efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491087002109

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
Melton Foundation

A Employer identification number
54-1565779

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
6956 Park Avenue

B Telephone number (see instructions)
(571) 279-0306

City or town, state or province, country, and ZIP or foreign postal code
McLean, VA 22101

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 9,579,250

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	3,815			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	472	472	472	
	4	Dividends and interest from securities	193,260	193,260	193,260	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	177,839			
	b	Gross sales price for all assets on line 6a 1,686,883				
	7	Capital gain net income (from Part IV, line 2)		178,072		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	375,386	371,804	193,732	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	389,071	0	0	389,071
	14	Other employee salaries and wages	189,083	0	0	189,083
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	13,836	0	0	13,836
	b	Accounting fees (attach schedule)	26,900	0	0	26,900
	c	Other professional fees (attach schedule)	89,753	59,073	0	30,680
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	38,070	0	0	38,070
	19	Depreciation (attach schedule) and depletion	6,145	0	0	
	20	Occupancy				
	21	Travel, conferences, and meetings	69,259	0	0	69,259
	22	Printing and publications	798	0	0	798
	23	Other expenses (attach schedule)	41,215	0	0	41,215
	24	**Total operating and administrative expenses.** Add lines 13 through 23	864,130	59,073	0	798,912
	25	Contributions, gifts, grants paid	93,156			93,156
	26	**Total expenses and disbursements.** Add lines 24 and 25	957,286	59,073	0	892,068
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-581,900			
	b	**Net investment income** (if negative, enter -0-)		312,731		
	c	**Adjusted net income** (if negative, enter -0-)			193,732	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets 1	Cash—non-interest-bearing	293,171	235,036	235,036
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable	12,723	7,434	7,434
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	2,534	8,025	8,025
10a	Investments—U S and state government obligations (attach schedule)	649,441	700,921	700,921
b	Investments—corporate stock (attach schedule)	7,291,220	6,136,755	6,136,755
c	Investments—corporate bonds (attach schedule)	683,414	664,758	664,758
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	2,138,584	1,806,786	1,806,786
14	Land, buildings, and equipment basis ▶ 73,111			
	Less accumulated depreciation (attach schedule) ▶ 67,501	11,988	5,610	5,610
15	Other assets (describe ▶)	13,664	13,925	13,925
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	11,096,739	9,579,250	9,579,250
Liabilities 17	Accounts payable and accrued expenses	31,522	188,445	
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)	31,522	188,445	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶** ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	11,065,217	9,390,805	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	11,065,217	9,390,805	
31	**Total liabilities and net assets/fund balances** (see instructions)	11,096,739	9,579,250	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,065,217
2	Enter amount from Part I, line 27a	2	-581,900
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	10,483,317
5	Decreases not included in line 2 (itemize) ▶	5	1,092,512
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,390,805

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly traded securities		2017-01-01	2018-12-31
b	Publicly traded securities		2018-01-01	2018-08-01
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,614,614		1,433,497	181,117
b	72,269		75,314	-3,045
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				181,117
b				-3,045
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	178,072
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-3,045

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	797,635	10,606,487	0 075203
2016			
2015			
2014			
2013			

2 Total of line 1, column (d)	2	0 075203
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 075203
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	10,564,232
5 Multiply line 4 by line 3	5	794,462
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,127
7 Add lines 5 and 6	7	797,589
8 Enter qualifying distributions from Part XII, line 4	8	892,068

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	3,127
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	3,127
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	3,127
6	Credits/Payments				
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	3,440		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments Add lines 6a through 6d			7	3,440
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	52
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	261
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 261	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶www meltonfoundation org

14 The books are in care of ▶Torunn K Meighan Telephone no ▶(571) 279-0306

Located at ▶6956 Park Avenue McLean VA ZIP+4 ▶22101

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	

See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶ CI

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | Yes | No

1a During the year did the foundation (either directly or indirectly)

- **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No
- **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No
- **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No
- **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No
- **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No
- **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?. ☐ Yes ☑ No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☑ Yes ☐ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	**5b**		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities.			1a	10,365,165
b	Average of monthly cash balances.			1b	324,950
c	Fair market value of all other assets (see instructions).			1c	34,994
d	**Total** (add lines 1a, b, and c).			1d	10,725,109
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets.			2	0
3	Subtract line 2 from line 1d.			3	10,725,109
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	160,877
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	10,564,232
6	**Minimum investment return.** Enter 5% of line 5.			6	528,212

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	
2a	Tax on investment income for 2018 from Part VI, line 5.	2a			
b	Income tax for 2018 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	892,068
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	892,068
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	3,127
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	888,941

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ __________				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014. . . .				
b Excess from 2015. . . .				
c Excess from 2016. . . .				
d Excess from 2017. . . .				
e Excess from 2018. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶ 2017-08-02

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	193,732	229,783	184,128	120,844	728,487
b 85% of line 2a	164,672	195,316	156,509	102,717	619,214
c Qualifying distributions from Part XII, line 4 for each year listed	892,068	797,635	1,015,908	950,471	3,656,082
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	892,068	797,635	1,015,908	950,471	3,656,082
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	352,141	353,549	358,307	398,723	1,462,720
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	472	
4 Dividends and interest from securities.			14	193,260	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	177,839	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).		0		371,571	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 371,571

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee	Date	Title
******	2019-03-26	******

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Shannon Blevins CPA		2019-03-26		P01312870

Firm's name ▶ Kositzka Wicks and Company

Firm's EIN ▶54-1342298

Firm's address ▶ 5270 Shawnee Road Suite 250

Alexandria, VA 22312

Phone no (703) 642-2700

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Abdul Mahdi 6956 Park Avenue McLean, VA 22101	Director 2 00	0	0	0
HS Jagadeesh 6956 Park Avenue McLean, VA 22101	Director 2 00	0	0	0
Pia Gonzalez 6956 Park Avenue McLean, VA 22101	Director 2 00	0	0	0
Qiang Lu 6956 Park Avenue McLean, VA 22101	Director 2 00	0	0	0
Ricardo Herrera Lara 6956 Park Avenue McLean, VA 22101	Director 2 00	0	0	0
Steffen Bethmann 6956 Park Avenue McLean, VA 22101	Director 2 00	0	0	0
Yolanda W Page 6956 Park Avenue McLean, VA 22101	Director 2 00	0	0	0
Jason Liu 6956 Park Avenue McLean, VA 22101	Chair-Person 2 00	0	0	0
Megan Williams 6956 Park Avenue McLean, VA 22101	Vice-Chair 2 00	0	0	0
Julian Klauke 6956 Park Avenue McLean, VA 22101	Secretary 2 00	0	0	0
Torunn Meighan 6956 Park Avenue McLean, VA 22101	Treasurer 40 00	64,160	0	0
Winthrop D Carty 6956 Park Avenue McLean, VA 22101	Executive Director 40 00	324,911	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Alan Jarandilla Nunez C Riobamba 658 Z San Pedro La Paz BL		I	2018 Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Alana Ingram2601 Gentilly Boulevard New Orleans, LA 70122		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	1,765
Andrea Fuentas Friedirch Schiller University Temuco, Cautin CI		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,724
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Ashita Nayak PO Box No 1908 Bull Temple Road Bangalore, Karnataka IN		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix In addition, 2018 Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	2,775
Beryl Nana Ama Akuffo-Kwapont 13567 Sylvan Bluff Dr Leesburg, VA 20176		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,821
Camila Huecho Friedirch Schiller University Temuco, Cautin CI		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,824
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Candace Banks4114 N 28th St Apt 3042 Pheonix, AZ 85016		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Claudia ConstanzaLas Encinas 01851 Temuco, Cautin CI		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Constanza Garces Ocares Friedirch Schiller University Temuco, Cautin CI		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,694
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Cynthia Muhonja1 University Avenue Berekuso, Eastern Region GH		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	5,158
David Ohene-AsantePO Box 40 Kenyasi, Brong Ahafo Regio GH		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Destiny Tucker2601 Gentilly Boulevard New Orleans, LA 70122		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	2,375
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Emmanuel Clifford E30 Odel Yaw Junction Adjacent Later Day Saints Church Nsawam, Accra GH		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Esteban TorresAlcalde Bustos 25 Temuco, Cautin CI		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,976
Francisca CantosTiburcio Saavedra 1671 Temuco, Cautin CI		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,976
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Georgina BoatengPO Box 40 Kenyasi, Brong Ahafo Regio GH		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Haizhou Shi (Rose)866 Yuhangtang Rd Hangzhou CH		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,200
Henrika Amoafo1 University Avenue Berekuso, Eastern Region GH		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	3,639
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Isabel JakiFriedirch Schiller University Jena, Thuringia GM		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,486
Jesus Jhonatan David Martinez Flores Francisco Bolognesi Street 490 Cajamarca PE		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Jiawen Liang866 Yuhangtang Rd Hangzhou CH		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,260
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Joshua Williams2601 Gentilly Boulevard New Orleans, LA 70122		NC	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	1,765
Julia MaierFontanestrabe 12b 12459 Berlin GM		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,995
Karla GonzlezLos Mentores 0418 Temuco CI		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,767
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Kwabena Twamasi1 University Avenue Berekuso, Eastern Region GH		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	3,134
Lawrence Young 1820 Oak Trail W Apt 217 Clearwater, FL 33764		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Lena SchmitzRotdornallee 46 Bremen, Free Hanseatic Ci GM		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,486
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Mana TahariFlughafenstrasse 20 Berlin 12053 GM		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,471
Maria Jose Juarez Rodriguez Fraenjelufer 26 Berlin 10999 GM		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,750
Mubarak Mojoyinola No A202 Okeayo Tuntun Oki Olodo Ibadan NI		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	140
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Muhammed Kısırısa Plot 322 Mukalazı Road kampala City, Bwaıse Parısȷ kaw UG		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Nickhil Sharma1101 Gibraltargatan 90 Gothenburg, Vstergtland SW		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Noriko Edahiro4-23-10Baba Yokohamashl, Tsurumiku JA		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Pearl Genegah1 University Avenue Berekuso, Eastern Region GH		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	3,268
Pranav Bijapur PO Box No 1908 Bull Temple Road Bangalore, Karnataka IN		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,964
Ranjini Rao PO Box No 1908 Bull Temple Road Bangalore, Karnataka IN		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,815
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Sagheer Ahmad House 23-S13 Aziz Street Lahore, Punjab PK		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	140
Sanchita Vishwa PO Box No 1908 Bull Temple Road Bangalore, Karnataka IN		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,815
Sherry Sacino801 Third Street South St Petersburg, FL 33701		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	3,439
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Stephanie Kirwan 6 The Close Millmount Abbey Drogheda EI		I	Trainer for Global Solvers 2018 meeting	610
Valentinas Farias Friedirch Schiller University Temuco, Cautin CI		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	3,424
Victor ValenzuelaSan Cristobal 0645 Temuco, Cautin CI		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	3,819
Total . . . . ▶ **3a**				93,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Yousra JaliDar Touzani Rue 90 n 58 Casablanca MO		I	Melton Opportunity Grants Payment for airtravel for participation in CGI U Meeting 2018 Clinton Global Initiative University (CGI U) engages the next generation of leaders on college campuses around the world	610
Zhentao Jiang (Riccardo) 866 Yuhangtang Rd Hangzhou, Zhejiang 310058 CH		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,010
Zhou Ziqi866 Yuhangtang Rd Hangzhou, Zhejiang 310058 CH		I	Fellowship (Global Citizenship Learning) 2018 GCC in Phoenix	2,351
Total . . . . ▶ **3a**				93,156

TY 2018 Accounting Fees Schedule

Name: Melton Foundation

EIN: 54-1565779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	26,900	0	0	26,900

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: Melton Foundation

EIN: 54-1565779

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Website Development	2013-12-31	19,757	19,757	SL	3 000000000000	0	0	0	
Website Development	2014-01-31	17,610	17,610	SL	3 000000000000	0	0	0	
Website Development	2014-04-15	1,125	1,125	SL	3 000000000000	0	0	0	
Website Development	2014-04-03	2,130	2,130	SL	3 000000000000	0	0	0	
Website Development	2014-08-01	4,250	4,250	SL	3 000000000000	0	0	0	
Laptop - J Maier	2015-01-30	1,083	633	SL	5 000000000000	217	0	0	
Laptop - W Carty	2015-03-31	1,404	773	SL	5 000000000000	281	0	0	
Laptop - T Meighan	2015-05-12	3,199	1,707	SL	5 000000000000	640	0	0	
Website Development	2015-02-06	7,500	7,292	SL	3 000000000000	208	0	0	
Laptop - Lars	2016-03-28	2,026	709	SL	5 000000000000	405	0	0	
Laptop - Chile	2016-03-31	2,322	812	SL	5 000000000000	464	0	0	
Website Development	2016-11-15	3,500	1,264	SL	3 000000000000	1,167	0	0	
Website Development	2016-06-30	8,288	4,144	SL	3 000000000000	2,763	0	0	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: Melton Foundation

EIN: 54-1565779

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Disposition of equipment	2015-01	Purchased	2018-12			1,083		0	-233	850

TY 2018 Investments Corporate Bonds Schedule

Name: Melton Foundatıon

EIN: 54-1565779

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate Oblıgatıon - Anheuser-Busch Inbev Wor	42,966	42,966
Corporate Oblıgatıon - Bank of Amerıca Corp	55,539	55,539
Corporate Oblıgatıon - Berkshıre Hathaway Inc	24,231	24,231
Corporate Oblıgatıon - Cıtıgroup Inc.	34,001	34,001
Corporate Oblıgatıon - CVS Caremark Corp	57,745	57,745
Corporate Oblıgatıon - Duke Energy Corp	35,316	35,316
Corporate Oblıgatıon - Enterprıse Products Oper	44,526	44,526
Corporate Oblıgatıon - Exxon Mobıl Corporaiton	44,917	44,917
Corporate Oblıgatıon - Genearl Elec Cap Corp	60,180	60,180
Corporate Oblıgatıon - Gılead Scıences Inc	44,406	44,406
Corporate Oblıgatıon - Goldman Sachs Group Inc	21,785	21,785
Corporate Oblıgatıon - JPMorgan Chase & Co	45,952	45,952
Corporate Oblıgatıon - Mondelez Internatıonal	45,652	45,652
Corporate Oblıgatıon - Southern CO	19,423	19,423
Corporate Oblıgatıon - Tıme Warner Inc	56,387	56,387
Corporate Oblıgatıon - Verizon Communıcations	31,732	31,732

TY 2018 Investments Corporate Stock Schedule

Name: Melton Foundation

EIN: 54-1565779

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Domestic Mutual Funds - JPMorgan High Yield Fund Class I	246,616	246,616
International Mutual Funds - Fidelity Advisors Emerging Markets	228,427	228,427
Equities - Booking Holdings Inc	6,890	6,890
Equities - Home Depot Inc	19,072	19,072
Equities - O'Reilly Automotice Inc	21,348	21,348
Equities - TJX Companies Inc.	15,212	15,212
Equities - Walt Disney Co	14,803	14,803
Equities - Clorox Co	14,181	14,181
Equities - Colgate Palmolive Co	8,273	8,273
Equities - Costco Wholesale Corp	15,889	15,889
Equities - Procter & Gamble Co	9,468	9,468
Equities - Financial - Bank New York Mellon Corp	13,886	13,886
Equities - Financial - Blackrock Inc.	9,035	9,035
Equities - Financial - Discover Financial Services	5,839	5,839
Equities - Financial - JPMorgan Chase & Co	21,769	21,769
Equities - Financial - Keycorp New	11,440	11,440
Equities - Financial - PNC Financial Services Group	13,562	13,562
Equities - Financial - Travelers Companies, Inc.	11,376	11,376
Equities - Health Care - Abbott Labs	9,403	9,403
Equities - Health Care - Biogen Inc	7,824	7,824
Equities - Health Care - Laboratory CRP of Amer Holdgs	11,372	11,372
Equities - Health Care - Stryker Corp	13,324	13,324
Equities - Health Care - Thermo Fisher Scientific Inc	17,008	17,008
Equities - Health Care - UnitedHealth Group Inc	21,673	21,673
Equities - Industrial - Cummins Inc	6,281	6,281
Equities - Industrial - Fortive Corp	10,826	10,826
Equities - Industrial - 3M Co	11,813	11,813
Equities - IT - Alphabet Inc CL A	28,214	28,214
Equities - IT - Apple Inc	20,822	20,822
Equities - IT - Cisco Systems Inc	16,205	16,205

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Equities - IT - Cognizant Tech Solutions Crp Com	10,220	10,220
Equities - IT - Electronic Arts Inc	7,102	7,102
Equities - IT - Intel Corp	7,837	7,837
Equities - IT - Microsoft Corp	33,315	33,315
Equities - IT - Visa Inc - Class A Shrs	22,958	22,958
Equities - Material - Ecolab Inc	12,672	12,672
Equities - Telecommunication - Verizon Communications	10,344	10,344
Equities - International - Accenture PLC	17,344	17,344
Equities - International - Eaton Corp PLC	9,269	9,269
Equities - International - Ingersoll-Rand PLC	16,148	16,148
Equities - International - Medtronic, PLC	10,642	10,642
Equities - International - Novartis AG-ADR	12,700	12,700
Equities - International - Taiwan Semiconductor Manufactu-ADR	8,563	8,563
Equities - Domestic Mutual Funds - IShares Russell 2000ETF	449,235	449,235
Equities - Domestic Mutual Funds - IShares S&P Mid-Cap 400 Growth	418,220	418,220
Equities - Domestic Mutual Funds - JP Morgan Mid Cap Value Fund - Class L	356,058	356,058
Equities - Domestic Mutual Funds - Vanguard 500 Index Fund	1,973,552	1,973,552
Equities - International Mutual Funds - Johcm International Select Fund	594,157	594,157
Equities - International Mutual Funds - Oakmark International Fund #2886	482,281	482,281
Equities - International Mutual Funds - T Rowe Price Institutional Emerging	798,666	798,666
Real Estate Investment Trusts - American Tower Corp	11,231	11,231
Real Estate Investment Trusts - Prologics, Inc	12,390	12,390

TY 2018 Investments Government Obligations Schedule

Name:	Melton Foundation
EIN:	54-1565779
US Government Securities - End of Year Book Value:	700,921
US Government Securities - End of Year Fair Market Value:	700,921
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491087002109

TY 2018 Investments - Other Schedule

Name: Melton Foundation

EIN: 54-1565779

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Investments - Limited Partnerships	FMV	334,972	334,972
Secured market deposit account	FMV	609,576	609,576
Real Asset Funds - Invesco Balanced Risk Commodity	FMV	179,756	179,756
Real Asset Funds - Ishares International Development	FMV	334,929	334,929
Real Asset Funds - Principal Investors Real Estate	FMV	347,553	347,553

TY 2018 Land, Etc. Schedule

Name: Melton Foundation

EIN: 54-1565779

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Website Development	19,757	19,757	0	
Website Development	17,610	17,610	0	
Website Development	1,125	1,125	0	
Website Development	2,130	2,130	0	
Website Development	4,250	4,250	0	
Laptop - W Carty	1,404	1,054	350	
Laptop - T Meighan	3,199	2,347	852	
Website Development	7,500	7,500	0	
Laptop - Lars	2,026	1,114	912	
Laptop - Chile	2,322	1,276	1,046	
Website Development	3,500	2,431	1,069	
Website Development	8,288	6,907	1,381	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491087002109

TY 2018 Legal Fees Schedule

Name: Melton Foundation

EIN: 54-1565779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	13,836	0	0	13,836

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491087002109

TY 2018 Other Assets Schedule

Name: Melton Foundation

EIN: 54-1565779

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Deposit - Ernst-Abbe Stiftung	13,664	13,664	13,664
2018 excise tax overpayment applied to 2019		261	261

TY 2018 Other Decreases Schedule

Name: Melton Foundation

EIN: 54-1565779

Description	Amount
Unrealized gains from investments	1,089,000
2017 excise tax paid in 2018	3,512

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491087002109

TY 2018 Other Expenses Schedule

Name: Melton Foundation

EIN: 54-1565779

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Insurance	6,047	0	0	6,047
Outreach	591	0	0	591
Bank and processing fees	4,282	0	0	4,282
Information technology	15,814	0	0	15,814
Projects and activities	3,888	0	0	3,888
Operations	5,805	0	0	5,805
Licenses	3,275	0	0	3,275
Event related	1,513	0	0	1,513

TY 2018 Other Professional Fees Schedule

Name: Melton Foundation

EIN: 54-1565779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment fees	59,073	59,073	0	0
IT support	2,650	0	0	2,650
Payroll processing fees	1,699	0	0	1,699
Consulting fees	26,331	0	0	26,331

TY 2018 Taxes Schedule

Name: Melton Foundation

EIN: 54-1565779

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll taxes	34,891	0	0	34,891
Excise tax expense	3,179	0	0	3,179