

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE WILSON FAMILY FOUNDATION		A Employer identification number 56-2042058	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2278		Room/suite	B Telephone number (see instructions) (336) 881-3600
City or town, state or province, country, and ZIP or foreign postal code HIGH POINT, NC 27261		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ☒ \$ 38,548,865	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	1,045,149	1,045,149		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 4,425	0		
	12 Total. Add lines 1 through 11	1,049,574	1,045,149		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	 193	193		0
	b Accounting fees (attach schedule)	 5,055	5,055		0
	c Other professional fees (attach schedule)	 131,858	131,585		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	 30,965	20,700		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 171	171		0
	24 Total operating and administrative expenses. Add lines 13 through 23	168,242	157,704		0
	25 Contributions, gifts, grants paid	2,139,500			2,139,500
	26 Total expenses and disbursements. Add lines 24 and 25	2,307,742	157,704		2,139,500
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,258,168			
	b Net investment income (if negative, enter -0-)		887,445		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,235,880	977,712	977,712
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	19,494,158	19,494,158	37,571,153
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	21,730,038	20,471,870	38,548,865	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	21,730,038	20,471,870	
30 Total net assets or fund balances (see instructions)	21,730,038	20,471,870		
31 Total liabilities and net assets/fund balances (see instructions) .	21,730,038	20,471,870		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,730,038
2 Enter amount from Part I, line 27a	2	-1,258,168
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	20,471,870
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	20,471,870

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,025,485	41,652,385	0 048628
2016	1,991,200	38,362,568	0 051905
2015	1,993,263	39,153,768	0 050909
2014	1,767,000	39,156,831	0 045126
2013	1,367,500	35,407,388	0 038622
2 Total of line 1, column (d)			2 0 235190
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 047038
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 43,014,503
5 Multiply line 4 by line 3			5 2,023,316
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,874
7 Add lines 5 and 6			7 2,032,190
8 Enter qualifying distributions from Part XII, line 4			8 2,139,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	8,874
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	8,874
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,874
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	11,250
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	11,250
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	9
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,367
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 2,367 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► PINNACLE BANK Telephone no ► (336) 881-3600			

Located at **►** 300 N MAIN STREET HIGH POINT NC ZIP+4 **►** 27261

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐	15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JANET WILSON 400 AVINGER LANE 801 DAVIDSON, NC 28036	PRESIDENT 5 00	0	0	0
HENRY WILSON III 4830 SPORTSMAN DRIVE ANCHORAGE, AK 99502	DIRECTOR 5 00	0	0	0
DAVID WILSON 1016 CLUB COMMONS CIRCLE ATLANTA, GA 30319	DIRECTOR 5 00	0	0	0
AMY WILSON SCOTT PO BOX 15150 JACKSON, WY 83002	VICE PRESIDENT 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION ONLY MAKES CONTRIBUTIONS TO PRESELECTED CHARITABLE ORGANIZATIONS AND DOES NOT ACCEPT UNSOLICITED REQUESTS FOR FUNDS	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	41,335,717
b	Average of monthly cash balances.	1b	2,333,829
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	43,669,546
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	43,669,546
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	655,043
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	43,014,503
6	Minimum investment return. Enter 5% of line 5.	6	2,150,725

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,150,725
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	8,874
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,874
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,141,851
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,141,851
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,141,851

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,139,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,139,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	8,874
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,130,626

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				2,141,851
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016. 60,011				
e From 2017.				
f Total of lines 3a through e.	60,011			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 2,139,500				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				2,139,500
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	2,351			2,351
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	57,660			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	57,660			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016. 57,660				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) JANET WILSON	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .				14	1,045,149	
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.				01	4,425	
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). .			0		1,049,574	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)				13		1,049,574

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | | |
|---------------------------------------|--|----------------------|------|---|-------------------------|
| Paid
Preparer
Use Only | Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed ☐ | PTIN

P00012605 |
| | PATRICIA L WALSH | | | | |
| | Firm's name ▶ SHARRARD MCGEE & CO PA | | | | Firm's EIN ▶ 56-1146197 |
| | Firm's address ▶ PO BOX 5869
HIGH POINT, NC 27262 | | | | Phone no (336) 884-0410 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEXANDER YOUTH NETWORK 6220 THERMAL RD CHARLOTTE, NC 28211	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
ALLIANCE FOR CHOICE IN EDUCATION 1201 E COLFAX AVE 302 DENVER, CO 802182269	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
ALYESKA SKI CLUBPO BOX 1070 GIRDWOOD, AK 99587	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALZEHEIMER'S DISEASE RESOURCE AGENCY-AK 1750 ABBOTT RD ANCHORAGE, AK 99507	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
AMERICAN LEGION POST 29 109 CLIFFWOOD DRIVE HUDSON, NC 28638	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
AMERICAN RED CROSSPO BOX 37839 BOONE, IA 500370839	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	115,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATLANTA CHILDREN'S SHELTER INC PO BOX 54322 ATLANTA, GA 30308	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
ATLANTA COMMUNITY FOOD BANK INC 732 JOSPEH E LOWERY BLVD NW ATLANTA, GA 30318	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
ATLANTA LEGAL AID SOCIETY INC 54 ELLIS STREET NE ATLANTA, GA 30303	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ATLANTA UNION MISSION 2353 BOLTON RD ATLANTA, GA 30318	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
BEAN'S CAFE INCPO BOX 100940 ANCHORAGE, AK 99510	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
BLACK MOUNTAIN HOME FOR CHILDREN 80 EDEN LAKE RD BLACK MOUNTAIN, NC 28711	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BUCKNELL UNIVERSITY ONE DENT DRIVE LEWISBURG, PA 17837	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
CALDWELL COUNCIL ON ADOLESCENT HEALTH PO BOX 575 LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
CALDWELL COUNTY YOLKFELLOW PO BOX 2422 LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	20,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CALDWELL HALFWAY HOUSE INC 951 KENHAM PLACE LENIOR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
CALDWELL HERITAGE MUSEUM 112 VAIDEN ST LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
CALDWELL MEMORIAL HOSPITAL FOUNDATION PO BOX 1890 LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,500
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARE INCPO BOX 1870 MERRIFIELD, VA 221168070	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
CARING HOUSE2625 PICKETT RD DURHAM, NC 27705	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	15,000
CDC FOUNDATION 600 PEACHTREE STREET NE STE 1000 ATLANTA, GA 30308	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	25,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHALLENGE ALASKA 3350 COMMERCIAL DRIVE STE 208 ANCHORAGE, AK 99501	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
CHATTAHOOCHEE RIVERKEEPER INC 916 JOSEPH E LOWERY BLVD NW ATLANTA, GA 30318	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	20,000
CHILDREN'S ADVOCACY CENTER OF CALDWELL COUNTY INC DBA ROBIN'S NEST PO BOX 646 LENIOR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S HEALTHCARE OF ATLANTA 3395 NORTHEAST EXPRESSWAY STE 100 ATLANTA, GA 30341	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	40,000
CHILDREN'S HOPE ALLIANCE PO BOX 1 BARIUM SPRINGS, NC 28010	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	20,000
CITY OF REFUGE INC C/O DEVELOPMENT OFFICE 1300 JOSEPH E BOONE BLVD NW ATLANTA, GA 30314	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITIES IN SCHOOL OF CALDWELL COUNTY INC 313 RIDGE ST NW LENIOR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	32,000
COVENANT HOUSEPO BOX 100620 ANCHORAGE, AK 995100620	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
CURESEARCH FOR CHILDRENS CANCER 4600 EAST-WEST HIGHWAY BETHESDA, MD 20814	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	15,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST 6TH FLOOR BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	100,000
DARTMOUTH14 ENGINEERING DRIVE HANOVER, NH 03755	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
DEERFIELD ACADEMYPO BOX 306 DEERFIELD, MA 01342	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DENISON UNIVERSITYPO BOX 716 GRANVILLE, OH 43023	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
DENVER CHANCELLOR'S FUND C/O DENVER UNIVERSITY OF COLORADO FDN PO BOX 17126 DENVER, CO 80217	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
DIAMOND ALUMNI FOUNDATION 205 E DIMOND BLVD 593 ANCHORAGE, AK 99515	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	2,500
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN, MD 217415030	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
DUKE UNIVERSITYPO BOX 90581 DURHAM, NC 27708	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	101,000
DULATOWN PRESBYTERIAN CHURCH PO BOX 982 LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDUCATION FOUNDATION INC OF CALDWELL COUNTY 1914 HICKORY BLVD SW LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	100,000
EMORY UNIVERSITY-SCHOOL OF LAW 1301 CLIFTON ROAD ATLANTA, GA 30322	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
ENGINEERS WITHOUT BORDERS USA INC 1031 33RD ST STE 210 DENVER, CO 80205	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXPLORING JOARA FOUNDATION PO BOX 296 MORGANTON, NC 28680	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	25,000
FOOD BANK OF ALASKA 2121 SPAR AVENUE ANCHORAGE, AK 99501	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	35,000
FOOTHILLS CONSERVANCY OF NORTH CAROLINA PO BOX 3023 MORGANTON, NC 28680	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	25,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORT DEFIANCE INCPO BOX 686 LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
GEORGIA LEGAL SERVICES PROGRAM INC 104 MARIETTA ST SW STE 250 ATLANTA, GA 303032743	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
GIRDWOOD NORDIC SKI CLUB PO BOX 337 GIRDWOOD, AK 99587	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLOBAL HEALTH ACTION INC 1190 WEST DRUID HILLS DRIVE NE STE 145 ATLANTA, GA 30329	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
GOOD SAMARITAN HEALTH CENTER 1015 DONALD LEE HOLLOWELL PARKWAY ATLANTA, GA 30318	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	15,000
GORDIE CASE FUNDPO BOX 800139 CHARLOTTESVILLE, VA 22908	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREAT LAND TRUSTPO BOX 101272 ANCHORAGE, AK 99510	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
HABITAT FOR HUMANITY ANCHORAGE 1057 W FIREWEED LANE STE 103 ANCHORAGE, AK 99503	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	7,500
HABITAT FOR HUMANITY IN ATLANTA INC 824 MEMORIAL DR SE ATLANTA, GA 30316	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF CALDWELL COUNTY PO BOX 1341 LENIOR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
HABITAT FOR HUMANITY OF THE GREATER TETON AREA PO BOX 4197 JACKSON, WY 83001	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
HARVARD124 MT AUBURN ST CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HELPING HANDS CLINIC 810 HARPER AVE NW LENIOR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	25,000
JACKSON HOLE YOUTH BASEBALL LEAGUE PO BOX 3892 JACKSON, WY 830013892	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
JAMES C HARPER SCHOOL OF PERFORMING ARTS PO BOX 390 LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KANUGA CONFERENCES INC 130 KANUGA CHAPEL DR HENDERSONVILLE, NC 28739	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	6,000
KENT PLACE SCHOOL 42 NORWOOD AVENUE SUMMIT, NJ 07902	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
KOINONIA INC318 MAIN ST SW LENIOR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA LECHE LEAGUE INTERNATIONAL 110 HORIZON DRIVE STE 210 RALEIGH, NC 27615	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
LAAMISTAD INC3434 ROSWELL RD NE ATLANTA, GA 30305	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
LEES MCRAE COLLEGEPO BOX 128 BANNER ELK, NC 28604	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LENOIR SOUP KITCHENPO BOX 1054 LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	3,000
MERCY CARE FOUNDATION INC 5134 PEACHTREE ROAD CHAMBLEE, GA 30341	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	25,000
MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVE 5TH FLOOR NORWALK, CT 06851	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUITON	100,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL CENTER FOR MISSING AND EXPLOITED CHILDREN 699 PRINCE ST ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
NATIONAL MUSEUM OF WILDLIFE ART PO BOX 6825 JACKSON, WY 83002	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
NATURE CONSERVANCY 715 L STREET STE 100 ANCHORAGE, AK 99502	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	50,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORDIC SKI ASSOCIATION OF ANCHORAGE 203 W 15TH AVE 204 ANCHORAGE, AL 99501	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
NORTH CAROLINA STROKE ASSOCIATION PO BOX 571005 WINSTON SALEM, NC 27157	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
NORTH CAROLINA WILDLIFE HABITAT FOUNDATION INC PO BOX 29187 GREENSBORO, NC 27429	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OCEANA INC 1025 CONNECTICUT AVE NW STE 200 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
PARTNERS IN HEALTHPO BOX 996 FREDERICK, MD 217059942	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
PATHPO BOX 900922 SEATTLE, WA 98109	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PATTERSON SCHOOL FOUNDATION PO BOX 500 PATTERSON, NC 28661	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	100,000
PAW'S OF JACKSON HOLE PO BOX 13033 JACKSON, WY 83001	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	50,000
PINEDALE FINE ARTS COUNCIL PO BOX 1586 PINEDALE, WY 82941	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PINGRY CORPORATION 131 MARTINSVILLE RD BASKING RIDGE, NJ 079202709	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
PRINCETON UNIVERSITYPO BOX 5357 PRINCETON, NJ 085435357	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
PROJECT HEALING WATERS FLY FISHING INC PO BOX 695 LA PLATA, MD 20646	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ► 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROVIDENCE ALASKA FOUNDATION PO BOX 196604 ANCHORAGE, AK 99519	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	50,000
RURAL HEALTH FOUNDATION OF SUBLETTE COUNTY PO BOX 1709 PINEDALE, WY 82941	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	75,000
SHELTER HOME OF CALDWELL COUNTY PO BOX 426 LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	35,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN'S HOSPITAL FOUNDATION PO BOX 428 JACKSON, WY 83001	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	30,000
ST ANDREWS PRESBYTERIAN COLLEGE 1700 DOGWOOD MILE LAURINBURG, NC 28352	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
SUBLETTE CENTERPO BOX 788 PINEDALE, WY 82941	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TETON LITERACY CENTERPO BOX 465 JACKSON, WY 83001	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	20,000
THE CARTER CENTER 453 FREEDOM PKWY ATLANTA, GA 30307	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	50,000
THE CONSERVATION FUND 1655 N FORT MYER DRIVE STE 1300 ARLINGTON, VA 22209	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	25,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MADERIA SCHOOL INC 8328 GEORGETOWN PIKE MCCLEAN, VA 22102	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
THE WIG BANK226 MULBERRY ST SW LENOIR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	4,000
TROUT UNLIMITED 1777 N KENT STREET STE 100 ARLINGTON, VA 22209	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	15,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNC LINEBERGER COMPREHENSIVE CANCER CENTER 101 MANNING DRIVE CHAPEL HILL, NC 27514	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	200,000
UNION PRESBYTRIAN SEMINARY 3401 BROOK ROAD RICHMOND, VA 23227	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
UNITED PRESBYTERIAN CHURCH 415 PENNELL ST NE LENIOR, NC 28645	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	50,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF ALASKA FOUNDATION 1815 BRAGAW ST ANCHORAGE, AK 99508	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	20,000
UNIVERSITY OF DENVER STURM COLLEGE OF LAW PO BOX 910585 DENVER, CO 802910585	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
US FUND FOR UNICEF 1447 PEACHTREE ST NE ATLANTA, GA 30309	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	60,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VANDERBILT UNIVERSITY OWEN SCHOOL OF MANAGEMENT PMB 407727 NASHVILLE, TN 37240	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	2,000
WAKE FOREST UNIVERSITY HEALTH SCIENCES PEDIATRIC TRAUMA 575 N PATTERSON AVE STE 148 WINSTON SALEM, NC 27101	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	15,000
WATERKEEPER ALLIANCE INC 180 MAIDEN LANE STE 603 NEW YORK, NY 10038	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WELLESLEY COLLEGE106 CENTRAL ST WELLESLEY, MA 02481	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
WESTMINSTER SCHOOLS INC 1424 WEST PACES FERRY ROAD NW ATLANTA, GA 30327	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
WILLIAMS COLLEGE75 PARK STREET WILLIAMSTOWN, MA 01267	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	1,000
Total ▶ 3a				2,139,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODBERRY FOREST SCHOOL 402 WOODBERRY STATION WOODBERRY FOREST, VA 22989	NONE	PUBLIC CHARITY	CHARITABLE CONTRIBUTION	10,000
Total  3a				2,139,500

TY 2018 Accounting Fees Schedule**Name:** THE WILSON FAMILY FOUNDATION**EIN:** 56-2042058

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,055	5,055		0

TY 2018 Investments Corporate Stock Schedule**Name:** THE WILSON FAMILY FOUNDATION**EIN:** 56-2042058**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK INVESTMENTS	19,494,158	37,571,153

TY 2018 Legal Fees Schedule**Name:** THE WILSON FAMILY FOUNDATION**EIN:** 56-2042058

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEAGL FEES	193	193		0

TY 2018 Other Expenses Schedule**Name:** THE WILSON FAMILY FOUNDATION**EIN:** 56-2042058**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEVEL 3 COMMUNICATIONS	94	94		0
MISCELLANEOUS EXPENSE	77	77		0

TY 2018 Other Income Schedule

Name: THE WILSON FAMILY FOUNDATION

EIN: 56-2042058

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NONTAXABLE DISTRIBUTIONS	4,425	0	4,425

TY 2018 Other Professional Fees Schedule**Name:** THE WILSON FAMILY FOUNDATION**EIN:** 56-2042058

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	131,858	131,585		0

TY 2018 Taxes Schedule**Name:** THE WILSON FAMILY FOUNDATION**EIN:** 56-2042058

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	20,700	20,700		0
2018 ESTIMATED TAXES	10,265	0		0