

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or **Section 4947(a)(1) Trust Treated as Private Foundation**
▶ **Do not enter social security numbers on this form as it may be made public.**
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE LOUIS A RITTER FOUNDATION		A Employer identification number 56-2475503
Number and street (or P.O. box number if mail is not delivered to street address) C/O TOBY RITTER 1450 FLAGLER DRIVE	Room/suite	B Telephone number (see instructions) (914) 698-3208
City or town, state or province, country, and ZIP or foreign postal code MAMARONECK, NY 10543		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% ☐

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	64,568	23,481	23,476
2	Savings and temporary cash investments	23,181	22,424	22,424
3	Accounts receivable ▶ _____			
Less allowances for doubtful accounts ▶ _____				

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b K-1 URSULA CAPITAL PARTNERS LP	P		
c K-1 URSULA CAPITAL PARTNERS LP	P		
d K-1 URSULA CAPITAL PARTNERS LP	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 488,776		446,024	42,752
b 38,015			38,015
c 49,918			49,918
d		7,525	-7,525
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			42,752
b			38,015
c			49,918
d			-7,525
e			

2 Capital gain net income or (net capital loss)	2	123,160
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	51,850	2,401,387	0 021592
2016	146,108	2,194,543	0 066578
2015	131,412	2,227,233	0 059002
2014	119,777	2,283,676	0 052449
2013	123,166	2,118,771	0 058131

2 Total of line 1, column (d)	2	0 257752
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 051550
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	2,603,287
5 Multiply line 4 by line 3	5	134,199
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,287
7 Add lines 5 and 6	7	135,486
8 Enter qualifying distributions from Part XII, line 4	8	137,528

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,287
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,287
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,287
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	487
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,400
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	3,887
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	28
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,572
11	Enter the amount of line 10 to be Credited to 2019 estimated tax Refunded 2,572	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ TOBY AND NATALY RITTER Telephone no ▶ (914) 698-3208			

Located at **▶** 1450 FLAGLER DRIVE MAMARONECK NY ZIP+4 **▶** 10543

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No		
<i>If "Yes" to 6b, file Form 8870</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TOBY G RITTER 1450 FLAGLER DRIVE MAMARONECK, NY 10543	TRUSTEE 0 25	0	0	0
NATALY RITTER 1450 FLAGLER DRIVE MAMARONECK, NY 10543	TRUSTEE 0 25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,454,992
b	Average of monthly cash balances.	1b	85,366
c	Fair market value of all other assets (see instructions).	1c	1,102,573
d	Total (add lines 1a, b, and c).	1d	2,642,931
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,642,931
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	39,644
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,603,287
6	Minimum investment return. Enter 5% of line 5.	6	130,164

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	130,164
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,287
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	8,680
c	Add lines 2a and 2b.	2c	9,967
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	120,197
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	120,197
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	120,197

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	137,528
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	137,528
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,287
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	136,241

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				120,197
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				8,301
e From 2017.				
f Total of lines 3a through e.	8,301			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 137,528				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				120,197
e Remaining amount distributed out of corpus	17,331			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	25,632			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	25,632			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				8,301
d Excess from 2017.				
e Excess from 2018.				17,331

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

13 Total. Add line 12, columns (b), (d), and (e).	13	215,656
(See worksheet in line 13 instructions to verify calculations)		

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-10-31	*****	May the IRS discuss this return with the preparer shown below? (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	AL MATERAZO				P00435882
	Firm's name ▶ MARGOLIN WINER & EVENS LLP				Firm's EIN ▶ 11-1558868
Firm's address ▶ 400 GARDEN CITY PLAZA GARDEN CITY, NY 115303323					Phone no (516) 747-2000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALBERT EINSTEIN COLLEGE OF MEDICINE 1300 MORRIS PARK AVE BRONXVILLE, NY 10461		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	600
ALZHEIMER'S DISEASE CENTER 145 E 32ND ST NEW YORK, NY 10016		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,000
AMERICAN CANCER SOCIETY 250 WILLIAM STREET NW ATLANTA, GA 30303		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	250
Total ► 3a				129,825

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN JEWISH COMMITTEE 165 EAST 56TH ST NEW YORK, NY 10022		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,500
AMERICAN LUNG ASSOCIATION 55 W WACKER DR SUITE 1150 CHICAGO, IL 60601		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	2,500
ARTHRITIS FOUNDATION 1355 PEACHTREE ST NE SUITE 600 ATLANTA, GA 30309		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,500
Total ► 3a				129,825

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Name and address (home or business)				
a <i>Paid during the year</i>				
AT HOME ON THE SOUND 545 TOMPKINS AVE MAMARONECK, NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	175
BRAIN & BEHAVIOR RESEARCH FOUNDATION 90 PARK AVE NEW YORK, NY 10016		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	12,000
BRUCE MUSEUM1 MUSEUM DRIVE GREENWICH, CT 068307157		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	3,300
Total ► 3a				129,825

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY COLLEGE RESEARCH CENTER 525 WEST 120TH STREET BOX 174 NEW YORK, NY 10027		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	500
CORNELL UNIVERSITYPO BOX 25842 LEHIGH VALLEY, PA 18003		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,000
CURE SMA925 BUSSE RD ELK GROVE VILLAGE, IL 60007		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	2,000
Total ► 3a				129,825

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DOCTORS WITHOUT BORDERS 40 RECTOR ST 16TH FLOOR NEW YORK, NY 10006		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
EDUCATION THROUGH MUSIC 122 E 42ND ST 1501 NEW YORK, NY 10168		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	500
HABITAT FOR HUMANITY 111 JOHN ST 23RD FLOOR NEW YORK, NY 10038		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
Total ► 3a				129,825

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HARBOR ISLAND CONSERVANCY INC 180 E PROSPECT AVE MAMARONECK, NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	500
HISPANIC RESOURCES CENTER 134 CENTER AVE MAMARONECK, NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	100
HUMAN DEVELOPMENT SERVICES OF WESTCHESTER 930 MAMARONECK MAMARONECK, NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	200
Total ► 3a				129,825

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL ASSN OF HUMAN VALUES 2401 15TH ST NW WASHINGTON, DC 20009		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	15,000
LIGHTHOUSE GUILD INTERNATIONAL 250 WEST 64TH STREET NEW YORK, NY 10023		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	2,500
LYMPHOMA RESEARCH FOUNDATION 115 BROADWAY NEW YORK, NY 10006		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,000
Total ► 3a				129,825

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAMARONECK EMS 169 MT PLEASANT AVENUE MAMARONECK, NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
MAMARONECK PUBLIC LIBRARY 136 PROSPECT AVE MAMARONECK, NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,500
MAMARONECK SCHOOL 1000 WEST BOSTON POST ROAD MAMARONECK, NY 10543		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
Total ► 3a				129,825

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Name and address (home or business)				
a <i>Paid during the year</i>				
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS, NY 10605		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,000
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	2,500
MENTAL HEALTH ASSOCIATION 995 WORTHINGTON STREET SPRINGFIELD, MA 01109		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
Total ► 3a				129,825

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Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAEL J FOX FOUNDATION PO BOX 4777 NEW YORK, NY 10163		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,000
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BOULEVARD BRONX, NY 10458		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	220
NEW YORK TIMES NEEDIEST CASES FUND PO BOX 5193 NEW YORK, NY 10087		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	10,000
Total ► 3a				129,825

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Name and address (home or business)				
a Paid during the year				
NEUBERGER MUSEUM 735 ANDERSON HILL RD PURCHASE, NY 10577		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
NORTHWESTERN UNIVERSITY 633 CLARK STREET EVANSTON, IL 60208		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
PARSONS DANCE FOUNDATION 229 W 42ND ST 8 NEW YORK, NY 10036		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	100
Total ▶ 3a				129,825

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PLANNED PARENTHOOD 123 WILLIAM ST NEW YORK, NY 10038		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	15,000
POLICE BENEVOLENT ASSOCIATION 120 STATE STREET ALBANY, NY 12207		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	750
ST JUDES CHILDREN'S220 E 42ND ST NEW YORK, NY 10017		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	750
Total ► 3a				129,825

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Name and address (home or business)				
a <i>Paid during the year</i>				
STEPHINOSSAN SCHOOL 216 N CENTRAL AVE WHITE PLAINS, NY 10606		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	350
STUDENT AID FUND 1266 WEST PACES FERRY RD NW 577 ATLANTA, GA 30327		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	500
THE PHILADELPHIA SCHOOL 2501 LOMBARD STREET PHILADELPHIA, PA 19146		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	1,000
Total ► 3a				129,825

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNICEF125 MAIDEN LANE NEW YORK, NY 10038		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	800
UNITED WAY2 PARK AVENUE NEW YORK, NY 10016		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,000
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	100
Total ► 3a				129,825

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WESTCHESTER COMMUNITY COLLEGE FOUNDATION 75 GRASSLANDS ROAD VALHALLA, NY 10595		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	5,330
WESTCHESTER PHILHARMONIC 123 MAIN STREET WHITE PLAINS, NY 10601		PUBLIC CHARITY	TO HELP SUPPORT THE WORK OF CHARITABLE ORGANIZATIONS	10,800
Total ▶ 3a				129,825

TY 2018 Accounting Fees Schedule**Name:** THE LOUIS A RITTER FOUNDATION**EIN:** 56-2475503

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	14,250	7,125		7,125

TY 2018 Investments - Other Schedule**Name:** THE LOUIS A RITTER FOUNDATION**EIN:** 56-2475503**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CORPORATE STOCKS, BONDS & OTHER INVESTMENTS - DETAILS AVAILBLE	FMV	1,064,790	1,228,416
INVESTMENT IN URSULA CAPITAL PARTNERS	FMV	1,131,336	1,131,336

TY 2018 Other Assets Schedule

Name: THE LOUIS A RITTER FOUNDATION

EIN: 56-2475503

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM AFFILIATE	105,344	105,344	105,344

TY 2018 Other Decreases Schedule**Name:** THE LOUIS A RITTER FOUNDATION**EIN:** 56-2475503

Description	Amount
K-1 URSULA CAPITAL PARTNERS - UNREALIZED GAIN ON SECURITIES	70,010
K-1 URSULA CAPITAL PARTNERS - 1256 CONTACTS MTM REVERSAL	28
K-1 URSULA CAPITAL PARTNERS - NONDEDUCTIBLE EXPENSES	80
PTP PAL LOSSES DISALLOWED	1,680

TY 2018 Other Expenses Schedule**Name:** THE LOUIS A RITTER FOUNDATION**EIN:** 56-2475503**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
K-1 URSULA CAPITAL PARTNERSHIP	16,274	16,274		0
OTHER INVESTMENT EXPENSES	2,849	2,849		0
OFFICE, MANAGEMENT & BOOKKEEPING	300	150		150
NYS FILING FEE	856	428		428

TY 2018 Other Income Schedule**Name:** THE LOUIS A RITTER FOUNDATION**EIN:** 56-2475503**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TD AMERITRADE	75	75	75
K-1 URSULA CAPITAL PARTNERS	0	0	0
INCOME FROM URSULA CAPITAL PARTNERS	46,667		46,667

TY 2018 Other Increases Schedule

Name: THE LOUIS A RITTER FOUNDATION
EIN: 56-2475503

Description	Amount
K-1 URSULA CAPITAL PARTNERS - ACCRUED DIVIDENDS	3,907

TY 2018 Other Professional Fees Schedule**Name:** THE LOUIS A RITTER FOUNDATION**EIN:** 56-2475503

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	13,144	13,144		0