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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
TCH BAULCH FAMILY FOUNDATION

A Employer identification number
62-6233587

Number and street (or P O box number if mail is not delivered to street address) PO BOX 1908
Room/suite

B Telephone number (see instructions)
(615) 748-4665

City or town, state or province, country, and ZIP or foreign postal code
ORLANDO, FL 328021908

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16*) ▶$ 3,319,568

J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	79,869	75,288		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	104,756			
	b	Gross sales price for all assets on line 6a 676,820				
	7	Capital gain net income (from Part IV, line 2)		104,756		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	184,625	180,044		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	23,709	11,855		11,855
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)	2,500	0	0	2,500
	c	Other professional fees (attach schedule)				0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)	6,033	1,772		0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	32,242	13,627	0	14,355
	25	Contributions, gifts, grants paid	176,000			176,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	208,242	13,627	0	190,355
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-23,617			
	b	**Net investment income** (if negative, enter -0-)		166,417		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing		1,136	1,136
2	Savings and temporary cash investments	162,611	166,270	166,270
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶		0	0
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	3,073,142	3,044,483	3,152,162
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,235,753	3,211,889	3,319,568
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)		0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	3,235,753	3,211,889	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	3,235,753	3,211,889	
31	**Total liabilities and net assets/fund balances** (see instructions)	3,235,753	3,211,889	

(Side labels: Assets — lines 1–16; Liabilities — lines 17–23; Net Assets or Fund Balances — lines 24–31)

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,235,753
2	Enter amount from Part I, line 27a	2	-23,617
3	Other increases not included in line 2 (itemize) ▶	3	2,238
4	Add lines 1, 2, and 3	4	3,214,374
5	Decreases not included in line 2 (itemize) ▶	5	2,485
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,211,889

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	104,756
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	172,542	3,610,478	0 047789
2016	184,565	3,419,796	0 05397
2015	185,570	3,622,367	0 051229
2014	189,002	3,810,301	0 049603
2013	177,335	3,630,394	0 048847

2 Total of line 1, column (d)	2	0 251438
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 050288
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	3,688,248
5 Multiply line 4 by line 3	5	185,475
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,664
7 Add lines 5 and 6	7	187,139
8 Enter qualifying distributions from Part XII, line 4	8	190,355

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	1,664
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	1,664
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,664
6	Credits/Payments				
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	2,601		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d.			7	2,601
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	937
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 937 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶TN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶SUNTRUST BANK Telephone no ▶(615) 748-4665

Located at ▶PO BOX 1908 ORLANDO FL ZIP+4 ▶328021908

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SUNTRUST BANK PO BOX 1908 ORLANDO, FL 328021908	TRUSTEE 1	23,709		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	3,592,156
b	Average of monthly cash balances.		1b	152,258
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	3,744,414
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	3,744,414
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	56,166
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	3,688,248
6	**Minimum investment return.** Enter 5% of line 5.		6	184,412

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	184,412
2a	Tax on investment income for 2018 from Part VI, line 5.	2a 1,664		
b	Income tax for 2018 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	1,664
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	182,748
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	182,748
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	182,748

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	190,355
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	190,355
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	1,664
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	188,691

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					182,748
2 Undistributed income, if any, as of the end of 2018					
a Enter amount for 2017 only.				0	
b Total for prior years 2016 , 2015 , 20____			0		
3 Excess distributions carryover, if any, to 2018					
a From 2013.	1,978				
b From 2014.	3,545				
c From 2015.	7,974				
d From 2016.	15,457				
e From 2017.	0				
f **Total** of lines 3a through e.		28,954			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 190,355					
a Applied to 2017, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2018 distributable amount.					182,748
e Remaining amount distributed out of corpus		7,607			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		36,561			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)		1,978			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a		34,583			
10 Analysis of line 9					
a Excess from 2014.	3,545				
b Excess from 2015.	7,974				
c Excess from 2016.	15,457				
d Excess from 2017.	0				
e Excess from 2018.	7,607				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

STEVE DAVIS SUNTRUST BANKS INC
PO BOX 305110
NASHVILLE, TN 372305110
(615) 748-4610

b The form in which applications should be submitted and information and materials they should include

NONE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	79,869	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	104,756	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				184,625	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 184,625

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-04-05	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☑	PTIN
SHAWN P HANLON		2019-04-05		P00965923

Firm's name ▶ PRICEWATERHOUSECOOPERS — Firm's EIN ▶13-4008324

Firm's address ▶ 600 GRANT STREET PITTSBURGH, PA 15219 — Phone no (412) 355-6000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 212 963 EDGEWOOD GROWTH FUND-INS		2016-07-21	2018-02-26
1 650 463 CAMBIAR INTL EQUITY FUND-INS		2016-07-21	2018-02-26
1038 297 DFA INTL VALUE FD		2016-07-21	2018-02-26
300 573 DOUBLELINE TOTAL RETURN BD-I		2012-08-14	2018-02-26
2780 612 FEDERATED STRATEGIC VALUE-I		2010-10-22	2018-02-26
2357 007 GOTHAM NEUTRAL FUND-INSTL		2017-03-03	2018-02-26
7335 444 GOTHAM NEUTRAL FUND-INSTL			2018-02-26
290 ISHARES TR DOW JONES SEL DIVD INDEX		2016-02-29	2018-02-26
105 ISHARES TR S&P 500 INDEX ETF		2016-07-21	2018-02-26
30 429 T ROWE PRICE DIVRSFD SMALLCAP GROWTH		2013-03-13	2018-02-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,900		4,781	2,119
19,000		15,520	3,480
21,825		15,927	5,898
3,150		3,399	-249
16,350		12,207	4,143
25,291		24,725	566
78,709		73,635	5,074
28,493		22,434	6,059
29,228		22,827	6,401
1,100		594	506

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,119
			3,480
			5,898
			-249
			4,143
			566
			5,074
			6,059
			6,401
			506

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	166 178 VAN ECK EMERGING MARKETS-I		2015-06-15	2018-02-26
1	1369 163 VANGUARD MTG BACKED SECS INDEX-S			2018-02-26
	70 601 VANGUARD GROWTH INDEX FD INS		2016-02-29	2018-02-26
	2161 076 DFA US LARGE CO FD		2017-10-19	2018-06-25
	3398 413 DFA US LARGE CO FD		2016-10-13	2018-06-25
	2584 826 BRANDES INTL S/C EQUITY-I			2018-08-22
	896 501 BRANDES INTL S/C EQUITY-I		2018-02-26	2018-08-22
	389 351 EDGEWOOD GROWTH FUND-INS		2016-07-21	2018-11-28
	63 306 JOHCM INTERNATIONAL SEL-I		2018-02-26	2018-11-28
	111 809 DFA EMERGING MKTS CORE EQUITY-I		2018-02-26	2018-11-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,400		2,586	814
28,150		29,194	-1,044
5,425		3,622	1,803
45,772		43,092	2,680
71,978		56,787	15,191
31,638		35,453	-3,815
10,973		12,300	-1,327
12,650		8,741	3,909
1,375		1,506	-131
2,225		2,727	-502

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			814
			-1,044
			1,803
			2,680
			15,191
			-3,815
			-1,327
			3,909
			-131
			-502

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	1736 498 DFA INTL SMALL CO-I		2016-02-29	2018-11-28
1	450 481 DFA INTL SMALL CO-I		2018-02-26	2018-11-28
	58 574 DFA LARGE CAP VALUE FD-I		2018-02-26	2018-11-28
	109 752 DFA LARGE CAP VALUE FD-I		2016-02-29	2018-11-28
	1395 155 DFA INTMED GOVT FXD INCM PORT-I		2017-03-03	2018-11-28
	896 04 DFA INTERMED TERM EXTENDED QUALITY		2017-03-03	2018-11-28
	919 651 DOUBLELINE TOTAL RETURN BD-I		2012-08-14	2018-11-28
	252 686 EATON VANCE FLTG-RT-I		2017-03-03	2018-11-28
	340 155 EATON VANCE FLTG-RT-I		2018-02-26	2018-11-28
	1300 847 FEDERATED STRATEGIC VALUE-I		2010-10-22	2018-11-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,813		27,767	4,046
8,253		9,825	-1,572
2,236		2,350	-114
4,189		3,158	1,031
16,700		17,244	-544
9,050		9,489	-439
9,500		10,401	-901
2,259		2,279	-20
3,041		3,075	-34
7,675		5,711	1,964

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,046
			-1,572
			-114
			1,031
			-544
			-439
			-901
			-20
			-34
			1,964

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
60 ISHARES TR DOW JONES SEL DIVD INDEX		2016-02-29	2018-11-28
1 20 ISHARES TR S&P 500 INDEX ETF		2016-07-21	2018-11-28
635 ISHARES TREASURY BOND ETF		2015-03-10	2018-11-28
353 038 JOHN HANCOCK III DISCIPLINED VALUE-I		2013-03-13	2018-11-28
95 301 JOHN HANCOCK III DISCIPLINED VALUE-I		2018-02-26	2018-11-28
701 22 PIMCO INVT GRADE CORP BD-I			2018-11-28
1073 092 ABBEY CAP FUTURES STRAT-I		2016-02-29	2018-11-28
1070 964 STEELPATH MLP SECECT 40-I		2017-10-19	2018-11-28
89 457 T RWE PR QM US S/C GR EQ-I		2013-03-13	2018-11-28
862 026 VANGUARD MTG BACKED SECS INDEX-S		2015-03-10	2018-11-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,807		4,642	1,165
5,498		4,348	1,150
15,424		16,032	-608
7,756		5,476	2,280
2,094		2,150	-56
6,900		7,454	-554
11,525		13,510	-1,985
8,225		8,691	-466
3,275		1,750	1,525
17,525		18,301	-776

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,165
			1,150
			-608
			2,280
			-56
			-554
			-1,985
			-466
			1,525
			-776

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
123 854 VANGUARD GROWTH INDEX FD INS		2016-02-29	2018-11-29
1 CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,325		6,354	2,971
			45,118

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,971

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALIVE HOSPICE1718 PATTERSON ST NASHVILLE, TN 37203	NONE	PC	GENERAL OPERATING	8,000
ANNE ARUNDEL COMMUNITY COLLEGE 101 COLLEGE PKWY ARNOLD, MD 21012	NONE	PC	GENERAL OPERATING	4,000
BELMONT UNIVERSITY 1900 BELMONT BLVD NASHVILLE, TN 37212	NONE	PC	GENERAL OPERATING	9,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHEEKWOOD BOTANICAL GARDENS 1200 FORREST PARK DR NASHVILLE, TN 37205	NONE	PC	GENERAL OPERATING	3,000
ADVENTURE SCIENCE CENTER 800 FORT NEGLEY BLVD NASHVILLE, TN 37203	NONE	PC	GENERAL OPERATING	15,000
CUMBERLAND HEIGHTS FOUNDATION 8283 RIVER RD NASHVILLE, TN 37209	NONE	PC	GENERAL OPERATING	4,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FELLOWSHIP-CHRISTIAN ATHLETES 121 EXECUTIVE CENTER DR SUITE 113 COLUMBIA, SC 29210	NONE	PC	GENERAL OPERATING	1,000
FIRST LUTHERAN CHURCH 1003 RICHLAND ST COLUMBIA, SC 29201	NONE	PC	GENERAL OPERATING	15,000
FRIENDS OF WARNER PARK 50 VAUGHN RD NASHVILLE, TN 37221	NONE	PC	GENERAL OPERATING	5,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NASHVILLE ZOO 3777 NOLENSVILLE PIKE NASHVILLE, TN 37211	NONE	PC	GENERAL OPERATING	5,000
HARDING ACADEMY170 WIDNSOR DR NASHVILLE, TN 37205	NONE	PC	GENERAL OPERATING	1,000
MARTIN METHODIST COLLEGE 433 W MADISON ST PULASKI, TN 38478	NONE	PC	GENERAL OPERATING	5,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MATTHEW 2511060 KENWOOD RD BLUE ASH, OH 45242	NONE	PC	GENERAL OPERATING	5,000
NASHVILLE PUBLIC RADIO 630 MAINSTREAM DR NASHVILLE, TN 37228	NONE	PC	GENERAL OPERATING	3,000
FIFTY FIVE FORWARD 174 RAINS AVENUE NASHVILLE, TN 37203	NONE	PC	GENERAL OPERATING	5,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEVERN SCHOOL201 WATER ST SERVERNA PARK, MD 21146	NONE	PC	GENERAL OPERATING	4,000
ST ANDREW'S-SEWANEE SCHOOL 290 QUINTARD RD SEWANEE, TN 37375	NONE	PC	GENERAL OPERATING	6,000
TENNESSEE PERFORMING ARTS CENTER 505 DEADERICK ST NASHVILLE, TN 37219	NONE	PC	GENERAL OPERATING	6,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TN STATE MUSEUM FOUNDATION 1000 ROSA L PARKS BLVD NASHVILLE, TN 37208	NONE	PC	GENERAL OPERATING	5,000
WESTERN KENTUCKY UNIVERSITY 1906 COLLEGE HEIGHTS BLVD BOWLING GREEN, KY 42101	NONE	PC	GENERAL OPERATING	9,000
YOUTH ENCOURAGEMENT CENTER 515 MCLVER STREET NASHVILLE, TN 37211	NONE	PC	GENERAL OPERATING	1,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SECOND HARVEST FOOD BANK OF MIDDLE TENNE 331 GREAT CIRCLE NASHVILLE, TN 37228	NONE	PC	GENERAL OPERATING	5,000
HOSPITAL HOSPITALITY HOUSE 214 REIDHURST AVE NASHVILLE, TN 37203	NONE	PC	GENERAL OPERATING	4,000
THE NASHVILLE 100 CLUB PO BOX 58706 NASHVILLE, TN 37205	NONE	PC	GENERAL OPERATING	1,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRIST ART MUSEUM919 BROADWAY NASHVILLE, TN 37203	NONE	PC	GENERAL OPERATING	4,000
NASHVILLE PUBLIC LIBRARY FOUNDATION 615 CHURCH ST NASHVILLE, TN 37219	NONE	PC	GENERAL OPERATING	2,000
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVE ANNAPOLIS, MD 21403	NONE	PC	GENERAL OPERATING	3,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ANNE ARUNDEL COUNTY FOOD BANK 120 MARBURY DR CROWNSVILLE, MD 21032	NONE	PC	GENERAL OPERATING	4,000
RONALD MCDONALD HOUSE 2901 COLONIAL COLUMBIA, SC 29203	NONE	PC	GENERAL OPERATING	2,000
LEGAL AID SOCIETY 1321 MURFREESBORO PIKE NASHVILLE, TN 37217	NONE	PC	GENERAL OPERATING	2,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRENTWOOD ACADEMY 219 GRANN WHITE PIKE BRENTWOOD, TN 37027	NONE	PC	GENERAL OPERATING	5,000
HOSPICE OF THE CHESAPEAKE 90 RITCHIE HWY PASADENA, MD 21122	NONE	PC	GENERAL OPERATING	2,000
WITTENBERG UNIVERSITY 200 W WARD ST SPRINGFIELD, OH 45504	NONE	PC	GENERAL OPERATING	6,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AUBURN UNIVERSITYAUBURN AUBURN, AL 36849	NONE	PC	GENERAL OPERATING	6,000
THISTLE FARMS5122 CHARLOTTE PIKE NASHVILLE, TN 37209	NONE	PC	GENERAL OPERATING	2,000
THE LIGHTHOUSE INC425 W 10TH ST SAN PEDRO, CA 90731	NONE	PC	GENERAL OPERATING	2,000
Total . . . . ▶ **3a**				176,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAINT THOMAS HEALTH FOUNDATION 4220 HARDING PIKE NASHVILLE, TN 37205	NONE	PC	GENERAL OPERATING	1,000
NASHVILLE PUBLIC TELEVISION 161 RAINS AVE NASHVILLE, TN 37203	NONE	PC	GENERAL OPERATING	6,000
Total . . . . ▶ **3a**				176,000

TY 2018 Accounting Fees Schedule

Name: TCH BAULCH FAMILY FOUNDATION

EIN: 62-6233587

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	2,500			2,500

TY 2018 General Explanation Attachment

Name: TCH BAULCH FAMILY FOUNDATION

EIN: 62-6233587

General Explanation Attachment

Identifier	Return Reference	Explanation	
1	The compensation reported in column (c) is calculated based on	periodic market values and/or the applicable fee agreement It is not	determined on an hourly basis and the reference to one hour per week is an estimate only Corporate trustee services include, but are not limited to, administrative services such as fiduciary accounting, custody of assets, complying with tax filing requirements, complying with distribution provisions, and complying with federal and state laws applicable to private foundations, plus asset management services such as creating asset allocation strategies, investments reporting and reallocating and rebalancing of portfolios as necessary

TY 2018 Investments - Other Schedule

Name: TCH BAULCH FAMILY FOUNDATION

EIN: 62-6233587

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
722005816 PIMCO INVT GRADE COR	AT COST	116,892	112,349
92206C755 VANGUARD MTG BACKED	AT COST	192,465	188,517
233203421 DFA EMERGING MKTS CO	AT COST	114,464	126,796
00770G847 JOHCM INTERNATIONAL	AT COST	213,017	211,586
46429B267 ISHARES TREASURY BON	AT COST	159,771	156,528
670678200 NUVEEN SMALL CAP VAL	AT COST	38,075	29,567
464287200 ISHARES TR S&P 500 I	AT COST	110,874	128,321
233203868 DFA LARGE CAP INTL F	AT COST	203,368	210,690
25434D203 DFA INTL VALUE FD	AT COST	79,168	85,603
258620103 DOUBLELINE TOTAL RET	AT COST	109,066	104,000
997001X56 PFIZER INC CLASS ACT			
922908868 VANGUARD GROWTH INDE	AT COST	96,375	129,796
0075W0759 EDGEWOOD GROWTH FUND	AT COST	97,761	125,369
314172560 FEDERATED STRATEGIC	AT COST	51,572	61,323
47803U640 JOHN HANCOCK III DIS	AT COST	98,871	114,170
464287168 ISHARES TR DOW JONES	AT COST	55,312	63,857
233203827 DFA LARGE CAP VALUE	AT COST	105,544	117,907
00769G543 CAMBIAR INTL EQUITY	AT COST	91,667	88,377
09257V201 BLACKSTONE ALT MULTI	AT COST	41,200	40,077
87283A102 T RWE PR QM US S/C G	AT COST	18,909	30,167
277911491 EATON VANCE FLTG-RT-	AT COST	42,096	40,556
808509442 SCHWAB FDL US LARGE	AT COST	173,575	144,566
25434D823 DFA US LARGE CO FD	AT COST	90,293	104,342
233203876 DFA INTMED GOVT FXD	AT COST	171,995	170,291
360873111 GOTHAM NEUTRAL FUND-	AT COST	38,440	39,601
921075438 VAN ECK EMERGING MAR	AT COST	50,832	50,059
9970011D4 MERCK CLASS ACTION			
277902698 EATON VANCE ATLANTA	AT COST	24,741	41,185
97717W570 WISDOMTREE MIDCAP EA	AT COST	38,280	41,662
9970012J0 PFIZER 2017 CLASS AC			

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
23320G513 DFA INTERMED TERM EX	AT COST	133,353	128,881
858268204 STEELPATH MLP SECECT	AT COST	68,799	57,741
683974604 OPPENHEIMER DEVELOPI	AT COST	78,243	84,462
74925K367 ABBEY CAP FUTURES ST	AT COST	98,265	87,481
74925K466 BOSTON PART GL LG/SH	AT COST	41,200	36,335

TY 2018 Other Decreases Schedule

Name: TCH BAULCH FAMILY FOUNDATION

EIN: 62-6233587

Description	Amount
MF TIMING DIFFERENCE	1,060
COST BASIS ADJUSTMENT	1,425

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TY 2018 Other Increases Schedule

Name: TCH BAULCH FAMILY FOUNDATION

EIN: 62-6233587

Description	Amount
MF TIMING DIFFERENCE	2,238

TY 2018 Taxes Schedule

Name: TCH BAULCH FAMILY FOUNDATION

EIN: 62-6233587

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,415	1,415		0
FEDERAL TAX PAYMENT - PRIOR YE	1,660	0		0
FEDERAL ESTIMATES - PRINCIPAL	2,601	0		0
FOREIGN TAXES ON NONQUALIFIED	357	357		0