EXTENDED TO NOVEMBER 15, 2019

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation

SONOMA COUNTY VINTNERS FOUNDATION

A Employer identification number

68-0175790

Number and street (or P O box number if mail is not delivered to street address)

400 AVIATION BLVD, SUITE 500

Room/suite

B Telephone number

707-522-5840

City or town, state or province, country, and ZIP or foreign postal code

SANTA ROSA, CA 95403

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 4,060,410.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☒

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	7,696,984.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	312,587.	0.		STATEMENT 1
	12 Total Add lines 1 through 11	8,009,571.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages	205,668.	0.		0.
	15 Pension plans, employee benefits	13,175.	0.		0.
	16a Legal fees				
	b Accounting fees STMT 2	3,200.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 3	17,935.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy	5,654.	0.		0.
	21 Travel, conferences, and meetings	1,504.	0.		0.
	22 Printing and publications				
	23 Other expenses STMT 4	1,292,516.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,539,652.	0.		0.
	25 Contributions, gifts, grants paid	1,753,960.			1,753,960.
	26 Total expenses and disbursements Add lines 24 and 25	3,293,612.	0.		1,753,960.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	4,715,959.			
	b Net investment income (if negative, enter -0-)		0.		
	c Adjusted net income (if negative, enter -0-)			N/A	

RECEIVED
NOV 25 2019
OGDEN, UT
IRS-OSC
E21671

SCANNED JAN 28 2020

DEC 23 2019

320

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	983,317.	4,060,410.	4,060,410.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 1,651,690.			
	Less: allowance for doubtful accounts ▶		1,651,690.	
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶ 9,375.			
	Less accumulated depreciation ▶ 9,375.			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	983,317.	5,712,100.	4,060,410.
Liabilities	17 Accounts payable and accrued expenses	2,988.	15,812.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	2,988.	15,812.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26, and lines 30 and 31.**			
	24 Unrestricted	980,329.	2,972,680.	
	25 Temporarily restricted		2,723,608.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	980,329.	5,696,288.	
	31 **Total liabilities and net assets/fund balances**	983,317.	5,712,100.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	980,329.
2	Enter amount from Part I, line 27a	2	4,715,959.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	5,696,288.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,696,288.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	0.	75,449.	.000000
2016	0.	6,332.	.000000
2015	2,400.	6,080.	.394737
2014	204,981.	9,607.	21.336630
2013	107,423.	31,770.	3.381272

2	**Total** of line 1, column (d)	2	25.112639
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	5.022528
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,670,883.
5	Multiply line 4 by line 3	5	8,392,057.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7	Add lines 5 and 6	7	8,392,057.
8	Enter qualifying distributions from Part XII, line 4	8	1,753,960.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments:		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a: 0.		
b	Exempt foreign organizations - tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d: 0.		
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2019 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 5	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KARL GRIMM Telephone no. ▶ 707-522-5844

Located at ▶ 400 AVIATION BLV, SUITE 500, SANTA ROSA, CA ZIP+4 ▶ 95403

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	*During the year, did the foundation (either directly or indirectly):*			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
	Organizations relying on a current notice regarding disaster assistance, check here	▶☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
COMMUNITY FOUNDATION SONOMA COUNTY - 120 STONY POINT RD. #220, SANTA ROSA, CA 95401	GRANT ADMINISTRATIVE SERVICES	150,000.
RANCH7 CREATIVE LLC 6 WEST 9TH ST., SANTA ROSA, CA 95401	GRAPHIC DESIGN	81,954.
THE LUX PRODUCTIONS 22678 BROADWAY SUITE A1, SONOMA, CA 95476	SOUND AND VIDEO PRODUCTION	81,733.
BRIGHT EVENT RENTALS, LLC 22674 BROADWAY A, SONOMA, CA 95476	RENTALS	69,173.
APPLIED ENGINEERING MANAGEMENT CORP - 760 PASEO CAMARILLO SUITE 101, CAMARILLO, CA	INDEPENDENT STUDY	56,032.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	1,696,328.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,696,328.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,696,328.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,445.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,670,883.
6	***Minimum investment return*** *Enter 5% of line 5*	6	83,544.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	83,544.
2a	Tax on investment income for 2018 from Part VI, line 5	2a			
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	83,544.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	83,544.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	83,544.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,753,960.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,753,960.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	1,753,960.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				83,544.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013 94,370.				
b From 2014 204,501.				
c From 2015 2,096.				
d From 2016				
e From 2017				
f **Total** of lines 3a through e	300,967.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ $ 1,753,960.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				83,544.
e Remaining amount distributed out of corpus	1,670,416.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,971,383.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	94,370.			
9 **Excess distributions carryover to 2019** Subtract lines 7 and 8 from line 6a	1,877,013.			
10 Analysis of line 9:				
a Excess from 2014 204,501.				
b Excess from 2015 2,096.				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018 1,670,416.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2018	Prior 3 years (b) 2017	(c) 2016	(d) 2015	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BURBANK HOUSING DEVELOPMENT CORPORATION 790 SONOMA AVE SANTA ROSA, CA 95404			TO CREATE FIRE RELIEF HOUSING OPTIONS.	600,000.
BOYS AND GIRLS CLUB OF SONOMA VALLEY 100 W VERANO AVE SONOMA, CA 95476			TO PROMOTE LITERACY AND READING PROFICIENCY FOR YOUNG CHILDREN.	116,760.
COMMUNITY ACTION PARTNERSHIP OF SONOMA COUNTY 141 STONY CIR #210 SANTA ROSA, CA 95401			TO PROMOTE LITERACY AND READING PROFICIENCY FOR YOUNG CHILDREN.	470,000.
HEALDSBURG EDUCATION FOUNDATION 1028 PRINCE AVE HEALDSBURG, CA 95448			TO PROMOTE LITERACY AND READING PROFICIENCY FOR YOUNG CHILDREN.	90,200.
SONOMA VALLEY EDUCATION FOUNDATION 17878 RAILROAD AVE SONOMA, CA 95476			TO PROMOTE LITERACY AND READING PROFICIENCY FOR YOUNG CHILDREN.	237,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	1,753,960.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF THE WINE COUNTRY 975 CORPORATE CENTER PKWY #160 SANTA ROSA, CA 95407			TO PROMOTE LITERACY AND READING PROFICIENCY FOR YOUNG CHILDREN.	240,000.
Total from continuation sheets				240,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu-sion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					-416,712.
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	-416,712.
13 Total Add line 12, columns (b), (d), and (e)				13	-416,712.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
9	TO PROMOTE SONOMA COUNTY WINES AND THE VITICULTURAL COMMUNITY.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)	X	
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X	

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
B4	359,072.	SONOMA COUNTY VINTNERS	SEE STATEMENT 7
C	259,256.	SONOMA COUNTY VINTNERS	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [X] Yes [ ] No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
SONOMA COUNTY VINTNERS	501(C)(6)	SEE STATEMENT 8

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] Signature of officer or trustee Date 11/15/2019 ▶ OFFICER Title

May the IRS discuss this return with the preparer shown below? See instr [X] Yes [ ] No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
JOE BERMUDEZ	[signature]	11/15/2019		P01887848

Firm's name ▶ DAL POGGETTO & CO. LLP Firm's EIN ▶ 68-0289709

Firm's address ▶ 149 STONY CIRCLE, FIRST FLOOR SANTA ROSA, CA 95401 Phone no. (707)545-3311

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number

68-0175790

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AIRPORT BUSINESS CENTER 414 AVIATION BLVD SANTA ROSA, CA 95403	$ 15,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
2	ALISON KINDLE HOGAN REVOCABLE TRUST PO BOX 16620 ST LOUIS, MO 63105	$ 133,705.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
3	AMERICAN AG CREDIT 400 AVIATION BLVD, STE 100 SANTA ROSA, CA 95403	$ 12,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
4	AMERICAN ENDOWMENT FOUNDATION 5700 DARROW ROAD, STE 118 HUDASON, OH 44236	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
5	ARIZONA COMMUNITY FOUNDATION 2201 E CAMELBACK RD # 405B PHOENIX, AZ 85016	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
6	BARBARA R. BANKE 425 AVIATION BLVD SANTA ROSA, CA 95403	$ 176,019.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	BIAGI BROS. 787 AIRPARK ROAD NAPA, CA 94558	$ 80,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
8	BILL AND LAURIE HAKE 6730 ENTERPRISE ROAD GLEN ELLEN, CA 95442	$ 22,780.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
9	BOB COOLEY PO BOX 1028 ROHNERT PARK, CA 94927	$ 11,424.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
10	BRADLEY SINGER 30 MEADOW HILL DR TIBURON, CA 94920	$ 70,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
11	BREAKTHRU BEV ILLINOIS 3333 S. LARAMIE AVE CICERO, IL 60804	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
12	BRIAN P BURNS 231 BRADLEY PLACE, STE 201 PALM BEACH, FL 33480	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	BROWNE FAMILY WINES 4525 SLUSSER ROAD WINDSOR, CA 95492	$ 19,460.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
14	CHARLES C SIU AND SIBLEY S. MUI 542 8TH AVENUE, APT A SAN FRANSCISCO, CA 94118	$ 9,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
15	CODDING FOUNDATION PO BOX 7087 COTATI, CA 94931	$ 46,667.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
16	COMMUNITY FOUNDATION SONOMA COUNTY 120 STONY POINT ROAD, SUITE 220 SANTA ROSA, CA 95401	$ 125,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
17	COOMBS DEVELOPMENT 1320 19TH HOLE DR WINDSOR, CA 95492	$ 12,400.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
18	COOPERAGES 1912, LLC 2557 NAPA VALLEY CORPORATE DR SUITE D NAPA, CA 94558	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	CORNWALL FOUNDATION, INC 225 BANYAN BLVD, SUITE 130 NAPLES, FL 34102	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
20	DAVE & HEIDI JACQUIN 580 CALIFORNIA STREET, STE 2000 SAN FRANCISCO, CA 94104	$ 42,385.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
21	DAVID STRAND AND BRIDGET DUFFY 2250 HYDE STREET, NO. 2 SAN FRANCISCO, CA 94109	$ 9,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
22	DESTIN CHARITY WINE AUCTION FOUNDATION 195 GRAND BLVD STE 200 MIRAMAR BEACH, FL 32550	$ 24,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
23	DR STEVEN UNGERLEIDER 4030 OLD BARN ROAD HEALDSBURG, CA 95448	$ 20,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
24	DRY CREEK VINEYARDS PO BOX T, 3770 LAMBERT BRIDGE ROAD HEALDSBURG, CA 95448	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	DUMOL WINERY, LLC 576 GATEWAY DRIVE NAPA, CA 94558	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
26	E. & J. GALLO WINERY 600 YOSEMITE BLVD MODESTO, CA 95454	$ 164,400.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
27	E.J. GALLO WINERY & VINEYARDS 3387 DRY CREEK RD HEALDSBURG, CA 95448	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
28	EDWARD CALKINS 9010 STRADA STELL COURT, STE 105 NAPLES, FL 34109	$ 9,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
29	ELIZABETH A SMITH 202 NORTH WEST SHORE BLVD, SUITE 500 TAMPA, FL 33607	$ 19,070.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
30	ELIZABETH AND PHILL GROSS 42 KING LANE CONCORD, MA 01773	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	ELIZABETH I HAWKINS 935 COWPER STREET PALO ALTO, CA 94301	$ 16,772.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
32	FIRST REPUBLIC BANK 111 PINE STREET SAN FRANCISCO, CA 94111	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
33	FRANCIS FORD COPPOLA WINERY, LLC 300 VIA ARCHIMEDES GEYSERVILLE, CA 95441	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
34	GENTNER AND WENDY DRUMMOND 1500 SOUTH UTICA, STE 400 TULSA, OK 74104	$ 9,583.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
35	GEORGE HAMEL JR 15401 SONOMA HIGHWAY SONOMA, CA 95476	$ 13,003.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
36	GOULD EVANS PA 706 MASSACHUSETTS STREET LAWRENCE, KS 66044	$ 19,210.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	GREATER HORIZONS 1055 BROADWAY BLVD # 130 KANSAS CITY, MO 64105	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
38	GREG AND LAURA RATLIFF 2107 EAST 15TH STREET TULSA, OK 74104	$ 9,921.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
39	GREGORY AND LAURA SPIVY 58 PRESIDIO BLVD SAN FRANCISCO, CA 94129	$ 39,208.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
40	HAMEL FAMILY FOUNDATION, INC. 23160 FASHION DRIVE, SUITE 227 ESTERO, FL 33928	$ 300,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
41	HUNEEUS VINTNERS LLC 1040 MAIN ST STE 204 NAPA, CA 94559	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
42	JACK HOWARD 6181 COTTAGE RIDGE ROAD SANTA ROSA, CA 95404	$ 74,460.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	JACKSON FAMILY ENTERPRISES, INC. 421 AVIATION BLVD SANTA ROSA, CA 95403	$ 300,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
44	JACKSON FAMILY WINES 421 AVIATION BLVD SANTA ROSA, CA 95403	$ 125,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
45	JAMES C MOMTAZEE 2755 CAMPUS DRIVE, SUITE 240 SAN MATEO, CA 94403	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
46	JAMIE B COULTER 302 N ROCK ROAD, STE 120 WICHITA, KS 67206	$ 16,250.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
47	JAY MORTON AND MICHAEL PHILLIPS 121 WEST DELAWARE PLACE CHICAGO, IL 60610	$ 9,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
48	JENNIFER JACKSON-HARTFORD 2010 TRUST 1045 ALEXANDER MOUNTAIN ROAD GEYSERVILLE, CA 95441	$ 9,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
49	JOHN A AND LESLIE W MCQUOWN 19320 CARRIGER ROAD SONOMA, CA 95476	$ 109,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
50	JOHN HEWITT 2550 EAST 24TH STREET TULSA, OK 74114	$ 9,921.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
51	JPA HOLDINGS, LLC, DBA BENOVIA WINERY PO BOX 32677 PHOENIX, AZ 85064	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
52	JUDITH LYNN JORDAN PO BOX 2340 WINDSOR, CA 95492	$ 71,730.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
53	KEITH A AND KRISTI S STINSON 1389 WESTBORO BIRMINGHAM, AL 48009	$ 9,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
54	KELLY AND CARRIE BARLOW 44 CRICKET HILL ROAD LAFAYETTE, CA 94549	$ 135,903.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
55	KENNETH STROPE 1602 WILLS TERRACE POINT WILDWOOD, MO 63005	$ 41,195.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
56	KEVIN COOKE 10 VISTA REAL MILL VALLEY, CA 94941	$ 6,390.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
57	KIM & KELLY KAHL 2728 THE STRAND HERMOSA BEACH, CA 90254	$ 19,208.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
58	KNIGHTS BRIDGE VINEYARDS 1373 LINCOLN AVENUE CALISTOGA, CA 94515	$ 59,004.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
59	LIAUTAUD DEVELOPMENT GROUP LLC 2212 FOX DR CHAMPAIGN, IL 61820	$ 16,250.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
60	LISE AND TIMOTHY INMAN 1748 UTICA SQUARE TULSA, OK 74114	$ 16,283.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
61	LUXA ENTERPRISES, LLC 7633 E 63RD PLACE, SUITE 425 TULSA, OK 74133	$ 14,583.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
62	MARK AND TERRI STARK 1605 4TH ST STE A SANTA ROSA, CA 95404	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
63	MARK R LYON FAMILY TRUST 374 E NAPA ST SONOMA, CA 95476	$ 28,092.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
64	MAYACAMA GOLF CLUB, LLC 1240 MAYACAMA CLUB DR SANTA ROSA, CA 95403	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
65	MCKINLEY FAMILY FOUNDATION 3921 CLAY STREET SAN FRANCISCO, CA 94118	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
66	MICHAEL C JORDAN PO BOX 266 MIDDLETOWN, CA 95461	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
67	NEW WILDERNESS POINT FOUNDATION 125 HIGH ST BOSTON, MA 02110	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
68	PEGGY J. FURTH 940 ALEXANDER MOUNTAIN ROAD GEYSERVILLE, CA 95441	$ 21,730.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
69	PERKINS HUNTER FOUNDATION 3565 WASHINGTON ST SAN FRANCISCO, CA 95405	$ 39,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
70	PINER-OLIVET UNION SCHOOL DISTRICT 3450 COFFEY LN SANTA ROSA, CA 95403	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
71	RAMEKINS CORNERSTONE FOUNDATION 450 W. SPAIN STREET SONOMA, CA 95476	$ 34,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
72	REPUBLIC NATIONAL DISTRIBUTING COMPANY FOUNDATION, INC. ONE NATIONAL DRIVE ATLANTA, GA 30336	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
73	RICK D TIGNER 3612 TILLMONT WAY SANTA ROSA, CA 95403	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
74	ROBERT AND KIM KIYOSAKI 62 BILTMORE ESTATE DRIVE PHOENIX, AZ 85016	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
75	ROBERT IZZO 1055 BROADWAY, STE D SONOMA, CA 95476	$ 10,300.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
76	RODNEY STRONG WINE ESTATES 11455 OLD REDWOOD HWY HEALDSBURG, CA 95448	$ 30,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
77	RODNEY STRONG/KLEIN FOODS PO BOX 6010 HEALDSBURG, CA 95448	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
78	JEFFREY AND SUZANNE LYONS 211 MAIN STREET SAN FRANCISCO, CA 94105	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
79	SILICON VALLEY BANK 3700 OLD REDWOOD HWY, STE 220 SANTA ROSA, CA 95403	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
80	SILICON VALLEY COMMUNITY FOUNDATION 2440 W EL CAMINO, STE 300 MOUNTAIN VIEW, CA 94040	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
81	SILVER OAK CELLARS P.O. BOX 414 OAKVILLE, CA 94562	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
82	SONIA BYCK-BARWICK 4545 THOMAS LAKE HARRIS DRIVE SANTA ROSA, CA 95493	$ 15,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
83	SONOMA LUXURY RESORT 3551 FORTUNA RANCH ROAD ENCINITAS, CA 92024	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
84	SONOMA WINE COUNTRY WEEKEND 783 BROADWAY SONOMA, CA 95476	$ 400,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
85	SOUTHERN GLAZER'S WINE AND SPIRITS CHARITABLE FUND 1600 NW 163RD ST MIAMI, FL 33169	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
86	STAR-TAM, INC. 14497 WICKS BLVD SAN LEANDRO, CA 94577	$ 19,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
87	THE WONDERFUL COMPANY FOUNDATION 11444 W OLYMPIC BLVD LOS ANGELES, CA 90064	$ 100,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
88	TOM & SANDI MORAN 340 WEST STREET NAPLES, FL 34108	$ 9,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
89	TOM AND JULIE ATWOOD PO BOX 890 KENWOOD, CA 95452	$ 34,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
90	TRICORBRAUN INC. 2280 CORDELIA ROAD FAIRFIELD, CA 94534	$ 35,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
91	VADASZ FAMILY FOUNDATION PO BOX 1347 SONOMA, CA 95476	$ 9,605.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
92	VINO FARMS, LLC 1377 E LODI AVE LODI, CA 95240	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
93	VISHAL GROVER 2601 BROADWAY ST SAN FRANCISCO, CA 94115	$ 12,613.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
94	WAYNE HENUSET 10801 BONAVENTURE DRIVE SE CALGARY, CALGARY, CANADA T2J 6Z8	$ 13,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
95	WILLIAM S PRICE 135 E SIR FRANCIS DRAKE BLVD LARKSPUR, CA 94939	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
96	WILLIAMS SELYEM WINERY 7227 WESTSIDE RD HEALDSBURG, CA 95448	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
97	WILSON, ESLER, MOSKOWITZ, EDELMAN & DICKER 525 MARKET STREET, 17TH FL SAN FRANCISCO, CA 94105	$ 12,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
98	WRIGHT CONTRACTING, LLC 3020 DUTTON AVE SANTA ROSA, CA 95407	$ 15,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
99	XOCHI AND MICHAEL BIRCH 37 RAYCLIFF TERRACE SAN FRANCISCO, CA 94115	$ 20,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
100	DAVIS FAMILY VINEYARDS 52 FRONT STREET HEALDSBURG, CA 95448	$ 6,000.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
101	PATZ & HALL 21200 8TH ST E SONOMA, CA 95476	$ 16,500.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
102	E.J. GALLO WINERY & VINEYARDS 3387 DRY CREEK RD HEALDSBURG, CA 95448	$ 30,000.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
103	BROWNE FAMILY WINES 4525 SLUSSER ROAD WINDSOR, CA 95492	$ 15,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
104	CELEBRITY CRUISES 16 CAMARIN STREET FOOTHILL RANCH, CA 92610	$ 10,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
105	GLORIA FERRER 23555 ARNOLD DRIVE SONOMA, CA 95476	$ 7,500.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
106	LA CREMA 425 AVIATION BOULEVARD SANTA ROSA, CA 95403	$ 23,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
107	PARADISE RIDGE 4545 THOMAS LAKE HARRIS DR SANTA ROSA, CA 95403	$ 16,500.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
108	PURE LUXURY TRANSPORTATION 4246 PETALUMA BOULEVARD PETALUMA, CA 94952	$ 25,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
109	SONOMA MAGAZINE-PRESS DEMOCRAT 427 MENDOCINO AVENUE SANTA ROSA, CA 95401	$ 5,800.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
110	WINE SPECTATOR 825 EIGHTH AVENUE, 33RD FL NEW YORK, NY 10019	$ 32,260.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
111	FLEXJET 1250 AVIATION AVE #200T SAN JOSE, CA 95110	$ 30,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
112	JACKSON FAMILY WINES 425 AVIATION BL SANTA ROSA, CA 95403	$ 20,560.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
113	HAMEL FAMILY WINES 15401 SONOMA HIGHWAY SONOMA, CA 95476	$ 64,466.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
114	SILVER OAK CELLARS 915 OAKVILLE CROSS RD OAKVILLE, CA 94562	$ 22,400.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
115	CLINE FAMILY CELLARS 24737 ARNOLD DRIVE SONOMA, CA 95476	$ 5,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
116	DANA ESTATES 1500 WHITEHALL LANE ST. HELENA, CA 95474	$ 5,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
117	FRANCIS FORD COPPOLA WINERY, LLC 300 VIA ARCHIMEDES GEYSERVILLE, CA 95441	$ 5,500.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
118	WAYNE HENUSET 5641 PARADISE DR. CORTE MADERA, CA 94925	$ 7,600.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
119	NATIONAL ABILITY CENTER 1000 ABILITY WAY PARK CITY, UT 84060	$ 7,226.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
120	VERITE 4611 THOMAS RD HEALDSBURG, CA 95448	$ 11,060.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
121	TRUE LUXURY SPORT 208 FULHAM ROAD LONDON, UNITED KINGDOM SW109PK	$ 25,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
122	UNITED AIRLINES 233 S WACKER DR CHICAGO, IL 60606	$ 25,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
123	FLOWERS WINERY 4035 WESTSIDE ROAD HEALDSBURG, CA 95448	$ 20,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
124	CHRISTOPHER CREEK WINERY 641 LIMERICK LN HEALDSBURG, CA 95448	$ 31,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
125	MARTINELLI WINERY 3360 RIVER ROAD WINDSOR, CA 95492	$ 6,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
126	MAURITSON WINERY 2859 DRY CREEK ROAD HEALDSBURG, CA 95448	$ 6,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
127	SONOMA VALLEY VINTNERS & GROWERS FOUNDATION 783 BROADWAY SONOMA, CA 95476	$ 5,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
128	KASIM FAMILY VINEYARDS 3 LUCINDA CT EDISON, NJ 08820	$ 6,400.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
129	EMERIL LAGASSE FOUNDATION 829 ST. CHARLES AVE NEW ORLEANS, LA 70130	$ 7,000.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
130	NANCY OAKES AND BRUCE AIDELLS 15401 SONOMA HWY SONOMA, CA 95476	$ 10,480.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
100	SEMINAR, LUNCHEON AND WINE.	$ 6,000.	09/22/18
101	WINE PARING DINNER AND WINE.	$ 16,500.	09/22/18
102	ACCOMMODATIONS, VINTNER DINNER, TICKETS, TOUR AND WINE.	$ 30,000.	09/22/18
103	WINE COLLECTION, PRIVATE TOUR, BARREL TASTING AND WINE.	$ 15,000.	09/22/18
104	CRUISES	$ 10,000.	09/22/18
105	WINE	$ 7,500.	09/22/18

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
106	VENUE	$ 23,000.	09/22/18
107	VENUE	$ 16,500.	09/22/18
108	TRANSPORTATION	$ 25,000.	09/22/18
109	PUBLICATION	$ 5,800.	09/22/18
110	PUBLICATION	$ 32,260.	09/22/18
111	FLIGHTS	$ 30,000.	09/22/18

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
112	FLIGHTS, ACCOMMODATIONS, TOURS, CONSULTATION, DINNERS AND WINE.	$ 20,560.	09/22/18
113	TICKETS, EVENTS, FLIGHTS, ACCOMMODATIONS, MEALS AND WINE.	$ 64,466.	09/22/18
114	CONCERT, DINNERS AND WINE.	$ 22,400.	09/22/18
115	FLIGHTS, ACCOMMODATIONS, TOURS, LESSONS, MEALS AND WINE.	$ 5,000.	09/22/18
116	ACCOMMODATIONS, TOUR, TASTINGS, DINNER AND WINE.	$ 5,000.	09/22/18
117	PRIVATE JET FLIGHT, ACCOMMODATIONS, DINNERS AND WINE.	$ 5,500.	09/22/18

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
118	ACCOMMODATIONS, MEALS, TASTINGS, GOLF, WINE.	$ 7,600.	09/22/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
119	ACCOMMODATIONS, TICKETS, WINE, SKI EVENTS, WINE TASTING, MEALS.	$ 7,226.	09/22/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
120	FLIGHTS, TICKETS, ACCOMMODATIONS, TOURS AND WINE.	$ 11,060.	09/22/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
121	FLIGHTS, TICKETS, ACCOMMODATIONS, TOURS AND WINE.	$ 25,000.	09/22/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
122	FLIGHTS, TICKETS, ACCOMMODATIONS, TOURS AND WINE.	$ 25,000.	09/22/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
123	PRIVATE TOUR, TASTING, DINNER, ACCOMMODATIONS AND WINE.	$ 20,000.	09/22/18

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
124	ACCOMMODATIONS, DINNERS, TOURS, TASTINGS AND WINE.	$ 31,000.	09/22/18
125	ACCOMMODATIONS, DINNER AND WINE.	$ 6,000.	09/22/18
126	ACCOMMODATIONS, DINNER AND WINE.	$ 6,000.	09/22/18
127	TICKETS, ACCOMMODATIONS AND WINE.	$ 5,000.	09/22/18
128	ACCOMMODATIONS AND WINE.	$ 6,400.	09/22/18
129	TICKETS, ACCOMMODATIONS, ENTERTAINMENT AND WINE.	$ 7,000.	09/22/18

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
130	GOURMET DINNER, WINE.	$ 10,480.	09/22/18
		$	
		$	
		$	
		$	
		$	

Name of organization: SONOMA COUNTY VINTNERS FOUNDATION

Employer identification number: 68-0175790

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.* Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF OTHER INCOME STATEMENT 1

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	312,587.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	312,587.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	3,200.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,200.	0.		0.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	17,935.	0.		0.
TO FORM 990-PF, PG 1, LN 18	17,935.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	52,113.	0.		0.
DESIGN & CREATIVE	58,788.	0.		0.
BANK CHARGES	6,182.	0.		0.
FREIGHT	7,470.	0.		0.
INSURANCE	1,107.	0.		0.
HR RECRUITING	18,460.	0.		0.

TELEPHONE & INTERNET	1,358.	0.		0.
CONTRACT PAYMENTS	400,000.	0.		0.
AUCTION EXPENSES	537,343.	0.		0.
MISCELLANEOUS EXPENSE	233.	0.		0.
OFFICE SUPPLIES	606.	0.		0.
OUTSIDE SERVICES	2,611.	0.		0.
POSTAGE & DELIVERY	128.	0.		0.
GRANT PROGRAM EXPENSE	206,032.	0.		0.
LICENSES & PERMITS	85.	0.		0.
TO FORM 990-PF, PG 1, LN 23	1,292,516.	0.		0.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 5
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
HAMEL FAMILY FOUNDATION	23160 FASHION DRIVE STE 227 ESTERO, FL 33928
JACKSON FAMILY ENTERPRISES, INC.	421 AVIATION BLVD SANTA ROSA, CA 95403
SONOMA VALLEY VINTNERS & GROWERS FOUNDATION	783 BROADWAY SONOMA, CA 95476

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 6

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
M. MALPIEDE 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	VICE PRESIDENT 2.00	0.	0.	0.
R. JOY 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 2.00	0.	0.	0.
B. SICHEL 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	SECRETARY/TREASURER 2.00	0.	0.	0.
C. SHAW 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	PRESIDENT 2.00	0.	0.	0.
C. CASTALDI 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 2.00	0.	0.	0.
S. BRYAN 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 1.00	0.	0.	0.
D. RAMEY 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 1.00	0.	0.	0.
C. MAURITSON 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 1.00	0.	0.	0.
D. KOSTA 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 1.00	0.	0.	0.
M. MARTINI 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 1.00	0.	0.	0.
K. STARE WALLACE 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 1.00	0.	0.	0.

C. BECK 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 1.00	0.	0.	0.
A. KELLER 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	BOARD MEMBER 2.00	0.	0.	0.
R. JOHNSON 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	COMMUNITY SEAT 1.00	0.	0.	0.
R. IDELL 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	COMMUNITY SEAT 1.00	0.	0.	0.
M. HANEY 400 AVIATION BLVD, SUITE 500 SANTA ROSA, CA 95403	EXECUTIVE DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

990-PF INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS STATEMENT 7
PART XVII, LINE 1, COLUMN (D)

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

SONOMA COUNTY VINTNERS

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

SONOMA COUNTY VINTNERS FOUNDATION MADE REIMBURSEMENTS TO SONOMA COUNTY VINTNERS FOR COST SHARING AND PAYMENT OF MANAGEMENT FEE.

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

SONOMA COUNTY VINTNERS

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

SONOMA COUNTY VINTNERS FOUNDATION USES EQUIPMENT AND OTHER ASSETS OWNED BY THE SONOMA COUNTY VINTNERS.

990-PF AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS STATEMENT 8
PART XVII, LINE 2, COLUMN (C)

NAME OF AFFILIATED OR RELATED ORGANIZATION

SONOMA COUNTY VINTNERS

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

COMMON DIRECTORS