

EXTENDED TO NOVEMBER 15, 2019
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Form **990-PF**

Department of the Treasury
 Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public
 ► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation ALTEC/STYSLINGER FOUNDATION		A Employer identification number 72-1372302
Number and street (or P.O. box number if mail is not delivered to street address) 210 INVERNESS CENTER DRIVE	Room/suite	B Telephone number (205) 991-7733
City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35242		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 86,341,870. (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		10,050,000.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		1,210,890.	1,210,890.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		782,554.			
b Gross sales price for all assets on line 6a		34,655,396.			
7 Capital gain net income (from Part IV, line 2)			782,554.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<136,191.>	0.		STATEMENT 2
12 Total. Add lines 1 through 11		11,907,253.	1,993,444.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		9,600.	2,400.		7,200.
c Other professional fees		174,510.	174,510.		0.
17 Interest					
18 Taxes		64,613.	42,713.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		92,026.	92,026.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		340,749.	311,649.		7,200.
25 Contributions, gifts, grants paid		4,628,881.			4,628,881.
26 Total expenses and disbursements. Add lines 24 and 25		4,969,630.	311,649.		4,636,081.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		6,937,623.			
b Net investment income (if negative, enter -0-)			1,681,795.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			1,239,489.	10,899,074.	10,899,074.
	2 Savings and temporary cash investments			12,947,672.	16,096,208.	16,096,208.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 9			49,328,291.	40,870,246.	45,722,789.
	c Investments - corporate bonds					
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 10				9,736,112.	12,117,909.	13,623,799.
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				73,251,564.	79,983,437.	86,341,870.
17 Accounts payable and accrued expenses						
18 Grants payable						
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ ☐					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			73,251,564.	79,983,437.	
	30 Total net assets or fund balances			73,251,564.	79,983,437.	
	31 Total liabilities and net assets/fund balances			73,251,564.	79,983,437.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	73,251,564.
2 Enter amount from Part I, line 27a	2	6,937,623.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	149,938.
4 Add lines 1, 2, and 3	4	80,339,125.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	355,688.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	79,983,437.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 34,655,396.		33,872,842.	782,554.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			782,554.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	782,554.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	4,688,292.	71,343,590.	.065714
2016	3,570,195.	58,098,091.	.061451
2015	2,195,272.	51,285,991.	.042805
2014	1,630,821.	43,493,265.	.037496
2013	1,971,876.	32,760,432.	.060191

2 Total of line 1, column (d)	2	.267657
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.053531
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	81,844,990.
5 Multiply line 4 by line 3	5	4,381,244.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16,818.
7 Add lines 5 and 6	7	4,398,062.
8 Enter qualifying distributions from Part XII, line 4	8	4,636,081.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

ALTEC/STYSLINGER FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	RAYMOND JAMES - PUBLICLY TRADED SECURITIES		VARIOUS	12/31/18
b	RAYMOND JAMES - PUBLICLY TRADED SECURITIES		VARIOUS	12/31/18
c	FIDELITY - PUBLICLY TRADED SECURITIES		VARIOUS	12/31/18
d	FIDELITY - PUBLICLY TRADED SECURITIES		VARIOUS	12/31/18
e	ARCHSTONE		VARIOUS	12/31/18
f	COSTANOA VENTURE CAPITAL I, LP		VARIOUS	12/31/18
g	COSTANOA VENTURE CAPITAL I, LP		VARIOUS	12/31/18
h	CENTENNIAL REAL ESTATE FUND III, LP		VARIOUS	12/31/18
i	CENTENNIAL REAL ESTATE FUND IV, LP		VARIOUS	12/31/18
j	FORAGER FUND, L.P.		VARIOUS	12/31/18
k	FORAGER FUND, L.P.		VARIOUS	12/31/18
l	CAPITAL GAINS DIVIDENDS			
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,729,202.		1,847,143.	<117,941.>
b 28,771,436.		29,734,110.	<962,674.>
c 599,600.		636,820.	<37,220.>
d 298,170.		226,085.	72,085.
e 1,509,230.		1,428,684.	80,546.
f 3,027.			3,027.
g 72,968.			72,968.
h 236,145.			236,145.
i 57,041.			57,041.
j 5,478.			5,478.
k 36,599.			36,599.
l 1,336,500.			1,336,500.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<117,941.>
b			<962,674.>
c			<37,220.>
d			72,085.
e			80,546.
f			3,027.
g			72,968.
h			236,145.
i			57,041.
j			5,478.
k			36,599.
l			1,336,500.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	782,554.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	16,818.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	3	16,818.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	5	16,818.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
6a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	18,481.
6b	Exempt foreign organizations - tax withheld at source	6b	0.
6c	Tax paid with application for extension of time to file (Form 8868)	6c	4,500.
6d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments Add lines 6a through 6d	7	22,981.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	96.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,067.
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☒ 6,067. Refunded ☒	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☒ AL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► ALLEN W. RITCHIE Telephone no ► 205-991-7733 Located at ► 210 INVERNESS CENTER DR., BIRMINGHAM, AL ZIP+4 ► 35242		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)	☐ Yes ☐ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEE J. STYSLINGER, JR. 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	CHAIRMAN 1.00	0.	0.	0.
LEE J. STYSLINGER, III 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	PRESIDENT & CEO 1.00	0.	0.	0.
ALLEN W. RITCHIE 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATLANTA CONSULTING GROUP 309 EAST PACES FERRY, ATLANTA, GA 30305	INVESTMENT SERVICES	132,352.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	58,129,259.
b	Average of monthly cash balances	1b	11,380,307.
c	Fair market value of all other assets	1c	13,581,794.
d	Total (add lines 1a, b, and c)	1d	83,091,360.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	83,091,360.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,246,370.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	81,844,990.
6	Minimum investment return. Enter 5% of line 5	6	4,092,250.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,092,250.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	16,818.
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b	19,423.
c	Add lines 2a and 2b	2c	36,241.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,056,009.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,056,009.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,056,009.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,636,081.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	4,636,081.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	16,818.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,619,263.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				4,056,009.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	348,616.			
b From 2014				
c From 2015				
d From 2016	726,349.			
e From 2017	1,158,050.			
f Total of lines 3a through e	2,233,015.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$	4,636,081.			
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				4,056,009.
e Remaining amount distributed out of corpus	580,072.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,813,087.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	348,616.			
9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a	2,464,471.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016	726,349.			
d Excess from 2017	1,158,050.			
e Excess from 2018	580,072.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2018

(b) 2017

(c) 2016

(d) 2015

(e) Total

- b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities**

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

- ~~(3)~~ Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
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- ### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

LEE J. STYSLINGER, JR.

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed.

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines:

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A+ EDUCATION FOUNDATION P.O. BOX 4433 MONTGOMERY, AL 36103	NONE	PC	GENERAL OPERATING BUDGET	10,000.
ADDY GRACE FOUNDATION P.O. BOX 35, 1492 ROANOKE RD DALEVILLE, VA 24083	NONE	PC	GENERAL OPERATING BUDGET	5,000.
ALABAMA ASSOCIATION OF NONPROFITS P.O. BOX 293932 BIRMINGHAM, AL 35229	NONE	PC	GENERAL OPERATING BUDGET	1,250.
ALABAMA BICENTENNIAL COMMISSION FOUNDATION PO BOX 246 MONTGOMERY, AL 36103	NONE	PC	GENERAL OPERATING BUDGET	50,000.
ALABAMA CHILDHOOD FOOD SOLUTIONS 205 OLD HOME PLACE ALPINE, AL 35014	NONE	PC	GENERAL OPERATING BUDGET	2,000.
Total	SEE CONTINUATION SHEET(S)			3a 4,628,881.
b Approved for future payment				
NONE				
Total			3b	0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALABAMA NW FLORIDA PGA FOUNDATION 1300 BALLANTRAE CLUB DRIVE PELHAM, AL 35124	NONE	PC	GENERAL OPERATING BUDGET	5,000.
ALABAMA POSSIBLE 1016 19TH ST. S BIRMINGHAM, AL 35205	NONE	PC	GENERAL OPERATING BUDGET	2,500.
ALABAMA SYMPHONY ORCHESTRA 1200 10TH AVENUE SOUTH BIRMINGHAM, AL 35205	NONE	PC	GENERAL OPERATING BUDGET	25,000.
ALZHEIMER'S ASSOCIATION 225 N. MICHIGAN AVE., FL. 17 CHICAGO, IL 60601	NONE	PC	GENERAL OPERATING BUDGET	25.
AMERICAN CANCER SOCIETY 1100 IRELAND WAY STE 201 BIRMINGHAM, AL 35205-7014	NONE	PC	GENERAL OPERATING BUDGET	10,725.
AMERICAN HEART ASSOCIATION 1449 MEDICAL PARK DRIVE BIRMINGHAM, AL 35213	NONE	PC	GENERAL OPERATING BUDGET	10,000.
AMERICAN LEGION MISSOURI BOYS STATE 620 S WASHINGTON AVE WARRENSBURG, MO 64093	NONE	PC	GENERAL OPERATING BUDGET	100.
ARCHIMEDES SOCIETY OF MCWANE SCIENCE CENTER 200 19TH STREET N BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	5,000.
ARTS FUND 210 INVERNESS CENTER DRIVE MONTGOMERY, AL 35242	NONE	PC	GENERAL OPERATING BUDGET	1,500.
ASPEN VALLEY SKI & SNOWBOARD CLUB 300 AVSC DR. ASPEN, CO 81611	NONE	PC	GENERAL OPERATING BUDGET	5,000.
Total from continuation sheets				4,560,631.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AUBURN UNIVERSITY FOUNDATION 1550 E GLENN AVE AUBURN, AL 36830	NONE	PC	GENERAL OPERATING BUDGET	250.
AUTISM SPEAKS 1 EAST 33RD STREET 4TH FLOOR NEW YORK, NY 10016	NONE	PC	GENERAL OPERATING BUDGET	50.
BANNER LAKE CLUB 12212 SE LANTANA AVE HOBE SOUND, FL 33455	NONE	PC	GENERAL OPERATING BUDGET	20,000.
BARBARA BUSH FOUNDATION FOR FAMILY LITERACY 516 N ADAMS ST. TALLAHASSEE, FL 32301	NONE	PC	GENERAL OPERATING BUDGET	5,000.
BAYLOR SCHOOL 171 BAYLOR SCHOOL RD CHATTANOOGA, TN 37405	NONE	PC	GENERAL OPERATING BUDGET	50,300.
BELL CENTER 914 OAK GROVE ROAD BIRMINGHAM, AL 35209	NONE	PC	GENERAL OPERATING BUDGET	20,000.
BENEDICTINE SISTERS 31970 STATE HWY P CLYDE, MO 64432	NONE	PC	GENERAL OPERATING BUDGET	5,000.
BETTER BASICS 1231 2ND AVE S BIRMINGHAM, AL 35233	NONE	PC	GENERAL OPERATING BUDGET	2,500.
BIRMINGHAM AREA TENNIS ASSOCIATION PO BOX 131114 BIRMINGHAM, AL 35213	NONE	PC	GENERAL OPERATING BUDGET	1,000.
BIRMINGHAM EDUCATION FOUNDATION 901 9TH AVE. NORTH BIRMINGHAM, AL 35204	NONE	PC	GENERAL OPERATING BUDGET	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIRMINGHAM LANDMARKS INC. 1817 3RD AVENUE NORTH BIRMINGHAM, AL 352033	NONE	PC	GENERAL OPERATING BUDGET	30,000.
BIRMINGHAM MUSEUM OF ART 2000 REVEREND ABRAHAM WOODS JR BLVD BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	15,000.
BIRMINGHAM SOUTH YOUNG LIFE 2727 19TH PL S HOMEWOOD, AL 35209	NONE	PC	GENERAL OPERATING BUDGET	10,000.
BIRMINGHAM SOUTHERN COLLEGE 900 ARKADELPHIA ROAD BIRMINGHAM, AL 35254	NONE	PC	GENERAL OPERATING BUDGET	100.
BIRMINGHAM ZOO 2630 CAHABA ROAD BIRMINGHAM, AL 35223	NONE	PC	GENERAL OPERATING BUDGET	100,000.
BOBBY JONES GOLF COURSE FOUNDATION 2205 NORTHSIDE DRIVE NW ATLANTA, GA 30305	NONE	PC	GENERAL OPERATING BUDGET	20,000.
BOTETOURT FAMILY YMCA 90 TOWN CENTER ST DALEVILLE, VA 24083	NONE	PC	GENERAL OPERATING BUDGET	30,000.
BOTETOURT TECHNICAL CENTER 253 POOR FARM RD FINCASTLE, VA 24090	NONE	PC	GENERAL OPERATING BUDGET	25,000.
BOY SCOUTS OF AMERICA BLUE RIDGE MOUNTAINS COUNCIL 2131 VALLEY VIEW BLVD NW ROANOKE, VA 24012	NONE	PC	GENERAL OPERATING BUDGET	2,500.
BOY SCOUTS OF AMERICA PONY EXPRESS COUNCIL 1704 BUCKINGHAM ST SAINT JOSEPH, MO 64506	NONE	PC	GENERAL OPERATING BUDGET	3,750.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUB AG GASTON 2900 S PARK DR SW BIRMINGHAM, AL 35211	NONE	PC	GENERAL OPERATING BUDGET	200,000.
BREAST CANCER RESEARCH FOUNDATION OF AL 28 WEST 44TH STREET, SUITE 609 NEW YORK, NY 10036	NONE	PC	GENERAL OPERATING BUDGET	25.
CABLE NATURAL HISTORY MUSEUM 13470 COUNTY HIGHWAY M CABLE, WI 54821	NONE	PC	GENERAL OPERATING BUDGET	100.
CAMP SMILE-A-MILE 1510 5TH AVE S BIRMINGHAM, AL 35233	NONE	PC	GENERAL OPERATING BUDGET	31,500.
CAMPUS CRUSADE FOR CHRIST 303 WISTERIA PLACE HOOVER, AL 35216	NONE	PC	GENERAL OPERATING BUDGET	5,000.
CANTERBURY UNITED METHODIST CHURCH 350 OVERBROOK DRIVE BIRMINGHAM, AL 35213	NONE	PC	GENERAL OPERATING BUDGET	2,500.
CARE INC. 2310 1ST STREET, SUITE 2 TILLAMOOK, OR 97141	NONE	PC	GENERAL OPERATING BUDGET	25,000.
CATHREDAL SCHOOL 204 HILLSBOROUGH STREET RALEIGH, NC 27603	NONE	PC	GENERAL OPERATING BUDGET	1,000.
CHILDREN'S HARBOR 1600 6TH AVE S BIRMINGHAM, AL 35233	NONE	PC	GENERAL OPERATING BUDGET	6,000.
CHILDREN'S MIRACLE NETWORK HOSPITALS 205 WEST 700 SOUTH SALT LAKE CITY, UT 84101	NONE	PC	GENERAL OPERATING BUDGET	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S OF ALABAMA, AMELIA CENTER 1513 4TH AVE S BIRMINGHAM, AL 35233	NONE	PC	GENERAL OPERATING BUDGET	2,000.
CHILDRENS FIRST OF ALABAMA 529 S PERRY ST STE 10 MONTGOMERY, AL 36104	NONE	PC	GENERAL OPERATING BUDGET	5,000.
CHRISTIAN FAMILY SERVICES OF THE MIDWEST, INC. 8249 W. 95TH STREET, SUITE 107 OVERLAND PARK, KS 66212	NONE	PC	GENERAL OPERATING BUDGET	1,000.
CITY OF MOUNTAIN BROOK POLICE DEPARTMENT 102 TIBBETT ST MOUNTAIN BROOK, AL 35213	NONE	PC	GENERAL OPERATING BUDGET	14,000.
COLLEGE ADMISSIONS MADE POSSIBLE 5529 1ST AVE S STE 4 BIRMINGHAM, AL 35212	NONE	PC	GENERAL OPERATING BUDGET	10,000.
COMMUNITY ACTION NORTH BAY 416 UNION AVE FAIRFIELD, CA 94533	NONE	PC	GENERAL OPERATING BUDGET	5,000.
COMMUNITY FOUNDATION OF WESTERN NORTH CAROLINA 4 VANDERBILT PARK DRIVE ASHEVILLE, NC 28803	NONE	PC	GENERAL OPERATING BUDGET	10,000.
COMMUNITY FURNITURE BANK 219 DISTRIBUTION DR BIRMINGHAM, AL 35209	NONE	PC	GENERAL OPERATING BUDGET	5,000.
COOPERATIVE DOWNTOWN MINISTRIES, INC. 1630 13TH AVE N BIRMINGHAM, AL 35204	NONE	PC	GENERAL OPERATING BUDGET	200,000.
CORNERSTONE SCHOOLS 306 E. FOURTH ST. ROYAL OAK, MI 48067	NONE	PC	GENERAL OPERATING BUDGET	17,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CRIPPLED CHILDREN'S FOUNDATION 2019 4TH AVE N BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	1,000.
CROHN'S & COLITIS FOUNDATION 733 THIRD AVENUE, STE 510 NEW YORK, NY 10017	NONE	PC	GENERAL OPERATING BUDGET	10,000.
DULUTH HERITAGE SPORTS CENTER FOUNDATION 120 S 30TH AVE DULUTH, MN 55807	NONE	PC	GENERAL OPERATING BUDGET	7,500.
DULUTH PUBLIC SCHOOLS 215 N. 1ST AVE E. DULUTH, MN 55802	NONE	PC	GENERAL OPERATING BUDGET	30,000.
EMMET O'NEAL LIBRARY 50 OAK ST MOUNTAIN BROOK, AL 35213	NONE	PC	GENERAL OPERATING BUDGET	5,000.
EWI SCHOLARSHIP PROGRAM 2860 SOUTH 2300 EAST, STE 211 SALT LAKE CITY, UT 84109	NONE	PC	GENERAL OPERATING BUDGET	1,000.
FCA AUBURN UNIVERSITY CENTER PO BOX 68 AUBURN, AL 36831	NONE	PC	GENERAL OPERATING BUDGET	1,000.
FOLDS OF HONOR 5800 PATRIOT DR OWASSO, OK 74055	NONE	PC	GENERAL OPERATING BUDGET	500.
FORWARD ATLANTA 2750 SOUTHPOINT DR FOREST PARK, GA 30297	NONE	PC	GENERAL OPERATING BUDGET	10,000.
FRENCH BROAD RIVER ACADEMY 191 LYMAN ST STE 316 ACHEVILLE, NC 28801	NONE	PC	GENERAL OPERATING BUDGET	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRESH WATER LAND TRUST 2308 FIRST AVENUE NORTH BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	15,000.
FRIENDS OF BIRMINGHAM BOTANICAL GARDENS 2612 LANE PARK BIRMINGHAM, AL 35223	NONE	PC	GENERAL OPERATING BUDGET	500.
FRIENDS OF THE ANIMAL SHELTER PO BOX 1013 PHOENIX, OR 97535	NONE	PC	GENERAL OPERATING BUDGET	1,000.
GIRLSRING, INC. PO BOX 530814 BIRMINGHAM, AL 35253	NONE	PC	GENERAL OPERATING BUDGET	3,000.
GLENWOOD, INC. 150 GLENWOOD LANE BIRMINGHAM, AL 35242	NONE	PC	GENERAL OPERATING BUDGET	10,000.
GRACE HOUSE 4911 FARRELL AVENUE FAIRFIELD, AL 35064	NONE	PC	GENERAL OPERATING BUDGET	5,000.
GREATER BIRMINGHAM HABITAT FOR HUMANITY 4408 RICHARD M SCRUSHY PKWY FAIRFIELD, AL 35064	NONE	PC	GENERAL OPERATING BUDGET	5,000.
GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY BLVD STE 130 KANSAS CITY, MO 64105	NONE	PC	GENERAL OPERATING BUDGET	2,500.
GREATER NEW HEIGHTS BAPTIST CHURCH 2101 34TH AVE N BIRMINGHAM, AL 35207	NONE	PC	GENERAL OPERATING BUDGET	2,000.
GREYSTONE ELEMENTARY PTA 300 VILLAGE ST BIRMINGHAM, AL 35242	NONE	PC	GENERAL OPERATING BUDGET	850.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GROWING KINGS 116 11TH CT W BIRMINGHAM, AL 35204	NONE	PC	GENERAL OPERATING BUDGET	10,000.
GUADALUPE RADIO NETWORK SOUTH EAST 1406 E GARDEN LN MIDLAND, TX 79701	NONE	PC	GENERAL OPERATING BUDGET	2,500.
GWCCA 267 MARIETTA ST NW ATLANTA, GA 30313	NONE	PC	GENERAL OPERATING BUDGET	100,000.
HARVARD BUSINESS SCHOOL HARVARD BUSINESS SCHOOL BOSTON, MA 02163	NONE	PC	GENERAL OPERATING BUDGET	550,000.
HEART GALLERY ALABAMA 3100 INDEPENDENCE DR STE 200 BIRMINGHAM, AL 35209	NONE	PC	GENERAL OPERATING BUDGET	5,000.
HELLENIC MINISTRIES 25W560 GENEVA RD STE 5 CAROL STREAM, IL 60188	NONE	PC	GENERAL OPERATING BUDGET	10,000.
HIGHLANDS COLLEGE 1701 LEE BRANCH LANE BIRMINGHAM, AL 35242	NONE	PC	GENERAL OPERATING BUDGET	2,000.
HIGHLANDS SCHOOL 4901 OLD LEEDS RD BIRMINGHAM, AL 35213	NONE	PC	GENERAL OPERATING BUDGET	30,500.
HOLY FAMILY CATHOLIC HIGH SCHOOL 2001 19TH STREET ENSLEY BIRMINGHAM, AL 35218-2097	NONE	PC	GENERAL OPERATING BUDGET	10,000.
IMPACT ALABAMA 1901 6TH AVE N STE 2400 BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	250.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INDEPENDENT PRESBYTERIAN CHURCH 3100 HIGHLAND AVENUE S BIRMINGHAM, AL 35205	NONE	PC	GENERAL OPERATING BUDGET	2,000.
INNOVATION DEPOT, INC. 1500 1ST AVE N BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	66,666.
INTERCOLLEGIATE TENNIS ASSOCIATION 1130 E UNIVERSITY DR STE 115 TEMPE, AZ 85281	NONE	PC	GENERAL OPERATING BUDGET	5,000.
INTERNATIONAL TENNIS HALL OF FAME 194 BELLUVUE AVENUE NEWPORT, RI 02840	NONE	PC	GENERAL OPERATING BUDGET	5,000.
JERRY PATE NATIONAL INTERCOLLEGIATE 604 28TH STREET NORTH BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	3,000.
JONES VALLEY TEACHING FARM 701 25TH ST N BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	10,000.
JOURNEY FORWARD 5 SHAWMUT RD CANTON, MA 02021	NONE	PC	GENERAL OPERATING BUDGET	70,000.
JUNIOR ACHIEVEMENT OF ALABAMA 216 AQUARIUS DR #315 BIRMINGHAM, AL 35209	NONE	PC	GENERAL OPERATING BUDGET	3,766.
JUNIOR LEAGUE OF BIRMINGHAM 216 AQUARIUS DR BIRMINGHAM, AL 350209	NONE	PC	GENERAL OPERATING BUDGET	1,000.
JUST KEEP SMILING PO BOX 1565 GARDENDALE, AL 35071	NONE	PC	GENERAL OPERATING BUDGET	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KINGS HOME 221 KING'S HOME DRIVE CHELSEA, AL 35043	NONE	PC	GENERAL OPERATING BUDGET	650.
LAKE SUPERIOR RAILROAD MUSEUM FOUNDATION 506 W MICHIGAN ST DULUTH, MN 55802	NONE	PC	GENERAL OPERATING BUDGET	500.
LAURA CRANDALL BROWN FOUNDATION 3150 LORNA ROAD #410 HOOVER, AL 35216	NONE	PC	GENERAL OPERATING BUDGET	1,000.
LEADERSHIP ALABAMA PO BOX 631 MONTGOMERY, AL 36101	NONE	PC	GENERAL OPERATING BUDGET	1,500.
LEVINE CHILDREN'S HOSPITAL 1000 BLYTHE BLVD CHARLOTTE, NC 28203	NONE	PC	GENERAL OPERATING BUDGET	1,000.
LIFE TURNS 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	NONE	PC	GENERAL OPERATING BUDGET	10,000.
LINE WORKERS DISASTER RECOVERY FUND 722 WEST HIGHWAY 22 WEWAHITCHKA, FL 32465	NONE	PC	GENERAL OPERATING BUDGET	10,000.
LUTHERAN HIGH SCHOOL ASSOCIATION 5401 LUCAS AND HUNT ROAD SAINT LOUIS, MO 63121	NONE	PC	GENERAL OPERATING BUDGET	5,000.
M-POWER MINISTRIES 4022 4TH AVENUE SOUTH BIRMINGHAM, AL 35222	NONE	PC	GENERAL OPERATING BUDGET	2,500.
MADE4ME 5705 BARHAM CROSSING DR WAKE FOREST, NC 27587	NONE	PC	GENERAL OPERATING BUDGET	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARCH OF DIMES 6202 S LEWIS AVE TULSA, OK 74136	NONE	PC	GENERAL OPERATING BUDGET	853.
MAYO CLINIC 4500 SAN PABLO ROAD JACKSONVILLE, FL 32224	NONE	PC	GENERAL OPERATING BUDGET	6,000.
MOUNTAIN BROOK FRATERNAL ORDER OF POLICE PO BOX 130362 BIRMINGHAM, AL 35213	NONE	PC	GENERAL OPERATING BUDGET	2,000.
NAND & JEET KHEMKA FOUNDATION 1ST FLOOR, KHEMKA HOUSE, 11 COMMUNITY CENTRE, SAKET NEW DELHI, IN	NONE	PC	GENERAL OPERATING BUDGET	10,000.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1101 CONNECTICUT AVENUE NW, SUITE 220 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING BUDGET	1,500.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 813 SHADES CREEK PARKWAY, SUITE 100B BIRMINGHAM, AL 35209	NONE	PC	GENERAL OPERATING BUDGET	17,000.
NEBRASKA ADAPTIVE SPORTS PO BOX 540875 OMAHA, NE 68154	NONE	PC /	GENERAL OPERATING BUDGET	500.
NEW HOPE BAPTIST CHURCH 106 SUSSEX AVE NEWARK, NJ 07103	NONE	PC	GENERAL OPERATING BUDGET	1,000.
NEW WATER FARM 460 CIVITAN RD DADEVILLE, AL 36853	NONE	PC	GENERAL OPERATING BUDGET	5,000.
NORTH CAROLIA STATE UNIVERSITY - ENGINEERING 20 WATAUGA CLUB DRIVE RALEIGH, NC 27695	NONE	PC	GENERAL OPERATING BUDGET	75.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH FOREST PINES ES PTA 11501 FOREST PINES DR RALEIGH, NC 27614	NONE	PC	GENERAL OPERATING BUDGET	300.
NOYES HOME FOR CHILDREN 801 N NOYES BLVD SAINT JOSEPH, MO 64506	NONE	PC	GENERAL OPERATING BUDGET	1,700.
OREGON BURN CENTER 3001 N GANTENBEIN AVE PORTLAND, OR 97227	NONE	PC	GENERAL OPERATING BUDGET	5,000.
PARCA 800 AIRPORT BLVD, SUITE 320 BURLINGAME, CA 94010	NONE	PC	GENERAL OPERATING BUDGET	2,500.
PINE HOLLOW PTSA 5365 BARTRAM PLACE RALEIGH, NC 27617	NONE	PC	GENERAL OPERATING BUDGET	100.
PITTER PATER RESCUE & ADOPTION SILVER LAKE, WI 53170	NONE	PC	GENERAL OPERATING BUDGET	234.
PIVOTAL POINT TRANSITIONAL HOUSING 3000 PARKWAY A SAINT JOSEPH, MO 64507	NONE	PC	GENERAL OPERATING BUDGET	25,000.
PLANET WORD MUSEUM 1300 I STREET, NW, SUITE 400E WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING BUDGET	50,000.
PRE-SCHOOL PARTNERS 3736 MONTROSE ROAD BIRMINGHAM, AL 35213	NONE	PC	GENERAL OPERATING BUDGET	25,000.
PRINCETON ALTERNATIVE SCHOOL 1425 2ND AVE W BIRMINGHAM, AL 35208	NONE	PC	GENERAL OPERATING BUDGET	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
QUEST 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	NONE	PC	GENERAL OPERATING BUDGET	2,500.
RAILROAD PARK FOUNDATION 1600 1ST AVENUE SOUTH BIRMINGHAM, AL 35233	NONE	PC	GENERAL OPERATING BUDGET	23,000.
RANGER PTO 3701 S BROOKWOOD RD MOUNTAIN BROOK, AL 35223	NONE	PC	GENERAL OPERATING BUDGET	175.
RED MOUNTAIN PARK 281 LYON LANE BIRMINGHAM, AL 35211	NONE	PC	GENERAL OPERATING BUDGET	20,000.
RESTORATION ACADEMY PO BOX 30 FAIRFIELD, AL 35064	NONE	PC	GENERAL OPERATING BUDGET	50,000.
RISE AGAINST HUNGER 3733 NATIONAL DRIVE, SUITE 200 RALEIGH, NC 27612	NONE	PC	GENERAL OPERATING BUDGET	1,000.
ROBERT E REED GASTROINTESTINAL PO BOX 530186 BIRMINGHAM, AL 35253	NONE	PC	GENERAL OPERATING BUDGET	7,500.
RONALD MCDONALD HOUSE 1700 4TH AVE S BIRMINGHAM, AL 35233	NONE	PC	GENERAL OPERATING BUDGET	25,000.
ROTARY CLUB OF BIRMINGHAM CENTENNIAL FUND 2019 4TH AVENUE N. #200 BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	20,000.
SAINT BERNARD PREPATORY SCHOOL 1600 SAINT BERNARD AVE SE CULLMAN, AL 35055	NONE	PC	GENERAL OPERATING BUDGET	100,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAINT FRANCIS SERVICE DOGS 8232 ENON DR ROANOKE, VA 24019	NONE	PC	GENERAL OPERATING BUDGET	10,000.
SAINT ROSE ACADEMY 1401 22ND STREET SOUTH BIRMINGHAM, AL 35205	NONE	PC	GENERAL OPERATING BUDGET	40,000.
SALVATION ARMY 2100 11TH AVE N BIRMINGHAM, AL 35234	NONE	PC	GENERAL OPERATING BUDGET	107,832.
SAMFORD UNIVERSITY SOFTBALL 800 LAKESHORE DRIVE BIRMINGHAM, AL 35229	NONE	PC	GENERAL OPERATING BUDGET	25,000.
SAMFORD UNIVERSITY 800 LAKESHORE DRIVE BIRMINGHAM, AL 35229	NONE	PC	GENERAL OPERATING BUDGET	50.
SAVING GRACE ANIMALS FOR ADOPTION 13400 OLD CREEDMOOR RD WAKE FOREST, NC 27587	NONE	PC	GENERAL OPERATING BUDGET	1,000.
SAWYERVILLE DAY CAMP 521 20TH STREET NORTH BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	5,000.
SECOND HARVEST COMMUNITY FOOD BANK 915 DOUGLAS ST SAINT JOSEPH, MO 64505	NONE	PC	GENERAL OPERATING BUDGET	1,150.
SECOND HELPINGS 1121 SOUTHEASTERN AVE INDIANAPOLIS, IN 46202	NONE	PC	GENERAL OPERATING BUDGET	1,000.
SNAP CATS 4663 PETALUMA HILL ROAD SANTA ROSA, CA 95404	NONE	PC	GENERAL OPERATING BUDGET	650.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN METHODIST UNIVERSITY PO BOX 750100 DALLAS, TX 75275-0100	NONE	PC	GENERAL OPERATING BUDGET	100,000.
ST JOSEPH HABITAT FOR HUMANITY 3131 FREDERICK AVE SAINT JOSEPH, MO 64506	NONE	PC	GENERAL OPERATING BUDGET	300.
ST JUDE'S CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	PC	GENERAL OPERATING BUDGET	450.
ST PAULS LUTHERAN CHURCH 506 W 9TH ST COFFEYVILLE, KS 67337	NONE	PC	GENERAL OPERATING BUDGET	100.
ST. FRANCIS XAVIER SCHOOL 145 N WAIOLA AVE LA GRANGE, IL 60525	NONE	PC	GENERAL OPERATING BUDGET	11,760.
ST. VINCENT'S FOUNDATION ONE MEDICAL PARK EAST DRIVE BIRMINGHAM, AL 35235	NONE	PC	GENERAL OPERATING BUDGET	5,000.
STAIR 1545 STATE ST NEW ORLEANS, LA 70118	NONE	PC	GENERAL OPERATING BUDGET	5,000.
TCIAF 136 HARVEY ROAD, SUITE 101 LONDONBERRY, NH 03053	NONE	PC	GENERAL OPERATING BUDGET	20,000.
TEACH FOR AMERICA 209 S LAKEWOOD AVE TULSA, OK 74112	NONE	PC	GENERAL OPERATING BUDGET	25,000.
THE ADDICTION PREVENTION COALITION 324 COMMONS DR BIRMINGHAM, AL 35209	NONE	PC	GENERAL OPERATING BUDGET	7,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE ALS ASSOCIATION 1275 K STREET NW, SUITE 250 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING BUDGET	5,100.
THE AMERICAN LEGION BOYS STATE OF MISS PO BOX 688 JACKSON, MS 39205	NONE	PC	GENERAL OPERATING BUDGET	75.
THE EXCEPTIONAL FOUNDATION 1616 OXMOOR RD BIRMINGHAM, AL 35209	NONE	PC	GENERAL OPERATING BUDGET	20,000.
THE LEARNING TREE 101 S. DUBOIS STREET TALLASSEE, AL 36078	NONE	PC	GENERAL OPERATING BUDGET	2,500.
THE LITERACY COUNCIL OF AL 2301 1ST AVE N STE 102 BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	2,000.
THE PAPAL FOUNDATION 150 MONUMENT ROAD, SUITE 609 BALA CYNWYD, PA 19004	NONE	PC	GENERAL OPERATING BUDGET	100,000.
THE TREE FUND 552 S. WASHINGTON ST. STE 109 NAPERVILLE, IL 60540	NONE	PC	GENERAL OPERATING BUDGET	10,000.
THE WELLHOUSE 8121 PARKWAY DR LEEDS, AL 35094	NONE	PC	GENERAL OPERATING BUDGET	10,000.
TRANSFORMATION MINISTRIES 970 SOUTH VILLAGE OAKS DR., SUITE 101 COVINA, CA 91724	NONE	PC	GENERAL OPERATING BUDGET	5,000.
TRIANGLE EDUCATION FOUNDATION 120 S CENTER ST PLAINFIELD, IN 46168	NONE	PC	GENERAL OPERATING BUDGET	150.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UAB ATHLETICS FOUNDATION 617 13TH ST S BIRMINGHAM, AL 35233	NONE	PC	GENERAL OPERATING BUDGET	20,000.
UGA FOUNDATION ACADEMIC BLDG ATHENS, GA 30602	NONE	PC	GENERAL OPERATING BUDGET	100,000.
UNIFIED SCHOOL DISTRICT #429 TROY 230 W POPLAR ST TROY, KS 66087	NONE	PC	GENERAL OPERATING BUDGET	1,000.
UNITED WAY MID-WEST 910 N. 11TH STREET ST. LOUIS, MO 63101	NONE	PC	GENERAL OPERATING BUDGET	25,000.
UNITED WAY OF CENTRAL ALABAMA 3600 8TH AVENUE SOUTH BIRMINGHAM, AL 35232	NONE	PC	GENERAL OPERATING BUDGET	36,000.
UNITED WAY OF E-TOWN 640 NORTH MAIN STREET ELIZABETHTOWN, KY 42701	NONE	PC	GENERAL OPERATING BUDGET	15,000.
UNITED WAY OF GRANVILLE COUNTY 129 COLLEGE STREET OXFORD, NC 27565	NONE	PC	GENERAL OPERATING BUDGET	4,000.
UNITED WAY OF ROANOKE 325 CAMPBELL AVENUE SW ROANOKE, VA 24016	NONE	PC	GENERAL OPERATING BUDGET	4,000.
UNIVERSITY OF ALABAMA AT BIRMINGHAM 1720 2ND AVE. S. BIRMINGHAM, AL 35294-1210	NONE	PC	GENERAL OPERATING BUDGET	1,001,120.
UNIVERSITY OF ALABAMA THE UNIVERSITY OF ALABAMA TUSCALOOSA, AL 35487	NONE	PC	GENERAL OPERATING BUDGET	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF NOTRE DAME 100 ECK CTR SOUTH BEND, IN 46556	NONE	PC	GENERAL OPERATING BUDGET	250,000.
UNIVERSITY OF RICHMOND 28 WESTHAMPTON WAY RICHMOND, VA 23173	NONE	PC	GENERAL OPERATING BUDGET	25,000.
US SKI & SNOWBOARD 1 VICTORY LANE, BOX 100 PARK CITY, UT 84060	NONE	PC	GENERAL OPERATING BUDGET	20,000.
V FOUNDATION FOR CANCER RESEARCH 14600 WESTON PARKWAY CARY, NC 27513	NONE	PC	GENERAL OPERATING BUDGET	4,000.
VENTURE FOR AMERICA, INC. 40 W 29TH ST, RM 301 NEW YORK, NY 10001	NONE	PC	GENERAL OPERATING BUDGET	30,000.
WALLACE STATE COMMUNITY COLLEGE 801 MAIN STREET NW HANCEVILLE, AL 35077	NONE	PC	GENERAL OPERATING BUDGET	25,000.
WAVE FOUNDATION 1 AQUARIUM WAY NEWPORT, KY 41071	NONE	PC	GENERAL OPERATING BUDGET	1,150.
WILDWOODS 1910 MAGNOLIA AVE, SUITE 403 LOS ANGELES, CA 90007	NONE	PC	GENERAL OPERATING BUDGET	500.
WOODLAWN FOUNDATION 3800 COLONNADE PARKWAY, STE 430 BIRMINGHAM, AL 35243	NONE	PC	GENERAL OPERATING BUDGET	50,000.
YMCA CENTRAL ALABAMA 309 23RD ST N BIRMINGHAM, AL 35203	NONE	PC	GENERAL OPERATING BUDGET	1,400.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YMCA OF GREATER BIRMINGHAM 2401 20TH PLACE SOUTH BIRMINGHAM, AL 35223	NONE	PC	GENERAL OPERATING BUDGET	500.
YMCA OF MOUNTAIN BROOK 2401 20TH PLACE SOUTH BIRMINGHAM, AL 35223	NONE	PC	GENERAL OPERATING BUDGET	1,000.
YOUNG LIFE MISSOURI 2329 S 22ND STREET #102 ST. JOSEPH, MO 64503	NONE	PC	GENERAL OPERATING BUDGET	11,000.
YOUTHSERVE 2717 7TH AVENUE SOUTH #105 BIRMINGHAM, AL 35233	NONE	PC	GENERAL OPERATING BUDGET	2,000.
YWCA ST. JOSEPH 304 N 8TH STREET ST. JOSEPH, MO 64501	NONE	PC	GENERAL OPERATING BUDGET	100.
YWCA 1 NORTH LASALLE STREET, SUITE 1150 CHICAGO, IL 60607	NONE	PC	GENERAL OPERATING BUDGET	10,000.
Total from continuation sheets				

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

Employer identification number

ALTEC/STYSLINGER FOUNDATION**72-1372302**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
ALTEC/STYSLINGER FOUNDATION	72-1372302

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GLOBAL RENTAL COMPANY 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	\$ 10,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	MARK J. STYSLINGER 3315 DELL ROAD BIRMINGHAM, AL 35223	\$ 50,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

ALTEC/STYSLINGER FOUNDATION

72-1372302

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
ALTEC/STYSLINGER FOUNDATION	72-1372302

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
CENTENNIAL REAL ESTATE FUND III GP, LLC	4.	0.	4.	4.		
CENTENNIAL REAL ESTATE FUND IV, LP	3.	0.	3.	3.		
CENTENNIAL REAL ESTATE FUND V, LP	11.	0.	11.	11.		
CLEARVUE	0.	0.	0.	0.		
COSTANOA VENTURE CAPITAL I, LP	1,949.	0.	1,949.	1,949.		
COSTANOA VENTURE CAPITAL OPPORTUNITY FUND	1,442.	0.	1,442.	1,442.		
EAGLE CLASS JPM US GOV'T MM FD	90,068.	0.	90,068.	90,068.		
FIDELITY	70,590.	0.	70,590.	70,590.		
FORAGER FUND	10,504.	0.	10,504.	10,504.		
MCF3A	69.	0.	69.	69.		
RAYMOND JAMES - DIVIDENDS	2,291,804.	1,336,500.	955,304.	955,304.		
SHENKMAN SHORT DURATION HIGH INCOME FUND	38,413.	0.	38,413.	38,413.		
STONE RIDGE REINSURANCE RISK PREMIUM INTERVAL	42,533.	0.	42,533.	42,533.		
TO PART I, LINE 4	2,547,390.	1,336,500.	1,210,890.	1,210,890.		

FORM 990-PF	OTHER INCOME			STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
CENTENNIAL REAL ESTATE FUND III, LP	<28,994.>	0.			
CENTENNIAL REAL ESTATE FUND IV, LP	<28,660.>	0.			
CENTENNIAL REAL ESTATE FUND V, LP	<47,255.>	0.			
FORAGER FUND, LP	<31,463.>	0.			
FET SETTLEMENT FUND	181.	0.			
TOTAL TO FORM 990-PF, PART I, LINE 11	<136,191.>	0.			

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	9,600.	2,400.		7,200.
TO FORM 990-PF, PG 1, LN 16B	9,600.	2,400.		7,200.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISORY FEES - ATLANTA CONSULTING GROUP	132,352.	132,352.		0.
ADVISORY FEES - FIDELITY	42,158.	42,158.		0.
TO FORM 990-PF, PG 1, LN 16C	174,510.	174,510.		0.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN	30,111.	30,111.		0.
CALIFORNIA INCOME TAX	10.	10.		0.
OTHER STATE TAXES	12,592.	12,592.		0.
FEDERAL INCOME TAX	21,900.	0.		0.
TO FORM 990-PF, PG 1, LN 18	64,613.	42,713.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK SERVICE FEE	593.	593.		0.
INVESTMENT FEES - FROM PASSTHROUGH	91,433.	91,433.		0.
TO FORM 990-PF, PG 1, LN 23	92,026.	92,026.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
BOOK/TAX DIFFERENCE - CENTENNIAL REAL ESTATE FUND V, LP	47,244.
ADJUST FOR ACCRUED RAYMOND JAMES INCOME	33,972.
BOOK/TAX DIFFERENCE - CLEARVUE PARTNERS II	45,243.
BOOK/TAX DIFFERENCE - COSTANOA VENTURES OPPORTUNITY FUND, LP	1,473.
BOOK/TAX DIFFERENCE - MCF3A	10,828.
BOOK/TAX DIFFERENCE - KNOLL VENTURES	11,178.
TOTAL TO FORM 990-PF, PART III, LINE 3	149,938.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
BOOK/TAX DIFFERENCE - CENTENNIAL REAL ESTATE FUND III, LP	207,155.
BOOK/TAX DIFFERENCE - COSTANOA VENTURE CAPITAL I, LP	56,968.
BOOK/TAX DIFFERENCE - CENTENNIAL REAL ESTATE FUND IV, LP	28,384.
BOOK/TAX DIFFERENCE - FORAGER FUND, L.P.	20,894.
BOOK/TAX DIFFERENCE - OTHER	42,287.
TOTAL TO FORM 990-PF, PART III, LINE 5	355,688.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RAYMOND JAMES - HEDGE FUNDS	55,190.	45,539.
RAYMOND JAMES - MUTUAL FUNDS	27,997,830.	32,672,799.
RAYMOND JAMES - ETPS	7,757,528.	7,830,985.
FIDELITY- COMMON STOCK	5,059,698.	5,173,466.
TOTAL TO FORM 990-PF, PART II, LINE 10B	40,870,246.	45,722,789.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
COSTANOA VENTURE FUND	COST	122,331.	1,155,383.
CENTENNIAL REAL ESTATE FUND IV	COST	669,306.	669,305.
POINT STATE (STEELMILL FUND, LTD.)	COST	113,278.	99,301.
CLEARVUE PARTNERS II LTD.	COST	1,443,543.	1,545,641.
COATUE OFFSHORE FUND, LTD.	COST	2,000,000.	2,465,625.
CENTENNIAL REAL ESTATE FUND V	COST	757,374.	757,374.
STONE RIDGE REINSURANCE RISK	COST		
PREMIUM INTERVAL FUND		2,043,500.	1,872,902.
SHENKMAN SHORT DURATION HIGH INCOME FUND	COST	1,049,178.	1,012,288.
COSTANOA VENTURES OPPORTUNITY FUND, LP	COST	380,000.	383,079.
FORAGER FUND, LP	COST	1,000,000.	910,911.
KNOLL VENTURES FUND I	COST	65,933.	55,131.
MCF3A	COST	57,776.	57,776.
SILVER LAKE ALPINE (OFFSHORE) LP	COST	415,690.	364,983.
HARDINGE (PRIVET CAPITAL)	COST	2,000,000.	2,274,100.
TOTAL TO FORM 990-PF, PART II, LINE 13		12,117,909.	13,623,799.