

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE SHETH FAMILY FOUNDATION INC		A Employer identification number 58-2498469	
Number and street (or P O box number if mail is not delivered to street address) 1549 CLAIRMONT RD		B Telephone number (see instructions) (404) 325-0757	
City or town, state or province, country, and ZIP or foreign postal code DECATUR, GA 30033		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,257,693		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) <u>(Part I, column (d) must be on cash basis)</u>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	63	63	63	
	4 Dividends and interest from securities	16,024	16,024	16,024	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	120,870			
	b Gross sales price for all assets on line 6a _____				
		358,321			
	7 Capital gain net income (from Part IV, line 2)		120,870		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances _____				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	136,957	136,957	16,087	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	7,243			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,149			
	24 Total operating and administrative expenses. Add lines 13 through 23	8,392	0		0
	25 Contributions, gifts, grants paid	170,785			170,785
	26 Total expenses and disbursements. Add lines 24 and 25	179,177	0		170,785
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-42,220			
	b Net investment income (if negative, enter -0-)		136,957		
c Adjusted net income (if negative, enter -0-)				16,087	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	124,276	38,018	38,018
	2	Savings and temporary cash investments	7,981	49,152	49,152
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,400,839	1,336,605	1,170,523
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)		54,601		
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,533,096	1,478,376	1,257,693	
Liabilities	17	Accounts payable and accrued expenses	12,500		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	12,500	0	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted			
25		Temporarily restricted			
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds	1,520,596	1,478,376	
30		Total net assets or fund balances (see instructions)	1,520,596	1,478,376	
31		Total liabilities and net assets/fund balances (see instructions) .	1,533,096	1,478,376	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,520,596
2	Enter amount from Part I, line 27a	2	-42,220
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,478,376
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,478,376

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	120,870
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	188,786	1,586,139	0 11902
2016	101,933	1,539,201	0 06623
2015	572,249	1,712,857	0 33409
2014	140,098	2,136,017	0 06559
2013	73,041	1,989,263	0 03672

2 Total of line 1, column (d)	2	0 621643
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 124329
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,517,138
5 Multiply line 4 by line 3	5	188,624
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,370
7 Add lines 5 and 6	7	189,994
8 Enter qualifying distributions from Part XII, line 4 ,	8	170,785

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	2,739
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	2,739
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,739
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	1,603
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,603
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	1,136
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c	Did the foundation file Form 1120-POL for this year?	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA _____		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address shethfamilyfoundation.org	13	Yes	
14	The books are in care of JAGDISH N SHETH Telephone no (404) 325-0757			

Located at **1549 CLAIRMONT RD STE 203 DECATUR GA** ZIP+4 **30033**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No		
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAGDISH N SHETH 1549 CLAIRMONT RD STE 203 DECATUR, GA 30033	Trustee 1 00	0		
MADHURI J SHETH 1549 CLAIRMONT RD STE 203 DECATUR, GA 30033	Trustee 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,408,285
b	Average of monthly cash balances.	1b	131,957
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,540,242
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,540,242
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	23,104
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,517,138
6	Minimum investment return. Enter 5% of line 5.	6	75,857

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	75,857
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	2,739
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,739
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	73,118
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	73,118
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	73,118

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	170,785
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	170,785
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	170,785

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				73,118
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				37,405
c From 2015.				490,790
d From 2016.				25,101
e From 2017.				112,601
f Total of lines 3a through e.	665,897			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 170,785				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				73,118
e Remaining amount distributed out of corpus	97,667			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	763,564			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	763,564			
10 Analysis of line 9				
a Excess from 2014.				37,405
b Excess from 2015.				490,790
c Excess from 2016.				25,101
d Excess from 2017.				112,601
e Excess from 2018.				97,667

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	63	
4 Dividends and interest from securities. . . .			14	16,024	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory				102,626	18,244
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				118,713	18,244
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		136,957

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash. | | | No |
| (2) Other assets. | | | No |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | | No |
| (3) Rental of facilities, equipment, or other assets. | | | No |
| (4) Reimbursement arrangements. | | | No |
| (5) Loans or loan guarantees. | | | No |
| (6) Performance of services or membership or fundraising solicitations. | | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ***** Signature of officer or trustee	2019-05-14 Date	***** Title
---	-------------------------------------	---------------------------------

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00786837
	Dana Whitledge CPA				
	Firm's name ▶ DANA WHITLEDGE CPA PC				Firm's EIN ▶ 26-1486048
	Firm's address ▶ 2014 WILANDREW DR DECATUR, GA 300331919				Phone no (404) 636-6959

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1	701 754 Columbia LGCP VAL A	P	2017-03-03	2018-06-06
1	2040 706 Columbia Sel GLB EQ A	P	2017-03-03	2018-06-06
	27431 633 Columbia Cntrn Euro A	P	2017-08-07	2018-08-23
	760 417 Columbia SMID Val A	P	2016-12-01	2018-06-06
	151 534 Columbia SLG Com	P	2017-05-02	2018-06-06
	Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,994		9,845	149
27,994		22,304	5,690
197,689		187,322	10,367
8,024		7,583	441
11,994		10,397	1,597
			102,626

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			149
			5,690
			10,367
			441
			1,597

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JAGDISH N SHETH
MADHURI J SHETH

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jain Society of Greater Atlanta 669 S Peachtree St Norcross, GA 30071	N/A	501(c)(3)	general fund support	29,309
Emory University201 Dowman Drive Atlanta, GA 30322	N/A	501(c)(3)	Carlos Museum	6,500
3Keys Inc2198 Dresden Dr Chamblee, GA 30341	N/A	501(c)(3)	general fund support	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Georgia State University Foundation Inc 3348 Peachtree Rd NE Atlanta, GA 30326	N/A	501(c)(3)	World Affairs Council	6,000
Georgia Public Broadcasting 260 14th St NW Atlanta, GA 30318	N/A	501(c)(3)	general fund support	500
CARE USA151 Ellis St NE Atlanta, GA 30303	N/A	501(c)(3)	general fund support	1,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
India American Cultural Association 1281 Cooper lake Rd SE Smyrna, GA 30082	N/A	501(c)(3)	Sanatan Madir	1,000
Atlanta Mission2353 Bolton Rd Atlanta, GA 30318	N/A	501(c)(3)	general fund support	1,000
University of Pittsburgh128 N Craig St Pittsburgh, PA 15260	N/A	501(c)(3)	Katz Graduate School of Business	1,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bidada International Foundation 4707 E Ashford Ave Orange, CA 92867	N/A	501(c)(3)	medical	500
Junior Achievement of Georgia 460 Abernathy Rd NE Atlanta, GA 30328	N/A	501(c)(3)	general fund	1,000
Ashoka United States 1700 North Moore St Ste 2000 Arlington, VA 22209	N/A	501(c)(3)	Global Fellows Program	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hosea Feed the Hungry 4215 Wendell Dr Ste 1 Atlanta, GA 30336	N/A	501(c)(3)	greatest needs	500
FINCA International 1201 15th Street NW 8th floor Washington, DC 20005	N/A	501(c)(3)	Atlanta, GA needs	800
Salvation Army1000 Center Place Norcross, GA 30093	N/A	501(c)(3)	general fund support	2,200
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Atlanta Community Food Bank 732 Joseph E Lowery Blvd NW Atlanta, GA 30318	N/A	501(c)(3)	general fund support	1,001
Feeding America 35 East Wacker Drive Ste 2000 Chicago, IL 60601	N/A	501(c)(3)	GA area use	500
ASPCA424 East 92nd Street New York City, NY 10128	N/A	501(c)(3)	Atlanta GA needs	200
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Meals on Wheels Atlanta 1705 Commerce Drive NW Atlanta, GA 30318	N/A	501(c)(3)	general fund support	400
Union of Concerned Scientists 2 Brattle Square Cambridge, MA 02138	N/A	501(c)(3)	general fund support	500
American Red Cross2025 E Street NW Washington, DC 20006	N/A	501(c)(3)	GA disaster relief	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Heart Association 7272 Greenville Avenue Dallas, TX 75231	N/A	501(c)(3)	research	200
American Diabetes Association 2451 Crystal Dr Suite 900 Arlington, VA 22202	N/A	501(c)(3)	juvenile research	200
Mayo Clinic200 First St SW Rochester, MN 55905	N/A	501(c)(3)	research	1,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Habitat for Humanity International 121 Habitat Street Americus, GA 31709	N/A	501(c)(3)	GA area use	1,000
IAAMJV1119 Flanders St Garner, NC 27529	N/A	501(c)(3)	India Scholarship Program Funds	200
University of Illinois Foundation 1305 West Green Street Urbana, IL 61801	N/A	501(c)(3)	UIUC Chancellor's Fund	1,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Columbia University622 W 113th St New York, NY 10025	N/A	501(c)(3)	support Earth Institute	500
Navkar Center USAP O Box 5274 Diamond Bar, CA 91765	N/A	170(b)(1)	homelessness	500
Atlanta Botanical Garden 1345 Piedmont Avenue NE Atlanta, GA 30309	N/A	501(c)(3)	annual fund	200
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Make-A-Wish America 4 Georgia 4742 24th Street Ste 400 Phoenix, AZ 85016	N/A	501(c)(3)	Georgia	500
Indian American Education Foundation 8501 NE 110th Place Kirkland, WA 98034	N/A	501(c)(3)	general fund support	5,000
The Carter Center453 Freedom Parkway Atlanta, GA 30307	N/A	501(C)(3)	general fund support	1,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Civil and Human Rights 250 Williams Street NE Altanta, GA 30303	N/A	501(c)(3)	general fund support	1,000
MADD 511 E John Carpenter Frwy Ste700 Irving, TX 75062	N/A	501(c)(3)	general fund support	500
Raksha IncPO Box 12337 Atlanta, GA 30355	N/A	501(c)(3)	Ek Shaam	5,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Isha Foundation Inc951 Isha Lane McMinnville, TN 37110	N/A	501(c)(3)	general fund support	1,000
Kennesaw State University Foundation 3391 Town Point Dr Ste 4540 Kennesaw, GA 30144	N/A	501(c)(3)	support Coles College of Business	1,000
The Nature Conservancy 4245 N Fairfax Dr Ste 100 Arlington, VA 22203	N/A	501(c)(3)	Atlanta GA urban conservation project	5,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
World Food Program USA 1725 I St NW Ste 510 Washington, DC 20006	N/A	501(c)(3)	general fund support	500
Public Broadcasting Atlanta 740 Bismark Road NE Atlanta, GA 30324	N/A	501(c)(3)	general fund support	500
Special Olympics1133 19th St NW Washington, DC 20036		501(c)(3)	Georgia	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American India Foundation 216 E 45th St 7th Floor New York, NY 10017	N/A	501(c)(3)	Education programs	1,000
HEAT Inc 2296 Henderson Mill Road Ste 305 Atlanta, GA 30345		501(c)(3)	general fund support	200
Womens Resource Center to End Domestic PO Box 171 Decatur, GA 30031	N/A	501(c)(3)	general fund support	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104	N/A	501(c)(3)	Atlanta GA area needs	500
Amnesty International USA5 Penn Plaza New York, NY 10001	N/A	501(c)(3)	general fund support	200
Marine Toys for Tots Foundation 18251 Quantico Gateway Drive Triangle, VA 22172	N/A	501(c)(3)	general fund support	100
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Atlanta Ronald McDonald House 795 Gatewood Road NE Atlanta, GA 30329	N/A	501(c)(3)	general fund support	500
Blind Foundation for IndiaPO Box 3971 Naperville, IL 60567	N/A	501(c)(3)	general fund support	200
MSF USA Doctors Without Borders 40 Rector St 16th FL New York, NY 10006	N/A	501(c)(3)	general fund support	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ekal Vidyalaya Foundation of USA 1712 Hwy 6 South Suite A Houston, TX 77077	N/A	501(c)(3)	general fund support	5,475
Environmental Defense Fund 257 Park Avenue South New York, NY 10010	N/A	501(c)(3)	general fund support	500
HOPE Atlanta34 Peachtree St NW 700 Atlanta, GA 30303	N/A	501(c)(3)	homelessness	200
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
North Amer Society for Marketing Ed 230 Hubler Road State College, PA 16801	N/A	501(c)(3)	Faculty travel	4,500
National Park Foundation 1110 Vermont Ave NW Ste 200 Washington, DC 20005	N/A	501(c)(3)	general fund support	200
National Wildlife Federation 11100 Wildlife Center Drive Reston, VA 20190	N/A	501(c)(3)	general fund support	400
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of Greater Atlanta 40 Courtyard St NE 300 Atlanta, GA 30303	N/A	501(c)(3)	Atlanta, GA area needs	1,000
USA for UNHCR 1775 K Street NW Ste 580 Washington, DC 20006	N/A	501(c)(3)	general fund support	1,000
Vibha Inc1030 El Camino Real 424 Sunnyvale, CA 94087	N/A	501(c)(3)	USA initiatives	5,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
World VisionPO Box 70102 Tacoma, WA 98481	N/A	501(c)(3)	health programs	500
Zoo Atlanta800 Cherokee Ave SE Atlanta, GA 30315	N/A	501(c)(3)	Passes & Infrastructure	500
AARP Foundation601 E Street NW Washington, DC 20049	N/A	501(c)(3)	general fund support	200
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AIER Inc250 Division St Great Barrington, MA 01230	N/A	501(c)(3)	Teach the Teachers Program	200
Akshaya Patra Foundation USA 92 Montvale Avenue Ste 2500 Stoneham, MA 02180	N/A	501(c)(3)	general fund support	500
Alliance for a Better Georgia Inc PO Box 1982 Athens, GA 30603	N/A	501(c)(3)	civic engagement	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Atlanta Audubon Society 4055 Roswell Rd Atlanta, GA 30342	N/A	501(c)(3)	general fund support	200
Boys Girls Clubs of America 1275 Peachtree St NE Atlanta, GA 30309	N/A	501(c)(3)	general fund support	100
BrightFocus 4 Alzheimers Disease Resear 22512 Gateway Center Dr Clarksburg, MD 20871	N/A		research	200
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Puppetry Arts 1404 Spring Street NW Atlanta, GA 30309	N/A		general fund support	749
Childrens Healthcare of Atlanta Foundat 1577 NE Expressway Ste A Atlanta, GA 30329	N/A		clinical	200
Emory University 1440 Clifton Rd Ste 170 Atlanta, GA 30322			Emeritus College	2,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Emory University 1762 Clifton Rd Ste 1400 Atlanta, GA 30322	N/A		Ivan Karp & Corinne Kratz Fund	500
Emory University 1762 Clifton Rd Ste 1400 Atlanta, GA 30322			Social Enterprise at Goizueta	1,000
Emory University 1762 Clifton Road Ste 1400 Atlanta, GA 30322	N/A		Office of Global Strategy & Initiatives	6,300
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Georgia Center for International Vi 821 Ralph McGill Blvd NE Ste 2115 Atlanta, GA 30306	N/A		hosting dinners	1,000
Indo-American Arts Council Inc 517 East 87th Street 1 New York, NY 10128	N/A		General fund support	500
Jaina Federation43-11 Ithaca Street Elmhurst, NY 11373	N/A		Mangalam TV show, convention 2017, general fund support	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OxFam America 226 Causeway Street 5th Floor Boston, MA 02114	N/A	501(c)(3)	general fund support	250
UNICEF USA125 Maiden Lane New York, NY 10038	N/A		general fund support	500
American Marketing Association Inc 130 E Randolph St 22 Floor Chicago, IL 60601	N/A		Doctorial Consortium Reunion Event	1,000
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Charity Navigator139 Harristown Rd 101 Glen Rock, NJ 07452	N/A		general fund	250
Covenant House Georgia 1559 Johnson Rd NW Atlanta, GA 30318	N/A		Atlanta, GA needs	200
DeKalb History Center 101 East Court Square Decatur, GA 30030	N/A		History Quest Program	250
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Emory University 1762 Clifton Rd NE Ste 1400 Atlanta, GA 30322	N/A		Metabolic Camp	5,000
Georgia Tech Foundation Inc 177 North Ave NW Atlanta, GA 30332	N/A		Carbon Reduction Challenge	14,000
Grameen Foundation1400 K St NW 550 Washington, DC 20005			Health & Agricultural Solutions	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jain World715 Belle Meade Place Alpharetta, GA 30004	N/A		Mission 24L	500
Prantham USA - Atlanta Chapter 9703 Richmond Ave St 102 Houston, TX 77042	N/A		general fund	500
Project HOPE225 Carter Hall Lane Millwood, VA 22646	N/A		infectious diseases	200
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Project Rishi2301 Vanderbilt Place Nashville, TN 37235	N/A		Vanderbile SACE	500
Sewa International IncPO Box 820867 Houston, TX 77282			Kerala Flood relief, ASPIRE program	6,500
Smithsonian Institution 600 Maryland Ave SW Washington, DC 20002	N/A		greatest needs	100
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Tranquility House80 Jesse Hill Jr Dr SE Atlanta, GA 30303	N/A		general fund	200
University of Southern California 1150 S Olive St Los Angeles, CA 90015	N/A		Marshall School of Business	20,000
University of Wisconsin Foundation 1848 University Ave Madison, WI 53726	N/A		Madison School of Business	500
Total ▶ 3a				170,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Federation of Jain Assoc North Amer 722 S Main St Milpitas, CA 95035	N/A		Young Jains of America	501
Total  3a				170,785

TY 2018 Accounting Fees Schedule**Name:** THE SHETH FAMILY FOUNDATION INC**EIN:** 58-2498469**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	7,243	0	0	0

TY 2018 Investments - Other Schedule**Name:** THE SHETH FAMILY FOUNDATION INC**EIN:** 58-2498469**Software ID:** 18007218**Software Version:** 2018v3.1**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
COLUMBIA SELECT LARGE CAP GROWTH CL A	AT COST	118,915	81,794
COLUMBIA LARGE CAP VALUE	AT COST	197,049	164,714
COLUMBIA SELIGMAN COMM & INFORM CL A	AT COST	197,121	169,766
COLUMBIA SELECT GLOBAL EQUITY CL A	AT COST	129,134	134,336
COLUMBIA STRATEGIC INCOME CL A	AT COST	95,743	91,715
COLUMBIA DIVIDEND INCOME CL A	AT COST	127,006	112,299
COLUMBIA SMALL MID CAP VALUE OPPTY CL A	AT COST	132,065	104,331
COLUMBIA SELECT LARGE CAP VALUE	AT COST	25,533	29,348
COLUMBIA SMALL CAP VALUE	AT COST	40,791	31,108
COLUMBIA MID CAP GROWTH CL A	AT COST	68,218	50,969
COLUMBIA LARGE CAP GROWTH	AT COST	104,323	91,698
POWERSHARES QQQ ETF	AT COST	100,707	108,445
COLUMBIA EUROPEAN EQUITY CL A	AT COST		

TY 2018 Other Assets Schedule**Name:** THE SHETH FAMILY FOUNDATION INC**EIN:** 58-2498469**Software ID:** 18007218**Software Version:** 2018v3.1**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Insurance Investment		54,601	

TY 2018 Other Expenses Schedule**Name:** THE SHETH FAMILY FOUNDATION INC**EIN:** 58-2498469**Software ID:** 18007218**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Corporate Registration	30			
Miscellaneous	19			
Website Maintenance	1,100			