTENTIAL	10,000
WASHINGTON SPEAKERS BUREAU 1663 PRINCE STREET ALEXANDRIA, VA 22314		PUBLIC CHARITY	TO CREATE EXPERIENCES THAT SPARK ENGAGEMENT, ENABLE CHANGE, AND ENRICH LIVES - TO MOVE PEOPLE, TEAMS, AND ORGANIZATIONS FORWARD IN THE RIGHT DIRECTION	125,500
Total . . . . ▶ **3a**				1,274,754

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: GEORGE E SEAY III FOUNDATION

EIN: 73-1645127

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNISHINGS	2014-09-14	20,391	7,010	200DB	7 000000000000	910	2,913		
OFFICE FURNISHINGS	2014-11-14	1,800	619	200DB	7 000000000000	80	257		
DENTON COUNTY LAND	2010-12-31	133,929		L		0	0		
OFFICE FURNISHINGS	2015-07-01	110,247	62,034	200DB	7 000000000000	13,775	0		

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: GEORGE E SEAY III FOUNDATION

EIN: 73-1645127

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
DESERT PARTNERS V, LP		PURCHASED			575			0	575	
DESERT PARTNERS VI, LP		PURCHASED			386			0	386	
MONTEGO CAPITAL FUND I, LTD		PURCHASED			60,318			0	60,318	
VALESCO COMMERCE STREET FUND		PURCHASED			86			0	86	
VELOCIS FUND FEEDER I, LP		PURCHASED			73,910			0	73,910	
VELOCIS FUND II QP, LP		PURCHASED			8,150			0	8,150	
AETHON II-A, LP		PURCHASED				4,314		0	-4,314	
CIC III, LP		PURCHASED				13,568		0	-13,568	
GREENHILL CAPITAL PARTNERS III, LP		PURCHASED			25,774			0	25,774	
LOSS ON INVESTMENT IN TREEHOUSE, INC		PURCHASED				90,670		0	-90,670	
MONTEGO CAPITAL FUND I, LTD		PURCHASED			3,221			0	3,221	

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TY 2018 Land, Etc. Schedule

Name: GEORGE E SEAY III FOUNDATION

EIN: 73-1645127

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNISHINGS	20,391	18,116	2,275	
OFFICE FURNISHINGS	1,800	1,599	201	
DENTON COUNTY LAND	133,929	0	133,929	
OFFICE FURNISHINGS	110,247	75,809	34,438	

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TY 2018 Other Assets Schedule

Name: GEORGE E SEAY III FOUNDATION

EIN: 73-1645127

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN AETHON II-A LP	218,714	245,191	315,484
INVESTMENT IN AMP IV, LP	0	100,976	100,976
INVESTMENT IN ANNANDALE GLOBAL SELECT STRATEGIES FUND, LP	50,210	-284,232	0
INVESTMENT IN BLUE RIVER MINERALS	253,500	191,937	191,937
INVESTMENT IN CENTENNIAL MINERAL HOLDINGS, LLC	200,438	200,146	200,146
INVESTMENT IN CIC III, LP	195,243	150,060	147,470
INVESTMENT IN CIC RMX, LP	0	42,267	42,267
INVESTMENT IN DESERT PARTNERS V, LP	415,323	377,708	377,708
INVESTMENT IN GREENHILL CAPITAL PARTNERS	360,630	331,826	396,721
INVESTMENT IN MONTEGO CAPITAL FUND I LTD	128,427	105,336	105,336
INVESTMENT IN PAISANO ENERGY FUND I, LP	212,259	202,485	202,485
INVESTMENT IN TREE HOUSE, INC	90,670	0	0
INVESTMENT IN TSTAR 600	250,729	250,433	250,433
INVESTMENT IN VALESCO COMMERCE STREET CAPITAL, LP	47,865	42,433	37,935
INVESTMENT IN VELOCIS FUND FEEDER I, LP	467,009	321,665	174,004
INVESTMENT IN VELOCIS FUND II QP, LP	134,599	214,799	214,799
REIMBURSEMENTS	10,000	10,000	0
ROYALTY INTEREST - DENTON COUNTY	514,286	514,286	514,286
INVESTMENTS IN CIC IV, LP	12,902	52,260	52,260
INVESTMENT IN DESERT PARTNERS VI, LP	97,718	200,917	200,917

TY 2018 Other Expenses Schedule

Name: GEORGE E SEAY III FOUNDATION

EIN: 73-1645127

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	35,154	35,154		0
DEPLETION	103,500	103,500		0
INTANGIBLE DRILLING COSTS	165,176	165,176		0
INVESTMENT INTEREST EXPENSE	47	47		0
NON-DEDUCTIBLE EXPENSES	889	0		0
OTHER PASSTHROUGH EXPENSES	25,849	25,849		0
ROYALTY DEDUCTIONS	55,221	55,221		0
ACCOUNTING FEES	13,350	13,350		0
EXCESS BUSINESS INTEREST EXPENSE	416	416		0

TY 2018 Other Income Schedule

Name: GEORGE E SEAY III FOUNDATION

EIN: 73-1645127

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
AETHON II-A LP	365	365	365
AETHON II-A LP	0	0	0
AETHON II-A LP	32,272	32,272	32,272
AMP IV, LP	371	371	371
AMP IV, LP	6	6	6
BLUE RIVER MINERALS, LLC	452	452	452
BLUE RIVER MINERALS, LLC	37,412	37,412	37,412
CENTENNIAL MINERAL HOLDINGS INVESTMENTS	69,854	69,854	69,854
CIC RMX, LP	0	0	0
CIC RMX, LP	-10,624	-10,624	-10,624
CIC III, LP	-2,134	-2,134	-2,134
CIC III, LP	3,753	3,753	3,753
CIC III, LP	157	157	157
CIC IV, LP	0	0	0
CIC IV, LP	-20,211	-20,211	-20,211
CIC IV, LP	25	25	25
DESERT PARTNERS V	13,352	13,352	13,352
DESERT PARTNERS V	50,294	50,294	50,294
DESERT PARTNERS VI, LP	23,133	23,133	23,133
DESERT PARTNERS VI, LP	3,948	3,948	3,948

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DEVON ENERGY PRODUCTION CO LP ROYALTY INCOME	52,032	52,032	52,032
GREENHILL CAPITAL PARTNERS III, LP	-14,008	-14,008	-14,008
MONTEGO CAPITAL FUND I LTD	3,137	3,137	3,137
MONTEGO CAPITAL FUND I LTD	15,566	15,566	15,566
PAISANO ENERGY FUND I	15,370	15,370	15,370
TSTAR	-433	-433	-433
VALESCO COMMERCE STREET CAPITAL ORDINARY LOSS	0	0	0
VALESCO COMMERCE STREET CAPITAL ORDINARY LOSS	3,459	3,459	3,459
WHITE STAR PETROLEUM LLC	17	17	17
SEQUOYAH ENERGY	1	1	1

TY 2018 Other Increases Schedule

Name: GEORGE E SEAY III FOUNDATION

EIN: 73-1645127

Description	Amount
BOOK/TAX DIFFERENCES FROM PASSTHROUGHS	87,356

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TY 2018 Other Liabilities Schedule

Name: GEORGE E SEAY III FOUNDATION

EIN: 73-1645127

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO VELOCIS FUND, LP	211,215	211,242
RENTAL DEPOSIT - DENTON FARM	1,298	1,298

TY 2018 Taxes Schedule

Name: GEORGE E SEAY III FOUNDATION

EIN: 73-1645127

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	2,107	2,107		0
FOREIGN TAXES	4	4		0
FEDERAL INCOME TAX	36,356	0		0
SEVERANCE TAX	1,088	1,088		0
STATE TAX	2	2		0