Form **990-PF**

EXTENDED TO NOVEMBER 15, 2019 **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

Depa	rtmen	t of the Treasury					ocial security s.gov/Form99						ZU IC	<u>5</u>
		venue Service dar year 2018 o	r tax vear	beginnin	-		3.904/1 0111133	OFT TOT TIES	and e		ii iii dadaa		Open to Public Inspe	ection
Name of foundation						1,512.5		A Employer	identification	number				
SIMPSON PSB FUND										68-0168017				
								B Telephone						
		ORINDA V									(925) 254-	6358	—
		own, state or pro			I ZIP or fo	reign po	ostal code				C If exemption	application is p	ending, check here	<u> </u>
		NDA, CA	945											
G (heck	all that apply:		Initial re			=		ormer public	charity	D 1. Foreign	organizations	s, check here	<u>*</u>
			H	Final ret Address			=	ded return change			2. Foreign o	organizations me	eting the 85% test,	
н (heck	type of organiza	ıtıon			c)(3) ex	empt private fo			۸11	1			· —
Ë	_	ction 4947(a)(1)					Other taxable p		ition	04			tus was terminated (A), check here	▶ □
سد . I Fa		arket value of all						X Cash	Acci	rual]		60-month termination	
		Part II, col. (c), lu					her (specify)				I .		(B), check here	•
•	\$	9	6,364	1,021	. (Part	l, colun	ın (d) must be	on cash bası	s)					
Pa	ırt I	Analysis of Re				y not	(a) Reven			vestment		isted net	(d) Disbursement for charitable purpo	
		necessarily equal	the amount	ts in columi	n (a))	,	expenses	per books	inc	ome	 	ome	(cash basis only	
	1	Contributions, (N/	A		
	2	Check X I			red to attach S	ich B	<i>c</i> 0	3,722.		8,722.	 		STATEMENT	1 1
	3	cash investments						,140.		$\frac{6,722.}{1,140.}$	<u> </u>		STATEMENT	
	4	Dividends and i	nterest tro	om securi	ties 🔥		2,071	.,140.	2,01	1,140.			DIRIEMENI	
		Gross rents Net rental income	er (leon)		1	(一
		Net gain or (loss) fi	-	accete not	on line 10	<u> </u>	32,887	654.	•		F	SECEI	VED	<u> </u>
e e	b	Gross sales price l			28,86	55.	02/00.	,				ILULI	<u> </u>	
Reven	7	Capital gain net inc	_	•	<u> </u>				32,88	7,654.	18	الم الم	9	
Californ Seven	8	Net short-term	capital gai	ın				_				40 (c 3) 400	2019	
2	9	Income modific									Ш		88	
<u>ה</u>	10a	Gross sales less re and allowances	eturns								\square	GDEA		!
	b	Less Cost of good	is sold								<u> </u>	<u> </u>		
7		Gross profit or	(loss)					224		224			STATEMENT	
,	١	Other income	4.0				35,627	324.	35 63	$\frac{324.}{7,840.}$			STATEMENT	
. —	12	Total Add line:					33,627	0.	33,02	0.				-0.
•	13 14	Other employee		-										
:		Pension plans,		•	3									
, o	40-	Legal fees	umpioyou	501101110										
Expense	b	Accounting fees	6		STMT	4	26	,100.		0.				0.
ă	c	Other professio	nal fees		STMT	5	946	5,559.	94	6,559.				0.
e H	17	Interest						965.		965.				0.
Administrative	18	Taxes			STMT	6	1,389	,204.	3	9,204.				0.
nist	19	Depreciation an	d depletio	'n									-	
<u> </u>	20	Occupancy												
	l	Travel, conferen											 	
and	۱	Printing and pu			C M M M	7	5.0	,464.		5,749.	 			0.
8	23	Other expenses			STMT	′		,404.		5,143.		·		
erat	24	Total operating					2 422	2,292.	1 04	2,477.				0.
Operating	25	expenses Add Contributions, g		_	0			,250.	-/01	_,_,,	\vdash		5,771,2	50.
	٦٠	Total expenses			ts		/						, , , <u>, , , , , , , , , , , , , , , , </u>	
		Add lines 24 an					8,193	5,542.	1,04	2,477.	<u> </u>		5,771,2	50.
	27	Subtract line 26		12.					•					- 1
		Excess of revenue			bursement	s	27,434	,298.						
	Ь	Net investment	income (ıf negatıve	enter -0-)				34,58	5,363.	L			
	c	Adjusted net in	come (if n	egative, en	ter -0-)						N/	Α		

Form **990-PF** (2018)

For	m 99	90-PF (2018) SIMPSON PSB FUND		68-	0168017 Page 2
	art	Balance Sheets Attached schedules and amounts in the description	End o	f year	
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	ì	Cash - non-interest-bearing	4,219,880.	701,008.	701,008.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
	1	Less allowance for doubtful accounts			
	4	Pledges receivable			
	'	Less allowance for doubtful accounts			
	5	Grants receivable			
	1 -	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons			
	,	Other notes and loans receivable			
	7			Fare-served medical empired serveds by Antonia emails	
		Less allowance for doubtful accounts			
ssets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges			
⋖	1	Investments - U.S. and state government obligations	-		
		Investments - corporate stock	-		
	c	Investments - corporate bonds	ļ		
	11	Investments - land buildings and equipment basis			
		Less accumulated depreciation			· · •
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	65,083,867.	97,724,998.	95,663,013.
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	15	Other assets (describe -			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	69,303,747.	98,426,006.	96,364,021.
	17	Accounts payable and accrued expenses			•
	18	Grants payable			
"	19	Deferred revenue			
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
ڌ		Other liabilities (describe			
		, and hazantos (coconics p			
	23	Total liabilities (add lines 17 through 22)	0.1	0.	
_	20	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
ø	24	Unrestricted			
nces	25	Temporarily restricted			
Net Assets or Fund Baland	25 26	Permanently restricted			
9	20				
Ē		· · · · · · · · · · · · · · · · · · ·			
卢		and complete lines 27 through 31.	42,044,057.	42,044,057.	
ţ	27	Capital stock, trust principal, or current funds	0.	0.	<u> </u>
SSe	28	Paid-in or capital surplus, or land, bldg, and equipment fund	27,259,690.	56,381,949.	
ţ	29	Retained earnings, accumulated income, endowment, or other funds			
Š	30	Total net assets or fund balances	69,303,747.	98,426,006.	
			60 202 747	00 406 006	
_	31	Total liabilities and net assets/fund balances	69,303,747.	98,426,006.	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
_					
		net assets or fund balances at beginning of year - Part II, column (a), line	30 /		60 202 747
		st agree with end-of-year figure reported on prior year's return)	•	<u> 1</u>	69,303,747.
		r amount from Part I, line 27a	THAMMENTO	2	27,434,298.
		r increases not included in line 2 (itemize) - BOOK/TAX ADd	JUSTMENTS	3	1,687,961.
-		lines 1, 2, and 3		4	98,426,006.
	DACE	assas not included in line 2 (itemize)		1.5	1 1).

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

	PSON PSB FUND and Losses for Tax on In	wastmant	Incomo	0.00	3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5		8-016 TATEM		Page 3
			· · · · · · · · · · · · · · · · · · ·	_	ATTACI				
(a) List and describe t	D.	low acquired Purchase - Donation	(c) Date (mo , c	acquired day, yr.)	(d) Dai (mo , d	te sold ay, yr.)			
1a									
b									
c									
d									
e									
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale							Gain or (loss) is (f) minus (
	·	<u> </u>							
8		1							
<u>b</u>		<u> </u>	 -	-+			-		
C .		Į Į		-+					
d 02 000 065		-	0 067 00	, 				2 007	CEA
e 83,028,865.			<u>9,867,82</u>	<u> </u>				2,887	<u>,654.</u>
Complete only for assets showing	g gain in column (h) and owned by	the foundation	on 12/31/69.			(I) Gains ((Col. (h) gain	minus	
(ı) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		C	ol. (k), but Losses	not less than (from col. (1 -0-) or h))	
a									
b									
С									
d			<u> </u>						
e		†				•	3	2,887	.654.
		L	_	寸十			<u>-</u>		, , , , _ ,
2 Capital gain net income or (net cap	oital loss) $\left\{ egin{array}{l} ext{If gain, also ente} \ ext{If (loss), enter -C} \end{array} ight.$	r in Part I, line }- in Part I, line	7 7	}	2		3	2,887	<u>,654.</u>
3 Net short-term capital gain or (los-	s) as defined in sections 1222(5) ar	nd (6) [.]		\ \					
If gain, also enter in Part I, line 8, of If (loss), enter -0- in Part I, line 8	column (c).			$\left. \right\} $	3		N/A		
Part V Qualification Ur	nder Section 4940(e) for	Reduced	Tax on Net	Inve	stment Inc	ome			
(For optional use by domestic private	foundations subject to the section 4	4940(a) tax on	net investment in	come)	1				
((- /		,					
If section 4940(d)(2) applies, leave th	is part blank.								
Was the foundation liable for the secti				od?				Yes	X No
	ach column for each year; see the in			ntries					
		1311 00110113 201				I		(d)	
(a) Base period years Calendar year (or tax year beginnin			Net value of no				Distrib (col. (b) div		
2017		5,265.			716,209				53439
2016		1,175.			232,318				26833
2015	2,47	7,804.		61,	829,563	3.		.04	40075
2014	7,21	4,785.		22,	274,38	7.		. 3	23905
2013	13,98	9,346.		26.	659,183	L.	-	• 5	24748
2 Total of line 1, column (d)	haran a da d		.			_ 2		.9	<u>69000</u>
3 Average distribution ratio for the 5 the foundation has been in existen		on line 2 by 5 (o, or by the numbe	er ot ye	ars	3		.19	93800
4 Enter the net value of noncharitable	e-use assets for 2018 from Part X,	line 5				4	10	6,471	,092.
								0,634	
5 Multiply line 4 by line 3						5			
6 Enter 1% of net investment income	e (1% of Part I, line 27b)					6		345	<u>,854.</u>
7 Add lines 5 and 6						7	2	0,979	<u>,952.</u>
8 Enter qualifying distributions from	Part XII, line 4					8		5,771	,250.
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in Part VI, line	e 1b, and comp	lete that part using	g a 1%	tax rate.				
823521 12-11-18							F	orm 990-	PF (2018)

Part IV Capital Gains and Los	sses for Tax on Investment Income				
	I describe the kind(s) of property so tick warehouse, or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr.)
1a FIDELITY 9590				VARIOUS	
b FIDELITY 9590				VARIOUS	
c FIDELITY 9263 -	- HARVEST			VARIOUS	-
_d FIDELITY 9263 -				VARIOUS	
e CAPITAL GAIN DI		 	_	VARIOUS	<u> </u>
BERKELEY SKYDE			P	VIIICIOOD	
g HOUSATONIC EQUI		Δ T.D	+ P		
	III INVESTORE III	а, ш			
<u>h</u>				·	
			+	_	
				-	
<u>k</u>					
_m					
_n		 			
_ 0	(4) Doprosides - II	(a) Coot or other bear		Coup or (local	-
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
22 107 674	(or allowable)		(ε) μ		75 625 -
a 22,187,674. b 60,841,191.		24,663,299.			75,625.>
		25,204,523.			636,668.
C		ļ		<u> </u>	14,651.>
<u>d</u>				<u> </u>	71,978.>
e			. <u></u>		26,466.
<u>f</u>		ļ			<4,148.>
9				<u> </u>	<9,078.>
<u>h</u>					
<u> </u>					
.1					
<u>k</u>					
<u>m</u>					
n					
0		10.01.00			
Complete only for assets showing	g gain in column (h) and owned by			ses (from col. (h))	1 (14)
(ı) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		f col (h) gain over ot less than "-0-")	col. (K),
		(///		-2 A'	75,625.>
<u>a</u>				35	636,668.
<u>b</u>					14,651.>
C					71,978.>
d					26,466.
<u>e</u>			·		<4,148.>
1					<9,148.>
9		 			· <i>J</i> , <i>J</i> / <i>J</i>
<u>h</u>					
<u>-</u>					-
<u> </u>					
<u>k</u>					
<u> </u>					
<u> </u>				<u> </u>	
<u>n</u>					
0		L			
2 Capital gain net income or (net cap	pital loss) { If gain, also enter If (loss), enter "-C	r in Part I, line 7		32,8	887,654.
3 Net short-term capital gain or (los		` `			
If gain, also enter in Part I, line 8, i	column (c)	}			
If (loss), enter "-0-" in Part I, line 8		J 3	3	N/A	

Form 990-PF (2018) SIMPSON PSB FUND			o 8 U I /	Page 4
Part VI , Excise Tax Based on Investment Income (Section 4		+o - see	instruction	15)
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.			
Date of ruling or determination letter (attach copy of letter	if necessary-see instructions)	_		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	e ▶ 🔛 and enter 1%	1	691,	707.
of Part I, line 27b			•	1
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, ent	er 4% of Part I, line 12, col. (b). ノ			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations on	ly; others, enter -0-)	2		0.
3 Add lines 1 and 2		3	691,	<u>707.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations or	nly; others, enter -0-)	4		0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	691,	707 <u>.</u>
6 Credits/Payments:				1
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 925,540.			1
b Exempt foreign organizations - tax withheld at source	6b 0.			
c Tax paid with application for extension of time to file (Form 8868)	6c 75,000.		-	Í
d Backup withholding erroneously withheld	6d 0.			1
7 Total credits and payments Add lines 6a through 6d		7	1,000,5	540.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 i	s attached	8		0.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpa	id	10	308,8	333.
11 Enter the amount of line 10 to be Credited to 2019 estimated tax	308,833. Refunded ▶	11		0.
Part VII-A Statements Regarding Activities	o o o / o o o o neranaca p			
1a During the tax year, did the foundation attempt to influence any national, state, or local	legislation or did it participate or intervene	n	Yes	s No
any political campaign?	legislation of the Repulsion part of mitor volta		1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political p	urnoses? See the instructions for the defini	ion	15	
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and co	·			+=-
distributed by the foundation in connection with the activities.	ples of any materials published of			
•			1-1-	<u></u> _
c Did the foundation file Form 1120-POL for this year?	a the year		1c	+
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed durin (1) On the foundation ▶ \$ 0 • (2) On foundation man				
e Enter the reimbursement (if any) paid by the foundation during the year for political expandagers \$\infty\$ \$\square\$ \$\square\$	denoture tax imposed on foundation			
2 Has the foundation engaged in any activities that have not previously been reported to	the IRS?		2	X
If "Yes," attach a detailed description of the activities.				
3 Has the foundation made any changes, not previously reported to the IRS, in its govern bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ning instrument, articles of incorporation, or		3	<u></u>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the	a vear?		4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	s year.	N/A	4b	+
5 Was there a liquidation, termination, dissolution, or substantial contraction during the	mar?	11/11	5	X
If "Yes," attach the statement required by General Instruction T	real ·		 •	+ 1
	ad aithar:			
 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfi By language in the governing instrument, or 	€0 EIIIIEI. •			
	determ directions that conflict with the state	lavu		1 1
By state legislation that effectively amends the governing instrument so that no mand and the appropriate section of the section of	satory directions that connict with the state	aw	6 X	-
remain in the governing instrument?	somelete Part II, and John and Part W/		6 X 7 X	+
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," of	complete Part II, cor (c), and Part XV		/ A	+
8a Enter the states to which the foundation reports or with which it is registered. See instr	uctions.			
CA				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	the Attorney General (or designate)		[
of each state as required by General Instruction G2 If "No," attach explanation			8b X	
9 Is the foundation claiming status as a private operating foundation within the meaning	of section 4942(j)(3) or 4942(j)(5) for calen	dar		1
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes,"		•	9	x 2
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a s			10	X
The state of the s			Form 990-PF	

Pa	rt VII-A Statements Regarding Activities _(continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		_X_
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A	254	<u> </u>	F 0
14		254	-63	28
	Located at ► 21 ORINDA WAY, SUITE C, #358, ORINDA, CA ZIP+4 ► 94	203		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	NT.	/ ス ▶	ш
40	and enter the amount of tax-exempt interest received or accrued during the year 15	14	/A Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,	16	163	X
	securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	10		
Pa	foreign country ► Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required	L		<u>'</u>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year, did the foundation (either directly or indirectly):			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			1
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			لـــــ
	before the first day of the tax year beginning in 2018?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			ĺ
a	before 2018? Yes X No			ļ
	If "Yes," list the years \(\bigs\),,,,			
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			l
Ū	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			- 1
	statement - see instructions.) N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			Ī
	•		.	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? $igspace X$ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			ļ
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2018) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			لبِ
	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X
	For	m 99 0)-PF	(2018)

orm 990-PF (2018) SIMPSON PSB_FUND			<u> </u>	17	<u> Page 6</u>
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)		
5a During the year, did the foundation pay or incur any amount to:				Ye	s No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?		es X No		
(2) Influence the outcome of any specific public election (see section 4955); or	' ''	ectly,			
any voter registration drive?	, , , , , , , , , , , , , , , , , , , ,		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'	· ·	===	es X No		-i
(4) Provide a grant to an organization other than a charitable, etc., organization			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
4945(d)(4)(A)? See instructions	1 000011000 111 00011011		es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or adjucational nurnosas, or f				
the prevention of cruelty to children or animals?	or educational purposes, or in		es X No	1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	for the exceptions described i		55 25 110		i i
section 53.4945 or in a current notice regarding disaster assistance? See instru	•	ii negulalions	N/A	5b —	_
• • •				30	-
Organizations relying on a current notice regarding disaster assistance, check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr					
expenditure responsibility for the grant?	IN	I/A	es L No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d).			1		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on		(32)		
a personal benefit contract?		Ye	es X No _		_
b Did the foundation, during the year, pay premiums, directly or indirectly, on a po	ersonal benefit contract?		L	6b	<u> </u>
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No 📙		!
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or				
excess parachute payment(s) during the year?			s X No		!
Part VIII Information About Officers, Directors, Truste	es, Foundation Mar	nagers, Highly			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and th	eir compensation.	1			
(=) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) l	expense Int, other
(a) Name and address	to position	enter -0-)	and deterred compensation	allo	wances
	PRESIDENT				
21 ORINDA WAY, SUITE C, #358					
DRINDA, CA 94563	3.00	0.	0.		0.
	i i				
		i			
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none, e	nter "NONE."			
	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) E	xpense int, other
(a) Name and address of each employee paid more than \$50,000	` hours per week ` devoted to position	(c) Compensation	and deferred compensation	accou allo	int, other wances
NONE	develou to position		compensation		
-1041A					
					
					

Total number of other employees paid over \$50,000

Form 990-PF (2018) SIMPSON PSB FUND		0168017 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BAKER AVENUE ASSET MANAGEMENT - 301 BATTERY	INVESTMENT	
STREET, FLOOR 2, SAN FRANCISCO, CA 94111	MANAGEMENT	917,380.
-		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers produ		Expenses
1 N/A		
2		
3		
4		
<u> </u>		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on l	ines 1 and 2	Amount
1 <u>N/A</u>		
		
2		
All other program-related investments. See instructions.		
3		

Form 990-PF (2018)

Total. Add lines 1 through 3

ĮP.	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	106,510,249.
b	Average of monthly cash balances	1b	1,582,230.
C	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	108,092,479.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	108,092,479.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,621,387.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	106,471,092.
6	Minimum investment return. Enter 5% of line 5	6	5,323,555.
ĮP,	art∤XI■ Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here ■ and do not complete this part.)	ıd certan	1
1	Minimum investment return from Part X, line 6	1 1	5,323,555.
1 2a	Tax on investment income for 2018 from Part VI, line 5 2a 691,707.	_	0,000,000
b	Income tax for 2018 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	691,707.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,631,848.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,631,848.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,631,848.
_	artixiii Qualifying Distributions (see instructions)		-,,
=			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		5,771,250.
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	<u> </u>
þ	Program-related investments - total from Part IX-B	1b 2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
3	Amounts set aside for specific charitable projects that satisfy the:	3a	
a	Suitability test (prior IRS approval required)	3b	
	Cash distribution test (attach the required schedule) Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,771,250.
4 5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	- +	3,,11,230.
3	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted gualifying distributions Subtract line 5 from line 4	6	5,771,250.
U	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of		
	4940(e) reduction of tax in those years.	Junites	or the section

Form 990-PF (2018)

Part XIII 'Undistributed Income (see instructions)

1 Destributable amount for 2018 from Part XI, Inte 7 2 Ususcrabuscomenna, if any, as of the eme of 2018 a Emer amount for 2017 only sets: 3 Excess distributions carryover, if any, to 2018; a From 2013 12, 73.44, 49.55. 5 From 2014 6, 12.55, 3.9.66. 6 From 2015 6, 12.55, 3.9.66. 6 From 2016 7, 10.41, 7.0.9. 6 From 2017 1, 0.41, 7.0.9. 6 From 2017 1, 0.41, 7.0.9. 7 Frails of these 38 throughts 4 Openhaging distributions carryover and 2018 from Part XII, Inte 4 % 5 , 7.7.11, 2.50.1. a Applied to 2017, but not more than ine 2a b Applied to 2017, but not more than ine 2a b Applied to 2017, but not more than ine 2a b Applied to 2017, but not more than ine 2a b Applied to 2018 distributable amount of cropse (Electron requires -see instructions) c Treates ad identification set of cropse (Electron requires -see instructions) d Coreas additionation conveyor adjuste to 2018 in the 18 for a see and seed of the 2018 distributable amount of the 2018 of	•	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
2 Lividary block merens, 149, 20 of the send of 2019 8 Total for prior years: 3 Excess distributions carryover, if any, to 2018; 8 From 2013 1	1 Distributable amount for 2018 from Part XI,		· · · · · · · · · · · · · · · · · · ·		···· -
2 Lividary block merens, 149, 20 of the send of 2019 8 Total for prior years: 3 Excess distributions carryover, if any, to 2018; 8 From 2013 1	·				4,631,848.
\$ Total for prior years: 0	2 Undistributed income, if any, as of the end of 2018				
3 Excess distributions carryever, (fam), to 2018: a From 2013 a 12, 734, 495. b From 2016 b From 2016 b From 2016 b From 2016 b From 2017 c	a Enter amount for 2017 only		•	0.	
3 Excess distributions carryover, if any, to 2018: a From 2013 1.2, 7.34, 4.95. b From 2016 6.125, 3.96. 6 From 2016 1. 0.41, 7.09. 1. Total of Incs 3a through e 4. Qualifying distributions for 2018 from Part XII, Inc 4 № s. 5, 7.71, 2.50. 4. Applied to 2017, but not more than line 2 4. Deplied to 2017, but not more than line 2 4. Applied to 2018, but not more than line 3 4. Applied to 2018, but not from returning 3 6. Freezed sade-science seryover appears to 2018 6. Incess data through each of 2018 from 2018, file science in a security of the sc	b Total for prior years:				
a From 2013			0.		
First 2014 6,125,396.	3 Excess distributions carryover, if any, to 2018:				
First 2014 6,125,396.	a From 2013 12,734,495.				
From 2015 From 2017 Tratal of lines 32 through e 1, 041,709 , 1 Tratal of lines 32 through e Applied to 2017, but not more than tine 2a Applied to 2017, but not more than tine 2a Applied to 2017, but not more than tine 2a Applied to 2017, but not more than tine 2a Applied to 2017, but not more than tine 2a Applied to 2017, but not more than tine 2a Applied to 2017, but not more than tine 2a Applied to 2017, but not more than tine 2a Applied to 2018 distributions out of corpus ((Election required - see instructions) 4, 631,848. 0 . 3 Corpus Add Innes 27, 4s and 4s Subtract line 3 Enter the not total of each column as indicated below. 2 Corpus Add Innes 27, 4s and 4s Subtract line 3 Enter the amount of prior years' undistributed income. Subtract line 4s from line 2b 21, 041, 002. 21, 041, 002. 21, 041, 002. 21, 041, 002. 3 Corpus Add Innes 27, 4s and 4s Subtract line 3 Enter the amount of prior years' undistributed income. Subtract line 4s from line 6b. Taxable amount - see instructions Undistributed income for 2017. Subtract line 4s from line 2b. Taxable amount - see instructions Undistributed income for 2017. Subtract line 4s from line 2b. Taxable amount - see instructions Undistributed income for 2017. Subtract line 4s from line 2b. Taxable amount - see instructions 0. Undistributed income for 2018. Subtract line 4s from line 2b. Taxable amount - see instructions 0. Undistributed income for 2018. Subtract line 4s from line 2b. Taxable amount - see instructions 0. Subtract lines 2d and 5 from line 1. This amount must be distributed and subtract lines 2d and 5 from line 1. This amount must be distributed and subtract lines 2d and 5 from line 6s Analysis of line 9 Excess from 2016 Excess from 2015 Excess from 2015 Excess from 2016	b From 2014 6, 125, 396.				
From 2016 From 2017 1, 041, 709.					
From 2017					
1 Total of lines 3a through e 4 Qualifying distributions for 2018 from Part XII, Ine 4					
4 Cualifying distributions for 2018 from Part XII, line 4 Ps. 5, 771, 250. a Applied to and stributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryoer training amount distributed out of corpus 5 Excess distributions carryoer training amount distributed out of corpus 6 Enter the net total of each column as indicated below. a Corpus Addismos 3; 4c and 4e Subtract line 5 Prior years' undistributed income income (0): 0		19.901.600.		•	
Part XII, Inse 4 ► \$ 5,771,250. a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c. Irreated as distributions out of corpus (Election required - see instructions) d. Applied to 2018 distributable amount eRemaining amount distributed out of corpus 5. Excess distributions cereive applied to 2018 (if an enount experience in ceiting field). 5. Excess distributions cereive applied to 2018 (if an enount experience in ceiting field). 5. Excess distributions cereive applied to 2018 (if an enount experience in ceiting field). 5. Excess distributions cereive applied to 2018 (if an enount experience in ceiting field). 5. Excess distributions cereive applied to 2018 (if an enount experience in ceiting field). 5. Excess distributions cereive applied to 2018 (if an enount experience in ceiting field). 5. Excess distributions cereive applied to 2018 (if an enount experience in ceiting field). 5. Excess distributions cereive applied to 2018 (if an enount experience in ceiting field). 5. Excess firm 2014 (if an enount experience in ceiting field). 6. In a structions (if an enount experience in ceiting field). 7. Amounts treated as distributions out of cereive in ceiting field in ceiting field. 8. Analysis of line 9 (if an enount experience). 8. Analysis of line 9 (if an enount experience). 8. Analysis of line 9 (if an enount experience). 8. Analysis of line 9 (if an enount experience). 9. Excess firm 2016 (if a	·				
a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) Applied to 2018 distributible amount e Remaining amount distributed out of corpus 5 (Excess distributions curryove applied to 2018 (if an amount appears in column (cl.)) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be aboven to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be above to column (cl.) the same amount must be amount of column (cl.) the same amount must be amount of cl.) the same amount must be amount of cl. (cl.) the same amount must be amount of cl. (cl.) the same amount must be amount of cl. (cl.) the same amount must be amount of cl. (cl.) the same amount must be amount of cl. (cl.) the same amount must be amount of cl. (cl.) the same amount must be amount of cl. (cl.) the same amoun				,	
b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributable amount a Remaining amount distributed out of corpus 5 Excess distributions carryows applied to 2018 (In a mount algoributed out of corpus 5 Excess from 2015 distributed in 2019 and				0.	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 Excess describations enzyower applied to 2018 (if an amount applied to 2018 distributable) If an amount applied to 2018 (if a	'' '				
e Treated as distributions out of corpus (Election required see instructions) d Appleted to 2018 distributable amount e Remaining amount distributed out of corpus 5 Exeesis distributions carryover from 2013 not applied on line 5 or line 7 Amounts treated as distributions out of corpus to starts be dearen and the first be destributed in 2019 Amounts treated as distributions out of corpus to startsy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover from 2013 not applied on line 5 or line 7 12, 734, 495. 9 Excess distributions carryover from 2013 not applied on line 5 or line 7 12, 734, 495. 9 Excess distributions carryover from 2013 not applied on line 5 or line 7 12, 734, 495. 9 Excess from 2016 12, 734, 799.			0.		
(Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5	· · · · · · · · · · · · · · · · · · ·				
d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions cereprower applied to 2018 (if an amount appeare in a column (cl), the same amount must be shown in ackume (cl) 6 Enter the net total of each column as indicated below. 8 Prior years' undistributed income. Subtract line 40 from line 20 6 Enter the menunt of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(f)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover from 2015 Subtract lines 8 and 8 from line 6a Analysis of line 9 Excess from 2014 Excess from 2014 Excess from 2016 Excess from 2017 Excess from 2016 Excess from 2017 Excess from 2018 Excess fro	· · · · · · · · · · · · · · · · · · ·	0.1			
Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2018 (In an amount appear in column (in)) 5 Excess from 2014 6 Enter the net total of each column as indicated below. 3 Corpus Add Innea 31, 4c and 4e Subrect Inne 5 b Prior years' undistributed income. Subtract line 4b from line 2b 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) at Ixah se bere previously assessed 4 Subtract line 6 From line 6b. Taxable amount - see instructions 9 Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instructions 9 Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instructions 9 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b) (1)(F) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a Analysis of line 9 Excess from 2014 Excess from 2014 Excess from 2016	· ' '				4.631.848.
5 Ercess destrolutions corrover applied to 2018 (final monost highests endown fight the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below. 3 Corpus And lines 31, 4e and 4e Subtrect line 5 b Prior years' undistributed income. Subtract line 4 from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions 4 from line 2a Taxable amount - see instructions Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover from 2015 On Analysis of line 9 a Excess from 2014	· ·	1 139 402			1,002,0
(if in amount appears in column (c), the same amount must be shown in column (a). Enter the net total of each column as indicated below. 21,041,002. Enter the net total of each column as indicated below. 21,041,002. Enter the mount of prory years' undistributed income for which a notice of deficiency has been issued, or on which the section 942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2 a Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2013 not applied on line 5 or line 7 Excess distributions carryover from 2019 Subtract lines 4 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 6,125,396. Excess from 2016 Excess from 2017 1,041,709.					0.
indicated below. 3 Corpus Add lines 31, 4c and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instructions undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(p) or 4942(b)(3) (Election may be required - see instructions) Excess distributions carryover from 2013 not applied on line 5 or line 7 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2014 c Excess from 2016 d Excess from 2017 1, 041, 709.	(If an amount appears in column (d), the same amount				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instructions 1 Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 6 6, 1.25, 3.96. b Excess from 2016 d Excess from 2016 d Excess from 2016 d Excess from 2017					
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instr. 1 Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 6 f, 125, 396. b Excess from 2016 c Excess from 2016 d Excess from 2017 1, 041, 709.	a Corpus Add lines 3f, 4c and 4e Subtract line 5	21,041,002.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 6 6, 125, 396. b Excess from 2016 c Excess from 2016 d Excess from 2016 d Excess from 2017 1, 041, 709.	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2016 c Excess from 2016 d Excess from 2017 1, 041, 709.	line 4b from line 2b		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 1 , 041, 709.	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 1, 041, 709.	ì				
e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 1 , 041, 709.			0.		
4a from line 2a Taxable amount - see instr. † Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014					
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 6 , 125 , 396 . b Excess from 2015 Excess from 2016 d Excess from 2017 1 , 041 , 709 .				0.	
lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 6 , 125 , 396 . b Excess from 2015 Excess from 2016 d Excess from 2017 1 , 041 , 709 .	f Undistributed income for 2018, Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 6,125,396. b Excess from 2015 Excess from 2016 d Excess from 2017 1,041,709.					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 6,125,396. b Excess from 2015 Excess from 2016 d Excess from 2017 1,041,709.	be distributed in 2019				0.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 6 , 125 , 396 . b Excess from 2015 Excess from 2016 d Excess from 2017 1 , 041 , 709 .	P				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 1 , 041, 709.					
may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 1 , 041, 709.					
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 1 2 , 734 , 495. 8 , 306 , 507.		0.	1		}
not applied on line 5 or line 7 9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 1 2 , 734 , 495. 8 , 306 , 507.	· · · · · · · · · · · · · · · · · · ·				
9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 1,041,709.		12.734.495.			ļ
Subtract lines 7 and 8 from line 6a 8,306,507. O Analysis of line 9 a Excess from 2014 6,125,396. b Excess from 2015 c Excess from 2016 d Excess from 2017 1,041,709.	* *				
0 Analysis of line 9 a Excess from 2014	-	8,306,507.			!
a Excess from 2014 6,125,396. b Excess from 2015 c Excess from 2016 d Excess from 2017 1,041,709.					
b Excess from 2015 c Excess from 2016 d Excess from 2017 1,041,709.					
c Excess from 2016 d Excess from 2017 1,041,709.					
d Excess from 2017 1,041,709.					Ì

	N PSB FUND			68-016	58017 Page 1
Part XIV Private Operating I			II-A, question 9)	N/A	
1 a If the foundation has received a ruling					
foundation, and the ruling is effective f		-	▶ ∟	14040(1/0)	10/15
b Check box to indicate whether the four2 a Enter the lesser of the adjusted net	Tax year	ng toundation described	Prior 3 years	4942(j)(3) or 494	<u>42(f)(5)</u>
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for	(4) 40 10	(5) 25	(0) 20.0	(4)25.9	(0) 1001
each year listed					
b 85% of line 2a		<u> </u>	<u> </u>	 /	
c Qualifying distributions from Part XII,		-		/	
line 4 for each year listed					
d Amounts included in line 2c not		<u> </u>		† -	
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					•
for active conduct of exempt activities				i	
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the				T	
alternative test relied upon a "Assets" alternative test - enter;					
(1) Value of all assets		ļ			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization			ļ	 	
(4) Gross investment income Part XV Supplementary Info		to ihio nort only	if the foundation	had \$5 000 ar mare	in accete
Part XV Supplementary Info			ii the loundation	nad \$5,000 or more	; III 455615
					
Information Regarding Foundation List any managers of the foundation will year (but only if they have contributed)	ho have contributed more t		ributions received by the	foundation before the close	of any tax
SHARON SIMPSON					
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large portion	on of the ownership of a part	nership or
NONE	·				
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here if the foundation the foundation makes gifts, grants, etc.	3	•	•	ot accept unsolicited reques b, c, and d.	ts for funds. If
a The name, address, and telephone num	iber or email address of the	e person to whom applic	cations should be address	ed:	
SEE STATEMENT 9			<u> </u>		
b The form in which applications should	be submitted and informat	ion and materials they s	hould include.	_	
c Any submission deadlines:					
d Any restrictions or limitations on award	ls, such as by geographica	l areas, charitable fields,	kinds of institutions, or o	other factors:	

Part XV | ,Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year SEE STATEMENT A PÇ 5,771,250. **▶** 3a 5,771,250. Total b Approved for future payment NONE

Total

823621 12-11-18

Part XVI-A	Analysis of Income-Producing Activities	
	range of missing resulting	

Enter gross amounts unless otherwise indicated.	Unrelat	ed business income	Exclu	ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue.	code		1000		
a	<u> </u>				
b					
<u> </u>					
d			\vdash		
e		<u></u>	-		
f		<u> </u>			
g Fees and contracts from government agencies	ļ				
2 Membership dues and assessments					
3 Interest on savings and temporary cash			ا ا		
investments			14	68,722. 2,671,140.	
4 Dividends and interest from securities			14	2,671,140.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					<u> </u>
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	324.	
8 Gain or (loss) from sales of assets other					
than inventory		1	18	32,887,654.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					······································
11 Other revenue				-	
a b					
					
c					
d					
12 Subtotal. Add columns (b), (d), and (e)		0.	H	35,627,840.	0.
13 Total. Add line 12, columns (b), (d), and (e)			L1	13	35,627,840.
				13	33,021,040.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes	
Line No. Explain below how each activity for which incom	e is reported i	in column (e) of Part XVI-A	contrib	uted importantly to the accom	nlishment of
the foundation's exempt purposes (other than by			00111110	area importantly to the decem	phoninon of
					
· - 					
			-		
					
					
- 					·
					
		-			
					
123621 12-11-18					Form 990-PF (2018)

Part X	VIII Information Re	ON PSB FUND egarding Transfers to and Transactions ar	68-0168 nd Relationships With Noncharita		Page 1
1 Did	Exempt Organ	izations rectly engage in any of the following with any other organization	on described in section 501(c)	Y	es No
	•	neative engage in any of the following with any other organizations?	in described in Section 30 I(c)	ŀ	
•	, , , ,	ation to a noncharitable exempt organization of:			
	Cash			1a(1)	X
	Other assets			1a(2)	X
b Othe	r transactions:				
(1)	Sales of assets to a noncharita	ble exempt organization		1b(1)	X
(2)	Purchases of assets from a no	ncharitable exempt organization		1b(2)	X
(3)	Rental of facilities, equipment,	or other assets		16(3)	X
	Reimbursement arrangements			1b(4)	X
• •	Loans or loan guarantees			1b(5)	<u> </u>
		mbership or fundraising solicitations		1b(6)	$-\frac{x}{x}$
c Snai	ing of facilities, equipment, ma	ılıng lısts, other assets, or paid employees	į	1 c	A
	•	"Yes," complete the following schedule. Column (b) should alw			
or s	ervices given by the reporting fo	"Yes," complete the following schedule. Column (b) should alwoundation. If the foundation received less than fair market valuation assets, or services received. (c) Name of noncharitable exempt organization		w in	,
or s colu	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market valuether assets, or services received.	e in any transaction or sharing arrangement, sho	w in	,
or s colu	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or s colu	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or s colu	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or s colu	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or s colu	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or s colu	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or so	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or so	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or so	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or so	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or so	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or so	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,
or so	ervices given by the reporting form (d) the value of the goods,	oundation. If the foundation received less than fair market value other assets, or services received. (c) Name of noncharitable exempt organization	e in any transaction or sharing arrangement, sho	w in	,

Ь	If "Yes," complete the following schedule.			
	(a) Name of organization	(b) Type of organization	(c) Description of relationship	
	N/A			
		1		
				_
				_
				-

Sign Here	and be	penalties of perjury, I declare that I hi elief, it is true, correct, and complete Show the state of a state o		taxpayer) is based on all informat		r has any knowledge	May the IRS discuss this return with the preparer shown below? See instruction X Yes No
		Print/Type preparer's name	Preparer's s	ignature	Date	Check X If self- employed	PTIN

Paid Preparer Use Only	MARGARET FONG Firm's name ► MARGARET FONG	G, CPA	11/13/19	Firm's EIN ► 8	P00418074 1-5029285
	Firm's address ▶ P.O. BOX 19 SAN FRANCIS	0431 CO, CA 94119-04	31	Phone no. (6	50) 784-11:

Phone no. (650) 784-1130 Form **990-PF** (2018)

FORM 990-PF INTERI	EST ON SAVI	NGS AND TE	MPORARY	CASH I	NVESTMENTS	STATEMENT 1
SOURCE		REV	A) ENUE BOOKS		(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CITY NATIONAL BANK FIDELITY GOLDMAN SACHS HARVEST RIVI OPPORTUNITY FU	JND		201. 4,510. 20. 74. 63,917.		201. 4,510. 20. 74. 63,917.	
TOTAL TO PART I, L	INE 3		68,722.		68,722.	
FORM 990-PF	DIVIDEND	S AND INTE	REST FR	OM SECU	RITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAI GAINS DIVIDENI	R:	(A) EVENUE R BOOKS	(B) NET INVES' MENT INCO	
FIDELITY HARVEST	2,670,976 164		0. 2,	670,976	2,670,97	
TO PART I, LINE 4	2,671,140	•	0. 2,	671,140	2,671,14	0.
FORM 990-PF		OTHER I	INCOME			STATEMENT 3
DESCRIPTION			(A) REVEN PER BOO		(B) NET INVEST- MENT INCOME	
OTHER INVESTMENT IN	NCOME	_		324.	324	•
TOTAL TO FORM 990-E	PF, PART I,	LINE 11		324.	324	
FORM 990-PF		ACCOUNT	ING FEE:	<u> </u>		STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME		
ACCOUNTING AND TAX PREPARATION FEES		26,100	,	0.	-	0.
TO FORM 990-PF, PG	1, LN 16B	26,100		0.		0.

FORM 990-PF C	THER PROFES	SIONAL FEES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	946,559.	946,559.		0.	
TO FORM 990-PF, PG 1, LN 16C =	946,559.	946,559.		0.	
FORM 990-PF	TAX	ES	S	TATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS			(D) CHARITABLE PURPOSES	
FEDERAL TAXES FOREIGN TAX PAID	1,350,000. 39,204.			0.	
TO FORM 990-PF, PG 1, LN 18 =	1,389,204.	39,204.		0.	
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PORTFOLIO EXPENSES INVESTMENT TRANSACTION COSTS TAX PENALTIES BANK FEES STATE FILING FEES	27,829. 27,920. 3,006. 474. 235.			0. 0. 0. 0.	
TO FORM 990-PF, PG 1, LN 23	59,464.	55,749.	ı	0.	

FORM 990-PF C	THER	INVESTMENTS		STATEMENT 8
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIDELITY		COST	94,190,966.	91,919,955.
HARVEST		COST	<114,625.>	<114,625.>
HOUSATONIC EQUITY INVESTORS IIA,	$_{ m LP}$	COST	1,810.	10,086.
RIVI OPPORTUNITY FUND, LP		COST	498,497.	597,991.
BLACKBIRD AIR INC.		COST	1,500,000.	1,500,000.
DESIGNED CAPITAL FUND I, LP		COST	999,900.	999,900.
BERKELEY SKYDECK FUND I, LP		COST	154,446.	199,609.
PENINSULA VENTURES IV, LP		COST	494,004.	550,097.
TOTAL TO FORM 990-PF, PART II, L	INE	13	97,724,998.	95,663,013.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SHARON SIMPSON 21 ORINDA WAY, SUITE C, #358 ORINDA, CA 94563

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

(925) 254-6358

SIMPSON PSB FUND

FORM AND CONTENT OF APPLICATIONS

WRITTEN REQUEST DETAILING THE PURPOSE OF THE REQUEST AND HOW IT RELATES TO THE LOCAL COMMUNITY, THE ARTS OR EDUCATION.

ANY SUBMISSION DEADLINES

NONE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE GENERALLY GRANTED TO ORGANIZATIONS AND INITIATIVES THAT FURTHER AND IMPROVE THE LOCAL COMMUNITY, THE ARTS OR EDUCATIONAL RESOURCES.

Recipient '	Foundation Status	Purpose of Grant	Amount
Education First	Public Charity	Scholarship program for college hopefuls	5,000
Paul Drescher Ensemble	Public Charity	Program support for musical performances	2,000
John Muir Health Foundation	Public Charity	Support for health care prgarams and services	10,000
GIRLSMART Literacy	Public Charity	Literacy, tutoring, resources for at-risk girls	150,000
Northern Light School	Public Charity	Education programs and events for kids	5,000
UC Regents - The Lawrence Hall of Science	Public Charity	Unrestricted general program support	1,000
Opera Parellele Girls Inc. of Alameda County	Public Charity	Chamber opera performances for community	10,000
The Berkeley Music Group	Public Charity Public Charity	Academic programs and resources for girls Support for accessible, live music performances	15,000 100,000
The Ruth Bancroft Garden	Public Charity	Visitor and Education Center project	200,000
Oakland Museum of California	Public Charity	Exhibitions and programs for children and families	10,000
Kennedy King	Public Charity	Scholarships	10,000
Teach for America	Public Charity	Educational programs and training for Bay Area classrooms	10,000
Kala Art Institute	Public Charity	Artist in Residence and Fellowhip programs	20,000
The Crucible	Public Chanty	Industrial arts educational programs	5,000
Oakland Leaf	Public Chanty	Youth educational programs	5,000
California Shakespeare Theater	Public Chanty	Operating support	36,000
Kala Art Institute	Public Chanty	Artist in Residence and Fellowhip programs	10,000
Berkeley Art Museum	Public Chanty	Operating support	50,000
California Symphony Families without Borders	Public Charity Public Charity	Music education outreach programs Awareness programs for Sierra Leone children	1,000 5,000
National Multiple Sclerosis Society	Public Charity Public Charity	Wellness and education programs	1,000
Northern Light School	Public Charity	8th Grade education trip to Washington DC	5,000
California Shakespeare Theater	Public Charity	Operating support	2,500
The Edible Schoolyard Project	Public Charity	Spring Benefit Fund	5,000
GIRLSMART Literacy	Public Chanty	Literacy, tutoring, resources for at-risk girls	150,000
Oakland Leaf	Public Chanty	Youth educational programs	_100,000
John Muir Health Foundation	Public Charity	Neurosciences program and research, services	10,000
Association of California Symphony Orchestras	Public Charity	Conference for music and orchestra professionals	5,000
The ALS Association	Public Charity	Patient services and support	2,000
KCSM	Public Charity	General operating support	1,000
Girls Inc of Alameda County	Public Charity	General operating support	125,000
Girls Inc. of Alameda County Diablo Regional Arts Association	Public Charity Public Charity	General operating support Arts Access student program	_125,000 10,000
California Shakespeare Theater	Public Charity	Operating support	150,000
Oakland Museum of California	Public Chanty	Annual operating fund	1,000,000
Radius Books	Public Charity	Book projects and emerging author resources	25,000
Sonoma Valley Art Museum	Public Charity	Art education programs for children	1,000
Ruth Bancroft Garden	Public Chanty	Visitor and Education Center project	200,000
Museum of Craft and Design	Public Chanty	Foundational general operating fund	25,000
Sierra Chamber Society	Public Charity	Concert programs for the community	5,000
University of California Press Foundation	Public Charity	General operating support	5,000
California Shakespeare Theater	Public Charity	General operating support	1,000
Girls Inc of Alameda County	Public Charity	Academic programs and resources for girls Fundraiser for educational programs at private schools	15,000 10,000
Northern Light School Compassion and Choices	Public Charity Public Charity	General operating support	1,000
California Shakespeare Theater	Public Charity	Annual gift fund	20,000
GIRLSMART Literacy	Public Charity	Literacy, tutoring, resources for at-risk girls	150,000
California Symphony	Public Charity	Program endowment	1,000,000
UC Berkeley Foundation - Bancroft Library	Public Charity	Friends of the Bancoft Library Fund	5,000
UC Berkeley Foundation - Botanical Garden	Public Charity	General operating support	1,000
Rock the Casa	Public Charity	Community benefit programs and services for youth in need	20,000
UC Regents - Cal Athletics Fund	Public Charity	General operating support	5,000
Shelter Inc	Public Charity	Emergency Family Shelter program	1,000
The First Tee of the Tri-Valley	Public Charity	Program resources and equipment for children	10,000
Art Works for Change	Public Charity	General operating support	25,000 2,500
Opera Parellele Kala Art Institute	Public Charity Public Charity	General operating support Artist in Residence and Fellowhip programs	10,000
American Cancer Society	Public Charity	General operating support	2,000
Crossroads School for the Arts	Public Charity	Annual Giving Fund	1,000
The Ruth Bancroft Garden	Public Charity	Sponsorships for volunteers	2,000
Girls Inc of Alameda County	Public Charity	Academic programs and resources for girls	150,000
Community Arts Foundation	Public Charity	Scholarships for Community Arts Programs	1,000
KQED	Public Charity	General operating support	2,000
SF Museum of Modern Art	Public Charity	Exhibitions and education programs	2,000
			15.000
Global Fund for Women	Public Chanty	General operating support	
Girls Inc of Alameda County	Public Charity Public Charity	Academic programs and resources for girls	10,200
Girls Inc of Alameda County California College of the Arts	Public Charity Public Charity Public Charity	Academic programs and resources for girls Capital Campaign to benefit students, faculty and staff	10,200 1,000,000
Girls Inc of Alameda County California College of the Arts California College of the Arts	Public Charity Public Charity Public Charity Public Charity	Academic programs and resources for girls Capital Campaign to benefit students, faculty and staff Scholarship funding for art and design students	10,200 1,000,000 10,000
Girls Inc of Alameda County California College of the Arts California College of the Arts California Symphony	Public Charity Public Charity Public Charity Public Charity Public Charity Public Charity	Academic programs and resources for girls Capital Campaign to benefit students, faculty and staff Scholarship funding for art and design students Music education outreach programs	1,000,000 10,000 250,000
Girls Inc of Alameda County California College of the Arts California College of the Arts California Symphony Futures without Violence	Public Chanty	Academic programs and resources for girls Capital Campaign to benefit students, faculty and staff Scholarship funding for art and design students Music education outreach programs Courage Museum initiative	10,200 1,000,000 10,000 250,000 10,000
Girls Inc of Alameda County California College of the Arts California College of the Arts California Symphony	Public Charity Public Charity Public Charity Public Charity Public Charity Public Charity	Academic programs and resources for girls Capital Campaign to benefit students, faculty and staff Scholarship funding for art and design students Music education outreach programs	10,200 1,000,000 10,000 250,000

SIMPSON PSB FUND 68-0168017

Recipient '	Foundation Status	Purpose of Grant	Amoun	it
Girls Inc. of Alameda County	Public Charity	Academic programs and resources for girls	150,	,000
Lafayette Library and Learning Center Foundation	Public Chanty	General operating support		50
Oakland Museum of California	Public Chanty	Art and culture of California communities	10,	,000
The Paul Dresher Ensemble	Public Chanty	Chamber music productions for concerts for all	2,	,000
Diablo Regional Arts Association	Public Chanty	General operating support	1,	,000
Teach for America	Public Charity	Educational programs and training for Bay Area classrooms	10,	,000
Oakland Leaf	Public Charity	General operating support	5,	,000
The Crucible	Public Charity	General operating support	5,	,000
The Edible Schoolyard Project	Public Charity	Edible Education programs in schools	1,	,000
The Gardens at Heather Farm	Public Charity	Free education programs and events for kids	1,	,000
Lafayette Library and Learning Center Foundation	Public Charity	Scholarship program for writers	50,	,000
Shelter Inc	Public Charity	Homeless Prevention Program	1,	,000
Northern Light School	Public Charity	School programs and operating support	10,	,000
Las Trampas	Public Charity	Supported and Independent Living Program support	1,	,000
TOTAL CHARITABLE CONTRIBUTIONS PA	AID		\$ 5,771,	,250