

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation BEVERLY BEALL & R KEMP RIECHMANN FOUND		A Employer identification number 65-0808807	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 25207		Room/suite	B Telephone number (see instructions) (941) 747-2355
City or town, state or province, country, and ZIP or foreign postal code BRADENTON, FL 34206		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶\$ 710,855	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	322	322	322	
	4 Dividends and interest from securities	41,615	41,615	41,615	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	14,223			
	b Gross sales price for all assets on line 6a _____ 25,811				
	7 Capital gain net income (from Part IV, line 2)		14,223		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	31,793	31,793	31,793	
	12 Total. Add lines 1 through 11	87,953	87,953	73,730	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	27,500	2,000	27,500	25,500
	14 Other employee salaries and wages	22,681	0	22,681	22,681
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	12,890	0	12,890	12,890
	c Other professional fees (attach schedule)	7,676	7,676	7,676	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	311	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	19	0	19	19
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,791	0	4,791	4,784
	24 Total operating and administrative expenses. Add lines 13 through 23	75,868	9,676	75,557	65,874
	25 Contributions, gifts, grants paid	139,614			139,614
	26 Total expenses and disbursements. Add lines 24 and 25	215,482	9,676	75,557	205,488
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-127,529			
	b Net investment income (if negative, enter -0-)		78,277		
c Adjusted net income (if negative, enter -0-)				0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		95,237	95,495	95,495
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ 5,400 Less allowance for doubtful accounts ▶ _____ 0	6,500	5,400	5,400	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	70			
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	643,628	516,498	609,960	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	745,435	617,393	710,855		
Liabilities	17	Accounts payable and accrued expenses	583	70		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22)	583	70		
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
24		Unrestricted				
25		Temporarily restricted				
26		Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
27		Capital stock, trust principal, or current funds	744,852	617,323		
28		Paid-in or capital surplus, or land, bldg , and equipment fund	0	0		
29		Retained earnings, accumulated income, endowment, or other funds	0	0		
30	Total net assets or fund balances (see instructions)	744,852	617,323			
31	Total liabilities and net assets/fund balances (see instructions) .	745,435	617,393			

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 744,852
2	Enter amount from Part I, line 27a	2 -127,529
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 617,323
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 617,323

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1 a SHORT TERM CAPITAL LOSS	P	2018-01-01	2018-12-31
b LONG TERM CAPITAL GAIN	P	2017-01-01	2018-12-31
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		11,588	-11,588
b 25,811			25,811
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-11,588
b			25,811
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	14,223
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-11,588

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	173,368	926,824	0 187056
2016	213,253	981,248	0 217328
2015	475,691	1,252,387	0 379827
2014	55,246	1,375,253	0 040172
2013	292,508	1,592,972	0 183624
2 Total of line 1, column (d)			2 1 008007
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 201601
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 841,232
5 Multiply line 4 by line 3			5 169,593
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 783
7 Add lines 5 and 6			7 170,376
8 Enter qualifying distributions from Part XII, line 4 ,			8 205,488

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	783
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	783
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	783
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	720
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	500
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	1,220
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	7
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	430
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 430 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► BEVERLY BEALL Telephone no ► (941) 747-2355			

Located at **►** 1806 38TH AVE EAST BRADENTON FL ZIP+4 **►** 34208

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ►	15		0
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SCHOLARSHIP PROGRAM - SIGNIFICANT INVOLVEMENT GRANT PROGRAM	57,914
2 DONATIONS TO OTHER CHARITABLE ORGANIZATIONS	81,700
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	798,238
b	Average of monthly cash balances.	1b	55,805
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	854,043
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	854,043
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	12,811
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	841,232
6	Minimum investment return. Enter 5% of line 5.	6	42,062

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	205,488
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	205,488
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	783
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	204,705

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling.	1998-04-29
b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)	

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	0	0	0	0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	205,488	173,368	213,900	476,260	1,069,016
d Amounts included in line 2c not used directly for active conduct of exempt activities	66,700	30,805	19,971	233,400	350,876
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	138,788	142,563	193,929	242,860	718,140
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	28,041	30,894	32,708	41,746	133,389
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) BEVERLY BEALL
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
2	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
	Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.
a	The name, address, and telephone number or email address of the person to whom applications should be addressed See Additional Data Table
b	The form in which applications should be submitted and information and materials they should include See Additional Data Table
c	Any submission deadlines See Additional Data Table
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors See Additional Data Table

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2018)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-11-08	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Form **990-PF** (2018)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BEVERLY BEALL	TRUSTEE 20 00	10,000	0	0
1806 38TH AVE E BRADENTON, FL 34208				
R KEMP RIECHMANN	TRUSTEE 20 00	10,000	0	0
1806 38TH AVE E BRADENTON, FL 34208				
ROLF C RIECHMANN	TRUSTEE 1 50	2,000	0	0
1806 38TH AVE E BRADENTON, FL 34208				
R KEMP RIECHMANN JR	TRUSTEE 1 50	1,500	0	0
1806 38TH AVE E BRADENTON, FL 34208				
KRYSTEL BEALL	TRUSTEE 2 50	4,000	0	0
1806 38TH AVE E BRADENTON, FL 34208				

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number of the person to whom applications should be addressed

BEVERLY BEALL R KEMP RIECHMANN FNDT
PO BOX 25207
BRADENTON, FL 342065207
(941) 747-2355

b The form in which applications should be submitted and information and materials they should include
PRESCRIBED APPLICATION FORM AVAILABLE UPON REQUEST OF THE FOUNDATION

c Any submission deadlines
APRIL 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
APPLICANT MUST BE A GRADUATING HIGH SCHOOL SENIOR WITH A MINIMUM OF A 2.5 GPA (UNDER CERTAIN CIRCUMSTANCES, STUDENTS WITH A LOWER GPA MAY BE ACCEPTED) THE APPLICANT MUST MEET MINIMUM STANDARDS FOR STATE UNIVERSITY STUDENT ADMISSIONS, AND BE FORMALLY ACCEPTED TO A COLLEGE OR UNIVERSITY IN PURSUIT OF A 4 YEAR DEGREE, AA DEGREE OR CERTIFICATION SCHOLARSHIP AMOUNT VARIES BASED ON ASSESSED STUDENT NEEDS AND IS TO BE USED FOR TUITION, FEES, BOOKS, AND OTHER QUALIFIED EDUCATIONAL EXPENSES

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

- a** The name, address, and telephone number of the person to whom applications should be addressed

BEVERLY BEALL R KEMP RIECHMANN FNDT
PO BOX 25207
BRADENTON, FL 342069883
(941) 747-2355

- b** The form in which applications should be submitted and information and materials they should include
PRESCRIBED APPLICATION FORM AVAILABLE UPON REQUEST OF THE FOUNDATION

- c** Any submission deadlines
NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE AVAILABLE TO ORGANIZATIONS WORKING TO PROMOTE EDUCATION GRANT AMOUNT VARIES BASED ON ASSESSED NEED
AND ARE GIVEN AS SITUATIONS ARISE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEXIS GRIFFIN 2302-29TH AVENUE EAST PALMETTO, FL 34221	NONE		SCHOLARSHIP	2,000
ANDREA HUERTAS-MEZA 25910 - 72ND AVENUE EAST MYAKKA CITY, FL 34251	NONE		SCHOLARSHIP	4,000
ANDRIENA SPEARS 4191 FAIRWAY PLACE NORTH PORT, FL 34287	NONE		SCHOLARSHIP	1,150
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAYSHORE HIGH SCHOOL 5401 34TH ST W BRADENTON, FL 34210	NONE		DONATION	3,000
BROTHERHOOD OF MENPO BOX 51891 SARASOTA, FL 34232	NONE		DONATION	6,000
CHRISTOPHER CARPENTIER 6721 SOMERSET GARDEN WAY APOLLO BEACH, FL 33572	NONE		SCHOLARSHIP	1,500
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEBORAH ECHEVARRIA 4311 ARDALE STREET SARASOTA, FL 34232	NONE		SCHOLARSHIP	1,000
DILLON CLANCY2910 10TH STREET ENGLEWOOD, FL 34224	NONE		CORRECTION TO LOAN	400
FLORIDA SHERIFFS ASSOCIATION 2617 MAHAN DR TALLAHASSEE, FL 32308	NONE		DONATION	100
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRANCES WILLETTPO BOX 8147 NORTH PORT, FL 34290	NONE		SCHOLARSHIP	1,250
FREEDOM VILLAGE AT BRADENTON 6410 21ST AVE W BRADENTON, FL 34209	NONE		DONATION	250
HALIMA HOLLY ANDERSON 3522 PINE TOP DRIVE VALRICO, FL 33594	NONE		SCHOLARSHIP	1,750
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAYDE BOYKIN 2624 RIVER PRESERVE CT BRADENTON, FL 34208	NONE		SCHOLARSHIP	1,000
JOSHUA JONES1502 17TH ST E BRADENTON, FL 34208	NONE		SCHOLARSHIP	3,000
KAITLYN NEEDHAM 4484 ROBIN HOOD TRAIL WEST SARASOTA, FL 34232	NONE		SCHOLARSHIP	3,000
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIERRA JENKINS 904 32ND STREET EAST PALMETTO, FL 34221	NONE		SCHOLARSHIP	2,000
LAUREN OLMSTEAD 11483 57TH STREET EAST PARRISH, FL 34219	NONE		SCHOLARSHIP	1,114
LEE MIDDLE SCHOOL1201 MAURY RD ORLANDO, FL 32804	NONE		DONATION	3,000
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MADELYN BARRON 2309 10TH STREET WEST PALMETTO, FL 34221	NONE		SCHOLARSHIP	1,000
MANATEE COMMUNITY FOUNDATION 3103 MANATEE AVE W BRADENTON, FL 34205	NONE		DONATION	1,750
MANATEE EDUCATIONAL TELEVISION CONSORT 2501 63RD AVE E BRADENTON, FL 34203	NONE		DONATION	500
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANATEE PAL202 13TH AVE EAST BRADENTON, FL 34208	NONE		DONATION	800
MANATEE TECHNICAL COLLEGE FOUNDATION 6305 STATE ROAD 70 EAST BRADENTON, FL 34203	NONE		SCHOLARSHIP	10,000
THE MOORE HAVEN HIGH SCHOOL SCHOLARSHIP ORGANIZATION INC PO BOX 795 MOORE HAVEN, FL 33471	NONE		DONATION	10,000
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATHALY MARIN7333 CLARIES DRIVE SARASOTA, FL 34243	NONE		SCHOLARSHIP	1,500
PATRICK HEALY 9012 69TH AVENUE EAST PALMETTO, FL 34221	NONE		SCHOLARSHIP	1,000
RAEANN FOLDS6608 1ST AVENUE EAST BRADENTON, FL 34208	NONE		SCHOLARSHIP	2,000
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RENEISHA WAITERS 519 36TH AVENUE EAST BRADENTON, FL 34208	NONE		SCHOLARSHIP	2,000
RICHECAR POLINICE 2110 16TH AVENUE EAST 183 BRADENTON, FL 34208	NONE		SCHOLARSHIP	3,000
SABRIA BRUTON 2306 - 29TH AVENUE EAST PALMETTO, FL 34221	NONE		SCHOLARSHIP	2,000
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY OF MANATEE 1204 14TH STREET WEST BRADENTON, FL 34205	NONE		DONATION	25,000
SANDRA STAFFORD 2122 GREENDALE DRIVE SARASOTA, FL 34232	NONE		SCHOLARSHIP	1,750
SCF5840 26TH STREET WEST BRADENTON, FL 34207	NONE		DONATION	3,200
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHEAST HIGH SCHOOL 1200 37TH AVE E BRADENTON, FL 34208	NONE		DONATION	3,000
SW FLORIDA COUNCIL 1801 BOY SCOUT DRIVE FORT MYERS, FL 33907	NONE		DONATION	250
TATSIANA KORBUT 3259 BENEVA ROAD UNIT 102 SARASOTA, FL 34232	NONE		SCHOLARSHIP	2,000
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIDEWELL HOSPICE OF BRADENTON 3355 26TH S W BRADENTON, FL 34205	NONE		DONATION	100
TREKEL HODOPO BOX 1701 PALMETTO, FL 34220	NONE		SCHOLARSHIP	750
TRISTA CAMPBELL 1103 - 67TH STREET NW BRADENTON, FL 34209	NONE		SCHOLARSHIP	4,250
Total ▶ 3a				139,614

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRISIAN YOHO7961 DOGWOOD STREET MELROSE, FL 32666	NONE		SCHOLARSHIP	1,500
TURNING POINTS 701 17 TH AVENUE WEST BRADENTON, FL 34205	NONE		DONATION	25,000
YVONNE BAINPO BOX 1352 BRADENTON, FL 34205	NONE		SCHOLARSHIP	1,750
Total ▶ 3a				139,614

TY 2018 Accounting Fees Schedule**Name:** BEVERLY BEALL & R KEMP RIECHMANN FOUND**EIN:** 65-0808807

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	12,890	0	12,890	12,890

TY 2018 Investments Corporate Stock Schedule**Name:** BEVERLY BEALL & R KEMP RIECHMANN FOUND**EIN:** 65-0808807**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY	139,245	140,819
TD AMERITRADE	31,670	72,026
MORGAN STANLEY #179	85,573	91,550
FIDELITY #7448	172,812	205,565
D.P. HOMES II	87,198	100,000

TY 2018 Other Expenses Schedule**Name:** BEVERLY BEALL & R KEMP RIECHMANN FOUND**EIN:** 65-0808807**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PENALTIES	7	0	7	0
OFFICE SUPPLIES	191	0	191	191
DUES & SUBSCRIPTIONS	970	0	970	970
INSURANCE	2,423	0	2,423	2,423
CORPORATE ADMINISTRATIVE	1,200	0	1,200	1,200

TY 2018 Other Income Schedule**Name:** BEVERLY BEALL & R KEMP RIECHMANN FOUND**EIN:** 65-0808807**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ENTERPRISE PRODUCTS PTNS	958	958	958
WILLIAMS PARTNERS	1,452	1,452	1,452
KKR & CO	1	1	1
THE BLACKSTONE GROP	39	39	39
DP HOMES II	-254	-254	-254
OTHER INVESTMENT INCOME	29,597	29,597	29,597

TY 2018 Other Notes/Loans Receivable Short Schedule**Name:** BEVERLY BEALL & R KEMP RIECHMANN FOUND**EIN:** 65-0808807

Name of 501(c)(3) Organization	Balance Due
MAXWELL SANDAGER	5,400
DILLON CLANCY	0

TY 2018 Other Professional Fees Schedule**Name:** BEVERLY BEALL & R KEMP RIECHMANN FOUND**EIN:** 65-0808807

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	7,676	7,676	7,676	0

TY 2018 Taxes Schedule**Name:** BEVERLY BEALL & R KEMP RIECHMANN FOUND**EIN:** 65-0808807

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	311	0	0	0