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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

DLN: 93491280005169

2018

OMB No 1545-0052

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public

							Inspection
For	caler	ndar year 2018, or tax year beginning 01-01-20)18 , ar	nd er	nding 12-31-	2018	
		indation .			A Employer ide	entification numbe	er
	axıs Fou				54-2133110		
Num	ber and	tion Source I street (or P O box number if mail is not delivered to street address)	Room/suite		R Telephone nu	mber (see instructio	ne)
F	oundatio	on Source 501 Silverside Rd			(800) 839-1754	·	113)
Cıty	or town	, state or province, country, and ZIP or foreign postal code			<u> </u>		
Wiln	nington,	DE 198091377			C If exemption	application is pendir	ıg, check here ▶
G C	neck all	l that apply 🔲 Initial return 🔲 Initial return of a	former public charity		D 1. Foreign org	ganizations, check h	ere . \square
		☐ Final return ☐ Amended return				ganizations meeting	
		Address change Name change			·	k here and attach co	
H C	neck ty	pe of organization \Box Section 501(c)(3) exempt private	foundation			ındatıon status was n 507(b)(1)(A), ched	
	Section	4947(a)(1) nonexempt charitable trust	e private foundation]		
			☑ Cash ☐ Accru	al		ation is in a 60-mont	
		rom Part II, col (c), ▶\$ 2,315,496 Other (specify)			under section	n 507(b)(1)(B), ched	ck nere
		(Part I, column (d) must	be on cash basis)				
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	(b)	Net investment	(c) Adjusted net	(d) Disbursements for charitable
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	(0)	income	income	purposes
	1	Contributions, gifts, grants, etc , received (attach	<u> </u>				(cash basis only)
	-	schedule)	137,073				
	2	Check \blacktriangleright \square if the foundation is not required to attach					
	_	Sch B	616		616		
	3	Dividends and interest from securities	41,245		41,236		
	5a	Gross rents	41,243		41,230		
	ь	Net rental income or (loss)					
e	6a	Net gain or (loss) from sale of assets not on line 10	169,859				
E E	Ь	Gross sales price for all assets on line 6a					
Revenue		1,898,186					
~	7	Capital gain net income (from Part IV, line 2)			256,806		
	8	Net short-term capital gain					
	9 10a						
	b	Gross sales less returns and allowances Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	348,793		298,658		
	13	Compensation of officers, directors, trustees, etc	0		· · · · · · · · · · · · · · · · · · ·		
	14	Other employee salaries and wages					
Ş	15	Pension plans, employee benefits					
nse	16a	Legal fees (attach schedule)					
Administrative Expenses	ь	Accounting fees (attach schedule)					
ص ص	С	Other professional fees (attach schedule)	24,082		24,076		
ξ	17	Interest	9		9		
stra	18	Taxes (attach schedule) (see instructions)	11,162		300		
Ξ	19	Depreciation (attach schedule) and depletion					
틀	20	Occupancy					
۲ ک	21	Travel, conferences, and meetings					
ë	22	Printing and publications					
Operating and	23	Other expenses (attach schedule)	13,914				13,914
rat	24	Total operating and administrative expenses.					
<u>6</u>		Add lines 13 through 23	49,167		24,385		13,914
J	25	Contributions, gifts, grants paid	180,550				180,550
	26	Total expenses and disbursements. Add lines 24 and 25	229,717		24,385		194,464
	27	Subtract line 26 from line 12	229,/1/		24,365		194,464
	a	Excess of revenue over expenses and					
	[disbursements Not investment income (if positive, enter -0-)	119,076				
	b c	Net investment income (If negative, enter -0-) Adjusted net income (If negative, enter -0-)			274,273		
	١ ٠	Aujusteu net meome (ii negative, enter -0-)	l	l		I	I

Form 990-PF (2018) Page 2 Attached schedules and amounts in the description column Beginning of year End of year Part II **Balance Sheets** should be for end-of-year amounts only (See instructions) (a) Book Value (b) Book Value (c) Fair Market Value Cash-non-interest-bearing 2 71,918 67,065 Savings and temporary cash investments 71,918

	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
y.	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges			
u∧ I	10a	Investments—U S and state government obligations (attach schedule)			
	ь	Investments—corporate stock (attach schedule)	1,905,704	2,019,92	7 2,077,534
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
			1	aa 1	

15 Other assets (describe > _ 166,044 166,044 166,044 Total assets (to be completed by all filers—see the 16 instructions Also, see page 1, item I) 2,138,813 2,257,889 2,315,496 17 Accounts payable and accrued expenses .

	18	Grants payable		
les	19	Deferred revenue		
Ĭ	20	Loans from officers, directors, trustees, and other disqualified persons		
Liabilities	21	Mortgages and other notes payable (attach schedule)		
_	22	Other liabilities (describe)		
	23	Total liabilities(add lines 17 through 22)	0	0
		Foundations that follow SFAS 117, check here ▶		
Balances		and complete lines 24 through 26 and lines 30 and 31.		
ä	24	Unrestricted		
Bal	25	Temporarily restricted		
Þ	26	Permanently restricted		
or Fund		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		
ţ	27	Capital stock, trust principal, or current funds		

	23	I otal liabilities(add lines 17 through 22)	0	U
Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.		
<u>=</u>	24	Unrestricted		
<u> </u>	25	Temporarily restricted		
	26	Permanently restricted		
or Fund		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.		
5	27	Capital stock, trust principal, or current funds		
Š	28	Paid-in or capital surplus, or land, bldg , and equipment fund		
<u>ح</u>	29	Retained earnings, accumulated income, endowment, or other funds	2,138,813	2,257,889
Net Assets	30	Total net assets or fund balances (see instructions)	2,138,813	2,257,889

2,138,813

2,257,889

2

3 4

5

6

2,138,813

2,257,889

2,257,889 Form **990-PF** (2018)

119,076

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

31

Part III

2

Page **3**

	oe the kınd(s) of property sold (e g , arehouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securitie	s				
b ALLOCATED TO UBTI-AC	Q INDEBTEDNESS				
С					
d					
e					
	(f)		(g)	(1	h)
(e) Gross sales price	Depreciation allowed (or allowable)	Cost or	other basis ense of sale	Gain o	r (loss)) minus (g)
a 1,89	98,186	pido exp	1,641,285	(0) pids (1)	256,901
b	, , , , , , , , , , , , , , , , , , , ,		1,011,200		-95
_					
d	+				
е					
Complete only for asset	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69		1)
(i)	(i)		(k)		h) gain minus
FMV as of 12/31/69	Adjusted basis as of 12/31/69		s of col(ı) l(j), ıf any	` ''	less than -0-) or om col (h))
_	as 01 12/31/09	over co	1 (J), 11 ally	203303 (11	256,901
a	+				230,901
b					
С .					
d					
е		If gain, also enter in F		•	
	gain or (loss) as defined in sections 1		·	3	256,806
	Under Section 4940(e) for Re				
	private foundations subject to the sec	ction 4940(a) tax on ne	et investment incom	e)	
If section 4940(d)(2) applies, l	eave this part blank ne section 4942 tax on the distributal	hle amount of any year	r in the base period?		es 🗸 No
f "Yes," the foundation does n	ot qualify under section 4940(e) Do	not complete this part	· -		- No
	nount in each column for each year,	see instructions before	e making any entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitat	ole-use assets	(d) Distribution rati (col (b) divided by c	
2017	128,367		2,233,741	, <u>(</u> _, _, _, _, _	0 057467
2016	155,918		1,916,243		0 081367
2015	224,063		2,027,966		0 110487
2014	182,012		2,172,342		0 083786
2013	170,124		1,602,350		0 106172
2 Total of line 1, column (· · · ·				0 439279
· ·	o for the 5-year base period—divide t				0 433273
	ndation has been in existence if less t		3		0 087856
			4		2,465,129
The life liet value of he	oncharitable-use assets for 2018 from				
5 Multiply line 4 by line 3	oncharitable-use assets for 2018 from		5		216,576
5 Multiply line 4 by line 3			<u>5</u>		 -
5 Multiply line 4 by line 3 6 Enter 1% of net investm	ent income (1% of Part I, line 27b)				216,576 2,743
5 Multiply line 4 by line 36 Enter 1% of net investm7 Add lines 5 and 6			6 7		216,576

(b)

Form 990-PF (2018)		Page 7
Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly P	aid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele organizations and other beneficiaries served, conferences convened, research papers produ		er of Expenses
1	,	
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see	netructions)	
Part IX-B Summary of Program-Related Investments (see I Describe the two largest program-related investments made by the foundation during the	<u> </u>	Amount
1		7 WITO GITE
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		•
<u> </u>		Form 990-PF (2018)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

3

4

5

2

3a 3h

4

5

2018

Page 9

117,771

117,771

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Form	99	0-PF	(20
Pa	irt	XII	

0-PF	(2	01	8)	
VIII	7		ī	ī	

b Total for prior years

a From 2013.

d From 2016.

e From 2017.

4 Qualifying distributions for 2018 from Part XII, line 4 🕨 \$ a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

d Applied to 2018 distributable amount. e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . .

c Excess from 2016. . . .

d Excess from 2017. . .

e Excess from 2018. . .

b Excess from 2015. .

Subtract lines 7 and 8 from line 6a

indicated below:

b From 2014. . . . c From 2015. . .

0-PF (20	11	В)	
V					_

Pat

Undistributed Income (see instructions) 1 Distributable amount for 2018 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2018

a Enter amount for 2017 only.

2016, 2015, 2014 Excess distributions carryover, if any, to 2018

78,010 125 952 62.227

24,233 f Total of lines 3a through e.

290.422

76.693

367,115

367,115

78.010 125,952

62.227

24.233

76.693

(a)

Corpus

(b)

Years prior to 2017

(c)

2017



ter gross	amounts unless otherwise indicated	Unrelated bus	siness income	Excluded by section	512, 513, or 514	(e) Related or exemp
_	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
d						
-	_					
_	and contracts from government agencies					
	rship dues and assessments t on savings and temporary cash nents			14	616	
Dividen	ds and interest from securities	525990	9	14	41,236	
	tal income or (loss) from real estate		_		,,	
	financed property					
b Not de	ebt-financed property					
	tal income or (loss) from personal property					
	nvestment income	-				
Gain or invento	(loss) from sales of assets other than ry				460 764	
		525990	95	18	169,764	
	ome or (loss) from special events profit or (loss) from sales of inventory					
	evenue a					
c						
·						
d						
d						
e Subtota Total. (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations)		13	211,616 3	
d e Subtota Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain.	lations) le Accomplishi income is reporte	ment of Exemp	13 ot Purposes Part XVI-A contribu	ted importantly to	211,72
d Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify calcu Belationship of Activities to the Explain below how each activity for which	lations) le Accomplishi income is reporte	ment of Exemp	13 ot Purposes Part XVI-A contribu	ted importantly to	211,72
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d Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain.	lations) le Accomplishi income is reporte	ment of Exemp	13 ot Purposes Part XVI-A contribu	ted importantly to	211,72
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d e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain.	lations) le Accomplishi income is reporte	ment of Exemp	13 ot Purposes Part XVI-A contribu	ted importantly to	211,72
d Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain.	lations) le Accomplishi income is reporte	ment of Exemp	13 ot Purposes Part XVI-A contribu	ted importantly to	211,72
de Subtota Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain.	lations) le Accomplishi income is reporte	ment of Exemp	13 ot Purposes Part XVI-A contribu	ted importantly to	211,72
de Subtota Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain.	lations) le Accomplishi income is reporte	ment of Exemp	13 ot Purposes Part XVI-A contribu	ted importantly to	211,72
de Subtota Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu Belationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain.	lations) le Accomplishi income is reporte	ment of Exemp	13 ot Purposes Part XVI-A contribu	ted importantly to	211,72

755 11 (2010)									
art XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharit Exempt Organizations	able							
Did the organ	nization directly or indirectly engage in any of the following with any other organization described in section 501								

Pē	art XVII	Exempt Organia	zations				•			
		rganization directly or in than section 501(c)(3)	directly engage in					tion 501	Yes	No
a -	Transfers	from the reporting foun	dation to a nonch	arıtable ex	empt organization	of				
((1) Cash							. 1a(1)		No
((2) Othe	er assets						1a(2)		No
b (Other trai	nsactions								
		s of assets to a nonchari						1b(1)		No
((2) Purc	hases of assets from a n	oncharitable exe	mpt organi	zation			1b(2)		No
		al of facilities, equipmer	•					1b(3)		No
		nbursement arrangemen						. 1b(4)		No
		s or loan guarantees.						1b(5)		No
		rmance of services or m	•	_				. 1b(6)		No
	_	f facilities, equipment, n	•	-						No
(of the god	wer to any of the above ods, other assets, or ser nsaction or sharing arra	vices given by the	e reporting	foundation If the	foundation rec	eived less than fair ma	arket value		
/a\	Line No	(b) Amount involved	(c) Name of nonc	haritable eve	mnt organization	(d) Description	n of transfers, transactior	oc and charing arra	naomon	tc
(0)	LINE NO	(b) Amount involved	(C) Name of home	папсаріе ехе	empt organization	(u) Descriptio	ii oi transiers, transaction	is, and sharing arra	ngemen	LS
2 a]	s the fou	indation directly or indire	ectly affiliated wit	h, or relate	ed to, one or more	tax-exempt or	ganızatıons			
(described	ın section 501(c) (other	than section 50:	l(c)(3)) or	ın section 527? .		🗆	Yes 🗹 No		
b 1	If "Yes," o	complete the following so	hedule							
		(a) Name of organization	n	(b) Type of organization	on	(c) Description	on of relationship		
	Luna		T - T						4 - 4 l 1	h +
	of n whi	ler penalties of perjury, ny knowledge and belief ch preparer has any kno	, it is true, correc							
Sig		*****			2019-09-23	. ****	*	May the IRS di return	scuss th	115
Нe	re					\		with the prepa	rer show	vn
		Signature of officer or ti	rustee		Date	Title		below	<u> </u>	
								(see instr)?	✓ Yes ^L	⊔ No
		Print/Type preparer's	name Pre	parer's Sigi	nature	Date		PTIN		
		, ,, - , - , - , - , - , - , - , - , -					Check if self-	P01345	5770	
		Jeffrey D Haskell					employed ▶ 📙	P01343	5//0	
Pai	id	Seniey B Husken								
Pre	eparei	Firm's name ▶ Foun	dation Source			1	<u> </u>	Francis FINE		
Js	e Only	/						Firm's EIN ►		
		Firm's address ▶ Or	e Hollow Ln Ste	212						
		La	ke Success, NY	11042				Phone no (800) 839-1	1754

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

than \$5,000).

Robert Edward Spilka

VIRGINIA SPILKA

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AMERICAN FRIENDS OF LIVNOT N/A PC General & Unrestricted 25,000

ULEHIBA PO BOX 880054 BOCA RATON, FL 33488				·
ANTI-DEFAMATION LEAGUE 605 3RD AVE NEW YORK, NY 10158	N/A	PC	General & Unrestricted	2,500

ANTI-DEFAMATION LEAGUE 605 3RD AVE NEW YORK, NY 10158	N/A	PC	General & Unrestricted	2,500
BROOKLYN ACADEMY OF MUSIC INC 30 LAFAYETTE AVE BROOKLYN, NY 11217	N/A	PC	General & Unrestricted	35,150

Total .

180,550

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
CITY HARVEST INC6 E 32ND ST 5TH FL NEW YORK, NY 10016	N/A	PC	General & Unrestricted	5,000

EVERYTOWN FOR GUN SAFETY SUPPORT FUND INC 450 LEXINGTON AVE PO BOX 3886 NEW YORK, NY 10163	N/A	PC	General & Unrestricted	10,000
FRIEND CIRCLE OF CONNECTICUT INC	N/A	PC	General & Unrestricted	5.000

180,550

SUPPORT FUND INC 450 LEXINGTON AVE PO BOX 3886 NEW YORK, NY 10163				
FRIEND CIRCLE OF CONNECTICUT INC 770 HIGH RIDGE RD STAMFORD, CT 06905	N/A	PC	General & Unrestricted	5,000

	NEW YORK, NY 10163				
П	FRIEND CIRCLE OF CONNECTICUT INC 770 HIGH RIDGE RD STAMFORD, CT 06905	N/A	PC	General & Unrestricted	5,00
1					

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HADLEY INSTITUTE FOR THE BLIND N/A PC General & Unrestricted 10,000

AND VISUALLY IMPAIR 700 ELM ST WINNETKA, IL 60093				
JAZZ AT LINCOLN CENTER INC 3 COLUMBUS CIR	N/A	PC	development Division	5,000

JAZZ AT LINCOLN CENTER INC 3 COLUMBUS CIR NEW YORK, NY 10019	N/A	PC	development Division	5,000
JEWISH HERITAGE FOUNDATION 2340 MILTON RD UNIVERSITY HT, OH 44118	N/A	PC	Chaviva High School for Girls Fund	1,800

180,550

	NEW YORK, NY 10019				
ı	JEWISH HERITAGE FOUNDATION 2340 MILTON RD UNIVERSITY HT, OH 44118	N/A	PC	Chaviva High School for Girls Fund	1,80

Total .

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

a Paid during the year

If recipient is an individual, show any relationship to any foundation manager or substantial contributor

Foundation recipient

Purpose of grant or contribution

Amount

LUBBOCK MEALS ON WHEELS INC 2304 34TH ST LUBBOCK, TX 79411	N/A	PC	General & Unrestricted	5,000
MAKING HEADWAY FOUNDATION INC 115 KING ST CHAPPAQUA, NY 10514	N/A	PC	Charitable Event	500

115 KING ST CHAPPAQUA, NY 10514	147.		Ghantable Event	300
MEDECINS SANS FRONTIERES USA INC - DOCTORS WITHOUT PO BOX 5030 HAGERSTOWN, MD 21741	N/A	PC	General & Unrestricted	20,000
· · · · · · · · · · · · · · · · · · ·				1

Total .

180,550

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

NATIONAL BURLIC BADIO INC	N/A	DC.	Canaral & Unrestricted	3 500
a Paid during the year				
Name and address (home or business)	or substantial contributor	recipient		

NATIONAL PUBLIC RADIO INC PO BOX 791490 BALTIMORE, MD 21279	N/A	PC	General & Unrestricted	2,500
NEW YORK PUBLIC RADIO	N/A	PC	General & Unrestricted	500

BALTIMORE, MD 21279				
NEW YORK PUBLIC RADIO 160 VARICK ST NEW YORK, NY 10013	N/A	PC	General & Unrestricted	500
NEW YORK PUBLIC RADIO	N/A	PC	radiolab fund and more perfect	600

NEW YORK PUBLIC RADIO 160 VARICK ST NEW YORK, NY 10013 N/A PC radiolab fund and more perfect fund fund 600	160 VARICK ST NEW YORK, NY 10013	N/A	rc	General & Officstricted	300
	160 VARICK ST	N/A	PC	l '	600

NEW YORK, NY 10013				
NEW YORK PUBLIC RADIO 160 VARICK ST NEW YORK, NY 10013	N/A	PC	radiolab fund and more perfect fund	600
Total			▶ 3a	180,550

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year __ N1 / A 10 000

TEXAS 7424 GREENVILLE AVE STE 206 DALLAS, TX 75231	N/A	PC	General & Unrestricted	10,000
ROBIN HOOD FOUNDATION 826 BROADWAY 9TH FL NEW YORK, NY 10003	N/A	PC	Charitable Event	7,500
ı		I		

ROBIN HOOD FOUNDATION 826 BROADWAY 9TH FL NEW YORK, NY 10003	N/A	PC	Charitable Event	7,500
THE BROOKE JACKMAN FOUNDATION INC 1302 ROYAL COURT NORTH HILLS, NY 11040	N/A	PC	General & Unrestricted	500

11211 10111()111 10005				l
THE BROOKE JACKMAN FOUNDATION INC 1302 ROYAL COURT NORTH HILLS, NY 11040	N/A	PC	General & Unrestricted	500
Total			▶ 3a	180,550

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

nrestricted 5,000

WATER ORG INC 117 W 20TH ST STE 203 KANSAS CITY, MO 64108	N/A	PC	General & Unrestricted	5,000
WORLDWIDE FISTULA FUND INC 1100 E WOODFIELD RD STE 350	N/A	PC	General & Unrestricted	1,500

Total			▶ 3a	180,550
WORLDWIDE FISTULA FUND INC 1100 E WOODFIELD RD STE 350 SCHAUMBURG, IL 60173	N/A	PC	General & Unrestricted	1,500
KANSAS CITY, MO 64108				

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491280005169 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2018 Depreciation Schedule

Name: Praxis Foundation EIN: 54-2133110

TY 2018 Investments Corporate Stock Schedule

Name: Praxis Foundation

EIN: 54-2133110

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABERCROMBIE & FITCH	23,708	20,471
ALLIED MOTION TECHNOLOGIES INC	27,164	26,322
ALPHABET INC CL A	14,296	57,473
ALTRA HLDGS INC	15,340	9,129
AMERIS BANCORP	22,931	16,500
ANALOG DEVICES INC	19,842	21,458
APERGY INC.	15,117	10,670
APPLE INC	17,983	27,605
ARMSTRONG FLOORING INC	12,297	11,023
ASML HOLDING NV NY REG SHS	15,164	23,343
BERKSHIRE HATHAWAY INC. CLASS	44,381	45,941
BERKSHIRE HILLS BANCORP INC	20,895	14,240
BGC PARTNERS INC	9,999	6,855
BOYD GAMING CORP	16,748	12,343
BROOKS AUTOMATION, INC	21,138	20,708
BWX TECHNOLOGIES INC	13,574	11,660
CABOT OIL & GAS CORP	32,481	30,731
CAE INC	12,336	13,561
CALLAW AY GOLF CO	13,737	12,699
CANTEL MEDICAL CORPORATION	15,238	12,359
CARMAX INC	31,603	34,502
CATALENT INC	18,746	14,561
CDK GLOBAL INC	12,526	12,784
CHERRY HILL MORTGAGE INVSTMT C	6,607	6,262
CHILDREN'S PLACE	12,287	11,982
CHOICE HOTELS INTERNATIONAL IN	14,576	13,815
CISCO SYSTEMS INC	38,919	35,747
COCA COLA BOTTLING CONS	21,335	27,139
COMMMUNITY HEALTHCARE TRUST	11,057	17,240
CORESITE REALTY CORPORATION	13,585	12,736

Investments Corporation Stock Schedule Name of Stock	End of Year Book Value	End of Year Fair Market Value
CUBESMART	9,129	9,984
CURTISS WRIGHT CP	22,908	18,790
CVS CAREMARK CORP	47,855	39,312
DELEK US HLDGS INC	7,194	9,233
DEXCOM, INC	5,500	11,621
EBIX INC	20,267	13,236
ENERGIZER HOLDINGS INC	13,764	13,364
EOG RESOURCES INC	16,372	17,442
FEDEX CORPORATION	26,440	28,233
FIRST INDUSTRIAL REALTY TRUST	12,990	11,861
FLIR SYSTEMS INC	18,034	18,548
GILEAD SCIENCES INC	38,899	34,403
GOLDMAN SACHS GROUP	32,950	29,234
GRAPHIC PACKAGING CORP COM STK	15,305	11,204
GREAT WESTERN BANCORP INC	13,544	10,500
HANOVER INS GROUP	12,942	15,530
HAWAIIAN ELEC INDS	14,532	15,490
HCC INS HLDGS INC	16,000	14,996
HOME BANCSHARES INC	23,855	17,043
HONEYWELL INTL	12,203	39,636
ICU MEDICAL, INC	16,980	18,141
INSULET CORPORATION	9,662	13,008
INTEGRA LIFESCIENCES HOLDINGS	20,159	17,183
J2 GLOBAL INC	10,726	9,852
JACK IN THE BOX INC	22,583	20,494
JOHNSON & JOHNSON	14,677	32,263
JOHNSON OUTDOORS INC	14,139	10,573
JP MORGAN CHASE	31,088	48,810
KINGSTONE COMPANIES INC	16,620	16,965
KLX ENERGY SERVICES HOLDINGS I	30,308	25,631

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KORN FERRY INTL	13,131	11,150
LEGACYTEXAS FINANCIAL GROUP IN	21,272	17,650
LEMAITRE VASCULAR, INC	11,533	7,139
LENNAR CORP	21,286	23,490
LITHIA MOTORS INC CL A	24,100	20,456
LOGMEIN, INC	30,859	25,613
MANTECH INTERNATIONAL CORP	14,327	13,807
MEDIFAST INC	12,272	17,253
MERCER INTERNATIONAL INC	13,410	8,122
MERIT MEDICAL SYSTEMS, INC.	10,940	13,283
MICROSOFT CORP	46,750	68,560
MIDLAND STATES BANCORP INC	27,573	20,173
MOLINA HEALTHCARE	15,985	23,825
MONOLITHIC POWER SYSTEMS, INC	13,374	12,555
NEW MARK GROUP INC	6,163	4,932
NUVASIVE, INC	14,282	13,629
ORACLE CORP	32,824	36,120
PACIFIC PREMIER BANCORP INC	9,082	6,278
PBF ENERGY INC	15,704	11,957
PFIZER INC	41,288	50,198
PNC FINANCIAL GROUP INC	27,847	37,996
PORTLAND GEN ELEC	11,916	11,371
PRA HEALTH SCIENCES INC COM	18,705	19,587
PREMIER INC	18,739	20,281
QAD INC	20,274	23,716
SCHNEIDER NATIONAL INC	21,863	15,477
SHENANDOAH TELECOMMUNICATIONS	6,993	8,939
SIMPSON MANUFACTURING CO INC	12,557	13,099
SPARTAN MOTORS, INC.	11,886	7,187
SWITCH INC	13,651	11,291

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SYNNEX CORP	43,747	34,519
TERRENO RLTY CORPCOM	9,541	8,828
TEXTRON INC	13,509	14,947
TRAVELERS COMPANIES INC	37,362	35,925
TURNING POINT BRANDS INC	6,768	10,561
UNIFIRST CP	27,212	22,891
UNIVERSAL DISPLAY CORP	34,003	32,750
USD CYRUSONE INC	13,469	10,893
VIAD CORP	15,283	13,023
VIRTU FINANCIAL INC	22,043	27,924
WAL-MART STORES INC	28,707	37,260
WESTERN ALLIANCE BANCORPORATIO	27,776	23,773
WINTRUST FINANCIAL CORPORATION	20,197	17,620
WORLD WRESTLING ENT	13,388	14,570
WYNDHAM HOTELS & RESORTS INC C	13,101	12,477

DLN: 93491280005169

Name: Praxis Foundation

EIN: 54-2133110

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Other Assets Schedule				
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value	
PRI - MERKOS LINYONEI CHINUCH		166.044	166.044	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	93491280005169	
TY 2018 Other Expenses Schedule					
Name:	Praxis Foundati	on			
EIN: 54-2133110					
Other Expenses Schedule					
Description	Revenue and Expenses per	Net Investment Income	Adjusted Net Income	Disbursements for Charitable	

Otner Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	13,889			13,889

25

25

State or Local Filing Fees

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TY 2018 Other Professional Fees Schedule						
Name: Praxis Foundation						
EIN: 54-2133110						
Category Amount Net Investment Adjusted Net Disbursements						
	Amount	Income	Income	for Charitable		
				Purposes		

24,082

Investment Management Services

24,076

file GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491280005169				
TY 2018 Taxes Schedule				
				1
Name:	Praxis Found	lation		!
EIN:	54-2133110			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2018	5,300		, <u> </u>	
990-PF Extension for 2017	5,562			
Foreign Tax Paid	300	300		

efile GRAPHIC print - DO	NOT PROCESS As Filed Data -		DLN: 93491280005169	
Schedule B	Schedule of 0	Contributors	OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990 ► Go to <u>www irs gov/Form99</u>		2018	
Name of the organization	1		Employer identification number	
Organization type (chec	cone)		54-2133110	
	,			
Filers of:	Section:			
Form 990 or 990-EZ				
	4947(a)(1) nonexempt charitable tru	st not treated as a private foundati	on	
	☐ 527 political organization			
Form 990-PF	☑ 501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable tru	st treated as a private foundation		
501(c)(3) taxable private foundation				
	on filing Form 990, 990-EZ, or 990-PF that re roperty) from any one contributor Complete			
Special Rules				
under sections 50 received from any	n described in section 501(c)(3) filing Form 99(a)(1) and 170(b)(1)(A)(vi), that checked Schone contributor, during the year, total contributh, or (ii) Form 990-EZ, line 1 Complete Par	nedule A (Form 990 or 990-EZ), Pa utions of the greater of (1) \$5,000 o	art II, line 13, 16a, or 16b, and that	
during the year, to	n described in section 501(c)(7), (8), or (10) fital contributions of more than \$1,000 <i>exclusive</i> prevention of cruelty to children or animals	<i>vely</i> for religious, charitable, scientif		
during the year, c If this box is chec purpose Don't co	n described in section 501(c)(7), (8), or (10) finitributions exclusively for religious, charitable ed, enter here the total contributions that wernplete any of the parts unless the General Ri e, etc., contributions totaling \$5,000 or more or	e, etc., purposes, but no such contre re received during the year for an e. ule applies to this organization beca	ributions totaled more than \$1,000 exclusively religious, charitable, etc., cause it received nonexclusively	
990-EZ, or 990-PF), but i	that isn't covered by the General Rule and/or must answer "No" on Part IV, line 2, of its Fom 990PF, Part I, line 2, to certify that it doesn	orm 990, or check the box on line H	l of its	
For Paperwork Reduction Action Form 990, 990-EZ, or 990		at No 30613X Schedule	e B (Form 990, 990-EZ, or 990-PF) (2018)	

Praxis Foundation	ation	54-2133110	number
Part I	Contributors (See instructions) Use duplicate copies of Part I if add	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Spilka Robert Edward		Person
	309 Webbs Hill Rd	\$ 137,073	Payroll
	Stamford, CT 06903		(Complete Part II for noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	contributions) (d) Type of contribution
			Person
-			Payroll _
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-	-		Payroll
			Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-	-		Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)

Schedule B (Form	n 990, 990-EZ, or 990-PF) (2018)		Page 3	
Name of organization		Employer identification number		
Praxis Foundation 54-2133		133110		
Part II	Noncash Property			
(a) No. from Part I	(See instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
1	MICROSOFT CORP MSFT, 250 sh	\$ 23 536	2018-05-04	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
1	APPLE INC AAPL, 240 sh	\$ 43 490	2018-05-04	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
1	MICROSOFT CORP MSFT, 250 sh	\$ 26 881	2018-08-23	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
1	APPLE INC AAPL, 200 sh	\$ 43 165	2018-08-23	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received	
		Schedule B (Form	990, 990-EZ, or 990-PF) (2018)	

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)