

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE VOLGENAU FOUNDATION		A Employer identification number 54-1738281	
Number and street (or P O box number if mail is not delivered to street address) 8300 GREENSBORO DRIVE NO 950		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code MCLEAN, VA 22102		B Telephone number (see instructions) (703) 988-7973	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,723,565		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	11,000,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	707	707		
	4 Dividends and interest from securities	60,436	60,436		
	5a Gross rents	4,720	4,720		
	b Net rental income or (loss) 4,720				
	6a Net gain or (loss) from sale of assets not on line 10	632,922			
	b Gross sales price for all assets on line 6a 5,850,886				
	7 Capital gain net income (from Part IV, line 2)		632,922		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-619,610	0		
	12 Total. Add lines 1 through 11	11,079,175	698,785		
	13 Compensation of officers, directors, trustees, etc	296,851	0		295,208
	14 Other employee salaries and wages	5,617	0		0
	15 Pension plans, employee benefits	9,020	0		9,020
	16a Legal fees (attach schedule)	32,033	0		32,033
	b Accounting fees (attach schedule)	41,405	0		42,490
	c Other professional fees (attach schedule)	102,337	16,589		69,248
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	49,174	3,223		29,520
	19 Depreciation (attach schedule) and depletion	6,560	0		
	20 Occupancy	61,643	0		61,812
	21 Travel, conferences, and meetings	30,006	0		32,021
	22 Printing and publications				
	23 Other expenses (attach schedule)	68,458	0		68,458
	24 Total operating and administrative expenses. Add lines 13 through 23	703,104	19,812		639,810
	25 Contributions, gifts, grants paid	10,161,679			14,455,900
	26 Total expenses and disbursements. Add lines 24 and 25	10,864,783	19,812		15,095,710
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	214,392			
	b Net investment income (if negative, enter -0-)		678,973		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	287,483	913,099	913,099
	3	Accounts receivable ▶ <u>4,875</u>			
		Less allowance for doubtful accounts ▶ _____		4,875	4,875
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	5,126	5,295	5,295
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	6,056,820	1,366,356	1,366,356
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶ <u>1,571,114</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>144,553</u>	1,430,927	1,426,561	1,426,561	
15	Other assets (describe ▶ _____)	7,379	7,379	7,379	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,787,735	3,723,565	3,723,565	
Liabilities	17	Accounts payable and accrued expenses	36,573	74,046	
	18	Grants payable	4,799,221	505,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	20,928	619,610	
	23	Total liabilities (add lines 17 through 22)	4,856,722	1,198,656	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	2,931,013	2,524,909	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,931,013	2,524,909	
	31	Total liabilities and net assets/fund balances (see instructions) .	7,787,735	3,723,565	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,931,013
2	Enter amount from Part I, line 27a	2	214,392
3	Other increases not included in line 2 (itemize) ▶ _____	3	20,929
4	Add lines 1, 2, and 3	4	3,166,334
5	Decreases not included in line 2 (itemize) ▶ _____	5	641,425
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,524,909

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,850,886		5,217,964	632,922
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			632,922
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	632,922
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	7,142,519	12,213,975	0.584783
2016	1,412,581	1,945,811	0.725960
2015	284,621	619,245	0.459626
2014	195,668	545,086	0.358967
2013	322,804	566,430	0.569892

2 Total of line 1, column (d)	2	2.699228
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.539846
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	4,950,052
5 Multiply line 4 by line 3	5	2,672,266
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,790
7 Add lines 5 and 6	7	2,679,056
8 Enter qualifying distributions from Part XII, line 4	8	15,097,904

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	6,790
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	6,790
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,790
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	8,236
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	14,236
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	17
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,429
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 7,429 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ VA, CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.VOLGENAUFUNDATION.ORG	13	Yes	
14	The books are in care of JENNIFER VOLGENAU WILEY Telephone no (703) 988-7973			

Located at **8300 GREENSBORO DRIVE NO 950 MCLEAN VA**ZIP+4 **22102**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 DEMONSTRATING CONSERVATION VALUES AT PHILLIPS CREEK FARM - CONSERVATION EASEMENTS AT PHILLIPS CREEK FARM (PCF) TVF UNDERTAKES ONGOING LANDSCAPE RESTORATION ACTIVITIES AT PCF - SUPPORT FOR ENVIRONMENTAL NONPROFITS (AND GRANTEEES) TVF MAKES PHILLIPS CREEK FARM AVAILABLE FOR USE BY LOCAL NONPROFITS FOR THEIR CONSERVATION, EDUCATION, AND FUNDRAISING PROGRAMS TVF INVITES ITS GRANTEEES AND OTHER NONPROFIT ORGANIZATIONS TO USE PCF AS A MEETING AND DEMONSTRATION SITE	25,434
2 ENHANCING CONSERVATION PHILANTHROPY TVF FOSTERS COLLABORATION AMONG CONSERVATION FUNDERS FOR MAXIMUM IMPACT - TVF IS CO-FOUNDER (WITH THE LAND FAMILY FOUNDATION) OF THE NORTHERN VIRGINIA ENVIRONMENTAL FUNDERS ORGANIZATION IN 2018 WE HOSTED THREE EDUCATIONAL MEETINGS OF THE ORGANIZATION WITH PRESENTATIONS BY SUBJECT MATTER EXPERTS WE ALSO HOSTED A MEETING AT WHICH GRANTEEES WERE INVITED TO MAKE PRESENTATIONS AND MEET OUR MEMBER FOUNDATIONS - TVF PARTICIPATES IN COLLABORATIVE EFFORTS AMONG FUNDERS, INCLUDING THE ENVIRONMENTAL GRANTMAKERS ASSOCIATION, BLUE SKY FUNDERS NETWORK, AND THE CHESAPEAKE BAY FUNDERS NETWORK	13,706
3 BOARD AND STAFF EDUCATION AND ENGAGEMENT - BOARD MEMBERS ATTEND EDUCATIONAL CONFERENCES AND LOCAL MEETINGS BY ASSOCIATIONS AND PARTNERS - BOARD MEMBERS SERVE ON LOCAL ASSOCIATION COMMITTEES AND FUNDERS GROUPS - TVF HOSTS SUBJECT MATTER EXPERTS ON VARIOUS CONSERVATION ISSUES FOR BOARD EDUCATION - BOARD AND STAFF MEMBERS PARTICIPATE IN WEBINARS AND TRAININGS	32,036
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,150,925
b	Average of monthly cash balances.	1b	1,380,508
c	Fair market value of all other assets (see instructions).	1c	494,000
d	Total (add lines 1a, b, and c).	1d	5,025,433
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,025,433
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	75,381
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,950,052
6	Minimum investment return. Enter 5% of line 5.	6	247,503

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	247,503
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	6,790
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,790
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	240,713
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	240,713
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	240,713

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	15,095,710
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	2,194
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	15,097,904
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	6,790
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	15,091,114

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				240,713
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				6,548,292
f Total of lines 3a through e.	6,548,292			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>15,097,904</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				240,713
e Remaining amount distributed out of corpus	14,857,191			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	21,405,483			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	21,405,483			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				6,548,292
e Excess from 2018.				14,857,191

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	707	
4	Dividends and interest from securities. . . .			14	60,436	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.			16	4,720	
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	632,922	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	PARTNERSHIP LOSS _____			14	-619,610	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). . .		0		79,175	0
13	Total. Add line 12, columns (b), (d), and (e).			13		79,175

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash.
- (2) Other assets.
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization.
- (2) Purchases of assets from a noncharitable exempt organization.
- (3) Rental of facilities, equipment, or other assets.
- (4) Reimbursement arrangements.
- (5) Loans or loan guarantees.
- (6) Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

1	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
---	--

Sign Here ***** Signature of officer or trustee	2019-11-12 Date	***** Title
---	-------------------------------------	---------------------------------

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00288314
	RICHARD J LOCASTRO CPA				
	Firm's name ▶ GELMAN ROSENBERG & FREEDMAN				Firm's EIN ▶ 52-1392008
	Firm's address ▶ 4550 MONTGOMERY AVE SUITE 800N BETHESDA, MD 208142930				Phone no (301) 951-9090

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ERNST VOLGENAU	PRESIDENT 4 00	0	0	0
8300 GREENSBORO DRIVE 950 MCLEAN, VA 22102				
SARA L VOLGENAU	SECRETARY & TREASURER 1 00	0	0	0
8300 GREENSBORO DRIVE 950 MCLEAN, VA 22102				
LISA VOLGENAU	DIRECTOR AND VP, ENVIRONME 17 00	47,105	0	0
8300 GREENSBORO DRIVE 950 MCLEAN, VA 22102				
LAUREN VOLGENAU-KNAPP	DIRECTOR AND VP, ENVIRONME 17 00	57,336	0	0
8300 GREENSBORO DRIVE 950 MCLEAN, VA 22102				
JENNIFER VOLGENAU WILEY	DIRECTOR AND VP, ADMINISTR 16 00	48,460	0	0
8300 GREENSBORO DRIVE 950 MCLEAN, VA 22102				
MARYANNA L KIEFFER	EXECUTIVE DIRECTOR 40 00	143,950	9,020	0
8300 GREENSBORO DRIVE 950 MCLEAN, VA 22102				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ERNST VOLGENAU
SARA L VOLGENAU

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALASKA CONSERVATION FOUNDATION 911 WEST 8TH AVENUE SUITE 300 ANCHORAGE, AK 99501	NONE	PC	ACF TED SMITH CONSERVATION INTERNSHIP PROGRAM	15,000
ALASKA CONSERVATION FOUNDATION 911 WEST 8TH AVENUE SUITE 300 ANCHORAGE, AK 99501	NONE	PC	ALASKA CONSERVATION FOUNDATION	500,000
ALASKA WILDERNESS LEAGUE 122 C STREET NW 240 WASHINGTON, DC 20001	NONE	PC	GENERAL SUPPORT FOR PROTECTION OF THE ARCTIC NATIONAL WILDLIFE REFUGE	150,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN BATTLEFIELD TRUST 1156 15TH ST NW 900 WASHINGTON, DC 20005	NONE	PC	THE BREAKTHROUGH AT PETERSBURG NATIONAL BATTLEFIELD	1,000,000
APPALACHIAN TRAIL CONSERVANCY 799 WASHINGTON STREET PO BOX 807 HARPERS FERRY, WV 25425	NONE	PC	APPALACHIAN TRAIL LANDSCAPE CONSERVATION PARTNERSHIP	2,000,000
BISHOP JOHN T WALKER SCHOOL FOR BOYS 3640 MARTIN LUTHER KING JR AVENUE SE WASHINGTON, DC 20032	NONE	PC	GENERAL SUPPORT	15,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALIFORNIA MARINE SANCTUARY FOUNDATION 99 PACIFIC ST MONTEREY, CA 93940	NONE	PC	VESSEL SPEED REDUCTION PROGRAM	100,000
CAPITAL PARTNERS FOR EDUCATION 1413 K STREET NW THIRD FLOOR WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	10,000
CAPITAL PARTNERS FOR EDUCATION 1413 K STREET NW THIRD FLOOR WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	50,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR LARGE LANDSCAPE CONSERVATION 303 W MENDENALL ST 4 BOZEMAN, MT 59715	NONE	PC	CORRIDORS & CROSSROADS CONSERVATION	400,000
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS, MD 21403	NONE	PC	CHESAPEAKE BAY RESTORATION PROGRAMS IN PENNSYLVANIA & VIRGINIA	250,000
DEFENDERS OF WILDLIFE 1130 17TH ST NW WASHINGTON, DC 20002	NONE	PC	ALASKA COEXISTENCE WITH KENAI BROWN BEARS AND POLAR BEARS	50,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DEFENDERS OF WILDLIFE 1130 17TH ST NW WASHINGTON, DC 20002	NONE	PC	PROTECTING THE FLORIDA PANTHER	15,000
DEFENDERS OF WILDLIFE 1130 17TH ST NW WASHINGTON, DC 20002	NONE	PC	MEXICAN GRAY WOLF RECOVERY	25,000
DEFENDERS OF WILDLIFE 1130 17TH ST NW WASHINGTON, DC 20002	NONE	PC	MEETING THE CHALLENGE OF CONSERVATION IN ALASKA	250,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDUCATION OUTSIDE 135 VAN NESS AVENUE ROOM 408 SAN FRANCISCO, CA 94102	NONE	PC	BRINGING THE NEW SCHOOL DAY TO NEW COMMUNITIES	20,000
FOR LOVE OF CHILDREN 1763 COLUMBIA ROAD NW FIRST FLOOR WASHINGTON, DC 20009	NONE	PC	NEIGHBORHOOD TUTORING PROGRAM	25,000
FRIENDS OF KENILWORTH AQUATIC GARDENS 1212 QUINCY STREET NW WASHINGTON, DC 20011	NONE	PC	VOLUNTEER AND EDUCATION PROGRAM	20,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF KENILWORTH AQUATIC GARDENS 1212 QUINCY STREET NW WASHINGTON, DC 20011	NONE	PC	GENERAL SUPPORT	100,000
FRIENDS OF KENILWORTH AQUATIC GARDENS 1212 QUINCY STREET NW WASHINGTON, DC 20011	NONE	PC	NATUREFEST	10,000
FROM THE TOP 295 HUNTINGTON AVENUE SUITE 201 BOSTON, MA 02115	NONE	PC	GENERAL SUPPORT	10,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FROM THE TOP 295 HUNTINGTON AVENUE SUITE 201 BOSTON, MA 02115	NONE	PC	FROM THE TOP'S WEST COAST EXPANSION	150,000
GREATER YELLOWSTONE COALITION 215 S WALLACE AVENUE BOZEMAN, MT 59715	NONE	PC	PROTECTING THE ENGINE OF THE ECOSYSTEM GREATER YELLOWSTONE WILDLIFE MIGRATION	550,000
LAND TRUST ALLIANCE 1660 L ST NW STE 1100 WASHINGTON, DC 20036	NONE	PC	CHESAPEAKE BAY LAND AND WATER INITIATIVE	10,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAND TRUST ALLIANCE 1660 L ST NW STE 1100 WASHINGTON, DC 20036	NONE	PC	BEYOND ACRES EXPANDING COMMUNITY CONSERVATION	400,000
LAND TRUST ALLIANCECEBFN 1660 L ST NW STE 1100 WASHINGTON, DC 20036	NONE	PC	CHESAPEAKE BAY LAND AND WATER INITIATIVE	100,000
LASSEN PARK FOUNDATION PO BOX 33 1699 HWY 273 ANDERSON, CA 96007	NONE	PC	VOLCANO ADVENTURE CAMP	25,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEVINE MUSIC2801 UPTON ST NW WASHINGTON, DC 20008	NONE	PC	SUPPORT FOR CLASSICAL MUSIC OFFERINGS AT THEARC IN SOUTHEAST WASHINGTON	50,000
LIGHTHAWKPO BOX 913239 DENVER, CO 80291	NONE	PC	GENERAL OPERATIONS SUPPORT - AERIAL RESOURCES FOR CONSERVATION	25,000
LIGHTHAWKPO BOX 913239 DENVER, CO 80291	NONE	PC	AERIAL SUPPORT FOR SMALL, RESPONSIVE PROJECTS WITH BIG IMPACTS	25,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIVING CLASSROOMS 515 M STREET SE SUITE 222 WASHINGTON, DC 20003	NONE	PC	E-STEM THROUGH ATHLETICS SUMMER PROGRAM	25,000
LIVING CLASSROOMS 515 M STREET SE SUITE 222 WASHINGTON, DC 20003	NONE	PC	KINGMAN ISLAND	50,000
MEADOWLARK BOTANICAL GARDENS 9750 MEADOWLARK GARDENS COURT VIENNA, VA 22182	NONE	PC	CURATORIAL UPGRADES, SIGNAGE AND ORGANIZATION OF PLANT RECORDS AT MBG	10,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEADOWLARK BOTANICAL GARDENS 9750 MEADOWLARK GARDENS COURT VIENNA, VA 22182	NONE	PC	ORANGERIE-CONSERVATORY AT MEADOWLARK BOTANICAL GARDENS	343,900
MUSIC IN THE MOUNTAINS PO BOX 1451 NEVADA CITY, CA 95959	NONE	PC	EDUCATION PROGRAM	100,000
NATIONAL MARINE SANCTUARY FOUNDATION 8601 GEORGIA AVENUE SUITE 510 SILVER SPRING, MD 20910	NONE	PC	FLORIDA KEYS NATIONAL MARINE SANCTUARY	50,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MARINE SANCTUARY FOUNDATION- CHANNEL ISLANDS 8601 GEORGIA AVENUE SUITE 510 SILVER SPRING, MD 20910	NONE	PC	PROTECING BLUE WHALES AND BLUE SKIES EXPANDING A TRIAL PROGRAM OF VESSEL SPEED REDUCTION?	25,000
NATIONAL MARINE SANCTUARY FOUNDATION- SBNMS 8601 GEORGIA AVENUE SUITE 510 SILVER SPRING, MD 20910	NONE	PC	TRACKING SEABIRDS TO IDENTIFY ECOLOGICAL HOTSPOTS AND FOOD HABITS	25,000
NATIONAL MARINE SANCTUARY FOUNDATION- SBNMS 8601 GEORGIA AVENUE SUITE 510 SILVER SPRING, MD 20910	NONE	PC	LOOKING BELOW THE SURFACE UNDERSTANDING HUMAN THREATS TO HUMPBACK WHALES (AK), GRADUATE STUDENT SUPPORT	30,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL PARKS CONSERVATION ASSOCIATION 777 SIXTH STREET NW SUITE 700 WASHINGTON, DC 20001	NONE	PC	PROTECTING PETERSBURG'S HISTORY, ECOSYSTEMS AND WILDLIFE	20,000
NATIONAL PARKS CONSERVATION ASSOCIATION 777 SIXTH STREET NW SUITE 700 WASHINGTON, DC 20001	NONE	PC	THE CENTENNIAL CAMPAIGN FOR NATIONAL PARK WILDLIFE SAFEGUARDING WILDLIFE FOR OUR NEXT 100 YEARS	500,000
NATIONAL SYMPHONY ORCHESTRA 2700 F ST NW WASHINGTON, DC 20566	NONE	PC	YOUNG PEOPLE'S CONCERTS	25,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL SYMPHONY ORCHESTRA 2700 F ST NW WASHINGTON, DC 20566	NONE	PC	NATIONAL SYMPHONY ORCHESTRA'S YOUNG PEOPLE'S CONCERTS	250,000
NATUREBRIDGE- EAST COAST 28 GEARY ST SUITE 650 SAN FRANCISCO, CA 94108	NONE	PC	UNDERSERVED YOUTH LIVING AND LEARNING IN PRINCE WILLIAM FOREST AND SHENANDOAH NATIONAL PARKS	30,000
NATUREBRIDGE- WEST COAST 28 GEARY ST SUITE 650 SAN FRANCISCO, CA 94108	NONE	PC	PROGRAMS IN CHANNEL ISLANDS NATIONAL PARK, SANTA MONICA MOUNTAINS NATIONAL RECREATION AREA, AND OLYMPIC NATIONAL PARK	30,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW ENGLAND AQUARIUM CENTRAL WHARF BOSTON, MA 02110	NONE	PC	CRYPTIC MORTALITY OF NORTH ATLANTIC RIGHT WHALES	50,000
NEW ENGLAND AQUARIUM CENTRAL WHARF BOSTON, MA 02110	NONE	PC	BUILDING ROPES THAT WORK FOR FISHERMEN AND ARE SAFE FOR WHALES	25,000
NEW ENGLAND AQUARIUM CENTRAL WHARF BOSTON, MA 02110	NONE	PC	MONITORING NORTH ATLANTIC RIGHT WHALE INJURIES AND THE ASSOCIATED IMPACTS ON HEALTH	15,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW ENGLAND AQUARIUM CENTRAL WHARF BOSTON, MA 02110	NONE	PC	DEFINING SUCCESS CRITERIA FOR ROPELESS FISHING IN THE GULD OF MAINE	150,000
OREGON STATE UNIVERSITY PORTLAND STATE UNIVERSITY PO BOX 751 MAILSTOPINR PORTLAND, OR 97207	NONE	PC	IMPERILED FISHER CONSERVATION, SCIENCE-BASED RECOMMENDATIONS FOR THE PRESERVATION OF MATURE FORESTS	15,000
PEER FORWARD1140 3RD ST NE 320 WASHINGTON, DC 20002	NONE	PC	POST-SECONDARY PLANNING FOR LOW-INCOME STUDENTS IN THE NATIONAL CAPITAL REGION	15,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEOPLE AND CARNIVORES 104 E MAIN ST 307 BOZEMAN, MT 59715	NONE	PC	GENERAL SUPPORT	150,000
PEOPLE AND CARNIVORES 104 E MAIN ST 307 BOZEMAN, MT 59715	NONE	PC	RANGELAND COEXISTENCE AND KNOWLEDGE TRANSFER	20,000
PIEDMONT ENVIRONMENTAL COUNCIL PO BOX 460 45 HORNER STREET WARRENTON, VA 20188	NONE	PC	THUMB RUN HABITAT RESTORATION INITIATIVE/GENERAL SUPPORT	25,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PIEDMONT ENVIRONMENTAL COUNCIL PO BOX 460 45 HORNER STREET WARRENTON, VA 20188	NONE	PC	LAND CONSERVATION PARTNERSHIPS IN THE VIRGINIA PIEDMONT	500,000
POINT BLUE CONSERVATION SCIENCE 3820 CYPRESS DR SUITE 11 PETALUMA, CA 94954	NONE	PC	FARALLON MARINE WILDLIFE CONSERVATION & RESEARCH	30,000
POTOMAC CONSERVANCY 8403 COLESVILLE ROAD SUITE 805 SILVER SPRING, MD 20910	NONE	PC	SAVING WHITE HORSE MOUNTAIN	90,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POTOMAC CONSERVANCY 8403 COLESVILLE ROAD SUITE 805 SILVER SPRING, MD 20910	NONE	PC	BUILDING A CONSERVATION HUB IN THE SOUTH BRANCH VALLEY	25,000
RIVER PARTNERS 580 VALLOMBROSA AVE CHICO, CA 95926	NONE	PC	GENERAL SUPPORT	50,000
RIVER PARTNERS 580 VALLOMBROSA AVE CHICO, CA 95926	NONE	PC	SACRAMENTO RIVER SALMONID STRANDING REDUCTION AND FLOODPLAIN HABITAT RESTORATION PROJECT	15,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIERRA STREAMS INSTITUTE 431 UREN ST SUITE C NEVADA CITY, CA 95959	NONE	PC	INTEGRATING SCIENTIFIC AND TRADITIONAL ASSESSMENTS WITH THE NISENAN	10,000
SMITHSONIAN CONSERVATION BIOLOGY INSTITUTE 1500 REMOUNT ROAD FRONT ROYAL, VA 22630	NONE	PC	SMITHSONIAN-MASON VOLGENAU ACADEMIC CENTER	3,000,000
SMITHSONIAN CONSERVATION BIOLOGY INSTITUTE 1500 REMOUNT ROAD FRONT ROYAL, VA 22630	NONE	PC	CANID REPRODUCTION RESEARCH	10,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SMITHSONIAN CONSERVATION BIOLOGY INSTITUTE 1500 REMOUNT ROAD FRONT ROYAL, VA 22630	NONE	PC	MOOREA REEF RECOVERY INITIATIVE	10,000
SMITHSONIAN CONSERVATION BIOLOGY INSTITUTE 1500 REMOUNT ROAD FRONT ROYAL, VA 22630	NONE	PC	VA WORKING LANDSCAPES	20,000
THE NATURE CONSERVANCY OF CALIFORNIA 201 MISSION STREET SAN FRANCISCO, CA 94105	NONE	PC	BIRD RETURNS DYNAMIC CONSERVATION FOR MIGRATORY BIRDS	100,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NATURE CONSERVANCY OF CALIFORNIA 201 MISSION STREET SAN FRANCISCO, CA 94105	NONE	PC	BUILDING A LEGACY THE JACK AND LAURA DANGERMOND PRESERVE	500,000
THE OCEAN FOUNDATION 1320 19TH STREET NW 5TH FLOOR WASHINGTON, DC 20036	NONE	PC	OCEAN CONNECTORS CONNECTING YOUTH FOR CONSERVATION	30,000
THE OCEAN FOUNDATION 1320 19TH STREET NW 5TH FLOOR WASHINGTON, DC 20036	NONE	PC	OCEAN CONNECTORS CONNECTING YOUTH FOR CONSERVATION	15,000
Total ► 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TNC- VA COAST RESERVE 490 WESTFIELD ROAD CHARLOTTESVILLE, VA 22901	NONE	PC	ENHANCING AND INSPIRING COMMUNITY ENGAGEMENT AT THE VIRGINIA COAST RESERVE	100,000
TRUSTEES FOR ALASKA 1026 W 4TH AVE ANCHORAGE, AK 99501	NONE	PC	TRUSTEES FOR ALASKA USING THE LAW TO DEFEND & PROTECT ALASKA'S LANDS, WATERS, WILDLIFE & PEOPLE	100,000
UNITED WAY OF NORTHERN CALIFORNIA 2280 BENTON DR REDDING, CA 96003	NONE	PC	NORCAL DISASTER FIRE RELIEF	300,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VA EASTERN SHORE LAND TRUST 36076 LANKFORD WAY BELLE HAVEN, VA 23306	NONE	PC	CAMPAIGN FOR RURAL LANDS	25,000
WILD OCEANSPO BOX 258 WATERFORD, VA 20197	NONE	PC	GENERAL SUPPORT	20,000
WILD OCEANSPO BOX 258 WATERFORD, VA 20197	NONE	PC	SUSTAINABLE FISHING FOR BIG FISH	15,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILDLANDS NETWORK 1402 3RD AVE STE 1019 SEATTLE, WA 98101	NONE	PC	IMPROVING WILDLIFE HABITAT CONNECTIVITY ACROSS I-40 NEXT TO GREAT SMOKY MOUNTAINS NATIONAL PARK	100,000
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHER BLVD BRONX, NY 10460	NONE	PC	CONSERVATION THROUGH THE EYES OF WILDLIFE A SHARED VISION FOR CONNECTIVITY AND COEXISTENCE	530,000
WOLF TRAP FOUNDATION FOR THE PERFORMING ARTS 1645 TRAP ROAD VIENNA, VA 22182	NONE	PC	PRE-SCHOOL STEM THROUGH THE ARTS	15,000
Total ▶ 3a				14,455,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODS HOLE OCEANOGRAPHIC INSTITUTION 86 WATER ST WOODS HOLE, MA 02543	NONE	PC	ROPELESS BUILDING AN UNDERSTANDING OF THE BASIS FOR ROPELESS TRAP FISHING	100,000
YELLOWSTONE TO YUKON CONSERVATION INITIATIVE PO BOX 157 BOZEMAN, MT 59771	NONE	PC	MAPPING THE WOLVERINE WAY	25,000
YELLOWSTONE TO YUKON CONSERVATION INITIATIVE PO BOX 157 BOZEMAN, MT 59771	NONE	PC	Y2Y CONNECTING AND PROTECTING WILDLIFE HABITAT, SO THAT BOTH PEOPLE AND NATURE CAN THRIVE	392,000
Total			3a	14,455,900

TY 2018 Accounting Fees Schedule**Name:** THE VOLGENAU FOUNDATION**EIN:** 54-1738281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	41,405	0		42,490

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: THE VOLGENAU FOUNDATION

EIN: 54-1738281

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2001-08-24	3,366	3,366	SL	3 0000000000000	0	0		
COTTAGE CONSTRUCTION	1997-12-16	227,627	119,896	SL	39 0000000000000	5,837	0		
EQUIPMENT	1998-04-01	6,094	3,900	200DB	5 0000000000000	219	0		
FURNITURE & FIXTURES	1997-12-12	9,949	9,949	200DB	7 0000000000000	0	0		
LAND	1997-12-12	100,000		SL	39 0000000000000	0	0		
PHILLIPS CREEK FARM	2008-01-15	1,221,722		SL	39 0000000000000	0	0		
LEASEHOLD IMPROVEMENTS	1926-03-29	2,355	882	SL	7 0000000000000	504	0		

TY 2018 Investments Corporate Stock Schedule**Name:** THE VOLGENAU FOUNDATION**EIN:** 54-1738281**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRADED SECURITIES	1,366,356	1,366,356

TY 2018 Legal Fees Schedule**Name:** THE VOLGENAU FOUNDATION**EIN:** 54-1738281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	32,033	0		32,033

TY 2018 Other Assets Schedule

Name: THE VOLGENAU FOUNDATION

EIN: 54-1738281

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSITS	7,379	7,379	7,379

TY 2018 Other Decreases Schedule

Name: THE VOLGENAU FOUNDATION
EIN: 54-1738281

Description	Amount
UNREALIZED LOSS	641,425

TY 2018 Other Expenses Schedule**Name:** THE VOLGENAU FOUNDATION**EIN:** 54-1738281**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL PROCESSING FEES	4,226	0		4,226
GENERAL ADMINISTRATIVE EXPENSES	367	0		367
OFFICE SUPPLIES	705	0		705
TELEPHONE AND INTERNET	1,259	0		1,259
POSTAGE AND DELIVERY	247	0		247
DUES & SUBSCRIPTIONS	32,039	0		32,039
LICENSES AND PERMITS	45	0		45
SERVICE AGREEMENTS	1,707	0		1,707
OFFICE EQUIPMENT	1,213	0		1,213
SMALL OFFICE FURNITURE	1,653	0		1,653

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEALS	2,960	0		2,960
BANK CHARGES	120	0		120
INSURANCE - LIABILITY	4,781	0		4,781
MISCELLANEOUS	182	0		182
FARM OPERATING EXPENSES	16,954	0		16,954

TY 2018 Other Income Schedule

Name: THE VOLGENAU FOUNDATION

EIN: 54-1738281

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP LOSS	-619,610		-619,610

TY 2018 Other Increases Schedule

Name: THE VOLGENAU FOUNDATION
EIN: 54-1738281

Description	Amount
PRIOR PERIOD ADJUSTMENT	20,929

TY 2018 Other Liabilities Schedule**Name:** THE VOLGENAU FOUNDATION**EIN:** 54-1738281

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	12,687	0
EXCISE TAX PAYABLE	8,241	0
INVESTMENT IN PRIVATE EQUITY FUND	0	619,610

TY 2018 Other Professional Fees Schedule**Name:** THE VOLGENAU FOUNDATION**EIN:** 54-1738281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IT CONSULTING	7,605	0		7,605
INVESTMENT MANAGEMENT	16,589	16,589		0
OTHER CONSULTING	78,143	0		61,643

TY 2018 Taxes Schedule**Name:** THE VOLGENAU FOUNDATION**EIN:** 54-1738281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	23,586	0		23,632
PROPERTY TAXES	8,976	3,223		5,753
OTHER BUSINESS TAXES	135	0		135
EXCISE TAXES	16,477	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization THE VOLGENAU FOUNDATION		Employer identification number 54-1738281

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE VOLGENAU FOUNDATION	Employer identification number 54-1738281
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ERNST & SARA VOLGENAU 8302 SUMMERWOOD DRIVE MCLEAN, VA 22101	\$ 11,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

54-1738281

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization THE VOLGENAU FOUNDATION	Employer identification number 54-1738281
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	