

Form **990-PF**

C&E
990

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation **The Kiefer Foundation, Inc.** A Employer identification number **52-6050346**

Number and street (or P O box number if mail is not delivered to street address) **59 Hanover Road** Room/suite B Telephone number (see instructions)

City or town, state or province, country, and ZIP or foreign postal code **Reisterstown, Maryland 21136** C If exemption application is pending, check here **6**

G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization Section 501(c)(3) exempt private foundation **01** Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 262,064** J Accounting method: Cash Accrual Other (specify) F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	---	---	---	---
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B	---	---	---	---
	3 Interest on savings and temporary cash investments	---	---	---	---
	4 Dividends and interest from securities	608	608	608	---
	5a Gross rents	---	---	---	---
	b Net rental income or (loss)	---	---	---	---
	6a Net gain or (loss) from sale of assets not on line 10	---	---	---	---
	b Gross sales price for all assets on line 6a	---	---	---	---
	7 Capital gain net income (from Part IV, line 2)	---	---	---	---
	8 Net short-term capital gain	---	---	---	---
	9 Income modifications	---	---	---	---
	10a Gross sales less returns and allowances	---	---	---	---
b Less Cost of goods sold	---	---	---	---	
c Gross profit or (loss) (attach schedule)	---	---	---	---	
11 Other income (attach schedule) None	---	---	---	---	
12 Total. Add lines 1 through 11	608	608	608	---	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	---	---	---	---
	14 Other employee salaries and wages	---	---	---	---
	15 Pension plans, employee benefits	---	---	---	---
	16a Legal fees (attach schedule)	650	650	650	---
	b Accounting fees (attach schedule)	1225	1225	1225	---
	c Other professional fees (attach schedule)	---	---	---	---
	17 Interest	---	---	---	---
	18 Taxes (attach schedule) (see instructions)	4,035	---	---	---
	19 Depreciation (attach schedule) and depletion	---	---	---	---
	20 Occupancy	---	---	---	---
	21 Travel, conferences, and meetings	---	---	---	---
	22 Printing and publications	---	---	---	---
	23 Other expenses (attach schedule)	481	481	481	---
	24 Total operating and administrative expenses. Add lines 13 through 23	6,391	2,356	2,356	---
	25 Contributions, gifts, grants paid	227,038	---	---	227,038
26 Total expenses and disbursements. Add lines 24 and 25	233,429	2,356	2,356	227,038	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	<232,821>	---	---	---	
b Net investment income (if negative, enter -0-)	---	---	---	---	
c Adjusted net income (if negative, enter -0-)	---	---	---	---	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	—	—	—
	2 Savings and temporary cash investments	494,884	262,064	262,064
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	—	—	—
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	—	—	—
	b Investments—corporate stock (attach schedule)	—	—	—
	c Investments—corporate bonds (attach schedule)	—	—	—
	11 Investments—land, buildings, and equipment, basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)	—	—	—	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	494,884	262,064	262,064	
Liabilities	17 Accounts payable and accrued expenses	—		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	—	—	
	23 Total liabilities (add lines 17 through 22)	—	—	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.	/		
	24 Unrestricted	/		
	25 Temporarily restricted	/		
	26 Permanently restricted	/		
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	—	—	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	—	—	
29 Retained earnings, accumulated income, endowment, or other funds	494,884	262,064		
30 Total net assets or fund balances (see instructions)	494,884	262,064		
31 Total liabilities and net assets/fund balances (see instructions)	494,884	262,064		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	494,884 ⁰¹
2 Enter amount from Part I, line 27a	2	< 232,821 >
3 Other increases not included in line 2 (itemize) ▶	3	—
4 Add lines 1, 2, and 3	4	262,064
5 Decreases not included in line 2 (itemize) ▶	5	—
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	262,064

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a Collected by Wells Fargo				
b Acct. - - 9439		P	various	2018
c				
d Various publicly traded				
e investment securities				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (l) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	---
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	---

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	Part XII (b) Line 06 Adjusted qualifying distributions	Part X (c) Line 05 Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	19,255	480,179	.0401
2016	23,321	456,818	.0511
2015	23,785	458,865	.0518
2014	26,210	463,919	.0565
2013	17,214	423,512	.0406
2	Total of line 1, column (d)		2 .2401
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 .0480
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5		4 372,797
5	Multiply line 4 by line 3		5 17,894
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 ---
7	Add lines 5 and 6		7 17,894
8	Enter qualifying distributions from Part XII, line 4		8 227,038

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7		
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
b		X
c		X
d		
e		
2		X
3		X
4a		X
b	N	A
5		X
6	X	
7	X	
8a		
b	X	
9		X
10		X

2

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16. Row 11: 'At any time during the year, did the foundation, directly or indirectly, own a controlled entity...' Yes: , No: X. Row 12: 'Did the foundation make a distribution to a donor advised fund...' Yes: , No: X. Row 13: 'Did the foundation comply with the public inspection requirements...' Yes: X, No: . Row 14: 'The books are in care of...' Telephone no: (410) 526-7495, Located at: 59 Hanover Road, Reisterstown, Maryland, ZIP+4: 21136. Row 15: 'Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041...' and enter the amount of tax-exempt interest received or accrued during the year: 15. Row 16: 'At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?' Yes: , No: X.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

Table with 3 columns: Question, Yes, No. Rows 1a-4b. Row 1a: 'During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? [] Yes [X] No. (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? [] Yes [X] No. (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? [] Yes [X] No. (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? [] Yes [X] No. (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? [] Yes [X] No. (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) [] Yes [X] No. Row 1b: 'If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here []' Yes: N/A, No: A. Row 1c: 'Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?' Yes: , No: N/A. Row 2: 'Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):' Row 2a: 'At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?' If "Yes," list the years: 20 , 20 , 20 , 20 . [] Yes [X] No. Row 2b: 'Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)' Yes: , No: N/A. Row 2c: 'If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.' 20 , 20 , 20 . Row 3a: 'Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?' [] Yes [X] No. Row 3b: 'If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)' Yes: , No: N/A. Row 4a: 'Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?' Yes: , No: X. Row 4b: 'Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?' Yes: , No: N/A.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (if not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: Schedule attached, Part, None, None, None.

2 Compensation of five highest-paid employees (other than those included on line 1--see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: NONE, empty, empty, empty, empty.

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N		
O		
N		
E		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N	
2	O N E	
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N O	
2	N E	
3	All other program-related investments See instructions	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	—
b	Average of monthly cash balances	1b	378,474
c	Fair market value of all other assets (see instructions)	1c	—
d	Total (add lines 1a, b, and c)	1d	378,474
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	—
2	Acquisition indebtedness applicable to line 1 assets	2	—
3	Subtract line 2 from line 1d	3	378,474
4	Cash deemed held for charitable activities Enter <u>1 1/2%</u> of line 3 (for greater amount, see instructions)	4	5,677
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on <u>Part V, line 4</u>	5	372,797
6	Minimum investment return. Enter <u>5%</u> of line 5	6	18,640

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from <u>Part X, line 6</u>	1	18,640
2a	Tax on investment income for 2018 from <u>Part VI, line 5</u>	2a	—
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	—
c	Add lines 2a and 2b	2c	—
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	18,640
4	Recoveries of amounts treated as qualifying distributions	4	—
5	Add lines 3 and 4	5	18,640
6	Deduction from distributable amount (see instructions)	6	—
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on <u>Part XIII, line 1</u>	7	18,640

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	227,038
b	Program-related investments—total from Part IX-B	1b	—
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	—
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	—
b	Cash distribution test (attach the required schedule)	3b	—
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on <u>Part V, line 8, and Part XIII, line 4</u>	4	227,038
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b See instructions	5	—
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	227,038

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				18,640
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			—	
b Total for prior years: 20__, 20__, 20__		—		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014	3,358			
c From 2015	1,084			
d From 2016	882			
e From 2017	—			
f Total of lines 3a through e	5,324			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 227,038				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)		—		
c Treated as distributions out of corpus (Election required—see instructions)	—			
d Applied to 2018 distributable amount				18,640
e Remaining amount distributed out of corpus	208,378			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	—			—
6 Enter the net total of each column as indicated below:	213,722			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		—		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		—		
d Subtract line 6c from line 6b. Taxable amount—see instructions		—		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions			—	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				—
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	—			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	—			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	213,722			
10 Analysis of line 9:				
a Excess from 2014	3,358			
b Excess from 2015	1,084			
c Excess from 2016	882			
d Excess from 2017	—			
e Excess from 2018	208,398			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:	N O T			
a "Assets" alternative test—enter:	A P P L I C A B L E			
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Schedule attached

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

Schedule attached

b The form in which applications should be submitted and information and materials they should include:

Schedule attached

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Schedule attached

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p>Various organized charities</p> <p>Schedule attached</p>	None	None	Charitable contributions to advance the mission of the organization	227,038
Total				3a 227,038
<p>b <i>Approved for future payment</i></p>				
Total				3b —

