E

Form 990-PF

EXTENDED TO NOVEMBER 15, 2019 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

| | For | calen | dar year 2018 or tax year beginni | ng | | , and ending | | | | |
|------------------|---|---|--|---------------------------------------|---------------------------------------|---|--|---|--|--|
| | Name of foundation A Employer identification number | | | | | | | | | |
| | THE CY AND JAN ANSARY FOUNDATION, INC. | | | | | | | | | |
| | _ | | JEFF ANSARY | | 44 | | 52-1308585 | | | |
| | Number and street (or PO box number if mail is not delivered to street address) 5425 FALMOUTH ROAD Room/suite B Telephone number (312) 401- | | | | | | | | | |
| | _ | | own, state or province, country, an | d 7ID or foreign n | actal code | - v | (312) 401- | , [7 | | |
| | | | HESDA, MD 20816 | | osiai cone | | C If exemption application is pe | ending, check here | | |
| | | | all that apply: Initial re | | Initial return of a f | ormer public charity | D 1. Foreign organizations | check here | | |
| | • | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Final re | | Amended return | into puono ananty | 1. To organizations | , chock note | | |
| | | | = | s change | X Name change | | Foreign organizations me check here and attach co | eting the 85% test, mputation | | |
| | H C | Check | type of organization X Se | ction 501(c)(3) ex | kempt private foundation | , | E If private foundation sta | tus was terminated | | |
| , | |] Se | ction 4947(a)(1) nonexempt charit | able trust | Other taxable private found | ation | under section 507(b)(1) | | | |
| | l Fa | ur ma | rket value of all assets at end of ye | I — | - | Accrual | F If the foundation is in a | 60-month termination | | |
| t | • | | art II, col. (c), line 16) | | ther (specify) | | under section 507(b)(1) | (B), check here $ ightharpoonup$ | | |
| | | · \$ | 2,130,784 | 4 . (Part I, colur | mn (d) must be on cash basi | S.) | | (4) | | |
| | · P.a | art i | Analysis of Revenue and Expen (The total of amounts in columns (b), (c) necessarily equal the amounts in columns | Ses), and (d) may not on (a)) | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net · income | (d) Disbursements for charitable purposes (cash basis only) | | |
| | | 1 | Contributions, gifts, grants, etc., r | ~ | 0. | | N/A | | | |
| 3 | | 2 | Check X if the foundation is not requ | | 2.03.1273/33/2002 | \$2.20 ptg \$4.20 (70.00 (20) | | | | |
| | | 3 | Interest on savings and temporary cash investments | | | | | | | |
| 4 | | 4 | Dividends and interest from secur | rities | 31,651. | 31,651. | | STATEMENT 1 | | |
| ′ | | 5a | Gross rents | | | | | | | |
| • | | Ь | Net rental income or (loss) | | | | | | | |
| | <u>e</u> | ١ | Net gain or (loss) from sale of assets not Gross sales price for all | | 535,813. | | SECTION OF THE PROPERTY OF THE | | | |
| - | enc | _b | assets on line 6a | 26,344. | | 535,813. | 2000 P. C. | EMEDIA | | |
| | Re | 7 | Capital gain net income (from Part IV, lin | e 2) | | 333,813. | | | | |
| | | 8 | Net short-term capital gain Income modifications | | 870.7F34.3E31.759.8c48 | | 8 107 | 9 | | |
| Ô | | 10a | Gross sales less returns | | | | 1 NOV | 1 0 6019 N | | |
| Q | | | Less Cost of goods sold | | | | | Sec. 25. 1 | | |
| SCANNED | | 1 | Gross profit or (loss) | | | ないない。 | ngn | EN SEAT OF SENS | | |
| Z | | 11 | Other income | | | | | ALLEY STANDON OF THE STANDON | | |
| 8 | | 12 | Total. Add lines 1 through 11 | | 567,464. | 567,464. | | | | |
| | | 13 | Compensation of officers, directors, trus | | 80,000. | 0. | | 0. | | |
| 119 | | 14 | Other employee salaries and wage | | | | | | | |
| Œ | s | 15 | Pension plans, employee benefits Legal fees | STMT 2 | 3,000. | 0. | | 0. | | |
| - | nse | | Accounting fees | STMT 3 | 4,724. | 0. | | 0. | | |
| ~ | xpe | 1 - | Other professional fees | 51111 | | | , | | | |
| 020 | ē E | | Interest | | | · | | | | |
| | Administrative E | 18 | Taxes | STMT 4 | 1,323. | 0. | | 0. | | |
| 5 | ııstr | 19 | Depreciation and depletion | | | | | | | |
| 2019 | <u> </u> | 20 | Оссирапсу | | | | | | | |
| പേ | ΡĄ | 21 | Travel, conferences, and meetings | 5 | 1,188. | 0. | | 0. | | |
| (mard | and | 22 | Printing and publications | amyan F | 22 000 | 22 524 | | | | |
| DEC | ing | 23 | Other expenses | STMT 5 | 23,968. | 23,524. | | 0. | | |
| \Box | Operating | 24 | Total operating and administrative | | 114,203. | 23,524. | | 0. | | |
| / | ő | 25 | expenses Add lines 13 through 2 Contributions, gifts, grants paid | 20 | 301,250. | 23,324. | | 301,250. | | |
| 3 8 | | 23 | Total expenses and disbursemen | ıts. | 201,230. | AND AND THE COMMERCIAL CONTRACTOR AND SECURITION CONTRACTOR AND | DINESTAL MOON WAS VEGLAMMINE MOORED | 302,230. | | |
| 10 | | | Add lines 24 and 25 | • | 415,453. | 23,524. | | 301,250. | | |
| | | 27 | Subtract line 26 from line, 12 | | | | | | | |
| 6.4 | | | Excess of revenue over expenses and de | sbursements | 152,011. | | | 新兴建设工作 | | |
| √ ~ | | b | Net investment income (if negative | , enter -0-) | | 543,940. | PARTICIPATE OF THE | MOGREGATION AND AND AND AND AND AND AND AND AND AN | | |
| P ~ | | | Adjusted net income (if negative, er | | | hatement has been | N/A | | | |
| V == | 82350 | 01 12 | 11-18 LHA For Paperwork Re | duction Act Notic | e, see instructions. | | \sim | Form 990-PF (2018) | | |

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| Fo | m 99 | 00-PF (2018) C/O/JEFF ANSARY | | 52- | 1308585 Page 2 | | |
|--------------|----------|--|--|--|--|--|--|
| PE | ařít. | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of year | | | |
| | ai, t | column should be lor end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| | 1 | Cash - non-interest-bearing | 79,244. | 37,314. | 37,314. | | |
| | 2 | Savings and temporary cash investments | • | | | | |
| | 3 | Accounts receivable | | | | | |
| | | Less allowance for doubtful accounts | | | A. F. (AFE E E E E E E E E E E E E E E E E E E | | |
| , | 4 | Pledges receivable | | | | | |
| | | Less: allowance for doubtful accounts | | | | | |
| | | Grants receivable . | | | <u></u> | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | | |
| | | disqualified persons | [4 | 11 (Z) 27% 27% 1966. 2. 130. 6. 5% 1966. 6-62 196. | 1.0000 NO 2.000 NO 2.0000 NO 2000 | | |
| | 7 | Other notes and foans receivable | | | | | |
| | 1 | Less: allowance for doubtful accounts | <u> </u> | | , | | |
| ş | 8 | Inventories for sale or use | | | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | | | |
| ⋖ | 10a | Investments - U.S. and state government obligations | | 1 - 1 - 1 - 1 - 1 | | | |
| | Ь | Investments - corporate stock STMT 6 | 2,092,570. | 1,286,511. | 2,093,470. | | |
| | C | Investments - corporate bonds | more at the more appropriate to the common of the common | . 0.4 . 373/00/21/00 21/21/04 973 27/27/2 4/76 80% | F. O. A.Y. 107 30 FW. 28 / PT-108 S. 1*746 SF | | |
| | 11 | Investments - land, buildings, and equipment basis | | | | | |
| | | Less accumulated depreciation | | | | | |
| | 12 | Investments - mortgage loans | | | | | |
| | 13 | Investments - other | SECURE AND SECURITION OF THE SECURITIES OF THE SECURITION OF THE S | 300 3 4 8 North Pro 1 1 200 5 1 1900 7 No 1 1 1 | 1 486 TOTAL II. NO 100 100 100 100 | | |
| | 14 | Land, buildings, and equipment: basis | | | | | |
| | | Less accumulated depreciation | | | | | |
| | 15 | Other assets (describe) | | | | | |
| | 16 | Total assets (to be completed by all filers - see the | | 4 202 205 : | | | |
| _ | <u> </u> | instructions. Also, see page 1, item I) | 2,171,814. | 1,323,825. | 2,130,784. | | |
| | 17 | Accounts payable and accrued expenses | | | Carried Control of the Control of th | | |
| | 18 | Grants payable | | | | | |
| es | 19 | Deferred revenue | 1 000 000 | | | | |
| abilitie | 20 | Loans from officers, directors, trustees, and other disqualified persons | 1,000,000. | , | NO. 1 / A. 67 / A. 68 | | |
| -ē | 21 | Mortgages and other notes payable | | | PROFESSION NAMES OF STREET | | |
| ٦ | 22 | Other liabilities (describe >) | | , | | | |
| | | | 1 000 000 | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 1,000,000. | 0. | 294222423C3023232323 | | |
| | | Foundations that follow SFAS 117, check here | | | | | |
| 'n | | and complete lines 24 through 26, and lines 30 and 31 | | | | | |
| Š | 24 | Unrestricted | | · | 7.55. (1.77.00.19.) 2.003.0 3.00 | | |
| <u>a</u> | 25 | Temporarily restricted | | | 514(834), \$635(5), 65448-774), \$7 [7540], 5-57060(8), 50500(8), 6254 | | |
| or Fund Bala | 26 | Permanently restricted | | | 18 11 20 10 10 10 10 10 10 10 10 10 10 10 10 10 | | |
| Š | | Foundations that do not follow SFAS 117, check here | | | | | |
| F | | and complete lines 27 through 31. | | 0. | | | |
| ţ | 27 | Capital stock, trust principal, or current funds | 0. | 0. | KI 3 - 4 - 7 - 7 - 8 - 7 - 7 - 7 - 7 - 7 - 7 - 7 | | |
| Assets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 1,171,814. | 1,323,825. | | | |
| Ţ, | 29 | Retained earnings, accumulated income, endowment, or other funds | 1,171,814. | 1,323,825. | 2002 000 000 000 000 000 000 000 000 00 | | |
| Net | 30 | Total net assets or fund balances | 1,1/1,014. | 1,323,023. | NAME OF TAXABLE SAME OF TAXABL | | |
| | | ~ | 2,171,814. | 1,323,825. | | | |
| _ | | Total liabilities and net assets/fund balances | | 1,323,023. | NO. 15 10. 1. 20. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. | | |
| P | art | Analysis of Changes in Net Assets or Fund B | alances | | • | | |
| 1 | Total | net assets or fund balances at beginning of year - Part II, column (a), line | 2.30 | | | | |
| ' | | at agree with end-of-year figure reported on prior year's return) | , 50 | 1 | 1,171,814. | | |
| 2 | | amount from Part I, line 27a | | 2 | 152,011. | | |
| | | r increases not included in line 2 (itemize) | | 3 | 0. | | |
| | | lines 1, 2, and 3 | | 4 | 1,323,825. | | |
| | | eases not included in line 2 (itemize) | | 5 | 0. | | |
| | | net assets or fund balances at end of year (line 4 minus line 5) - Part II, c | column (h) line 30 | | 1,323,825. | | |
| <u>-</u> | ivial | The assets of fund bullances at one of year time 4 minus line of " Falt II, to | ototini (o), iiio oo | | Form 990-PF (2018) | | |

| | | F ANSARY osses for Tax on Inv | vestment | Income | SEI | <u> — </u> | TTACHE | | Z-130 PATEM I | | Page 3 |
|--|-----------|---|-------------------------|--------------------------------------|--|--|-------------------------|------------|--|-----------------|-----------------------|
| (a) List and describe th | e kınd(| s) of property sold (for exam | nple, real esta | | | | | c) Date | acquired | (d) Da | te sold |
| 2-story brick ware | ehouse; | or common stock, 200 shs. | MLC Co.) | | Ď | - Don | ation | (mo., d | ay, yr.) | (mo., d | ay, yr.) |
| <u>1a</u> | | | | | | | | | | | |
| <u>b</u> | | · · · · · · · · · · · · · · · · · · · | | | ╁ | | - | | | | |
| <u>c</u> | | | | | | | | | | | |
| e | | | | | | | | | | | |
| (e) Gross sales price | (f) | Depreciation allowed (or allowable) | | st or other basis expense of sale | | | | | ain or (loss) s (f) minus (| | |
| a | | | | | | | | | | | |
| <u>b</u> | | | | | | | | | | | |
| С | | | | | \dashv | | | | | | |
| d 1 506 344 | | | | 000 53 | <u>-</u> | | | | | F 2 F | 012 |
| e 1,526,344. | | solumn (h) and owned by t | ha faundation | 990,53 | 1 | | | C /C | \- | | <u>,813.</u> |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) E | col. (j), if any | | | còl. | (k), but r | ol. (h) gain not less thar (from col. (l | 1 -0-) or | |
| a | | | | | \Box | | | | | | |
| <u>b</u> | | | | | | | | | | | |
| С | | | | | | | | | | | |
| <u>d</u> | | | | | | | | | | 535 | ,813. |
| <u>e</u> 1 | - | | | | ╮┤ | | | | | 333 | ,013. |
| 2 Capital gain net income or (net capi | | , (, , , , , , , , , , , , , , , , , , | in Part I, line | 7 : 7 | } | 2 | | | | 535 | ,813. |
| 3 Net short-term capital gain or (loss | | | d (6) | | ا د | | | | | | |
| If gain, also enter in Part I, line 8, countries of the series of the se | olumn (| ,c). | | | } | 3 | | | N/A | | |
| Part V Qualification Un | der S | Section 4940(e) for | Reduced | Tax on Net | Inve | stm | ent Inco | ne | | | - |
| (For optional use by domestic private f | | | 940(a) tax on | net investment in | come. | .) | | | | | |
| If section 4940(d)(2) applies, leave this | s part bi | ank | | | | | | | | | |
| Was the foundation liable for the section | | | | - | rod? | | | | | Yes | X No |
| If "Yes," the foundation doesn't qualify | | | | | | | | | | | |
| 1 Enter the appropriate amount in ea | cn colu | | structions bet | ore making any e | | | | 1 | | (d) | |
| (a) Base period years Calendar year (or tax year beginning | ın) | (b) Adjusted qualifying dist | | Net value of no | | | | | Distrib (col. (b) div | | |
| 2017 | | | 5,472. 4,000. | | | | <u>4,014.</u> 9,319. | | | | 02487 52215 |
| 2016 | | | | | | | | _ | | | 17018 |
| 2015 | | | <u>4,000.</u> 5,500. | | | | 3,154. 7,208. | | | | $\frac{17010}{01770}$ |
| 2014 2013 | | | 2,000. | | | | $\frac{7,200.}{1,783.}$ | | | | 01941 |
| 2010 | | | , , , , | · | | _ | | 1 | | | |
| 2 Total of line 1, column (d) | | | | | | ÷ | | 2 | | 1.3 | 75431 |
| 3 Average distribution ratio for the 5- the foundation has been in existence | • | • | n line 2 by 5.0 | 0, or by the numb | er of y | ears | | 3 | | | 75086 |
| 4 Enter the net value of noncharitable | | • | ne 5 | | | | | 4 | | 3,192 | |
| 5 Multiply line 4 by line 3 | | 0010 101 2010 1101111 111111, 11 | | | | | | 5 | | | ,223. |
| ., . | (10/ -1 | Dort Line 975) | | | | | | | | | ,439. |
| 6 Enter 1% of net investment income | (176 UI | raiti, iiiie 270) | | | | | | 6_ | | | ,662. |
| 7 Add lines 5 and 6 | _ | | | | | | | 7 | | | |
| 8 Enter qualifying distributions from f | | | | | | | | 8 | | 301 | <u>,250.</u> |
| If line 8 is equal to or greater than li See the Part VI instructions. | ıne 7, c | heck the box in Part VI, line | 1b, and comp | olete that part usin | ıg a 1% | % tax r | ate. | | | _ | |
| 823521 12-11-18 | | | | | | | | | F | orm 990- | PF (2018 |

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| Part IV Capital Gains and Los | sses for Tax on Investment Income | | | | | |
|---|--|---|---|--|--|--|
| | describe the kind(s) of property sold rick warehouse, or common stock, 20 | | (b) How acquired P - Purchase (mo., day, yr.) (d) Date sold (mo , day, yr.) | | | |
| 1a DULUTH HOLDING | S INC | | D 12/11/1705/03/18 | | | |
| b FIVE BELOW INC | • | | D 10/23/1708/23/18 | | | |
| C HENRY SCHEIN CO | | | D 12/04/1706/05/18 | | | |
| d MACQUARIE INFR | ASTRUCTURE CORP | | D 02/22/1808/28/18 | | | |
| e AES CORP | | | D 05/13/1509/24/18 | | | |
| i AMAZON.COM INC | | | D 01/25/1709/24/18 | | | |
| g AMERICAN INTL | | <u> </u> | D 05/17/12/03/26/18 | | | |
| h AMERICAN TOWER | CORPORATION | | D 01/13/17/09/24/18 D 01/25/17/09/24/18 | | | |
| APPLE INC. | · | | | | | |
| | BANK OF AMERICA CORP. | | | | | |
| | k CARMAX INC. | | | | | |
| CROWN HLDGS INC | <u>. </u> | · | D 04/18/13/06/05/18 | | | |
| m DENNYS CORP | | | D 05/17/12/09/24/18 | | | |
| n DOLLAR TREE INC | | | D 09/01/15/09/24/18 D 03/06/17/04/11/18 | | | |
| 0 FLEETCOR TECHNO | o FLEETCOR TECHNOLOGIES INC. | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | | |
| a 37,249. | | 35,461. | 1,788. | | | |
| b 63,921. | | 35,356. | 28,565. | | | |
| c 22,503. | | 22,876. | -373. | | | |
| d 88,773. | | 73,012. | 15,761. | | | |
| e 89,324. | | 75,067. | 14,257. | | | |
| 65,458. | | 28,302. | 37,156. | | | |
| g 75,354. | | 41,540. | 33,814. | | | |
| h 105,820. | | 63,736. | 42,084. | | | |
| 16,482. | | 9,111. | 7,371. | | | |
| 38,417. | | 21,698. | 16,719. | | | |
| k 75,214. | | 28,309. 89,020. | 46,905. 19,677. | | | |
| 108,697. m 107,683. | | 28,636. | 79,047. | | | |
| 21 120 | | 17,796. | 3,343. | | | |
| $\frac{n}{0}$ 39,015. | | 31,980. | 7,035. | | | |
| | ig gain in column (h) and owned by th | | (I) Losses (from col. (h)) | | | |
| (i) F M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | Gains (excess of col. (h) gain over col (k), but not less than "-0-") | | | |
| a | | | 1,788. | | | |
| b | | | 28,565. | | | |
| С | | | -373. | | | |
| d | | | 15,761. | | | |
| е | | | 14,257. | | | |
| 1 | | | 37,156. | | | |
| 9 | | | 33,814. | | | |
| h | | | 42,084. | | | |
| 1 | | | 7,371. | | | |
| 1 | | | ~ 16,719. | | | |
| k | | | 46,905. | | | |
| <u> </u> | | | 19,677. | | | |
| m | | | 79,047. | | | |
| n | | | 3,343. | | | |
| 0 | | | 7,035. | | | |
| 2 Capital gain net income or (net ca | , in (1033), cirici 0 | , I | 2 | | | |
| 3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8 | column (c) |) | 3_ | | | |

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse, or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 02/22/17|09/25/18 1a INTERNAP CORP D b KINDER MORGAN INC 05/23/1709/24/18 D c MACQUARIE INFRASTRUCTURE CORP 06/26/1209/24/18 D d MARKEL CORP HLDG CO D 105/17/12109/24/18 e MICROSOFT CORP Ď 08/03/1709/24/18 1 OREILLY AUTOMOTIVE INC ח 03/06/1709/24/18 q PIONEER NATURAL RESOURCES CO Ď 08/02/1709/24/18 h UNIVERSAL DISPLAY CORP. 05/17/1209/24/18 D k m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price plus expense of sale (or allowable) (e) plus (f) minus (g) 68,908 38,519. 30,389. 120,070. 164,249. -44,179. b 114,642. 34,323. 80,319. C 19,881. 34,259. 54,140. d 21,749. 13,718. 8,031. е 31,005. 24,319. 6,686. 76,277. 90,050. 13,773. a 70,731.17,345.53,386. h m п 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (i) Adjusted basis (k) Excess of col. (i) (i) F M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 30,389. a -44,179.h 80,319. 34,259. d 8,031. е 6,686. 13,773. 53,386. h m <u>n</u> 0 If gain, also enter in Part I, line 7 535,813. 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

THE CY AND JAN ANSARY FOUNDATION, INC. C/O JEFF ANSARY

| _ | _ | 990-PF (2018) C/O JEFF ANSARY TEVIS Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49 | | | 8585 instruc | | Page 4 s) |
|-----|------------|---|-------------------|-------------|-----------------|------------|--|
| 2.3 | ` . | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | 2833 | | | | 2789 |
| | | Date of ruling or determination letter (attach copy of letter if necessary-see instructions) | | 300 | | | |
| | b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% | 1_ | | 1 | 0,8 | <u>79.</u> |
| | | of Part I, line 27b | | 477 | | | |
| | C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). | | | | | |
| | 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 2 | | | , | <u>0.</u> |
| | 3 | Add lines 1 and 2 | 3 | ļ | 1 | 0,8 | <u>79.</u> |
| _ | 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) | 4_ | | | | _0. |
| _ | 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 -≫&&⇔ | 1800-186 | 1 1 | 0,8 | /9. |
| | | Credits/Payments: | | | | | |
| | | 2018 estimated tax payments and 2017 overpayment credited to 2018 Frempt foreign organizations - tax withheld at source 6a 0 - | | | | | |
| ~ | | 2. Compt for organizations and within ord at 300 for | | | | | |
| | | | *** | | | | |
| | | | 7 | See See See | 1 1 | 5,3 | n n |
| _ | , | Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | - 8 | | <u> </u> | | 95. |
| | 0 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9. | , | | · · | |
| 4 | 9 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | 4,3 | $\frac{26}{100}$ |
| • | 1 | Enter the amount of line 10 to be Credited to 2019 estimated tax 4,326. Refunded | -11 | | | | 0. |
| ŝ | <u>Ş</u> ä | TO VILLA Statements Regarding Activities | | L | | | |
| | 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene | ın ` | | E S | Yes | No |
| | | any political campaign? | | | 1a | | X |
| | b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the defini | tion | | 16 | | X |
| | | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or | | | 700 | | |
| | | distributed by the foundation in connection with the activities. | - | | | | |
| | C | Did the foundation file Form 1120-POL for this year? | • | | 1c | | X |
| | d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. | | | | | |
| - | | (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ \(\cdot \ | - | | | | |
| | е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | | • | | | |
| | | managers. ► \$0. | | | . 235 | | |
| | 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | 7 | 2 | 75 - 245ab | X |
| . ' | | If "Yes," attach a detailed description of the activities. | | , | | | |
| | 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or | | | 26.03 | · 1 | 322 |
| | | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | 3_ | | X |
| , | | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | NT | /A | ¥ 4a | | |
| | • | If "Yes," has it filed a tax return on Form 990-T for this year? | 14 | / A | 4b 5 | | X |
| | Э | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | 300000 | ero | |
| • | 6 | If,"Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | * | | | | |
| (| ٠. | By language in the governing instrument, or | | • | | | % (3) |
| , | | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state | law - |) | | | |
| | | remain in the governing instrument? | | | 6 | X | SEASON OF THE PERSON OF THE PE |
| | | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | | | 7 | х | • |
| | | · · · · · · · · · · · · · · · · · · · | | | 物飲 | | <u>کړ کې</u> |
| | 8a | Enter the states to which the foundation reports or with which it is registered. See instructions. | | | . \$30 | | |
| | | DC | | | AN | | 3.4 |
| • | ь | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | Ļ | | | | |
| | | of each state as required by General Instruction G2 If "No," attach explanation SEE STATEM | ENT | 7 ′ | 8b | | Х |
| | 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler | ıdar | | 2000 A | | |
| | | year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV | | | 9 | | <u> </u> |
| _1 | 0 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | 10 | | <u>X</u> |
| | | · · · · · · · · · · · · · · · · · · · | | F | orm 990 |)-PF | (2018) |

| 1 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 57(9)(13)? If Yes, attach schedule. See instructions 11 | (H.S | Int. VII-A Statements Regarding Activities (continued) | 1-3-28 W No 1 | |
|---|----------|--|-------------------------|----------------|
| section 57(2(t) (13) If I'ves, a tatch schedule. See instructions If Yes, a tatch statement. See instructions If Yes are in care of year of the public inspection requirements for its annual returns and exemption application? If The books are in care of year of year of year of the public inspection requirements for its annual returns and exemption application? If The books are in care of year of | | | S ∰Yes | <u>No</u> |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 12 X 13 X Webster address N/A 15 N/A 16 N/A 17 N/A 18 N/A | 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | 1 .1' 1 | |
| If Yes, a flacts statement, See instructions 13 | | section 512(b)(13)? If "Yes," attach schedule. See instructions | 11 | <u>X</u> |
| 13 X Webste address N/A | 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | |
| Wester address N/A The books are in case of JEFFREY C. ANSARY Telephone no. 312 401 - 8310 Located at 6212 28TH ST N, ARLINGTON, VA 7194 22207 Section 4947(a)(1) nonexempl charitable trusts filing form 999-PF in fleu of form 1041 - check here an elant he manunol of lax-eventy intresset resource or accound during the year 15 N/A 16 Alary time during calendar year 2018, and the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 15 N/A N/A 16 N/A 17 N/A 18 N/A 19 N/A N/A 19 N/A N/A 19 | | If "Yes," attach statément. See instructions | 12 | X |
| 14 The books are in care of ▶ JEFFREY C. ANSARY Telephone no. ▶ (3.12.) 401-83.1.0 ZiP-4 ▶ 22207 15 Section 49/7(3)(1) nonexempt charitable trusts thing Form 990-PF in lieu of Form 1041 - check here and enter the amount of Law-exempt interest received or accrued during the year A say time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the mistinctions for exceptions and thing requirements for FinCEN Form 114. If "Yes," enter the name of the form 124. If "Yes," the previous country | 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 X | |
| 14 The books are in care of ▶ JEFFREY C. ANSARY Located at ▶ 6212 28TH ST N, ARLINGTON, VA 2P-4 ▶ 22207 15 Section 4947(3)(1) more exempt charitable trusts thing form 390 FF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year A any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the mistinctions for exceptions and filting requirements for FinCEN Form 114. If "Yes," enter the name of the form 2018 in the foundation (either directly or indirectly): Part NVILES Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Age compensation to, or pay or remitives the expenses of, a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Age compensation to, or pay or remitives the expenses of, a disqualified person? Yes No (5) Agree to be gain you money or propriety to a government of propriety to gavernment of the foundation of government service, it termination of unity of the very service to facility of the foundation of go | | Website address ► N/A | • | |
| tocated at \$ 6.21.2 26 TH ST N, ARLINGTON, VA Section 4947(a)(1) nonexempt charable trusts filing form 930-PF in leve of Form 1041 - check here and enter the amount of tax-exempt interest secwed or accrued during the year 16 At any time during catendary year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country be Part WILE. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a Buring the year, did the foundation (either directly or indirectly); (1) Egage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow memely from, lend movey to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available to the benefit or use of a disqualified person (or make any of either available to the benefit or use of a disqualified person (or make any of either available to the benefit or use of a disqualified person (or make any of either available to the benefit or use of a disqualified person (or make any of either available to dischard the second of second dischard in the foundation agreed to make a grant to or to employ the official for a period atter termination of government service, it terminating within 90 days.) b If any answer is Yes' to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 9442(16)-30 or in a current notice regarding diseaser assistance, check here c Did the foundation agreed to make a grant to or to employ | 14 | The books are in care of ▶ JEFFREY C. ANSARY Telephone no. ▶ (312) | 401-831 | 0 |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in few of Form 1041 - check here and enter the amount of that exempt interest received or accorded during the year and enter the amount of that exempt interest received or accorded during the year At any time during calendary are 2018, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the mistrochrosis for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Reart-MIRE: Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1a During the year, did the foundation (either directly or indirectly): 1a During the year, did the foundation (either directly or indirectly): 1b Engage in the salior excellange, or leasing of property with a disqualited person? 1b Engage in the salior excellange, or leasing of property with a disqualited person? 1b Engage in the salior excellange, or leasing of property with a disqualited person? 1b Engage in the salior excellange, or leasing of property with a disqualited person? 1b Engage in the salior excellange, or leasing of property with a disqualited person? 1b Engage in the salior excellange, or leasing of property with a disqualited person? 1b Engage in the salior excellange, or leasing the supplies of exceptions described in Regulations. 1b Engage in the salior exception of exceptions described in Regulations. 1b Engage in the exceptions of excep | | | 2207 | |
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| Near Note during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other international account in a foreign country? See the instructions for exceptions and thing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country? ReartWINE Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1b Engage in the sale or exchange, or lessing of property with a disqualified person? | | | N/A | |
| Securities, or other financial account in a foreign country? See the instructions for exceptions and thing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country! > | 16 | · · · · · · · · · · · · · · · · · · · | | No |
| See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the PRATEVINES Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available or person and either the formation of the person (or make any of either available or appropriate or a | .• | • | - | |
| Transfer any income or assets to a disqualitied person or make any of either available for the healt or use or a disqualitied person or make any of either available for the healt or property to a government official? (Exception, Check 'No' if the foundation of government service, if termination with minimation of government service, if termination of government service, if termination within 90 days.) It is alway answer is "Yes to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations seatons of 3491(6)-3 or in a current in other egarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts fall to qualify under the exceptions described in Regulations section 4942(a)(3) or 4942(b)(5) or in a rot 1042 (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)) A three and of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes, list the years beginning in 2018? If "Yes, list the years is undertified income?" (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) If "Yes, list the years is defined in a post of the foundation and a post of holdings acquired by gift or bequest, or (3) the lapse of the 10, 15, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation in a manner that would jeopardize its charitable p | | | 25.53 15.55 2 | |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the promotion of paymoner or property to a government service, if terminating within 90 days.) b) If any answer is "Yes" to 10,110-(6), did any of the acts fall to quality under the exceptions described in Regulations section 53,4941(d)-3 or in a current notice regarding disaster assistance, check here c) Did the foundation region on a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts at any other than excepted acts, that were not corrected before the first day of t | | | | |
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| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check No if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days.) b If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Corganizations relying on a current notice regarding disaster assistance? See instructions Corganizations relying on a current notice regarding disaster assistance? See instructions Corganizations relying on a current notice regarding disaster assistance? See instructions Corganizations relying on a current notice regarding disaster assistance? See instructions Corganizations relying on a current notice regarding disaster assistance? See instructions Corganizations relying on a current notice regarding disaster assistance? See instructions Corganizations relying on a current notice regarding disaster assistance? See instructions 1b. X 2 Taxes on faultre to distribute income (section 4942 (a)(2) or person of the exception of the e | | | | |
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| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(i)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current optice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions The complex of the fact of the fact of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? The complex of the fact o | | | | |
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| during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | |
| during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | | > | | |
| during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | |
| May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | | during the year? Yes X No | | |
| May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | b | If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after | | |
| of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X | | | | |
| Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? N/A 4a X X X | | | | |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X | | | 3b - | |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X | 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| had not been removed from jeopardy before the first day of the tax year beginning in 2018? | | | 是 整 经 全 经 | |
| | | | 4b - | X |
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| Form 990-PF (2018) C/O JEFF ANSARY | | | <u>52-13085</u> | 85 Page 6 |
|---|--|--|---|--|
| Part VII; Ba Statements Regarding Activities for Which F | orm 4720 May Be R | equired _{(contin} | ued) | |
| 5a During the year, did the foundation pay or incur any amount to | | | - Z | Yes No |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | 1 4945(e))? | | es 🗶 No 💈 | 20 20 X 10 20 COV |
| (2) Influence the outcome of any specific public election (see section 4955); or | | | | |
| any voter registration drive? | i to ourry on, uncoury or mone | | es 🗶 No , 🖔 | |
| · · · · · · · · · · · · · · · · · · · | , | | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | | Y | es 🗶 No 🥞 | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | _ | 🗓 | |
| 4945(d)(4)(A)? See instructions | | Y(| es 🗶 No 📓 | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or fo | or | | |
| the prevention of cruelty to children or animals? | | | s 🗓 No | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | der the excentions described i | | | |
| section 53.4945 or in a current notice regarding disaster assistance? See instru | • | | N/A | 5b |
| | | | | 5862 DV 763 ASSENT |
| Organizations relying on a current notice regarding disaster assistance, check h | | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr | | | | |
| expenditure responsibility for the grant? | N | [/A- 🔲 Ye | :s ∐ No 🏻 🦓 | |
| If "Yes," attach the statement required by Regulations section 53.4945-5(d). | | | . 3 | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to p | pay premiums on | | 8 | |
| a personal benefit contract? | | □ v | es 🗶 No 🖁 | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal henefit contract? | | | 6b X |
| | ersonal benefit contract? | | 28 | 3000 0000 0.00021 |
| If "Yes" to 6b, file Form 8870. | | | [3] | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | helter transaction? | Ye | es 🗶 No 🙎 | 800 5000 548M |
| b if "Yes," did the foundation receive any proceeds or have any net income attribu | table to the transaction? | | N/A L | 7b |
| 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$ | 1,000,000 in remuneration or | ١ | 30 h | |
| excess parachute payment(s) during the year? | \ | | s 🗓 No 🖺 | |
| Part VIII Information About Officers, Directors, Truste | es. Foundation Mar | | | 23 24 2 3 24 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 |
| Paid Employees, and Contractors | , | | | , |
| 1 List all officers, directors, trustees, and foundation managers and th | eir compensation | | | - |
| | | (c) Compensation | -(d) Contributions to | (e) Expense |
| (a) Name and address | (b) Title, and average hours per week devoted | (If not paid, | -(d) Contributions to employee benefit plans and deferred | account, other |
| (a) raine and address | to position | `enter -0-) | compensation | allowances |
| • • | | | | - |
| | | | | |
| SEE STATEMENT 8 | | 80,000. | 0. | 0. |
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| 2 Compensation of five highest-paid employees (other than those incl | uded on line 1) If none | nter "NONE " | | |
| Compensation of the highest-paid employees (other trial those incl | | THE HOIRE. | (d) Contributions to | (e) Expense |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | employee benefit plans and deferred | account, other |
| | devoted to position | , | compensation | allowances |
| NONE | | | | |
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| Total number of other employees paid over \$50,000 | | | > | 0 990-PF (2018) |

Form 990-PF (2018)

0.

Total. Add lines 1 through 3

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52-1308585 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 3,152,207. 1a a Average monthly fair market value of securities 88,951. b Average of monthly cash balances 16 c Fair market value of all other assets 1c 3,241,158, 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d $\overline{48}$, 617. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 3,192,541. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 159,627 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here
and do not complete this part.) 159,627. Minimum investment return from Part X, line 6 10,879. 2a Tax on investment income for 2018 from Part VI, line 5 Income tax for 2018. (This does not include the tax from Part VI.) 10,879. 2c Add lines 2a and 2b 148,748. 3 Distributable amount before adjustments. Subtract line 2c from line 1 0. Recoveries of amounts treated as qualifying distributions 4 148,748. 5 Add lines 3 and 4 0. Deduction from distributable amount (see instructions) 6 148,748. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 301,250. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 16 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the. 3a a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 3Ь 301,250. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 301,250.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation gualifies for the section

Form 990-PF (2018)

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

| indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b Iron line 2b c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions c Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions c Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8. Excess distributions carryover from 2013 not applied on line 5 or line 7 9. Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0. Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 7.04,901. | | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|--|---------------|----------------------------|-------------|-------------|
| 2 Undeshould receive. 4 Any, as of the world of 24 to 3 Celler amount for 2017 only b Total for prior years. 3 Excass distributions carryover, if any, to 2018: a From 2013 b From 2014 c From 2015 c From 2016 c From 2017 c From 2016 c From 2017 c From 2016 c From 2017 c From 2018 c From 2017 c From 2018 c From 2017 c From 2018 c | · | | | | 140 740 |
| Excess distribution carryover, if any, to 2018: a From 2013 b From 2014 c From 2015 d From 2016 f From 2016 f From 2017 | F | | | | 148,/48. |
| B Total for prior years: 0 . 3 Excess distributions carryover, if any, to 2018: a From 2014 b From 2014 b From 2016 b From 2017 Total of lines 3a through e 1 Doublyway distributions for 2018 from Part XI, line 4 ≥ \$ 301, 250. a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election regimes - See instructions) c Trained as distributions of of corpus (Election regimes - See instructions) d Applied to 2018 distributable amount of the seminary of the seminar | · · · | | | 0 | |
| S Excess distributions carryover, it any, to 2018: a From 2013 b From 2014 c From 2015 d From 2016 f From 2017 | | | | 0. | |
| 3 Excess distributions carryover, if any, to 2018: a From 2013 b From 2014 c From 2016 f From 2016 f From 2017 T 704, 901. 1 Total of lines 3a through e 4 Qualifying distributions for 2018 from Part XII, line 4 Ps 301, 250. a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c I Treated as distributions of corpus (Election required - see instructions) d Applied to 2018 distributiable amount e Remaining amount distributed out of corpus 6 Excess destributions control of the same income must be shown in column (b). C Election required - see instructions) d Applied to 2018 distributiable amount e Remaining amount distributed out of corpus 6 Excess destributions a lindicate below: a Corpus Adel mes 34, 4, and 4e Subtreat line 3 b Prior years' undistributed income. Subtract line 4b from line 25. B Prior years' undistributed income. Subtract line 4b from line 25. C Elette the amount of prior years' undistributed income for about on which the section 494(4) tas has been previously assessed Subtract line 2, Tasable amount - see instructions e Undistributed income for 2017. Subtract line 4 at from line 2.5 Tasable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2018. Subtract lines 4 days from line 1. This amount must be distributed in come for 2018. Subtract lines 4 days from line 1. This amount must be distributed in come for 2018. Subtract lines 4 days from line 1. This amount must be distributed in come for 2018. Subtract lines 4 days from line 1. This amount must be distributed in come for 2018. Subtract lines 5 and 8 from line 63 9 Analysis of line 94 Excess form 2017 9 Excess distributions carryover from 2013 corpus to salts/prements imposed by scheduler 10 from 2014 | b Total for prior years: | | , | | |
| From 2013 | | | <u> </u> | | |
| From 2014 From 2016 From 2016 From 2016 From 2016 From 2016 From 2016 From 2017 From 2017 From 2018 Fro | 1 | | | | • |
| From 2015 d From 2017 Total of lines 3a through e 704,901. 704,901. | · — — | | | | |
| d From 2916 | | | | | |
| From 2017 704,901. 704,901 | | | | | |
| 1 Total of lines as through e 4 Qualifying distributions for 2018 from Part XII, Ind. 4 № \$ 301, 250. Applied to 2017, but not more than line 2a b Applied to distribution of grore years (Election required - see instructions) c Freated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributibate amount Remaining amount distributed out of corpus Elemaning amount distributed out of corpus Elemaning amount distributed out of corpus Elemaning amount distributed in earne endown must be shown in column (a)) Elemanic earney endered (a) the searme endown must be shown in column (a)) Elemanic earney endered (b) Enter the net total of each column as indicated below: 2 Cerpus Add these at 4,e and 4e. Subbest line 8 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of delicinency has been insued, or on which the section 4942(a) tax has been previously assessed 3 Subtract line 6c from line 6b. Taxable amount - see instructions 4 Undistributed income for 2017. Subtract line 4 a from line 2a. Taxable amount - see instructions 5 Undistributed income for 2018. Subtract line 4 a from line 2a. Taxable amount - see instructions 6 Undistributed income for 2018. Subtract line 4 a from line 2a. Taxable amount - see instructions 7 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(h)(1)(f) or 4942(p)(3) (Election may be required - see instructions) 8 Excess fishing thin line 6a 9 Analysis of line 9: Excess fishing thin line 6a 9 Analysis of line 9: Excess fishing thin line 6a 9 Analysis of line 9: Excess from 2015 Excess from 2015 Excess from 2016 Excess from 2017 | | | | | |
| 4 Qualifying distributions for 2018 from Part XII, line 4 Ps 301, 250. a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Freated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributible amount e Remaining amount distributed out of corpus 5 Excease dehabitioned over the series amount must be above in column (a) line series amount must be above in column (a) line series amount must be above in column (a) line series amount must be above in column (a) line series amount indicated below: a Corpus Adol Ince 31, 4c, and 4e. Subbact line 5 b Prior years' undistributed income subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) bx has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions c Undistributed income for 2017. Subtract line set of the series | | 704 001 | | | |
| Part XII, line 4 ► \$ 301, 250. a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) (Flection required - see instructions) (Applied to 2018 distributable amount Remaining amount distributed out of corpus (Election required - see instructions) 0. 1148,748. 1248,748. 125,502. 152,502. 152,502. 152,502. 152,502. 152,502. 153,502. 164, and exidence carryowe applied to 2018 (First instituted out and occurred in the series of | | /04,901. | | | <u> </u> |
| a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributed amount a Remaining amount distributed out of corpus 5 Excess desh buttons carryover applied to 2019 off an amount appears in ordinary 60, the same amount mount distributed out of corpus 5 Excess desh button carryover applied to 2019 off an amount appears in ordinary 60, the same amount must be been successful. 5 Enter the net total of each column as indicated below. a Corpus Adultines 31, 4c, and 4s Substract line 5 Prior years' undistributed uncome. Subtract line 4b from line 20. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) has has been previously assessed do 3 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 7017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as stributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 on applied on line 5 or line 7 9 Excess distributions carryover for 2019. Subtract lines 7 and 8 from line 6a O Analysis of line 9: Excess from 2014 Excess from 2015 Excess from 2017 Excess from | | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributable amount distributed out of corpus 5 Excess faithful but not be distributed income for years (in a mount appear in ections (in the same amount must be aboven a column (in) to see a see an indicated below: 1 | | | | 0 | |
| years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 Excess deshibutions carryover petro 2013 not applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 Excess deshibutions carryover petro 2013 not applied on the S or fine 7 9 5 Excess form 2015 6 Enter the net total of each column as indicated below: a Carpus Add lines 31, 4s, and 4s subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been reviewously assessed d Subtract lines 6c from line 6b. Taxable amount - see instructions c Undistributed income for 2017. Subtract line 4a from line 2 at Taxable amount - see instructions c Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 6a A mounts freated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) or 494(2)(3) (Election may be required - see instructions) 8 Excess fioributions carryover from 2013 not applied on line 5 or line 7 9 Excess from 2014 Excess from 2014 Excess from 2015 6 Excess from 2017 7 Out 9.901. | | | | | |
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| (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 | · · · · · · · · · · · · · · · · · · · | | 0. | | |
| d Applied to 2018 distributable amount e Remaining amount distributed out of corpus Excess distributions carryove argined to 2018 of an amount appears in column (a). Ether the net total of each column as indicated below: a Cerpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover from 2019. Subtract line 5 and 8 from line 6a 0. Analysis of line 9: a Excess from 2016 d Excess from 2016 d Excess from 2017 Compused to the compused to | · · | _ | | | |
| e Remaining amount distributed out of corpus 5 Excess destributions carryover applied to 2018 5 | · · · · · · · · · · · · · · · · · · · | U. | | | 140 740 |
| 5 Excess detabutions carryover applied to 2018 (find amount appears in obturned) (6, the same amount must be shown in column (6), the same amount must be shown in column (6), the same amount indicated below: a Cerpus Add times 31, 4c, and 4e Subtract lime 5 b Prior years' undistributed income. Subtract lime 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover from 2018. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2016 d Excess from 2017 7 04 , 901. | '' <u> </u> | 150 500 | | | 148,/48. |
| (if an amount appears in column (if), the same amount must be debries 3f, 4c, and 4e. Subbact line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 4942(a) tax has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover for 2019. Subtract line 9: a Excess from 2014 b Excess from 2015 C Excess from 2016 d Excess from 2017 7 0 4 , 9 0 1 . | · | | | | |
| 6 Enter the net total of each column as indicated below: a Corpus Add those 31, 44, and 46 Subbsectine 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2013 not applied on line 5 or line 7 Excess distributions carryover for 2019. Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | (If an amount appears in column (d), the same amount | 0. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions files 4d and 5 from line 1. This amount must be distributed in 2019 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2013 not applied on line 5 or line 7 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2014 b Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | 6 Enter the net total of each column as | | | | |
| line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 857,403. | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 66 from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2015 d Excess from 2017 7.0.4, 9.0.1. | b Prior years' undistributed income. Subtract | | | | |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2016 d Excess from 2017 704,901. | line 4b from line 2b | | 0. | | |
| the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) (Election may be required - see instructions) Excess distributions carryover from 2013 not applied on line 5 or line 7 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a O. 4857, 403. 0. 4857, 403. | undistributed income for which a notice of | | | | |
| amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. I Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2013 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2014 b Excess from 2016 d Excess from 2017 704,901. | the section 4942(a) tax has been previously | | 0. | | |
| e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2016 d Excess from 2017 7 0 4 , 9 0 1 . | d Subtract line 6c from line 6b. Taxable | | | | |
| 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2016 d Excess from 2017 7 0 4 , 9 0 1 . | amount - see instructions | | 0. | | |
| f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2016 d Excess from 2017 7 0 4 , 9 0 1 . | e Undistributed income for 2017. Subtract line | | | | |
| lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 7 0 4 , 9 01 . | 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | f Undistributed income for 2018. Subtract | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | lines 4d and 5 from line 1. This amount must | | | | |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | be distributed in 2019 | | | | 0. |
| section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | 7 Amounts treated as distributions out of | | ļ | | |
| may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | corpus to satisfy requirements imposed by | | | • | |
| 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | section 170(b)(1)(F) or 4942(g)(3) (Election | | | | |
| not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | may be required - see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | 8 Excess distributions carryover from 2013 | | | | 1 |
| Subtract lines 7 and 8 from line 6a 857, 403. O Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704, 901. | not applied on line 5 or line 7 | 0. | | | |
| 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | 9 Excess distributions carryover to 2019. | | | | |
| a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | Subtract lines 7 and 8 from line 6a | 857,403. | | | |
| b Excess from 2015 c Excess from 2016 d Excess from 2017 704,901. | O Analysis of line 9: | | | | |
| c Excess from 2016 d Excess from 2017 704,901. | a Excess from 2014 | | | | |
| d Excess from 2017 704,901. | b Excess from 2015 | | | | ŀ |
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| - Supera from 2010 152 502 | | | | | ļ ! |
| EXCESS (10)(1) 2018 | e Excess from 2018 152,502. | | | | i |

| | F ANSARY | | | | 308585 Page 1 |
|--|--------------------------------------|-----------------------------|------------------------------|----------------------------|---------------------|
| Part XIV Private Operating F | oundations (see in | structions and Part V | II-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling of | | | | | |
| foundation, and the ruling is effective fo | r 2018, enter the date of | the ruling | ▶ ∟ | | |
| b Check box to indicate whether the found | d <u>ation is a private operatii</u> | ng foundation described | | 4942(j)(3) or 4 | 1942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | _ |
| income from Part I or the minimum | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | · |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | , | , , | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | : | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | - |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter. | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | • | | |
| and 5 or more exempt organizations as provided in | | | | | |
| section 4942(j)(3)(B)(iii) | | | | _ | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | <u> </u> |
| Part XV Supplementary Info | | | if the foundation | had \$5,000 or mo | re in assets |
| at any time during t | ne year-see instr | uctions.) | | | |
| 1 Information Regarding Foundation | • | | | | |
| a List any managers of the foundation wh year (but only if they have contributed n | | | tributions received by the | foundation before the clo | se of any tax |
| NONE | | | | | |
| b List any managers of the foundation wh | | | (or an equally large portion | on of the ownership of a p | artnership or |
| other entity) of which the foundation ha | s a 10% or greater interes | st. | | | |
| NONE | | | | | <u> </u> |
| 2 Information Regarding Contributi | on, Grant, Gift, Loan, | Scholarship, etc., Pi | rograms: | | |
| Check here $ ightharpoonup igoldownows ig$ | | | | | uests for funds. If |
| the foundation makes gifts, grants, etc, | to individuals or organiza | ations under other condi | tions, complete items 2a, | b, c, and d. | |
| a The name, address, and telephone num | per or email address of th | e person to whom apple | cations should be address | sed | |
| b The form in which applications should b | a cultmitted and informati | tion and materials they | hould include | | |
| | e annumen ann minima | uon anu materiais mey s | HOUR HEROUS | | |
| c Any submission deadlines | | | | | |
| d Any restrictions or limitations on award | s, such as by geographic | al areas, charitable fields | , kinds of institutions, or | other factors: | |
| - | | | • | | |
| | | | | | |

Page 11

Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) recipient or substantial contributor Paid during the year CAPITAL PARTNERS FOR EDUCATION TO SUPPORT SCHOLARSHIPS 1413 K STREET, N.W WASHINGTON, DC 20005 4,000. UNIVERSITY OF PA CARDIOVASCULAR TO SUPPORT INSTITUTE LEADERSHIP COUNCIL DRGANIZATION'S 2929 WALNUT STREET, SUITE 300 CHARITABLE ACTIVITIES PHILADELPHIA, PA 19104-5099 100,000. COLUMBIA LAW SCHOOL TO SUPPORT 435 WEST 116TH STREET, BOX B-12 SCHOLARSHIPS NEW YORK, NY 10027 100,000. THE ARGUS FOUNDATION TO SUPPORT P.O. BOX 49361 ORGANIZATION'S SARASOTA, FL 32230 CHARITABLE ACTIVITIES 1,000. THE METROPOLITAN CLUB PRESERVATION ÞС TO SUPPORT PROGRAMS FOUNDATION AND EVENTS 1700 H STREET, NW WASHINGTON, DC 20006 1,000. SEE CONTINUATION SHEET(S) ► <u>3a</u> 301,250. b Approved for future payment NONE **▶** 3b Total Form 990-PF (2018)

C/O JEFF ANSARY

Part XV | Supplementary Information

52-1308585

| Part XV Supplementary Information 3 Grants and Contributions Paid During the You | | | | |
|--|--|--------------------------------|----------------------------------|--------|
| Recipient | If recipient is an individual, | Easted of the con- | Durance of seat as | |
| Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| MARYLAND THEATRE FOR THE PERFORMING | | PC | TO SUPPORT PROGRAMS | |
| PARK PLACE, SUITE 45 | • | | | 25 |
| ANNAPOLIS, MD 21401 | | | | 25 |
| | | | | |
| STEVENS INSTITUTE OF TECHNOLOGY | | PC | TO SUPPORT | |
| CASTLE POINT TERRACE | | | SCHOLARSHIPS , | |
| OBOKEN, NJ 07030 | | | | 95,00 |
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| Total from continuation sheets | | | | 95,25 |

| Form 990-PF (2018) C/O JEFF ANSAF | | | | 52-2 | L308585 Page 12 |
|---|----------------------|---------------------|----------------|-----------------------------|-------------------|
| Part XVI-A Analysis of Income-Produ | ucing Activitie | s | | | _ |
| Enter gross amounts unless otherwise indicated. | Unrelated t | ousiness income | | by section 512, 513, or 514 | (e) |
| | (a) Business | (b) | (c) Exclu- | (d) | Related or exempt |
| 1 Program service revenue. | code | Amount | ston code | Amount | function income |
| a | | | | | |
| b | | | | | |
| | | | | - | |
| | | | | | |
| de | 1 1 | | + + | | |
| f | - | | + | | |
| g Fees and contracts from government agencies | | | + + | | |
| 2 Membership dues and assessments | | | - | | |
| 3 Interest on savings and temporary cash | | | <u> </u> | | |
| investments | | | | | |
| | - | · | 14 | 31,651. | |
| 4 Dividends and interest from securities | | | 1 1 1 | 31,031. | |
| 5 Net rental income or (loss) from real estate: | | | + + | | |
| a Debt-financed property | - | | | | |
| b Not debt-financed property | | | - | | |
| 6 Net rental income or (loss) from personal | | | 1 | | |
| property | | | - | | |
| 7 Other investment income | | <u> </u> | | | |
| 8 Gain or (loss) from sales of assets other | | | 18 | E2E 012 | |
| than inventory | - | | 19 | 535,813. | |
| 9 Net income or (loss) from special events | | | + + | | |
| 10 Gross profit or (loss) from sales of inventory | - | | | | |
| 11 Other revenue: | | | | | |
| a | - | | + | | |
| b | | | | | |
| C | - | | | | |
| d | - | | | | |
| e | | 0 | + | ECT ACA | |
| 12 Subtotal. Add columns (b), (d), and (e) | LL_ | | • | 567,464. | E C E A C A |
| 13 Total Add line 12, columns (b), (d), and (e) | | | | 13 | 567,464. |
| (See worksheet in line 13 instructions to verify calculations.) | | | | | |
| Part XVI-B Relationship of Activities | to the Accom | plishment of Ex | kempt Pu | rposes | |
| Line No. Explain below how each activity for which inc | | | A contributed | I importantly to the accomp | olishment of |
| the foundation's exempt purposes (other that | n by providing tunds | tor such purposes). | | | |
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823621 12-11-18

| Part XVII | Information Re | | | nd Transactions a | nd Relations | | haritable | | ige 13 |
|---|---|---|-----------------------------------|---|--------------------|-------------------------|--|------------------------|------------------|
| (other tha | n section 501(c)(3) organ from the reporting found | rectly engage in any nizations) or in section | on 527, relating | ng with any other organizat g to political organizations? ganization of | | ction 501(c) | 1a(1) | Yes | No X |
| (2) Purc | | ncharitable exempt o | | | | · | 1a(2) 1b(1) 1b(2) 1b(3) | | Х Х Х Х |
| (5) Loan (6) Perfo c Sharing o d If the ansi | | mbership or fundrai iling lists, other asso "Yes," complete the | ets, or paid em following sche | ployees edule. Column (b) should a | - | - | | ets, | X X X |
| | es given by the reporting to d) the value of the goods, (b) Amount involved | other assets, or serv | rices received. | ed less than fair market val | 1 | on or sharing arrangen | | angemer | its |
| | | | | | | | | | |
| | | | | | | | | | |
| On the term | | | related to ano | or more tax-exempt organ | | | | | |
| ın section | 501(c) (other than section omplete the following sch | n 501(c)(3)) or in se edule. | - | | Tradions described | | Yes | X | No |
| | (a) Name of org | anization | | (b) Type of organization | | (c) Description of rel | ationship | | |
| Sign Here | | | | accompanying schedules and staxpayer) is based on all inform 11/13/20/ | | has any knowledge | May the IRS of return with the shown below X Yes | e prepare ? See ins | yr . |
| Paid Preparer Use Only | Print/Type preparer's na RANDY BARR Firm's name ► BAK | us | Preparer's si | Myn | Date 11-12-19 | Check if self- employed | PTIN P00690 -08599 | | |
| | | 19 LEESBU SONS, VA | | E, SUITE 800 | | Phone no (70 | 3) 923 Form 99 0 | | |

| | | | | | | <u></u> |
|--------------------------------|-------------|------------------------------|-----|-------------------------------|-----------------------------------|-------------------------------|
| FORM 990-PF DIV | IDENDS | AND INTER | EST | FROM SECUR | ITIES S' | PATEMENT 1 |
| | OSS OUNT | CAPITAL GAINS DIVIDEND | | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | |
| FIDELITY #9796 3 | 1,651. | | 0. | 31,651. | 31,651. | |
| TO PART I, LINE 4 | 1,651. | | 0. | 31,651. | 31,651. | |
| FORM 990-PF | | LEGAL | FE | ES | S | PATEMENT 2 |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | | (B) T INVEST- NT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| LEGAL FEES | | 3,000. | | 0. | | 0. |
| TO FM 990-PF, PG 1, LN 1 | 6A | 3,000. | 0. | | | 0. |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | NE | FEES (B) T INVEST- NT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| ACCOUNTING FEES | | 4,724. | | 0. | | , 0. |
| TO FORM 990-PF, PG 1, LN | 16B == | 4,724. | | 0. | | 0. |
| FORM 990-PF | | TAX | ES | <u></u> | Sī | FATEMENT 4 |
| DESCRIPTION | | (A) EXPENSES PER BOOKS | NE | (B) T INVEST- NT INCOME | (C) ADJUSTED | (D) CHARITABLE PURPOSES |
| TAX BASED ON INVESTMENT INCOME | | 1,323. | | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN | 18 | 1,323. | | 0. | | 0. |
| | | , | _ | | | |

| FORM 990-PF | OTHER E | XPENSES | STATEMENT 5 | | |
|---|------------------------------|-----------------------------------|-------------------------------|-------------------------------|--|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | |
| BANK FEES REGISTERED AGENT FEE | 45. 319. | 0. | | 0. | |
| STATE TAXES PAID INVESTMENT ADVISOR FEES | 80. 23,524. | 0. 23,524. | | 0. 0. | |
| TO FORM 990-PF, PG 1, LN 23 | 23,968. | 23,524. | | 0. | |

| FORM 990-PF CORPORATE STOCK | | STATEMENT 6 |
|---|------------|----------------------|
| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
| FIDELITY - 9796 | 1,286,511. | 2,093,470. |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 1,286,511. | 2,093,470. |

| FORM 990-PF | EXPLANATION | CONCERNING | PART VII-A, | LINE 8B | STATEMENT | 7 |
|-------------|-------------|------------|-------------|---------|-----------|---|
| | | | | | | |

EXPLANATION

IN ACCORDANCE WITH DC OTR NOTICE 2009-01, DC DOES NOT REQUIRE FORM 990-PF TO BE FILED WITH THE OTR.

| FORM 990-PF PART VIII - LIST TRUSTEES AND | STATEMENT 8 | | | |
|---|--------------------------|-------------------|---------------------------------|--------------------|
| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
| JEFFREY C. ANSARY 6212 28TH ST N ARLINGTON, VA 22207 | PRESIDENT 3.00 | 80,000. | 0. | 0. |
| JANET H. ANSARY 5425 FALMOUTH ROAD BETHESDA, MD 20816 | TREASURER 0.20 | 0. | 0. | 0. |
| DOUGLAS C. ANSARY 10332 SAVILLE ROWE LANE TAMPA, FL 33626 | DIRECTOR 0.20 | 0. | 0. | 0. |
| PARY ANN DAVIS 3918 JEFFRY STREET WHEATON, MD 20906 | SECRETARY 0.20 | 0. | 0. | 0. |
| BRADLEY C. ANSARY 56 E 13TH STREET, #4 NEW YORK, NY 10003 | DIRECTOR 0.20 | 0. | 0. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE 6, | PART VIII | 80,000. | 0. | 0. |