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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
Foundation for a Healthy St Petersburg Inc

A Employer identification number
59-2592846

Number and street (or P O box number if mail is not delivered to street address) 2333 34th Street South | Room/suite

B Telephone number (see instructions)
(727) 865-4650

City or town, state or province, country, and ZIP or foreign postal code
St Petersburg, FL 33711

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☑ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 159,681,424

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	-17,801			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	3,462,141	3,462,141	3,462,141	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,388,779			
	b	Gross sales price for all assets on line 6a 5,400,876				
	7	Capital gain net income (from Part IV, line 2)		1,388,779		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	2,624,835	0	2,624,835	
	12	**Total.** Add lines 1 through 11	7,457,954	4,850,920	6,086,976	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	300,811	30,081	0	270,730
	14	Other employee salaries and wages	1,285,036	128,498	0	1,156,538
	15	Pension plans, employee benefits	355,778	35,578	0	320,200
	16a	Legal fees (attach schedule)	78,610	0	0	78,610
	b	Accounting fees (attach schedule)	55,591	5,559	0	50,032
	c	Other professional fees (attach schedule)	862,536	147,588	0	714,948
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	195,715	89,009	0	11,492
	19	Depreciation (attach schedule) and depletion	31,494	0	0	
	20	Occupancy	84,841	8,484	0	76,357
	21	Travel, conferences, and meetings	134,008	13,401	0	120,607
	22	Printing and publications	28,911	0	0	28,911
	23	Other expenses (attach schedule)	1,271,360	2,721	0	1,268,640
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,684,691	460,919	0	4,097,065
	25	Contributions, gifts, grants paid	10,933,932			3,699,647
	26	**Total expenses and disbursements.** Add lines 24 and 25	15,618,623	460,919	0	7,796,712
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-8,160,669			
	b	**Net investment income** (if negative, enter -0-)		4,390,001		
	c	**Adjusted net income** (if negative, enter -0-)			6,086,976	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	520,694	168,702	168,702
	2	Savings and temporary cash investments	2,792,309	2,498,291	2,498,291
	3	Accounts receivable ▶ 112,096			
		Less allowance for doubtful accounts ▶ 93,553	7,468	18,543	18,543
	4	Pledges receivable ▶ 227,523			
		Less allowance for doubtful accounts ▶	272,582	227,523	227,523
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	77,744	103,838	103,838
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	101,525,555	86,120,724	86,120,724
	c	Investments—corporate bonds (attach schedule)	39,648,492	41,148,327	41,148,327
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	100,000	100,000	100,000
	14	Land, buildings, and equipment basis ▶ 683,792			
		Less accumulated depreciation (attach schedule) ▶ 88,316	384,418	595,476	595,476
	15	Other assets (describe ▶)	41,935,041	42,256,981	28,700,000
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	187,264,303	173,238,405	159,681,424
Liabilities	17	Accounts payable and accrued expenses	409,201	454,299	
	18	Grants payable	1,396,404	8,538,007	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	1,911,618	2,497,728	
	23	**Total liabilities**(add lines 17 through 22)	3,717,223	11,490,034	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	182,189,185	161,390,476	
	25	Temporarily restricted	1,357,895	357,895	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	183,547,080	161,748,371	
	31	**Total liabilities and net assets/fund balances** (see instructions)	187,264,303	173,238,405	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	183,547,080
2	Enter amount from Part I, line 27a	2	-8,160,669
3	Other increases not included in line 2 (itemize) ▶	3	40,391
4	Add lines 1, 2, and 3	4	175,426,802
5	Decreases not included in line 2 (itemize) ▶	5	13,678,431
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	161,748,371

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Raymond James		2016-01-01	2018-06-30
b	Capital Gain Distributions		2016-01-01	2018-12-31
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,373,754		4,012,097	1,361,657
b	27,122			27,122
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				1,361,657
b				27,122
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,388,779
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	13,260,808	134,520,463	0 098578
2016	22,534,490	129,498,702	0 174013
2015			
2014			
2013			

2	**Total** of line 1, column (d)	2	0 272591
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 136296
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	139,291,924
5	Multiply line 4 by line 3	5	18,984,932
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	43,900
7	Add lines 5 and 6	7	19,028,832
8	Enter qualifying distributions from Part XII, line 4	8	8,039,263

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	87,800
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	87,800
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	87,800
6	Credits/Payments				
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	78,035		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	38,000		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments Add lines 6a through 6d.			7	116,035
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	4
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	28,231
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 28,231 **Refunded** ▶			11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶www healthystpete foundation

14 The books are in care of ▶Carol Martin Brown Telephone no ▶(727) 865-4650

Located at ▶2333 34th Street South St Petersburg FL ZIP+4 ▶33711

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20___, 20___, 20___, 20___	☐ Yes ☑ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20___, 20___, 20___, 20___				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☑ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*		3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions.	☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		5b	Yes	
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Curtis Holloman 2333 34th Street South St Petersburg, FL 33711	Senior Director of P 40 00	231,059	13,220	0
Karen Chassin 2333 34th Street South St Petersburg, FL 33711	Senior Communication 40 00	152,975	17,017	0
Joni James 2333 34th Street South St Petersburg, FL 33711	Chief Impact Officer 40 00	136,626	26,521	0
James Farr 2333 34th Street South St Petersburg, FL 33711	Senior Accountant/In 40 00	99,178	29,646	0
Julie Rocco 2333 34th Street South St Petersburg, FL 33711	Senior Program Offic 40 00	93,622	19,636	0

Total number of other employees paid over $50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
R Edward Wilhoite JR 445 Lee Lambert Rd Maryville, TN 37803	Consulting and Advisory Services	224,175
PYA PC 2220 Sutherland Avenue Knoxville, TN 37919	Accounting and Tax Services	83,568
Duane Morris LLP 30 South 17th Street Philadelphia, PA 19103	Legal Services	77,549
Shumaker Look Kendrick LLP 1000 Jackson Street Toledo, OH 43604	Legal Services	55,431
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Research - See statements	231,727
2 Convening - See statements	96,671
3 Community Outreach and Support - See statements	870,093
4 Center for Health Equity - See statements	493,687

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	138,389,043
b	Average of monthly cash balances			1b	3,005,068
c	Fair market value of all other assets (see instructions)			1c	122,383
d	**Total** (add lines 1a, b, and c)			1d	141,516,494
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	103,373
3	Subtract line 2 from line 1d			3	141,413,121
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	2,121,197
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	139,291,924
6	**Minimum investment return.** Enter 5% of line 5			6	6,964,596

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	6,964,596
2a	Tax on investment income for 2018 from Part VI, line 5	2a	87,800		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	87,800
3	Distributable amount before adjustments Subtract line 2c from line 1			3	6,876,796
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	6,876,796
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	6,876,796

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	7,796,712
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	242,551
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	8,039,263
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	8,039,263

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					6,876,796
2 Undistributed income, if any, as of the end of 2018					
a Enter amount for 2017 only.				0	
b Total for prior years 20____ , 20____ , 20____			0		
3 Excess distributions carryover, if any, to 2018					
a From 2013.					
b From 2014.					
c From 2015.					
d From 2016.	16,116,534				
e From 2017.	6,601,439				
f **Total** of lines 3a through e.		22,717,973			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 8,039,263					
a Applied to 2017, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2018 distributable amount.					6,876,796
e Remaining amount distributed out of corpus		1,162,467			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		23,880,440			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)		0			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a		23,880,440			
10 Analysis of line 9					
a Excess from 2014.					
b Excess from 2015.					
c Excess from 2016.	16,116,534				
d Excess from 2017.	6,601,439				
e Excess from 2018.	1,162,467				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Carl Lavender
2333 34th Street South
St Peterburg, FL 33711
(727) 865-4650
carl@healthystpete foundation

b The form in which applications should be submitted and information and materials they should include

Grants applications are only accepted online via the Grants Portal at healthystpete foundation/grantmaking

c Any submission deadlines

Various by grant round - see the website for deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Yes, grants must be aligned with Foundation for a Healthy St Peterburg's mission See the website for more information

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment* See Additional Data Table				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	3,462,141	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,388,779	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a Income From Discontinued Operations			01	2,665,960	
b Savvycard Florida Fund II			01	-41,125	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		7,475,755	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 7,475,755

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-10-25	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Terry Haefner				P01258953
Firm's name ▶ PYA PC				Firm's EIN ▶62-1517792
Firm's address ▶ 3000 Bayport Drive Suite 860 Tampa, FL 33607				Phone no (727) 442-7110

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Randall H Russell 2333 34th Street South St Petersburg, FL 33711	President & CEO 40 00	300,811	58,864	0
Keisha A Bell Esq 2333 34th Street South St Petersburg, FL 33711	Trustee 1 00	0	0	0
Jonathan M Ellen MD 2333 34th Street South St Petersburg, FL 33711	Vice Chair 1 00	0	0	0
Kevin D Gordon EdD 2333 34th Street South St Petersburg, FL 33711	Trustee 1 00	0	0	0
Emery M Ivery 2333 34th Street South St Petersburg, FL 33711	Trustee 1 00	0	0	0
Katurah Jenkins-Hall PhD 2333 34th Street South St Petersburg, FL 33711	Secretary 1 00	0	0	0
Janet Paroo 2333 34th Street South St Petersburg, FL 33711	Treasurer 1 00	0	0	0
Donna J Petersen ScD MHS 2333 34th Street South St Petersburg, FL 33711	Trustee 1 00	0	0	0
Karen Wolchuck-Sher 2333 34th Street South St Petersburg, FL 33711	Trustee 1 00	0	0	0
Charles Harris 2333 34th Street South St Petersburg, FL 33711	Trustee 1 00	0	0	0
Imam Askia Muhammad Aquil 2333 34th Street South St Petersburg, FL 33711	Trustee 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
211 Tampa Bay Cares Inc 5500 Rio Vista Dr Suite 5500 Clearwater, FL 33760	N/A	501(c)3 Public Chari	Funding will support the development of a comprehensive Next Generation 211 strategic vision plan	19,000
Academy Prep Center of St Petersburg Inc 2301 22nd Avenue South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	The project will support the design and development of instruments to collect attitudinal data from students, parents, graduates, and staff, which will be analyzed to determine the efficacy of the curriculum	750
Advantage Village Academy 833 22nd Street South Suite B St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Funding will support the Well for Lifes improvement of board infrastructure, technology enhancements, and revenue generation opportunities	19,000
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Alpha House of Tampa 201 S Tampania Ave Tampa, FL 33609	N/A	501(c)3 Public Chari	Conduct a needs assessment study to determine the feasibility and sustainability of operating a crisis nursery in South Pinellas County	-1,544
Boys & Girls Clubs of the Suncoast Inc 4625 East Bay Drive Suite 103 Clearwater, FL 33764	N/A	501(c)3 Public Chari	Funds will support the development of a feasibility study and a marketing strategy to boost the organization's community awareness efforts	19,000
Bright Community Trust Inc 2561 Nursery Road Unit D Clearwater, FL 33764	N/A	501(c)3 Public Chari	Funding will support organizational capacity to add a new full-time staff position, which will be an equity hire, as well as implement leadership transition planning for the organization	30,400
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Bright Community Trust Inc 2561 Nursery Road Unit D Clearwater, FL 33764	N/A	501(c)3 Public Chari	To enhance the capacity of the First Look Housing Coalition in order to equip the organizations with the tools, techniques, and tactical strategies to address housing needs in South Pinellas County	79,167
Central Florida Behavioral Health Network Inc 719 S US Highway 301 Tampa, FL 33619	N/A	501(c)3 Public Chari	To address continuing gaps within the behavioral health continuum of care with an emphasis on those individuals served by multiple systems including the jail, county clinics, emergency rooms, homeless services, and behavioral health crisis care	275,000
Community Health Centers of Pinellas Inc 1344 22nd Street South St Petersburg, FL 33712	N/A	501(c)3 Public Chari	Funding will support the Pinellas County Medical-Legal Partnership Project to integrate legal professionals as specialists in Community Health Centers of Pinellas' health care setting	183,275
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Community Law Program Inc 501 First Avenue North Suite 519 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	To establish a collaborative of legal aid providers to work towards changes in the administration of eviction notices, as well as providing legal assistance to low income individuals in South Pinellas County	37,859
Community Law Program Inc 501 First Avenue North Suite 519 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	The program will build an infrastructure to recruit, train, and support volunteer attorneys to represent young adults living in southern Pinellas County who have aged out of the foster care system	670
Community Tampa Bay Inc 2727 Ulmerton Road Suite 200 Clearwater, FL 33762	N/A	501(c)3 Public Chari	The project will train and encourage youth advocacy for education policy change by promoting reform locally and at the state level, as well as document youth involvement through a multi-media campaign	26,786
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Community Tampa Bay Inc 2727 Ulmerton Road Suite 200 Clearwater, FL 33762	N/A	501(c)3 Public Chari	Funding to support the plan and execution of the Courageous Conversation alumni engagement strategy	15,000
Daystar Life Center Inc226 6th St S St Petersburg, FL 33701	N/A	501(c)3 Public Chari	The Comprehensive Fundraising and Marketing Plan project will contract with a nonprofit consultant that specializes in fundraising, marketing, and communications	550
Eckerd Youth Alternatives Inc 100 N Starcrest Dr Clearwater, FL 33765	N/A	501(c)3 Public Chari	Funding will support a planning process to convene with community leaders and partner organizations to determine the best sustainable and replicable interventions for the highest risk youth	19,000
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Empath Health Inc5771 Roosevelt Blvd Clearwater, FL 33760	N/A	501(c)3 Public Chari	To create "Zero Pinellas A Pinellas County Partnership to End HIV", a multi-system, multi-sector collaborative to reduce the number of new HIV infections in Pinellas County	475,000
Environment Florida Research & Policy Center 3110 1st Ave N St 2H Saint Petersburg, FL 33713	N/A	501(c)3 Public Chari	Funds will support the development of a media toolbox with high quality and diverse presentation forms, including a slide deck to demonstrate how change is possible and inspire people to support the environment	750
Equality Florida Institute Inc PO Box 13184 St Petersburg, FL 33733	N/A	501(c)3 Public Chari	Funding will support the Safe and Healthy Schools Program to partner with the Pinellas County School District to implement nationally recognized best practices in support of LGBTQ students county wide	84,904
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
Equality Florida Institute Inc PO Box 13184 St Petersburg, FL 33733	N/A	501(c)3 Public Chari	To fund a collaboration between Equality Florida and Pinellas County Schools to address anti-bullying LGBTQ issues via education and outreach to school personnel, students, parents/guardians, and community organizations	33,000
Equality Florida Institute Inc PO Box 13184 St Petersburg, FL 33733	N/A	501(c)3 Public Chari	To bring together South Pinellas LGBT leaders, stakeholders, members and allies to create a strategic blueprint that will guide the direction and resource investment of Equality Florida Institute over the next 3 years	2,500
Family Resources Inc 5180 62nd Avenue North Pinellas Park, FL 33781	N/A	501(c)3 Public Chari	Funds will support the purchase of a Constituent Relationship Management software and companion Website Content analysis services to increase community awareness, online fundraising and digital marketing efforts	17,886
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Feeding Tampa Bay 4702 Transport Drive Building 6 Tampa, FL 33605	N/A	501(c)3 Public Chari	Funding will support the upgrade of an agency-wide inventory system to track and monitor the 48+ million pounds of food that it manages across its footprint, including South Pinellas County	19,000
Florida Consumer Action Network Foundation Inc 3110 1st Avenue N Suite 2H St Petersburg, FL 33713	N/A	501(c)3 Public Chari	This project will create a donor engagement program to increase giving by existing and new donors, as well as increasing awareness of local issues through digital outreach and door-to-door canvassing	47,316
Florida Department of Health in Pinellas County 205 Dr Martin Luther King Jr Street North St Petersburg, FL 33701	N/A	Government State	To fund efforts related to coordinating with local public hospitals on the Community Health Needs Assessments, funding the creation of a Pinellas Community Atlas website, and purchasing a Resource Bus to link residents with services	191,323
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Florida Department of Health in Pinellas County 205 Dr Martin Luther King Jr Street North St Petersburg, FL 33701	N/A	Government State	Funds will support a health in all policies approach by partnering with local municipalities to bring health and equity considerations into the development and implementation of all policies, programs, and services	89,968
Florida Dream Center Inc 4017 56th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Chari	Support for two passenger vans to provide transportation to children, families and homeless individuals in the Lealman community	38,542
Guardian ad Litem Foundation of Tampa Bay 14250 49th Street North Suite 4000 Clearwater, FL 33762	N/A	501(c)3 Public Chari	Funding will support a streamlined and integrated childrens needs request management software, the development of measurable program outcomes, provide community training, and the development of an evidenced-based lending library	12,350
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Gulf Coast Community Foundation 601 Tamiami Trail South Venice, FL 34285	N/A	501(c)3 Public Chari	Funding will support a thorough needs assessment addressing barriers to employment for differently-abled persons in South Pinellas County	118,750
Gulf Coast Jewish Family and Community Services Inc 14041 Icot Boulevard Clearwater, FL 337603702	N/A	501(c)3 Public Chari	To support the delivery of 40 hours of training to School Resource Officers serving high risk middle and high schools in southern Pinellas County, and offer 16 hours of additional training on how to employ restorative practices	2,500
Gulf Coast Jewish Family and Community Services Inc 14041 Icot Boulevard Clearwater, FL 337603702	N/A	501(c)3 Public Chari	The Gulf Coast Jewish Family and Community Services Orientation Visioning & Staff Retention project will set the stage for organizational developmental changes identifying strategic focus areas	750
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Gulf Coast Jewish Family and Community Services Inc 14041 Icot Boulevard Clearwater, FL 337603702	N/A	501(c)3 Public Chari	Funding will support the adoption of a Learning Management System in order to increase organizational efficiency, bolster staff retention and development, and better monitor agency compliance	19,000
Gulfcoast Legal Services 501 First Ave N Ste 420 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	To create a sustainable Medical Legal Partnership model that addresses a range of health-related social and legal needs adversely impacting the health and well-being of South Pinellas County individuals	-19,388
Gulfcoast Legal Services 501 First Ave N Ste 420 St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Funding will support the creation of a systematized legal needs checkup system, as well as recruit and train others in progressive legal delivery methods and holistic services	19,000
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Healthy Start Coalition of Pinellas Inc 4000 Gateway Centre Blvd Suite 200 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	In support of the Marketing /Fundraising Capacity Building project to increase the capacity of the organization by engaging skilled professionals to create and launch a plan focusing on fundraising messaging and content	750
Healthy Start Coalition of Pinellas Inc 4000 Gateway Centre Blvd Suite 200 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	Funding will support the creation and implementation of fund development/fundraising plan that includes increased access to grant opportunities, improved donor and sponsor recruitment, engagement, and tracking	19,000
Heart Gallery of Pinellas and Pasco 500 Dr MLK Jr St N Suite 300 St Petersburg, FL 33705	N/A	501(c)3 Public Chari	To pilot an "Adoption to Intern Program" where a former Heart Gallery child who has been adopted (over the age of 18) is hired to be a liaison with prospective adoptive parents	500
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Heels to Heal Inc601 5th Avenue North St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Funds will support the organizations strategic planning needs	550
In Touch With Communities Around the World DBA Arts Conservatory for Teens 1111 18th Ave South St Petersburg, FL 33705	N/A	501(c)3 Public Chari	Teens Empowered Today is a 12-month initiative that effectively responds to the critical need for after school programming for at-risk, African American males ages 12 - 18 years old from St Petersburg	39,425
Inner Explorer Inc6900 Shetland Way Sarasota, FL 34241	N/A	501(c)3 Public Chari	Funding will support Inner Explorer's singular focus to promote health and daily mindfulness practice to the 24 Head Start and Early Head Start centers in the St Petersburg area	31,113
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Junior League of St Petersburg Fla Incorporated 500 Dr Martin Luther King Jr St N Suite 201 St Petersburg, FL 33705	N/A	501(c)3 Public Chari	The Leadership Development Program will facilitate training programs for board, leadership, and members to better equip and lead volunteers in fulfilling the organization's goal of making an impact on school success in terms of health, nutrition, and literacy	723
League of Women Voters of Florida Education Fund Inc 1001 N Orange Avenue Orlando, FL 32801	N/A	501(c)3 Public Chari	Grant will support enhanced web development and digital marketing efforts for the 2018 Voter Guide	19,000
League of Women Voters of Florida Education Fund Inc 1001 N Orange Avenue Orlando, FL 32801	N/A	501(c)3 Public Chari	To support the St Pete Civic Health Index Report and fuel a collaborative to work with community stakeholders on solutions to the identified challenges	47,240
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
League of Women Voters of Florida Education Fund Inc 1001 N Orange Avenue Orlando, FL 32801	N/A	501(c)3 Public Chari	Funding support will the Adolescent Sexual Health Collaborative to launch a website, provide digital marketing outreach, purchase technology, and implement a two-year strategic plan for increased sexual health education	19,000
League of Women Voters of Florida Education Fund Inc 1001 N Orange Avenue Orlando, FL 32801	N/A	501(c)3 Public Chari	Funds will support the grassroots movement led by Pinellas County and Tampa Bay regional youth to improve gun safety in our community	5,000
Lealman and Asian Neighborhood Family Center 4255 56th Avenue North St Petersburg, FL 33714	N/A	501(c)3 Public Chari	Funding will support improvements in computer and electronic upgrades, software upgrades, and the introduction of new programs	10,000
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Lighthouse of Pinellas Inc 6925 - 112th Circle North Suite 103 Largo, FL 33773	N/A	501(c)3 Public Chari	The project seeks to find full employment for clients by hiring a full-time staff person who will query local businesses to determine which currently utilize Assistive Technology and are prepared to employ blind and visually impaired residents	23,750
Operation PAR Inc6655 66th St No Pinellas Park, FL 33781	N/A	501(c)3 Public Chari	Funds will support the expanded use of technology in substance abuse treatment, and move their current treatment session feedback and analysis process from paper to an electronic one utilizing computer tablets	735
PACE Center for Girls Inc Pinellas 4000 Gateway Center Blvd Suite 400 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	Funds will support the design and implementation of organizational resource development planning and long-term program vision through engaging the community and stakeholders	19,000
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PACE Center for Girls Inc Pinellas 4000 Gateway Center Blvd Suite 400 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	The PACE Intensive Day Program project is a pilot program to design and test various program structures and elements to determine which structure(s) and program elements have the greatest benefit to participants in the first 30 days	750
Physicians for Social Responsibility Florida Chapter PO Box 13901 Tampa, FL 33681	N/A	501(c)3 Public Chari	To support capacity buliding efforts and strategic planning for the organization	515
Pinellas County Homeless Leadership Board Inc 647 1st Avenue North 2nd Floor St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Funds will be used to pilot an assessment and service delivery system for diversion interventions that begins prior to a system entry point for homelessness for families with minor children	47,500
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Pinellas County Homeless Leadership Board Inc 647 1st Avenue North 2nd Floor St Petersburg, FL 33701	N/A	501(c)3 Public Chari	The project will ensure all Continuum of Care agencies leadership and staff that are serving homeless individuals and families are trained in strategies that support the Housing First philosophy and provide low barrier shelter and services	19,000
Pinellas County School District 301 4th Street SW Largo, FL 33770	N/A	Government Local Co	Through the Healthy Schools for Healthy Children project Pinellas County School District will educate students about the benefits of staying active and eating healthy foods through a data-driven, collaborative, strategic plan	17,278
Pinellas County Sheriff's Police Athletic League 3755 46th Ave N St Petersburg, FL 33714	N/A	501(c)3 Public Chari	The strategic planning project will focus on the development of a strategic business plan to open a voluntary prekindergarten (VPK) center, build a community recreation center, develop an endowment fund, and open a PAL Thrift Store in North Pinellas County	600
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Pinellas County Urban League Inc 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Chari	General operating support funding to build a strong and sustainable organizational infrastructure that will enable the Pinellas County Urban League to provide programs and services to have the greatest impact	71,250
Pinellas County Urban League Inc 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Chari	Support the Clergy Mental Health Roundtable Convenings	3,000
Pinellas County Urban League Inc 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Chari	General operating support will help the 2020 Plan team to build a strong and sustainable organizational infrastructure that will enable the 2020 Plan Task Force to have the greatest impact	71,250
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Pinellas County Urban League Inc 333 31st Street North St Petersburg, FL 33713	N/A	501(c)3 Public Chari	This planning grant will enable staff to devote the time and resources to assessing the internal capacity of the Urban League and identify gaps and opportunities to strengthen its ability to impact the community	47,710
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Chari	To engage in planning, research, communications, policy and advocacy in order to improve achievement and educational outcomes for all students in Pinellas County Schools	250,000
Pinellas Education Foundation 12090 Starkey Road Largo, FL 33773	N/A	501(c)3 Public Chari	The grant will support the Wi-Fi Project to increase elementary, low-income student achievement by providing Wi-Fi access at home on school-provided laptops	47,500
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Police Athletic League of St Petersburg Inc 1450 16th Street North St Petersburg, FL 33704	N/A	501(c)3 Public Chari	Funding will support a refresh to the website and improve the online giving platform	18,894
Police Athletic League of St Petersburg Inc 1450 16th Street North St Petersburg, FL 33704	N/A	501(c)3 Public Chari	The organization with local partners is opening a satellite location in the Jordan Park Housing Development to provide afterschool programs for its residents and the surrounding community	47,500
Police Athletic League of St Petersburg Inc 1450 16th Street North St Petersburg, FL 33704	N/A	501(c)3 Public Chari	The Technology Enhancement project is a comprehensive plan to acquire, enhance, or fix many of the technology issues at the organization, enabling it to be fully effective, functioning, and efficient	750
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Project Prosper Inc 13575 58th Street N Suite 107 Clearwater, FL 33760	N/A	501(c)3 Public Chari	Funding will be used build capacity of the organization's by funding the first Executive Director to allow for continued growth in Pinellas County	23,750
RCS Pinellas Inc 503 S Martin Luther King Jr Avenue Clearwater, FL 33756	N/A	501(c)3 Public Chari	Funds will support an internal training program to assist leadership in addressing the needs of those facing homelessness	18,697
Society of St Vincent de Paul South Pinellas Inc 384 15th Street North St Petersburg, FL 337052016	N/A	501(c)3 Public Chari	Funding support will include building a culture of philanthropy, diversifying funding, and securing long-term financial sustainability to end homelessness and obliterate poverty	19,000
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
St Petersburg Area Chamber of Commerce 100 2nd Avenue N St Petersburg, FL 33701	N/A	501(c)6 Business Lea	To support Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles and purpose of diversity, equity, and inclusion in the City of St Petersburg	371,917
St Petersburg Free Clinic863 3rd Ave N St Petersburg, FL 33701	N/A	501(c)3 Public Chari	To improve the St Petersburg Free Clinics cultural competences by setting formal standards with culturally competent policies and provide next-level diversity and sensitivity training to staff	-6,633
Start Right Now1212 W Cass St Tampa, FL 33606	N/A	501(c)3 Public Chari	Support will be used to develop a five-year strategic plan for the organization and improve their social media strategy	19,000
Total . . . . ▶ **3a**				3,699,647

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Start Right Now1212 W Cass St Tampa, FL 33606	N/A	501(c)3 Public Chari	Funding will create a cell phone app to be utilized by the homeless, unaccompanied students, and staff to allow for quick dissemination of information	19,000
Suncoast PACE Inc 6774 102nd Avenue North Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	The Remote Health Solutions project will identify chronically ill patients with high-risk diagnoses in the Suncoast PACE Program of All-Inclusive Care for the Elderly in south Pinellas County	740
Tampa Bay Black Business Investment Corporation 1920 E Hillsborough Avenue 2nd FL Tampa, FL 33610	N/A	501(c)4 Civic League	Funding will strengthen the operation's capacity and provide capital and intensive training and coaching, via the CATCH Program, to 20 low-income entrepreneurs from South St Petersburg	10,893
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Tampa Bay Community Development Corporation 2139 NE Coachman Rd Suite J Clearwater, FL 33765	N/A	501(c)3 Public Chari	The Capacity Building Initiative project focuses on three core components the development of a five-year strategic business plan, updating core print materials, and staff training/certification in best-practice HUD strategies	750
Tampa Bay Healthcare Collaborative Inc P O Box 2252 Dunedin, FL 34697	N/A	501(c)3 Public Chari	This project will survey the south St Petersburg community to understand barriers to accessing health care, provide informational resources and coordinate a grass roots effort to exploring solutions	47,500
Tampa Bay Healthcare Collaborative Inc P O Box 2252 Dunedin, FL 34697	N/A	501(c)3 Public Chari	Funding will support updates to key website features and develop a social media strategy to recruit new members, engage current members more deeply, and facilitate collective action	750
Total . . . . ▶ **3a**				3,699,647

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Tampa Bay Healthcare Collaborative Inc P O Box 2252 Dunedin, FL 34697	N/A	501(c)3 Public Chari	To raise awareness, increase access and utilization of care by providing training for health providers and health and human services organizations to deliver more effective care to racially, ethnically, culturally and linguistically diverse groups	25,223
The Salvation Army 340 14th Avenue South St Petersburg, FL 33701	N/A	501(c)3 Public Chari	Funding will allow the implementation of a new learning management system to improve the quality of service administered to clients, strengthen compliance, and increase employee and volunteer retention	16,247
United Way Suncoast 5201 W Kennedy Blvd STE 600 Tampa, FL 33609	N/A	501(c)3 Public Chari	General operating support for Unite Pinellas efforts	125,000
Total . . . . ▶ **3a**				3,699,647

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
University of South Florida Research Foundation Inc 3802 Spectrum Blvd Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Chari	Funding to support a cross-sector initiative that will bring trauma-informed infant-family mental health practices to St Petersburg's prenatal, infant and early childhood services landscape lead by Family Study Center	168,058
University of South Florida Research Foundation Inc 3802 Spectrum Blvd Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Chari	To support the planning work of the Family Study Center and their community partners towards implementation of a trauma-informed, infant-family mental health organizational change around service delivery to families with infants and toddlers	60,026
University of South Florida Research Foundation Inc 3802 Spectrum Blvd Suite 100 Tampa, FL 33612	N/A	501(c)3 Public Chari	The USFSP Family Study Center will partner with residents of the Lake Maggiore Shores neighborhood to facilitate the South St Pete community in a cross-sector initiative to ensure all young children up to age 5 thrive	2,296
Total . . . . ▶ **3a**				3,699,647

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WestCare Gulfcoast-Florida Inc 8800 49th Street North Suite 402 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	Funding will support the installation of wireless technology components to increase access to assessment and treatment tools of clients with substance use and behavioral health disorders	18,851
WestCare Gulfcoast-Florida Inc 8800 49th Street North Suite 402 Pinellas Park, FL 33782	N/A	501(c)3 Public Chari	WestCare GulfCoast-Florida will work with Indaba Global Coaching collaboratively to revolutionize substance use disorder treatment through the Circle of Healing Addiction Assessment Tool project	735
Worknet Pinellas Inc 13805 58th Street N Saint Petersburg, FL 33760	N/A	501(c)3 Public Chari	Funding will support the Science Center in their effort to focus on developing high-impact strategies, create alternative funding streams, fundraise, leverage volunteers, and rebuild their brand	750
Total . . . . ▶ **3a**				3,699,647

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YWCA of Tampa Bay 204 37th Avenue North Suite 331 St Petersburg, FL 33704	N/A	501(c)3 Public Chari	Funds will support the YWCA to implement a strategic turnaround plan to address the needs of the community, lead to long-term sustainability of the organization and relocate of the childcare center	750
Total . . . . ▶ **3a**				3,699,647

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TY 2018 Accounting Fees Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	55,591	5,559	0	50,032

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TY 2018 Expenditure Responsibility Statement

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
St Petersburg Area Chamber of Commerce	100 2nd Ave N Suite 150 St Petersburg, FL 33701	2018-05-30	1,217,016	To support Bay Area Chamber Foundation's Grow Smarter Initiative, an economic development collective impact model grounded in the principles of diversity, equity, and inclusion in the City of St Petersburg	371,917	To the knowledge of the grantor, there have been no diversions	February 1, 2019	2019-01-16	The Grantor has no reason to doubt the accuracy or reliability of the report from the Grantee, therefore, no independent verification of the report was made
Tampa Bay Black Business Investment Corporation	1920 E Hillsborough Avenue 2nd Floor Tampa, FL 33610	2016-06-30	217,866	To strengthen operational capacity, as well as capital support, training and coaching to 20 low-income entrepreneurs from South St Petersburg	10,983	To the knowledge of the grantor, there have been no diversions	February 21, 2018	2018-02-21	The Grantor has no reason to doubt the accuracy or reliability of the report from the Grantee, therefore, no independent verification of the report was made

TY 2018 General Explanation Attachment

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Identifier	Return Reference	Explanation
Compensation Paid to a Disqualified Person	Part VII-B Line 1a(4)	Foundation for a Healthy St Peterburg paid reasonable compensation to Randall H Russell, the President & CEO, for his service to the organization

Identifier	Return Reference	Explanation
Direct Ownership in a Business	Form 990-PF, Part VII-B, Line 3a	Foundation for a Healthy St Petersburg has a 20% partnership interest in Bayfront HMA Healthcare Holdings, LLC through its wholly owned subsidiary FHSP Holdings

Identifier	Return Reference	Explanation
Summary of Direct Charitable Activities	Part IX-A	Research $231,727After substantial investment in research in prior years, 2018 marked the formalization of a branded, updated series of digital and print research reports, each rol led out at public events called data w alks, and supported by strategic information campaig ns These events together attracted more than 1,200 community residents and changemakers a cross such topic areas as education, housing, nonprofit capacity, and equity across key so cial determinants of health The data w as analyzed to inform policy, programmatic interven tions, funding decisions and identify additional future research A targeted report on cou ntyw ide access to and availability of subsidized charity hospital care w as also commission ed and released to city and county policymakers and health care industry leaders Addition ally, the Foundation mined 2018 biannual county health data to update and make current pre viously published research reports on the social determinants of health housed on its w ebs ite - an important resource for grounding county nonprofits and funders in data-driven app roaches to service delivery and funding proposals The Foundation's goal is to make Pinell as County the best-informed county in the country about the state of resident health overa ll and the most expert at identifying and removing obstacles to health equity Convening $ 96,671Convening people and organizations across sectors to change systems and solve proble ms is a common and pow erful tool in philanthropy The Foundation for a Healthy St Petersb urg leverages its financial resources and community capital to incentivize people to come together to undertake w ork that may require years of effort to come to fruition A communi ty group originally convened in 2016 gained momentum and coalesced around a shared countyw ide initiative to reduce HIV infections called Zero Pinellas These convenings culminated in the rollout of an integrated public information, prevention and therapeutic strategy th at is having measurable impact A new housing convening w as seated to take up issues surfa ced by the Foundation's housing report and the group began the long-term project of develo ping more affordable, accessible and high-quality housing for the w orking poor and homeles s in Pinellas County Foundation funded partners w ere convened to share their experiences and offer peer learning about setting up and managing complex, multi-sector project collab orations across the social determinants of health Community Outreach and Support $870,093 The refinement of the Foundation's mission to a singular focus on health equity in late 20 17 required the deployment of multiple education and outreach strategies in 2018 designed to support community know ledge and understanding of equity and its impact on health Activ ities can be grouped into three key categories 1) Community aw areness communications to identify, define and elucidate health equity concepts and consequences Projects and acti vities included releasing explainer videos, identifying, building and pitching stories to the mass media, extending the public reach of the w ork of equity champions by supporting a nd amplifying their communications tools and know -how , and launching a Foundation-led soci al media campaign to translate health data into comprehensible, shareable content through an equity lens 2) Educational programs to increase general community know ledge about ra cial, income and health disparities and w hat is being done nationally to combat them Thes e activities included the Speakers Who Inspire lecture series, featuring national authors and thought leaders, Courageous Conversations about Race seminars, w hich trained 150 addit ional community partners in an effective, constructive protocol for racial healing and rec onciliation, special features in the Foundation's 3,000 subscriber e-new sletter about regi onal and national equity trends and innovations, and an annual meeting devoted to explorin g and elucidating the Foundation's health equity mission and the social science behind soc ial change 3) Movement building activities to deepen community expertise among those al ready taking action on behalf of health equity Focusing on practitioners and those most e ngaged locally, these targeted activities included supporting Courageous Conversation abo ut Race alumni groups, hosting netw orking receptions and small-group seminars w ith nationa l thought leaders and activist, investment of staff time and consulting resources in organ izations and collaborative efforts to create a more equitable and healthy community Center for Health Equity $493,687Significant staff and financial resources w ere designated tow ar d planning, developing and finding a location for the Center for Health Equity Activities included conceptualizing the Center, its operations and researching project management an d technology tools to support it, locating a property, conducting feasibility studies on v arious locations, researching and interview ing exa

Identifier	Return Reference	Explanation
Summary of Direct Charitable Activities	Part IX-A	mples of similar or related social change innovation centers nationally, and developing co mmunications materials to define and shape the Center concept for key stakeholders Once a suitable property w as located, consultants w ere engaged to plan the renovation and constr uction of the Center and Foundation offices A staff team structured a listening and surve y process to obtain community input on the Center and crafted an RFP process to identify a consultant to undertake the listening project in 2019

TY 2018 Investments Corporate Bonds Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Vanguard Bond Index Fund Inc Long Term	15,146,406	15,146,406
Vanguard Bond Index FD Inc Short Term	5,283,833	5,283,833
Vanguard Bond Index Fund Inc Total BD Market ETF	20,718,088	20,718,088

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TY 2018 Investments Corporate Stock Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Vanguard World Fund Mega Cap 300 Growth Index ETF	17,466,172	17,466,172
Vanguard World Fund Mega Cap 300 Value Index ETF	21,314,641	21,314,641
Vanguard FTSE Developed Markets ETF	26,731,923	26,731,923
Vanguard FTSE Emerging Markets ETF	7,009,333	7,009,333
Vanguard Index Fds MCap VL IDXVIP	3,536,147	3,536,147
Vanguard Index Fds MCap Gr IDXVIP	3,638,097	3,638,097
Vanguard Small Cap Growth ETF	3,122,032	3,122,032
Vanguard Small Cap Value ETF	3,302,379	3,302,379

TY 2018 Investments - Other Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Certificate of Deposit	AT COST	100,000	100,000

TY 2018 Legal Fees Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	78,610	0	0	78,610

TY 2018 Other Assets Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Due from Affiliates	-321,940	0	0
Investment in FHSP Holdings	41,956,981	41,956,981	28,400,000
Investment in Sparkplug	300,000	300,000	300,000

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TY 2018 Other Decreases Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Description	Amount
Unrealized Gain on Investments	13,678,431

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TY 2018 Other Expenses Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Hospital Winddown	388,920	0	0	388,920
Evaluation	284,772	0	0	284,772
Community Events	273,494	0	0	273,494
Community Support and Capacity Building	117,052	0	0	117,052
Memberships	100,096	0	0	100,096
Convenings	70,136	0	0	70,136
Business Insurance	26,325	2,633	0	23,693
Miscellaneous	10,565	88	0	10,477

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TY 2018 Other Income Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Income From Discontinued Operations	2,665,960		2,665,960
Savvycard Florida Fund II	-41,125		-41,125

TY 2018 Other Increases Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Description	Amount
Net Adjustment for Passthru Interest	40,391

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TY 2018 Other Liabilities Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Description	Beginning of Year - Book Value	End of Year - Book Value
Accrued Retirement	90,064	125,176
Professional/General Claims	44,700	20,173
Third Party Liabilities	1,697,443	0
Due to Bayfront CHS	79,411	0
Due to Affiliates	0	2,352,379

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TY 2018 Other Professional Fees Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consulting	297,886	29,789	0	268,097
Fees for Community Outreach and Support	164,252	0	0	164,252
Technology Fees	114,601	11,460	0	103,141
Investment Management	100,013	100,013	0	0
Other Professional Fees	63,265	6,326	0	56,939
Research Services	47,483	0	0	47,483
Fees for Center for Health Equity	39,554	0	0	39,554
Grant Consulting	32,527	0	0	32,527
Fees for Convenings	2,955	0	0	2,955

TY 2018 Taxes Schedule

Name: Foundation for a Healthy St Petersburg Inc

EIN: 59-2592846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Taxes	95,214	0	0	0
Foreign Taxes Paid	87,732	87,732	0	0
Property Taxes	12,769	1,277	0	11,492