

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE RICHARD C MUNROE FOUNDATION INC		A Employer identification number 58-1925844	
Number and street (or P O box number if mail is not delivered to street address) 466 CHAMPION OAKS CIRCLE		Room/suite	B Telephone number (see instructions) (404) 351-6976
City or town, state or province, country, and ZIP or foreign postal code HAVANA, FL 32333		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 4,027,301	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,900	5,900		
	4 Dividends and interest from securities	93,884	93,884		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	196,591			
	b Gross sales price for all assets on line 6a _____ 355,309				
	7 Capital gain net income (from Part IV, line 2)		196,591		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	296,375	296,375	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	34,331	22,331	0	12,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,661	802	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	4,912	0	0	4,912
	22 Printing and publications	12	0	0	12
	23 Other expenses (attach schedule)	167	0	0	167
	24 Total operating and administrative expenses. Add lines 13 through 23	45,083	23,133	0	17,091
	25 Contributions, gifts, grants paid	174,000			174,000
	26 Total expenses and disbursements. Add lines 24 and 25	219,083	23,133	0	191,091
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	77,292			
	b Net investment income (if negative, enter -0-)		273,242		
				0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	411,995	611,945	611,945
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	3,627	3,486	845
	b	Investments—corporate stock (attach schedule)	1,666,276	1,543,759	3,314,052
	c	Investments—corporate bonds (attach schedule)	99,602	99,602	100,459
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,181,500	2,258,792	4,027,301
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,181,500	2,258,792	
	30	Total net assets or fund balances (see instructions)	2,181,500	2,258,792	
	31	Total liabilities and net assets/fund balances (see instructions) .	2,181,500	2,258,792	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 2,181,500
2	Enter amount from Part I, line 27a	2 77,292
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 2,258,792
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 2,258,792

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 355,309		158,718	196,591
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			196,591
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	196,591
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	211,225	4,085,712	0 051698
2016	175,057	3,831,341	0 045691
2015	167,145	3,878,161	0 043099
2014	207,370	4,102,654	0 050545
2013	187,096	3,847,030	0 048634

2 Total of line 1, column (d)	2	0 239667
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 047933
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	4,171,017
5 Multiply line 4 by line 3	5	199,929
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,732
7 Add lines 5 and 6	7	202,661
8 Enter qualifying distributions from Part XII, line 4 ,	8	191,091

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	5,465
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,465
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,465
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	4,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	4,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	47
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	1,512
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.RCMFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>BOBBIE D MUNROE</u> Telephone no ► <u>(404) 351-6976</u>			

Located at ► 466 CHAMPION OAKS CIRCLE HAVANA FL ZIP+4 ► 32333

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD C MUNROE 466 CHAMPION OAKS CIRCLE HAVANA, FL 32333	PRESIDENT 0 00	0	0	0
JAN H MUNROE 466 CHAMPION OAKS CIRCLE HAVANA, FL 32333	TREASURER 0 00	0	0	0
BOBBIE D MUNROE 466 CHAMPION OAKS CIRCLE HAVANA, FL 32333	SECRETARY 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,795,687
b	Average of monthly cash balances.	1b	438,848
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,234,535
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,234,535
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	63,518
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,171,017
6	Minimum investment return. Enter 5% of line 5.	6	208,551

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	208,551
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	5,465
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,465
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	203,086
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	203,086
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	203,086

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	191,091
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	191,091
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	191,091

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				203,086
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				3,455
f Total of lines 3a through e.	3,455			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 191,091				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				191,091
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	3,455			3,455
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				8,540
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

BOBBIE D MUNROE
466 CHAMPION OAKS CIRCLE
HAVANA, FL 32333
(404) 351-6976

b The form in which applications should be submitted and information and materials they should include

THE APPLICATION IS AVAILABLE ONLINE AT [HTTP://WWW.RCMFOUNDATION.ORG/IMAGES/APPLICATION.PDF](http://WWW.RCMFOUNDATION.ORG/IMAGES/APPLICATION.PDF) OR AVAILABLE UPON REQUEST VIA MAIL. APPLICATIONS SHOULD INCLUDE THE FOLLOWING INFORMATION: 1 YOUR PRIMARY MISSION 2 THE COMMUNITY YOU SERVE 3 THE AMOUNT REQUESTED 4 THE SPECIFIC REASON FOR THE REQUEST 5 A COPY OF YOUR IRS LETTER VERIFYING YOUR TAX-EXEMPT STATUS 6 VERIFICATION OF ABILITY TO EARMARK GRANT FOR A SPECIFIC PURPOSE 7 ANY ADDITIONAL ATTACHMENTS YOU WISH TO SEND FOR OUR REVIEW

c Any submission deadlines

AUGUST 15TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2018)

Part XVII

	Yes	No
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1a(1)	No
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1a(2)		No
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1b(1)	No
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1b(2)	No
--------------	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** _____ Signature of officer or trustee	2019-11-06 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	JILL K PIFER				
	Firm's name ► MOORE STEPHENS TILLER LLC				Firm's EIN ► 58-0673524
	Firm's address ► 780 JOHNSON FERRY RD NE SUITE 325 ATLANTA, GA 30342				Phone no (404) 256-1606

Paid Preparer Use Only	JILL K PIFER				
	Firm's name ► MOORE STEPHENS TILLER LLC				Firm's EIN ► 58-0673524
	Firm's address ► 780 JOHNSON FERRY RD NE SUITE 325 ATLANTA, GA 30342				Phone no (404) 256-1606

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
7 STAGES THEATRE1105 EUCLID AVE ATLANTA, GA 30307	N/A	PC	YOUTH CREATES PROGRAM	5,000
APALACHICOLA ARSENAL MUSEUM 1071 PECAN LANE PO BOX 1000 CHATTAHOOCHEE, FL 32324	N/A	PC	INTERACTIVE EXHIBIT	5,000
BELOVED ATLANTA 50 SUNSET AVE NW UNIT 92772 ATLANTA, GA 30314	N/A	PC	UTILITY PAYMENTS	5,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIRDSONG NATURE CENTER 2106 MERIDIAN RD THOMASVILLE, GA 31792	N/A	PC	EDUCATION OPPORTUNITIES	3,000
BUCKHEAD CHRISTIAN MINISTRY 2847 PIEDMONT RD NE ATLANTA, GA 30305	N/A	PC	70/30 PROJECT	5,000
CROSSWALK MINISTRIES USA INC PO BOX 1613 MCDONOUGH, GA 30253	N/A	PC	ART SUPPLIES	4,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMPTY STOCKING FUND INC 1975 CENTURY BLVD STE 16 ATLANTA, GA 30345	N/A	PC	TO FILL AN EMPTY STOCKING	3,000
FAMILY HERITAGE FOUNDATION 3895 CHURCH ST STE 201 CLARKSTON, GA 30021	N/A	PC	ENG A 2ND LANGUAGE TEXTBOOKS AND/OR COMPUTER EQUIPMENT	5,000
GADSDEN COUNTY CHAMBER OF COMMERCE 208 N ADAMS ST QUINCY, FL 32351	N/A	PC	LITERACY PROGRAM	10,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GADSDEN COUNTY CHAMBER OF COMMERCE 280 SPAKLEBERRY BLVD QUINCY, FL 32351	N/A	PC	NEW PROGRAM	5,000
GADSDEN SENIOR SERVICES 79 LASALLE LEFALL DR QUINCY, FL 32351	N/A	PC	LUNCHROOM TABLES, CHAIRS & CARTS	10,000
GIRLTALK3490 PIEDMONT RD STE 1104 ATLANTA, GA 30305	N/A	PC	WEBSITE	2,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HANDS ON ATLANTA 600 MEANS ST NW STE 100 ATLANTA, GA 30318	N/A	PC	MEALS4KIDS PROGRAM	5,000
HANDS ON ATLANTA 600 MEANS ST NW STE 100 ATLANTA, GA 30318	N/A	PC	MEALS 4 KIDS WEEKEND MEAL PROGRAM	6,000
HELPING HANDS OUTREACH INC 1733 LAKE ROCKAWAY RD CONYERS, GA 30012	N/A	PC	PHYSICIANS ASSISTANT PAY	4,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTEGRITY TRANSFORMATION COMMUNITY DEVELOPMENT CORP INC 692 LINDSAY ST ATLANTA, GA 30318	N/A	PC	WESTSIDE BEAUTIFICATION PROJECT	4,000
KIDZ2LEADERS 4385 LOWER ROSWELL RD MARIETTA, GA 30068	N/A	PC	MARKETING MATERIALS	5,000
LEGACY SCHOOL OF PERFORMING ARTS 105 NORTH MADISON ST QUINCY, FL 32351	N/A	PC	TRANSPORTATION	6,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARR2815 CLEARVIEW PLACE STE 100 DORAVILLE, GA 30340	N/A	PC	THERAPUTIC CHILDCARE PROGRAM	6,000
MERCY HOUSING SE 260 PEACHTREE ST NE STE 1800 ATLANTA, GA 30303	N/A	PC	ADULT LITERACY/GED PROGRAM	4,000
MIDTOWN ASSISTANCE CENTER 30 PORTER PLACE NE ATLANTA, GA 30308	N/A	PC	RENT & UTILITY PAYMENTS	5,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOTHERS CHOICE LEARNING CENTER 3595 CENTERVILLE HWY SNELLVILLE, GA 30039	N/A	PC	CONFERENCE EXPENSES	3,000
OPEN FIST THEATRE CO 3269 CASITAS AVELA 90039 VAN NUYS, CA 91402	N/A	PC	IMAGINE MORE CAPITAL CAMPAIGN	5,000
OPERATION WARMPO BOX 822431 PHILADELPHIA, PA 19182	N/A	PC	WINTER COATS	5,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARTNERSHIP AGAINST DOMESTIC VIOLENCE PO BOX 170225 ATLANTA, GA 30317	N/A	PC	FURNITURE	5,000
PROFOUND GENTLEMEN 7715 KREFELD GLEN DR 511 CHARLOTTE, NC 28227	N/A	PC	12 MONTHS OF PROGRAM COSTS	5,000
PROJECT HEALTHY GRANDPARENTS ONE PARK PLACE SOUTH ATLANTA, GA 303023984	N/A	PC	PARENTING EDUCATION & SUPPORT GROUPS FOR GRANDPARENT CAREGIVERS	5,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REIMAGINEATL INC 100 FLAT SHOALS AVE ATLANTA, GA 30316	N/A	PC	FILMING EQUIPMENT	2,000
SADIE G MAYS HEALTH & REHAB CENTER 1821 ANDERSON AVE NW ATLANTA, GA 30314	N/A	PC	ELECTRIC BEDS	5,000
ST JUDES RECOVERY CENTER INC 139 RENAISSANCE PKWY NE ATLANTA, GA 30308	N/A	PC	CAPITAL CAMPAIGN,RENOVATIONS	3,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE DR ANISE MABRY FOUNDATION 8134 GEIGER ST NW STE 12 PORTERDALE, GA 30070	N/A	PC	MATCHING GRANT TIERSFREE PROGRAM	5,000
THE PLACE OF FORSYTH COUNTY INC 2550 THE PLACE CIRCLE CUMMING, GA 30040	N/A	PC	COMMUNITY GARDEN	5,000
THE SHELTERING ARMS 385 CENTENNIAL OLYMPIC PARK DR NW ATLANTA, GA 30313	N/A	PC	TUITION SUBSIDIES FOR LOW INCOME STUDENTS	5,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE TRAINING & COUNSELING CENTER AT ST LUKES 98 CURRIER ST ATLANTA, GA 30308	N/A	PC	COUNSELING OPERATING	2,000
TRINITY COMMUNITY MINISTRIES 21 BELL ST NE ATLANTA, GA 30303	N/A	PC	BUILDING REPAIRS	5,000
TRUE COLORS THEATRE CO 887 W MARIETTA ST STE J-102 ATLANTA, GA 30331	N/A	PC	PRODUCTION COSTS	2,000
Total ▶ 3a				174,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLIAM BREMAN JEWISH HERITAGE MUSEUM 1440 SPRING ST NW ATLANTA, GA 30309	N/A	PC	GENERATION TOGENERATION PROGRAM	2,000
WINGS FOR KIDS 1465 NORTHSIDE DR STE 212 ATLANTA, GA 30318	N/A	PC	GENERAL PURPOSE	3,000
Total ▶ 3a				174,000

TY 2018 Investments Corporate Bonds Schedule

Name: THE RICHARD C MUNROE FOUNDATION INC

EIN: 58-1925844

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY	99,602	100,459

TY 2018 Investments Corporate Stock Schedule

Name: THE RICHARD C MUNROE FOUNDATION INC
EIN: 58-1925844

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN STS WTR CO	37,716	100,560
APPLE	50,100	110,418
AT&T	77,340	71,350
ALPHABET INC CAP STK CL A	72,398	208,057
AMERICAN EXPRESS COMPANY	75,521	95,320
CHEVRON TEXACO	28,084	108,790
COCA-COLA	197,148	1,160,075
COMCAST	36,821	136,200
DOVER CORP	37,180	70,950
GENUINE PARTS CO	21,935	96,020
GILEAD SCIENCES INC	86,052	62,550
GRANITE CONSTRUCTION	12,373	40,280
INTL FLAVORS & FRAGRANCES	8,968	67,135
LINCOLN NATIONAL CORP	52,243	51,310
QUEST DIAGNOSTICS INC COM	68,198	83,270
SCHLUMBERGER LTD	56,428	54,120
SOUTHWEST AIRLINES	15,870	69,720
ST. JOE CO	33,558	26,340
TORONTO DOMINION BK ONT COM	83,197	99,440
TOYOTA MTR CO	58,995	58,040
WALMART	50,672	93,150
FIRST DATA	54,628	50,730
COGNIZANT	68,857	63,480
AMGEN	103,557	136,270
TRAVELERS INC.	122,181	119,750
CVS	33,739	27,387
APERGY	0	13,540
ONE GAS INC	0	39,800

TY 2018 Investments Government Obligations Schedule**Name:** THE RICHARD C MUNROE FOUNDATION INC**EIN:** 58-1925844**US Government Securities - End
of Year Book Value:**

3,486

**US Government Securities - End
of Year Fair Market Value:**

845

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2018 Other Expenses Schedule**Name:** THE RICHARD C MUNROE FOUNDATION INC**EIN:** 58-1925844**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE AND SUPPLIES	50	0	0	50
REGISTRATION	30	0	0	30
OFFICE EXPENSES	87	0	0	87

TY 2018 Other Professional Fees Schedule**Name:** THE RICHARD C MUNROE FOUNDATION INC**EIN:** 58-1925844

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMIN FEE	12,000	0	0	12,000
ASSET MANAGEMENT FEES	22,331	22,331	0	0

TY 2018 Taxes Schedule**Name:** THE RICHARD C MUNROE FOUNDATION INC**EIN:** 58-1925844

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	4,859	0	0	0
FOREIGN TAXES	802	802	0	0