DLN: 93491119003549

OMB No 1545-0052

2018

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	caler	ndar year 2018, or tax year beginning 01-01-20)18 , a	nd en	iding 12-31-	2018		
		indation ick Wilensky Family Foundation			A Employer Id	entification numbe	r	
га	t and Ja	ick Whensky Family Foundation			58-2305820			
		street (or P O box number if mail is not delivered to street address)	Room/suite		B Telephone nu	mher (see instruction	is)	
2	732 Sue	Mack Drive			B Telephone number (see instructions) (706) 575-7998			
City	or town	, state or province, country, and ZIP or foreign postal code						
Colu	mbus, (GA 31906			C If exemption	application is pending	g, check here	
G Ch	neck al	I that apply Initial return Initial return of a	former public charity		D 1. Foreign or	ganizations, check he	re $lacksquare$	
		Final return Amended return	•			ganizations meeting	▶ ∟	
		Address change Name change			test, chec	k here and attach cor	mputation 🕨 📘	
H Ch	neck tv	pe of organization Section 501(c)(3) exempt private	foundation			ındatıon status was t n 507(b)(1)(A), chec		
		· · · · · · · · · · · · · · · · · · ·	e private foundation		under seedo	11 307(B)(1)(A), elice	V Here	
		set value of all assets at end J Accounting method	Cash 🗹 Accru	ıal	F If the founda	ition is in a 60-month	termination	
		rom Part II, col (c), ▶\$ 597,341 ☐ Other (specify)			under section	n 507(b)(1)(B), chec	k here	
11116	10)	(Part I, column (d) must	be on cash basis)					
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily	expenses per	(b)	Net investment income	(c) Adjusted net income	for charitable purposes	
		equal the amounts in column (a) (see instructions))	books		meenie	meenie	(cash basis only)	
	1	Contributions, gifts, grants, etc , received (attach						
	_	schedule)						
	2	Check ► ✓ if the foundation is not required to attach Sch B						
	3	Interest on savings and temporary cash investments	3,275	5	3,275	3,275		
	4	Dividends and interest from securities	24,885	5	24,885	24,885		
Revenue	5a	Gross rents						
	ь	Net rental income or (loss)						
	6a	Net gain or (loss) from sale of assets not on line 10	-14,704	1				
	ь	Gross sales price for all assets on line 6a182,776						
	7	Capital gain net income (from Part IV, line 2)						
	8	Net short-term capital gain				17,460		
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Less Cost of goods sold						
	С	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11	13,456	5	28,160	45,620		
	13	Compensation of officers, directors, trustees, etc						
	14	Other employee salaries and wages						
68	15	Pension plans, employee benefits						
Š	16a	Legal fees (attach schedule)						
<u>\$</u>	ь	Accounting fees (attach schedule)	9 835	5				
Operating and Administrative Expenses	С	Other professional fees (attach schedule)	9		10			
Ĭ	17	Interest						
tra tra	18	Taxes (attach schedule) (see instructions)	1,582	2	44			
Ē	19	Depreciation (attach schedule) and depletion		1				
Ē	20	Occupancy						
Ā	21	Travel, conferences, and meetings						
ä	22	Printing and publications						
biu	23	Other expenses (attach schedule)						
atı	24	Total operating and administrative expenses.		1				
be		Add lines 13 through 23	2,427	<u>'</u>	54			
0	25	Contributions, gifts, grants paid	35,957	7			35,957	
	26	Total expenses and disbursements. Add lines 24 and		1				
		25	38,384	1	54		35,957	
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses and disbursements	-24,928	3				
	ь	Net investment income (If negative, enter -0-)			28,106			
	С	Adjusted net income (if negative, enter -0-)				45,620		
=	Dana:	work Deduction Act Notice are instructions	-		- I NI 440001		000 PF (2010	

475,394

25,309

49,999

661.925

10,983

10,983

650,942

650.942

661,925

412,839

25,217

49,999

636,713

10,699

10,699

626,014

626.014

636,713

1 2

3

4

5

6

650,942

-24,928

626,014

626,014

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386,626

24,406

37,651

597,341

	9
	6
	7
2	8
Assets	9
As	10a
	b
	С
	11

12

13

14

15

16

17 18

19

20 21

22

23

24

25

26

28

29 Net 30

31

Part III

2 3

Liabilities

Balances

Fund

ō

Assets 27 Inventories for sale or use

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe -

Grants payable

Unrestricted

Temporarily restricted

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Enter amount from Part I, line 27a

Deferred revenue .

Other liabilities (describe -_

Prepaid expenses and deferred charges

Investments—land, buildings, and equipment basis ▶ _

Less accumulated depreciation (attach schedule)

Investments—other (attach schedule)

Less accumulated depreciation (attach schedule) ▶

Total assets (to be completed by all filers—see the

Investments—U S and state government obligations (attach schedule)

Investments—corporate bonds (attach schedule)

Accounts payable and accrued expenses

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Foundations that follow SFAS 117, check here

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

.

Analysis of Changes in Net Assets or Fund Balances

	e the kınd(s) of property sold (e g , arehouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Addıtıonal Data Tabl	e				
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain c	h) ir (loss)) minus (g)
a See Additional Data Tabl	e				
b					
C					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(1)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col (ı) (յ), ıf any	col (k), but not	h) gain minus less than -0-) or om col (h))
a See Additional Data Tabl			3777	,	
b					
С					
d					
e					
· · · ·	gain or (loss) as defined in sections 1	, , , , ,	· ,	3	17,460
Part V Qualification l	Jnder Section 4940(e) for Re	duced Tax on Net	Investment In	come	
_	private foundations subject to the sec				
If section 4940(d)(2) applies, le	eave this part blank				
If "Yes," the foundation does no	ne section 4942 tax on the distributal of qualify under section 4940(e) Do	not complete this part	·		es 🗹 No
	nount in each column for each year,	see instructions before	making any entrie		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab		(d) Distribution rat (col (b) divided by c	ol (c))
2017	34,140		643,453		0 05306
2016	32,535		562,546		0 05784
2015	34,145		575,654		0 05932
2014	36,792		608,527		0 06046
2013	32,110		600,104	T	0 05351
2 Total of line 1, column (•		2		0 284175
number of years the four	o for the 5-year base period—divide to indation has been in existence if less to incharitable-use assets for 2018 from	than 5 years 🔒 .	<u>3</u>		0 056835 653,713
	· · · · · · · · · · · · · · · · · · ·	•	5		37,154
	ent income (1% of Part I, line 27b)				281
					37,435
	ions from Part XII, line 4 ,				35,957
If line 8 is equal to or green instructions	eater than line 7, check the box in Pa	art VI, line 1b, and com	plete that part usir	ng a 1% tax rate Se	

orm	990-PF (2018	.)									P	age 6
Par	t VII-B	Statements Regard	ling	Activities for Which	Form 4720	May Be	Required (continue	d)				
5a	During the ye	ear did the foundation p	ay o	ncur any amount to							Yes	No
	(1) Carry on	propaganda, or otherw	ise a	ttempt to influence legisla	ation (section 4	1945(e))?	Yes	✓ 1	No			
	(2) Influence	the outcome of any sp	ecific	public election (see sect	ion 4955), or t	o carry	□ res	١٠	•			
	on, directly or indirectly, any voter registration drive?							N.				
	(3) Provide a grant to an individual for travel, study, or other similar purposes?							- 1				
	(4) Provide a	a grant to an organizati	on ot	her than a charitable, etc	, organization	described		<u> </u>	•			
	ın sectior	n 4945(d)(4)(A)? See ır	struc	tions			· ·	✓ 1	No.			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or							•				
	education	nal purposes, or for the	prev	ention of cruelty to childr	en or anımals?		· · □ Yes	✓ 1	No.			
b	If any answe	r is "Yes" to 5a(1)-(5),	dıd a	ny of the transactions fa	ıl to qualıfy und	der the ex	ceptions described in		.			
	Regulations s	section 53 4945 or in a	curre	nt notice regarding disas	ter assistance?	See instr	uctions			5b		No
	Organizations	s relying on a current n	otice	regarding disaster assist	ance check her	e						
С		·		does the foundation claim	•							
		•		sponsibility for the grant?			· · □ Yes	✓ 1	No			
	If "Yes," atta	ch the statement requi	red b	Regulations section 53 -	4945–5(d)							
6a	Did the found	dation, during the year,	rece	ve any funds, directly or	indirectly, to p	ay premiu	ims on					
							⊔ tes	✓ 1	No			
b			pay	premiums, directly or ind	lirectly, on a pe	rsonal be	nefit contract?			6b		No
	If "Yes" to 6b	o, file Form 8870										
7a		=		foundation a party to a p			∟ Yes	✓ 1				
				ceeds or have any net in					L	7b		No
8				960 tax on payment(s) o			in remuneration or					
	excess parac	hute payment during th	ie ye	ar [?]			· · Yes	✓ 1	No L			
Par			Offic	ers, Directors, Trust	ees, Founda	ition Ma	nagers, Highly Pai	d Em	ploy	ees,		
	an	nd Contractors										
1	List all office	ers, directors, trustee		undation managers an								
	(a) Name	and address	(b) Title, and average	(c) Compens		(d) Contributions to		(e) E	xpen	se acc	ount,
	(a) Name	e and address		hours per week devoted to position	not paid, (-0-)	enter	employee benefit plans deferred compensati		oth	er al	lowand	es
atrıcı	a R Wilensky		Presid	·	,	0	'					
	Sue Mack Drive		0 25									
	bus, GA 31906					_						
	Vilensky		Sec / 0 25	CFO		0						
	Sue Mack Drive bus, GA 31906											
	Wilensky		Trust	ee		0						
	Bailiff Court		0 25									
	a, GA 30319											
Cara T			Trust 0 25	ee		0						
	Glenshire Place oody, GA 30338	.										
2	Compensation	on of five highest-pai	d en	ployees (other than th	nose included	on line 1	.—see instructions). I	f non	e, ent	er "l	NONE.	."
				(b) Title, and average			(d) Contributions t					
(a) [ress of each employee than \$50,000	paid	hours per week	(c) Compe	ensation	employee benefit plans and deferred				se acco	
	more	than \$50,000		devoted to position			compensation	'	Oth	si aii	Owanic	5 5
NONE							·					
ota	I number of ot	her employees paid over	er \$5	0,000			· · · · · •					
			•						Form	990	D-PF (2018)

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Part VIII Information About Officers, Directors, Trustees, Foundary and Contractors (continued)	oundation Managers, Highly Pa	aid Employees,
3 Five highest-paid independent contractors for professional services	(see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		•
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year Include releva organizations and other beneficiaries served, conferences convened, research papers produce:		r of Expenses
1		
2		
3		
<u> </u>		
4		
Part IX-B Summary of Program-Related Investments (see ins	tructions)	
Describe the two largest program-related investments made by the foundation during the	ax year on lines 1 and 2	Amount
1		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		•
Iotal. Add lines 1 through 3		Form 990-PF (2018)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2

3a 3h

4

5

35.957

35,957

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Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

3

4

5

b Total for prior years

a From 2013.

b From 2014. c From 2015. . . .

d From 2016.

e From 2017.

f Total of lines 3a through e.

4 Qualifying distributions for 2018 from Part XII, line 4 🕨 \$ a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election **d** Applied to 2018 distributable amount. . . .

e Remaining amount distributed out of corpus

6 Enter the net total of each column as

indicated below:

5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . .

c Excess from 2016. . . .

d Excess from 2017. . .

e Excess from 2018. . .

b Excess from 2015. .

same amount must be shown in column (a))

2018

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32,124

32,124

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Ē	a	rt	Х	11	ī	ī	Г	

Undistributed Income (see instructions)

Distributable amount for 2018 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2018

a Enter amount for 2017 only.

Excess distributions carryover, if any, to 2018

2.809 7,550

6.064 4.915 2,975

(a)

Corpus

24.313

3.833

28,146

2.809

25,337

7.550 6,064

4.915

2.975

3.833

(b)

Years prior to 2017

(c)

2017

factors



Enter gross amounts unless otherwise indicated		Unrelated bu	ısıness ıncome	Excluded by section	(e) Related or exempt	
_	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
	and contracts from government agencies					
_	rship dues and assessments					
3 Interes	t on savings and temporary cash nents					3,275
4 Divider	ds and interest from securities					24,885
	ital income or (loss) from real estate					
	financed property					
	ebt-financed property					
	Ital Income or (loss) from personal property					
	(loss) from sales of assets other than	+				
invento	• /					-14,704
9 Net inc	ome or (loss) from special events					2.,,, 0
0 Gross	profit or (loss) from sales of inventory					
1 Other i	evenue a					
b						
		1				
d				1		
е						
e 2 Subtot	al Add columns (b), (d), and (e).					
e 2 Subtot 3 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)			13	3	13,456 13,456
e 2 Subtot 3 Total. (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations)			3	
e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
e 2 Subtot 3 Total. (See wo Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
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e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456
e 2 Subtot 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu FB Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	lations) ne Accomplish income is reporti	ment of Exem	pt Purposes If Part XVI-A contribu	ted importantly t	13,456

	/	
XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations	

Part .	XVII	Exempt Organi:	zations						•				
		ganization directly or in- than section 501(c)(3)								ion 501		Yes	No
a Tran	sfers f	rom the reporting foun	dation to a n	oncharit	able exe	empt organizatio	on d	of					
(1)	(1) Cash								1a(1)		No		
(2)	Other	assets								[1a(2)		No
b Othe	er trans	sactions											
(1)	Sales	of assets to a nonchari	table exempt	t organı:	zation.					[1b(1)		No
(2)	Purch	ases of assets from a n	oncharitable	exempt	organız	ation				[1b(2)		No
(3)	Renta	l of facilities, equipmen	nt, or other as	ssets.						[:	1b(3)		No
(4)	Reımb	oursement arrangemen	ts							. [1b(4)		No
(5)	Loans	or loan guarantees.					•			· •	1b(5)		No
(6)	Perfor	mance of services or m	embership or	fundra	ısıng sol	icitations				· [1b(6)		No
	-	facilities, equipment, n									1c		No
		er to any of the above											
		ds, other assets, or serv saction or sharing arra									!		
	.,					,		g,	,				
(a) Line	No	(b) Amount involved	(c) Name of	noncharit	table exer	mpt organization		(d) Description o	f transfers, transactions	s, and shari	ng arra	ngemen	ts
							_						
		dation directly or indire	•			•				_			
desc	ribed i	n section 501(c) (other	than section	1 501(c)	(3)) or ı	ın section 527? .			⊔Y	′es 🔽	No		
b If "Y	es," co	emplete the following so											
		(a) Name of organization	<u>in</u>		(E) Type of organiza	atıor	n	(c) Description	n of relatior	nship		
	Unde	er penalties of perjury,	I declare tha	t I have	examin	ed this return in	ncli	udina accompany	ing schedules and s	tatements	s. and	to the	best
	of m	y knowledge and belief	, it is true, co										
a	whicl	h preparer has any kno	wledge										
Sign		****				2019-04-29		*****		May the return	e IRS di	scuss th	11S
Here	_							\		with the	e prepa	er shov	vn
	,	Signature of officer or to	rustee			Date		Title		below	_	.	_
	_									(see ins	str)? L	∠ Yes	⊔ No
		Print/Type preparer's	name	Prepare	er's Sıgr	nature		Date		PTIN			
					9			Date	Check if self-		200047	420	
		Buran C Hiraah							employed ▶ 🗹	٠	200843	439	
Paid		Brian C Hirsch											
Prepa	arer	Firm's name ▶ BRIA	N CHARLES	HIRSCH	CPA			I	1				
Use (THIII S HAIRE P DRIA	III CHARLES I	111/301	CFA					Firm's EII	N ▶81	16339	18
		Firm's address ► 18	9TH ST STE	501A									
			NIIMBUS CI	1 21001	i					Phone no	(706	641-9	9933
			DLUMBUS, GA	4 2190]	L						•		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold P—Purchase (mo, day, yr) (mo, day, yr) D-Donation Р 2017-11-08 2018-01-16 1 1,000 Sh AT&T, Inc 1 1,000 Sh AT&T, Inc Ρ 2014-02-28 2018-01-16 1,000 Sh AT&T, Inc Р 2014-10-14 2018-01-16 1,000 Sh General Electric Co Ρ 2017-01-23 2018-10-31 1,000 Sh Macy's, Inc Ρ 2017-01-09 2018-01-24 Ρ 1,250 Sh Tekla World Healthcare 2015-06-25 2018-12-21 Р 1,000 Sh Telefonica SA ADR 2015-07-09 2018-12-21 Р 10 Call General Electric 2018-04-16 2018-04-17 Ρ 10 Call Macy's 2018-01-19 2018-01-19 20 Call AT&T Р 2018-04-20 2018-04-20 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 36,578 33,002 3,576 36,578 32,204 4,374 36,578 33,929 2,649 9,828 29,771 -19,943 27,084 30,461 -3,377 13,645 23,918 -10,2738,336 13,930 -5,594 1,071 265 806 4,134 4,134 3,754 3,754 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 3,576 4,374 2,649 -19,943 -3,377 -10,273 -5,594 806 4,134 3,754

List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo , day, yr) (mo, day, yr) D-Donation 10 Call Total System Services Ρ 2018-11-16 2018-11-16 10 Call Verizon Wireless 2018-04-20 2018-04-20 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (f) (q) plus expense of sale **(h)** (e) plus (f) minus (g) 2 005 2 005

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

2,095			2,095						
3,095			3,095						
Form 990PF Part IV - Capital	orm 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I								
Complete only for assets show	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69								
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col(i) (k) over col(j), if any	col (k), but not less than -0-) or (I) Losses (from col (h))						
			2,095						

3,095

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

<u> </u>	or substantial contributor			
a Paid during the year				
Girls IncPO Box 3096	None	PC	Operational Support	500

Columbus, GA 31903				
Columbus State University Foundatio Nor 4225 University Avenue Columbus. GA 31907	one	PC	Operational Support	4,700

4225 University Avenue Columbus, GA 31907					
Temple Israel1617 Wildwo	od Avenue	None	l PC	Operational Support	3,176

Columbus, GA 31907				
Temple Israel1617 Wildwood Avenue	None	PC	Operational Support	3,176

emple Israel1617 Wildwood Avenue Columbus, GA 31906	None	PC	Operational Support	3,176

Temple Israel161/ Wildwood Avenue	None	PC	Operational Support	4
Columbus, GA 31906				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Name and address (home or business)	any foundation manager or substantial contributor	recipient	
a Paid during the year			

Į	a Paid during the year				
	National Infantry Foundation 1775 Legacy Way Suite 220	None	PC	Operational Support	1,000
	Columbus GA 31903				

Columbus, GA 31903				
The Columbus Museum 1251 Wynnton Road	None	PC	Operational Support	1,050

Columbus, Gr. 51505				
The Columbus Museum 1251 Wynnton Road Columbus, GA 31906	None	PC	Operational Support	1,050
Columbus Symphony Orchestra	None	PC	Operational Support	500

1251 Wynnton Road Columbus, GA 31906	None	PC	Operational Support	1,050
Columbus Symphony Orchestra 900 Broadway Columbus, GA 31901	None	PC	Operational Support	500

Coldifibus, GA 31900				
Columbus Symphony Orchestra 900 Broadway Columbus, GA 31901	None	PC	Operational Support	500
Total			▶ 3a	35,957

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year				
United Way Of The Chattahoochee Val PO Box 1157 Columbus, GA 31902	None	PC	Operational Support	500
Shearith Israel SynagoguePO Boy 5515	None	PC	Operational Support	615

Columbus, Ort S1302				
Shearith Israel SynagoguePO Box 5515 Columbus, GA 31906	None	PC	Operational Support	615
Jewish Federation of Columbus GA PO Box 6313 Columbus, GA 31917	None	PC	Operational Support	10,000

Columbus, GA 31906	Trong		operational support	013
Jewish Federation of Columbus GA PO Box 6313 Columbus, GA 31917	None	PC	Operational Support	10,000
Total				35.957

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

Name and address (home or business)

Total .

Hame and dadress (nome of basiness)	or substantial contributor			
a Paid during the year				
B'Nai Brith Youth Organization 2020 K Street NW 7th Floor Washington, DC 20006	None	PC	Operational Support	100

The Epstein School 335 Colewood Way NW Sandy Springs, GA 30328	None	PC	Operational Support	250
Jewish Federations of North America	None	PC	Operational Support	10,000

335 Colewood Way NW Sandy Springs, GA 30328				
Jewish Federations of North America 25 Broadway Suite 1700 New York, NY 10004	None	PC	Operational Support	10,000

35,957

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager

Name and address (home or business)	or substantial contributor	Гесірісте		
a Paid during the year				
Muscogee County Friends of Librarie PO Box 5381 Columbus, GA 31906	None	PC	Operational Support	250

recipient

Joy To Life Foundation 2350 Fairlane Drive 130 Montgomery, AL 36116	None	PC	Operational Support	250
River Center For The Performing Art	None	PC	Operational Support	250

2350 Fairlane Drive 130 Montgomery, AL 36116	Tions of the second of the sec		operational Support	10
River Center For The Performing Art PO Box 2425	None	PC	Operational Support	25

2350 Fairlane Drive 130 Montgomery, AL 36116				
River Center For The Performing Art PO Box 2425	None	PC	Operational Support	

Montgomery, AL 36116				
River Center For The Performing Art PO Box 2425	None	PC	Operational Support	250
Columbus, GA 31902				

Total	 	▶ 3a	35,957
PO Box 2425 Columbus, GA 31902			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
Camp Judaea1440 Spring Street NW Atlanta, GA 30309	None	PC	Operational Support	500
Public Broadcasting Atlanta	None	PC	Operational Support	504

Associate Sharehand Hanne	Name	DC.	O	F.0
Public Broadcasting Atlanta 260 14th Street NW Atlanta, GA 30318	None	PC	Operational Support	50

Atlanta, GA 30318				
Anne Elizabeth Shepherd Home 751 Double Churches Road	None	PC	Operational Support	500

<u>'</u>				
Anne Elizabeth Shepherd Home	None	PC	Operational Support	500
751 Double Churches Road				1
Columbus, GA 31904				

Total .

35,957

Recipient If recipient is an individual, show any relationship to status of contribution

Recipient Show any relationship to status of contribution

Recipient If recipient is an individual, show any relationship to status of contribution

Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
Wynnton Neighborhood Network Inc 2100 Hilton Avenue Columbus, GA 31906	None	PC	Operational Support	1,000
United States Holocaust Museum 100 Raoul Wallenberg Place SW Washington, DC 20024	None	PC	Operational Support	100
The Salvation Army 5201 Warm Springs Road Columbus, GA 31909	None	PC	Operational Support	212

35,957

Total .

efile GRAPHIC print - DO NOT P	ROCESS	As Filed D	ata -	Di	LN: 93491119003549	
TY 2018 Accounting Fees Schedule						
	Name:	Pat and J	Jack Wilensky Fam	ily Foundation		
	EIN: 58-2305820					
Softw	rare ID:	1800721	8			
Software V	ersion:	2018v3.1	l			
Category Amount Net Investment Adjusted Net Disbursements Income Income For Charitable Purposes						
Brian C Hirsch, CPA		835	С	0	0	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	_	DLN: 93491119003549
TY 2018 Investments Corpora	nte Bonds Schedule		
Name:	Pat and Jack Wilensky	Family Foundation	
EIN:	58-2305820		
Software ID:	18007218		
Software Version:	2018v3.1		
nvestments Corporate Bonds Schedule			
Name of Bon	d	End of Year Book Value	End of Year Fair Market Value
Bank of America Corp - Bond		25,217	24,406

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491119003549
•		<u> </u>

TY 2018 Investments Corporate Stock Schedule

Name: Pat and Jack Wilensky Family Foundation

EIN: 58-2305820

Software ID: 18007218

Software Version: 2018v3.1

Soπware version: 2018V3.1					
Investments Corporation Stock Schedule					
Name of Stock	End of Year Book Value	End of Year Fair Market Value			
Nuveen Mortgage Opportunity	23,888	22,170			
Pimco Dynamic Credit Income Fund	25,000	21,050			
AT&T, Inc.	66,004	57,080			
IBM, Inc.	37,719	22,734			
Tekla World Healthcare Fund					
Telefonica SA ADR					
Total S A Sponsored ADR ISIN					
Verizon Communications	47,212	56,220			
Ford Motor Company	48,327	30,600			
Total Systems Services	51,240	83,322			
General Electric Company	15,071	7,570			
Macy's, Inc.					
General Mills, Inc.	42,855	38,940			
Synovus Financial Corp. PFD	50,000	48,080			
Call General Mills (Unexpired)	2,785	80			
Call Verizon Wireless (Unexpired)	2,738	1,060			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -			DLN: 93491119003549
TY 2018 Investments - Other	Schedule			
Name:	Pat and Jack Wile	ensky Family I	Foundation	
EIN:	58-2305820			
Software ID:	18007218			
Software Version:	2018v3.1			
nvestments Other Schedule 2				
6 · / -				- 1 634 1

Investments Other Schedule 2						
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value			
Allianzgi Income and Growth CL C	AT COST	49,999	37,651			

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-1	DLI	N: 93491119003549			
TY 2018 Other Professiona	TY 2018 Other Professional Fees Schedule						
Nan	ne: Pat and Jack	k Wilensky Family I	Foundation				
E	EIN: 58-2305820						
Software 3	Software ID: 18007218						
Software Version	on: 2018v3.1						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
Broker Account Fees	10	10	0	0			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491119003549
TY 2018 Taxes Schedule				
Name:	Pat and Jack	k Wilensky Family F	Foundation	
EIN:	58-2305820	Į		
Software ID:	18007218			
Software Version:	2018v3.1			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Corporate Annual Registration	30			
Excise Tax Based On Investment Income	1,508			
Foreign Taxes Paid	44	44		