

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation Mirowski Family Foundation Inc		A Employer identification number 52-2069951	
% ARIELLA M ROSENGARD MD			
Number and street (or P O box number if mail is not delivered to street address) 80 Lyman Rd	Room/suite	B Telephone number (see instructions) (617) 620-8632	
City or town, state or province, country, and ZIP or foreign postal code Chestnut Hill, MA 02467		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 37,348,510	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis )	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	25,539	25,539		
	4 Dividends and interest from securities . . .	1,417,515	1,417,515		
	5a Gross rents . . . . .				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,013,933			
	b Gross sales price for all assets on line 6a 10,100,641				
	7 Capital gain net income (from Part IV, line 2) . . .		1,013,933		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 Total. Add lines 1 through 11 . . . . .	2,456,987	2,456,987		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .	8,192	0	0	8,192
	b Accounting fees (attach schedule) . . . . .	9,635	0	0	9,635
	c Other professional fees (attach schedule) . . . . .	318,595	288,595		30,000
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	99,888			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	14,541			14,541
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	1,631			1,631
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	452,482	288,595	0	63,999
	25 Contributions, gifts, grants paid . . . . .	1,751,256			1,751,256
	26 Total expenses and disbursements. Add lines 24 and 25	2,203,738	288,595	0	1,815,255
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	253,249			
	b Net investment income (if negative, enter -0-)		2,168,392		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	<b>1</b> Cash—non-interest-bearing . . . . .	1	0	0
	<b>2</b> Savings and temporary cash investments . . . . .	427,447	1,752,579	1,752,579
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	25,702,714	25,195,470	24,680,730
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	11,788,261	10,816,059	10,915,201
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)			0	
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	37,918,423	37,764,108	37,348,510	
Liabilities	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	0	14,495	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	14,495	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	20,688,734	20,688,734	
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	17,229,689	17,060,879	
<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	37,918,423	37,749,613		
<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) .	37,918,423	37,764,108		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	37,918,423
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	253,249
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	38,171,672
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	422,059
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	37,749,613

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float:right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	1,013,933
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float:right;">{ }</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,468,078	41,506,318	0 03537
2016	1,195,728	23,857,172	0 05012
2015	1,177,174	23,373,069	0 050365
2014	1,107,220	25,056,005	0 04419
2013	994,083	23,854,229	0 041673
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 221718
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 044344
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			<b>4</b> 40,915,309
<b>5</b> Multiply line 4 by line 3			<b>5</b> 1,814,348
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 21,684
<b>7</b> Add lines 5 and 6			<b>7</b> 1,836,032
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 1,815,255

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	43,368
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	43,368
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	43,368
<b>6</b>	Credits/Payments		
<b>a</b>	2018 estimated tax payments and 2017 overpayment credited to 2018	<b>6a</b>	135,000
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	135,000
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	543
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	91,089
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2019 estimated tax</b> 91,089 <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation  \$ _____ (2) On foundation managers  \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) MD _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. . . . .	<b>12</b>	<b>Yes</b>	
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>ARIELLA M ROSENGARD MD</u> Telephone no ► <u>(617) 620-8632</u>			
	Located at ► <u>80 LYMAN ROAD Chestnut Hill MA</u> ZIP+4 ► <u>02467</u>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <b>15</b>			
<b>16</b>	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .	<b>1c</b>	<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). . . . .	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). . . . .	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	<b>4b</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b>	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		<b>5b</b> No
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		<b>6b</b> No
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARIELLA M ROSENGARD M D 80 LYMAN RD CHESTNUT HILL, MA 02467	TREASURER 3 0	0	0	0
GINAT W MIROWSKI M D 429 PENNSYLVANIA STREET UNIT 701 INDIANAPOLIS, IN 46204	PRESIDENT 1 0	0	0	0
DORIS FRYDMAN GREENBLATT 134 GRAYS LANE HAVERFORD, PA 19041	VICE-PRESIDENT 0 5	0	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>Total number of other employees paid over \$50,000.</b>				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Goldman Sachs & Co LLC 71 S Wacker Dr Suite 500 CHICAGO, IL 60606	Investment Mgmt	288,595
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ►		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> _____ _____	
<b>2</b> _____ _____	
<b>3</b> _____ _____	
<b>4</b> _____ _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> _____ _____	
<b>2</b> _____ _____	
All other program-related investments. See instructions.	
<b>3</b> _____ _____	
<b>Total.</b> Add lines 1 through 3 . . . . . ►	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	40,255,357
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	1,283,028
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	41,538,385
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	41,538,385
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	623,076
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	40,915,309
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	2,045,765

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	2,045,765
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	43,368
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	43,368
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	2,002,397
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	2,002,397
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	2,002,397

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	1,815,255
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,815,255
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	1,815,255

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				2,002,397
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			1,654,630	
<b>b</b> Total for prior years 2016, 2015, 2014				
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .				
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . .				
<b>d</b> From 2016. . . . .				
<b>e</b> From 2017. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,815,255</u>				
<b>a</b> Applied to 2017, but not more than line 2a			1,654,630	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2018 distributable amount. . . . .				160,625
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				1,841,772
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .				
<b>c</b> Excess from 2016. . . . .				
<b>d</b> Excess from 2017. . . . .				
<b>e</b> Excess from 2018. . . . .	0			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

<b>1 Information Regarding Foundation Managers:</b>	
<b>a</b> List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) ) GINAT W MIROWSKI ARIELLA M ROSEN	
<b>b</b> List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
<b>a</b> The name, address, and telephone number or email address of the person to whom applications should be addressed	
<b>b</b> The form in which applications should be submitted and information and materials they should include	
<b>c</b> Any submission deadlines	
<b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . . <b>▶ 3a</b>				
<b>b</b> <i>Approved for future payment</i> American Friends of Magen David Adom 352 Seventh Avenue Suite 400 New York, NY 10001	NONE	PC	Marcus National Blood Center	300,000
<b>Total</b> . . . . . <b>▶ 3b</b>				

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	25,539	
<b>4</b> Dividends and interest from securities. . . . .			14	1,417,515	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	1,013,933	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .				2,456,987	
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . . (See worksheet in line 13 instructions to verify calculations )			<b>13</b>	2,456,987	2,456,987

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |  |  |              |            |           |
|--|--|--------------|------------|-----------|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   |  |              | <b>Yes</b> | <b>No</b> |
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of   |  |              |            |           |
| <b>(1)</b> Cash.   |  | <b>1a(1)</b> |            | <b>No</b> |
| <b>(2)</b> Other assets.   |  | <b>1a(2)</b> |            | <b>No</b> |
| <b>b</b> Other transactions  |  |              |            |           |
| <b>(1)</b> Sales of assets to a noncharitable exempt organization.   |  | <b>1b(1)</b> |            | <b>No</b> |
| <b>(2)</b> Purchases of assets from a noncharitable exempt organization.   |  | <b>1b(2)</b> |            | <b>No</b> |
| <b>(3)</b> Rental of facilities, equipment, or other assets.   |  | <b>1b(3)</b> |            | <b>No</b> |
| <b>(4)</b> Reimbursement arrangements.   |  | <b>1b(4)</b> |            | <b>No</b> |
| <b>(5)</b> Loans or loan guarantees.   |  | <b>1b(5)</b> |            | <b>No</b> |
| <b>(6)</b> Performance of services or membership or fundraising solicitations.   |  | <b>1b(6)</b> |            | <b>No</b> |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.   |  | <b>1c</b>    |            | <b>No</b> |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received |  |              |            |           |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-11-15	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below  
 (see instr.)? ☒ **Yes** ☐ **No**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	HOLLY M PANTZER		2019-11-15		P00137289
	Firm's name ▶ BKD LLP				Firm's EIN ▶
	Firm's address ▶ 201 N Illinois Street Indianapolis, IN 46204				Phone no (317) 383-4000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 GOLDMAN SACHS 905-8	P	2017-01-01	2018-12-31
1 GOLDMAN SACHS 012-5	P	2018-01-01	2018-12-31
GOLDMAN SACHS 012-5	P	2017-01-01	2018-12-31
GOLDMAN SACHS 143-5	P	2018-01-01	2018-12-31
GOLDMAN SACHS 143-5	P	2017-01-01	2018-12-31
CLASS ACTION SETTLEMENT - CLIFFS NATIONAL RESOURCES	P		2018-03-15
CLASS ACTION SETTLEMENT - JP MORGAN CHASE	P		2018-04-05
CLASS ACTION SETTLEMENT - NU SKIN ENTERPRISES	P		2018-11-15
CASH-IN-LIEU DDR CORP SPIN-OFF	P		2018-07-05

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,337,593		1,848,052	489,541
1,006,017		787,562	218,455
2,455,687		2,045,109	410,578
1,276,197		1,320,712	-44,515
3,024,528		3,085,273	-60,745
569		0	569
18		0	18
19		0	19
13		0	13

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			489,541
			218,455
			410,578
			-44,515
			-60,745
			569
			18
			19
			13

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
American Academy of Dermatology Inc 930 East Woodfield Road Schaumburg, IL 60173	NONE	PC	General	1,000
Advancement Center for Washington Township Schools 8550 Woodfield Crossing Blvd Indianapolis, IN 46240	NONE	PC	GENERAL	1,000
American Israel Education Foundation Inc 251 H St NW Washington, DC 20001	none	PC	GENERAL	110,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
American Friends of Leket Israel Inc PO Box 2090 Teaneck, NJ 07666	none	PC	GENERAL	1,200
American Jewish Historical Society 15 West 16th Street Floor 5 New York, NY 10011	none	PC	GENERAL	1,200
aspca (amer soc for the prev of cruelty to animals 520 Eighth Avenue 7th Floor New York, NY 10018	none	PC	GENERAL	500
<b>Total . . . . . ▶ 3a</b>				1,751,256



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Birthright Israel Foundation PO Box 21615 New York, NY 10087	none	PC	General	40,000
Boston Jewish Film Festival Inc 1001 Watertown Street West Newton, MA 02465	none	PC	General	1,000
Brown University 164 Angell Street Box 1877 Providence, RI 02912	none	PC	General	2,500
<b>Total . . . . . ▶ 3a</b>				1,751,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Bryn Mawr College101 N Merion Ave Bryn Mawr, PA 19010	none	PC	General	2,500
Bryn Mawr Film InstitutePO Box 1058 Bryn Mawr, PA 19010	none	PC	General	5,000
Chabad Lubavitch of Chestnut Hill Inc 163 Bellingham Road Chestnut Hill, MA 02467	none	PC	General	3,600
<b>Total . . . . . ▶ 3a</b>				1,751,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Committee for Accuracy in Middle East Reporting PO Box 35040 Boston, MA 02135	none	PC	General	350,000
Clean Air Council135 S 19th St Ste 300 Philadelphia, PA 19103	none	PC	General	1,000
Clean Water Fund 1444 Eye St NW Suite 400 Washington, DC 20005	none	PC	General	1,000
<b>Total . . . . .</b> ► <b>3a</b>				1,751,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Taglit France13 Pierre Leroux Street Paris 75007 FR	none	NC	General	10,000
Darryl Clifton Memorial Fund for Troop 56 8333 Stafford Ln Indianapolis, IN 46260	none	PC	general	500
Daubenspeck Community Nature Park PO Box 40443 Indianapolis, IN 46240	none	PC	General	500
<b>Total . . . . . ▶ 3a</b>				1,751,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Eldernet of Lower Merion and Narberth 9 S Bryn Mawr Avenue Bryn Mawr, PA 19010	none	PC	General	1,000
Environmental Defense Fund Inc 257 Park Avenue South 17th Floor New York, NY 10010	none	PC	General	1,200
Folksbiene Yiddish Theatre Inc 36 Battery Place New York, NY 10280	none	PC	General	500
<b>Total . . . . . ▶ 3a</b>				1,751,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Fresh Air Fund 633 Third Avenue 14th Floor New York, NY 10017	none	PC	General	500
Friends of the Israel Defense Forces 60 East 42nd Street New York, NY 10165	none	PC	General	81,000
Gateways Access to Jewish Education 333 Nahanton Street Newton, MA 02459	none	PC	General	500
<b>Total . . . . . ▶ 3a</b>				1,751,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GatherDC1817 M Street NW Washington, DC 20036	none	PC	General	180
Gleaners Food Bank of Indiana Inc 3737 Waldemere Avenue Indianapolis, IN 46241	none	PC	General	1,030
President and Fellows of Harvard College 1033 Massachusetts Ave Ste 3 Cambridge, MA 02138	none	PC	Harvard Medical School	2,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
President and Fellows of Harvard College 1033 Massachusetts Ave Ste 3 Cambridge, MA 02138	none	PC	General	1,000
Indian and Forest Acres Alumni Scholarship Foundat 1714 Main Street Fryburg, ME 04037	none	PC	General	28,000
Indianapolis Hebrew Congregation Inc 6501 N Meridian Street Indianapolis, IN 46260	none	PC	General	10,300
<b>Total . . . . . ▶ 3a</b>				1,751,256



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
International Rescue Committee Inc 122 E 42nd St New York, NY 10168	none	PC	General	500
Israel Heart Society 1 Twin Towers 33 Jabotinsky Str Ramat Gan 521107 IS	none	NC	General	15,000
Indiana University Foundation PO Box 500 Bloomington, IN 47402	none	PC	General	1,500
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Jewish Family and Children Service of Greater Phil 2100 Arch Street 5th Floor Philadelphia, PA 19103	none	PC	General	1,000
Jewish Federation of Greater Philadelphia 2100 Arch Street 8th floor Philadelphia, PA 19103	none	PC	General	1,000
Jewish Federation of Greater Indianapolis Inc 6705 Hoover Road Indianapolis, IN 46260	none	PC	General	1,025
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Jewish National Fund -Keren Kayemeth LeIsrael- inc 42 East 69th Street New York, NY 10021	none	PC	General	1,000
John Hopkins University 3910 Keswick Road Suite N2100 Baltimore, MD 21211	none	PC	General	131,721
Julian Center Inc2011 N Meridian St Indianapolis, IN 46202	none	PC	General	1,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Laurel HousePO Box 764 Norristown, PA 19404	none	PC	General	1,000
Lower Merion Conservancy 1301 Rose Glen Road Gladwyne, PA 19035	none	PC	General	1,000
Ludington Public Library 5 S Bryn Mawr Avenue Bryn Mawr, PA 19010	none	PC	General	1,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Main Line Animal Rescue PO Box 89 Chester Springs, PA 19425	none	PC	General	1,000
Main Line Art Center 746 Panmure Road Haverford, PA 19041	none	PC	General	1,000
American Friends of Magen David Adom 352 Seventh Avenue Suite 400 New York, NY 10001	none	PC	Marcus National Blood Center	75,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Middle East Forum 1650 Market Street Suite 3600 Philadelphia, PA 19103	none	PC	General	3,600
Middle East Media Research Institute Inc PO Box 27837 Washington, DC 20038	none	PC	General	150,000
President and Fellows of Middlebury College 14 Old Chapel Rd Middlebury, VT 05753	none	PC	General	1,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
National Center for Jewish Film Inc Bradeis Univ Lown Bldg 102 MS 053 Waltham, MA 02454	none	PC	General	5,000
Natural Resources Defense Council Inc 40 West 20th Street New York, NY 10011	none	PC	General	6,000
Ocean Conservancy Inc 1300 19th Street NWA 8th Floor Washington, DC 20036	none	PC	General	500
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Outrun The Sun Inc 8435 Keystone Crossing Suite 175 Indianapolis, IN 46240	none	PC	General	1,000
OXFAM-America Inc 226 Causeway Street 5th Floor Boston, MA 02114	none	PC	General	1,000
PEF Israel Endowment Funds Inc 630 Third Avenue 15th Floor New York, NY 10017	none	PC	General	25,000
<b>Total . . . . . ▶ 3a</b>				1,751,256



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Philabundance3616 S Galloway St Philadelphia, PA 19148	none	PC	General	1,000
Pine Manor College400 Heath Street Chestnut Hill, MA 02467	none	PC	General	300
Planned Parenthood Southeastern Pennsylvania 1144 Locust Street Philadelphia, PA 19107	none	PC	General	2,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Pro Bono Resource Center of Maryland Inc 520 W Fayette Street Suite 300 Baltimore, MD 21201	none	PC	General	2,000
Rehoboth Art League Inc12 Dodds Lane Rehoboth Beach, DE 19971	none	PC	General	500
Rehoboth Beach Volunteer Fire Co Inc PO Box 327 Rehoboth Beach, DE 19971	none	PC	General	500
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Riverbend Environmental Education Center 1950 Spring Mill Road Gladwyne, PA 19035	none	PC	General	1,000
Jewish Student Enrichment Center Inc 780 College Avenue Haverford, PA 19041	none	PC	General	2,000
Ronald McDonald House Charities of Central Indiana 453 Limestone Indianapolis, IN 46202	none	PC	General	1,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Roxbury Latin School Inc 101 Saint Theresa Avenue West Roxbury, MA 02132	none	PC	General	1,000
Save The Children Federation Inc 501 Kings Highway East Suite 400 Fairfield, CT 06825	none	PC	General	500
Chabad Lubavitch on Campus- Princeton 15 Edwards Place Princeton, NJ 08540	none	PC	General	15,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sierra Club Foundation 2101 Webster St Suite 1250 Oakland, CA 94612	none	PC	General	1,200
Simon Wiesenthal Center 1399 S Roxbury 2nd Floor Los Angeles, CA 90035	none	PC	General	1,000
The Board of Trustees of Leland Stanford Jr Univ 326 Galvez Street Stanford, CA 93405	none	PC	General	3,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sycamore School Inc 1750 W 64th Street Indianapolis, IN 46260	none	PC	General	1,000
Temple Adath Israel Of the Main Line 250 N Highland Avenue Merion Station, PA 19066	none	PC	General	4,000
The Clinic143 Church St Phoenixville, PA 19460	none	PC	general	1,200
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Wilderness Society 1615 M Street NW 2nd Floor Washington, DC 20036	none	PC	General	1,200
WHYY Inc150 N Sixth Street Philadelphia, PA 19106	none	PC	General	1,000
World Wildlife Fund Inc 1250 24th Street NW Washington, DC 20037	none	PC	General	1,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
American Friends of Yad Eliezer Inc 410 Glenn Road Jackson, NJ 08527	none	PC	General	1,800
Yale UniversityPO Box 2038 New Haven, CT 06521	none	PC	General	2,000
United Nations Watch - USA PO Box 5872 Washington, DC 20016	none	PC	General	100,000
<b>Total . . . . . ▶ 3a</b>				1,751,256



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Trustees of the University of Pennsylvania 3451 Walnut Street Suite 305 Philadelphia, PA 19104	none	PC	general	115,000
US Holocaust Memorial Council Inc 100 Raoul Wallenburg Place SW Washington, DC 20024	none	PC	General	1,000
Greater Indianapolis Literacy League Inc 40 E St Clair St Indianapolis, IN 46204	none	PC	General	500
<b>Total . . . . . ▶ 3a</b>				1,751,256

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GOLDMAN SACHS PHILANTHROPY FUND 200 WEST STREET 15TH FLOOR NEW YORK, NY 10282	NONE	PC	contribution to donor advised fund (the mirowski MFF fund)	403,000
<b>Total . . . . . ▶ 3a</b>				1,751,256

**TY 2018 Accounting Fees Schedule****Name:** Mirowski Family Foundation Inc**EIN:** 52-2069951

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	9,635			9,635

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2018 Depreciation Schedule**

**Name:** Mirowski Family Foundation Inc

**EIN:** 52-2069951

**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## **TY 2018 Expenditure Responsibility Statement**

**Name:** Mirowski Family Foundation Inc

**EIN:** 52-2069951

<b>Grantee's Name</b>	<b>Grantee's Address</b>	<b>Grant Date</b>	<b>Grant Amount</b>	<b>Grant Purpose</b>	<b>Amount Expended By Grantee</b>	<b>Any Diversion By Grantee?</b>	<b>Dates of Reports By Grantee</b>	<b>Date of Verification</b>	<b>Results of Verification</b>
Israel Heart Society	1 Twin Towers 33 Jabotinsky Str Ramat Gan 5251107 IS	2018-04-16	15,000	Michael Mirowski Award in Cardiology	15,000	NO	10/18/2019	2019-10-18	See attached grant agreement and expenditure responsibility report provided by the grantee
Taglit France	13 Pierre Leroux Street Paris 75007 FR	2018-10-09	10,000	Educational tnps to Israel for Jewish young adults	10,000	NO	09/23/2019	2019-09-23	See attached grant agreement and expenditure responsibility report provided by the grantee

# **TY 2018 Investments Corporate Bonds Schedule**

**Name:** Mirowski Family Foundation Inc

**EIN:** 52-2069951

## **Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME	10,816,059	10,915,201

**TY 2018 Investments Corporate Stock Schedule****Name:** Mirowski Family Foundation Inc**EIN:** 52-2069951**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
PUBLIC EQUITY	25,195,470	24,680,730

**TY 2018 Legal Fees Schedule****Name:** Mirowski Family Foundation Inc**EIN:** 52-2069951

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	8,192			8,192



**TY 2018 Other Decreases Schedule****Name:** Mirowski Family Foundation Inc**EIN:** 52-2069951

Description	Amount
BASIS ADJUSTMENT (2017)	246,367
BASIS ADJUSTMENT (2018)	175,692

**TY 2018 Other Expenses Schedule****Name:** Mirowski Family Foundation Inc**EIN:** 52-2069951**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	1,631			1,631

**TY 2018 Other Liabilities Schedule****Name:** Mirowski Family Foundation Inc**EIN:** 52-2069951

Description	Beginning of Year - Book Value	End of Year - Book Value
PURCHASE IN TRANSIT	0	14,495

**TY 2018 Other Professional Fees Schedule****Name:** Mirowski Family Foundation Inc**EIN:** 52-2069951

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MGMT FEES	288,595	288,595		
ADMINISTRATOR EXPENSE	30,000			30,000

**TY 2018 Taxes Schedule****Name:** Mirowski Family Foundation Inc**EIN:** 52-2069951

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL NET INV EXCISE TAX	99,888			