

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation DEBARDELEBEN FOUNDATION INC		A Employer identification number 63-1239131	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 11008		Room/suite	B Telephone number (see instructions) (205) 841-6461
City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35202			
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,136,793		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <u>(Part I, column (d) must be on cash basis)</u>			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	35,676	35,676		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-271,876			
	b Gross sales price for all assets on line 6a	746,362			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	316	316		
	12 Total. Add lines 1 through 11	-235,884	35,992		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	5,706	5,706		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	456	456		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	6,162	6,162		0
	25 Contributions, gifts, grants paid	136,078			136,078
	26 Total expenses and disbursements. Add lines 24 and 25	142,240	6,162		136,078
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-378,124			
	b Net investment income (if negative, enter -0-)		29,830		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	14,241	17,025	17,025
	2	Savings and temporary cash investments	169,315	176,133	176,133
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,248,050	1,860,324	1,943,635
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,431,606	2,053,482	2,136,793	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,431,606	2,053,482	
30	Total net assets or fund balances (see instructions)	2,431,606	2,053,482		
31	Total liabilities and net assets/fund balances (see instructions) .	2,431,606	2,053,482		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,431,606
2	Enter amount from Part I, line 27a	2	-378,124
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,053,482
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,053,482

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a FIDELITY	P		2018-12-31
b FIDELITY	P		2018-12-31
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 209,758		200,071	9,687
b 536,570		818,167	-281,597
c 34			34
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			9,687
b			-281,597
c			34
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-271,876
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	101,035	2,285,978	0 044198
2016	107,680	2,001,863	0 053790
2015	105,299	1,793,431	0 058714
2014	74,245	1,437,852	0 051636
2013	55,298	1,179,078	0 046899

2 Total of line 1, column (d)	2	0 255237
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 051047
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	2,329,485
5 Multiply line 4 by line 3	5	118,913
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	298
7 Add lines 5 and 6	7	119,211
8 Enter qualifying distributions from Part XII, line 4	8	136,078

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	298
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	298
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	298
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	298
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶MICHAEL B HAWKINS CPAABV Telephone no ▶(205) 323-5440			

Located at ▶110 OFFICE PARK DRIVE SUITE 100 BIRMINGHAM AL ZIP+4 ▶35223

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES W DEBARDELEBEN 4222 OLD LEEDS ROAD BIRMINGHAM, AL 35213	PRESIDENT & SECRETARY 0 00	0	0	0
WHITNEY DEBARDELEBEN ONE NORMAN DRIVE MOUNTAIN BROOK, AL 35213	VICE PRESIDENT & TREASURER 0 00	0	0	0
PRINCE DEBARDELEBEN III 4560 DOLLY RIDGE ROAD BIRMINGHAM, AL 35243	EXECUTIVE VICE PRESIDENT 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,163,197
b	Average of monthly cash balances.	1b	201,762
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,364,959
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,364,959
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	35,474
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,329,485
6	Minimum investment return. Enter 5% of line 5.	6	116,474

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	116,474
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	298
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	298
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	116,176
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	116,176
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	116,176

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	136,078
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	136,078
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	298
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	135,780

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				116,176
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				6,323
c From 2015.				25,815
d From 2016.				7,836
e From 2017.				
f Total of lines 3a through e.	39,974			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 136,078				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				116,176
e Remaining amount distributed out of corpus	19,902			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	59,876			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	59,876			
10 Analysis of line 9				
a Excess from 2014.				6,323
b Excess from 2015.				25,815
c Excess from 2016.				7,836
d Excess from 2017.				
e Excess from 2018.				19,902

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ► 3a				
b <i>Approved for future payment</i>				
Total ► 3b				

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|--|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | |
| (1) Cash. | | 1a(1) | | No |
| (2) Other assets. | | 1a(2) | | No |
| b Other transactions | | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | | No |
| (4) Reimbursement arrangements. | | 1b(4) | | No |
| (5) Loans or loan guarantees. | | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-11-12	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	MICHAEL B HAWKINS		2019-11-11		P00032727
	Firm's name ▶ PEARCE BEVILL LEESBURG MOORE PC				Firm's EIN ▶ 63-0813240
	Firm's address ▶ 110 OFFICE PARK DR BIRMINGHAM, AL 35223				Phone no (205) 323-5440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A EDUCATION PARTNERSHIP 1230 1ST AVE N BIRMINGHAM, AL 35203	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	5,000
ADDICTION PREVENTION COALITION 100 UNION HILL DR 150 BIRMINGHAM, AL 35209	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,500
AERIE AFRICA CHRISTIAN MINISTRY 1249 HAZELWOOD DRIVE FORT WASHINGTON, PA 19034	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
Total ► 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALABAMA BALLET 2726 1ST AVENUE SOUTH BIRMINGHAM, AL 35233	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
ALLIANCE MINISTRIES 2727 19TH PLACE SOUTH BIRMINGHAM, AL 35209	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,500
AMERICAN BASEBALL FOUNDATION 2660 10TH AVENUE S 620 BIRMINGHAM, AL 35205	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	3,495
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 1104 IRELAND WAY BIRMINGHAM, AL 35205	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
AMERICAN HEART ASSOCIATION 1449 MEDICAL PARK DR BIRMINGHAM, AL 35213	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,000
AMISTAD MISSION55 SCOTT ST BUFORD, GA 30518	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
Total ► 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPEN COMMUNITY FOUNDATION 455 GOLD RIVERS COURT STE 515 BASALT, CO 81621	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
BIG BROTHER BIG SISTERS OF GREATER BIRMINGHAM 1901 14TH AVE S BIRMINGHAM, AL 35205	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	3,000
BIRMINGHAM KIWANIS FOUNDATION 2019 4TH AVENUE NORTH BIRMINGHAM, AL 35203	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	100
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIRMINGHAM MUSEUM OF ART 2000 REV ABRAHAM WOODS JR BLVD BIRMINGHAM, AL 35203	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,070
BOTANICAL GARDENS 2612 LANE PARK ROAD BIRMINGHAM, AL 35223	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	70
BOYS AND GIRLS CLUB'S OF ALABAMA 3821 JOHN WILLILAMSON DR HUEYTOWN, AL 35023	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
Total ► 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CANTERBURY UNITED METHODIST CHURCH 350 OVERBROOK ROAD BIRMINGHAM, AL 35213	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	100
CATHEDRAL CHURCH OF THE ADVENT 2017 6TH AVENUE NORTH BIRMINGHAM, AL 35203	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	7,700
CENTER FOR EXECUTIVE LEADERSHIP VARIOUS BIRMINGHAM, AL 35202	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,000
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHEROKEE BEND CHIEF PTO 4400 FAIR OAKS DRIVE MOUNTAIN BROOK, AL 35213	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
CHILDREN'S HARBOR1600 6TH AVE S BIRMINGHAM, AL 35233	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
CHILDREN'S HOME SOCIETY 1605 EUSTIS STREET ST PAUL, MN 55108	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	8,600
Total ► 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTIAN AFRICAN LEADERSHIP MINISTRIES 2163 AIRWAYS BLVD STE 300 MEMPHIS, TN 38114	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	5,000
COASTAL CONSERVATION ASSOCIATION 6919 PORTWEST SUITE 100 HOUSTON, TX 77024	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,905
CORNERSTONE SCHOOLS OF ALABAMA PO BOX 320309 BIRMINGHAM, AL 35232	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,000
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FCA NORTH CENTRAL ALABAMA PO BOX 59267 BIRMINGHAM, AL 35259	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	3,000
FLY RIGHT INCPO BOX 1023 MERIDIAN, MS 39302	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	6,000
FRIENDS OF JEMISON PARK PO BOX 530813 MOUNTAIN BROOK, AL 35253	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	300
Total ► 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE ENVIRONMENT PO BOX AB 20755 MARSH HARBOUR, ABACO BF	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	5,000
GIRLS ON THE RUN BIRMINGHAM PO BOX 530244 BIRMINGHAM, AL 35253	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
GREAT OLD BROADS FOR WILDERNESS PO BOX 2924 DURANGO, CO 81302	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	983
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKESHORE FOUNDATION 4000 RIDGEWAY DRIVE HOMEWOOD, AL 35209	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	100
LEUKEMIA & LYMPHOMA SOCIETY 100 CHASE PARK SOUTH BIRMINGHAM, AL 35244	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
LINLY HEFLIN UNIT 13 OFFICE PARK CIRCLE MOUNTAIN BROOK, AL 35223	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
Total ► 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LORD WEDGEWOOD CHARITY 1572 MONTGOMERY HWY STE 202 BIRMINGHAM, AL 35216	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	4,710
MAKE WAY PARTNERS MINISTRIES PO BOX 459 CHELSEA, AL 35043	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,260
MAKE-A-WISH FOUNDATION 400 VESTAVIA PKWY 402 VESTAVIA HILLS, AL 35216	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCWANE CENTER200 19TH ST N BIRMINGHAM, AL 35203	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	250
MOUNTAIN BROOK BAPTIST CHURCH 3631 MONTEVALLO RD BIRMINGHAM, AL 35213	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,000
MOUNTAIN BROOK CITY SCHOOLS FOUNDATION 32 VINE STREET MOUNTAIN BROOK, AL 35213	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	4,100
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAVAL AVIATION MUSEUM FOUNDATION 1750 RADFORD BLVD PENSACOLA, FL 32508	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,100
NEW WATER FARMS MINISTRIES 460 CIVITAN ROAD DADEVILLE, AL 36853	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,500
OPPORTUNITIES INC 714 COUNTRY CLUB ROAD LIVINGSTON, AL 35470	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,500
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUR LADY OF THE ASSUMPTION CHURCH 1350 HEARST DR NE ATLANTA, GA 30319	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
PANHANDLE CHARITABLE OPEN 200 S TARRAGONA ST PENSACOLA, FL 32502	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
PARKINSON ASSOCIATION OF CENTRAL ALABAMA PO BOX 243004 MONTGOMERY, AL 36124	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RAILROAD PARK FOUNDATION 1600 1ST AVENUE BIRMINGHAM, AL 35233	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,500
RED MOUNTAIN GARDEN CLUB 3240 STERLING ROAD BIRMINGHAM, AL 35223	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
REDEEMER CITY TO CITY 1166 AVENUE OF THE AMERICAS NEW YORK, NY 10036	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,500
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESTORATION ACADEMY 4600 CARNEGIE AVENUE FAIRFIELD, AL 35064	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
ROBERT REED FOUNDATION PO BOX 530186 BIRMINGHAM, AL 35253	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
SAINT JAMES SCHOOL6010 VAUGHN RD MONTGOMERY, AL 36116	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
Total ► 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPIRITUAL LIFE MINISTRY FOUNDATION PO BOX 530308 BIRMINGHAM, AL 35253	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	5,000
STREET GRACE5995 FINANCIAL DR 180 NORCROSS, GA 30071	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	500
THE FOUNDRYPO BOX 824 BESSEMER, AL 35021	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	5,350
Total ► 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LOVELADY CENTER 7916 2ND AVENUE SOUTH BIRMINGHAM, AL 35206	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
THE TUM TUM TREE FOUNDATION PO BOX 43651 BIRMINGHAM, AL 35243	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	400
TULLY FAMILY MEDICAL SCHOLARSHIP 650 MAIN STREET BARBOURSVILLE, WV 25504	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	100
Total ▶ 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TWO RIVERS COMMUNITY SCHOOL 1018 ARCHIE CARROLL ROAD BOONE, NC 28607	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	685
UAB - SCHOOL OF NURSING 1720 2ND AVENUE S BIRMINGHAM, AL 352941210	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	700
UAB COMPREHENSIVE CANCER CENTER 1824 6TH AVE S BIRMINGHAM, AL 35233	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	10,500
Total ► 3a				136,078

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY3600 8TH AVENUE SOUTH BIRMINGHAM, AL 35222	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	10,000
UNTIL THEY KNOW MINISTRY 300 VESTAVIA PARKWAY STE 2300 VESTAVIA HILLS, AL 35216	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	1,000
YMCA OF BIRMINGHAM 2101 4TH AVENUE NORTH BIRMINGHAM, AL 35203	NONE	PUBLIC CHARITY	TO ASSIST AGENCY IN CARRYING OUT CHARITABLE PURPOSE	2,000
Total ► 3a				136,078

TY 2018 Investments Corporate Stock Schedule**Name:** DEBARDELEBEN FOUNDATION INC**EIN:** 63-1239131**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY - MARKETABLE SECURITIES	1,860,324	1,943,635

TY 2018 Other Income Schedule

Name: DEBARDELEBEN FOUNDATION INC

EIN: 63-1239131

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NON-DIVIDEND DISTRIBUTION	316	316	316

TY 2018 Other Professional Fees Schedule**Name:** DEBARDELEBEN FOUNDATION INC**EIN:** 63-1239131

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	5,706	5,706		0

TY 2018 Taxes Schedule**Name:** DEBARDELEBEN FOUNDATION INC**EIN:** 63-1239131

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	456	456		0