

Department of the Treasury

EXTENDED TO NOVEMBER 15, 229949134106000 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

For calendar year 2018 or tax year beginning and ending A Employer identification number Name of foundation ∠THE JIM_AND PATTY ROUSE CHARITABLE 52-6074744 FOUNDATION, INC. Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 410-377-7651 4537 BLACK ROCK ROAD City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here UPPERCO, MD 21155-9544 Initial return Initial return of a former public charity G Check all that apply: D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test check here and attach computation Address change Name change H Check type of organization Section 501(c)(3) exempt private foundation Og E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Cash If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 6,700,473. (Part I, column (d) must be on cash basis) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) charitable purpos (cash basis only) expenses per books ıncome N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 135,533 135,533 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 648,181 JAN 2 8 2020 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 3,053,572. 648,181 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances က် b Less Cost of goods sold c Gross profit or (loss) 701.7765 47,048. STATEMENT 11 Other income 830,762, 12 Total Add lines 1 through 11 0. 0. 13 Compensation of officers, directors, trustees 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 1,050. 1,050 **b** Accounting fees STMT 53,846 53,846. STMT Ο. c Other professional fees 17 Interest 10,810 2,810 0 STMT 5 18 Taxes 19 Depreciation and depletion 20 Occupancy 1,026 0. 1,026. 21 Travel, conferences, and meetings 22 Printing and publications 8,762 8,762. STMT 6 23 Other expenses 24 Total operating and administrative 75,494 56,656. 10,838. expenses Add lines 13 through 23 370<u>,600.</u> 370,600. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements Add lines 24 and 25 446,094 56,656 381,438 27 Subtract line 26 from line 12: 408,385 a Excess of revenue over expenses and disbursements 774,106 b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

My

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

THE JIM AND PATTY ROUSE CHARITABLE FOUNDATION, INC.

For	m 99	00-PF (2018) FOUNDATION, INC.	52-607 4744 Page 2				
۵		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of			
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	290,606.	52,913.	<u>52,913.</u>		
	2	Savings and temporary cash investments	52,603.	2,333,347.	2,333,347.		
	3	Accounts receivable ►					
		Less: allowance for doubtful accounts					
	4	Pledges receivable ▶			}		
		Less' allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons	`				
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts ▶					
ş	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
⋖	10a	Investments - U.S. and state government obligations	634,302.	0.	0.		
	b	Investments - corporate stock STMT 7	2,547,916.	619,502.	651,698.		
	C	Investments - corporate bonds STMT 8	593,597.	1,069,698.	1,032,816.		
	11	Investments - land, buildings, and equipment basis					
		Less accumulated depreciation					
	12	Investments - mortgage loans					
	13	Investments - other STMT 9	2,169,999.	2,635,646.	2,618,774.		
	14	Land, buildings, and equipment: basis ▶					
		Less accumulated depreciation					
		Other assets (describe ► STATEMENT 10)	13,503.	10,925.	10,925.		
	16	Total assets (to be completed by all filers - see the	6 200 506	6 500 001	6 500 450		
_	<u> </u>	instructions. Also, see page 1, item I)	6,302,526.	6,722,031.	6,700,473.		
		Accounts payable and accrued expenses			<u> </u>		
	18	Grants payable					
Liabilities	19	Deferred revenue					
Ē	20	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable			<u>'</u>		
Ľ	21				i		
	**	Other Habilities (describe			i		
	23	Total liabilities (add lines 17 through 22)	0.	0.			
		Foundations that follow SFAS 117, check here		_			
		and complete lines 24 through 26, and lines 30 and 31.					
Ses	24	Unrestricted					
an	25	Temporarily restricted					
Ba	26	Permanently restricted		•			
or Fund Balances		Foundations that do not follow SFAS 117, check here					
ī		and complete lines 27 through 31.					
S	27	Capital stock, trust principal, or current funds	4,903,488.	4,903,488.			
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
ţ	29	Retained earnings, accumulated income, endowment, or other funds	1,399,038.	1,818,543.			
Net	30	Total net assets or fund balances	6,302,526.	6,722,031.	1		
			C 202 F2C	C 722 021			
_	31	Total liabilities and net assets/fund balances	6,302,526.	6,722,031.	!		
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances				
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30				
•		st agree with end-of-year figure reported on prior year's return)		11	6,302,526.		
2	•	r amount from Part I, line 27a		2	408,385.		
		er increases not included in line 2 (itemize) NON TAXABLE	DIVIDENDS	3	11,361.		
		lines 1, 2, and 3		4	6,722,272.		
5	Dec	reases not included in line 2 (itemize) NON DEDUCTIBLE	FROM K-1S	5	241.		
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	6,722,031.		

Form **990-PF** (2018)

Form 990-PF (20'18)

FOUNDATION, INC.

Part IV Capital Gains	and Losse	es for Tax on In	vestment	Income						
(a) List and describe 2-story brick wa	the kind(s) of arehouse; or co	property sold (for exar ommon stock, 200 shs	nple, real estat MLC Co.)	e,	(b)	low ac - Purc - Dona	quired hase ation	(c) Date (mo., d	acquired lay, yr.)	(d) Date sold (mo., day, yr.)
<u>1a</u>		<u> </u>								
b SEE ATTACHED	STATE	MENT			<u> </u>					
<u>c</u>					_					
	 	<u> </u>	_		 					
<u>e</u>	40.5		() 0	4	┸╌┯				//	
(e) Gross sales price	V-7	eciation allowed allowable)		t or other basis xpense of sale					ain or (loss s (f) minus	
					-					1377
<u>a</u>					\dashv					
<u>b</u>										
d d										
e 3,053,572.				2,405,39	11					648,181.
Complete only for assets showing	no oain in coliii	mn (h) and owned by t			-) Gains (C	Col. (h) gain	
Complete only for about officers		djusted basis		cess of col. (I)				l. (k), but ı	not less tha	n -0-) or
(i) FMV as of 12/31/69		of 12/31/69		col. (j), if any				Losses	(from col	(h))
a										
b					$\neg \neg$					
C										
<u>d</u>		· - ··-								
<u>e</u>										648,181.
	L.	C If any also ester	un Dort I. lino	7	7					0 2 0 7 2 0 2 0
2 Capital gain net income or (net ca	noital loss)	If gain, also enter If (loss), enter -0-	in Part I line	, 7	-	2				648,181.
, ,				•	7					•
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,		in sections 1222(5) an	u (o).		٦ ا					
If (loss), enter -0- in Part I, line 8					 	3			N/A	\
Part V Qualification U	nder Sec	tion 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Ind	come		-
If section 4940(d)(2) applies, leave to Was the foundation liable for the sectif "Yes," the foundation doesn't quality.	tion 4942 tax (fy under section	n 4940(e). Do not con	nplete this part	· · · · · · · · · · · · · · · · · · ·						Yes X No
1 Enter the appropriate amount in	each column t		istructions dei	ore making any e	ntries	š.				(d)
(a) Base period years		, (b) Adjusted qualifying dist	tributions	Net value of no	(C) ancha		use assets	.		bution ratio
Calendar year (or tax year beginni	ing in) /			- Net value of the					(col. (b) al	vided by col (c))
2017			1,060.				5,555			.048789
2016			1,527. 0,174.				<u>3,957</u> 4,534			.048594
2015			$\frac{0,1}{4}$.				0,191			.044426
2014			$\frac{6,320.}{6,135.}$				8,643			.049734
2013		<u> </u>	0,133.			, 13	0,04.	' 	Г	• 0 4 2 7 3 4
O Teach of line 1 column (d)								2		.240601
2 Total of line 1, column (d)3 Average distribution ratio for the	E waar basa ay	ariod divide the total	an line 2 hy 6 () or by the numb	or of	voare		-		• 2 4 0 0 0 1
the foundation has been in existe			on line 2 by 5.0	o, or by the numb	iei ui	years		3		.048120
the foundation has been in existe	HICE II IESS IIIAI	1 5 years						3		•040120
4. Enter the net value of pencharite	hla waa aaaata	for 2019 from Part V	lino E					4		7,212,170.
4 Enter the net value of noncharital	DIE-USE ASSEIS	IUI ZU IO IIUIII FAILA,	ille 5					1	-	1,212,110.
E. Multiply line 4 by line 2								5		347,050.
5 Multiply line 4 by line 3								13	<u> </u>	
C. Fatar 19/ of not investment incom	ma / 10/ of Dod	t Lina 27h)						6		7,741.
6 Enter 1% of net investment incor	ne (1% of Pan	i i, iiile 270)						-		1,/41.
7 Add lines Food C								,		35/ 701
7 Add lines 5 and 6								7	-	354,791.
Cotor qualifican disturbutions for	m Dart VII I	4						8		381,438.
8 Enter qualifying distributions from			41 .	India de la constant		0/ •			I	JUI, 430.
If line 8 is equal to or greater tha See the Part VI instructions.	n line 7, check	the box in Part VI, line	ib, and comp	nete that part usir	1g a 1	% tax	rate 			

е			454,919.
f			27,621.
g			
h			
1			
⊥			
k			
<u></u>			
m			
n			
0			
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } }	2	648,181.
	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	N/A

-2,887.

d

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THE JIM AND PATTY ROUSE CHARITABLE

			500 instru		age 4	
		940 -	see instru	Ctioi	12)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	ŀ			!	
	Date of ruling br determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	_1		7,7	<u>41.</u>	
	of Part I, line 27b				- 1	
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2			0.	
3	Add lines 1 and 2	3		7,7	<u>41.</u>	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4			0.	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		7,7	<u>41.</u>	
	Credits/Payments:				[
	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 9,998.					
	Exempt foreign organizations - tax withheld at source 6b 0.				- [
	Tax paid with application for extension of time to file (Form 8868) 6c 20,000.					
	Backup withholding erroneously withheld 6d 0.					
		7	21	9,9	98	
	Total credits and payments Add lines 6a through 6d	8		<i>, ,</i> , .	0.	
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached				<u> </u>	
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		2 2	-7	
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		2,2		
	Enter the amount of line 10 to be: Credited to 2019 estimated tax 22,257. Refunded	11			0.	
	rt VII-A Statements Regarding Activities			Vaal	No.	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		Yes		
	any political campaign?		1a		<u>X</u>	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the defin	ition	1b		X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			İ		
	distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?		10		<u>X</u>	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			۱-		
	(1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$0.				1	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				- 1	
	managers. ► \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X	
_	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, of	r		ľ	- 1	
•	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X	
A a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	Х		
	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	X		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X	
J					 -	
•	If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				- 1	
0	•					
	By language in the governing instrument, or By language in t	laur	i l		1	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	iaw		- - -		
	remain in the governing instrument?		6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	Х		
					1	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		l :			
	MD					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				i	
	of each state as required by General Instruction G? If "No," attach explanation		8b	Х		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar				1
	year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		9		X	0
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X	
			Form 990	PF	(2018)	

		74744	Į.	Page
Pa	art VII-A Statements Regarding Activities (continued)		,	
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A	<u> </u>		
14	The books are in care of ► THE ORGANIZATION Telephone no. ► 410 -	-377-7	651	
•		21155		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		•	•
	and enter the amount of tax-exempt interest received or accrued during the year	N	I/A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	1 2 2	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	' ' <u>'</u>	†	T
	foreign country			İ
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		1	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
19	During the year, did the foundation (either directly or indirectly):		1.00	1.10
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	_{In}		ł
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	"		
	a disqualified person?	.		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
		"		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X	_		
	· · · ·	10		
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	lo		1
t	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	.		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		ļ	ļ
	Organizations relying on a current notice regarding disaster assistance, check here	_		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		·	l
	before the first day of the tax year beginning in 2018?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2018?	lo		
	If "Yes," list the years >,,,,			
t	If "Yes," list the years >			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	<u> </u>		
	statement - see instructions.) N/A	A 2b	•	
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			

4b X Form **990-PF** (2018)

3b

4a

Yes X No

N/A

during the year?

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2018.)

had not been removed from jeopardy before the first day of the tax year beginning in 2018?

b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

THE JIM AND PATTY ROUSE CHARITABLE Form 990-PF (2018) FOUNDATION, 52-6074744 Page 6 Part VII-B' Statements Regarding Activities for Which Form 4720 May Be Required (continued) Yes No 5a During the year, did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes N/A expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? X 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or Yes 🗓 No excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred (c) Compensation (e) Expense account, other (b) Title, and average hours per week devoted to position (If not paid enter -0-) (a) Name and address allowances 0 0. SEE STATEMENT 0 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (b) Title, and average (e) Expense account, other hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances NONE

0

Total number of other employees paid over \$50,000

THE JIM AND PATTY ROUSE CHARITABLE

FOUNDATION, INC.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Paid Employees, and Contractors (continued)	Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
	e of service	(c) Compensation
NONE		
	t	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	······································	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	s the	Expenses
1 THE FOUNDATION PROVIDES CONTRIBUTIONS AND GRANTS TO OT	HER	
TAX-EXEMPT ORGANIZATIONS WHO ARE INVOLVED IN DIRECT		
CHARITABLE ACTIVITIES - SEE LIST OF RECIPIENTS.		0.
2	-	
3		
4		
D-AIV DIO (D. D.)		
Part IX-B Summary of Program-Related Investments		A
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
<u> </u>		
Total. Add lines 1 through 3	>	0.
		Form 990-PF (2018)

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Form 990-PF (2018)

Form 990-PF (2018) FOUNDATION, INC. 52-6074744 Page 8 Part X-2 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 3,994,887. a Average monthly fair market value of securities 1a 708,339. b Average of monthly cash balances 1b 2,618,774. c Fair market value of all other assets 1c 7,322,000. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 7,322,000. Subtract line 2 from line 1d 3 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 109,830. 7,212,170. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 360,609. 6 Minimum investment return Enter 5% of line 5 Part·XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.) Minimum investment return from Part X, line 6 360,609. 1 7,741 2a Tax on investment income for 2018 from Part VI, line 5 2b Income tax for 2018. (This does not include the tax from Part VI.) 7,741. 2c Add lines 2a and 2b 352,8<u>68.</u> Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 5 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 868 [Part)YIII Qualifying Distributions (see instructions)

artixill Qualifying Distributions (see instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	381,438.
Program-related investments - total from Part IX-B	1b	0.
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
Amounts set aside for specific charitable projects that satisfy the:		
Suitability test (prior IRS approval required)	3a	
Cash distribution test (attach the required schedule)	3b	
Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	381,438.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income Enter 1% of Part I, line 27b	5	7,741.
Adjusted qualifying distributions Subtract line 5 from line 4	6	373,697.
	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2018)

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
4 Distributable amount for 2019 from Dort VI	Corpus	rears prior to 2017	2017	2010
1 Distributable amount for 2018 from Part XI,				352,868.
line 7				332,000.
2 Undistributed income, if any, as of the end of 2018			273,689.	5
a Enter amount for 2017 only			213,003.	
b Total for prior years:		0.		Í
3 Excess distributions carryover, if any, to 2018:		0.		
				}
a From 2013 b From 2014				į
c From 2015				
d From 2016				i
e From 2017				ŀ
•	0.			
f Total of lines 3a through e				
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 381,438.			•	1
a Applied to 2017, but not more than line 2a			273,689.	}
b Applied to undistributed income of prior			273,003.	i
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		0.		i
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount	0.			107,749.
e Remaining amount distributed out of corpus	0.			101,143.
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))	0.		=	
6 Enter the net total of each column as indicated below:	_			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				}
line 4b from line 2b		0.		!
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract			·	
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				245,119.
7 Amounts treated as distributions out of				ļ
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019.	_			
Subtract lines 7 and 8 from line 6a	0.			
Analysis of line 9:				
a Excess from 2014	-			
b Excess from 2015	1			
c Excess from 2016	{			
d Excess from 2017	1			
e Excess from 2018	<u> </u>	l	<u> </u>	<u> </u>

	AND PATTY	ROUSE CHARI	TABLE	52_60	74744 Page 10
Part XIV Private Operating F		structions and Part VII-	A. question 9)	N/A	74/44/ Fage IC
1 a If the foundation has received a ruling of			1	11/11	
foundation, and the ruling is effective fo					
b Check box to indicate whether the found			section	4942(J)(3) or 49	42()(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		- WX 7 =
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,		-			
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		,	,		
alternative test relied upon: a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)		/			
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross		′			
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt				;	
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization	/				
(4) Gross investment income	V (0	A. Aleiaa.a. a.a.l	£ Ab a £aadakia.a	h = d &5 000 = 11 ms	
Part XV Supplementary Info			t the foundation	nad \$5,000 or me	ore in assets
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wi	=	than 2% of the total contr	butions received by the	foundation before the clo	se of any tax
year (but only if they have contributed i			•		•
NONE					
b List any managers of the foundation wi	no own 10% or more of th	e stock of a corporation (or an equally large portion	on of the ownership of a p	artnership or
other entity) of which the foundation ha			, , , , ,		
NONE		_			
2 Information Regarding Contribut	tion, Grant, Gıft, Loan,	Scholarship, etc., Pro	ograms:		
Check here X if the foundation	only makes contributions	to preselected charitable o	organizations and does n	ot accept unsolicited requ	ests for funds If
the foundation makes gifts, grants, etc	, to individuals or organiza	ations under other conditi	ons, complete items 2a,	b, c, and d	
a The name, address, and telephone nun	nber or email address of th	ne person to whom applic	ations should be address	sed:	
b The form in which applications should	be submitted and informa	tion and materials they sh	ould include:		
c Any submission deadlines:					
	In another to the second	dance about the		Ather feets	
d Any restrictions or limitations on award	os, such as by geographica	ai areas, charitadle fields,	KINOS OT INSTITUTIONS, OF C	omer factors.	

THE JIM AND PATTY ROUSE CHARITABLE Form 990-PF (2018) FOUNDATION, INC. 52-6074744 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to any foundation manager or substantial contributor status of recipient Amount Name and address (home or business) a Paid during the year SEE ATTACHED STATEMENT NONE PUBLIC UNRESTRICTED 370,600.

		l	<u> </u>	
Total		_	▶ 3a	370,600
b Approved for future payment				
NONE				
·				
		<u></u>		
•				
				,
	•			
Total			▶ 3b	0.

Form 990-PF (2018)

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income		1 by section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code	, and an	code	Amount	Tanotion moome
a			1		
b			 	<u> </u>	
C					
d					
e					
f	-		\vdash		
g Fees and contracts from government agencies			\vdash		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			-		
4 Dividends and interest from securities	<u> </u>		14	135,533.	
5 Net rental income or (loss) from real estate:					-
a Debt-financed property	ļ		\vdash		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	38,636.	
B Gain or (loss) from sales of assets other					
than inventory			18	648,181.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a FROM K-1: ECOTRUST					
b FORESTS, LLC	110000	10,946.			
c FROM K-1: ROSE VALUE-ADD	531120	29,996.			
d FROM K-1: CLEANFIBER,					
e <u>LLC</u>	310000	-8,813.			
2 Subtotal. Add columns (b), (d), and (e)		32,129.		822,350.	(
3 Total Add line 12, columns (b), (d), and (e)				13	854,479
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	o the Accom	nlishment of Ex	emnt l	Purnoses	

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
 _	OT APPLICABLE	
		

THE JIM AND PATTY ROUSE CHARITABLE

52-6074744 Form 990-PF (2018) FOUNDATION, INC. Page 13 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** No Yes Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) 1a(2) (2) Other assets **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) 1b(3) (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 10 d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (c) Description of relationship (a) Name of organization (b) Type of organization mined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this Declaration of preparer (other than taxpaver) is based on all information of which preparer has any knowledge return with the preparer Sign Here XYes · 10 · 17 PRESIDENT Signature of officer or trustee Title Date PTIN Print/Type preparer's name Preparer's signature Date Check

Form **990-PF** (2018)

P01011712

443-391-8580

Firm's EIN ▶ 83-0564535

self- employed

Phone no

10/29/19

SUITE 30

Paid

Preparer

Use Only

LISA STRONG

Firm's name ► FRENCH,

Lisa W. Strmy

SHEPLEY & STRONG

Firm's address ► 11350 MCCORMICK ROAD, EP III,

HUNT VALLEY, MD 21031

FORM 990-PF

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES ST	ATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ACCRUED INTEREST					
PAID	-1,011.	0.	-1,011.	-1,011.	
BIRCH FUND LLC K-1	22,248.	0.	22,248.	-	
CEDAR FUND - K-1	24.	0.	22,240.	-	
CLEANFIBER K-1	3.	0.	3.	3.	
ECOSYSTEM	J.	•	3.	5.	
INTEGRITY FUND		•			
II-A LP	494.	0.	494.	494.	
ECOTRUST FORESTS	719.	0.	719.		
PORTFOLIO 21	15,996.	13,675.	2,321.	2,321.	
ROSE AFFORDABLE	20,000	20,0.0.	_,	_,	
HOUSING FUND	36.	0.	36.	36.	
ROSE VALUE-ADD					
OFFICE RETROFIT LP	97.	0.	97.	97.	
SCHWAB 2036-0555	48,718.	1,459.	47,259.	47,259.	
SCHWAB 8202-8704	27,251.	12,461.	14,790.	14,790.	
SCHWAB 9082-1389	5,547.	26.	5,521.	5,521.	
SCHWAB 9442-6492	27,308.	0.	27,308.	27,308.	
SELLARS MEZZ DEBT					
INV LLC	15,208.	0.	15,208.	15,208.	
SHIP COMPENSATION					
FUND, LLC	421.	0.	421.	421.	
SJF VENTURES III	71.	0.	71.		
SJF VENTURES IV	24.	0.	24.	24.	
TO PART I, LINE 4	163,154.	27,621.	135,533.	135,533.	

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NOTE REC FARMHOUSE CULTURE	5,000.	5,000.	
NOTE REC FARMLAND PARTNERS LLC	9,167.	9,167.	
SUN INITIATIVE FINANCING LLC	4,309.	4,309.	
NOTE REC CRAFT III	4,375.	4,375.	
NOTE REC VITALITY FARMS	6,000.	6,000.	
FROM K-1S NON UBIT	-8,412.	0.	
NOTE REC INVENTURE CAPITAL	18,197.	18,197.	
FROM K-1: ECOTRUST FORESTS, LLC	10,946.		
FROM K-1: ROSE VALUE-ADD	29,996.		
FROM K-1: CLEANFIBER, LLC	-8,813.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	70,765.	47,048.	

OTHER INCOME

STATEMENT

2

FORM 990-PF	ACCOUNTI	NG FEES	S'	TATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
ACCOUNTING FEES	1,050.	0.		1,05	50.
TO FORM 990-PF, PG 1, LN 16B	1,050.	0.		1,05	50.
FORM 990-PF C	THER PROFES	SIONAL FEES	S'	TATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
PORTFOLIO MANANAGEMENT FEES K-1S SCHWAB MANAGEMENT FEES	13,374. 40,472.				0.
TO FORM 990-PF, PG 1, LN 16C	53,846.	53,846.			0.
FORM 990-PF	TAX	ES	S'	PATEMENT	 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	
EXCISE TAX FOREIGN TAXES	8,000. 2,810.				0.
TO FORM 990-PF, PG 1, LN 18	10,810.	2,810,			0.

FORM 990-PF	OTHER E	XPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
BANK FEES OFFICE SUPPLIES BOOKKEEPING	330. 382. 8,050.		0. 0. 0.			30. 32. 50.
TO FORM 990-PF, PG 1, LN 23	8,762.		0.		8,76	52.
FORM 990-PF	CORPORAT	E STOCK	 		STATEMENT	7
DESCRIPTION			вос	OK VALUE	FAIR MARKET	
CHARLES SCHWAB - EQUITIES 870	1	•		619,502.	651,69	8.
TOTAL TO FORM 990-PF, PART II	, LINE 10B			619,502.	651,69	98.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	8
DESCRIPTION			вос	OK VALUE	FAIR MARKET	ŗ
CHARLES SCHWAB - 6492		•	1	.,069,698.	1,032,81	L6.
TOTAL TO FORM 990-PF, PART II	, LINE 10C		1	,069,698.	1,032,81	L6.
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	9
DESCRIPTION		LUATION ETHOD	вос	ok value	FAIR MARKET	
PORTFOLIO 21 GLOBAL EQUITY FD ECOTRUST FORESTS LLC SHIP COMPENSATION FUND, LLC SJF VENTURES III, LP VITALITY FARMS MISSIONHUB		COST COST COST COST COST		349,675. 208,362. 120,084. 88,432. 100,000. 97,500.	372,33 225,47 26,89 106,00 100,00	76. 92. 93.
ROSE VALUE-ADD OFFICE RETROFIT	I' FUND	COST		4,800.	4,80	00.

FORM 990-PF OT	HER ASSETS		STATEMENT 10
TOTAL TO FORM 990-PF, PART II, LINE	13	2,635,646.	2,618,774.
CLEANFIBER LLC	COST	15,949.	25,000.
CEDAR FUND LP	COST	125,024.	125,000.
SELLARS MEZZ DEBT INVESTORS	COST	250,175.	250,000.
TALA INVENTURE CAPITAL	COST	150,000.	150,000.
ROSE AFFORDABLE HOUSING FUND IV	COST	195,154.	195,154.
NEW HAMPSHIRE COMMUNITY LOAN FUND	COST	100,000.	100,000.
BOSTON COMMUNITY CAPITAL NOTE	COST	100,000.	100,000.
SJF VENTURES IVA LP	COST	50,121.	55,206.
MOSAIC SERIES C BRIDGE	COST	14,511.	14,511.
MOSAIC SERIES B	COST	25,000.	25,000.
CRAFT 3	COST	150,000.	150,000.
KULI KULI FOODS	COST	49,999.	49,999.
INDOW WINDOW CORP	COST	45,000.	45,000.
ECOSYSTEM INTEGRITY FUND II-A, LP	COST	75,624.	80,660.
FARMHOUSE CULTURE BIRCH FUND, LLC	COST	160,230.	160,230.
EXDMUNICE CIII MIIDE	COST	160,236.	160,236.

YR BOOK VALUE

9,315.

4,188.

13,503.

DESCRIPTION

INTEREST RECEIVABLE

DISTRIBUTION RECEIVABLE

TO FORM 990-PF, PART II, LINE 15

BOOK VALUE

7,314.

3,611.

10,925.

VALUE

7,314.

3,611.

10,925.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS			STATEMENT		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB		
WINSTEAD ROUSE BALTIMORE, MD	DIRECTOR 0.00	0.	0.	0.	
JAMES W. ROUSE, JR. BALTIMORE, MD	DIRECTOR 0.00	0.	0.	0.	
JOHN RIXEY, JR. ANNAPOLIS, MD	DIRECTOR 0.00	0.	0.	0.	
JAMES R. NORTON BOISE, ID	DIRECTOR 0.00	0.	0.	0.	
MOLLY NORTON COLUMBIA, MD	DIRECTOR 0.00	0.	0.	0.	
JAMES W. ROUSE, JR. BALTIMORE, MD	PRESIDENT 0.00	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, PAGE (6, PART VIII	0.	0.	0.	

DATE	ORGANIZATION	GRANT	BOARD MEMBER
11/26/2018	350 ORG 20 Jay Street Suite 732 Brooklyn, NY 11201	\$1,000	Jimbo
11/26/2018	901 Arts 901 Montpelier Street Baltimore, MD 21218	\$7,500	Tommy
12/7/2018	Advocates for the West P O. Box 1612 Boise, ID 83701	\$10,000	Jimbo
9/28/2018 9/28/2018	Alternative Press, Inc 2239 Kırk Avenue Baltımore, MD 21218	\$1,500 \$1,500	Teddy Tommy
12/7/2018	American Bird Conservancy P. O. Box 249 4249 Loudoun Avenue The Plains, VA 20198-0249	\$5,000	Teddy
11/26/2018 11/26/2018 4/19/2018	American Friends of Canadian Land Trusts - for Magnetawan Watershed Land Trust 702 Kentucky Street, #663 Bellingham, WA 98225	\$1,000 \$1,000 \$2,500 \$2,500	Teddy Molly Molly
12/7/2018	American Visionary Art Museum 800 Key Highway Baltimore, MD 21230	\$5,000	Teddy
11/26/2018	Annapolis Area Ministries - Lighthouse Shelter 10 Hudson Street Annapolis, MD 21401	\$3,000	John
11/26/2018	Anne Arundel Conflict Resolution 2666 Riva Road, Suite 130 Annapolis, MD 21401	\$4,000	John
11/26/2018	Anne Arundel Watershed Stewards Academy 975 Indian Landing Road Millersville, MD 21108	\$5,000	. John
12/7/2018	Bay Journal Media, Inc. 619 Oakwood Drive Seven Valleys, PA 17360	\$4,000	John

11/26/2018	Baltimore City Foundation/Youth Works Summer Jobs 101 W. 24th Street Baltimore, MD 21218	\$3,200	Tommy
11/26/2018	Baltimore Free Farm (Fusion Partnerships, Inc fiscal sponsor) 1601 Guilford Avenue 2 South Baltimore, MD 21202-2877	\$3,000	Tommy
12/7/2018	Beans and Bread Outreach Center St Vincent de Paul of Baltimore 320 Cathedral Street Baltimore, MD 21201	\$1,000	All
12/7/2018	Blue Water Baltimore 2631 Sisson Street Baltimore, MD 21211	\$5,000	Tommy
11/26/2018 12/7/2018	Boone Street Farm, Strong City Baltimore, fiscal sponsor 2239 Kirk Avenue Baltimore, MD 21202	\$6,100 \$6,100	Teddy Tommy
12/7/2018	Boots for Baltimore 5603 North Charles Street Baltimore, MD 21210	\$2,000	John
11/26/2018	Boys & Girls Club of Annapolis & Anne Arundel County 121 South Villa Avenue Annapolis, MD 21401	\$5,000	John
12/7/2018	Brown Memorial Tutoring Program 1316 Park Avenue Baltimore, MD 21217	\$5,000	Jimmy
11/26/2018	Casa Latına 317 17th Avenue South Seattle, WA 98144	\$500	Molly
11/26/2018	Center for Animal Studies Attn. Lindsay Kadısh Lewis & Clark Law School 10015 S W Terwilliger Blvd Portland, OR 97219-7799	\$1,000	Jımbo
11/26/2018	Center for Whale Research P.O Box 1577 Friday Harbor, WA 98250	\$1,000	Jimbo

•			
11/26/2018	Chamber Music Annapolis 1730 Crownsville Road Annapolis, MD 21401	\$500	John
12/7/2018	Chesapeake Bay Foundation Philip Merrill Environmental Center 6 Herndaon Avenue Annapolis, MD 21403	\$4,000	Jimmy
12/7/2018	Chesapeake Climate Action Network P.O. Box 11138 Takoma Park, MD 20912	\$10,000	Teddy
11/26/2018	Chesapeake Legal Alliance 69 Franklin Street Annapolis, MD 21401	\$3,000	John
12/7/2018	Civic Works 2801 Saint Lo Drive Baltimore, MD 21213	\$4,000	Teddy
11/26/2018	Clefworks P O. Box 242307 Montgomery, AL 36124-2307	\$4,000	Molly
11/26/2018	Climate Solutions 1402 3rd Avenue, Suite 1305 Seattle, WA 98101	\$500	Molly
11/26/2018	Coastal Watershed Institute P.O. Box 266 Port Angeles, WA 98362	\$500	Jimbo
11/26/2018	Columbia Riverkeeper 724 Oak Street Hood River, OR 97031	\$1,500	Jimbo
12/7/2018	The Community College of Baltimore Office of Multicultural Affairs K-29 7200 Sollers Point Road Baltimore, MD 21222	\$1,500	Jimmy
11/26/2018 12/7/2018	The Compound 223 Kirk Avenue Baltimore, MD 21218	\$1,200 \$10,000	Tommy Tommy
11/26/2018 11/26/2018 11/26/2018	Conservation Lands Foundation 835 E 2nd Avenue #314 Durango, CO 81301	\$2,000 \$3,000 \$900	Jimbo Molly Teddy

11/26/2018	Cornell Lab of Ornithology 159 Sapsucker Woods Road Ithaca, NY 14850	\$500	Jımbo
12/7/2018	Creative Alliance The Patterson 3134 Eastern Avenue Baltimore, MD 21224	\$2,500	Jimmy
11/26/2018	Earthjustice 50 California Street Ste 500 San Francisco, CA 94111	\$1,000	Jimbo
11/26/2018	Ecoflight 307 L Aspen Airport Business Center Aspen, CO 81611	\$1,000	Jimbo
9/28/2018	FairShare CSA Coalition 303 S Paterson Street #1B Madison, WI 53703	\$150	Jımbo
11/26/2018	The Family Tree 2108 N Charles Street Baltimore, MD 21218	\$3,000	Molly
11/26/2018 4/19/2018	Firefly Yoga International 2853 42nd Avenue S Minneapolis, MN 55406	\$2,500 \$2,500	Molly
12/7/2018	For Kids P O Box 6044 4200 Colley Avenue, Suite A Norfolk, VA 23508	\$3,000	John
11/26/2018	Forterra NW 901 5th Avenue, #2200 Seattle, WA 98164	\$5,000	Molly
11/26/2018	Francis Marion University for. Foundation for Wildsumaco Biological Station Academic Fund P O Box 100547 Florence, SC 29501-0547	\$1,000	Molly
11/26/2018	Friends of Cedar Mesa P.O Box 338 Bluff, UT 84512	\$500	Jimbo
11/26/2018	Grand Canyon River Guides	\$1,000	Jimbo

•	P.O. Box 1934 Flagstaff, AZ 86002		
11/26/2018	Grand Canyon Trust 2601 N Fort Valley Road Flagstaff, AZ 86001	\$2,500	Jimbo
11/26/2018	Henry's Fork Foundation P.O Box 550 Ashton, ID 83420	\$500	Jimbo
12/7/2018	Holistic Life Foundation 2601 North Howard, Suite 130 Baltimore, MD 21218	\$25,000	Molly & Katrina
11/26/2018 12/7/2018	Idaho Conservation League P O Box 844 Boise, ID 83702	\$4,000 \$10,000	Jimbo Jimbo
5/18/2018	Judge Alexander Williams, Jr Center for Education, Justice and Ethics University of Maryland Seneca Building 4716 Pontiac Street Suite 0104 College Park, MD 20740	\$10,000	Katrına
11/26/2018	Kids in Need of Defense (KIND) 1201 L Street, NW 2nd Floor Washington, DC 20005	\$300	Jimbo
11/26/2018 12/7/2018	LeMondo 219 Park Avenue Baltımore, MD 21201	\$13,500 \$10,000	Teddy Teddy
12/7/2018	Live Wire String Quartet c/o Baltimore Chamber Orchestra Suite 2, 11 West Mount Vernon Place Baltimore, MD 21201	\$5,600	Teddy
12/7/2018	Living Classrooms Foundation Robin Norton Memorial Fund 802 South Caroline Street Baltimore, MD 21231	\$8,000	Jimbo
1/24/2018	Maasai Wilderness Conservation Fund PO Box 1413 Santa Barbara, CA 93102	\$1,000	
11/26/2018	Mindfulness Practice Center of Fairfax 10413 Adel Road	\$500	Teddy

Oakton, VA 22124

11/26/2018	Multiplier 405 14th Street, Suite 164 Oakland, CA 94612	\$1,000	Jimbo
11/26/2018 11/26/2018	Northwest Immigrant Rights Project 615 2nd Avenue, Suite 400 Seattle, WA 98104	\$450 \$2,000	Jimbo Molly
11/26/2018 1/22/2018	Oakhill Learning Center (Fusion Partnerships - fiscal sponsor) 2239 Kirk Avenue Baltimore, MD 21218	\$5,000 \$5,000	Tommy
12/7/2018 1/5/2018	Open Society Institute Baltimore 201 North Charles Street, Suite 1300 Baltimore, MD 21201	\$5,000 \$5,000	Teddy
12/7/2018	Patterson Park Audubon Center (National Audubon Society - fiscal sponsor) 2901 E. Baltimore Street, Box 2 Baltimore, MD 21224	\$5,000	Molly
12/7/2018	Paul's Place, Inc. 1118 Ward Street Baltımore, MD 21230	\$1,000	All
11/26/2018	The Peregrine Fund 5668 West Flying Hawk Lane Boise, ID 83709	\$1,000	Jimbo
11/26/2018	RAICES 1305 N Flores Street San Antonio, TX 78212	\$300	Jimbo
11/26/2018	Reading Partners 3250 Airport Way S #642 Seattle, WA 98134	\$1,000	Molly
11/26/2018	Redside Foundation P.O. Box 8734 Boise, ID 83707	\$500	Jimbo
11/26/2018	Red Wolf Coalition P O Box 96 210 Main Street Columbia, NC 27925	\$1,000	Jimbo
12/7/2018	Samaritan House, Inc 2610 Greenbriar Lane	\$2,500	John

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12/7/2018	ShoreRivers, Inc 114 South Washington Street Suite 301 Easton, MD 21601	\$8,000	Jimmy
12/7/2018	South Baltimore Learning Center 28 E Ostend Street Baltimore, MD 21230	\$3,000	Teddy
11/26/2018	South River Federation, Inc 2830 Solomons Island Road Suite B Edgewater, MD 21037	\$2,000	John
11/26/2018	Thich Nhat Hanh Foundation 2499 Melru Lane Escondido, CA 92026	\$500	Tedd
12/7/2018	The Thomas More Project 2 Willwood Court Baltimore, MD 21209	\$5,000	Jımbo
2/21/2018 12/7/2018	Transit Choices 516 N. Charles Street Suite #312 Baltimore, MD 21201	\$25,000 \$15,000	Jimmy Jimmy
12/7/2018 1/2/2018	Trout Unlimited, Maryland Chapter 306 E 33rd Street Baltimore, MD 21218	\$1,000 \$1,000	John
12/7/2018	Touchstones P.O Box 2329 Annapolis, MD 21404-2329	\$5,000	John
11/26/2018	Tubman House (Fusion Partnerships - fiscal sponsor) 1601 Guilford Avenue Baltimore, MD 21202	\$2,500	Tommy
1/24/2018	Waterkeepers Chesapeake P O. Box 11075 Takoma Park, MD 20913	\$5,000	
12/7/2018	Whitelock Community Farm (Reservoir Hill Improvement Council - fiscal sponsor) 922 Whitelock Street, Suite 4 Baltimore, MD 21217	\$5,000	Tommy

\$370,600

11/26/2018	Wild Fish Conservancy PO Box 402 Duvall, WA 98019	\$1,000 •	Jimbo Jimbo
11/26/2018	Wilderness Society 1615 M Street, NW Washington, DC 20036	\$1,000	Jimbo
11/26/2018	Young Center 1700 W Irving Park Road Suite 101 Chicago, IL 60613	\$300	Jimbo

TOTAL GRANTS FOR YEAR 2018