990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2018

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶Do not enter social security numbers on this form as it may be made public. ▶Go to www.irs gov/Form990PF for instructions and the latest information

irra calendar year 2018 or tax year beginning and ending Employer identification number Name of foundation 73-1461328 Lexington Retirement Corporation Number and street (or P.O. box number if mail is not delivered to street address) Telephone number (see instructions) 918-514-4430 1214 Forest Drive City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here 74063 Sand Springs C Check all that apply Initial return of a former public charity 1 Foreign organizations, check here Initial return Final return Amended return 2 Foreign organizations meeting the Address change Name change 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization if private foundation status was terminated under Other taxable private foundation section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust X Accrual Cash Fair market value of all assets at J Accounting method If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col (c), Other (specify) 1,379, 700 line 16) ▶ \$ (Part I, column (d) must be on cash basis) (d) Disbursements Part! Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for chantable amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) expenses per income purposes books 1 Contributions, gifts, grants, etc., received (attach schedule) 2 Check ▶ X If the foundation is not required to attach Sch B 4,032 4,032 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents Net rental income or (loss) Revenue 19,935 6a Net gain or (loss) from sale of assets not on line 10 19,935 Gross sales price for all assets on line 6a 19,935 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances Engs Crould (Esp) (attent schedule) Stmt 1 9,916 9,916 Other income (attach screetule) Total: Add lines 11 1 broug Q 33,883 23,967 9,916 Compensation of officers (a) ectors, trustees, etc Operating and Administrative Expenses Other-employee wages OGO DE L'A employee benefits Legal fees (attach schedule) 1,200 Stmt 2 4,400 3,200 Accounting fees (attach schedule) Other professional fees (attach schedule) 17 10,853 5,388 Stmt 3 1,400 1,400 18 Taxes (attach schedule) (see instructions) 760 Stmt 4 760 19 Depreciation (attach schedule) and depletion 20 Occupação Travel, conferences, and meetings 22 Printing and publications 200 200 23 Other expenses (att sch) Total operating and administrative expenses 8,948 Add lines 13 through 23 17,613 3,200 250,000 250,000 Contributions, gifts, grants paid See Statement 6 8,948 250,000 3,200 26 Total expenses and disbursements Add lines 24 and 25 267,613 Subtract line 26 from line 12 Excessof revenue over expenses and disbursements ~233,730 20,767 Net investment income (if negative, enter -0-)

968

1,396,158 end-of-year figure reported on prior year's return) 2 -233,730 2 Enter amount from Part I, line 27a See Statement 9 20,198 3 3 Other increases not included in line 2 (itemize) ▶ 4 1,182,626 4 Add lines 1, 2, and 3 2,000 See Statement 10 5 5 Decreases not included in line 2 (itemize) 1,180,626 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II column (b), line 30 6

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Part IV Capital Gains a	nd Losses for Tax on Investme	nt Income				
	e the kind(s) of property sold (for example, real estate, varehouse, or common stock 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date ad (mo , day	•	(d) Date sold (mo , day, yr)
1a Sale of Assets	from K-1 (Jax)		P	12/20	/12	09/24/18
b Sale of Assets	from K-1 (TUL)		P	12/20	/12	09/24/18
С						
_ d		· · · · · · · · · · · · · · · · · · ·				
<u>e</u>	· · · · · · · · · · · · · · · · · · ·					<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis bense of sale			or (loss)) minus (g))
a 1,232						1,232
<u>b</u> 18,703						18,703
С						
d						
<u>e</u>						
Complete only for assets showing	g gain in column (h) and owned by the four	idation on 12/31/69)			(h) gain minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		ess of col (i) ol (j), if any	col		less than -0-) or om col (h))
	as of 12/31/09	Over G	Or U/, it diff			1,232
a		/				18,703
<u>b</u>						10,703
d d		 -				
e						
	If gain, also enter in I	Part Line 7				
2 Capital gain net income or (net ca	apital loss) If (loss), enter -0- in 1			2		19,935
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5) and (6)					<u> </u>
,	column (c) See instructions If (loss), enter	er -0- in				
Part I, line 8	• • • • • • • • • • • • • • • • • • • •			3		
Part V Qualification U	nder Section 4940(e) for Reduc	ed Tax on Net	Investment Incor	ne		
(For optional use by domestic private	foundations subject to the section 4940(a	tax on net investm	ent income)			
If section 4940(d)(2) applies, leave th	ıs part blank					
			10	•		Yes X No
	ion 4942 tax on the distributable amount o		se period?			res A No
	y under section 4940(e) Do not complete t					
	each column for each year, see the instruc	tions before making	g any entries			(4)
(a) Base penod years	(b)	Not well	(c) lue of noncharitable-use assets			(d) nbution ratio
Calendar year (or tax year beginning in					(col (b)	0.001702
2017		,260	740, 689,			0.180767
2016		, 636 , 585	594,			0.236444
2015		,913	537,			0.070580
2014		,348	695,			0.178682
2013	123	, 340		/- / 	T	0.170002
2 Total of line 1, column (d)				2		0.668175
, ,	5-year base period – divide the total on line	2 by 5 0 or by		-	 	
	on has been in existence if less than 5 year	•		3		0.133635
the number of years the loundation	on has been in existence in less than 5 year					
4 Enter the net value of noncharital	ble-use assets for 2018 from Part X, line 5			4		1,037,947
The first raid of fiorestation	510 450 4550 101 25 10 No.11 1 410 X, 1110 5				<u> </u>	<u> </u>
5 Multiply line 4 by line 3				5		138,706
and a symbol						
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)			6		208
22	· · · · · · · · · · · · · · · · · · ·					
7 Add lines 5 and 6				7		138,914
8 Enter qualifying distributions from				8		250,000
• Linter qualifying distributions from	i Part XII, line 4				<u> </u>	

Part VI instructions

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)					
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check				208	
	here ▶ X and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of					
	Part I, line 12, col (b)				^	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)				0	
3	Add lines 1 and 2				208	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)				0	
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-				208	
6	Credits/Payments					
а	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 2,000					
þ	Exempt foreign organizations – tax withheld at source					
С	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d 6d			•		
7	Total credits and payments Add lines 6a through 6d			2,	000	
8	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed					
0	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			1,	792	
1_	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 1,792 Refunded ▶ 11					
	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	-		Yes	No	
	participate or intervene in any political campaign?	 -	1a		<u>X</u>	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	į				
	instructions for the definition	<u> </u>	<u>1b</u>		<u> </u>	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities		- 1			
С	Did the foundation file Form 1120-POL for this year?	L	1c		<u> </u>	
ď	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	ĺ				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	-	2		<u> </u>	
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	-	3		<u>X</u>	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	,_ -	4a		X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	'A	4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	5		<u>X</u>	
	If "Yes," attach the statement required by General Instruction T		-			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	İ				
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			[
	conflict with the state law remain in the governing instrument?	<u> </u>	6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	L	7	X		
8a	Enter the states to which the foundation reports or with which it is registered. See instructions ▶ OK					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	L	8b	X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				ſ	`
	4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See instructions for Part XIV If "Yes,"				(1
	complete Part XIV	L	9		<u>X</u>	_
0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses		10		X	

Form 990-PF (2018) Lexington Retirement Corporation 73-1461328 Page 5 Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the X 11 meaning of section 512(b)(13)? If "Yes," attach schedule See instructions 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified X person had advisory privileges? If "Yes," attach statement. See instructions 12 X 13 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A Telephone no ▶ 918-514-4430 Sandra L. Meyer The books are in care of ▶ 14 1214 Forest Drive ZIP+4 ▶ 74063 Located at ▶ Sand Springs ок 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year Yes No 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority 16 X over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? X No Yes (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a X No disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes (5) Transfer any income or assets to a disqualified person (or make any of either available for X No the benefit or use of a disqualified person)? Yes (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after X No termination of government service, if terminating within 90 days) Yes If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A 1b section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that N/A 1c were not corrected before the first day of the tax year beginning in 2018? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and X No 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20 , 20 , 20 , 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to N/A2b all years listed, answer "No" and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise X Yes No at any time during the year? If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the 3b foundation had excess business holdings in 2018) 4a

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

X

Pa	art VII-B	Statements Regarding Act	<u>ivities for Which Form 4</u>	720 May Be Re	equired (cont	inued)				
5a	During the ye	ar did the foundation pay or incur any	amount to						Yes	No
	(1) Carry on	propaganda, or otherwise attempt to	influence legislation (section 494	15(e))?	- 7	Yes X	No		.	
	(2) Influence	the outcome of any specific public ele	ection (see section 4955), or to d	carry on,		_				
	directly o	r indirectly, any voter registration drive	e?		- 1		No			
	(3) Provide a	i grant to an individual for travel, study	y, or other similar purposes?			Yes X	No		. 1	
	(4) Provide a	i grant to an organization other than a	charitable, etc., organization de	scribed in	<u>.</u>	=				
	section 4	945(d)(4)(A)? See instructions				Yes X	No			
	(5) Provide f	or any purpose other than religious, c	haritable, scientific, literary, or ed	ducational	-					
	purposes	, or for the prevention of cruelty to ch	ildren or animals?		; -	Yes X	No			
þ	If any answe	is "Yes" to 5a(1)-(5), did any of the t	ransactions fail to qualify under t	the exceptions desc	ribed in	_	- /-			
	•	section 53 4945 or in a current notice				ľ	A/N	5b		
	-	relying on a current notice regarding				\$	٠.			
С		is "Yes" to question 5a(4), does the fo		the tax	37/3				. 1	
		aintained expenditure responsibility fo	-		N/A	Yes .	No			
_		h the statement required by Regulation							.	
6a		ation, during the year, receive any fur	nds, directly or indirectly, to pay p	premiums	1 -		No	l		
	•	I benefit contract?				Yes X	NO	۲.		x
b		ation, during the year, pay premiums,	directly or indirectly, on a perso	nai benetit contract	,			_6b		
70		file Form 8870	a section a section and toy sholt	or transportuni?	-	Yes X	No		.	
	-	uring the tax year, was the foundation ne foundation receive any proceeds o					A\I	7b	.	
ь 8		tion subject to the section 4960 tax or	•		,	•	*/	- 1		
0		or excess parachute payment(s) duri	• •	0,000 111	٠ ٦	Yes X	No			
P		nformation About Officers,		Indation Mana						
		and Contractors		mauron mana	go.o,g,		p.0,0	,		
1		s, directors, trustees, and foundati	on managers and their compe	ensation. See instr	uctions.					
		(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contribution (d) Co	benefit deferred		pense ao er allowar	
					· · · · · · · · · · · · · · · · · · ·	compens	odiiOii	-		
	ames D. Meye		Sand Springs	President	,		0			0
	214 Forest I		OK 74063	0.00		'				
	chael G. Me		Sand Springs	Trustee 0 00	,		0			0
	214 Forest I naron Burns		OK 74063 Alexandria	Trustee		' 				
	301 Wakefiel		LA 71303	0.00	,		0			0
	ck Huff		Sand Springs	Trustee		1				
	214 Forest I		OK 74063	0.00			0			0
2		on of five highest-paid employees				<u> </u>	· · · ·			
	(a) N	ame and address of each employee paid more tha	n \$50 000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contribution employee plans and compens	benefit deferred		pense ac er allowan	
NC	ONE									
	<u> </u>									
				,						
						 				
		·								
		<u>, </u>				<u>.l</u>		<u> </u>		
ota	I number of oth	er employees paid over \$50,000					▶	L		0

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Part VIII Information About Officers, Directors, Trustees, Foundation	Managers, Highly Paid E	mploy	ees,
and Contractors (continued)			
3 Five highest-paid independent contractors for professional services. See instructions.	If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service		(c) Compensation
NONE .			
		1	
Total number of others receiving over \$50,000 for professional services		▶	
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the norganizations and other beneficianes served, conferences convened, research papers produced.	umber of		Expenses
1 Serving the aging population by providing res facilities and services to accommodate their of housing, health care, and financial securi	special needs		250,000
2			
•			
3			
4			
Part IX-B Summary of Program-Related Investments (see instructions	3)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2			Amount
1 N/A			
2			
All other program-related investments. See instructions			
3			
Total. Add lines 1 through 3	,		

qualifies for the section 4940(e) reduction of tax in those years

	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foun	dations,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	533,479
С	Fair market value of all other assets (see instructions)	1c	520,274
d	Total (add lines 1a, b, and c)	1d	1,053,753
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,053,753
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	15,806
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	_5	1,037,947
6	Minimum investment return Enter 5% of line 5	6	51,897
Pa	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for	ounda	ations
	and certain foreign organizations, check here ▶ and do not complete this part)		
1	Minimum investment return from Part X, line 6	1_	51,897
2a	Tax on investment income for 2018 from Part VI, line 5		
b	Income tax for 2018 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	208
3	Distributable amount before adjustments Subtract line 2c from line 1	3_	51,689
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	51,689
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		54 600
	line 1	7	51,689
Pa	rrt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		050 000
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	250,000
þ	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	050 000
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	250,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		222
	Enter 1% of Part I, line 27b See instructions	5	208
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	249,792
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	n	

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Pa	art XIII Undistributed Income	e (see instructions)			т	,
1	Distributable amount for 2018 from Part >	ΚΙ,	(a) Corpus	(b) Years pnor to 2017	(c) 2017	(d) 2018 51,689
_	line 7	1-10040			<u> </u>	31,003
2	Undistributed income, if any, as of the en	d of 2018				
	Enter amount for 2017 only					
	Total for prior years 20, 20					
3	Excess distributions carryover, if any, to 2	2018 I				
	From 2013					
	From 2014					
	From 2015					
	From 2016					
	From 2017					
f	Total of lines 3a through e					
4	Qualifying distributions for 2018 from Par	t XII,				
	line 4 ▶ \$250,000					
	Applied to 2017, but not more than line 2:					
þ	Applied to undistributed income of prior y	ears	:			
	(Election required – see instructions)					
С	Treated as distributions out of corpus (Ele	ection				:
	required - see instructions)				<u></u>	
d	Applied to 2018 distributable amount					51,689
е	Remaining amount distributed out of corp	ous	198,311	 		
5	Excess distributions carryover applied to	2018				
	(If an amount appears in column (d), the	same			•	
	amount must be shown in column (a))					
6	Enter the net total of each column as					
	indicated below					
а	Corpus Add lines 3f, 4c, and 4e Subtrac	t line 5	198,311	· ·· · · · · · · · · · · · · · · · · ·		
b	Prior years' undistributed income. Subtraction	ct				
	line 4b from line 2b					
С	Enter the amount of prior years' undistribit	uted				
	income for which a notice of deficiency ha	as				
	been issued, or on which the section 494	2(a)				
	tax has been previously assessed				ļ	
đ	Subtract line 6c from line 6b Taxable					
	amount - see instructions					
е	Undistributed income for 2017 Subtract I	ine				
	4a from line 2a Taxable amount – see					
	instructions					
f	Undistributed income for 2018 Subtract I	ines				
	4d and 5 from line 1. This amount must b	e				•
	distributed in 2019			-		0
7	Amounts treated as distributions out of co	orpus				
	to satisfy requirements imposed by section	n				
	170(b)(1)(F) or 4942(g)(3) (Election may	be				
	required—see instructions)					
8	Excess distributions carryover from 2013	not				
	applied on line 5 or line 7 (see instruction	s)				
9	Excess distributions carryover to 2019	9				
	Subtract lines 7 and 8 from line 6a		198,311	· ·		
10	Analysis of line 9					
а	Excess from 2014	·				
b	Excess from 2015					
С	Excess from 2016					•
d	Excess from 2017					
e	Excess from 2018	198,311				

	11/14/2019 9 41 AM	timomont C	'armanatian	7214612	20	Page 10
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1a	If the foundation has received a ruling or o					
·u	foundation, and the ruling is effective for 2		•	'9 ▶		
b	Check box to indicate whether the foundar			ed in section 49	42(j)(3) or 494;	2(1)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
	investment return from Part X for					
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test – enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test – enter 2/3		-			
	of minimum investment return shown in					
	Part X, line 6 for each year listed	/				
С	"Support" alternative test – enter					
	(1) Total support other than gross					
	investment income (interest dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt		1			
	organizations as provided in					
	section 4942(j)(3)(B)(iii) (3) Largest amount of support from					
	an exempt organization					
/	(4) Gross investment income					
P	art XV Supplementary Inform	nation (Complet	e this part only if	the foundation had	1 \$5 000 or more	in assets at
	any time during the ye		-		. 40,000 01 111010	4.00010 4.0
1	Information Regarding Foundation Ma					
а	List any managers of the foundation who h	•	e than 2% of the total co	ontributions received by the	ne foundation	
	before the close of any tax year (but only i			•		
	N/A	•				
b	List any managers of the foundation who	own 10% or more of t	he stock of a corporatio	n (or an equally large por	tion of the	
	ownership of a partnership or other entity)	of which the foundat	ion has a 10% or greate	er interest		
	N/A					
2	Information Regarding Contribution, G	rant, Gift, Loan, Sc	holarship, etc., Progra	ms.		
	Check here ▶ if the foundation only	makes contributions	to preselected charitable	e organizations and does	not accept	
	unsolicited requests for funds. If the found	ation makes gifts, gra	ants, etc., to individuals	or organizations under ot	her conditions,	
	complete items 2a, b, c, and d. See instru-	ctions				
а	The name, address, and telephone number	er or email address o	f the person to whom ap	oplications should be add	ressed	
	Sandra L. Meyer 918-	514-4430				
	1214 Forest Drive Sa	nd Springs	OK 74063	·····		
b	The form in which applications should be s	submitted and inform	ation and materials they	sponią includė		
	See Statement 11					
С	Any submission deadlines	-				
	None.	 				
d	Any restrictions or limitations on awards, s	uch as by geographi	cal areas, charitable fiel	ds, kinds of institutions, o	r other	
	factors					
	No restrictions or l	<u>imitations</u>	•			

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or show any relationship to status of Amount contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year N/A Total ▶ 3a **b** Approved for future payment First Baptist Church 403 S Cincinnati Ave Contribution to build senior center 250,000 Tulsa OK 74103 250,000 3b Total

Enter gross amounts unless otherwise indicated

Excluded by section 512, 513, or 514

Analysis of Income-Producing Activities

73-146132	73	8
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Unrelated business income

1	Program ser	VICE revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
•	•				t		_ ·· · · · · · · · · · · · · · · · ·
	_						
	f						
	g Fees and	d contracts from government agencies					
2		dues and assessments					_
	•	avings and temporary cash investments			14	4,032	
		nd interest from securities					
5	Net rental inc	come or (loss) from real estate					
	a Debt-fina	anced property					
		-financed property					
6		come or (loss) from personal property					
7	Other investr	ment income					
8	Gain or (loss) from sales of assets other than inventory			18	19,935	
9	Net income of	or (loss) from special events					
10	Gross profit	or (loss) from sales of inventory					
11	Other revenu	ue a					
	b Indep	pendent Living Units Net			30		
	c Incor	ne Tax Refunds					9,916
	d						
	e						
12	Subtotal Add	d columns (b), (d), and (e)		0		23,967	9,916
13	Total Add III	ne 12, columns (b), (d), and (e)				13	33,883
		n line 13 instructions to verify calculations)					
<u> </u>	art XVI-B	Relationship of Activities to the Ac	complishm	ent of Exempt Pu	rposes	.	
١	Line No.	Explain below how each activity for which income is					
	V	accomplishment of the foundation's exempt purpose	es (other than b	y providing funds for si	uch purpo	ses) (See instructions)
	N/A	· · · · · · · · · · · · · · · · · · ·					
							
							
		_					
						······································	
							
							
		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·			
							
				······································			
							
							
					-		
			 				5 990-PF (2318)

rai	LAVII	Organizations	iruing ira	msiers to and	i iransacuo	ns and Relationships wi	tii Noitellantable Ext	, mpt	
1	Did the orga		ectly engage	in any of the follow	ving with any oth	er organization described		Yes	No
1	n section 5	01(c) (other than sectio	n 501(c)(3) o	organizations) or in	section 527, rela	ating to political			
	organizatioi	ns?							ŀ
ล	Transfers fr	rom the reporting founda	tion to a non	charitable exempt	organization of				7.
	(1) Cash						1a(1)		X
	(2) Other a						1a(2)	' 	
	Other trans						45/4		x
		of assets to a noncharital					1b(1) 1b(2)		X
		ses of assets from a nor		-			1b(2)	1	X
		of facilities, equipment, our arsement arrangements	n utilei asse	:15			1b(4)	1	X
		or loan guarantees					1b(5		X
		nance of services or mei	mbership or f	fundraising solicitat	tions		1b(6)		X
		facilities, equipment, mai	•	•			1c	<u> </u>	X
d I	f the answe	er to any of the above is	"Yes," compl	lete the following s	chedule Columr	n (b) should always show the fair	market		
,	value of the	goods, other assets, or	services give	en by the reporting	foundation If th	e foundation received less than f	air market		
				·	•	e goods, other assets, or service			
) Line no	(b) Amount involved	(c) Nam	e of noncharitable exemp	ot organization	(d) Description of transfers,	transactions, and sharing arrangement	nts	
N/A									
									
				·			· · · · · · · · · · · · · · · · · · ·		
			•						
				-					
									
			! 						
	···								
						<u> </u>			
		lation directly or indirectl	•			xempt organizations	. 	es X	i Na
		n section 501(c) (other th		001(c)(3)) or in sect	tion 52/7		Ļ Y	es 🔨	NO
U I		nplete the following school (a) Name of organization	suule	(b) Type of o	rganization	(c) Desc	inption of relationship		
N	/A	(a) realize of organization		(5) 1,750 0.0	- garazanon	(0) 2000			
	,						<u> </u>		
		.							
						lules and statements and to the best of minimum preparer has any knowledge	ny knowledge and belief, it is true,		
	0000. 2	and complete Books attended for pr	oparoi (ouro: un	an takpayary ta adada at			May the IRS discuss this i with the preparer shown b		l
Sign							See instructions	Yes]	K No
lere			∂ n		ı /	1/11/10 -	<u> </u>		
	Sign	James.	U. 11	flyer	/ Date	' 	sident		
	T Sign	nature of officer or trustee		• 0	Γ	1		1	
	Print/Tr	ype peparer's name			Preparer's signatu	re 	Date	Check	
Paid	Just	ın Meyers				di Maria	11/14/19	self-em	ipioyea
repa	rer		n Meye	rs, CPA	11/	OTIN IVILLAND	PTIN P0106		•
Jse O	nlv 💳	address ▶ 11005		milton Ct	: _		Firm's EIN		
	rims:	Jenks		74037	- •		Phone no 918-71	2-9	055
			,	<u> </u>				90-PI	

990-PF Form

Loans from Officers, Directors, Trustees, and Key Employees or Other Disqualified Persons

181,375

For calendar year 2018, or tax year beginning

and ending

Totals

Employer Identification Number

2018

181,375

Name					Linployer ide	inincation (valide)
Lexi	ngton Retire	ment Corpor	ation		73-146	1328
Form	990-PF, Par	t II, Line	20 - Additi	onal Information		
					T.,	
(1) NO	te from Jame	Name of lender		President	Title	
(1) No	ce IIOM Dame	5 D. Meyer		Flesident		
(3)						
(4)						
(5)						
(6)						
(7)						
(8)						
(9)						
(10)						
	Original amount		Maturity			Interest
/4\	192,630	Date of loan 01/01/09	date 12/31/19	Repayment term Demand Note	<u>s</u>	6.000
(1) (2)	192,030	01/01/03	12/31/19	Demand Note		0.000
(3)						
(4)						
(5)					····	
(6)						
(7)						
(8)						
(9)						
(10)						
(1) No :		y provided by borrower		Operational/5 acr	ose of loan	
(1) No :	116			Operacional/3 acr	.e 10t	
(3)	-, - , - ,					
(4)		•	 			
(5)						
(6)		,				
(7)						
(8)						
(9)		,				
(10)		<u>.</u>				
				Balance due at		alance due at
		on furnished by lender		beginning of year		end of year
	ash			181,375		181,375
(2)						
(3)				 		
(4)						
(5) (6)						
(7)						
(8)						
(9)						
(10)						

3000 Lexington Retirement Corporation 73-1461328 FYE: 12/31/2018	ion	Federal (Federal Statements		1	11/14/2019 9:41 AM
	Statement 1	- Form 990-PF,	- Form 990-PF, Part I, Line 11 - Other Income)ther Income		
Description Income Tax Refunds Total			Revenue per Books \$ 9,916	Net Investment Income	stment me	Adjusted Net Income 9, 916
Sta	Statement 2 - Form	990-PF,	Part I, Line 16b - Accounting Fees	scounting Fees		
Description Indirect Accounting Fees Total		4,400 4,400	Net Investment \$ 3,200 \$ 3,200	Adjusted Net	sted 1,200 1,200 5	Charitable Purpose
	Statement 3		Form 990-PF, Part I, Line 18	8 - Taxes		
Description Indirect Taxes/Licenses Total		Total 1,400	Net Investment	Adjusted Net	sted 1,400 1,400 \$	Charitable Purpose
	Statement 4	- Form 990-PF,	, Part I, Line 19 - Depreciation	<u>Depreciation</u>		
Description						
Date Cost Acquired Basis	Prior Year Depreciation	Method	pd Life	Current Year Depreciation	Net Investment Income	nt Adjusted Net Income
Ind - Truck Entrance Gate 8/04/03 \$ Trd - Tractor Trailer	099	S/L	m	S	‹	‹ ›
ideedi idiiet 8/11/03 - Landmark Entran	1,500	S/L	S			
9/30/03 4,235	4,235	S/L	10			
						4-1
						-

5	5
	₹
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9	20
•	4
	<u>`</u>
•	_

Federal Statements

FYE: 12/31/2018

3000 Lexington Retirement Corporation 73-1461328

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

	Adjusted Net Income	109							168		177	306		760
	Net Investment Income	, v												\$ 0
	Current Year Depreciation								168		177	306		\$ 092
	Life	40 \$	0	ಬ	5	S	10	0	14	0	7	7		፞ ፞
	Method	S/L		S/L	S/L	S/L	S/L		3/I		S/L	З/Г	,	
Ü	Prior Year Depreciation	1,417		2,506	2,438	349	2,278		669		617 8	763	Drain	17,462
Description	Cost Basis	Landmark Improvements	t 11	ptop 2,506	2,438	349	ruiniture 2,278	Add'1 55,135	ner – Landmark 2,350	- 5 Acres 1,150	Furniture 2,469	Furniture 4,274	Aspen Constr. D 5,265	201,470 \$
	Date Acquired	Ind - Various I 12/31/04 \$	d - 5 Acre 6/30/03	- Apple 3/02/0	M&E - Dell Laptop 7/05/05 MfF - Brintor	7/05/05	- ULLICE 12/27/06	a١	·H	770		Ind - Model Fur 7/01/15	Land 5 Acre - 7 2/25/15	Total \$

7	, ·	· · · · · · · · · · · · · · · · · · ·						······································		
11/14/2019 9.41 AM		Chantable Purpose	0				Net FMV	4,750 2,750 4,500 200,000 125,000	337,000	1
11/14/2		_	n- vn-		Date 2/05/18		þ	\ \$	s s	
		sted	200	s, Grants	ou on	oment	End Accumulated Depreciation	5,761 4,141 8,320	18,222	
	Kpenses	Adjusted Net	n	lions, Gifts	Book Value Explanation	and Equip	End A De	_{\$\psi\$}	\w	
S	- Other E	ent	0	Contribut	e	- Land, Building, and Equipment	End Cost / Basis	8,596 9,021 9,803 304,594 174,050	506,064	
itement	t I, Line 23	Net Investment	n vr	- Noncash	Book Value Amount		Cos	ഗ-	φ.	
Federal Statements	n 990-PF, Part I, Line 23 - Other Expenses		200	Statement 6 - Form 990-PF, Part I, Line 25 - Noncash Contributions, Gifts, Grants	, u	F, Part II, Line 14	Beginning Net Book	2,944 5,363 1,651 304,594 174,050	488,602	
Fed	5 - Form 99	Total		0-PF, Part	FMV Explanation		Beg Net	v-	S	
on	Statement 5 - Forr	İ	ก 'ທ"	- Form 99		t 7 - Form 990-P		a		
ıt Corporati	S)	5		atement 6	Noncash Description	Statement 7	_	tures ipment Infrastructure		
3000 Lexington Retirement Corporation 73-1461328 FYE: 12/31/2018		Description	snc	St	_0		Description	ents Fixtures Equipment tes Infras		
3000 Lexington 73-1461328 FYE: 12/31/2018		Dé	enses Mıscellaneous Total		Amount 250, 000			Improvements ture and Fix nery and Equ nark Estates - 5 Acres	Total	
3000 73-14 FYE:			Expenses Mısce Tot		An			Land Impro Furniture Machinery Landmark I		

3000 'Lexington Retirement Corporation

73-1461328

Federal Statements

FYE: 12/31/2018

Statement 8 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	 Fair Market Value
Loan #2 Other Receivable Loan#3 Due from Lexington Retirement	\$ 31,544	\$ 31,544 23,114 1,000 487,731	\$ 31,544 23,114 1,000 487,731
Total	\$ 31,544	\$ 543,389	\$ 543,389

Statement 9 - Form 990-PF, Part III, Line 3 - Other Increases

Description	A	mount
Refund of Federal Taxes	\$	20,198
Total	\$	20,198

Statement 10 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
Partnership Nondeductibles & Misc	\$
990-T Federal Taxes	2,000
Total	\$ <u>2,000</u>

Statement 11 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

Please submit a formal request by letter stating the need and how Lexington Retirement Corporation might be of assistance.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

None.

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

No restrictions or limitations.