

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE GIANT STEPS FOUNDATION		A Employer identification number 52-2069841	
% LORING WOLCOTT & COOLIDGE			
Number and street (or P O box number if mail is not delivered to street address) c/o MAZARS USA LLP 135 W 50TH ST	Room/suite	B Telephone number (see instructions) (650) 483-3553	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10020		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 15,446,333		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	319,451			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	15,514	15,514		
	4 Dividends and interest from securities	189,616	189,616		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	812,080			
	b Gross sales price for all assets on line 6a	5,146,136			
	7 Capital gain net income (from Part IV, line 2)		812,080		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,336,661	1,017,210			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	124,682			124,682
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	26,745			26,745
	16a Legal fees (attach schedule)	19,240	0	0	19,240
	b Accounting fees (attach schedule)	16,397	0	0	16,397
	c Other professional fees (attach schedule)	49,475	49,475		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	23,807	4,139		9,880
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	19,800			19,800
	21 Travel, conferences, and meetings	1,268			1,268
	22 Printing and publications				
	23 Other expenses (attach schedule)	76,425	628		73,797
	24 Total operating and administrative expenses. Add lines 13 through 23	357,839	54,242	0	291,809
	25 Contributions, gifts, grants paid	691,800			691,800
26 Total expenses and disbursements. Add lines 24 and 25	1,049,639	54,242	0	983,609	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	287,022				
b Net investment income (if negative, enter -0-)		962,968			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	15,000	48,500	48,500
	2 Savings and temporary cash investments	876,559	801,969	801,969
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	1,291,731	1,726,143	1,726,143
	b Investments—corporate stock (attach schedule)	12,023,654	11,503,450	11,503,450
	c Investments—corporate bonds (attach schedule)	752,295	246,935	246,935
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,032,494	875,000	875,000
	14 Land, buildings, and equipment basis ▶ _____ 2,677 Less accumulated depreciation (attach schedule) ▶ _____ 2,677			
15 Other assets (describe ▶ _____)	364	244,336	244,336	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	15,992,097	15,446,333	15,446,333	
Liabilities	17 Accounts payable and accrued expenses		9,485	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	0	12,468	
	23 Total liabilities (add lines 17 through 22)	0	21,953	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	15,992,097	15,424,380		
30 Total net assets or fund balances (see instructions)	15,992,097	15,424,380		
31 Total liabilities and net assets/fund balances (see instructions) .	15,992,097	15,446,333		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,992,097
2 Enter amount from Part I, line 27a	2	287,022
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	16,279,119
5 Decreases not included in line 2 (itemize) ▶ _____	5	854,739
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	15,424,380

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	812,080
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	15,918	15,632,364	0.001018
2016	913,926	14,860,845	0.061499
2015	907,088	13,263,228	0.068391
2014	579,655	13,498,107	0.042943
2013	505,930	12,149,806	0.041641

2 Total of line 1, column (d)	2	0.215492
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.043098
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	16,301,356
5 Multiply line 4 by line 3	5	702,556
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,630
7 Add lines 5 and 6	7	712,186
8 Enter qualifying distributions from Part XII, line 4	8	983,609

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax based on investment income'. Total amount owed is 5,070.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?' and 'Did the foundation have at least \$5,000 in assets at any time during the year?'.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 _____	
2 _____	
3 _____	
4 _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 _____	
2 _____	
All other program-related investments. See instructions	
3 _____	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	15,598,143
b	Average of monthly cash balances.	1b	951,457
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	16,549,600
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	16,549,600
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	248,244
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	16,301,356
6	Minimum investment return. Enter 5% of line 5.	6	815,068

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	815,068
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	9,630
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,630
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	805,438
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	805,438
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	805,438

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	983,609
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	983,609
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	9,630
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	973,979

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				805,438
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016, 2015, 2014		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				204,860
d From 2016.				184,718
e From 2017.				
f Total of lines 3a through e.	389,578			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>983,609</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				805,438
e Remaining amount distributed out of corpus	178,171			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	567,749			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	567,749			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				204,860
c Excess from 2016.				184,718
d Excess from 2017.				
e Excess from 2018.				178,171

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
JENNIFER LEEDS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 US TREASURY BILLS DUE 01/04/18	P	2017-04-26	2018-01-04
1 US TREASURY BILLS DUE 03/01/18	P	2017-06-05	2018-03-01
405 SHS WABTEC CORP	P	2017-08-01	2018-04-20
US TREASURY BILLS DUE 5/24/18	P	2017-06-05	2018-05-24
3955 SHS FASTENAL CO	P	2007-05-15	2018-01-24
11368 383 SHS DOMINI INTL SOCIAL EQUIT FUND	P	2006-01-17	2018-02-15
246 277 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2006-12-13	2018-02-15
1 546 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2006-12-13	2018-02-15
12590 399 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2006-12-26	2018-02-15
4262 161 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2006-12-27	2018-02-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
99,336		99,336	
248,074		248,074	
34,206		30,037	4,169
247,260		247,260	
222,798		81,758	141,040
102,884		100,000	2,884
2,229		2,845	-616
14		18	-4
113,943		100,000	13,943
38,573		50,000	-11,427

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,169
			141,040
			2,884
			-616
			-4
			13,943
			-11,427

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
833 761 SHS DOMINI INTL SOCIAL EQUIT FUND	P	2007-12-12	2018-02-15
1 737 136 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2007-12-12	2018-02-15
121 086 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2007-12-12	2018-02-15
4 083 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2008-11-25	2018-02-15
983 887 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2011-12-21	2018-02-15
71 692 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2011-12-21	2018-02-15
537 445 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2013-12-18	2018-02-15
52 131 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2013-12-18	2018-02-15
8 868 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2014-12-17	2018-02-15
1870 076 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2014-12-17	2018-02-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,546		9,078	-1,532
6,671		8,026	-1,355
1,096		1,030	66
37		17	20
8,904		5,500	3,404
649		401	248
4,864		4,273	591
471		414	57
80		65	15
16,924		13,726	3,198

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,532
			-1,355
			66
			20
			3,404
			248
			591
			57
			15
			3,198

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
768 399 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2015-12-16	2018-02-15
1 92 542 SHS DOMINI INTL SOCIAL EQUITY FUND	P	2015-12-16	2018-02-15
755 SHS NXP SEMICONDUCTORS	P	2011-02-11	2018-03-27
575 SHS NXP SEMICONDUCTORS	P	2011-06-08	2018-03-27
1105 SHS WABTEC CORP	P	2015-09-25	2018-04-20
US TREASURY NOTES 75% 4/30/18	P	2016-04-27	2018-04-30
APPLE INC 1% 5/3/2018	P	2015-08-20	2018-05-03
400 SHS APPLE INC	P	2008-01-24	2018-05-02
800 SHS UNITED NATURAL FOODS	P	2011-04-15	2018-05-07
630 UNITED NATURAL FOODS	P	2011-06-08	2018-05-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,954		5,609	1,345
838		676	162
91,667		19,259	72,408
69,813		14,932	54,881
93,326		98,398	-5,072
100,000		99,773	227
250,000		247,663	2,337
70,436		8,015	62,421
36,367		34,994	1,373
28,639		25,221	3,418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,345
			162
			72,408
			54,881
			-5,072
			227
			2,337
			62,421
			1,373
			3,418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
200 SHS UNITED NATURAL FOODS	P	2011-08-09	2018-05-07
1 620 UNITED NATURAL FOODS	P	2015-08-14	2018-05-07
3535 SHS CISCO SYSTEMS	P	2003-03-19	2018-06-13
SELF-HELP CREDIT UNION CD 1 3% 6/21/2018	P	2015-06-22	2018-06-21
US TREASURY BILLS DUE 08/09/18	P	2018-05-23	2018-08-09
US TREASURY BILLS DUE 10/11/18	P	2017-11-06	2018-10-11
US TREASURY BILLS DUE 11/8/18	P	2018-05-23	2018-11-08
US TREASURY BILLS DUE 11/8/18	P	2018-08-27	2018-11-08
1380 SHS EMERSON ELECTRIC CO	P	2008-01-14	2018-08-07
975 SHS EMERSON ELECTRIC CO	P	2008-12-17	2018-08-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,092		7,456	1,636
28,185		29,052	-867
156,233		50,485	105,748
100,000		100,000	
498,032		498,032	
98,646		98,646	
496,196		495,298	898
248,098		248,995	-897
102,854		71,208	31,646
72,668		35,592	37,076

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,636
			-867
			105,748
			898
			-897
			31,646
			37,076

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1155 SHS EMERSON ELECTRIC CO	P	2011-08-09	2018-08-07
1 2250 SHS STARBUCKS CORP	P	2000-09-11	2018-09-13
280 SHS ACUITY BRANDS INC	P	2016-06-23	2018-09-13
80 SHS ACUITY BRANDS INC	P	2016-06-27	2018-09-13
125 SHS ACUITY BRANDS INC	P	2016-10-11	2018-09-13
155 SHS ACUITY BRANDS INC	P	2017-06-23	2018-09-13
2327 SHS JOHNSON CONTROLS INTL	P	2016-09-06	2018-10-05
390 SHS JOHNSON CONTROLS INTL	P	2017-06-23	2018-10-05
165 SHS JOHNSON CONTROLS INTL	P	2017-08-01	2018-10-05
890 SHS STARBUCKS CORP	P	2000-09-11	2018-10-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
86,084		50,067	36,017
124,784		10,315	114,469
44,508		70,768	-26,260
12,717		18,801	-6,084
19,870		30,255	-10,385
24,638		27,463	-2,825
84,842		111,952	-27,110
14,219		16,363	-2,144
6,016		6,419	-403
50,907		4,080	46,827

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			36,017
			114,469
			-26,260
			-6,084
			-10,385
			-2,825
			-27,110
			-2,144
			-403
			46,827

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
SELF-HELP CREDIT UNION CD 1 25	P	2015-12-02	2018-10-16
1 450 SHS JARDINE MATHESON HLDGS	P	2014-01-30	2018-11-29
1330 SHS JARDINE MATHESON HLDG	P	2008-06-17	2018-11-30
840 SHS JARDINE MATHESON HLDGS	P	2009-12-11	2018-11-30
1950 SHS JARDINE MATHESON HLDG	P	2009-12-18	2018-11-30
940 SHS JARDINE MATHESON HLDG	P	2014-01-30	2018-11-30
US TREASURY NOTES 1 25%	P	2017-06-05	2018-11-21
MICROSOFT CORP 1 625% 12/6/18	P	2015-08-20	2018-12-06
MERCK & CO - CLASS ACTION SETTLEMENT	P		2018-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		100,000	
29,223		24,018	5,205
87,565		40,973	46,592
55,305		24,838	30,467
128,385		56,411	71,974
61,888		50,171	11,717
249,824		250,000	-176
250,000		250,000	
758		0	758

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,205
			46,592
			30,467
			71,974
			11,717
			-176
			758

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN WILDHORSE CAMPAIGN PO BOX 1733 DAVIS, CA 95617	N/A	PC	ROUND-UPS, OUTREACH & RESCUE EFFORT	100,000
SEACOLOGY1623 SOLANO AVENUE BERKELEY, CA 94707	N/A	PC	SUPPORT FOR CHILIKA LAKE PROJECT	5,000
TEMPLE BETH EL GREAT NECK 5 OLD MILL ROAD GREAT NECK, NY 11023	N/A	PC	PLANT-BASED FOODS FOR FOOD BANK	10,000
Total				691,800

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTO THE LIGHT HORSE RESCUE & SANCTUARY 1014 WOODSIDE ROAD 6 REDWOOD CITY, CA 94061	N/A	PC	GENERAL SUPPORT	10,000
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741	N/A	PC	ANIMAL HEALING & RECOVERY	20,000
FIXNATION 7680 CLYBOURN AVENUE LOS ANGELES, CA 91352	N/A	PC	GENERAL SUPPORT	50,000
Total				691,800



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
WILDCARE76 ALBERT PARK LANE SAN RAFAEL, CA 94901	N/A	PC	GREEN GRANT FOR 2018 GALA VEGAN CATERING	24,500
PAWSITIVE PERSPECTIVES ASSISTANCE DOGS INC 9877 234TH STREET EAST LAKEVILLE, MN 550448299	N/A	PC	ADEPT PROGRAM, CLASSROOM & GENERAL SUPPORT	152,500
WOMEN DONORS NETWORK 565 COMMERCIAL STREET 300 SAN FRANCISCO, CA 94111	N/A	PC	DEVELOPMENT OF ISSUES OF PROGRESSIVE PHILANTHROPY	5,000
Total				691,800

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
PETS IN NEED 871 5TH AVENUE REDWOOD CITY, CA 94063	N/A	PC	SAVE OUR KITTENS PROGRAM	50,000
BIG SUR LAND TRUST 509 HARTNELL STREET MONTEREY, CA 93940	N/A	PC	ENVIRONMENTAL EDUCATION & YOUTH LEADERSHIP	10,000
CENTER FOR ANIMAL PROTECTION & EDUCATION PO BOX 3032 GRASS VALLEY, CA 95945	N/A	PC	ANIMAL RESCUES FROM CAMP FIRES	2,500
Total				691,800



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST SETONS ORPHANED ANIMALS 628 CAMBRIDGE STREET FREDERICKSBURG, VA 22405	N/A	PC	ORPHANED LOVE PROGRAM SUBSIDING VET CARE FOR LOW INCOME FAMILIES	15,000
BHUTAN FOUNDATION 21 DUPONT CIRCLE NW SUITE 755 WASHINGTON, DC 20036	N/A	PC	ANIMAL RESCUE & CARE AND THE MAYA FOUNDATION	20,000
ROCKET DOG RESCUEPO BOX 460826 SAN FRANCISCO, CA 94146	N/A	PC	GENERAL SUPPORT	10,000
Total				691,800

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTH VALLEY ANIMAL DISASTER GROUP PO BOX 441 CHICO, CA 95927	N/A	PC	RESCUE ANIMALS AFFECTED BY CAMP FIRES	10,000
SAN FRANCISCO SAMOYED RESCUE PO BOX 4215 SAN RAFAEL, CA 949134215	N/A	PC	RESCUE SAMOYED WITH HUMANE SOCIETY OF NORTH IOWA	8,000
FLEET OF ANGELS 3326 S NEWCOMBE STREET 101 LAKEWOOD, CO 80227	N/A	PC	SUPPORT FOR HORSES AFFECTED BY CAMP FIRES	1,500
Total				691,800

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REDROVERPO BOX 188890 SACRAMENTO, CA 95818	N/A	PC	GENERAL SUPPORT	5,000
TRIPS FOR KIDS610 4TH STREET SAN RAFAEL, CA 94901	N/A	PC	TRAIL RIDES, EARN A BKE AND MOBILE BIKE PROGRAMS	10,000
NORTH VALLEY COMMUNITY FOUNDATION 240 MAIN STREET SUITE 260 CHICO, CA 95928	N/A	PC	SUPPORT FOR CAMP FIRE VICTIMS	1,000
Total				691,800

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VEGAN OUTREACH PO BOX 1916 DAVIS, CA 95617	N/A	PC	INDIA & MEXICO OUREACH & VEGAN PROGRAM	40,800
MARIN HUMANE SOCIETY 171 BEL MARIN KEYS BOULEVARD NOVATO, CA 94949	N/A	PC	PENPALS PROGRAM	10,000
INTERNATIONAL FRIENDS OF ELTON JOHN AIDS FDTN UK BLUE BACK SQUARE 75 ISHAM ROAD 300 WEST HARTFORD, CT 061070000	N/A	PC	ARGENTO BALL IN HONOR OF BILLIE JEAN & ILANA	8,000
Total				691,800

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILDHORSES IN NEEDPO BOX 208 OJAI, CA 930240208	N/A	PC	CHILLY PEPPER FOR HORSE RESCUE VET CARE, PURCHASE HAY FOR A LITTLE PIECE OF HEAVEN - A WILD HORSE	100,000
HUMANE SOCIETY OF NORTH IOWA 2700 S BIRCH DRIVE MASON CITY, IA 50401	N/A	PC	SUPPORT FOR SAMOYED RESCUE, TRAINER FOR RES	13,000
Total ▶ 3a				691,800

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: THE GIANT STEPS FOUNDATION

EIN: 52-2069841

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
APPLE COMPUTER	2017-12-01	2,677		M5					

TY 2018 Investments Corporate Bonds Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
LORING, WOLCOTT & COOLIDGE	246,935	246,935

TY 2018 Investments Corporate Stock Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LORING, WOLCOTT & COOLIDGE	11,503,450	11,503,450

TY 2018 Investments Government Obligations Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841**US Government Securities - End
of Year Book Value:**

1,726,143

**US Government Securities - End
of Year Fair Market Value:**

1,726,143

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2018 Investments - Other Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CERTIFICATES OF DEPOSIT	FMV	775,000	775,000
DOMINI INTL SOCIAL EQUITY	FMV	0	0
NOTES & MORTGAGES	FMV	100,000	100,000

**TY 2018 Land, Etc.
Schedule****Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
APPLE COMPUTER	2,677	2,677		

TY 2018 Other Assets Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST RECEIVABLE	364	364	364
OTHER RECEIVABLES	0	3,972	3,972
DUE FROM BROKER	0	240,000	240,000

TY 2018 Other Decreases Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841

Description	Amount
UNREALIZED LOSS ON MARKETABLE SECURITIES	854,739

TY 2018 Other Expenses Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AMORTIZATION OF BOND PREMIUM	628	628		
ANIMAL RESCUE	8,309			8,309
ANIMAL WELFARE	7,498			7,498
BOARD EXPENSES	504			504
CONSULTING & CONTRACT SVCS	31,762			31,762
INSURANCE	7,158			7,158
LICENSES, FEES & PERMITS	991			991
OFFICE SUPPLIES	229			229
OTHER EXPENSES	1,727			1,727
PAYROLL ADMINISTRATION COSTS	12,694			12,694

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE & DELIVERY	814			814
WEBSITE DEVELOPMENT EXPENSE	2,111			2,111
NONDEDUCTIBLE CHARITABLE GIFTS	2,000			

TY 2018 Other Liabilities Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED PENSION CONTRIBUTION	0	12,468

TY 2018 Other Professional Fees Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	49,475	49,475		

TY 2018 Taxes Schedule**Name:** THE GIANT STEPS FOUNDATION**EIN:** 52-2069841

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	4,139	4,139		
PAYROLL TAXES	9,880			9,880
FEDERAL EXCISE TAX	9,788			

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2018

Name of the organization
THE GIANT STEPS FOUNDATION

Employer identification number
52-2069841

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE GIANT STEPS FOUNDATION	Employer identification number 52-2069841
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LISELOTTE J LEEDS MARITAL TRUST 2611 MERRICK ROAD PO BOX 427 BELLMORE, NY 11710	\$ 19,451	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	THE COYOTE TRUST 2611 MERRICK ROAD PO BOX 427 BELLMORE, NY 11710	\$ 300,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE GIANT STEPS FOUNDATION	Employer identification number 52-2069841
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Part II	Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	(See instructions) Use duplicate copies of Part II if additional space is needed		
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____
_____	_____	_____ \$	_____

Name of organization THE GIANT STEPS FOUNDATION	Employer identification number 52-2069841
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____