

Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation THE MRS BUNNY FOUNDATION		A Employer identification number 65-0571806
Number and street (or P.O. box number if mail is not delivered to street address) 6238 PRESIDENTIAL COURT	Room/suite 5	B Telephone number (see instructions) (239) 433-3119
City or town, state or province, country, and ZIP or foreign postal code FORT MYERS, FL 33919-3581		C If exemption application is pending, check here ☐
G Check all that apply	Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐	D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation 04 ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 474,476	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B . . .				
	3 Interest on savings and temporary cash investments	28	28		
	4 Dividends and interest from securities	9,385	9,385		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	(4,168)			
	b Gross sales price for all assets on line 6a 81,978				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STM106	4,696	4,696			
12 Total. Add lines 1 through 11	9,941	14,109			
13 Compensation of officers, directors, trustees, etc	11,400	11,400			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) STM108	2,060	2,060			
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions)					
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) STM103	9,797	9,797			
24 Total operating and administrative expenses. Add lines 13 through 23	23,257	23,257		0	
25 Contributions, gifts, grants paid	23,500			23,500	
26 Total expenses and disbursements. Add lines 24 and 25	46,757	23,257		23,500	
27 Subtract line 26 from line 12	(36,816)				
a Excess of revenue over expenses and disbursements		0			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				0	

For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2018)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	23,117	14,304	14,304
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	949	949	949
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STM137	337,741	326,374	399,345
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) STM118	78,621	61,986	59,878	
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	440,428	403,613	474,476	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,018,950	1,018,950	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	(578,522)	(615,337)	
	30 Total net assets or fund balances (see instructions)	440,428	403,613	
	31 Total liabilities and net assets/fund balances (see instructions)	440,428	403,613	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	440,428
2 Enter amount from Part I, line 27a	2	(36,816)
3 Other increases not included in line 2 (itemize) STM115	3	1
4 Add lines 1, 2, and 3	4	403,613
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	403,613

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See STM134				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 81,978		86,146	(4,168)	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			(4,168)	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 (4,168)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		{ If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 }		3 (2)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	23,500	504,095	0.046618
2016	23,500	489,111	0.048046
2015	24,500	535,227	0.045775
2014	24,500	565,458	0.043328
2013	26,000	559,669	0.046456
2 Total of line 1, column (d)			2 0.230223
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.046045
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 537,307
5 Multiply line 4 by line 3			5 24,740
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 24,740
8 Enter qualifying distributions from Part XII, line 4			8 23,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	0
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See instructions for Part XIV? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ▶ N/A		
14 The books are in care of ▶ MARK A TUSCAN Telephone no ▶ 239-433-3119		
Located at ▶ 6238 PRESIDENTIAL COURT, FORT MYERS, FL ZIP+4 ▶ 33919-3581		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		X
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	☒ Yes ☐ No	
If "Yes," list the years ▶ 2018		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
	Organizations relying on a current notice regarding disaster assistance check here		☐
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		☒
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK A TUSCAN 6238 PRESIDENTIAL COURT, FL 33919	TRUSTEE 5.00	5,000	0	0
JEFFREY N TUSCAN 6238 PRESIDENTIAL COURT, FL 33919	TRUSTEE 1.00	3,200	0	0
NELLIE J TUSCAN 6238 PRESIDENTIAL COURT, FL 33919	TRUSTEE 1.00	3,200	0	0
2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	531,203
b	Average of monthly cash balances	1b	14,286
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	545,489
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	545,489
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,182
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	537,307
6	Minimum investment return. Enter 5% of line 5	6	26,865

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	26,865
2a	Tax on investment income for 2018 from Part VI, line 5	2a	
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	26,865
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	26,865
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	26,865

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	23,500
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	23,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	23,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				26,865
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only				
b Total for prior years				
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017	21,902			
f Total of lines 3a through e	21,902			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 23,500				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)	STM161 23,500			
d Applied to 2018 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	26,865			26,865
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	18,537			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	18,537			
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018	18,537			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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1a . If the foundation has received a ruling or determination letter that it is a private operating

foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section	4942(j)(3) or	4942(j)(5)
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2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities .

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . .

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

c "Support" alternative test - enter
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income . . .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
FLORIDA GULF COAST UNIVERSITY 10501 FGCU BLVD S FORT MYERS, FL 33965-6565		PC	ENDOWMENT FOR THE NURSING SCHOLARSHIP	4,500
THE SALVATION ARMY PO BOX 1949 FORT MYERS, FL 33902		PC	THANKSGIVING AND CHRISTMAS TURKEYS AND TRIMMINGS	5,000
THE RICKY KING FUND 2390 TAMiami TRAIL N SUITE 102 NAPLES, FL 34103		PC	PURCHASE MEDICAL CARE & EQUIP FOR DISADVANTAGE KID	4,000
ECHO EDUCATION CONCERNS FOR HUNGER 17430 DURRANCE ROAD NORTH FORT MYERS, FL 33917		PC	NETWORK PRACTICAL SOLUTIONS TO HELP GLOBAL HUNGER	500
LEE MEMORIAL HEALTH SYSTEM FOUNDATI 9981 SOUTH HEALTH PARK SUITE 456 FORT MYERS, FL 33908		PC	HELP FINANCE CHILDREN'S HOSPITAL FUTURE	4,000
HEALTHY START COALITION OF SW FL IN 1922-B VICTORIA AVENUE FORT MYERS, FL 33901		PC	HELP NEEDY FAMILIES IN SW FLORIDA	3,000
COMMUNITY COOPERATIVE MINISTRIES IN PO BOX 2143 FORT MYERS, FL 33902		PC	HELP NEEDY FAMILIES IN SW FLORIDA	1,000
FL SOUTHWESTERN COLLEGE FOUNDATION PO BOX 60210 FORT MYERS, FL 33906-6210		PC	ENDOWMENT FOR THE NURSING SCHOLARSHIP	1,500
Total			3a	23,500
b Approved for future payment				
Total			3b	

Federal Supporting Statements

2018 PG01

Name(s) as shown on return

Tax ID Number

THE MRS BUNNY FOUNDATION

65-0571806

Form 990PF - Part I - Line 16(b) - Accounting Fees Schedule

Statement #108~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
990PF REVIEW FEE	1,285	1,285	0	0
LM.TUSCAN & ASSOC.ACCOUNTANTS	775	775	0	0
Totals	2,060	2,060	0	0

Federal Supporting Statements

2018 PG01

Tax ID Number

65-0571806

Name(s) as shown on return

THE MRS BUNNY FOUNDATION

Statement #103~

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
CONSULTING FEES	9,724	9,724	0	0
POSTAGE	42	42	0	0
FOREIGN TAXES-PAID	31	31	0	0
OFFICE EXPENSES	0	0	0	0
ROUNDING ADJUSTMENT	0	0	0	0
Totals	9,797	9,797	0	0

PG01

Statement #106~

Form 990PF - Part I - Line 11 - Other Income Schedule

Description	Revenue and expenses	Net investment	Adjusted net income
S/T CAPITAL GAIN	212	212	0
L/T CAPITAL GAIN	4,359	4,359	0
CLASS ACTION SETTLEMENT	125	125	0
Totals	4,696	4,696	0

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2018 PG01

Name(s) as shown on return

Tax ID Number

THE MRS BUNNY FOUNDATION

65-0571806

Form 990PF - Part III - Line 3

Statement #115

Other Increases Schedule

ROUNDING ADJUSTMENT	<u>1</u>
Total	<u><u>1</u></u>

Form 990PF - Part II - Line 13

PG01
Statement #118

Investments: Other Schedule

<u>Category</u>	<u>Book value (BOY)</u>	<u>Book value (EOY)</u>	<u>FMV (EOY)</u>
SEE-TABLE D-1	<u>78,621</u>	<u>61,986</u>	<u>59,878</u>
Total	<u><u>78,621</u></u>	<u><u>61,986</u></u>	<u><u>59,878</u></u>

Form 990PF - Part II - Line 10(b)

PG01
Statement #137

Investments: Corporate Stock Schedule

<u>Category</u>	<u>BOY</u>	<u>Book Value</u>	<u>EOY FMV</u>
SEE-TABLE B-1	<u>337,741</u>	<u>326,374</u>	<u>399,345</u>
Totals	<u><u>337,741</u></u>	<u><u>326,374</u></u>	<u><u>399,345</u></u>

Form 990PF - Part XIII - Line 4c

PG01
Statement #161

Income Treated as Distributed Out of Corpus

ELECTION STATEMENT UNDER REGS. 53.4942(A) - 3(D) (2)

SEE ATTACHED PDF ELECTION STATEMENT.

Federal Supporting Statements

2018 PG01

Name(s) as shown on return

Tax ID Number

THE MRS BUNNY FOUNDATION

65-0571806

Form 990-PF - Part IV - Capital Gains And Losses Information (Overflow)

Statement #134~

Description	P-Purchase D-Donation	Date Acquired	Date Sold	Sales Price	Depreciation	Cost or		Gain or Loss	Excess or Losses
						other basis			
FRANKLIN CUSTODIAN INC-22 270 SHRS	P	02-02-2017	02-01-2018	53		51		2	2
FRANKLIN CUSTODIAN INC-21.889 SHRS	P	03-02-2017	02-01-2018	52		51		1	1
FRANKLIN CUSTODIAN INC-22.272 SHRS	P	04-04-2017	02-01-2018	53		52		1	1
FRANKLIN CUSTODIAN INC-22.366 SHRS	P	05-02-2017	02-01-2018	53		52		1	1
FRANKLIN CUSTODIAN INC-22 274 SHRS	P	06-02-2017	02-01-2018	53		52		1	1
FRANKLIN CUSTODIAN INC-22 565 SHRS	P	07-05-2017	02-01-2018	54		52		2	2
FRANKLIN CUSTODIAN INC-22.470 SHRS	P	08-02-2017	02-01-2018	53		53			
FRANKLIN CUSTODIAN INC-22.888 SHRS	P	09-05-2017	02-01-2018	54		53		1	1
FRANKLIN CUSTODIAN INC-22.599 SHRS	P	10-03-2017	02-01-2018	54		54			
FRANKLIN CUSTODIAN INC-22.797 SHRS	P	11-02-2017	02-01-2018	54		54			
FRANKLIN CUSTODIAN INC-23 090 SHRS	P	12-04-2017	02-01-2018	55		54		1	1
FRANKLIN CUSTODIAN INC-22.899 SHRS	P	01-04-2018	02-01-2018	55		54		1	1
FRANKLIN CUSTODIAN INC-4743.59 SHRS	P	01-25-2016	02-01-2018	11,290		9,250	2,040	2,040	2,040
FRANKLIN CUSTODIAN INC-24 553 SHRS	P	02-02-2016	02-01-2018	58		49		9	9
FRANKLIN CUSTODIAN INC-24.312 SHRS	P	03-02-2016	02-01-2018	58		49		9	9
FRANKLIN CUSTODIAN INC-23.731 SHRS	P	04-04-2016	02-01-2018	56		49		7	7
FRANKLIN CUSTODIAN INC-23.074 SHRS	P	05-03-2016	02-01-2018	55		50		5	5
FRANKLIN CUSTODIAN INC-23.065 SHRS	P	06-02-2016	02-01-2018	55		49		6	6
FRANKLIN CUSTODIAN INC-22.963 SHRS	P	07-05-2016	02-01-2018	55		50		5	5
FRANKLIN CUSTODIAN INC-22.650 SHRS	P	08-02-2016	02-01-2018	54		50		4	4
FRANKLIN CUSTODIAN INC-22.652 SHRS	P	09-02-2016	02-01-2018	54		50		4	4
FRANKLIN CUSTODIAN INC-22.653 SHRS	P	10-04-2016	02-01-2018	54		50		4	4
FRANKLIN CUSTODIAN INC-23 068 SHRS	P	11-02-2016	02-01-2018	55		51		4	4
FRANKLIN CUSTODIAN INC-22 762 SHRS	P	12-02-2016	02-01-2018	54		51		3	3
FRANKLIN CUSTODIAN INC-22.170 SHRS	P	01-05-2017	02-01-2018	53		51		2	2
CELGENE CORP-50 000 SHRS	P	04-08-2015	06-18-2018	3,863		5,752	(1,889)	(1,889)	(1,889)
CELGENE CORP-150 000 SHRS	P	04-08-2016	06-18-2018	11,588		15,904	(4,316)	(4,316)	(4,316)
XTRACKERS EUROPE HEDGED-200 00 SHRS	P	05-02-2016	06-18-2018	5,789		5,049	740	740	740
XTRACKERS EUROPE HEDGED-380 00 SHRS	P	05-02-2016	06-18-2018	10,998		9,594	1,404	1,404	1,404
GILEAD SCIENCES INC-60 000 SHRS	P	04-08-2015	06-18-2018	4,149		6,008	(1,859)	(1,859)	(1,859)
GILEAD SCIENCES INC-40 000 SHRS	P	04-08-2016	06-18-2018	2,766		3,848	(1,082)	(1,082)	(1,082)
OPPENHEIMER INTL SM-MID-7 129 SHRS	P	12-13-2017	12-06-2018	336		341	(5)	(5)	(5)
OPPENHEIMER INTL SM-MID-5 637 SHRS	P	12-13-2017	12-06-2018	265		270	(5)	(5)	(5)
OPPENHEIMER INTL SM-MID-4 340 SHRS	P	12-13-2017	12-06-2018	204		208	(4)	(4)	(4)

Federal Supporting Statements

2018 PG02

Name(s) as shown on return

THE MRS BUNNY FOUNDATION

Tax ID Number

65-0571806

Form 990-PF - Part IV - Capital Gains And Losses Information (Overflow)

Statement #134~

Description	P-Purchase D-Donation	Date Acquired	Date Sold	Sales Price	Depreciation	Cost or		Gain or Loss	Excess or Losses
						other basis			
ALIBABA GRP-80.000 SHRS	P	11-29-2017	12-11-2018	12,184		14,319		(2,135)	(2,135)
ALIBABA GRP-20.000 SHRS	P	11-29-2017	12-11-2018	3,046		3,580		(534)	(534)
OPPENHEIMER INTL SM-MID-179.323 SHS	P	04-09-2015	12-06-2018	8,441		6,337		2,104	2,104
OPPENHEIMER INTL SM-MID-120.060 SHS	P	04-08-2016	12-06-2018	5,651		4,375		1,276	1,276
OPPENHEIMER INTL SM-MID-2.185 SHRS	P	12-07-2016	12-06-2018	103		80		23	23
ROUNDING ADJUSTMENTS-SHORT-TERM	P	01-01-2018	12-31-2018	1		1		1	1
Total				81,978		86,146		(4,168)	(4,168)

THE MRS BUNNY FOUNDATION

EIN: 65-0571806

FORM 990-PF – 2018, PART XIII, LINE 4(c).

Election Statement Under Regs. 53.4942(a) – 3(d)(2)

Taxpayer, The Mrs Bunny Foundation, hereby elects under Regs. 53.4942(a) – 3(d)(2) to designate that \$23,500 of the \$23,500 in 2018 qualifying distributions be treated as distributions out of corpus.

10/28/2019
Date

Mark A. Tuscan, TTEC
Mark A. Tuscan, Trustee