

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

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OMB No 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning

/ 2018, and ending

, 20

Name of foundation

Entergy Charitable Foundation

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

A Employer identification number

71-0845366

B Telephone number (see instructions)

504-576-5522

639 Loyola Avenue, ATTN: L-ENT-6D, D. Riddlebarger

City or town, state or province, country, and ZIP or foreign postal code

New Orleans, LA 70113

G Check all that apply

☐ Initial return☐ Final return☒ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) ▶ \$ 8,808,394

J Accounting method

☐ Cash☒ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here . . . . . ☐D 1 Foreign organizations, check here . . . . . ☐2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . ☐E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

Operating and Administrative Expenses

- 1 Contributions, gifts, grants, etc., received (attach schedule)
- 2 Check ☐ if the foundation is not required to attach Sch B . . . . .
- 3 Interest on savings and temporary cash investments . . . . .
- 4 Dividends and interest from securities . . . . .
- 5a Gross rents . . . . .
- b Net rental income or (loss) . . . . .
- 6a Net gain or (loss) from sale of assets not on line 10
- b Gross sales price for all assets on line 6a . . . . .
- 7 Capital gain net income (from Part IV, line 2) . . . . .
- 8 Net short-term capital gain . . . . .
- 9 Income modifications . . . . .
- 10a Gross sales less returns and allowances . . . . .
- b Less Cost of goods sold . . . . .
- c Gross profit or (loss) (attach schedule) . . . . .
- 11 Other income (attach schedule) . . . . .
- 12 Total Add lines 1 through 11 . . . . .

1,149,358

193,367

193,367

39,463

37,728

1,735

5,000

5,000

1,387,188

231,095

6,735

- 13 Compensation of officers, directors, trustees, etc . . . . .
- 14 Other employee salaries and wages . . . . .
- 15 Pension plans, employee benefits . . . . .
- 16a Legal fees (attach schedule)
- b Accounting fees (attach schedule) . . . . .
- c Other professional fees (attach schedule) . . . . .
- 17 Interest . . . . .
- 18 Taxes (attach schedule) (see instructions) . . . . .
- 19 Depreciation (attach schedule) and depletion . . . . .
- 20 Occupancy . . . . .
- 21 Travel, conferences, and meetings . . . . .
- 22 Printing and publications . . . . .
- 23 Other expenses (attach schedule) . . . . .
- 24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .
- 25 Contributions, gifts, grants paid . . . . .
- 26 Total expenses and disbursements Add lines 24 and 25 . . . . .

4,100

9,822

13,922

3,920,381

3,934,303

9,822

9,822

3,920,381

3,930,203

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

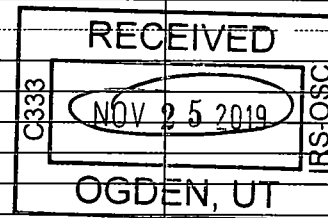
-2,547,115

b Net investment income (if negative, enter -0-)

231,095

c Adjusted net income (if negative, enter -0-)

6,735



111419

929

19

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .		183,663	1,524,521	1,524,521
	2	Savings and temporary cash investments . . . . .		5,788,647	1,705,218	1,705,218
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U S and state government obligations (attach schedule) . . . . .		2,227,401	2,291,213	2,218,316
	b	Investments - corporate stock (attach schedule) . . . . .		2,811,538	2,921,181	3,360,339
	c	Investments - corporate bonds (attach schedule) . . . . .				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
12		Investments - mortgage loans . . . . .				
13		Investments - other (attach schedule) . . . . .				
14		Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶ )				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .		11,011,249	8,442,133	8,808,394
17		Accounts payable and accrued expenses . . . . .		22,000		
18		Grants payable . . . . .				
19		Deferred revenue . . . . .				
20		Loans from officers, directors, trustees, and other disqualified persons . . . . .				
21	Mortgages and other notes payable (attach schedule) . . . . .					
22	Other liabilities (describe ▶ )					
23	Total liabilities (add lines 17 through 22) . . . . .		22,000			
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted . . . . .		10,989,249	8,442,133	
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .				
	30	Total net assets or fund balances (see instructions) . . . . .		10,989,249	8,442,133	
	31	Total liabilities and net assets/fund balances (see instructions) . . . . .		11,011,249	8,442,133	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	10,989,249
2	Enter amount from Part I, line 27a . . . . .	2	-2,547,115
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	8,442,134
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	8,442,134

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a Capital Gain Distributions</b>			P	Various	Various
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 37,728			37,728		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>			37,728		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	37,728	
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b> If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .			<b>3</b>	1,735	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	4,009,063	10,670,547	0.3757
2016	5,168,218	10,913,874	0.4735
2015	2,180,654	6,239,227	0.3495
2014	2,474,518	4,014,389	0.6164
2013	3,542,900	1,508,228	2.3490
<b>2 Total of line 1, column (d) . . . . .</b>			<b>2</b> 4.1641
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years . . . . .</b>			<b>3</b> 0.8328
<b>4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . . . .</b>			<b>4</b> 10,088,810
<b>5 Multiply line 4 by line 3. . . . .</b>			<b>5</b> 8,401,961
<b>6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .</b>			<b>6</b> 2,311
<b>7 Add lines 5 and 6. . . . .</b>			<b>7</b> 8,404,272
<b>8 Enter qualifying distributions from Part XII, line 4 . . . . .</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			<b>8</b> 3,930,203

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . .			
1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	4,622
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2 . . . . .		3	4,622
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	4,622
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018 . . . . .	6a	12,042	
b Exempt foreign organizations - tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	12,042	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	7,420	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 7,420 Refunded <input type="checkbox"/> . . . . .	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> AR, LA <input type="checkbox"/>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions . . . . .		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions . . . . .		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>http://www.entergy.com/csr/giving.aspx</u>	X	
14	The books are in care of ► <u>Jennifer Quezergue</u> Telephone no ► <u>504-576-2674</u> Located at ► <u>639 Loyola Ave, New Orleans, LA</u> ZIP+4 ► <u>70113</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .		15
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►	Yes	No
		16	X

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	<b>1b</b>	
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .		<b>1c</b>	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b> At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/> _____			
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .		<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> _____			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .			
	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) . . . . .		<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>4a</b>	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		<b>4b</b>	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			<b>5b</b>
	Organizations relying on a current notice regarding disaster assistance, check here			
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			<b>6b</b>
	If "Yes" to 6b, file Form 8870			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			<b>7b</b>
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3				

Total number of other employees paid over \$50,000. ▶

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services . . . . .		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> Entergy Charitable Foundation does not directly engage in charitable activities, but instead uses its resources to fund other worthy charitable endeavors.	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . .	

Form **990-PF** (2018)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	9,580,460
<b>b</b>	Average of monthly cash balances	<b>1b</b>	661,987
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	10,242,447
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	10,242,447
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	153,637
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	10,088,810
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	504,441

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	504,441
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5	<b>2a</b>	4,622
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	4,622
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	499,819
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	499,819
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	499,819

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	3,930,203
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,930,203
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	<b>5</b>	
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	3,930,203

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7 . . . . .				499,819
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013 . . . . .	3,467,488			
b From 2014 . . . . .	2,274,600			
c From 2015 . . . . .	1,870,627			
d From 2016 . . . . .	4,625,932			
e From 2017 . . . . .	3,479,752			
f Total of lines 3a through e . . . . .	15,718,399			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 3,930,203				
a Applied to 2017, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2018 distributable amount. . . . .				499,819
e Remaining amount distributed out of corpus. . .	3,430,384			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .	0			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	19,148,783			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019. . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	3,467,488			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	15,681,295			
10 Analysis of line 9				
a Excess from 2014 . . .	2,274,600			
b Excess from 2015 . . .	1,870,627			
c Excess from 2016 . . .	4,625,932			
d Excess from 2017 . . .	3,479,752			
e Excess from 2018 . . .	3,430,384			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . . **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a . . . . .				
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets. . . . .				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) . . . . .				
(3) Largest amount of support from an exempt organization . . . . .				
(4) Gross investment income . . . . .				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )
- NONE
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

Entergy Charitable Foundation, P.O. Box 61000, New Orleans, LA 70161 504-576-5974

b The form in which applications should be submitted and information and materials they should include

**Statement 4**

c Any submission deadlines

Application deadlines are February 1 and August 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Statement 4**

**Part XV** Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> Statement 5				3,920,381
<b>Total</b> .....			<b>3a</b>	3,920,381
<b>b Approved for future payment</b> N/A				
<b>Total</b> .....			<b>3b</b>	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments .					
4 Dividends and interest from securities . . . . .			14	193,367	
5 Net rental income or (loss) from real estate					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory			18	39,463	
9 Net income or (loss) from special events . . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a <u>Statement 1</u>			01	5,000	
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e) . . . . .				237,830	
13 Total Add line 12, columns (b), (d), and (e) . . . . .					237,830

<b>Part XVI-B</b>	<b>Relationship of Activities to the Accomplishment of Exempt Purposes</b>
-------------------	--

[illegible]

**Part XVII** Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              | Yes | No |
|---|--------------|-----|----|
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of  |              |     |    |
| (1) Cash . . . . .  | <b>1a(1)</b> |     | X  |
| (2) Other assets . . . . .  | <b>1a(2)</b> |     | X  |
| <b>b</b> Other transactions   |              |     |    |
| (1) Sales of assets to a noncharitable exempt organization . . . . .  | <b>1b(1)</b> |     | X  |
| (2) Purchases of assets from a noncharitable exempt organization . . . . .  | <b>1b(2)</b> |     | X  |
| (3) Rental of facilities, equipment, or other assets . . . . .  | <b>1b(3)</b> |     | X  |
| (4) Reimbursement arrangements . . . . .  | <b>1b(4)</b> |     | X  |
| (5) Loans or loan guarantees . . . . .  | <b>1b(5)</b> |     | X  |
| (6) Performance of services or membership or fundraising solicitations . . . . .  | <b>1b(6)</b> |     | X  |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .   | <b>1c</b>    |     | X  |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

  
Signature of officer or trustee

Date 11/8/19

**TREASURER**  
Title

May the IRS discuss this return with the preparer shown below?

See instructions ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

---

Print/Type preparer's name

Preparer's signature

Date

Check <input type="checkbox"/> if self-employed	PTIN
---	------

Firm's name 

Firm's EIN ▶

Firm's address ▶

Phone no

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2018**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

Employer identification number

Entergy Charitable Foundation71-0845366

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐
- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions
- exclusively*
- for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Don't complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Entergy Charitable Foundation

Employer identification number

71-0845366

**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Entergy Corporation 639 Loyola Avenue New Orleans, LA 70113	\$ 768,882	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	Entergy Nuclear Operations, Inc. 1340 Echelon Parkway Jackson, MS 39213	\$ 41,492	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	Entergy Arkansas, LLC 425 W. Capitol Avenue Little Rock, AR 72201	\$ 184,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	Entergy Operations, Inc. 1340 Echelon Parkway Jackson, MS 39213	\$ 5,450	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	Entergy Louisiana, LLC 4819 Jefferson Highway Jefferson, LA 70121	\$ 10,329	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	Entergy Mississippi, LLC 308 East Pearl Street Jackson, MS 39201	\$ 16,068	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Entergy Charitable Foundation

Employer identification number

71-0845366

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Entergy New Orleans, LLC 639 Loyola Avenue New Orleans, LA 70113	\$ 10,952	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
8	Entergy Texas, Inc. 350 Pine Street Beaumont, TX 77701	\$ 34,504	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
9	Entergy Services, LLC 639 Loyola Avenue New Orleans, LA 70113	\$ 77,681	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)



Employer identification number

71-0845366

## Part II

(a) No.  
from  
Part I

(b)  
Description of noncash property given

(c)  
FMV (or estimate)  
(See instructions )

(d)  
Date received

(a) No.  
from  
Part I

(b)  
Description of noncash property given

(c)  
FMV (or estimate)  
(See instructions )

(d)  
Date received

(a) No.  
from  
Part I

(b)  
Description of noncash property given

(c)  
FMV (or estimate)  
(See instructions )

(d)  
Date received

(a) No.  
from  
Part I

(b)  
Description of noncash property given

(c)  
FMV (or estimate)  
(See instructions )

(d)  
Date received

(a) No.  
from  
Part I

(b)  
Description of noncash property given

(c)  
FMV (or estimate)  
(See instructions )

(d)  
Date received

(a) No.  
from  
Part I

(b)  
Description of noncash property given

(c)  
FMV (or estimate)  
(See instructions )

(d)  
Date received

Name of organization

Entergy Charitable Foundation

Employer identification number

71-0845366

**Part III** **Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

## (e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

## (e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

## (e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

## (e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

_____	_____
_____	_____
_____	_____

**ENTERGY CHARITABLE FOUNDATION  
FORM 990-PF  
FEDERAL ID #71-0845366  
2018**

**PART I: OPERATING AND ADMINISTRATIVE EXPENSES**

**Line 11: Other Income**

Returned Donation	<u>5,000</u>
-------------------	--------------

**Line 18: Taxes**

Excise Taxes	<u>4,100</u>
--------------	--------------

**Line 23: Other expenses**

Bank fees	<u>9,822</u>
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**ENTERGY CHARITABLE FOUNDATION  
FORM 990-PF  
FEDERAL ID #71-0845366  
2018**

**PART VII-A, Question 10, New Substantial Contributors:**

Name of Contributor	Address
<hr/>	

There were no new substantial contributors in 2018

**ENTERGY CHARITABLE FOUNDATION**  
**FORM 990-PF**  
**FEDERAL ID #71-0845366**  
**2018**

**PART VIII, Question 1 - List of Officers, Directors and Trustees**

(a)	(b)	(c)	(d) Contributions to employee benefit plans & deferred comp	(e)
<u>Name and address</u>	<u>Title/ Average hrs per week</u>	<u>Compensation</u>	<u>benefit plans &amp; deferred comp</u>	<u>Expense acct &amp; other allow</u>
Mike Twomey 101 Constitution Ave Washington, D C 20001	President Less than 5 hours	None	None	None
Drew Marsh P O Box 61000 New Orleans, Louisiana 70113	Treasurer Less than 5 hours	None	None	None
Laura Landreaux 425 W Capital Ave Little Rock, AR 72201	Director Less than 5 hours	None	None	None
Chris Bakken 1340 Echelon Parkway Jackson, MS 39213	Director Less than 5 hours	None	None	None
Phillip May P O Box 61000 New Orleans, Louisiana 70113	Director Less than 5 hours	None	None	None
Rod K West P O Box 61000 New Orleans, Louisiana 70113	Director Less than 5 hours	None	None	None
Marcus Brown P O Box 61000 New Orleans, Louisiana 70113	Director Less than 5 hours	None	None	None
Kim Despeaux P O Box 61000 New Orleans, Louisiana 70113	Director Less than 5 hours	None	None	None
Donald Vinci P O Box 61000 New Orleans, Louisiana 70113	Director Less than 5 hours	None	None	None
Rick Riley P O Box 61000 New Orleans, Louisiana 70113	Director Less than 5 hours	None	None	None

**PART VIII, Question 2 - Compensation of five highest-paid employees**

Entergy Charitable Foundation does not have any paid employees

**ENTERGY CHARITABLE FOUNDATION  
FORM 990-PF  
FEDERAL ID #71-0845366  
2018**

**PART XV, Question 2b - Form of Application**

Applicants must complete the Entergy Charitable Foundation Grant Application form. The form requests the name, address, telephone number, and a primary contact for the organization applying. Information regarding the applicants' tax status (e.g., 501(c)(3)) is also requested.

The application should include attachments providing the following:

- 1) - Description of Organization
  - a) a description of the organization's work, mission, and accomplishments, including detailed information on the communities that the organization supports
  - b) an overview of the organization's structure
- 2) - Description of Project
  - a) brief description of project and what it will accomplish, including timetable for the project and the community it will serve
  - b) Detailed budget for the project
  - c) Expected project results and evaluation process
  - d) Media coverage plan
  - e) List of other organizations from which funds are requested

**PART XV, Question 2d - Restrictions or limitations on Awards**

The Foundation will grant funds to the following types of organizations: 1) Non-profit organizations that are tax-exempt under section 501(c)(3) of the Internal Revenue Code or 2) any organization described under section 170(b)(1)(A)(i)-(v) of the Internal Revenue Code.

The Foundation does not make grants to individuals or loans of any type. It will not fund political candidates or groups, gala events, fundraising events, events that solely promote a specific religion or church, or organizations owned or operated by Entergy Corporation.

The Foundation will make grants to charitable organizations in communities where Entergy customers and employees live and work. The funds will be used to help fund programs directed toward low-income populations, education, and literacy.

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Organization Name	Organization Address	Purpose	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Grant Amount
456 Robotics	310 Willow Creek Drive Vicksburg, MS 39183 P O Box 821792 Vicksburg, MS 39182	2018/2019 FIRST Robotics Season			PC	2,500
American Red Cross Southeast Louisiana	2640 Canal Street New Orleans, LA 70119	Disaster Responder			PC	250,000
Andrew Jackson Council/Boy Scouts	855 Riverside Dr Jackson, MS 39202	STEM Camps			PC	5,000
AR Kids Read	500 Pleasant Valley Drive Little Rock, AR 72227	AR Kids Read			PC	2,500
Arkansas State Council on Economic Education	1400 W Markham, Suite 408 P O Box 3447 Little Rock, AR 72203	Summer 2018 Professional Development Training and Programs in Economics, Personal Finance and Entrepreneurship Education for PreK-12 Educators			PC	2,500
Arkansas Foodbank Network	4301 West 65th Street Little Rock, AR 72209	Increase Access to Nutritious Food for Arkansans			PC	2,000
Arkansas Single Parent Scholarship Fund	PO Box 20116 Hot Springs, AR 71902	Entergy Scholars Project 2018			PC	20,000
Arts Center of Grand Prairie	108 W 12th Stuttgart, AR 72160	The Grand Prairie Arts Initiative			PC	1,000
Bethany Christian Services Inc	1100 N University Avenue Suite 66 Little Rock, AR 72207	Safe Families for Children in Arkansas			PC	2,000
Big Class Inc	532 Louisa Street New Orleans, LA 70117	826 New Orleans Writing Workshops			PC	20,000
Blythedale Children's Hospital	95 Bradhurst Avenue Valhalla, NY 10595	Early Childhood Center			PC	5,000
Ossining School District	Ossining High School 29 S Highland Ave Ossining, NY 10562	Ossining High School First Robotics Team			PC	7,000
Boys & Girls Club of Northern Westchester	351 Main Street Mt Kisco, NY 10549	Educational Enrichment			PC	15,000
Boys Girls Adults Community Development Center	P O Box 1356 Highway 49, Building 306 Marvell, AR 72366	Delta School to Career Program			PC	500
Brandon Burlsworth Foundation	119 W Central Ave Harrison, AR 72601	Eyes of a Champion			PC	2,000
Brothers Empowered to Teach Initiative	1433 N Miro St New Orleans, LA 70119	Brothers Empowered to Teach Initiative Pre-Teaching Fellowship			PC	20,000
Camp Aldersgate	2000 Aldersgate Road Little Rock, AR 72205	2018 Kota Camps Camperships			PC	4,840
Capital Area United Way	700 Laurel Street Baton Rouge, LA 70802	Entergy Corporate Match			PC	17,439
Central Arkansas Development Council	321 Edison Ave PO Box 580 (zip)72018 Benton, AR 72015	2018 Low Income Advocates Leadership and Community Development Conference			PC	10,000
City of Little Rock	701 W Markham Street Little Rock, AR 72201	West Central Sports Complex Remake Learning Project			PC	10,000
City Year Inc	111 N Third Street Baton Rouge, LA 70801	City Year Baton Rouge Long Term Impact Building the Graduation Pipeline			PC	83,333
Cleveland Music Foundation Inc	800 West Sunflower Rd P O Box 1449 Cleveland, MS 38732	Music Revolution Project Summer Camp			PC	5,000
Communities in Schools of Greater New Orleans Inc	3400 Bienville Street, Suite B P O Box 792800 New Orleans, LA 70119	Improving Outcomes throughout the Region with Integrated Student Supports			PC	41,667

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Contractors College Of America Inc	7240 Crowder Blvd , Suite 300 New Orleans, LA 70127	Resident Entrepreneurs Training Initiative (RETI Program)				PC	2,500
Croton Harmon Booster Club	P O Box 623 Croton-on-Hudson, NY 10520	Senior Scholarship Award program				PC	4,000
The Daisy Jopling Foundation	P O Box 72 Peekskill, NY-DOWNSSTATE 10566	Ovation Peekskill Strngs Program				PC	10,000
Delta State University Foundation	1003 W Sunflower Rd Cleveland, MS 38733	2018-2019 School-Time Matinee Series and Mississippi Summer Arts Institute				PC	2,500
Diabetes Foundation of Mississippi	800 Avery Blvd Ste 100 Ridgeland, MS 39157-5225	Kandu Kids—Keeping Mississippi Children with Diabetes Healthy and Safe at Home, School, and Play				PC	2,500
Educare New Orleans	3801 St Bernard Ave New Orleans, LA 70122	Empowering families through early education and advocacy				PC	5,000
Electric Girls	612 Andrew Higgins Blvd Floor #3 New Orleans, LA 70130	Electric Girls Robotic Course				PC	2,000
Ellis Marsalis Center For Music Inc	1901 Bartholomew Street New Orleans, LA 70117	The Ellis Marsalis Center for Music's Music Education Program				PC	2,000
Excel By 5 Inc	162 Millsaps Avenue Post Office Box 921 Jackson, MS 39202	Excel By 5, Inc Early Childhood Community Certification				PC	5,000
Felicity Street Redevelopment Project, Inc	1139 Oretha Castle Haley Blvd New Orleans, LA 70113	The Southern Christian Leadership Conference (SCLC) Park Project				PC	2,500
First Grace Community Alliance	3401 Canal Street New Orleans, LA 70119	Hagar's House for Women and Children				PC	1,000
Foundation for Southeast Texas	700 North Street, Ste J P O Box 3092 Beaumont, TX - ETR SERV AREA 77701	Entergy Hurricane Harvey Fund				PC	50,000
Foundation for the Mid South	134 East Amite Street Jackson, MS 39201	The William Winter Institute				PC	2,500
Audubon Charter School	4720 Painters Street New Orleans, LA 70122	Revving Up for Reading Success in Multi-Lingual, Multi-Age Classrooms				PC	1,500
Friends Of The White Plains Youth Bureau	11 Amherst Place White Plains, NY-DOWNSSTATE 10601	The Real G I R L S Academy				PC	5,000
Golden Change Inc	3320 North Arnoult Road Unit 133 Metairie, LA 70002	Too Good For Drugs New Orleans				PC	1,500
Good Shepherd Nativity Mission School	1839 Agriculture Street New Orleans, LA 70119	The Good Shepherd School Graduate Support Program Empowering First-Generation College Students				PC	1,000
Greater New Orleans Educational Television Foundation	916 Navarre PO Box 24026 New Orleans, LA 70184-4026	WYES PBS Kids 24/7 Educational TV Channel & Digital Education Services Sponsorship				PC	20,000
Henderson State University	1100 Henderson St HSU Box 7550 Arkadelphia, AR 71999	Henderson State University School of Business Entergy Scholarship				PC	10,000
Hendrick Hudson School District	61 Trolley Road Montrose, NY 10548	Building 21st Century Learning Skills Phase III Elementary Enrichment Programs and Project Lead the Way				PC	26,800
Hot Spring County Imagination Library	1625 S Main St Malvern, AR 72104	Hot Spring County Imagination Library Books for All				PC	1,000
Inspire, Encourage, Achieve	20 N 11th St Beaumont, TX - ETR SERV AREA 77702	Brighter Futures for Camp Bright Star Participants				PC	5,000
Innovations For Learning Inc	1006 Cross Creek Blvd , STE 402 Tampa, FL 33647	TutorMate Online Reading Literacy Program In Jackson Mississippi				PC	25,000



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International Association Of Fire Fighters	210 S Gaines St Little Rock, AR 72201	Operation Warm				PC	10,000
International Museum Of Muslim Cultures	201 East Pascagoula Street Mississippi Arts Center Jackson, MS 39201	Muslims, Christians & Jews An Exhibit of Covenants and Co-Existence				PC	5,000
Iona College	715 North Avenue New Rochelle, NY-UPSTATE 10801	Girl Power Event with Beverly Bond Black Girls Rock				PC	4,000
Jackson Medical Mall Foundation	350 W Woodrow Wilson Ave Suite 101 P O Box 11508 Jackson, MS 39213	2018 Chrstmas In The City				PC	2,500
Jazz at Lincoln Center, Inc	3 Columbus Circle 12th Flr New York, NY 10019	General Operating Support for Annual Education Programs, Concerts, Touring and Overall Mission-Related Programs				PC	25,000
July Four Plymouth Inc	P O Box 1776 Plymouth, MA 02360-1776	July 4 Plymouth, Inc				PC	5,000
Just Communities Of Arkansas	1400 W Markham Suite 405 Little Rock, AR 72201	Our Arkansas Building Inclusive Communities through Collective Action				PC	10,000
Kid Smart	2533 Columbus St, Ste 201 New Orleans, LA 70119	Arts Integration at Dolores T Aaron Academy				PC	5,000
Kipp Delta Inc	514 Missouri Street PO Box 743 Helena, AR 72342	Literacy through Social Studies				PC	5,000
KIPP New Orleans Inc	1307 O C Haley Blvd Suite 302 New Orleans, LA 70113	KIPP New Orleans Schools				PC	125,000
Living History Education Foundation	11 Lake Drive Buchanan, NY 10511	Living History				PC	10,000
Living School Inc	1571 N Dorgenois Street New Orleans, LA 70119	Living School Planning Year				PC	1,500
Louisiana Association Of Public Charter Schools	320 Metairie Hammond Highway, Suite 402 Metairie, LA 70005	STEP Project -- New Orleans				PC	15,000
Louisiana Books 2 Prisoners	3157 Gentilly Blvd #141 New Orleans, LA 70122	Educational and job skill books for inmates				PC	1,000
Louisiana Cultural Economy Foundation	938 Lafayette St, Suite 418 New Orleans, LA 70113	Culture-Up Incubator				PC	5,000
lowernine org	6018 El Dorado Street New Orleans, LA 70117	Home Rebuild Program				PC	6,000
Main Street Mission	1110 East 2nd St Russellville, AR 72801	Main Street Mission				PC	5,000
Mainline Health Systems Inc	106 East Speedway PO Box 509 Dermott, AR 71638	Project Mainline Patient Behavioral Health Resource Library and Play Therapy Toys				PC	1,500
Meals On Wheels Programs & Services Of Rockland Inc	121 West Nyack Road Nanuet, NY-DOWNSTATE 10954	Home Delivered Meals Wait List Relief Program				PC	10,000
MegaHurtz Robotics FIRST Team 5056	401 West Chicago Street Buchanan, MI 49107	MegaHurtz Robotics FIRST Team 5056				PC	2,500
Metropolitan Crime Commission of New Orleans, Inc	1615 Poydras St Suite 1060 New Orleans, LA 70112	Anti-Public Corruption Program				PC	2,500
Mission First Inc	275 Roseneath Ave PO Box 250 Jackson, MS 39203	OASIS				PC	1,500
Mississippi Blood Services	1995 Lakeland Drive Jackson, MS 39216	Buddy the Bloodhound				PC	2,500
Mississippi Center for Nonprofits	201 West Capitol Street, Suite 700 Jackson, MS 39201	Mississippi Nonprofit Capacity Building Project				PC	2,500
Wildlife Mississippi	P O Box 10 Stoneville, MS 38776	FANNYE COOK NATURAL AREA AND TRAIL				PC	55,000

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Mississippi Museum of Natural Science	2148 Riverside Drive Jackson, MS 39202 P O Box 5165 Jackson, MS 39296-5165	Conservation Quest Exhibit			PC	10,000
Mississippi School of the Arts	308 West Cherokee St P O Box 229 Brookhaven, MS 39602	MSA Junior & Senior Seminar Classes			PC	2,500
Canopy Children's Solutions	1465 Lakeland Drive P O Box 1078 Jackson, MS 39215-1078	Canopy CARES School Jackson Gap Tuition Coverage			PC	10,000
National Trust For Historic Preservation In The United States	635 South Broadway Tarrytown, NY 10591	Becoming Tiffany From Hudson Valley Painter to Gilded Age Tastemaker			PC	2,000
New Orleans Museum of Art	1 Collins Diboll Circle P O Box 19123 New Orleans, LA 70124	Mini Masters			PC	2,600
New Schools For Baton Rouge	100 Lafayette Street Baton Rouge, LA 70801	Expansion of High Quality School Choice in Baton Rouge			PC	200,000
New York Botanical Garden	2900 Southern Blvd Bronx, NY 10458	Everett Children's Adventure Garden			PC	15,000
New York League of Conservation Voters	30 Broad St 30th Flr New York, NY 10004	NYLCVEF Eco-Partners Program			PC	15,000
Norwell Visiting Nurse Assoc Inc	120 Longwater Drive Norwell, MA 02061	Expanding Hospice Home Care on the South Shore, MA			PC	5,000
Ozark Opportunities, Inc	1856 Church Park Drive Suite C P O Box 1400 Harrison, AR 72602	Homeless Housing Solutions			PC	3,000
Palmer Home for Children	152 Bnckerton St PO Box 746 Columbus, MS 39703	Palmer Home for Children-Hernando Campus Support for Whole Child Initiative			PC	5,000
PARK Foundation, Inc	6915 Geyer Springs Road Little Rock, AR 72209	Summer Enrichment			PC	15,000
Philander Smith College	900 West Daisy L Bates Drive Little Rock, AR 72202	The Oscar Washington Engineering Professorship			PC	50,000
Plymouth Public Library Corporation	132 South Street Plymouth, MA 02360	Building Community Literacies			PC	5,000
Project Hope Food Bank, Inc	915B Gains Street Hot Springs, AR 71901	Emergency Food Box Program			PC	2,000
Reach out and Read Arkansas	PO Box 21712 Little Rock, AR 72221	Reach Out and Read Expansion			PC	2,000
River Valley Food 4 Kids	P O Box 1808 Russellville, AR 72811	Warehouse Efficiency Project			PC	13,000
River Valley United Way	P O Box 636 Russellville, AR 72811	2017-2018 Campaign			PC	24,000
Rooted School	4238 St Charles Avenue New Orleans, LA 70115	Accelerating Financial Freedom (Treehouse Techdegree)			PC	5,000
Roots Of Renewal Nola	1700 S Rampart St NEW ORLEANS, LA 70113	Financial Education for Formerly Incarcerated Neighbors			PC	1,000
Sankofa Community Development Corporation	3401 St Claude Ave, #2A P O Box 771076 New Orleans, LA 70177	Learning Kids Garden			PC	2,500
Sister to Sister International, Inc	P O Box 351 Yonkers, NY 10703	STEAM Sistahs Soar in 2018!			PC	5,000
South Shore Community Action Council Inc	71 Obery St Plymouth, MA 02360	Food Resources Program			PC	5,000
Southeast Texas Nonprofit Development Center	700 North St, Ste O Beaumont, TX - ETR SERV AREA 77701	Building Credible and Sustainable Nonprofit Organizations in Southeast Texas			PC	1,464

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Southern University System Foundation	P O BOX 9562 BATON ROUGE, LA 70813	Entergy Engagement in the College of Sciences and Engineering		PC	500,000
St Charles Parish Library	160 W Campus Dr P O Box 1029 Destrehan, LA 70047	St Charles Parish Library 2018 Summer Reading Program		PC	25,000
Mimosa Park Elementary School	222 Birch Street Luling, LA 70070	Increasing Student Performance and Recognizing Student Achievement and Character		PC	10,000
St Josephs Helpers Of Pulaski County	PO BOX 25413 Little Rock, AR 72221	Out of Ashes Client Program Recovery		PC	1,000
Start the Adventure in Reading, Inc	1545 State Street New Orleans, LA 70118	STAIR One-on-One Tutoring Site Sponsorship		PC	29,712
State of Arkansas	501 Woodlane Avenue, # 122 South Little Rock, AR 72201	2018 King Holiday Week of Activities		PC	7,500
Teach for America	501 Government St Baton Rouge, LA 70802	Developing Leaders in Education for Greater New Orleans		PC	233,333
The C A L L	PO Box 25524 Little Rock, AR 72221-5524	The Call Leadership Training		PC	3,000
The Methodist Hospital Foundation	P O Box 4384 Houston, TX 77210-4384	Positively Pink		PC	10,000
Piney Woods School	5096 Highway 49 South P O Box 100 Piney Woods, MS 39148	The Piney Woods School Entergy Scholars Program		PC	15,000
The Salvation Army	413 Hwy 82 West PO Box 693 Greenwood, MS 38935	Social Services Program		PC	1,000
The Salvation Army	413 Hwy 82 West PO Box 693 Greenwood, MS 38935	Social Services Program		PC	12,000
T H E A Foundation	401 Main St, Suite 100 North Little Rock, AR 72114	Thea Foundation's Into the Blue		PC	7,500
Traininggroundsinc	1597 Cuttysark Cove Siddell, LA 70458	We PLAY Center		PC	15,000
Trash Bash Council, Inc	141 West County Line Road Malvern, AR 72104	Trash Bash and Cash for Trash		PC	5,000
Uncommon Construction Inc	6601 Franklin Ave PO Box 791438 New Orleans, LA 70119	unCommon Construction, 2018-19 School Year (Fall Semester)		PC	5,000
United Hospice Of Rockland Inc	11 Stokum Lane New City, NY 10956	Healing Heart's Children's Bereavement Program		PC	2,000
United Negro College Fund, Inc	1100 Poydras St Ste 1400 New Orleans, LA 70163	UNCF Annual Campaign		PC	65,000
United Way of Southeast Louisiana	2515 Canal Street New Orleans, LA 70119	United Way of Southeast Louisiana Tocqueville Member Donor Match		PC	35,000
United Way Of North Central Mississippi Inc	300 University Drive, Suite 300 P O Box 1603 Starkville, MS 39759	Food Service and Source for Choctaw and Webster Counties' Families and Homebound Senior Citizens		PC	1,500
United Way of St Charles	POB 157 / 13207 River Rd Luling, LA 70070	Campaign		PC	64,434
United Way of West Central	920 South Street/PO Box 203 Vicksburg, MS 39180	Community Investment Goals and Target Issues		PC	13,610
United Way Worldwide	701 N Fairfax Street Alexandria, VA 22314	Employee Giving Campaign Match		PC	1,286,655
University of Arkansas Foundation	2801 S University Avenue Little Rock, AR 72204	UA Little Rock Outreach EIT Sponsorship/Support - Expanding to Better Serve Arkansas		PC	20,000

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University of Arkansas Foundation	2801 S University Avenue Little Rock, AR 72204	UA Little Rock Outreach EIT Sponsorship/Support - Expanding to Better Serve Arkansas			PC	7,500
University of Central Arkansas Foundation, Inc	Buffalo Alumni Hall 2490 Bruce Street Conway, AR 72035	2018 Community Development Institute			PC	5,000
Vera Lloyd Presbyterian Home And Family Services Inc	1501 N University Ave, Ste 345 Little Rock, AR 72207	Family Matters Holistic Care for Children of Trauma			PC	5,000
Watershed Human & Community Development Agency, Inc	3701 Springer Blvd Little Rock, AR 72206	College Station Day & Community Empowerment/Fellowship			PC	25,000
West Feliciana Middle School	4727 Fidelity St PO Box 1910 St Francisville, LA 70775	ACHIEVING MOMENTUM with the LEADER IN ME at West Feliciana Middle School			PC	17,891
Westchester Chamber Educational Foundation, Inc	800 Westchester Avenue Suite S-310 Rye Brook, NY-DOWNSTATE 10573	Financial Literacy and Childcare Directory in Westchester County			PC	5,000
Westchester Region Act-So Coalition Inc	70 South Broadway Tarrytown, NY 10591 P O Box 321 Tarrytown, NY-DOWNSTATE 10591-4011	Westchester Region NAACP ACT-SO regional and national competitions			PC	5,000
Womens Foundation Of Arkansas	200 River Market Ave Ste 100 Little Rock, AR 72201	Girls of Promise 2019			PC	7,500
Radio for the Blind and Print Handicapped Inc	3606 Magazine Street New Orleans, LA 70115	Going Green			PC	2,604
Yonkers Partners In Education Inc	86 Main Street Suite 301 Yonkers, NY 10701	YPIE College Zone Maker Space			PC	10,000
YMCA of Greater New Orleans	6691 Riverside Drive Metairie, LA 70003	YMCA Educational Services - Adult Literacy and Workforce Development			PC	25,000
<b>Total</b>						<b>3,920,381</b>