

2949132709302 9

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation The Henry and Ruth Blaustein Rosenberg Foundation, Inc.		A Employer identification number 52-6038384
Number and street (or P O box number if mail is not delivered to street address) One North Charles St, 22nd Fl	Room/suite	B Telephone number (see instructions) (410) 347-7066
City or town, state or province, country, and ZIP or foreign postal code Baltimore MD 21201		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation 04 <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 26,496,676.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	823,528.	823,528.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,316,428.			
	b Gross sales price for all assets on line 6a 3,196,127.				
	7 Capital gain net income (from Part IV, line 2)		1,316,428.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) See Stmt	3,473.	3,473.			
12 Total. Add lines 1 through 11	2,143,429.	2,143,429.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages	96,778.			96,778.
	15 Pension plans, employee benefits, etc.				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) L-16b Stmt	117,500.	47,000.		70,500.
	c Other professional fees (attach schedule) L-16c Stmt	117,961.	117,961.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) See Stmt	84,941.	39,441.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	12,382.			12,382.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Stmt	36.			36.
	24 Total operating and administrative expenses. Add lines 13 through 23	429,598.	204,402.		179,696.
	25 Contributions, gifts, grants paid	1,425,310.			1,425,310.
26 Total expenses and disbursements. Add lines 24 and 25	1,854,908.	204,402.		1,605,006.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	288,521.				
b Net investment income (if negative, enter -0-)		1,939,027.			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2018)

BAA

REV 02/01/19 PRO

30
4/3
Produced in
Nov 2 2019
Ugden

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	182,800.	185,855.	185,855.
	2 Savings and temporary cash investments	900,053.	1,498,206.	1,498,206.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) L-13 Stmt	29,136,265.	24,812,615.	24,812,615.
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	30,219,118.	26,496,676.	26,496,676.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	30,219,118.	26,496,676.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	30,219,118.	26,496,676.	
31 Total liabilities and net assets/fund balances (see instructions)	30,219,118.	26,496,676.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	30,219,118.
2 Enter amount from Part I, line 27a	2	288,521.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	30,507,639.
5 Decreases not included in line 2 (itemize) ▶ <u>Net Unrealized Loss</u>	5	4,010,963.
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	26,496,676.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a Publicly Traded Securities			
b JP Morgan L/T Cap Gain Distr. Acct A52481-20-6	P	various	12/31/2018
c JP Morgan L/T Cap Gain Distr. Acct A52481-30-5	P	various	12/31/2018
d 3.023 shs Avenue International Ltd (Final)	P	various	12/31/2018
e See Statement			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 501,672.		422,522.	79,150.
b 577.		0.	577.
c 231,414.		0.	231,414.
d 37,720.		29,685.	8,035.
e 2,424,744.		1,427,492.	997,252.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			79,150.
b			577.
c			231,414.
d			8,035.
e			997,252.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,316,428.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	1,531,015.	28,743,432.	0.053265
2016	1,448,342.	26,326,130.	0.055015
2015	1,635,423.	27,994,808.	0.058419
2014	1,584,955.	28,701,087.	0.055223
2013	1,353,917.	27,290,837.	0.049611

2 Total of line 1, column (d)	2	0.271533
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.054307
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	29,016,527.
5 Multiply line 4 by line 3	5	1,575,801.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	19,390.
7 Add lines 5 and 6	7	1,595,191.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	1,605,006.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	19,390.	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.	
3	Add lines 1 and 2	3	19,390.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	19,390.	
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	69,148.	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	20,000.	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	89,148.	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	69,758.	
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax 69,758. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ► MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► Rosemore Professional Services Inc. Telephone no. ► (410) 347-7066 Located at ► One N Charles St, 22nd Fl Balt., MD ZIP+4 ► 21201		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	<input checked="" type="checkbox"/>
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Rosemore Professional Services, Inc. One N. Charles St, 22nd Fl Baltimore MD 21201	Financial Services	117,500.

Total number of others receiving over \$50,000 for professional services **▶** NONE**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A Administration of Grants is only activity	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	0.
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 **▶** 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	27,742,986.
b	Average of monthly cash balances	1b	1,715,417.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	29,458,403.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	29,458,403.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	441,876.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,016,527.
6	Minimum investment return. Enter 5% of line 5	6	1,450,826.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,450,826.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	19,390.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	19,390.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,431,436.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,431,436.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,431,436.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,605,006.
b	Program-related investments—total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,605,006.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	19,390.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,585,616.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,431,436.
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018:				
a From 2013	0.			
b From 2014	613,724.			
c From 2015	1,635,423.			
d From 2016	1,448,342.			
e From 2017	1,531,015.			
f Total of lines 3a through e	5,228,504.			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 1,605,006.				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2018 distributable amount				
e Remaining amount distributed out of corpus	1,605,006.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	1,431,436.			1,431,436.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	5,402,074.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
e Undistributed income for 2017 Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	5,402,074.			
10 Analysis of line 9:				
a Excess from 2014	0.			
b Excess from 2015	817,711.			
c Excess from 2016	1,448,342.			
d Excess from 2017	1,531,015.			
e Excess from 2018	1,605,006.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon.				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter.				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Schedule Attached				1,425,310.
Total			3a	1,425,310.
b <i>Approved for future payment</i> See Schedule Attached				1,180,500.
Total			3b	1,180,500.

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	823,528.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	430.		
8 Gain or (loss) from sales of assets other than inventory			18	1,316,428.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a <u>Partnership K-1's</u>	532420	3,043.	14			
b <u>Partnership K-1's</u>	531390		14			
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		3,043.		2,140,386.		
13 Total. Add line 12, columns (b), (d), and (e)				13		2,143,429.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
Henry A. Rosenberg, Jr. One North Charles Street, 22nd Floor Baltimore, MD 21201 410-347-7066	Letter	None	This organization does not make gifts or grants to individuals.

Form 990-PF: Return of Private Foundation**Part IV: Capital Gains and Losses for Tax on Investment Income****Continuation Statement**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired	(d) Date sold
Blackstone Real Estate Offshore Fd Ltd (Final)		P	various	12/31/18
1,910.388 shs Coatue Offshore Fd Ltd		P	various	12/31/18
JP Morgan Prime Money Market Fd		P	various	12/31/18
CSFR Private Investors, LLC		P	various	12/31/18
Rockefeller Global Equity Fd I LP		P	various	12/31/18
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
623,829.		350,000.	273,829.	
600,209.		272,761.	327,448.	
800,000.		800,123.	-123.	
0.		4,608.	-4,608.	
400,706.		0.	400,706.	
2,424,744.	0.	1,427,492.	997,252.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
			273,829.	
			327,448.	
			-123.	
			-4,608.	
			400,706.	
0.	0.	0.	997,252.	

Additional information from your Form 990-PF: Return of Private Foundation**Form 990-PF: Return of Private Foundation****Other Income****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
Atel K-1 non portfolio	3,043.	3,043.	
Rockefeller portfolio income	-22,259.	-22,259.	
PEG CSFR-Foreign T/Wh Refund	22,689.	22,689.	
Total	3,473.	3,473.	

Form 990-PF: Return of Private Foundation**Taxes****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Excise Taxes	45,500.			
Foreign Taxes	39,441.	39,441.		
Total	84,941.	39,441.		

Form 990-PF: Return of Private Foundation**Other Expenses****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Bank Fees & Safe Deposit Box	36.			36.
Total	36.			36.

Name	Employer Identification No
The Henry and Ruth Blaustein Rosenberg Foundation, Inc.	52-6038384

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16a					

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Rosemore Professional Services	Tax and Investing	117,500.	47,000.		70,500.
Total to Form 990-PF, Part I, Line 16b		117,500.	47,000.		70,500.

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JP MORGAN	Portfolio/Investment Expenses	42,749.	42,749.		
Rockefeller	Portfolio/Investment Expenses	72,164.	72,164.		
CSFR PRIVATE INVESTORS LLC	INVESTMENT COUNSEL FEES	507.	507.		
Willis of Maryland	Business Insurance	2,541.	2,541.		
Total to Form 990-PF, Part I, Line 16c		117,961.	117,961.		

Form 990-PF
Part II

Investments

2018

Name The Henry and Ruth Blaustein Rosenberg Foundation, Inc.			Employer Identification No 52-6038384	
---	--	--	--	--

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Tot to Fm 990-PF, Pt II, Ln 10a				

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 10b		

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 10c		

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
JP Morgan Core Bond Fund	609,964.	609,964.
State of Israel Bond 03/01/20	50,000.	50,000.
State of Israel Bond 05/01/20	75,000.	75,000.
See L-13 Stmt	24,077,651.	24,077,651.
Totals to Form 990-PF, Part II, Line 13	24,812,615.	24,812,615.

Additional information from your 2018 Federal Exempt Tax Return**Form 990-PF Part II Line 10, 12 and 13 Investments****L-13 Stmt****Continuation Statement**

Line 13 Description	Line 13 Book	Line 13 FMV
BlackRock High Yield Bond	915,678.	915,678.
JPM Managed Inc Fd	1,099,599.	1,099,599.
Ishares JPM EM Bond Fd	293,546.	293,546.
Virtus SEIX Flt Rt Hi Inc-R6 (Formerly Ridgeworth SEIX Floating)	618,533.	618,533.
Rockefeller Global Equity	6,643,683.	6,643,683.
Ishares Russell 2000	1,004,250.	1,004,250.
T Rowe Price New Asia	1,118,253.	1,118,253.
Russell Midcap Index Fund	1,124,816.	1,124,816.
DF Dent Premier Growth	513,416.	513,416.
Cullen High Div Eqty	888,098.	888,098.
Artisan Intl Value Fund	664,634.	664,634.
SPDR S&P 500 ETF TR	2,422,975.	2,422,975.
Dodge & Cox Intl Stk Fd	1,231,554.	1,231,554.
Delaware Emerging Mkt	1,010,847.	1,010,847.
GS Bren Uncapped 10/30/19	439,800.	439,800.
Citi Bren SPX 6/3/2020	470,250.	470,250.
Atel Capital Equipment Fund IX	41,084.	41,084.
PEG Corporate Fin Private Inv III	820,359.	820,359.
Coatue Int'l Hedge Fund	485,729.	485,729.
Goldentree Hedge Fund	928,996.	928,996.
Blackstone Partners Offshore Fd	1,285,544.	1,285,544.
CRP VIII (Carlyle)Priv Investor Offshore LP	56,007.	56,007.
Total	24,077,651.	24,077,651.

The Henry and Ruth Blaustein Rosenberg Foundation, Inc.**52-6038384****Tax Year 2018****Page 6, Part VIII, Item 1 - Information About Officers, Directors, Trustees, Foundation Managers,
Highly Paid Employees and Contractors**

<u>Name and Address</u>	<u>Title and Average Hours per Week</u>
Henry A. Rosenberg, Jr. C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	President and Trustee Average 30 hours weekly
Frank B. Rosenberg C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Vice President and Trustee Varies
Russell J. Hoffberger C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Vice President and Trustee Varies
Jeffrey A. Hoffberger C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Trustee Varies
Dorothy L. Rosenberg C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Trustee Varies
Stanley A. Hoffberger C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Trustee Varies
Robert A. Delp C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Treasurer Varies
Betsy F. Ringel C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Secretary Varies
Dale E. Maxson C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Assistant Treasurer and Assistant Secretary Varies

No compensation, no contributions to employee benefit plans or deferred compensation and no expense accounts or other allowances were provided to any officers, directors, trustees or foundation managers.

THE HENRY AND RUTH BLAUSTEIN ROSENBERG FOUNDATION, INC.
C/O ROSEMORE PROFESSIONAL SERVICES INC.
ONE NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2018
52-6038384

PAGE 11, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status Organization Name	Purpose	City, State	Amount
PC Abilities Network	support for the Healthy Families Baltimore County program	Towson, MD	\$17,500
PC Alex's Team Foundation, Inc.	general support	Boston, MA	5,000
PC American Heart Association-Mid Atlantic Affiliate	support for the Simple Cooking with Heart program's new Baltimore Kitchen	Glen Allen, VA	62,500
PC American Visionary Art Museum, Inc.	general support	Baltimore, MD	10,000
PC Arts Education in Maryland Schools, Inc.	general support	Baltimore, MD	10,000
PC Arts Every Day, Inc.	general support	Baltimore, MD	12,500
PC Aspen Community Foundation	support for the Mental Health Fund	Aspen, CO	2,500
PC The Associated: Jewish Community Federation of Baltimore, Inc.	general support for the 2019 and 2020 Annual Campaign	Baltimore, MD	150,000
PC The Associated: Jewish Community Federation of Baltimore, Inc.	support for the Centennial Campaign	Baltimore, MD	90,000
PC The Association of Baltimore Area Grantmakers	general support through membership	Baltimore, MD	6,310
PC The B & O Railroad Museum, Inc.	support for the First Mile Stable Project	Baltimore, MD	10,000
PC Babe Ruth Birthplace Foundation, Inc.	general support through sponsorship of "An Evening with the '83 Orioles"	Baltimore, MD	5,000
PC Baltimore Choral Arts Society, Inc.	support for the annual concert in honor of Ruth Blaustein Rosenberg	Baltimore, MD	15,000
PC Baltimore Jewelry Center	support to expand youth programming	Baltimore, MD	10,000
PC Baltimore Museum of Industry	general support	Baltimore, MD	10,000
PC Baltimore SquashWise	general support	Baltimore, MD	15,000
PC Baltimore Symphony Endowment Trust	support for The Campaign for the BSO's Second	Baltimore, MD	100,000

THE HENRY AND RUTH BLAUSTEIN ROSENBERG FOUNDATION, INC.
C/O ROSEMORE PROFESSIONAL SERVICES INC.
ONE NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2018
52-6038384

PAGE 11, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status	Organization Name	Purpose	City, State	Amount
PC	The Baltimore Symphony Orchestra	Century		
PC	Baltimore Urban Debate League	general support	Baltimore, MD	\$75,000
PC	Bryn Mawr School for Girls of Baltimore City	general support	Baltimore, MD	10,000
PC	Building STEPS	support for the 2018 Annual Fund	Baltimore, MD	2,500
PC	Caroline Center	general support	Brooklandville, MD	15,000
PC	CASA of Baltimore County, Inc.	general support	Baltimore, MD	10,000
PC	Central Scholarship Bureau, Inc.	general support	Towson, MD	2,500
PC	Chesapeake Habitat for Humanity	support for career training scholarships	Owings Mills, MD	10,000
		support for HabiCorps, the workforce development program	Baltimore, MD	10,000
PC	Chris Klug Foundation	general support through sponsorship of Summit for Life	Aspen, CO	15,000
PC	Concert Artists of Baltimore, Inc.	support for costs associated with the organization's closure	Baltimore, MD	12,500
PC	Digital Harbor Foundation	support for Maker Foundations, a STEM after school program for middle and high school students	Baltimore, MD	12,500
PC	Dyslexia Tutoring Program, Inc.	general support	Baltimore, MD	30,000
PC	Enoch Pratt Free Library of Baltimore City	support for the Emergent Literacy Program	Baltimore, MD	10,000
PC	The Family Tree	support through sponsorship of The Brent A. Rosenberg Family Fair and Walk	Baltimore, MD	15,000
PC	The Family Tree	general support	Baltimore, MD	25,000
PC	The Family Tree	general support through sponsorship of the	Baltimore, MD	13,500

THE HENRY AND RUTH BLAUSTEIN ROSENBERG FOUNDATION, INC.
C/O ROSEMORE PROFESSIONAL SERVICES INC.
ONE NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2018
52-6038384

PAGE 11, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status Organization Name	Purpose	City, State	Amount
PC Gilman School, Inc.	Great Chefs' Dinner	Baltimore, MD	20,000
PC Gilman School, Inc.	support for the Bridges program	Baltimore, MD	\$2,500
PC Gilman School, Inc.	support for the Annual Fund	Baltimore, MD	12,500
PC Girls in the Game	support for the Brent A. Rosenberg Fund	Baltimore, MD	10,000
	support for the After School program in	Chicago, IL	
	Baltimore City		
PC Greater Baltimore Cultural Alliance	general support	Baltimore, MD	10,000
PC Gumbo Limbo Nature Center	general support	Boca Raton, FL	2,500
PC Heifetz International Music Institute, Inc.	general support	Staunton, VA	15,000
PC Helping Up Mission	support for the Education and Workforce	Baltimore, MD	15,000
	Development program		
PC Higher Achievement Program	general support	Baltimore, MD	7,500
PC HopeWell Cancer Support	general support	Brooklandville, MD	15,000
PC The Jewish Museum of Maryland	support for the Museum/School Partnership	Baltimore, MD	10,000
	program		
PC Johns Hopkins University-Peabody Institute	support for the Tuned-In program	Baltimore, MD	25,000
PC Kennedy Krieger Institute, Inc.	support for the Research Innovation Fund	Baltimore, MD	20,000
PC Leveling the Playing Field, Inc.	general support	Baltimore, MD	10,000
PC LIFT-UP	support for programming in Roaring Fork Valley Rifle, CO		5,000
PC Living Legacy Foundation	general support	Baltimore, MD	5,000
PC Marine Mammal Stranding Center	general support	Brigantine, NJ	20,000
PC Maryland Citizens for the Arts, Inc.	general support	Baltimore, MD	8,000
PC Maryland Food Bank, Inc.	support to improve food safety and increase	Baltimore, MD	15,000

THE HENRY AND RUTH BLAUSTEIN ROSENBERG FOUNDATION, INC.
C/O ROSEMORE PROFESSIONAL SERVICES INC.
ONE NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2018
52-6038384

PAGE 11, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status	Organization Name	Purpose	City, State	Amount
PC	Maryland New Directions, Inc.	warehouse efficiency	Baltimore, MD	15,000
PC	Maryland Science Center	support for the Maritime Transportation Distribution and Logistics training program	Baltimore, MD	\$66,000
PC	Maryland Volunteer Lawyers for the Arts	capital support for the Kids Room Improvement Project	Baltimore, MD	5,000
PC	The Maryland Zoological Society, Inc.	general support	Baltimore, MD	25,000
PC	Medical Education Resources Initiative for Teens, Inc.	general support	Baltimore, MD	12,500
PC	The Mission Continues	support for service platoons in Denver, CO and Broward County, FL	St. Louis, MO	25,000
PC	Next One Up Foundation	general support	Baltimore, MD	20,000
PC	Planned Parenthood of Maryland, Inc.	support for the Peer Education program	Baltimore, MD	25,000
PC	Players Philanthropy Fund	support for the production of the documentary, "The Reddy Finney Story"	Towson, MD	6,500
PC	Salesian Sisters of St. John Bosco	support to repair the Chapel	North Haledon, NJ	2,500
PC	South Baltimore Learning Center	general support	Baltimore, MD	15,000
PC	The Star Spangled Banner Flag House Association, Inc.	general support	Baltimore, MD	5,000
PC	Strong City Baltimore, Inc.	support to distribute "Bedtime in a Box" kits to low-income families	Baltimore, MD	15,000
PC	Strong City Baltimore, Inc.	support for the Adult Learning Center	Baltimore, MD	12,500
PC	Strong City Baltimore, Inc.	general support	Baltimore, MD	5,000
PC	Surfrider Foundation	support for the Palm Beach County Chapter, including support for the Blue Water Task Force	San Clemente, CA	10,000

THE HENRY AND RUTH BLAUSTEIN ROSENBERG FOUNDATION, INC.
C/O ROSEMORE PROFESSIONAL SERVICES INC.
ONE NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2018
52-6038384

PAGE 11, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status Organization Name	Purpose	City, State	Amount
PC United Way of Central Maryland	support for the United Way Ben Franklin Center Baltimore, MD	Baltimore, MD	20,000
PC Urban Alliance	support for the High School Internship Program Baltimore, MD	Baltimore, MD	10,000
PC Wide Angle Youth Media, Inc.	general support	Baltimore, MD	7,500
PC William S. Baer School Partnership Board, Inc.	general support	Baltimore, MD	\$10,000
PC Y of Central Maryland, Inc.	capital support for the renovation and expansion of the Weinberg Y in Waverly	Baltimore, MD	50,000
PC Young Audiences of Maryland, Inc.	general support and support for the Wolf Trap Early Learning Through the Arts program	Baltimore, MD	20,000
PC Your Public Radio Corporation	general support	Baltimore, MD	5,000
PC YouthEntity	general support	Carbondale, CO	2,500
PC YouthZone	support for the Glenwood Springs chapter and the Aspen chapter	Glenwood Springs, CO	7,500
TOTAL			\$1,425,310

THE HENRY AND RUTH BLAUSTEIN ROSENBERG FOUNDATION, INC.
C/O ROSEMORE PROFESSIONAL SERVICES INC.
ONE NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2018
52-6038384

PAGE 11, PART XV, LINE 3B – GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTS

Status	Organization Name	Purpose	City, State	Amount
PC	American Heart Association-Mid Atlantic Affiliate	support for the Simple Cooking with Heart program's new Baltimore kitchen	Glen Allen, VA	\$62,500
PC	American Visionary Art Museum, Inc.	general support	Baltimore, MD	10,000
PC	Arts Education in Maryland Schools, Inc.	general support	Baltimore, MD	10,000
PC	The Associated Jewish Community Federation of Baltimore, Inc.	general support for the 2021 and 2022 Annual Campaign	Baltimore, MD	300,000
PC	The Associated Jewish Community Federation of Baltimore, Inc.	support for the Centennial Campaign	Baltimore, MD	160,000
PC	The Associated Jewish Community Federation of Baltimore, Inc.	general support for the 2019 and 2020 Annual Campaign	Baltimore, MD	150,000
PC	The B&O Railroad Museum, Inc.	support for the First Mile Stable Project	Baltimore, MD	10,000
PC	Baltimore Hebrew Congregation	capital support for the renovation of the BHC building	Baltimore, MD	100,000
PC	Baltimore Museum of Industry	general support	Baltimore, MD	10,000
PC	Baltimore SquashWise	general support	Baltimore, MD	15,000
PC	Baltimore Urban Debate League	general support	Baltimore, MD	5,000
PC	Central Scholarship Bureau, Inc.	support for career training scholarships	Owings Mills, MD	10,000
PC	Chesapeake Habitat for Humanity	support for HabiCorps, the workforce development program	Baltimore, MD	10,000
PC	Enoch Pratt Free Library of Baltimore City	support for the Emergent Literacy Program	Baltimore, MD	10,000
PC	The Family Tree	general support	Baltimore, MD	25,000
PC	Greater Baltimore Cultural Alliance	general support	Baltimore, MD	10,000

THE HENRY AND RUTH BLAUSTEIN ROSENBERG FOUNDATION, INC.
C/O ROSEMORE PROFESSIONAL SERVICES INC.
ONE NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2018
52-6038384

PAGE 11, PART XV, LINE 3B – GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTS

Status Organization Name	Purpose	City, State	Amount
PC Heifetz International Music Institute, Inc.	general support	Staunton, VA	15,000
PC HopeWell Cancer Support	general support	Brooklandville, MD	15,000
PC Kennedy Krieger Institute, Inc.	support for the Research Innovation Fund	Baltimore, MD	\$80,000
PC Maryland Citizens for the Arts, Inc.	general support	Baltimore, MD	8,000
PC Maryland Volunteer Lawyers for the Arts	general support	Baltimore, MD	5,000
PC Maryland Zoological Society, Inc.	general support	Baltimore, MD	15,000
PC Medical Education Resources Initiative for Teens, Inc.	general support	Baltimore, MD	12,500
PC Next One Up Foundation	general support	Baltimore, MD	20,000
PC Planned Parenthood of Maryland, Inc.	support for the Peer Education program	Baltimore, MD	25,000
PC South Baltimore Learning Center	general support	Baltimore, MD	15,000
PC Strong City Baltimore, Inc.	support for the Adult Learning Center	Baltimore, MD	12,500
PC William S. Baer School Partnership Board, Inc.	general support	Baltimore, MD	10,000
PC Y of Central Maryland, Inc.	capital support for the renovation and expansion of the Weinberg Y in Waverly	Baltimore, MD	50,000

TOTAL

\$1,180,500
=====