

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation THE SUMMIT CHARITABLE FOUNDATION, INC.		A Employer identification number 52-1743817
Number and street (or P O box number if mail is not delivered to street address) 1717 K STREET, NW	Room/suite 1050	B Telephone number 202-912-2900
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20006		C If exemption application is pending, check here <input type="checkbox"/> 6
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 69,809,259.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		496,137.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		91,411.	91,411.		STATEMENT 1
4 Dividends and interest from securities		111,075.	1,051,485.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		2,959,763.			
b Gross sales price for all assets on line 6a	20,871,557.				
7 Capital gain net income (from Part IV, line 2)			5,711,937.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		0.	100,148.		STATEMENT 3
12 Total. Add lines 1 through 11		3,658,386.	6,954,981.		
13 Compensation of officers, directors, trustees, etc		10,000.	0.		10,000.
14 Other employee salaries and wages		1,149,277.	20,000.		1,129,277.
15 Pension plans, employee benefits		319,751.	0.		319,751.
16a Legal fees STMT 4		18,090.	0.		18,090.
b Accounting fees STMT 5		32,954.	8,500.		24,454.
c Other professional fees STMT 6		248,104.	428,213.		239,419.
17 Interest					
18 Taxes STMT 7		113,331.	52,379.		0.
19 Depreciation and depletion		124,246.	0.		
20 Occupancy		237,146.	0.		268,904.
21 Travel, conferences, and meetings		81,833.	0.		84,360.
22 Printing and publications					
23 Other expenses STMT 8		59,117.	0.		64,405.
24 Total operating and administrative expenses. Add lines 13 through 23		2,393,849.	509,092.		2,158,660.
25 Contributions, gifts, grants paid		2,373,337.			2,405,667.
26 Total expenses and disbursements. Add lines 24 and 25		4,767,186.	509,092.		4,564,327.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-1,108,800.			
b Net investment income (if negative, enter -0-)			6,445,889.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	118,461.	137,571.	137,571.
	2	Savings and temporary cash investments	2,030,634.	7,340,381.	7,340,381.
	3	Accounts receivable ▶ 114,401.			
		Less: allowance for doubtful accounts ▶	38,025.	114,401.	114,401.
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	25,370.	68,546.	68,546.
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
Liabilities		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	72,467,705.	60,989,357.	60,989,357.
	14	Land, buildings, and equipment: basis ▶ 1,299,339.			
		Less: accumulated depreciation STMT 9 ▶ 407,355.	1,002,008.	891,984.	891,984.
	15	Other assets (describe ▶)	1,074,416.	267,019.	267,019.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	76,756,619.	69,809,259.	69,809,259.
	17	Accounts payable and accrued expenses	101,330.	163,797.	
	18	Grants payable	154,330.	122,000.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)	700,631.	490,043.	
	23	Total liabilities (add lines 17 through 22)	956,291.	775,840.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted	75,800,328.	69,033,419.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances	75,800,328.	69,033,419.	
	31	Total liabilities and net assets/fund balances	76,756,619.	69,809,259.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	75,800,328.
2	Enter amount from Part I, line 27a	2	-1,108,800.
3	Other increases not included in line 2 (itemize) ▶ PROVISION FOR DEFERRED EXCISE TAX	3	179,233.
4	Add lines 1, 2, and 3	4	74,870,761.
5	Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSSES ON INVESTMENTS	5	5,837,342.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	69,033,419.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ALTERNATIVE INVESTMENTS	P		
b PUBLICLY TRADED SECURITIES	P		
c DONATED PARTNERSHIP	D		
d PARTNERSHIP INVESTMENTS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 11,871,557.		8,932,358.	2,939,199.
b 9,000,000.		8,979,436.	20,564.
c 496,137.		251,379.	244,758.
d 2,507,416.			2,507,416.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			2,939,199.
b			20,564.
c			244,758.
d			2,507,416.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,711,937.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	6,028,802.	71,643,430.	.084150
2016	3,909,431.	67,006,331.	.058344
2015	3,304,149.	71,578,846.	.046161
2014	4,494,814.	71,456,379.	.062903
2013	8,370,176.	66,322,262.	.126205

2 Total of line 1, column (d)	2	.377763
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.075553
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	72,530,820.
5 Multiply line 4 by line 3	5	5,479,921.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	64,459.
7 Add lines 5 and 6	7	5,544,380.
8 Enter qualifying distributions from Part XII, line 4	8	4,579,007.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	128,918.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	128,918.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	128,918.
6	Credits/Payments:		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	127,032.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	127,032.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,886.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>DC, DE</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 13		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.SUMMITFDN.ORG	X	
14 The books are in care of ► THE FOUNDATION Telephone no. ► 202-912-2900 Located at ► 1717 K STREET, NW, SUITE 1050, WASHINGTON, DC ZIP+4 ► 20006		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 15

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

☒

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		10,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE CROCKETT - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	CHIEF FINANCIAL OFFICER 40.00	207,076.	17,687.	0.
KATHERINE HALL - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	PROGRAM OFFICER 40.00	188,280.	16,428.	0.
DARRYL YOUNG - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	PROGRAM DIRECTOR 40.00	184,932.	16,093.	0.
JAMIE AMAGAI - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	GRANTS MANAGER 40.00	122,592.	10,759.	0.
CARLOS SAAVEDRA - 1717 K STREET, NW, SUITE #1050, WASHINGTON, DC 20006	SR. PROGRAM DIRECTOR 40.00	100,624.	8,576.	0.

Total number of other employees paid over \$50,000

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	64,638,603.
b	Average of monthly cash balances	1b	8,996,747.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	73,635,350.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	73,635,350.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,104,530.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	72,530,820.
6	Minimum investment return. Enter 5% of line 5	6	3,626,541.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,626,541.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	128,918.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	182,708.
c	Add lines 2a and 2b	2c	311,626.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,314,915.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,314,915.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,314,915.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,564,327.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	14,680.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,579,007.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,579,007.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				3,314,915.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	5,366,608.			
b From 2014	1,061,445.			
c From 2015				
d From 2016	875,425.			
e From 2017	2,712,284.			
f Total of lines 3a through e	10,015,762.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 4,579,007.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				3,314,915.
e Remaining amount distributed out of corpus	1,264,092.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,279,854.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	5,366,608.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	5,913,246.			
10 Analysis of line 9.				
a Excess from 2014	1,061,445.			
b Excess from 2015				
c Excess from 2016	875,425.			
d Excess from 2017	2,712,284.			
e Excess from 2018	1,264,092.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 16

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT	NONE		GENERAL PURPOSE	2,405,667.
Total			3a	2,405,667.
b Approved for future payment				
SEE ATTACHED STATEMENT	NONE		GENERAL PURPOSE	122,000.
Total			3b	122,000.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule.**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11/12/19
Date

PRESIDENT
Title

May the IRS discuss this return with the preparer.

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

FRANK H. SMITH

Preparer's signature

Frank H. Smith

Date _____

11/07/19

Check ☐ self-employed

PTIN

P00639053

Firm's name ► **MARCUM LLP**

Firm's EIN ► 11-1986323

Firm's address ► 1899 L STREET, NW, SUITE 850
WASHINGTON, DC 20036

Phone no. (202) 227-4000

Form **990-PF** (2018)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

THE SUMMIT CHARITABLE FOUNDATION, INC.

Employer identification number

52-1743817

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

THE SUMMIT CHARITABLE FOUNDATION, INC.

52-1743817

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROGER SANT 1717 K STREET, NW, SUITE 1050 WASHINGTON, DC 20006	\$ 496,137.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

52-1743817

Part II

[illegible]

Name of organization	Employer identification number
THE SUMMIT CHARITABLE FOUNDATION, INC.	52-1743817

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	91,411.	91,411.	
TOTAL TO PART I, LINE 3	91,411.	91,411.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME	111,075.	0.	111,075.	1,051,485.	
TO PART I, LINE 4	111,075.	0.	111,075.	1,051,485.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP K-1 INCOME	0.	100,148.	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	100,148.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL CONSULTANTS	18,090.	0.		18,090.
TO FM 990-PF, PG 1, LN 16A	18,090.	0.		18,090.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING CONSULTANTS	32,954.	8,500.		24,454.
TO FORM 990-PF, PG 1, LN 16B	32,954.	8,500.		24,454.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	244,265.	0.		235,580.
INVESTMENT FEES	3,839.	0.		3,839.
INVESTMENT FEES K-1	0.	428,213.		0.
TO FORM 990-PF, PG 1, LN 16C	248,104.	428,213.		239,419.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES K-1	0.	52,379.		0.
FEDERAL EXCISE AND UBI TAXES	113,331.	0.		0.
TO FORM 990-PF, PG 1, LN 18	113,331.	52,379.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EQUIPMENT RENTAL & MAINT. TELEPHONE AND INTERNET SERVICE	2,473.	0.		2,473.
DUES AND MEMBERSHIPS	4,737.	0.		4,737.
SUBSCRIPTIONS/EDUCATIONAL MAT'L	10,365.	0.		15,265.
POSTAGE AND DELIVERY	1,352.	0.		1,352.
SUPPLIES	887.	0.		887.
OFFICE EXPENSES	2,112.	0.		2,500.
INSURANCE	6,995.	0.		6,995.
LOSS ON DISPOSAL OF FIXED ASSET	14,848.	0.		14,848.
OTHER EXPENSES	458.	0.		458.
COMPUTER EXPENSES	13,797.	0.		13,797.
	1,093.	0.		1,093.
TO FORM 990-PF, PG 1, LN 23	59,117.	0.		64,405.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
OFFICE FURNITURE	209,606.	65,437.	144,169.	144,169.
COMPUTER EQUIPMENT	44,691.	24,621.	20,070.	20,070.
LEASEHOLD IMPROVEMENTS	1,020,405.	292,660.	727,745.	727,745.
OFFICE EQUIPMENT	24,637.	24,637.	0.	
TO 990-PF, PART II, LN 14	1,299,339.	407,355.	891,984.	891,984.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE INVESTMENT FUNDS	FMV	51,233,382.	51,233,382.
MUTUAL FUNDS AND U.S. TREASURY NOTES	FMV	9,755,975.	9,755,975.
TOTAL TO FORM 990-PF, PART II, LINE 13		60,989,357.	60,989,357.

FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS RECEIVABLE	9,181.	20,906.	20,906.
INVESTMENT DISTRIBUTION RECEIVABLE	1,065,235.	246,113.	246,113.
TO FORM 990-PF, PART II, LINE 15	1,074,416.	267,019.	267,019.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 12
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED EXCISE TAXES	248,661.	69,428.	
DEFERRED RENT AND LEASE INCENTIVE	451,970.	420,615.	
TOTAL TO FORM 990-PF, PART II, LINE 22	700,631.	490,043.	

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT 13
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EXPLANATION

DISTRICT OF COLUMBIA AND DELAWARE NO LONGER REQUIRE A COPY OF THE FORM 990-PF TO BE FILED.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROGER SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	CHAIRMAN 5.00	0.	0.	0.
VICTORIA SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	PRESIDENT-UNTIL 05/18, CO-CHAIR 5.00	0.	0.	0.
ALEXIS SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	VP & TREASURER-UNTIL 05/18, PRESIDENT 32.00	0.	0.	0.
SHARI SANT PLUMMER 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	SECRETARY 3.00	0.	0.	0.
KATHRYN FULLER 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 1.00	5,000.	0.	0.
ALISON SANT JOHNSON 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	0.	0.	0.
DANIEL PLUMMER 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE - UNTIL 11/2018 1.00	0.	0.	0.
CHRISSIE SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	0.	0.	0.
JOHN SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	0.	0.	0.
MICHAEL SANT 1717 K STREET, NW, SUITE #1050 WASHINGTON, DC 20006	TRUSTEE 3.00	0.	0.	0.

THE SUMMIT CHARITABLE FOUNDATION, INC.

52-1743817

SHIRA SAPERSTEIN	TRUSTEE			
1717 K STREET, NW, SUITE #1050	2.00	5,000.	0.	0.
WASHINGTON, DC 20006				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

<u>10,000.</u>	<u>0.</u>	<u>0.</u>
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FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 15

GRANTEE'S NAME

GOJOVEN BELIZE ALUMNI ASSOCIATION

GRANTEE'S ADDRESS54 MILES HUMMINGBIRD HIGHWAY, BEST BUILDING
BELMOPAN CITY, CAYO DISTRICT, BELIZE

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
22,000.	11/22/18	22,000.

PURPOSE OF GRANTPROMOTION OF YOUTH LEADERSHIP TO ADVANCE BELIZES SEXUAL AND REPRODUCTIVE
HEALTH SERVICES, PROGRAMS, AND POLICIESDATES OF REPORTS BY GRANTEE

8/28/19

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED; PENDING REVIEW

GRANTEE'S NAME

JENNIFER CATINO CONSULTING

GRANTEE'S ADDRESS

GRAN DE GRACIA 101, 4-1
BARCELONA, SPAIN, 08012

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,000.	07/20/18	10,000.

PURPOSE OF GRANT

THE IMPACT OF YOUTH INVESTMENT, ENGAGEMENT AND LEADERSHIP DEVELOPMENT
(YIELD) ON ADOLESCENT AND YOUTH SEXUAL AND REPRODUCTIVE HEALTH AND RIGHTS
(AYSRHR): A LEARNING REVIEW TO INFORM FUTURE ACTION

DATES OF REPORTS BY GRANTEE

8/8/19

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

ASOCIACION GOJOVEN HONDURAS

GRANTEE'S ADDRESS

BARRIO LA RONDA, EDIFICIO METROPOLITANA DE INVERSIONES
TEGUCIGALPA M.D.C., HONDURAS

GRANT AMOUNT

3,300.

DATE OF GRANT

12/19/17

AMOUNT EXPENDED

3,300.

PURPOSE OF GRANT

"IMPROVING MY LIFE THROUGH ADOLESCENT PREGNANCY PREVENTION" IN HONDURAS

DATES OF REPORTS BY GRANTEE

4/25/19

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

ASOCIACION GOJOVEN HONDURAS

GRANTEE'S ADDRESS

BARRIO LA RONDA, EDIFICIO METROPOLITANA DE INVERSIONES
TEGUCIGALPA M.D.C., HONDURAS

GRANT AMOUNT

35,000.

DATE OF GRANT

08/29/17

AMOUNT EXPENDED

35,000.

PURPOSE OF GRANT

"IMPROVING MY LIFE THROUGH ADOLESCENT PREGNANCY PREVENTION" IN HONDURAS

DATES OF REPORTS BY GRANTEE

4/25/19

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

ASOCIACION GOJOVEN HONDURAS

GRANTEE'S ADDRESS

BARRIO LA RONDA, EDIFICIO METROPOLITANA DE INVERSIONES
TEGUCIGALPA M.D.C., HONDURAS

GRANT AMOUNT

65,700.

DATE OF GRANT

07/28/16

AMOUNT EXPENDED

65,387.

PURPOSE OF GRANT

WORKING TOGETHER TO PREVENT TEEN PREGNANCY IN HONDURAS

DATES OF REPORTS BY GRANTEE

4/2/19

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

BELIZE TOURISM INDUSTRY ASSOCIATION

GRANTEE'S ADDRESS

10 NORTH FRONT STREET, P.O. BOX 62
BELIZE CITY, BELIZE

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
14,300.	11/27/17	14,300.

PURPOSE OF GRANT

DEVELOPMENT OF A SUSTAINABLE TOURISM MANAGEMENT MODEL THAT WILL POSITION
BELIZE AS A RESPONSIBLE TOURISM DESTINATION

DATES OF REPORTS BY GRANTEE

5/31/19

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED; PENDING REVIEW

GRANTEE'S NAME

GOJOVEN BELIZE ALUMNI ASSOCIATION

GRANTEE'S ADDRESS

54 MILES HUMMINGBIRD HIGHWAY, BEST BUILDING
BELMOPAN CITY, CAYO DISTRICT, BELIZE

GRANT AMOUNT

4,000.

DATE OF GRANT

11/22/17

AMOUNT EXPENDED

4,000.

PURPOSE OF GRANT

STRENGTHENING GOBELIZE SUSTAINABILITY THROUGH OPERATIONAL CAPACITY-BUILDING

DATES OF REPORTS BY GRANTEE

12/10/18

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

GRANTEE'S NAME

JENNIFER CATINO CONSULTING

GRANTEE'S ADDRESS

CALLE GRAVINA 21, 3D
MADRID, SPAIN, 28004

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,000.	03/24/17	10,000.

PURPOSE OF GRANT

THE IMPACT OF YOUTH INVESTMENT, ENGAGEMENT AND LEADERSHIP DEVELOPMENT
(YIELD) ON ADOLESCENT AND YOUTH SEXUAL AND REPRODUCTIVE HEALTH AND RIGHTS
(AYSRHR): A LEARNING REVIEW TO INFORM FUTURE ACTION

DATES OF REPORTS BY GRANTEE

8/8/2019

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FINAL REPORT RECEIVED AND APPROVED; GRANT CLOSED

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 16

NAME OF MANAGER

ROGER SANT
VICTORIA SANT
ALEXIS SANT

The Summit Charitable Foundation, Inc.
Form 990-PF, Part XV-Grants Paid & Approved for Future Payment
Year ended December 31, 2018
52-1743817

Recipient Name and Address	For Individual Only	Foundation Status of Recipient	Purpose	Amount Paid During Year	Approved for Future Payment
Asociación GOJoven Honduras Barrio La Ronda, Edificio Metropolitana de Inversiones Segundo Piso, Local 215 Tegucigalpa M D C Honduras	--	NC	"Improving my Life through Adolescent Pregnancy Prevention" in Honduras	3,300	-
Asociación de Desarrollo Socio Económico Indígena Bayan Apdo Postal 320 La Ceiba, Atlántida Honduras	--	PC	Addressing Child Marriage Through Holistic Education in Honduras	65,000	-
Cooperative for Assistance and Relief Everywhere, Inc. 1899 L Street, NW, Suite 500 Washington, DC 20036	--	PC	Weaving Voices of Young Indigenous Women for the Defense of their Sexual and Reproductive Rights in Guatemala	100,000	-
Fundación para el Ecodesarrollo y la Conservación 25 Calle 2-39 Zona 1 Guatemala City Guatemala	--	PC	Ensuring Access to Sexual Reproductive Health and Sexuality Education for Indigenous Youth in the Caribbean Region of Guatemala	91,812	-
Fund for Global Human Rights 1301 Connecticut Avenue, NW, Suite 400 Washington, DC 20036	--	PC	Defending and Promoting the Rights of Women and Girls in Latin America	23,180	-
Funders for Reproductive Equity, Inc P O Box 750 Rockville, MD 20848-0750	--	PC	General Support	6,200	-
The Global Fund for Children 1101 14th Street, NW, Suite 400 Washington, DC 20005	--	PC	Changing Gender Attitudes, Empowering Girls	50,000	-
GOJoven Belize Alumni Association 54 Hummingbird Highway, BEST Building Belmopan City, Cayo District Belize	--	NC	Promotion of Youth Leadership to Advance Belize's Sexual and Reproductive Health Services, Programs, and Policies	-	22,000
International Planned Parenthood Federation- Western Hemisphere Region 125 Maiden Lane, 9th Floor New York, NY 10038	--	PC	Building Sustainable Support for the Sexual and Reproductive Health and Rights of Young People in Belize and Quintana Roo, Mexico	160,000	-
International Planned Parenthood Federation- Western Hemisphere Region 125 Maiden Lane, 9th Floor New York, NY 10038	--	PC	Social Enterprise Business Model to Fund Youth Programs and other SRH Services	12,500	-

Jennifer Catino Consulting Gran de Gracia 101, 4-1 Barcelona 08012 Spain	--	NC	The Impact of Youth Investment, Engagement and Leadership Development (YIELD) on Adolescent and Youth Sexual and Reproductive Health and Rights (AYSRRH) A Learning Review to Inform Future Action	10,000	-
The Population Council One Dag Hammarskjöld Plaza New York, NY 10017-2201	--	PC	Equipping Young Indigenous Women with Skills and Resources to Expand Girl-Centered Programming in Rural Mesoamerica	92,016	-
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	--	PC	GOJoven International Fostering Sustainable Youth-Led and Youth-Serving AYSRRH Organizations in Belize, Guatemala, Honduras and Quintana Roo, Mexico	16,500	-
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607-4046	--	PC	GOJoven International Fostering Sustainable Youth-Led and Youth-Serving AYSRRH Organizations in Belize, Guatemala, Honduras and Quintana Roo, Mexico	141,111	-
Regents of the University of Colorado 13001 E 17th Place, Room W1124 Aurora, CO 80045-2571	--	PC	Adolescent Health in Rural Guatemala Reproductive Health Education, Clinical Services, and Long-Acting Reversible Contraception	-	25,000
Seattle International Foundation 1601 Fifth Avenue, Suite 1900 Seattle, WA 98101-3615	--	PC	2018 Central America Donors Forum	2,500	-
Seattle International Foundation 1601 Fifth Avenue, Suite 1900 Seattle, WA 98101-3615	--	PC	Child Marriage/Early Unions Regional Coordinator for Latin America and the Caribbean	100,000	-
United Nations Population Fund 605 Third Avenue New York, NY 10158	--	PC	Youth Now! Youth Leadership Camp and 3rd Regional Conference on Population and Development	25,000	-
Women Win Foundation, Inc 1332 N Cedar Brook Rd Boulder, CO 80304	--	PC	Play It Forward Leveraging Sport for Girls' Rights in Guatemala	43,945	-
Blue Ventures Conservation 39-41 North Road London N7 9DP, United Kingdom	--	PC	Taking Stock - Adaptively Managing the Lionfish Invasion in Belize	40,000	-
Consultative Group on Biological Diversity P O Box 29361 San Francisco, CA 94129-0361	--	PC	Expanding Gulf of California and Mexico Funders Program to Quintana Roo, Mexico, and the Mesoamerican Reef	5,000	-
Consultative Group on Biological Diversity P O Box 29361 San Francisco, CA 94129-0361	--	PC	Expanding Gulf of California and Mexico Funders Program to Quintana Roo, Mexico, and the Mesoamerican Reef	5,000	-
Consultative Group on Biological Diversity P O Box 29361 San Francisco, CA 94129-0361	--	PC	General Support	9,100	-

Mesoamerican Reef Fund 22 Av 0-59, Zona 15 Vista Hermosa II Guatemala 01015 Guatemala	--	PC	Expanding Managed Access into Corozal Bay Wildlife Sanctuary in Northern Belize	45,000	-
Mesoamerican Reef Fund 22 Av 0-59, Zona 15 Vista Hermosa II Guatemala 01015 Guatemala	--	PC	MAR Leadership Program Building the Next Generation of Conservation Leaders in the Mesoamerican Reef	50,000	-
Mesoamerican Reef Fund 22 Av 0-59, Zona 15 Vista Hermosa II Guatemala 01015 Guatemala	--	PC	Improving Reef Resilience and Biomass Recovery Through Coral Restoration in No-Take Areas	57,000	-
Seattle International Foundation 1601 Fifth Avenue, Suite 1900 Seattle, WA 98101-3615	--	PC	2018 Central America Donors Forum	2,500	-
Rare 1310 N Courthouse Road, Suite 110 Arlington, VA 22201	--	PC	Fish Forever in the MAR Managed Access and No-Take Reserves through a New Municipal Network Model	600,000	-
Eno Center for Transportation, Inc 1629 K Street, NW Suite 200 Washington, DC 20006-1602	--	Private non-operating foundation with intent to convert to PC	Advancing Decongestion Pricing in Key U S Cities Phase 1	62,000	-
Environmental Grantmakers Association 475 Riverside Drive, Suite 960 New York, NY 10115	--	PC	General Support	4,300	-
Funders' Network for Smart Growth and Livable Communities 6705 SW 57 Avenue, Suite 700 Coral Gables, FL 33143	--	PC	General Support	16,000	-
Funders' Network for Smart Growth and Livable Communities 1500 San Remo Avenue, Suite 249 Coral Gables, FL 33146-3043	--	PC	General Support	11,000	-
Georgetown University Law Center 600 New Jersey Avenue Gewirz Suite Center Suite 306 Washington, DC 20001	--	PC	Georgetown Climate Center's project "Fostering Partnerships between Cities and Land Trusts to Spur Urban Resilience and Sustainability"	-	25,000
Global Philanthropy Partnership 2440 N Lakeview, 15A Chicago, IL 60614	--	PC	The Applied Water-Energy Nexus A Framework for Local Water and Energy System Integration	-	25,000
Global Philanthropy Partnership 2440 N Lakeview, 15A Chicago, IL 60614	--	PC	Urban Sustainability Directors Network	252,000	-
The Regents of the University of California 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704-5940	--	PC	Addressing Child Marriage Through Holistic Education A Design-Based Research Study	27,750	-

Global Philanthropy Partnership 2440 N Lakeview, 15A Chicago, IL 60614	--	PC	Carbon Neutral Cities Alliance Innovation Fund & Game Changer Project	175,000	-
University of Colorado Foundation 1800 Grant Street Denver, CO 80203	--	PC	Adolescent Health Reproductive Health Education, Clinical Services, and Long-Acting Reversible Contraception (LARC)	25,000	-
The Greater New Orleans Foundation Center for Philanthropy 919 St Charles Avenue New Orleans, LA 70119	--	PC	When Waters Rise. Equitable Recovery & Resilience After Storms & Floods, to convene community foundations and place-based funders throughout Louisiana, Texas, and cities along the coastal United States	5,000	-
Innovation Network for Communities 156 Grover Lane Tamworth, NH 03886-4429	--	PC	Building a City Climate-Resilience Financial System	25,000	25,000
Wildlife Conservation Society 2300 Southern Boulevard Bronx, NY 10460-1068	--	PC	The True Nature of Sustainable Cities	25,000	-
The Abraham Foundation 232 E 62nd Street New York, NY 10065	--	PC	Support of the Elephant Nature Park	2,500	-
Center for Health and Gender Equity 1317 F Street NW, Suite 400 Washington, DC 20004	--	PC	General Support	1,000	-
The DC Abortion Fund P O Box 65061 Washington, DC 20035	--	PC	General Support	1,800	-
Greater Himalayas Foundation 714 North West Street Falls Church, VA 22046	--	PC	Support of projects in the Himalayas	1,000	-
Joseph's House 1730 Lanier Place, NW Washington, DC 20009-2118	--	PC	General Support	1,000	-
Nepal Youth Foundation 3030 Bridgeway, Suite 325 Sausalito, CA 94965	--	PC	General Support	1,000	-
The Resource Foundation 500 Seventh Avenue, 8th Floor New York, NY 10018	--	PC	Improving the lives of women and families in the Peruvian Amazon and other countries of Latin America and the Caribbean	1,200	-
Smithsonian Institution 1000 Jefferson Drive, SW, Suite 317 Washington, DC 20560	--	PC	Support of the National Museum of Natural History	2,000	-
Tahrir Justice Center 6402 Arlington Boulevard, Suite 300 Falls Church, VA 22042-2333	--	PC	General support of efforts to assist refugee women and children fleeing gender-based violence and for its efforts to advocate for better policies to protect them	2,000	-

Urban Justice Center 40 Rector Street, 9th Floor New York, NY 10006-1705	--	PC	Support of the International Refugee Assistance Project, a project of the Urban Justice Center	2,000	-
A Wider Circle, Inc 4808 Moorland Lane, Suite 802 Bethesda, MD 20814	--	PC	Support of poverty alleviation activities	1,000	-
World Wildlife Fund 1250 24th Street, NW Washington, DC 20037	--	PC	Support of The Russell E Train Education for Nature Program	1,000	-
WorldWomenWork 8 Cole Lane Santa Fe, NM 87508	--	PC	Support of projects benefiting women and conservation	2,500	-
Martha's table		PC	Holiday gift match	953	
				2,405,667	122,000