## EXTENDED TO NOVEMBER 15, 2019

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public

Department of the Treasury Internal Revenue Service ► Go to www irs gov/Form990PF for instructions and the latest information. For calendar year 2018 or tax year beginning and ending Name of foundation A Employer identification number 54-6035733 KATHRYN & W H SCHWARZSCHILD FUND Number and street (or P O box number if mail is not delivered to street address) B Telephone number C/O WILLIAMS MULLEN, P.O. BOX 1320 804-420-6489 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 23218-1320 RICHMOND, VA Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization. E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method X Cash Accrual F If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here ▶\$ 1,462,478. (Part I, column (d) must be on cash basis.) Part | Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may no necessarily equal the amounts in column (a)) expenses per books income income (cash basis only) ACMIN/ASSESSE With Carlon and BORFEL BONT FOR Contributions, gifts, grants, etc., received STEEL MEETERS TO MEETERS DE RESERVE THE TAKE Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments TOWN THE WAY TO SERVE TO ₹3 34,820. 34,820. STATEMENT為1零 Dividends and interest from securities **元后。5月3月3日** 5a Gross rents RECEPTATION OF LANCE CONTROL TO THE DEMONSTRATION OF THE PARTY OF T h Net rental income or (loss) DETERMINE THE 103,316. WART STATE OF THE 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all THE PERMIT HENY THEF WAR 550,750. assets on line 6a **表表现,数据的证据** 103,316. Capital gain net income (from Part IV, line 2) and confidence Marchine West Net short-term capital gain HEROTOPING SERVICE 是这些是大学和识别 Income modifications 10a Gross sales less returns and allowances THE SECTION OF THE SE 机加速 经有效 [33] 新华州 [33] NEW XXX I DOMESTIC b Less Cost of goods sold WAR THE TOP TO Gross profit or (loss) 11 Other income 138,136 138.136. Total Add lines 1 through 11 0. 0. 0. 13 Compensation of officers, directors, trustees, etc Other employee salaries and wages 15 Pension plans, employee benefits STMT 2 3,818 3,818. 0. 16a Legal fees b Accounting fees 0. 21,181 21,181 STMT 3 c Other professional fees 17 Interest 1,790 0. STMT 4 2,631 18 Taxes NAME OF THE PARTY 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 25. 25. 0. STMT 5 23 Other expenses 24 Total operating and administrative 27,655. 26,814 0. expenses Add lines 13 through 23 **新疆的人员的** 79,670. 79,670. 25 Contributions, gifts, grants paid Total expenses and disbursements Add lines 24 and 25 107,325 26,814 79,670. Subtract line 26 from line 12

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

a Excess of revenue over expenses and disbursements

. b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

新的工人的概念 经 Form **990-PF** (2018)

强烈的 经验证证券 那么是是那么是

30.811.

源。据"是这种""也

111,322.

SELECTOR OF BUSINESSEE SAND BY WASHING

N/A

HARTON EX. INTERMINATION

G24

₹!

13

	ort	Balance Sheets Allached schedules and amounts in the description column should be for end of-year amounts only	Beginning of year	of year					
, P	arı	column should be for end of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value				
	1	Cash - non-interest-bearing	3,241.	3,380.					
	2		169,899.	147,122.	147,122.				
	3	Accounts receivable	Ending of the said	THE STATE OF THE S					
	ľ	Less: allowance for doubtful accounts							
	١,	Pledges receivable	Brook to the state of the	HERE BOTH THE COM					
	"	Less, allowance for doubtful accounts	THE PARTY OF THE PARTY OF THE PARTY						
	_	Grants receivable							
	5								
	В	Receivables due from officers, directors, trustees, and other							
	_	disqualified persons	RETAIN THE	7 4 7 7 7 10 4 75 8 74 7 7 7 8 8 8 7 8 7 7 7 7 8 7 8 7 8	CONTRACTOR SERVICE AND SERVICE				
	7	Other notes and loans receivable	26 467 - 1244 - 122 27 27 27 27 27	Theresis is it agreement an	B ok at Marchen Parish was and & William				
		Less: allowance for doubtful accounts							
ssets	8	Inventories for sale or use							
SSI	9	Prepaid expenses and deferred charges	27 045	26,775.	26,642.				
٩		Investments - U.S and state government obligations STMT 6	27,045. 646,962.		631,772.				
	1	Investments - corporate stock STMT 7	040,902.	218,950.	031,774				
		Investments - corporate bonds STMT 8	215,474.	218,930.	212,054.				
	11	Investments land, buildings, and equipment basis	THE MENT WELL	Waster active residence	THAT THE SALES				
		Less accumulated depreciation							
	12	Investments - mortgage loans	427.764	E01 224	441 500				
	13	Investments - other STMT 9	437,764.	501,224.	441,508.				
	14	Land, buildings, and equipment: basis	The second second second	day, and and and and and	MARKED ARELIA FILL				
		Less accumulated depreciation		-					
	15	Other assets (describe)							
	16	Total assets (to be completed by all filers - see the	1 500 305	1 500 050	1 460 470				
_		instructions. Also, see page 1, item I)	1,500,385.	1,528,852.	1,462,478.				
	17	Accounts payable and accrued expenses			THE RESERVED				
	18	Grants payable			The second second				
S	19	Deferred revenue							
ij	20	Loans from officers, directors, trustees, and other disqualified persons			PER TRACE OF THE PROPERTY OF T				
iabılıti	21	Mortgages and other notes payable			NATURE OF THE PROPERTY OF				
	22	Other liabilities (describe )							
		·		^	1-12-14-14-137-12				
_	23	Total habilities (add lines 17 through 22)	0.		Control of the contro				
		Foundations that follow SFAS 117, check here							
		and complete lines 24 through 26, and lines 30 and 31			1. Sale and the control of the contr				
ces	24	Unrestricted			AND THE STATE OF THE PROPERTY OF				
lan	25	Temporarily restricted			AND THE REST OF THE PARTY OF THE				
or Fund Balances	26	Permanently restricted			ENVIRONMENT CONTRACTOR				
믿		Foundations that do not follow SFAS 117, check here							
Ę		and complete lines 27 through 31	4 540 554	4 540 554					
S	۳,	Capital stock, trust principal, or current funds	1,510,571.	1,510,571.	THE LAND THE PROPERTY OF THE PARTY OF THE PA				
Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	Parameter of the control of the cont				
As	29	Retained earnings, accumulated income, endowment, or other funds	-10,186.	18,281.	Living the second secon				
Net	30	Total net assets or fund balances	1,500,385.	1,528,852.	Part Service S				
			1,500,385.	1 500 050					
_	31	Total liabilities and net assets/fund balances	1,528,852.	THE PERSON AND THE PE					
I P	Part III Analysis of Changes in Net Assets or Fund Balances								
		net assets or fund balances at beginning of year - Part II, column (a), line	30		1 500 205				
	•	t agree with end-of-year figure reported on prior year's return)	1	1,500,385.					
		amount from Part I, line 27a		2	30,811.				
		rincreases not included in line 2 (itemize)		3	1 521 106				
		ines 1, 2, and 3	MATERIA ORI TRUTT	COMENOC 5	1,531,196.				
		eases not included in line 2 (itemize) BOOK/TAX ADJUS			2,344.				
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30		1,528,852. Form <b>990-PF</b> (2018)				
					FULLI 230-L (5018)				

Part IV Capital Gains	and Losses for Tax on In	vestment	Income						
(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)  (b) How acquired P - Purchase D - Donation						(c) Date (mo , d		( <b>d)</b> Date sold (mo., day, yr)	
1a OPPENHEIMER -	SEE ATTACHED								
b CAPITAL GAINS									
C									
d									
e				<u>L_</u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss (f) minus	(g))
a 539,335.			447,43	4.					91,901.
ь 11,415.									11,415.
C			<u> </u>						
d				]					
e									
Complete only for assets showing	ng gain in column (h) and owned by	the foundation	on 12/31/69.					ol. (h) gain	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col. (j), if any			col		not less thai (from col. (	
a							-		91,901.
b									91,901. 11,415.
С				$\neg$	_				
d									
e									
	(If gain, also enter	r ın Part I, line	7	}	2				103,316.
2 Capital gain net income or (net ca	apital loss)	I- in Part I, line	7	가					103,310.
3 Net short-term capital gain or (los	,	nd (6)		٦١					
If gain, also enter in Part I, line 8,					•			N/A	
If (loss), enter -0- in Part I, line 8  Part V   Qualification U	nder Section 4940(e) for	Reduced	Tay on Net	nve	stm	ent Inco	me	N/A	
									<del></del>
(For optional use by domestic private	e toundations subject to the section 2	1940(a) tax on	net investment int	come.	.)				
If section 4940(d)(2) applies, leave the	his part blank.								
			or in the base per						Yes X No
Was the foundation liable for the sec				1007					res [A] NO
If "Yes," the foundation doesn't qualif	each column for each year; see the ir			atries					
(a)		istructions ber	ore making any cr		_		Т		(d)
Base periód years	ng in) (b) Adjusted qualifying dis	tributions	Net value of no	(c) nchar		use assets		Distrib	(d) oution ratio ided by col (c))
Calendar year (or tax year beginnii	···9 ···/	7,708.				6,164		(col. (b) div	.048381
2017	7	6,167.				$\frac{0,104}{2,356}$			.048441
2016		3,238.				$\frac{2,330}{2,909}$			.055734
2015		8,070.				$\frac{2,503}{2,623}$			.044042
2014	7	7,570.	****			$\frac{2,025}{4,489}$			.044981
2013		1,370.			, , 2	1,105	•		.011301
O. Takal of line 4. solumn (d)							2		.241579
<ul><li>2 Total of line 1, column (d)</li><li>3 Average distribution ratio for the</li></ul>	E weer book paried I duide the total	an lina 2 hij E (	or by the number	or of v	oarc.		-		.211373
		on time 2 by 3 t	o, or by the number	si Oi y	cais		3		.048316
the foundation has been in exister	nce ir less than 5 years								.010310
4 Enter the net value of noncharitab	ole-use assets for 2018 from Part X,	line 5					4		1,575,966.
5 Multiply line 4 by line 3							5		76,144.
, ,									
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)						6		1,113.
	. ,								
7 Add lines 5 and 6							7		77,257.
8 Enter qualifying distributions from							8		79,670.
If line 8 is equal to or greater than See the Part VI instructions	n line 7, check the box in Part VI, line	t 1b, and comp	lete that part using	g a 1%	% tax r	ate			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions  1a Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.  Date of ruling or determination letter  (attach copy of letter if necessary-see instructions)  b Domestic foundations that meet the section 4940(e) requirements in Part V, check here  X and enter 1%	<del>'</del> —
Date of ruling or determination letter (attach copy of letter if necessary-see instructions)	
	3.
of Part I, line 27b	٦
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, onter 4% of Part I, line 12, col. (b).	1 100 100 1
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.
3 Add lines 1 and 2 3 1,11	.3.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	Ο.
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	.3.
6 Credits/Payments:	ا ب
a 2018 estimated tax payments and 2017 overpayment credited to 2018 6a 720.	
b Exempt foreign organizations - tax withheld at source 6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	
d Backup withholding erroneously withheld 6d 0.	
7 Total credits and payments. Add lines 6a through 6d	
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	9.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	2.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax	
Part VII-A   Statements Regarding Activities  1. During the tay year, did the foundation attempt to influence any national state or local legislation or did it participate or intervene in	No
The burning the tax year, and the robindation accompt to inhoriton any national, state, or robat registration of the robindation accompt to inhoriton and the robindation accompt to inhoriton and the robindation of the robindation accompt to inhoriton and the robindation accompt to inhoriton accompt to inhorit	X
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  1b 1b	$\frac{x}{x}$
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	<del></del>
distributed by the foundation in connection with the activities	
c Did the foundation file Form 1120-POL for this year?	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	
(1) On the foundation. ► \$ O • (2) On foundation managers. ► \$ O •	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	,
managers. ► \$ 0 .	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	X
If "Yes," attach a detailed description of the activities	4.1
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	لن
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X
b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A 4b	<u>x</u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	<del>^</del>
If "Yes," attach the statement required by General Instruction T	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
By language in the governing instrument, or     By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	
remain in the governing instrument?	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X	
y big the foundation have at isast popose in absolute any time sering the year at the grant at t	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► NONE	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	<u> </u>
of each state as required by General Instruction G? If "No," attach explanation	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	<u></u> /
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	<u>x</u>
10 Did any persons become substantial contributors during the tax yoar? If Type " attach a schedule listing their names and addresses 10 Form 990-PF (	X 2019)

	,		
		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
If "Yes," attach statement. See instructions	12		х
	13	Х	<del></del>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A			Ь
ALIGHTAL IN MEDIUM THE CIMA THE PARTY (703)	506	-74	00
Located at THE VERITY GRP, 8100 BOONE BLVD #410, VIENNA, VA ZIP+4 \(\bigstyle{\Delta}\)2			
	2102		$\overline{\Box}$
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	N	/A	
and enter the amount of tax-exempt interest received or accrued during the year	74	Yes	No
At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,	10	103	X
securities, or other financial account in a foreign country?	16	,	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		•	
foreign country ►    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	,	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<del> </del>	103	
1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			,
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  Yes X No			ē
	F		- [
(0)	1		
(1) 1 1 1			•
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No	·		•
	1	-	
(6) Agree to pay money or property to a government official? (Exception Check "No"	• ,,,		'
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service. If terminating within 90 days.)  Yes X No			
	<b>'</b>		' .
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations  section 53 4941(d)-3 or in a current notice reparding disaster assistance? See instructions  N/A	45	•	
Social so to t(s) so in a social instance against an area and so in a social so	1b		
Organizations relying on a current notice regarding disaster assistance, check here			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	-		X
before the first day of the tax year beginning in 2018?	1c		<del>^</del>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		,	-
defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			i
before 2018? Yes X No			
If "Yes," list the years , , , , , , , , , , , , , , , , , , ,	,		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	-		
statement - see instructions.) N/A	2b	-	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		`	
<b>&gt;</b>			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	, ,		.
during the year?			
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after		.	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		_	;
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		ļ	
Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b		77
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	_4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	<u> </u>		<u>                                     </u>
had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X

823541 12-11-18

Form 990-PF (2018) KATHRYN & W H SCHWARZSCH		<u>* • •                                  </u>	<u>54-60357</u>	33 P	age 6
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be Re	equired (contin	nued)		
5a During the year, did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Y	es X No		-
(2) Influence the outcome of any specific public election (see section 4955), or	to carry on, directly or indire			ور دوات ما مدد.	Palaterista (
any voter registration drive?			es X No		`,
(3) Provide a grant to an individual for travel, study, or other similar purposes?	,	Y	es 🗓 No 🖟	1,	,
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section			`,.	-
4945(d)(4)(A)? See instructions		Y	es X No		Ì
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo	or			· i
the prevention of cruelty to children or animals?		Y	es 🗶 No 🕆		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described in	n Regulations	Ĺ	` , 'u	
section 53,4945 or in a current notice regarding disaster assistance? See instru	ctions		N/A	5b	
Organizations rolying on a current notice regarding disaster assistance, check h			▶□ [	Carrie Garage	. No cont
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ned	i		٠ * `
expenditure responsibility for the grant?			es 🔲 No	-	.
If "Yes," attach the statement required by Regulations section 53 4945-5(d).				٠, ١	, ~
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	oay premiums on			SERVETON OUT OF SERVE	ughri giri
a personal benefit contract?	, ,		es X No		1
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a po	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.				1.	100
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?			Table Chillies	in mister
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
0 Is the foundation subject to the section 4960 tax on payment(s) of more than \$			· ·	defound by the	u, year
excess parachute payment(s) during the year?	1,000,000 11110111011011011011	[ ] Y	es X No		
Part,VIII Information About Officers, Directors, Truste	es. Foundation Man			<u> </u>	
Paid Employees, and Contractors	<b>,</b>	, ,			
1 List all officers, directors, trustees, and foundation managers and th	eir compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deterred	(e) Expe account, o	nse
(a) Name and address	to position	(If not paid, enter -0-)	and deterred compensation	allowand	ces
WILLIAM H. SCHWARZSCHILD, III	PRES/SEC/DIRE				
P.O. BOX 1320					
RICHMOND, VA 23218	1.00	0.	0.		0.
	VP/TREASURER/	DIRECTOR			
399 RIVERSVILLE ROAD					
GREENWICH, CT 06831	1.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none, e	enter "NONE."			
			(d) Contributions to employee benefit plans and deterred	(e) Experaccount, o	nse
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	and deferred compensation	account, c	otner ces
NONE					
			*		
-					
				<del>                                     </del>	
Fotal number of other employees paid over \$50,000				1	0
Total number of other employees paid over \$50,000			Form	990-PF (2	
			, 01111	, , ,	,

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produced		Expenses
1 N/A		
2		
3		
4		
		<u>-</u>
Part IX-B   Summary of Program-Related Investments	4 10	
Describe the two largest program-related investments made by the foundation during the tax year on lines  1 N/A	1 and 2.	Amount
1N/A		
2		
All other program-related investments See instructions.  3		
Total Add lines 1 through 2		

F	art:X: Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, s	ee instructions )
	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	AND SE	<del>_ · ·</del>
a		1a	1,459,370.
b		1b	1,459,370. 140,595.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,599,965.
G		unhanna	
_	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0 .
3	Subtract line 2 from line 1d	3	1,599,965
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,999
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,575,966
6	Minimum investment return Enter 5% of line 5	6	78,798.
P	artXII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations at	nd certain	•
	foreign organizations, check here  and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	78,798.
2a	Tax on investment income for 2018 from Part VI, line 5		
b	Income tax for 2018. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,113.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	77,685.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	77,685.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	77,685.
P	art:XIII Qualifying Distributions (see instructions)		-
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	casta da	
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	79,670.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or hold for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	79,670.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,113.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	78,557.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for t	he section

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4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

.>

12/

	(a) Corpus	(b) Years prior to 2017	(c) 2017	( <b>d)</b> 2018
1 Distributable amount for 2018 from Part XI, line 7				77,685.
2 Undistributed income, if any, as of the end of 2018				,
a Enter amount for 2017 only			79,416.	
b Total for prior years:			737120	
b rotal for prior years.		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016	, , , ,			
e From 2017	0.		<del></del>	
f Total of lines 3a through e				
4 Qualifying distributions for 2018 from	, .			
Part XII, line 4 ► \$ 79,670.			79,416.	
a Applied to 2017, but not more than line 2a			73,410.	
<b>b</b> Applied to undistributed income of prior		ا م		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	ا م			
(Election required - see instructions)	0.			254.
d Applied to 2018 distributable amount				254.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.1		
e Undistributed income for 2017 Subtract line	-			
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2018 Subtract				-
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				77,431.
7 Amounts treated as distributions out of				,
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	1			
may be required - see instructions)	0.			
·				
8 Excess distributions carryover from 2013	0.			
not applied on line 5 or line 7				
9 Excess distributions carryover to 2019	0.			
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9.	l			
a Excess from 2014	l		:	
b Excess from 2015	l			
c Excess from 2016				
d Excess from 2017	l			
e Excess from 2018				<u></u>

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	& W H SCHW				035733 Page 10
Part XIV Private Operating For	oundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective for	r 2018, enter the date of	the ruling	<b>&gt;</b>		
b Check box to indicate whether the found	ation is a private operatir	ng foundation described i	n section	4942(j)(3) or 4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2018	( <b>b</b> ) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,	-				
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					}
exempt activities			/		
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying	·		1		
under section 4942(j)(3)(B)(i)			1		
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:	<u></u>				
(1) Total support other than gross				1	
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)				<u> </u>	
(3) Largest amount of support from					
an exempt organization	/				
(4) Gross investment income					
Part XV Supplementary Info			f the foundation	had \$5,000 or mo	re in assets
at any time during th	ne year-see instr	uctions.)	. <u> </u>		
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who			ibutions received by the	foundation before the clos	se of any tax
year (but only if they have contributed m	iore than \$5,000). (See s	ection 507(d)(2).)			
NONE					
b List any managers of the foundation who			or an equally large porti	on of the ownership of a pa	artnership or
other entity) of which the foundation has	a 10% or greater interes	t			
NONE	_ · · <del> · -</del>				
2 Information Regarding Contribution	on, Grant, Gift, Loan,	Scholarship, etc., Pro	ograms:		
Check here $ ightharpoonup igl( X igr)$ if the foundation oi					ests for funds If
the foundation makes gifts, grants, etc.,	to individuals or organiza	tions under other conditi	ons, complete items 2a,	b, c, and d	
a The name, address, and telephone numb	er or email address of th	e person to whom applica	ations should be addres	sed.	
<b>b</b> The form in which applications should be	e submitted and informat	ion and materials they sh	ould include		
c Any submission deadlines					
d Any restrictions or limitations on awards	cuch as his assessables	Largae charitable fields	kindo of institutions or	othar factors	<del></del>
w zary resurrences or miniations on awards	, adam da by geographica	rarcas, charitable licids,	ando or montations, or	OUIGI IQUIUIS	

Show any relationship to any foundation manager or substantial contributor any foundation manager or substantial contributor substantial contributor any foundation manager or substantial contributor substantial contributor and feet per substantial contributor substantia	3 Grants and Contributions Paid During the		Payment T		<del></del>
Name and address (nome of Dusiness)  a Paid during the year  AMERICAN HEART ASSOCIATION  NONE  501(C)3  JENERAL  AMERICAN HEART ASSOCIATION  NONE  501(C)3  JENERAL  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  AMITI-DEFAMATION LEAGUE  NONE  505 THIRD AVE,  NEW YORK, NY 10158  2  SETH AHABAH MUSEUM & ARCHIVE TRUST  NONE  501(C)3  JENERAL  2  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  2  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  2  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  2  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  4  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  4  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  4  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  4  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  4  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  4  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  4  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  4  AMERICAN RED CROSS RICHMOND CHAPTER  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  JENERAL  501(C)	Recipient	If recipient is an individual, show any relationship to		Purpose of grant or contribution	Amount
AMERICAN HEART ASSOCIATION  NONE  501(C)3  SENERAL  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  SENERAL  AMERICAN RED CROSS RICHMOND CHAPTER  NONE  501(C)3  SENERAL  ANTI-DEFAMATION LEAGUE  NONE  501(C)3  SENERAL  ANTI-DEFAMATION LEAGUE  NONE  505 THIRD AVE.  SETH AHABAH MUSEUM & ARCHIVE TRUST  NONE  501(C)3  SENERAL  SETH AHABAH MUSEUM & ARCHIVE TRUST  NONE  501(C)3  SENERAL  SETH SHOLOM HOME OF VIRGINIA  NONE  501(C)3  SENERAL  SENERAL  SETH SHOLOM HOME OF VIRGINIA  NONE  501(C)3  SENERAL  SENERAL  SETH SHOLOM HOME OF VIRGINIA  NONE  501(C)3  SENERAL  SETH SHOLOM HOME OF VIRGINIA  NONE  501(C)3  SENERAL  SENERAL  SETH SHOLOM HOME OF VIRGINIA  NONE  501(C)3  SENERAL  SENERAL  SENERAL	Name and address (home or business)	or substantial contributor		out.inout.on	
AMERICAN RED CROSS RICHMOND CHAPTER NONE 501(C)3 SENERAL  AMERICAN RED CROSS RICHMOND CHAPTER NONE 501(C)3 SENERAL  ALTI-DEPAMATION LEAGUE NONE 501(C)3 SENERAL  ANTI-DEPAMATION LEAGUE NONE 501(C)3 SENERAL  BETH AHABAH MUSEUM & ARCHIVE TRUST NONE 501(C)3 SENERAL  BETH AHABAH MUSEUM & ARCHIVE TRUST NONE 501(C)3 SENERAL  BETH SHOLOM HOME OF VIRGINIA NONE 501(C)3 SENERAL  BETH SHOLOM FOLEP PARKWAY  BENERAL  BETH SHOLOM HOME OF VIRGINIA NONE 501(C)3 SENERAL  BETH SHOLOM FOLEP PARKWAY  BENERAL  BETH SHOLOM FOLEP PARKWAY  BETH SHOLOM FOLEP PARKWAY  BENERAL  BETH SHOLOM FOLEP PARKWAY  BETH SHOLOM FOLEP PARKWAY  BENERAL  BETH SHOLOM FOLEP PARKWAY  BETH	a Paid during the year				
AMERICAN RED CROSS RICHMOND CHAPTER NONE 501(C)3 SENERAL 220 EAST CARY ST RICHMOND, VA 23205 2,5  ANTI-DEFAMATION LEAGUE NONE 501(C)3 SENERAL 2,5  ANTI-DEFAMATION LEAGUE NONE 501(C)3 SENERAL 2,5  BETH AHABAH MUSEUM & ARCHIVE TRUST NONE 501(C)3 SENERAL 2  BETH AHABAH MUSEUM & ARCHIVE TRUST NONE 501(C)3 SENERAL 2  BETH SHOLOM HOME OF VIRGINIA NONE 501(C)3 SENERAL 3  BETH SHOLOM HOME OF VIRGINIA NONE 501(C)3 SENERAL 5  TOTAL 501(C) 3 SENERAL 5  TOTAL 501(C) 3 SENERAL 5  APPROVED FARKWAY HENRICO, VA 23238 5  TOTAL 501(C) 3 SENERAL 5  APPROVED FOR THE SENERAL 5	AMERICAN HEART ASSOCIATION	NONE	501(C)3	GENERAL	
AMERICAN RED CROSS RICHMOND CHAPTER NONE 501(C)3 SENERAL  420 EAST CARY ST RICHMOND, VA 23205 2,5  ANTI-DEFAMATION LEAGUE NONE 501(C)3 SENERAL  605 THIRD AVE. NEW YORK, NY 10158 2  BETH AHABAH MUSEUM & ARCHIVE TRUST NONE 501(C)3 SENERAL  1109 W FRANKLIN STREET RICHMOND, VA 23220 2  BETH SHOLOM HOME OF VIRGINIA NONE 501(C)3 SENERAL  1600 JOHN ROLFE PARKWAY HENRICO, VA 23238 5  Total SEE CONTINUATION SHEET(S) 3 3 79,6	4217 PARK PLACE COURT				
A20 EAST CARY ST RICHMOND, VA 23205  ANTI-DEFAMATION LEAGUE  605 THIRD AVE.  NEW YORK, NY 10158  BETH AHABAH MUSEUM & ARCHIVE TRUST 1109 W FRANKLIN STREET RICHMOND, VA 23220  2  BETH SHOLOM HOME OF VIRGINIA 1600 JOHN ROLFE PARKWAY HENRICO, VA 23238  Total SEE CONTINUATION SHEET(S)  5 Approved for future payment  2,5  2,5  2,5  2,5  3 SENERAL  501(C)3 SENERAL  5 SENERAL	RICHMOND, VA 23060				50
ANTI-DEFAMATION LEAGUE  ANTI-DEFAMATION LEAGUE  SOS THIRD AVE.  NEW YORK, NY 10158  2  SETH AHABAH MUSEUM & ARCHIVE TRUST  RICHMOND, VA 23220  2  SETH SHOLOM HOME OF VIRGINIA  BETH SHOLOM HOME OF VIRGINIA  LEGO JOHN ROLFE PARKWAY  LENGLO, VA 23238  Total  SEE CONTINUATION SHEET(S)  Approved for future payment  2,5  501(C)3  SENERAL					
ANTI-DEFAMATION LEAGUE  ANTI-DEFAMATION LEAGUE  BOS THIRD AVE.  NEW YORK, NY 10158   BETH AHABAH MUSEUM & ARCHIVE TRUST  1109 W FRANKLIN STREET  RICHMOND, VA 23220  BETH SHOLOM HOME OF VIRGINIA  1600 JOHN ROLFE PARKWAY  HENRICO, VA 23238  Total  SEE CONTINUATION SHEET(S)  Approved for future payment  2,5  501(C)3  SENERAL	AMERICAN RED CROSS RICHMOND CHAPTER	NONE	501(C)3	GENERAL	
ANTI-DEFAMATION LEAGUE  NONE  501(C)3  SENERAL  2  BETH AHABAH MUSEUM & ARCHIVE TRUST  NONE  501(C)3  SENERAL  2  BETH SHOLOM HOME OF VIRGINIA  NONE  501(C)3  SENERAL  2  BETH SHOLOM HOME OF VIRGINIA  NONE  501(C)3  SENERAL  501(C)3  SENERAL  501(C)3  SENERAL  4  BETH SHOLOM HOME OF VIRGINIA  NONE  501(C)3  SENERAL  5  Approved for future payment					
BETH AHABAH MUSEUM & ARCHIVE TRUST 1109 W FRANKLIN STREET RICHMOND, VA 23220  BETH SHOLOM HOME OF VIRGINIA 1600 JOHN ROLFE PARKWAY HENRICO, VA 23238  Total  SEE CONTINUATION SHEET(S)  Approved for future payment  2  2  3  79,6	RICHMOND, VA 23205				2,50
BETH AHABAH MUSEUM & ARCHIVE TRUST 1109 W FRANKLIN STREET RICHMOND, VA 23220  BETH SHOLOM HOME OF VIRGINIA 1600 JOHN ROLFE PARKWAY HENRICO, VA 23238  Total  SEE CONTINUATION SHEET(S)  Approved for future payment  2  2  3  79,6					
BETH AHABAH MUSEUM & ARCHIVE TRUST  NONE  501(C)3  GENERAL  1109 W FRANKLIN STREET  RICHMOND, VA 23220  2  BETH SHOLOM HOME OF VIRGINIA 1600 JOHN ROLFE PARKWAY HENRICO, VA 23238  Total  SEE CONTINUATION SHEET(S)  Approved for future payment	ANTI-DEFAMATION LEAGUE	NONE	501(C)3	GENERAL	
BETH SHOLOM HOME OF VIRGINIA 1600 JOHN ROLFE PARKWAY HENRICO, VA 23238  Total  SEE CONTINUATION SHEET(S)  Approved for future payment  2  2  3  501(C)3  501					20
BETH SHOLOM HOME OF VIRGINIA 1600 JOHN ROLFE PARKWAY HENRICO, VA 23238  Total  SEE CONTINUATION SHEET(S)  Approved for future payment  2  2  3  501(C)3  501					
BETH SHOLOM HOME OF VIRGINIA 1600 JOHN ROLFE PARKWAY HENRICO, VA 23238  Total SEE CONTINUATION SHEET(S)  b Approved for future payment	BETH AHABAH MUSEUM & ARCHIVE TRUST	NONE	501(C)3	GENERAL	
BETH SHOLOM HOME OF VIRGINIA  1600 JOHN ROLFE PARKWAY  HENRICO, VA 23238  Total  SEE CONTINUATION SHEET(S)  Approved for future payment	1109 w FRANKLIN STREET				
1600 JOHN ROLFE PARKWAY  HENRICO, VA 23238  Total SEE CONTINUATION SHEET(S) ▶ 3a 79,6  b Approved for future payment	RICHMOND, VA 23220				25
1600 JOHN ROLFE PARKWAY  HENRICO, VA 23238  Total SEE CONTINUATION SHEET(S) ▶ 3a 79,6  b Approved for future payment					
Total SEE CONTINUATION SHEET(S)   b Approved for future payment  5  Approved for future payment		NONE	501(C)3	GENERAL	
Total SEE CONTINUATION SHEET(S) ▶ 3a 79,6  b Approved for future payment					50
		NTINUATION SHEE	T(S)	<b>▶</b> 3a	79,67
NONE	b Approved for future payment				
	NONE				
	<del>.</del>				
Total 3b	Total			<b>▶</b> 2h	

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Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)	
•	(a) Business	(b) Amount	(C) Exclu- sion	( <b>d)</b> Amount	Related or exempt function income	
1 Program service revenue:	code	Amount	code	Amount	- Idiletion meonic	
a		<del></del>				
b	-					
c		<del>-</del>	+			
d	<u> </u>					
e	<b></b>	<del></del>				
f	<b> </b>	<del></del>				
g Fees and contracts from government agencies		<del>_</del>				
2 Membership dues and assessments	<u> </u>	<del>_</del>				
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	34,820.		
5 Net rental income or (loss) from real estate:				•		
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal				·		
property		_				
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory			18	103,316.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a						
b						
C						
d		<u>.</u>	_			
e						
12 Subtotal. Add columns (b), (d), and (e)	L	0	•	138,136.	0.	
13 Total Add line 12, columns (b), (d), and (e)				13	138,136.	
(See worksheet in line 13 instructions to verify calculations )						

## Relationship of Activities to the Accomplishment of Exempt Purposes Part XVI-B

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishmen the foundation's exempt purposes (other than by providing funds for such purposes).	t of
-		
		_ <del>-</del>
823621 12-11-	l <sub>-18</sub> Forr	n <b>990-PF</b> (2018)

## KATHRYN & W H SCHWARZSCHILD FUND 54-6035733 Form 990-PF (2018) Page 13 Information Regarding Transfers to and Transactions and Relationships With Noncharitable PartiXVII **Exempt Organizations** No Yes Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of 1a(1) (1) Cash 1a(2) (2) Other assets **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) 1b(2) (2) Purchases of assets from a noncharitable exempt organization 1b(3) (3) Rental of facilities, equipment, or other assets 1b(4) (4) Reimbursement arrangements 1b(5) (5) Loans or loan guarantees 1b(6) (6) Performance of services or membership or fundraising solicitations 1c c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (d) Description of transfers, transactions, and sharing arrangements (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization

(4)	(b) / illiount illivoirou	(0)		onompr or garmeanon	(-/			
			N/A					
		<del>                                     </del>				-		
	<del> </del>			<del></del>	-			
	<del>                                       </del>	<del> </del>						
		-			<del>-</del>			
						· · ·		
		1						
<del></del>								
		-				· · ·		
		<u> </u>		· · · · · · · · · · · · · · · · · · ·				
ın s	ne foundation directly or indirect ection 501(c) (other than section 'es," complete the following sch	on 501(c)(3)) or in se		or more tax exempt organi	zations described		Yes	X No
	(a) Name of or			(b) Type of organization	(	(c) Description of rel	ationship	
	N/A							
Sign Here	Under possibles of perjury, I declare and belief it is true, confect, and con Signature of officer or truste.	mplete Declaration of pre	enarer (other than	accompanying schedules and staxpayer) is based on all informa	tion of which preparer ha	s any knowledge	May the IRS disci return with the pri shown below? Se	eparer
1	Print/Type preparer's n		Preparer/s si		Date	Check   If	PTIN	
Paid	JAYME MIKA		Jun	I The con	10/17/19	self- employed	P0085273	31
Prepa Use C	rer Firm's name ► KE		ENS, HUI	RST, CARY & SI	REAVES, P	Firm's EIN ► 54		
	Firm's address ► 44	01 DOMINI	ON BLV	D	<u></u>			
	I	EN ALLEN,				Phone no (80	04)747-00	000
	· · · · · · · · · · · · · · · · · · ·				-		Form <b>990-</b>	PF (2018)

Part XV. Supplementary Informati 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
BON SECOURS RICHMOND HEALTH CARE	NONE	501(C)3	GENERAL	
FOUNDATION	NONE			
5857 BREMO RD				
RICHMOND, VA 23226				2,000.
BRUCE MUSEUM OF ARTS AND SCIENCE	NONE	501(C)3	GENERAL	
1 MUSEUM DRIVE				
GREENWICH, CT 06830				1,920.
CENTRAL VIRGINIA FOODBANK	NONE	501(C)3	GENERAL	
1415 RHOADMILLER ST	NONE	501(0,3		
RICHMOND, VA 23220				1,250.
	L	F01/G)3		
CHILDREN'S HOME SOCIETY OF VA	NONE	501(C)3	GENERAL	
4200 FITZHUGH AVE RICHMOND, VA 23230				250.
RICIMOND, VII 23230			-	
CHILDREN'S HOSPITAL	NONE	501(C)3	GENERAL	
2924 BROOK RD RICHMOND, VA 23220				500.
RICHMOND, VA 23220				300.
CHILDREN'S MUSEUM OF RICHMOND	NONE	501(C)3	GENERAL	
2626 WEST BROAD ST				1 000
RICHMOND, VA 23220				1,000.
CHILDSAVERS OF RICHMOND	NONE	501(C)3	GENERAL	
200 NORTH 22ND ST.				
RICHMOND, VA 23223				1,000.
COLLEGIATE SCHOOLS	NONE	501(C)3	GENERAL	
103 NORTH MOORELAND RD				
HENRICO, VA 23229				2,000.
COMMUNITY IDEA STATIONS	NONE	501(C)3	GENERAL	
23 SESAME ST.				
NORTH CHESTERFIELD, VA 23235				250.
CONGREGATION BETH AHABAH	NONE	501(C)3	GENERAL	
1111 WEST FRANKLIN ST				
RICHMOND, VA 23220			<u> </u>	7,900.
Total from continuation sheets				75,720.

Part XV Supplementary Informati  Grants and Contributions Paid During the				
Recipient	If recipient is an individual,	Foundation	Durnoss of arest or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CVSTIC PIRROSIS POINDATION	NONE	501(c)3	GENERAL	
CYSTIC FIBROSIS FOUNDATION 1500 FOREST AVE RICHMOND, VA 23229	NONE	501(0/3	SENERAL	500
DAILY PLANET	NONE	501(C)3	GENERAL	
517 WEST GRACE ST RICHMOND, VA 23220				500
FRIENDS OF THE RICHMOND PUBLIC	NONE	501(C)3	GENERAL	
101 EAST FRANKLIN ST RICHMOND, VA 23219				250
GLAUCOMA FOUNDATION 80 MAIDEN LANE	NONE	501(C)3	GENERAL	
NEW YORK, NY 10038				250
GREATER RICHMOND BAR FOUNDATION FOR CENTRAL VIRGINIA LEGAL AID SOCIETY	NONE	501(C)3	GENERAL	•
101 WEST BROAD STREET, SUITE 101 RICHMOND, VA 23220				250
GREATER RICHMOND SCAN 103 EAST GRACE ST	NONE	501(C)3	GENERAL	
RICHMOND, VA 23219				250
HEALTH BRIGADE	NONE	501(c)3	GENERAL	
1010 N. THOMPSON ST. RICHMOND, VA 23220	NONE	J	SENERAL	500.
HEART OF VIRGINIA COUNCIL 4015 FITZHUGH AVE.	NONE	501(c)3	GENERAL	
RICHMOND, VA 23230		-		500.
HISTORIC RICHMOND FOUNDATION 4 EAST MAIN ST	NONE	501(C)3	GENERAL	
RICHMOND, VA 23219				250.
JEFFERSON SCHOLARS PROGRAM	NONE	501(c)3	GENERAL	
P.O. BOX 400891 CHARLOTTESVILLE, VA 22904				1,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	<b>A</b>
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
JEWISH COMMUNITY CENTER	NONE	501(C)3	GENERAL	
5403 MONUMENT AVE		İ		
RICHMOND, VA 23226				2,50
JEWISH COMMUNITY FEDERATION	none	501(C)3	GENERAL	
5403 MONUMENT AVE				
RICHMOND, VA 23226				1,50
JEWISH FAMILY SERVICES	NONE	501(C)3	GENERAL	
6718 PATTERSON AVE				_
RICHMOND, VA 23226				75
JUNIOR ACHIEVEMENT	NONE	501(C)3	GENERAL	
7217 WEST BROAD ST				
RICHMOND, VA 23294				75
LAWRENCEVILLE SCHOOL	NONE	501(C)3	GENERAL	
2500 MAIN ST				
LAWRENCEVILLE, NJ 08648	,			50
LEWIS GINTER BOTANICAL GARDEN	NONE	501(C)3	GENERAL	
1800 LAKESIDE AVE				
RICHMOND, VA 23228				50
MACULAR DEGENERATION RESEARCH	NONE	501(C)3	GENERAL	
22512 GATEWAY CENTER DR				
CLARKSBURG, MD 20871				25
MAYMONT FOUNDATION	NONE	501(C)3	GENERAL	
1700 HAMPTON ST				
RICHMOND, VA 23220				1,00
MCV FOUNDATION	NONE	501(C)3	GENERAL	
P.O. BOX 980234				
RICHMOND, VA 23298				2,50
NATIONAL MULTIPLE SCLEROSIS SOCIETY	NONE	501(C)3	GENERAL	
4200 INNSLAKE DRIVE				
RICHMOND, VA 23060				25
Total from continuation sheets				

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
NEW YORK BOTANICAL GARDEN	NONE	501(C)3	GENERAL	
2900 SOUTHERN BOULEVARD	NONE	502(0,0		
BRONX, NY 10458				1,400
NYJTL - CARY LEEDS TENNIS CENTER	NONE	501(C)3	GENERAL	
58-12 QUEENS BLVD, SUITE 1 WOODSIDE, NY 11377				2,000
PERFORMING ARTS CENTER FOUNDATION	NONE	501(C)3	GENERAL	
600 E GRACE STREET RICHMOND, VA 23219				1,000
RICHMOND BALLET	NONE	501(C)3	GENERAL	
407 EAST CANAL ST	10112			
RICHMOND, VA 23219				750
RICHMOND SPCA	NONE	501(C)3	GENERAL	
2519 HERMITAGE RD RICHMOND, VA 23220				1,000
RICHMOND SYMPHONY	NONE	501(C)3	GENERAL	
612 EAST GRACE ST RICHMOND, VA 23219				8,500
CALVATION ADM	NONE	501(C)3	GENERAL	
SALVATION ARMY 2 WEST GRACE ST	NONE	501(0)3	BENEIKAB	
RICHMOND, VA 23241				° 250
SCIENCE MUSEUM OF VA FOUNDATION	NONE	501(C)3	GENERAL	
2500 WEST BROAD ST				
RICHMOND, VA 23220				1,000
SHELTERING ARMS REHABILITATION	NONE	501(C)3	GENERAL	
8254 ATLEE RD				250
MECHANICSVILLE, VA 23116				230
SMITH COLLEGE	NONE	501(C)3	GENERAL	
10 ELM STREET NORTHAMPTON, MA 01063				1,000
Total from continuation sheets	1	J	<u> </u>	

Part XV: Supplementary Informati				
3 Grants and Contributions Paid During th Recipient	If recipient is an individual,	T	Τ	
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or śubstantial contributor	recipient		
SMITH FUND	NONE	501(C)3	GENERAL	
10 ELM STREET		}		
NORTHAMPTON, MA 01063				4,000.
ST JOSEPH'S VILLA	NONE	501(C)3	GENERAL	
8000 BROOK RD	HONE	501(0,5		
RICHMOND, VA 23227				500.
THE DOORWAYS	NONE	501(C)3	GENERAL	
612 E MARSHALL ST.				500
RICHMOND, VA 23219				500.
THE GARDEN CONSERVANCY	NONE	501(c)3	GENERAL	
PO BOX 219				
COLD SPRING, NY 10516				1,500.
MUD HADOVAYA HOMB		E01/0\2		
THE VIRGINIA HOME 1101 HAMPTON ST	NONE	501(C)3	GENERAL	
RICHMOND, VA 23220				500.
THE VISUAL ARTS CENTER	NONE	501(C)3	GENERAL	
1812 WEST MAIN STREET				
RICHMOND, VA 23220				250.
TUCKAHOE VOLUNTEER RESCUE SQUAD 1101 HORSEPEN RD	NONE	501(C)3	GENERAL	
RICHMOND, VA 23229				500.
UNITED WAY SERVICES	NONE	501(C)3	GENERAL	
2001 MAYWILL ST				3 350
RICHMOND, VA 23230				2,250.
UNIVERSITY OF RICHMOND	NONE	501(c)3	GENERAL	
28 WESTHAMPTON WAY				
RICHMOND, VA 23173				1,000.
Thirtimogramy on	L	501/013		
UNIVERSITY OF VIRGINIA P.O. BOX 4002210	NONE	501(C)3	GENERAL	
CHARLOTTESVILLE, VA 22904				2,000.
Total from continuation sheets				

Part XV Supplementary Information	n			
3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
VALENTINE MUSEUM	NONE	501(C)3	GENERAL	
1015 EAST CLAY ST				
RICHMOND, VA 23219			<u> </u>	500.
VANDERBILT LAW SCHOOL	NONE	501(C)3	GENERAL	
131 21ST AVE SOUTH				
NASHVILLE, TN 37203				750.
VIRGINIA CENTER FOR INCLUSIVE	NONE	501(C)3	GENERAL	
COMMUNITIES	NONE	501(0/3	SENERAL	
5511 STAPLES MILL RD.				
RICHMOND, VA 23228				1,000.
VIRGINIA COMMONWEALTH UNIVERSITY	NONE	501(C)3	GENERAL	
1111 WEST BROAD ST.				
RICHMOND, VA 23220				3,750.
VIRGINIA HISTORICAL SOCIETY	NONE	501(C)3	GENERAL	
P.O. BOX 7311				
RICHMOND, VA 23221				1,000.
VIRGINIA LEAGUE FOR PLANNED	NONE	501(C)3	GENERAL	
PARENTHOOD 201 NORTH HAMILTON ST.				
RICHMOND, VA 23221				500.
	"			
VIRGINIA MUSEUM OF FINE ARTS	NONE	501(C)3	GENERAL	
200 NORTH BOULEVARD	NONE	501(0)3	SENDICAD	
RICHMOND, VA 23220				1,000.
VIRGINIA REPERTORY THEATER	NONE	501(C)3	GENERAL	
114 W BROAD STREET	NONE			
RICHMOND, VA 23220				2,000.
VIRGINIA VOICE	NONE	501(C)3	GENERAL	
P.O. BOX 15546				
RICHMOND, VA 23227				250.
WASHINGTON AND IDE INTUEDETAV	NONE	501(C)3	GENERAL	
WASHINGTON AND LEE UNIVERSITY 204 WEST WASHINGTON ST.	NONE	501(0/3	DEMPINA	
LEXINGTON, VA 24450				500.
Total from continuation sheets				

Part XV Supplementary Information				<del></del>
3 Grants and Contributions Paid During the Ye	ar (Continuation)	<del>r</del>	<del></del>	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
	NONE	501(C)3	GENERAL	
4207 OLD BROOK RD RICHMOND, VA 23227				1,500.
KICHMOND, VA 23221				
	-			
		· · · · · · · · · · · · · · · · · · ·	<del></del>	
				-
Total from continuation sheets				

FORM 990-PF DIVIDEN	DS AND INTER	REST FROM SECU	RITIES S'	TATEMENT 1
GROSS SOURCE AMOUNT	CAPITAI GAINS DIVIDENI	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OPPENHEIMER 46,23	5. 11,41	.5. 34,820	. 34,820.	
TO PART I, LINE 4 46,23	5. 11,41	34,820	34,820.	
FORM 990-PF	LEGAI	FEES	S	PATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	3,818.	3,818.		0.
TO FM 990-PF, PG 1, LN 16A	3,818.	3,818.		0.
FORM 990-PF	OTHER PROFES			TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	21,181.	21,181.		0.
TO FORM 990-PF, PG 1, LN 16C	21,181.	21,181.		0.
FORM 990-PF	TAX	ES	នា	FATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	1,790.	1,790.		0.
FOREIGN TAXES EXCISE TAXES	841.	0.		0.

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SCC REGISTRATION FEE	25.	25.		0.	
TO FORM 990-PF, PG 1, LN 23	25.	25.		0.	

FORM 990-PF	U.S. AND STATE/CITY	GOVERNMENT	OBLIGATIONS	STATEMENT 6
DESCRIPTION	U. GOV	S. OTHER	BOOK VALUE	FAIR MARKET VALUE
OPPENHEIMER - GOVER SEE ATTACHMENT #1	NMENT BONDS - X		26,775.	26,642
TOTAL U.S. GOVERNME	NT OBLIGATIONS	-	26,775.	26,642
TOTAL STATE AND MUN	ICIPAL GOVERNMENT OB	LIGATIONS		
TOTAL TO FORM 990-P	F, PART II, LINE 10A	=	26,775.	26,642.
FORM 990-PF	CORPORA	TE STOCK		STATEMENT 7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
OPPENHEIMER - EQUIT	IES - SEE ATTACHMENT	#1	631,401.	631,772
TOTAL TO FORM 990-P	F, PART II, LINE 10B	=	631,401.	631,772.
FORM 990-PF	CORPORA	TE BONDS		STATEMENT 8
TORM 990-FF	CONTONA			BIMILIMINI 0
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
		-		
OPPENHEIMER - CORPO #1	RATE BONDS - SEE ATT	ACHMENT	218,950.	212,054

FORM 990-PF OTHER INVESTMENTS			STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OPPENHEIMER - MUTUAL FUNDS - SEE ATTACHMENT #1	COST	501,224.	441,508.
TOTAL TO FORM 990-PF, PART II, LINE	13	501,224.	441,508.