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Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation THE SIMPSON FOUNDATION		A Employer identification number 57-6017451
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 888-730-4933
City or town, state or province, country, and ZIP or foreign postal code LAS VEGAS, NV 89118		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation 04		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 31,396,132.	J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60 month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	595,217.	591,853.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Not gain or (loss) from sale of assets not on line 10	4,270,661			
	b Gross sales price for all assets on line 6a	17,601,541			
	7 Capital gain net income (from Part IV, line 2)		4,270,661.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	101,571.	101,571.		STMT 2
	12 Total Add lines 1 through 11	4,967,449.	4,964,085.		
	13 Compensation of officers, directors, trustees, etc.	90,231.	72,185.		18,046.
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	129,267.	29,414.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule) STMT 4	176,005.	176,005.		
	24 Total operating and administrative expenses Add lines 13 through 23	395,503.	277,604.	NONE	18,046.
	25 Contributions, gifts, grants paid	1,620,000.			1,620,000.
	26 Total expenses and disbursements Add lines 24 and 25	2,015,503.	277,604.	NONE	1,638,046.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	2,951,946.			
	b Net investment income (if negative, enter -0-)		4,686,481.		
	c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		223.		
	2	Savings and temporary cash investments		1,082,055.	1,256,411.	1,256,411.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶ NONE				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) . STMT 5		22,777,087.		
	c	Investments - corporate bonds (attach schedule) . STMT 15		598,594.		
	11	Investments - land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) STMT 16		1,285,294.	27,394,897.	30,139,721.	
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		25,743,253.	28,651,308.	31,396,132.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐					
	and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ X					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		25,743,253.	28,651,308.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)		25,743,253.	28,651,308.		
31	Total liabilities and net assets/fund balances (see instructions)		25,743,253.	28,651,308.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,743,253.
2	Enter amount from Part I, line 27a	2	2,951,946.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	28,695,199.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 24	5	43,891.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	28,651,308.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 17,601,541.		13,330,880.	4,270,661.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			4,270,661.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	4,270,661.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,584,283.	33,399,828.	0.047434
2016	1,485,419.	29,428,864.	0.050475
2015	1,466,362.	31,164,516.	0.047052
2014	1,599,618.	32,088,398.	0.049850
2013	1,323,184.	30,109,367.	0.043946
2 Total of line 1, column (d)			2 0.238757
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.047751
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 35,324,888.
5 Multiply line 4 by line 3.			5 1,686,799.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 46,865.
7 Add lines 5 and 6.			7 1,733,664.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 1,638,046.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	93,730.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	93,730.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-		5	93,730.
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	105,453.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	48,380.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	153,833.	
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	60,103.	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 60,103. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions ☐ SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► <u>WELLS FARGO BANK</u> Telephone no ► <u>(800) 576-5135</u> Located at ► <u>100 NORTH MAIN STREET, WINSTON-SALEM, NC</u> ZIP+4 ► <u>27101</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	☐ Yes	☒ No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

	Yes	No
5b		
6b		X
7b		

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2

All other program-related investments See instructions

3 NONE

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	35,029,055.
b	Average of monthly cash balances	1b	833,775.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	35,862,830.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	35,862,830.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	537,942.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	35,324,888.
6	Minimum investment return. Enter 5% of line 5	6	1,766,244.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,766,244.
2a	Tax on investment income for 2018 from Part VI, line 5 2a		93,730.
b	Income tax for 2018 (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b.	2c	93,730.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,672,514.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	1,672,514.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,672,514.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	1,638,046.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,638,046.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,638,046.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,672,514.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			1,455,251.	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2018				
a From 2013	NONE			
b From 2014	NONE			
c From 2015	NONE			
d From 2016	NONE			
e From 2017	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 1,638,046.				
a Applied to 2017, but not more than line 2a . . .			1,455,251.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount				182,795.
e Remaining amount distributed out of corpus. . .	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				1,489,719.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2014 . . .	NONE			
b Excess from 2015 . . .	NONE			
c Excess from 2016 . . .	NONE			
d Excess from 2017 . . .	NONE			
e Excess from 2018 . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- | | | | | | | | |
|--|--|-----------------------------|--|----------------------------------|--|------------------|--|
| 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling | | | | 4942(j)(3) or | | 4942(j)(5) | |
| b Check box to indicate whether the foundation is a private operating foundation described in section | | | | | | | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | Tax year
(a) 2018 | | Prior 3 years
(b) 2017 | | (c) 2016 | |
| | | | | | | (d) 2015 | |
| | | | | | | (e) Total | |
| b 85% of line 2a | | | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed . | | | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | | | |
| a "Assets" alternative test - enter | | | | | | | |
| (1) Value of all assets. . . . | | | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i). | | | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . | | | | | | | |
| c "Support" alternative test - enter | | | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). | | | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | | | |
| (3) Largest amount of support from an exempt organization. | | | | | | | |
| (4) Gross investment income . | | | | | | | |

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 28

- b. The form in which applications should be submitted and information and materials they should include**

SEE ATTACHED STATEMENT FOR LINE 2

- c Any submission deadlines?**

SEE ATTACHED STATEMENT FOR LINE 2

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 40				1,620,000.
Total				3a 1,620,000.
b Approved for future payment				
Total				3b

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	595,217.	
		18	4,270,661.	
		14	24,706.	
		14	76,865.	
			4,967,449.	
			13	4,967,449.

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
-------------------	--

NOT APPLICABLE

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TOTAL INTEREST INCOME	485.	485.
TOTAL DIVIDEND INCOME	594,732.	591,368.
TOTAL	595,217.	591,853.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER INCOME	24,706.	24,706.
PARTNERSHIP INCOME	76,865.	76,865.
	-----	-----
TOTALS	101,571. =====	101,571. =====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	28,965.	28,965.
FEDERAL ESTIMATES - PRINCIPAL	99,853.	
FOREIGN TAXES ON NONQUALIFIED	449.	449.
	-----	-----
TOTALS	129,267.	29,414.
	=====	=====

THE SIMPSON FOUNDATION

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FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
ADR FEES	2,998.	2,998.
PARTNERSHIP EXPENSES	37,080.	37,080.
INVESTMENT MANAGEMENT FEES	130,123.	130,123.
REIMBURSEMENT OF SYMPOSIUM	5,804.	5,804.
TOTALS	----- 176,005. =====	----- 176,005. =====

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
892356106 TRACTOR SUPPLY CO CO	10,820.
596278101 MIDDLEBY CORP	29,758.
018581108 ALLIANCE DATA SYS CO	202,976.
518439104 ESTEE LAUDER COMPANI	55,175.
452327109 ILLUMINA INC	131,703.
192446102 COGNIZANT TECH SOLUT	144,183.
608190104 MOHAWK INDS INC COM	35,596.
03076C106 AMERIPRISE FINL INC	72,456.
654106103 NIKE INC CL B	211,731.
92927K102 WABCO HOLDINGS INC	47,337.
254687106 WALT DISNEY CO	28,160.
126650100 CVS HEALTH CORPORATI	195,261.
060505104 BANK OF AMERICA CORP	54,847.
59156R108 METLIFE INC	59,417.
539830109 LOCKHEED MARTIN CORP	12,568.
88579Y101 3M CO	152,138.
053015103 AUTOMATIC DATA PROCE	88,085.
594918104 MICROSOFT CORP	113,719.
G1151C101 ACCENTURE PLC	71,319.
806857108 SCHLUMBERGER LTD	235,089.
009126202 AIR LIQUIDE - ADR	83,631.
018805101 ALLIANZ SE ADR	58,447.
049255706 ATLAS COPCO AB ADR	15,210.
237545108 DASSAULT SYSTEMES S.	29,601.
23304Y100 DBS GROUP HOLDINGS L	45,232.
307305102 FANUC CORPORATION AD	45,101.
358029106 FRESENIUS MEDICAL CA	45,136.
45104G104 ICICI BANK LTD. - AD	26,627.
502117203 L'OREAL - ADR	26,037.

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
641069406 NESTLE S.A. REGISTER	59,020.
771195104 ROCHE HOLDINGS LTD -	63,013.
803054204 SAP SE ADR	56,055.
803866300 SASOL LIMITED - ADR	28,423.
874039100 TAIWAN SEMICONDUCTOR	42,465.
900148701 TURKIYE GARANTI BANK	48,648.
904767704 UNILEVER PLC - ADR	32,504.
023135106 AMAZON COM INC COM	39,865.
64110L106 NETFLIX INC	80,860.
681919106 OMNICOM GROUP	93,665.
741503403 THE PRICELINE GROUP	281,266.
87612E106 TARGET CORP	70,388.
191216100 COCA COLA CO	41,405.
22160K105 COSTCO WHOLESALE COR	17,063.
742718109 PROCTER & GAMBLE CO	47,877.
637071101 NATIONAL OILWELL INC	94,066.
001055102 AFLAC INC	115,264.
808513105 SCHWAB CHARLES CORP	193,741.
369604103 GENERAL ELECTRIC CO	166,771.
037833100 APPLE INC	87,981.
57636Q104 MASTERCARD INC	90,766.
025816109 AMERICAN EXPRESS CO	45,645.
12572Q105 CME GROUP INC	217,629.
151020104 CELGENE CORP COM	132,116.
46120E602 INTUITIVE SURGICAL I	66,926.
68389X105 ORACLE CORPORATION	109,433.
92826C839 VISA INC-CLASS A SHR	168,888.
74005P104 PRAXAIR INC COM	108,724.
166764100 CHEVRON CORP	106,675.

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
20825C104 CONOCOPHILLIPS	25,216.
084670702 BERKSHIRE HATHAWAY I	56,453.
002824100 ABBOTT LABS	203,307.
00817Y108 AETNA INC-NEW	20,027.
744573106 PUBLIC SVC ENTERPRIS	39,847.
780259206 ROYAL DUTCH SHELL PL	188,239.
05946K101 BANCO BILBAO VIZCAYA	80,824.
003021714 ABERDEEN EMERG MARKE	540,957.
44919P508 IAC/INTERACTIVECORP	32,027.
832696405 JM SMUCKER CO	150,943.
98419M100 XYLEM INC/NY	65,269.
156782104 CERNER CORP COM	63,296.
235851102 DANAHER CORP	160,680.
882508104 TEXAS INSTRUMENTS IN	22,743.
278865100 ECOLAB INC	224,109.
172967424 CITIGROUP INC.	76,033.
001317205 AIA GROUP LTD-SP ADR	66,049.
00758M162 ACADIAN EMG MKTS POR	393,051.
03027X100 AMERICAN TOWER CORP	68,098.
136375102 CANADIAN NATL RR CO	37,312.
20030N101 COMCAST CORP CLASS A	41,570.
291011104 EMERSON ELECTRIC CO	110,742.
302491303 FMC CORP COM NEW	50,397.
412822108 HARLEY DAVIDSON INC	115,390.
465562106 ITAU UNIBANCO H-SPON	37,191.
466140100 JGC CORP-UNSPONSORED	49,802.
548661107 LOWES COS INC	165,715.
571748102 MARSH & MCLENNAN COS	164,057.
595017104 MICROCHIP TECHNOLOGY	126,898.

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
609207105 MONDELEZ INTERNATION	168,296.
655844108 NORFOLK SOUTHERN COR	74,981.
713448108 PEPSICO INC	89,136.
718546104 PHILLIPS 66	53,968.
81762P102 SERVICENOW INC	27,806.
83569C102 SONOVA HOLDIN-UNSPON	21,312.
855244109 STARBUCKS CORP COM	33,145.
87184P109 SYSMEX CORP-UNSPON A	20,073.
G29183103 EATON CORP PLC	73,579.
M22465104 CHECK POINT SOFTWARE	164,084.
11133T103 BROADRIDGE FINANCIAL	70,512.
384802104 GRAINGER W W INC	111,786.
478160104 JOHNSON & JOHNSON	95,740.
58933Y105 MERCK & CO INC NEW	214,157.
879360105 TELEDYNE TECHNOLOGIE	34,684.
00287Y109 ABBVIE INC	17,556.
056752108 BAIDU INC ADR	78,421.
269246401 E*TRADE GROUP	37,875.
45866F104 INTERCONTINENTAL EXC	105,355.
606783207 MITSUBISHI ESTATE CO	36,413.
61022V107 MONOTARO CO LTD-UNSP	14,079.
744320102 PRUDENTIAL FINL INC	94,937.
778296103 ROSS STORES INC	59,455.
887389104 TIMKEN CO	100,151.
92937A102 WPP PLC NEW ADR	13,194.
98978V103 ZOETIS INC	140,587.
12637N204 CSL LTE-SPONSORED AD	8,569.
35952Q106 FUCHS PETROLUB SE-PR	32,138.
36237H101 G-III APPAREL GROUP	37,507.

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
49926D109 KNOWLES CORP	97,203.
82481R106 SHIRE PLC ADR	62,665.
V7780T103 ROYAL CARRIBEAN CRUI	30,896.
02079K107 ALPHABET INC CL C	156,279.
02079K305 ALPHABET INC CL A	159,704.
031162100 AMGEN INC	176,437.
032095101 AMPHENOL CORP CL A	77,440.
09062X103 BIOGEN INC	43,231.
20337X109 COMMSCOPE HOLDING CO	34,389.
256677105 DOLLAR GENERAL CORP	274,757.
29444U700 EQUINIX INC	94,522.
30303M102 FACEBOOK INC	244,160.
398438408 GRIFOLS SA-ADR	24,243.
45167R104 IDEX CORP	141,532.
45168D104 IDEXX CORP	21,438.
458140100 INTEL CORP	25,718.
651290108 NEWFIELD EXPL CO COM	139,264.
78486Q101 SVB FINL GROUP	35,822.
883556102 THERMO FISHER SCIENT	152,806.
89400J107 TRANSUNION	31,973.
94946T106 WELLCARE HEALTH PLAN	27,182.
989701107 ZIONS BANCORP	33,484.
G0177J108 ALLERGAN PLC	291,858.
G5960L103 MEDTRONIC PLC	64,055.
G66721104 NORWEGIAN CRUISE LIN	27,930.
015393101 ALFA LAVAL AB-UNSPON	25,667.
031100100 AMETEK INC COM	43,827.
038222105 APPLIED MATERIALS IN	19,987.
04530Y106 ASPEN PHARMACARE HL-	23,256.

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
05530H100 BBA AVIATION PLC-UNS	13,005.
072730302 BAYER AG - ADR	116,366.
072743305 BAYERISCHE MOTOREN A	33,857.
099724106 BORG WARNER INC.	35,663.
150870103 CELANESE CORP	40,631.
244199105 DEERE & CO	30,513.
34959J108 FORTIVE CORP	69,212.
404280406 HSBC - ADR	34,384.
501173207 KUBOTA LIMITED - ADR	27,303.
50540R409 LABORATORY CRP OF AM	37,901.
58155Q103 MCKESSON CORP	88,236.
595112103 MICRON TECHNOLOGY IN	18,255.
67066G104 NVIDIA CORP	81,083.
701491102 PARK24 CO LTD-SPN AD	30,476.
70450Y103 PAYPAL HOLDINGS INC	158,037.
780259107 ROYAL DUTCH SHELL PL	74,475.
78409V104 S&P GLOBAL INC	158,942.
806407102 SCHEIN HENRY INC	50,993.
872540109 TJX COMPANIES INC	55,413.
874054109 TAKE-TWO INTERACTIVE	19,552.
88031M109 TENARIS S.A. - ADR	15,988.
896239100 TRIMBLE INC	39,644.
902641646 E-TRACS ALERIAN MLP	308,087.
91879Q109 VAIL RESORTS INC COM	28,057.
92345Y106 VERISK ANALYTICS INC	54,577.
G47567105 IHS MARKIT LTD	154,865.
H1467J104 CHUBB LTD	92,896.
001084102 AGCO CORP COM	77,294.
002567105 ABAXIS INC	38,770.

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FORM 990PF, PART II - CORPORATE STOCK
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DESCRIPTION -----	BEGINNING BOOK VALUE -----
00771V108 AERIE PHARMACEUTICAL	34,116.
03073E105 AMERISOURCEBERGEN CO	86,116.
038336103 APTARGROUP INC COM	18,138.
04314H576 ARTISAN INTL SMALL C	627,199.
04316A108 ARTISAN PARTNERS ASS	26,875.
045327103 ASPEN TECHNOLOGY INC	36,775.
05278C107 AUTOHOME INC-ADR	69,746.
075887109 BECTON DICKINSON & C	99,045.
109696104 BRINKS CO	79,071.
12514G108 CDW CORP/DE	55,450.
127097103 CABOT OIL & GAS CORP	37,519.
15135B101 CENTENE CORP DEL	119,075.
184496107 CLEAN HARBORS INC	119,151.
192479103 COHERENT INC	32,963.
217204106 COPART INC COM	48,018.
22160N109 COSTAR GROUP, INC	35,760.
23331A109 D R HORTON INC COM	29,977.
237194105 DARDEN RESTAURANTS I	25,686.
237266101 DARLING INGREDIENTS	99,670.
253651103 DIEBOLD INC	69,894.
254709108 DISCOVER FINANCIAL S	87,096.
25746U109 DOMINION ENERGY INC	81,228.
257651109 DONALDSON CO INC	24,012.
262037104 DRIL-QUIP INC COM	40,740.
267475101 DYCOM INDS INC COM	36,256.
30224P200 EXTENDED STAY AMERIC	80,248.
302445101 FLIR SYS INC COM	29,252.
303075105 FACTSET RESH SYS INC	32,549.
337738108 FISERV INC	15,772.

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
34354P105 FLOWERVE CORP COM	101,966.
35138V102 FOX FACTORY HOLDING	31,819.
37940X102 GLOBAL PMTS INC W/I	45,043.
384109104 GRACO INC	36,463.
40052P107 GRUPO FIN BANORTE-SP	34,433.
40415F101 HDFC BANK LTD. - ADR	27,176.
40418F108 HFF INC	38,029.
410345102 HANESBRANDS INC	93,465.
413838723 OAKMARK INTERNATIONAL	2,300,000.
426281101 HENRY JACK & ASSOC I	25,246.
452308109 ILLINOIS TOOL WORKS	124,109.
45662N103 INFINEON TECHNOLOGIE	47,170.
461202103 INTUIT COM	38,867.
477839104 JOHN BEAN TECHNOLOGI	34,888.
489170100 KENNAMETAL INC	29,336.
501044101 KROGER CO	136,720.
512807108 LAM RESEARCH CORP CO	26,974.
552848103 MGIC INVT CORP WI	25,021.
562750109 MANHATTAN ASSOCIATES	15,454.
57060D108 MARKETAXESS HLDGS IN	38,696.
615369105 MOODYS CORP	28,503.
626755102 MURPHY USA INC	91,777.
631512209 NASPERS LTD-N SHS SP	56,050.
64125C109 NEUROCRINE BIOSCIENC	26,460.
670837103 OGE ENERGY CORP COM	61,072.
674599105 OCCIDENTAL PETE CORP	103,125.
679580100 OLD DOMINION FREIGHT	44,142.
680665205 OLIN CORP 1 COM & 1	28,855.
682159108 ON ASSIGNMENT INC CO	28,907.

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
690742101 OWENS CORNING INC	25,941.
718172109 PHILIP MORRIS INTERN	255,527.
731068102 POLARIS INDS INC COM	100,163.
732781105 POOL CORPORATION	38,928.
741511109 PRICESMART INC	24,918.
74164M108 PRIMERICA INC	52,123.
743315103 PROGRESSIVE CORP OHI	29,443.
749607107 RLI CORP COM	13,584.
75524B104 RBC BEARINGS INC	27,899.
76657Y101 RIGHTMOVE PLC-UNSP A	48,035.
848637104 SPLUNK INC	30,175.
852234103 SQUARE INC	19,147.
854502101 STANLEY BLACK & DECK	31,940.
857477103 STATE STREET CORP	137,039.
87155N109 SYMRISE AG ADR	31,964.
880770102 TERADYNE INC	30,293.
880779103 TEREX CORP NEW	20,020.
885160101 THOR INDS INC	68,165.
891092108 TORO CO	23,657.
896522109 TRINITY INDS INC	89,584.
90214J101 2U INC	25,911.
91324P102 UNITEDHEALTH GROUP I	227,449.
91347P105 UNIVERSAL DISPLAY CO	26,159.
92532F100 VERTEX PHARMACEUTICA	32,616.
948596101 WEIBO CORP-SPON ADR	59,776.
959802109 WESTERN UNION CO/THE	108,887.
96145D105 WESTROCK CO	57,389.
983134107 WYNN RESORTS LTD	26,351.
98850P109 YUM CHINA HOLDINGS I	29,253.

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FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
G6095L109 APTIV PLC	20,672.
G7S00T104 PENTAIR PLC	77,301.
N22717107 CORE LABORATORIES N	14,775.
N72482123 QIAGEN N.V.	68,400.

TOTALS	22,777,087.
	=====

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FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----
256210105 DODGE & COX INCOME F	534,890.
880208400 TEMPLETON GLOBAL BON	63,704.

TOTALS	598,594.
	=====

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	-----	-----
7HF99EC58 ENERGY CAP MEZZANINE	C	251,993.	223,368.	226,954.
7HF990041 INSTITUTIONAL VENTUR	C	681,551.	949,491.	949,491.
7HF99FIA8 FRANCISCO PARTNERS I	C	307,636.	389,069.	389,069.
7HF990094 ORBIMED ISRAEL PARTN	C	44,114.	70,347.	70,347.
571748102 MARSH & MCLENNAN COS	C		277,300.	285,824.
857477103 STATE STREET CORP	C		336,943.	236,260.
58933Y105 MERCK & CO INC NEW	C		205,252.	296,242.
02209S103 ALTRIA GROUP INC	C		241,158.	201,610.
267475101 DYCOM INDS INC COM	C		116,553.	76,088.
109696104 BRINKS CO	C		134,242.	117,728.
626755102 MURPHY USA INC	C		49,990.	58,323.
N22717107 CORE LABORATORIES N	C		14,775.	8,770.
74164M108 PRIMERICA INC	C		52,123.	67,127.
57060D108 MARKETAXESS HLDGS IN	C		38,696.	40,572.
92927K102 WABCO HOLDINGS INC	C		62,468.	52,597.
04316A108 ARTISAN PARTNERS ASS	C		26,217.	19,390.
12514G108 CDW CORP/DE	C		55,450.	70,838.
15135B101 CENTENE CORP DEL	C		103,516.	145,163.
89400J107 TRANSUNION	C		12,576.	24,083.
36237H101 G-III APPAREL GROUP	C		32,862.	33,858.
94946T106 WELLCARE HEALTH PLAN	C		22,534.	63,272.
25659T107 DOLBY LABORATORIES I	C		43,291.	40,443.
693656100 PVH CORP	C		39,446.	24,632.
16115Q308 CHART INDUSTRIES INC	C		38,181.	34,921.
58733R102 MERCADOLIBRE INC	C		22,013.	18,450.
87184P109 SYSMEX CORP-UNSPON A	C		17,601.	33,469.
29444U700 EQUINIX INC	C		221,069.	296,856.
78409V104 S&P GLOBAL INC	C		189,383.	307,252.
G47567105 IHS MARKIT LTD	C		175,636.	245,415.

THE SIMPSON FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	----	-----	-----	----
12572Q105 CME GROUP INC	C		216,533.	402,765.
674599105 OCCIDENTAL PETE CORP	C		267,155.	216,180.
03073E105 AMERISOURCEBERGEN CO	C		296,379.	236,146.
88579Y101 3M CO	C		152,355.	152,623.
832696405 JM SMUCKER CO	C		304,221.	243,167.
30224P200 EXTENDED STAY AMERIC	C		99,714.	80,197.
303075105 FACTSET RESH SYS INC	C		32,549.	38,625.
384109104 GRACO INC	C		48,810.	54,238.
40418F108 HFF INC	C		38,029.	36,808.
78486Q101 SVB FINL GROUP	C		22,629.	19,752.
122017106 BURLINGTON STORES IN	C		43,236.	41,969.
M22465104 CHECK POINT SOFTWARE	C		85,705.	98,236.
136375102 CANADIAN NATL RR CO	C		45,401.	73,814.
015393101 ALFA LAVAL AB-UNSPON	C		32,121.	42,312.
87974R208 TEMENOS GROUP AG-SP	C		47,608.	39,899.
654106103 NIKE INC CL B	C		180,353.	314,798.
70450Y103 PAYPAL HOLDINGS INC	C		214,744.	420,955.
03027X100 AMERICAN TOWER REIT	C		209,453.	434,706.
92826C839 VISA INC-CLASS A SHR	C		69,750.	522,482.
452308109 ILLINOIS TOOL WORKS	C		288,422.	276,184.
501044101 KROGER CO	C		242,596.	239,993.
595017104 MICROCHIP TECHNOLOGY	C		249,365.	206,626.
166764100 CHEVRON CORP	C		151,496.	193,646.
718172109 PHILIP MORRIS INTERN	C		346,895.	223,646.
001084102 AGCO CORP	C		73,489.	64,188.
45167R104 IDEX CORP	C		52,193.	72,221.
410345102 HANESBRANDS INC	C		121,626.	77,097.
891092108 TORO CO	C		34,829.	29,002.
879360105 TELEDYNE TECHNOLOGIE	C		34,684.	74,338.

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57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
 =====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ----
86272C103 STRATEGIC EDUCATION	C		28,146.	23,024.
29786A106 ETSY INC	C		37,691.	54,420.
753422104 RAPID7 INC	C		34,085.	28,948.
74624M102 PURE STORAGE INC	C		29,797.	23,027.
90138F102 TWILIO INC	C		17,537.	20,450.
003021714 ABERDEEN EMERG MARKE	C		540,957.	588,714.
404280406 HSBC - ADR	C		40,852.	39,794.
466140100 JGC CORP-UNSPONSORED	C		49,802.	25,699.
N97284108 YANDEX NV-A	C		31,939.	30,960.
780259107 ROYAL DUTCH SHELL PL	C		85,418.	105,974.
00687A107 ADIDAS-AG ADR	C		29,583.	26,294.
192446102 COGNIZANT TECH SOLUT	C		168,254.	330,286.
09857L108 BOOKING HOLDINGS INC	C		214,625.	325,537.
G0177J108 ALLERGAN PLC	C		354,528.	216,529.
30303M102 FACEBOOK INC	C		102,841.	161,110.
001055102 AFLAC INC	C		291,116.	325,845.
031162100 AMGEN INC	C		359,064.	388,172.
384802104 GRAINGER W W INC	C		230,017.	244,524.
478160104 JOHNSON & JOHNSON	C		273,644.	308,171.
778296103 ROSS STORES INC	C		251,695.	269,402.
256677105 DOLLAR GENERAL CORP	C		248,006.	315,594.
780259206 ROYAL DUTCH SHELL PL	C		174,405.	186,872.
184496107 CLEAN HARBORS INC	C		87,136.	78,368.
96145D105 WESTROCK CO	C		99,384.	72,575.
11133T103 BROADRIDGE FINANCIAL	C		39,421.	56,018.
749607107 RLI CORP COM	C		13,584.	16,903.
76657Y101 RIGHTMOVE PLC-UNSP A	C		61,040.	58,784.
7HF990169 FRANCISCO PARTNERS V	C		47,964.	47,964.
885160101 THOR INDS INC	C		118,699.	64,636.

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
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DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	----	-----	-----	----
887389104 TIMKEN CO	C		124,535.	104,160.
262037104 DRIL-QUIP INC COM	C		40,740.	25,946.
60786M105 MOELIS & CO	C		42,327.	28,226.
90184L102 TWITTER INC	C		23,628.	22,475.
344419106 FOMENTO ECONOMICO ME	C		32,508.	32,527.
54338V101 LONZA GROUP AG ADR	C		60,318.	58,192.
500458401 KOMATSU LIMITED - AD	C		32,423.	28,777.
806857108 SCHLUMBERGER LTD	C		58,846.	33,735.
874039100 TAIWAN SEMICONDUCTOR	C		61,589.	133,836.
23304Y100 DBS GROUP HOLDINGS L	C		62,304.	89,318.
502117203 L'OREAL - ADR	C		35,360.	81,549.
45104G104 ICICI BANK LTD. - AD	C		33,941.	45,533.
G5494J103 LINDE PLC	C		51,396.	51,493.
072743305 BAYERISCHE MOTOREN	C		40,788.	33,928.
40052P107 GRUPO FIN BANORTE-SP	C		34,433.	33,656.
056752108 BAIDU COM INC	C		93,990.	91,036.
00724F101 ADOBE SYS INC	C		314,949.	290,266.
126650100 CVS/CAREMARK CORPORA	C		370,605.	316,920.
548661107 LOWES COS INC	C		285,550.	296,937.
651290108 NEWFIELD EXPL CO COM	C		161,125.	64,489.
731068102 POLARIS INDS INC COM	C		64,200.	56,360.
007903107 ADVANCED MICRO DEVIC	C		22,370.	17,906.
98936J101 ZENDESK INC	C		38,057.	50,548.
00751Y106 ADVANCE AUTO PTS INC	C		42,386.	48,655.
252131107 DEXCOM INC	C		24,848.	40,732.
462726100 IROBOT CORP	C		28,390.	23,112.
169656105 CHIPOTLE MEXICAN GRI	C		29,943.	28,498.
90384S303 ULTA SALON COSMETICS	C		37,306.	40,643.
45168D104 IDEXX CORP	C		7,126.	17,858.

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
 =====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ----
989207105 ZEBRA TECHNOLOGIES C	C		41,094.	51,431.
003654100 ABIOMED INC	C		37,696.	31,529.
852234103 SQUARE INC	C		6,676.	20,136.
39304D102 GREEN DOT CORP	C		43,859.	43,020.
620076307 MOTOROLA SOLUTIONS,	C		49,961.	46,246.
35952Q106 FUCHS PETROLUB SE-PR	C		38,650.	34,680.
05946K101 BANCO BILBAO VIZCAYA	C		88,051.	62,258.
701491102 PARK24 CO LTD-SPN AD	C		30,476.	24,088.
049255706 ATLAS COPCO AB SPONS	C		47,721.	66,549.
670108109 NOVOZYMES A/S UNSPON	C		31,104.	26,850.
023135106 AMAZON COM INC	C		19,258.	246,323.
518439104 ESTEE LAUDER COMPANI	C		159,535.	138,296.
808513105 SCHWAB CHARLES CORP	C		172,272.	252,212.
02079K305 ALPHABET INC/CA	C		260,474.	411,714.
46120E602 INTUITIVE SURGICAL I	C		91,277.	322,792.
681919106 OMNICO GROUP	C		239,634.	254,289.
237266101 DARLING INTL INC	C		72,698.	110,303.
038336103 APTARGROUP INC	C		18,138.	19,567.
217204106 COPART INC COM	C		48,018.	72,626.
426281101 HENRY JACK & ASSOC I	C		25,246.	30,365.
679580100 OLD DOMINION FREIGHT	C		44,142.	57,176.
741511109 PRICESMART INC	C		41,772.	30,141.
05278C107 AUTOHOME INC-ADR	C		55,455.	96,536.
090572207 BIO RAD LABS INC CL	C		34,371.	25,080.
G6095L109 APTIV PLC	C		28,914.	24,566.
150870103 CELANESE CORP	C		22,336.	17,094.
H50430232 LOGITECH INTERNATION	C		25,976.	20,832.
25278X109 DIAMONDBACK ENERGY I	C		48,390.	35,782.
76680R206 RINGCENTRAL INC	C		26,609.	26,958.

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
 =====

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	----	-----	-----	----
00771V108 AERIE PHARMACEUTICAL	C		43,428.	28,122.
44919P508 IAC/INTERACTIVECORP	C		23,353.	39,171.
009126202 AIR LIQUIDE ADR	C		38,317.	72,135.
87155N109 SYMRISE AG ADR	C		38,833.	41,459.
465562106 ITAU UNIBANCO BANCO	C		66,617.	62,554.
00758M162 ACADIAN EMERGING MAR	C		393,051.	541,846.
413838723 OAKMARK INTERNATIONAL	C		3,185,000.	2,875,606.
918204108 V F CORP	C		34,073.	27,109.
64125C109 NEUROCRINE BIOSCIENC	C		23,552.	23,565.
400110102 GRUBHUB INC	C		39,945.	29,034.
49338L103 KEYSIGHT TECHNOLOGIE	C		44,308.	51,775.
98138H101 WORKDAY INC	C		18,020.	18,842.
45784P101 INSULET CORP	C		35,678.	31,728.
641069406 NESTLE S.A. REGISTER	C		70,853.	118,040.
904767704 UNILEVER PLC - ADR	C		38,970.	57,684.
307305102 FANUC LTD ADR	C		54,897.	74,999.
237545108 DASSAULT SYSTEMES S.	C		19,084.	69,944.
29429L105 EPIROC AB-UNSP ADR	C		12,011.	13,442.
018805101 ALLIANZ AKTIENGESSELL	C		71,225.	105,393.
83569C102 SONOVA HOLDIN-UNSPON	C		27,761.	42,548.
631512209 NASPERS LTD-N SHS SP	C		49,599.	72,172.
67066G104 NVIDIA CORP	C		261,365.	295,302.
64110L106 NETFLIX.COM INC	C		84,911.	186,559.
875372203 TANDEM DIABETES CARE	C		20,797.	21,643.
452327109 ILLUMINA INC	C		74,364.	395,308.
902641646 E-TRACS ALERIAN MLP	C		308,087.	302,481.
011659109 ALASKA AIR GROUP, IN	C		20,502.	16,977.
743315103 PROGRESSIVE CORP OHI	C		31,550.	37,646.
225447101 CREE, INC	C		19,897.	19,078.

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
 =====

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	----	-----	-----	----
22160N109 COSTAR GROUP, INC	C		33,499.	37,782.
96208T104 WEX INC	C		33,787.	30,253.
771195104 ROCHE HOLDINGS LTD -	C		73,315.	100,668.
948596101 WEIBO CORP-SPON ADR	C		78,035.	49,958.
803866300 SASOL LIMITED - ADR	C		28,423.	24,955.
40415F101 HDFC BANK LTD. - ADR	C		33,677.	39,053.
04530Y106 ASPEN PHARMACARE HL-	C		37,173.	15,600.
61022V107 MONOTARO CO LTD-UNSP	C		14,079.	52,584.
002824100 ABBOTT LABORATORIES	C		213,866.	344,725.
053015103 AUTOMATIC DATA PROCE	C		169,352.	193,271.
91324P102 UNITEDHEALTH GROUP I	C		265,974.	353,252.
253651103 DIEBOLD INC	C		69,894.	7,990.
49926D109 KNOWLES CORP	C		93,259.	71,621.
257651109 DONALDSON CO INC	C		24,012.	22,867.
562750109 MANHATTAN ASSOCIATES	C		15,454.	13,601.
73278L105 POOL CORPORATION	C		38,928.	48,311.
896522109 TRINITY INDS INC	C		61,350.	62,779.
959802109 WESTERN UNION CO/THE	C		108,887.	94,342.
045327103 ASPEN TECHNOLOGY INC	C		36,775.	53,910.
75524B104 RBC BEARINGS INC	C		27,899.	35,790.
464287200 ISHARES S & P 500 IN	C		3,597,835.	3,254,575.
298736109 EURONET WORLDWIDE IN	C		20,826.	17,814.
016255101 ALIGN TECHNOLOGY INC	C		37,218.	29,111.
30063P105 EXACT SCIENCES CORP	C		31,637.	27,133.
917047102 URBAN OUTFITTERS INC	C		31,114.	27,656.
848577102 SPIRIT AIRLINES INC	C		27,484.	29,945.
81762P102 SERVICENOW INC	C		13,619.	75,137.
072730302 BAYER A G SPONSORED	C		127,483.	87,376.
803054204 SAP AG - ADR	C		54,594.	98,355.

THE SIMPSON FOUNDATION

57-6017451

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ----
501173207 KUBOTA LIMITED - ADR	C		33,825.	30,505.
45662N103 INFINEON TECHNOLOGIE	C		86,825.	78,961.
88031M109 TENARIS S.A. - ADR	C		15,988.	13,176.
001317205 AIA GROUP LTD - SP A	C		52,727.	115,047.
398438408 GRIFOLS SA-ADR	C		24,243.	26,145.
278865100 ECOLAB INC	C		138,974.	263,167.
205887102 CONAGRA FOODS INC	C		297,509.	166,458.
742718109 PROCTER & GAMBLE CO	C		120,292.	158,746.
34354P105 FLOWSERVE CORP COM	C		58,369.	46,194.
ADJUSTMENT TO PARTNERSHIP BASI	C		-314,255.	-314,255.
TOTALS		1,285,294.	27,394,897.	30,139,721.
		=====	=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
MUTUAL FUND TIMING DIFFERENCE	7,362.
EXCESS FMV OVER COST OF PARTNERSHIP DIST	35,201.
LOSS ON PY SALES SETTLED IN CY	550.
PY RETURN OF CAPITAL ADJ.	641.
COST BASIS ADJUSTMENT	137.

TOTAL	43,891.
	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

Wells Fargo Bank

ADDRESS:

1525 W WT HARRIS BLVD D1114 044

CHARLOTTE, NC 28288

TITLE:

Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 82,231.

OFFICER NAME:

William Kuhne

ADDRESS:

CO Wells Fargo Bank PO Box 969

Greenville, SC 29602

TITLE:

Board of Advisors

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

Claire Efird

ADDRESS:

CO Wells Fargo Bank PO Box 969

GREENVILLE, SC 29602

TITLE:

Board of Advisors

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

Nell Rice

ADDRESS:

CO Wells Fargo Bank PO Box 969

Greenville, SC 29602

TITLE:

Board of Advisors

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

Wilma Johnson

ADDRESS:

CO Wells Fargo Bank - PO Box 969
GREENVILLE, SC 29602

TITLE:

Board of Advisors

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

Katherine Sullivan

ADDRESS:

CO Wells Fargo Bank PO Box 969
GREENVILLE, SC 29602

TITLE:

Board of Advisors

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

Lucy S Kuhne

ADDRESS:

CO Wells Fargo Bank PO Box 969
GREENVILLE, SC 29602

TITLE:

Board of Advisors

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

OFFICER NAME:

Caroline Schmitt

ADDRESS:

CO Wells Fargo Bank PO Box 969
Greenville, SC 29602

TITLE:

Board Advisor

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

John A Kuhne

ADDRESS:

CO Wells Fargo Bank PO Box 969

GREENVILLE, SC 29602

TITLE:

Board Advisor

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 1,000.

TOTAL COMPENSATION: 90,231.

=====

RECIPIENT NAME:

The Simpson Foundation c/o Wells Fargo Bank NA

ADDRESS:

PO Box 969 Mailcode 3310-026

Greenville, SC 29602

RECIPIENT'S PHONE NUMBER: 864-255-8231

FORM, INFORMATION AND MATERIALS:

Requests are generally made by letter or written proposal.

Include a copy of IRS Determination Letter, a list of the current

Board of Directors or Officers and the organization's operating budget

SUBMISSION DEADLINES:

April 1 and October 1 annually

RESTRICTIONS OR LIMITATIONS ON AWARDS:

Although not limited to by the governing document,

contributions are primarily made to worthy organizations in the

Greenville County, SC community

=====

RECIPIENT NAME:

PRESBYTERIANS FOR FAITH FAMILY
AND MINISTRY

ADDRESS:

PO BOX 50026
GREENWOOD, SC 50026

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

PERFORMING ART CENTER

ADDRESS:

PO BOX 296
HIGHLANDS, NC 28741-0296

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:

NEIGHBORHOOD FOCUS

ADDRESS:

PO BOX 9127
GREENVILLE, SC 29604

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

NAPLES HISTORICAL SOCIETY

ADDRESS:

137 12TH AVE S

NAPLES, FL 34102

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CHRIST COMM CHURCH MONTREAT

ADDRESS:

4415 MONROE ROAD

Charlotte, NC 29205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

HILL SCHOOL OF WILMINGTON

ADDRESS:

PO BOX 1769

WILMINGTON, NC 28402

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SURGEONS FOR SIGHT
ADDRESS:
113 DOCTORS DR
GREENVILLE, SC 29605
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
PCSC FOUNDATION F/N/A SC PRESB
RETIREMENT COMMUNITES
ADDRESS:
2817 ASHLAND ROAD
COLUMBIA, SC 29210-5009
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOOTHILLS HOME SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:
HIGHLANDS COMM CHILD DEV
CENTER INC
ADDRESS:
89 CHURCH STREET
HIGHLANDS, NC 28741
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
BOB JONES UNIVERSITY
ADDRESS:
1700 WADE HAMPTON BLVD
GREENVILLE, SC 29614
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:
MONTREAT COLLEGE
ADDRESS:
PO BOX 1267
MONTREAT, NC 28757
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
THE BASCOM CENTER
ADDRESS:
323 FRANKLINE ROAD
Highlands, NC 28741
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
CAPE FEAR ACADEMY
ADDRESS:
3900 S COLLEGE ROAD
WILMINGTON, NC 28412
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CONVERSE COLLEGE
ADDRESS:
580 EAST MAIN STREET
SPARTANBURG, SC 29302
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:
PRESBYTERIAN COLLEGE
ADDRESS:
503 S BROAD STREET
CLINTON, SC 29325
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 125,000.

RECIPIENT NAME:
YMCA OF GREENVILLE
CAINE HALTER BRANCH
ADDRESS:
723 CLEVELAND STREET
GREENVILLE, SC 29601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPEN DOORS CAMPAIGN
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
COLUMBIA INTERNATIONAL UNIVERSITY
ADDRESS:
PO BOX 3122
COLUMBIA, SC 29230-3122
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS/TUITION ASSISTANCE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
MUSEUM ASSOCIATION INC
ADDRESS:
420 COLLEGE STREET
GREENVILLE, SC 27601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
DAVE POTTERY COLLECTION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:
MIRACLE HILL MINISTRIES
ADDRESS:
PO BOX 2546
GREENVILLE, SC 29602
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:
MITCHELL ROAD CHRISTIAN
ACADEMY
ADDRESS:
207 MITCHELL ROAD
GREENVILLE, SC 29615
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:
GREENVILLE TECH FOUNDATION
MS 6002
ADDRESS:
PO BOX 5616
GREENVILLE, SC 29606
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ANNE PRENTISS MOORE SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
HAROLD JENNINGS FDN
ADDRESS:
4 MCGEE STREET
GREENVILLE, SC 29601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CAMPERDOWN ACADEMY
ADDRESS:
501 HOWELL ROAD
GREENVILLE, SC 29615
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS AND MINI-BUS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 300,000.

RECIPIENT NAME:
HABITAT FOR HUMANITY
OF GREENVILLE COUNTY
ADDRESS:
PO BOX 1206
GREENVILLE, SC 29602
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

BOB JONES UNIVERSITY MUSEUM &
GALLERY

ADDRESS:

1700 WADE HAMPTON BLVD
GREENVILLE, SC 29614

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 60,000.

RECIPIENT NAME:

CHILDRENS MUSEUM OF THE
UPSTATE

ADDRESS:

300 COLLEGE STREET
GREENVILLE, SC 29601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

LAW ENFORCEMENT CHAPLAINCY FOR SC

ADDRESS:

PO BOX 6426
COLUMBIA, SC 29260-6426

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 70,000.

RECIPIENT NAME:
SALVATION ARMY OF GREENVILLE COUNTY
ADDRESS:
PO BOX 1237
GREENVILLE, SC 29602
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 70,000.

RECIPIENT NAME:
SAMARITAN'S PURSE
ADDRESS:
PO BOX 3000
BOONE, NC 28607
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:
CROSSOVER COMMUNICATIONS
INTERNATIONAL INC
ADDRESS:
PO BOX 211755
COLUMBIA, SC 29221
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
BON SECOURS ST FRANCIS
HEALTH SYSTEM FOUNDATION
ADDRESS:
1 ST FRANCIS DRIVE
GREENVILLE, SC 29601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 100,000.

RECIPIENT NAME:
THE SHELTER FOR ABUSED WOMEN AND
CHILDREN INC
ADDRESS:
2635 WEEKS AVE
NAPLES, FL 34112-5753
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BELLARMINE UNIVERSITY
ADDRESS:
2001 NEWBURG RD
LOUISVILLE, KY 40205-1863
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
BROOKLINK
ADDRESS:
N105 W20939 OAK LANE
GERMANTOWN, WI 53022
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 23,000.

RECIPIENT NAME:
YOUNG LIFE INC GREENVIL
ADDRESS:
2320 EAST NORTH STREET SUITE N
GREENVILLE, SC 29607
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,000.

TOTAL GRANTS PAID: 1,620,000.
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