

EXTENDED TO NOVEMBER 15, 2019

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2018 or tax year beginning

, and ending

Name of foundation <b>SCANSOURCE CHARITABLE FOUNDATION</b>		A Employer identification number <b>57-1002959</b>
Number and street (or P O box number if mail is not delivered to street address) <b>6 LOGUE CT.</b>	Room/suite	B Telephone number <b>864-286-4603</b>
City or town, state or province, country, and ZIP or foreign postal code <b>GREENVILLE, SC 29615</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 4,680,657.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,123,154.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	121,632.	121,632.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	268,468.			
	b Gross sales price for all assets on line 6a	1,594,850.			
	7 Capital gain net income (from Part IV, line 2)		268,468.		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	1,513,254.	390,100.	0.	
	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	STMT 2	64,213.	64,213.	0.
17 Interest					
18 Taxes	STMT 3	1,725.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 4	735.	683.	0.	52.
24 Total operating and administrative expenses. Add lines 13 through 23		66,673.	64,896.	0.	52.
25 Contributions, gifts, grants paid		1,515,258.			1,515,258.
26 Total expenses and disbursements. Add lines 24 and 25		1,581,931.	64,896.	0.	1,515,310.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-68,677.			
b Net investment income (if negative, enter -0-)			325,204.		
c Adjusted net income (if negative, enter -0-)				0.	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	282,761.	138,196.	138,196.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 5	5,063,658.	4,542,461.	4,542,461.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	5,346,419.	4,680,657.	4,680,657.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balances	29 Retained earnings, accumulated income, endowment, or other funds	5,346,419.	4,680,657.	
	30 Total net assets or fund balances	5,346,419.	4,680,657.	
	31 Total liabilities and net assets/fund balances	5,346,419.	4,680,657.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,346,419.
2 Enter amount from Part I, line 27a	2	-68,677.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,277,742.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED GAINS/LOSSES	5	597,085.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,680,657.

Form 990-PF (2018)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	<b>P</b>	<b>01/01/18</b>	<b>12/31/18</b>
<b>b CAPITAL GAINS DIVIDENDS</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 1,549,251.</b>		<b>1,326,382.</b>	<b>222,869.</b>
<b>b 45,599.</b>			<b>45,599.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>222,869.</b>
<b>b</b>			<b>45,599.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2 Capital gain net income or (net capital loss)</b>	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;"> <div style="border: 1px solid black; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center;">2</div> </div> </div>	<b>268,468.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 8, column (c).            If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;"> <div style="border: 1px solid black; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center;">3</div> </div> </div>	<b>222,869.</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	1,099,542.	5,209,248.	.211075
2016	546,045.	4,624,908.	.118066
2015	2,672,558.	5,369,202.	.497757
2014	2,564,944.	7,259,967.	.353300
2013	2,481,912.	7,681,092.	.323120

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>1.503318</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>.300664</b>
<b>4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5</b>	<b>4</b>	<b>5,406,096.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>1,625,418.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>3,252.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>1,628,670.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	<b>1,515,310.</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,504.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	6,504.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,504.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	3,176.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	3,850.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	7,026.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	522.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> 522. Refunded <input type="checkbox"/> 0.	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.SCANSOURCE.ORG</u>	X	
14 The books are in care of ► <u>JOAN BURKET</u> Telephone no. ► <u>864-286-4550</u> Located at ► <u>6 LOGUE COURT, GREENVILLE, SC</u> ZIP+4 ► <u>29615</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Form 990-PF (2018)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	<b>5b</b>
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b> X
If "Yes" to 6b, file Form 8870.		
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	<b>7b</b>
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2018)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2018)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,030,053.
b	Average of monthly cash balances	1b	458,369.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	5,488,422.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,488,422.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	82,326.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,406,096.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	270,305.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	270,305.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	6,504.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,504.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	263,801.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	263,801.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	263,801.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,515,310.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,515,310.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,515,310.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2018)



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				263,801.
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2018:				
<b>a</b> From 2013	2,100,800.			
<b>b</b> From 2014	2,206,928.			
<b>c</b> From 2015	2,405,785.			
<b>d</b> From 2016	318,324.			
<b>e</b> From 2017	841,206.			
<b>f</b> Total of lines 3a through e	7,873,043.			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ► \$ 1,515,310.				
<b>a</b> Applied to 2017, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2018 distributable amount				263,801.
<b>e</b> Remaining amount distributed out of corpus	1,251,509.			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,124,552.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7	2,100,800.			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	7,023,752.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2014	2,206,928.			
<b>b</b> Excess from 2015	2,405,785.			
<b>c</b> Excess from 2016	318,324.			
<b>d</b> Excess from 2017	841,206.			
<b>e</b> Excess from 2018	1,251,509.			

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE ATTACHED STATEMENT				1,515,258.
<b>Total</b>			<b>3a</b>	1,515,258.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.

Form 990-PF (2018)





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2018**

Name of the organization

**SCANSOURCE CHARITABLE FOUNDATION**

Employer identification number

**57-1002959**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
SCANSOURCE CHARITABLE FOUNDATION	57-1002959

**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SCANSOURCE INC 6 LOGUE COURT GREENVILLE, SC 29615	\$ 912,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	SCANSOURCE PR MATCH 6 LOGUE COURT GREENVILLE, SC 29615	\$ 70,092.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	SCANSOURCE EMPLOYEES - PR WH 6 LOGUE COURT GREENVILLE, SC 29615	\$ 70,092.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	ID TECHNOLOGIES 10721 WALKER STREET CYPRESS, CA 90630	\$ 56,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
SCANSOURCE CHARITABLE FOUNDATION	57-1002959

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	



Name of organization

Employer identification number

**SCANSOURCE CHARITABLE FOUNDATION**

57-1002959

**Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**SCANSOURCE CHARITABLE FOUNDATION**
**Grants and Contributions Paid During the Year or Approved for Future Payment  
12/31/2018**

Recipient	Relationship for Individual recipients	Foundation Status of recipient	Purpose of grant or contribution	Amount
80 Together SC		PC	Family assistance	\$ 2,500 00
A Child's Haven		PC	Family assistance	\$ 20,000 00
AARK Wildlife		PC	Wildlife rehabilitation	\$ 500 00
Alzheimer's Association		PC	Research support	\$ 500 00
Anderson Interfaith Ministries, Inc		PC	Fellowships	\$ 30,000 00
Augustine Literacy Project of the Upstate		NC	Educational Assistance	\$ 12,490 00
Babcock Neighborhood School		PC	Educational Assistance	\$ 3,326 00
Beaver Ridge Elementary		PC	Educational Assistance	\$ 2,000 00
Benefield Elementary		PC	Educational Assistance	\$ 2,000 00
Blue Ridge Council, Boy Scouts of America		PC	Educational Assistance	\$ 25,000 00
Breakthrough Atlanta		PC	Educational Assistance	\$ 2,000 00
Bucks County Child Advocacy Center		PC	Family assistance	\$ 500 00
Calvary Home for Children		GOV	Foster Care Assistance	\$ 14,136 00
Carolina Dance Collaborative		PC	Community Outreach	\$ 6,000 00
Clarity		PC	Educational Assistance	\$ 20,000 00
Coalition to Shelter and Support the Homeless		POF	Community Outreach	\$ 500 00
Creative Advancement Centers		PC	Educational Assistance	\$ 20,000 00
Doylestown Health Foundation		PF	Family assistance	\$ 500 00
Dunbar CDC		PC	Educational Assistance	\$ 14,819 00
edia group		NC	Community Outreach	\$ 385 00
Extended Hands		PC	Community Outreach	\$ 5,000 00
Family Service Assoc of Bucks County		PC	Family assistance	\$ 500 00
Foothills Family Resources		POF	Community Outreach	\$ 10,000 00
For Frankie		PC	Community Outreach	\$ 150 00
Forever Home		PC	Animal Rescue	\$ 300 00
Fostering Great Ideas		GOV	Foster Care Assistance	\$ 13,684 00
Friends of Momentum Bike Clubs		PC	Youth Mentorship	\$ 10,000 00
GHS Children's Hospital		PC	Family assistance	\$ 50,959 00
Greater Greenville Parks Foundation		PF	Environmental outreach	\$ 2,500 00
Greenville County Schools Foundation		PC	Educational Assistance	\$ 991 00
Greer Relief & Resources Agency		POF	Community Outreach	\$ 12,500 00
Gwinett Fraternity of Police		PF	Community Outreach	\$ 1,337 00
Habitat for Humanity		POF	Family assistance	\$ 500 00
Hispanic Alliance		POF	Community Outreach	\$ 10,000 00
Home At Last Dog Rescue		PC	Animal Rescue	\$ 300 00
Julie Valentine Center		PC	Family assistance	\$ 2,590 00
Kids Peace		PC	Family assistance	\$ 1,000 00
Kids TLC		PC	Family assistance	\$ 7,500 00
University of Kansas Health System		PC	Family assistance	\$ 3,004 00
LuLu's Rescue		PC	Animal Rescue	\$ 300 00
Meals on Wheels Greenville		PC	Family assistance	\$ 2,500 00
Metropolitan Arts Council		POF	Community Outreach	\$ 25,000 00
Michelle Rebman	N/A	I	Family assistance	\$ 820 00
Miracle Hill Ministries		POF	Family assistance	\$ 6,000 00
Network for Good		NC	Non-profit support	\$ 1,030 00
NOVA		PF	Family assistance	\$ 500 00
NVCF ORG		PF	Environmental outreach	\$ 5,000 00
Penn Foundation		POF	Family assistance	\$ 500 00
Philadelphia Ronald McDonald House		PC	Family assistance	\$ 500 00
Pickens County Advocacy Center		PC	Family assistance	\$ 10,000 00
Poe Mill Achievement Center		PC	Educational Assistance	\$ 25,000 00
Project Hero		PC	Rehabilitation Assistance	\$ 500 00
Project Hope Foundation		POF	Family assistance	\$ 4,000 00
Public Education Partners		PC	Educational Assistance	\$ 60,000 00
Rivers Edge Retreat		PC	Community Outreach	\$ 15,000 00
Safe Harbor, Inc		PF	Family assistance	\$ 28,050 00
Salfid Rescue		PC	Animal Rescue	\$ 300 00
Society of St Paul		PC	Fellowships	\$ 2,000 00
Soteria Community Development Corporation		PC	Community Outreach	\$ 10,000 00
Special Olympics Kansas		POF	Community Outreach	\$ 300 00

**SCANSOURCE CHARITABLE FOUNDATION**
**Grants and Contributions Paid During the Year or Approved for Future Payment  
12/31/2018**

Recipient	Relationship for Individual recipients	Foundation Status of recipient	Purpose of grant or contribution	Amount
St Francis Foundation, Inc		PF	Family assistance	\$ 25,000 00
St Jude Children's Hospital		PC	Community Outreach	\$ 500 00
STRIDES		PC	Educational Assistance	\$ 5,000 00
Student Finance League		PC	Community Outreach	\$ 1,500 00
Taylors First Baptist Church		PC	Fellowships	\$ 4,460 00
The Arthritis Foundation		PC	Research support	\$ 1,500 00
The Children's Museum of the Upstate		POF	Educational Assistance	\$ 100,000 00
The Haven in the Village of Chanticleer		POF	Assisted Living Facility	\$ 5,000 00
Tiny Miracles Farm		NC	Animal Rescue	\$ 300 00
United Ministries		PC	Fellowships	\$ 11,000 00
Urban League of the Upstate		PC	Community Outreach	\$ 20,000 00
Woodland Elementary		PC	Educational Assistance	\$ 31 00
Woods Services		PC	Disability assistance	\$ 500 00
The Frazee Center		PC	Educational Assistance	\$ 100,000 00
Upssate Circle of Friends		PC	Family assistance	\$ 100,000 00
Greenville Sheriff Foundation		PC	Community Outreach	\$ 78,525 00
The Chandler School		PC	Educational Assistance	\$ 60,000 00
Hope Center for Children		PC	Family assistance	\$ 48,741 00
The Legacy Charter School		PC	Educational Assistance	\$ 48,400 00
Greenville Sheriff Foundation		PC	Community Outreach	\$ 31,551 00
HomeWorks of America		PC	Community Outreach	\$ 25,000 00
Upstate Affiliate org		PC	Family assistance	\$ 25,000 00
Friends of Greenville Zoo		PC	Community Outreach	\$ 25,000 00
FAVOR Greenville		PC	Substance Abuse Assistance	\$ 25,000 00
Compass of Carolina		PC	Family Counseling	\$ 25,000 00
Generattions Group Homes		PC	Family assistance	\$ 25,000 00
Greenville Tech Foundaton		PC	Educational Assistance	\$ 22,000 00
The Family Effect		PC	Family assistance	\$ 20,000 00
Communities in Schools		PC	Community Outreach	\$ 20,000 00
Camperdown Academy		PC	Educational Assistance	\$ 20,000 00
Homes of Hope		PC	Family assistance	\$ 15,000 00
PreDestined Teen Outreach		PC	Community Outreach	\$ 15,000 00
Roper Mountain Science Center		PC	Educational Assistance	\$ 10,000 00
SC Goverenors School fot Scient & Math Foundation		PC	Educational Assistance	\$ 10,000 00
Judson YMCA Cimunity center		PC	Community Outreach	\$ 10,000 00
Greenville Redevelopment Corp		PC	Community Outreach	\$ 10,000 00
Greenville Symphony		PC	Community Outreach	\$ 10,000 00
Service Dogs for Vets		PC	Family assistance	\$ 7,500 00
Harvest Hope		PC	Community Outreach	\$ 6,192 00
Lions Vision Services		PC	Family assistance	\$ 5,000 00
Best Buddies Interntional		PC	Community Outreach	\$ 5,000 00
Savier Middle School		PC	Educational Assistance	\$ 4,675 00
Greenville Little Theatre		PC	Community Outreach	\$ 4,500 00
Brookfield East High		PC	Educational Assistance	\$ 4,500 00
SC Children's Theater		PC	Community Outreach	\$ 3,612 00
SC Hunters for the Hungry		PC	Community Outreach	\$ 3,000 00
SC K9 Search Team		PC	Community Outreach	\$ 4,000 00
National Coalition for the Homeless		PC	Community Outreach	\$ 3,000 00
American Diabetes Assoc		PC	Research support	\$ 1,500 00
NOH8 Campaign		PC	Community Advocacy	\$ 1,500 00
				\$ 1,515,258 00

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH	167,231.	45,599.	121,632.	121,632.	0.
TO PART I, LINE 4	167,231.	45,599.	121,632.	121,632.	0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	64,213.	64,213.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	64,213.	64,213.	0.	0.

FORM 990-PF		TAXES		STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	1,725.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	1,725.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE REGISTRATION FEES	52.	0.	0.	52.
BANK SERVICE CHARGES	84.	84.	0.	0.
OFFICE SUPPLIES	597.	597.	0.	0.
POSTAGE & SHIPPING	2.	2.	0.	0.
TO FORM 990-PF, PG 1, LN 23	735.	683.	0.	52.

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 5

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH #726-04204 - CASH HOLDING FUNDS	FMV	8,010.	8,010.
MERRILL LYNCH #726-04204 - GOVERNMENT SECURITIES	FMV	181,445.	181,445.
MERRILL LYNCH #726-04204 - CORPORATE BONDS	FMV	184,489.	184,489.
MERRILL LYNCH #726-04204 - MUTUAL FUNDS/CEF/UIT	FMV	92,882.	92,882.
MERRILL LYNCH #726-04204 - ESTIMATED ACCRUED INTEREST	FMV	2,773.	2,773.
MERRILL LYNCH #726-04205 - CASH HOLDING FUNDS	FMV	31,027.	31,027.
MERRILL LYNCH #726-04205 - EQUITIES	FMV	1,881,765.	1,881,765.
MERRILL LYNCH #726-04206 - CASH HOLDING FUNDS	FMV	34,828.	34,828.
MERRILL LYNCH #726-04206 - MUTUAL FUNDS/CEF/UIT	FMV	2,125,242.	2,125,242.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,542,461.	4,542,461.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 6

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOEL DOUGLASS 6 LOGUE COURT GREENVILLE, SC 29615	PRESIDENT 10.00	0.	0.	0.
CATE TYSON 6 LOGUE COURT GREENVILLE, SC 29615	VICE PRESIDENT 2.00	0.	0.	0.
MEGHAN DILLS 6 LOGUE COURT GREENVILLE, SC 29615	TREASURER 4.00	0.	0.	0.
JOAN BURKET 6 LOGUE COURT GREENVILLE, SC 29615	ADMINISTRATOR 10.00	0.	0.	0.
BETH GESSLER 1241 WEST WARNER ROAD, SUITE 108 TEMPE, AZ 85284	REMOTE BOARD MEMBER 1.00	0.	0.	0.
CENDRINE VERMER AVENUE BOURGET, BOURGETLAAN 44 BRUSSELS, BELGIUM 1130	REMOTE BOARD MEMBER 1.00	0.	0.	0.
CHERYL WOOD 6 LOGUE COURT GREENVILLE, SC 29615	BOARD MEMBER 1.00	0.	0.	0.
HEATHER CAMPFIELD 6 LOGUE COURT GREENVILLE, SC 29615	BOARD MEMBER 1.00	0.	0.	0.
JACKIE TUNSTALL 8650 COMMERCE DRIVE, SUITE 100 SOUTHAVEN, MS 38671	REMOTE BOARD MEMBER 1.00	0.	0.	0.
JILL KREMER 6 LOGUE COURT GREENVILLE, SC 29615	BOARD MEMBER 1.00	0.	0.	0.

SCANSOURCE CHARITABLE FOUNDATION57-1002959

JORDAN SHRACK 11170 THOMPSON AVENUE LENEXA, KS 66219	REMOTE BOARD MEMBER 1.00	0.	0.	0.
ROBIN GENZY 250 SCIENTIFIC DRIVE, SUITE 300 NORCROSS, GA 30092	REMOTE BOARD MEMBER 1.00	0.	0.	0.
VIRGINIA CEBE 6 LOGUE COURT GREENVILLE, SC 29615	SECRETARY 2.00	0.	0.	0.
SHELLEY WINDSOR 6 LOGUE COURT GREENVILLE, SC 29615	BOARD MEMBER 1.00	0.	0.	0.
CATE TYSON 6 LOGUE COURT GREENVILLE, SC 29615	BOARD MEMBER 1.00	0.	0.	0.
LIZ YORK 6 LOGUE COURT GREENVILLE, SC 29615	BOARD MEMBER 1.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.	0.	0.
----	----	----

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 7

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JOEL DOUGLASS  
6 LOGUE COURT  
GREENVILLE, SC 29615

TELEPHONE NUMBER

864-286-4550

FORM AND CONTENT OF APPLICATIONS

SCANSOURCE CHARITABLE FOUNDATION REQUEST FOR FUNDING - INCLUDE ADDITIONAL  
INFO AS NEEDED

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE NEED MUST BE FOR AN AREA IN WHICH A SCANSOURCE OFFICE IS LOCATED