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---990-PF

# DLN: 93491134011859

OMB No 1545-0052

**Return of Private Foundation** 

2018 or Section 4947(a)(1) Trust Treated as Private Foundation Department of the Treasury Do not enter social security numbers on this form as it may be made public. Open to Public Internal Revenue Service ▶ Go to www.irs.gov/Form990PF for instructions and the latest information. Inspection For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018 A Employer identification number THE INSTITUTE FOR TECHNOLOGY IN HEALTH CARE 52-1292049 Number and street (or P O  $\,$  box number if mail is not delivered to street address) 1759 Q STREET NW B Telephone number (see instructions) (202) 667-5041 City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 200092407  ${f C}$  If exemption application is pending, check here ☐ Initial return ☐ Initial return of a former public charity G Check all that apply D 1. Foreign organizations, check here Amended return ☐ Final return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change ☐ Name change E If private foundation status was terminated ☑ Section 501(c)(3) exempt private foundation H Check type of organization under section 507(b)(1)(A), check here ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation I Fair market value of all assets at end **J** Accounting method ✓ Cash ☐ Accrual If the foundation is in a 60-month termination of year (from Part II, col (c), under section 507(b)(1)(B), check here line 16) ▶\$ 2,497,068 (Part I, column (d) must be on cash basis ) Part I Analysis of Revenue and Expenses (The total Disbursements for charitable Revenue and (b) Net investment (c) Adjusted net of amounts in columns (b), (c), and (d) may not necessarily expenses per books purposes equal the amounts in column (a) (see instructions) ) (cash basis only) Contributions, gifts, grants, etc , received (attach 2,000 schedule) Check  $\blacktriangleright$  lacksquare if the foundation is **not** required to attach 2 435 435 3 Interest on savings and temporary cash investments Dividends and interest from securities 81,657 81,657 Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications . 10a Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) c Other income (attach schedule) -5,567 11 Total. Add lines 1 through 11 78,356 82,092 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 16a Legal fees (attach schedule) . . . 5.069 Accounting fees (attach schedule) Other professional fees (attach schedule) [چە 2 216 1 413 18 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion 19 20 21 Travel, conferences, and meetings 22 Printing and publications . . 23 Other expenses (attach schedule) 3.368 2.224 Total operating and administrative expenses. 24 Add lines 13 through 23 . . . . 10,653 3,636 123,000 123,000 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 133,653 3,636 123,000 27 Subtract line 26 from line 12 Excess of revenue over expenses and -55,297 disbursements Net investment income (if negative, enter -0-) 78.456

Adjusted net income (if negative, enter -0-) . . .

1,573,745

2,034,096

-460,351

1,573,745

1,573,745

8,533

1,518,448

2,034,096

-515,648

1,518,448

2

3

4

5

6

1,573,745

1,518,448

1,518,448

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-55,297

2,264,161

154,351

2,497,068

	4	Pledges receivable 🚩				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts ▶				
S	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
As	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	1,462,	628 🔧	1,431,359	
	С	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
	l					

12

13

14

15 16

17

18

19

20

21

22 23

24

25

27

28 29

31

Part III

2

Liabilities

Balances

26 L 26

ŏ

Assets

29 30

Investments—mortgage loans . . . . . . .

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > \_

Grants payable

Unrestricted

Temporarily restricted

Permanently restricted . . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a . . . . . .

Other increases not included in line 2 (itemize) > \_\_\_\_

Deferred revenue .

Other liabilities (describe >\_

Investments—other (attach schedule) . . . . .

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities(add lines 17 through 22) . . . . . . . . . . . .

Foundations that do not follow SFAS 117, check here 🕨 🗹

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

• •	e the kind(s) of property sold (e g , arehouse, or common stock, 200 shs	· ·	How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a			D Demander		
b FROM PASS-THROUGH			Р	2010-12-16	2018-12-31
С			·		
d					
e					
	(f)		(g)	(	h)
(e)	Depreciation allowed		other basis		r (loss)
Gross sales price	(or allowable)	plus exp	ense of sale	(e) plus (f	) minus (g)
a 2	28,467		29,055		-588
b	419				419
c					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69	,	I)
	(i)		(k)		h) gain minus
(i) F M V as of 12/31/69	Adjusted basis	II	of col (ı)		léss than -0-) <b>or</b>
F M V as of 12/31/69	as of 12/31/69	over col	(j), if any	Losses (fr	om col (h))
a					-588
b					419
c					
d					
e					
			Part I, line 7	3	-169
	Under Section 4940(e) for Reprivate foundations subject to the sec				
If "Yes," the foundation does no	ne section 4942 tax on the distributat ot qualify under section 4940(e) Do	not complete this part			es 🗹 No
	nount in each column for each year,	see instructions before	making any entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	le-use assets	( <b>d)</b> Distribution rat (col (b) divided by c	
2017	153,059		2,641,698		0 057940
2016	132,494		2,561,946		0 051716
2015	138,665		2,602,337		0 053285
2014	120,177		2,684,777		0 044762
2013	109,042		2,440,749		0 044676
2 Total of line 1, column (	d)		2		0 252379
number of years the four 4 Enter the net value of no	o for the 5-year base period—divide t ndation has been in existence if less t incharitable-use assets for 2018 from	than 5 years n Part X, line 5	3		0 050476 2,617,819
5 Multiply line 4 by line 3			5		132,137
	ent income (1% of Part I, line 27b)		6		785
7 Add lines 5 and 6			7		132,922
	ions from Part XII, line 4 , eater than line 7, check the box in Pa		<u>8</u> nplete that part usin	 g a 1% tax rate Se	123,000 e the Part VI

Page **6** 

Fa	Statements Regard	iiiig	ACTIVITIES TOT WITHCH	Form 4720 May Be	Required	Continue	:u)			
5a	During the year did the foundation p	oay o	r incur any amount to						Yes	No
	(1) Carry on propaganda, or otherw	vise a	ttempt to influence legisl	ation (section 4945(e))?		☐ Ves	✓ N			
	(2) Influence the outcome of any sp	pecific	c public election (see sect	tion 4955), or to carry				<b>"</b>		
	on, directly or indirectly, any voter registration drive?									
	(3) Provide a grant to an individual for travel, study, or other similar purposes?									
	(4) Provide a grant to an organization other than a charitable, etc., organization described									
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or									
	educational purposes, or for the	prev	ention of cruelty to childr	en or animals?		□ ,,	✓ N			
Ь	If any answer is "Yes" to $5a(1)-(5)$ ,	dıd a	ny of the transactions fa	il to qualify under the ex	ceptions des	☐ <b>Yes</b> cribed in	Y N	°		
	Regulations section 53 4945 or in a		=					5b		
	Organizations relying on a current n					▶				
c	If the answer is "Yes" to question 5a						Ш			
_	tax because it maintained expenditu			•						
	If "Yes," attach the statement requi	red b	y Regulations section 53	4945-5(d)		∐ Yes	∟ N	°		
6a	Did the foundation, during the year,				ums on					
_	a personal benefit contract?					Yes	✓ N			l <u>.</u> .
Ь	Did the foundation, during the year,	pay	premiums, directly or ind	irectly, on a personal be	nefit contract	:2	•	6b		No
_	If "Yes" to 6b, file Form 8870									
7a	At any time during the tax year, wa					☐ Yes	✓ N	o		
	If yes, did the foundation receive ar		•					7b	_	
8	Is the foundation subject to the sect					tion or				
	excess parachute payment during th	ne ye	ar <sup>9</sup>			Yes	✓ N	<u>。                                    </u>		<u> </u>
Pa	rt VIII Information About Contractors	Offic	ers, Directors, Trust	ees, Foundation Ma	nagers, H	ighly Pai	d Emp	oloyees	,	
1	List all officers, directors, trustee	es, fo	oundation managers an	nd their compensation	. See instru	tions				
	(a) Name and address	(	b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	employee be	tributions t enefit plans compensati	and   '	( <b>e)</b> Expe	nse acc	
See	Additional Data Table			- /						
		1								
		1								
		1								
	Compensation of five highest-pa	id en	nplovees (other than th	nose included on line	L—see instri	uctions). I	If none	, enter `	NONE	."
						tributions t		·		
(a)	Name and address of each employee	paid	(b) Title, and average hours per week	(c) Compensation		ee benefit		e) Exper		
	more than \$50,000		devoted to position	(0)		nd deferred sensation	<sup>‡</sup>	other a	lowanc	es
NON					Comp	ensacion .				
11011	-									
					+		+			
					_		+			
					1					
Tota	I number of other employees paid ov	er \$5	0,000			<u>. ▶</u>				0
								Form <b>99</b>	0-PF	(2018)

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Part VIII Information About Officers, Directors, Trustees, F and Contractors (continued)	Foundation Managers, Highly Pa	nid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		- 0
Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include releving anizations and other beneficiaries served, conferences convened, research papers produc		of Expenses
1	,	
2		
3		
4		
		_
Part IX-B Summary of Program-Related Investments (see in	nstructions)	
Describe the two largest program-related investments made by the foundation during the	e tax year on lines 1 and 2	Amount
1		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		•
Iotal. Add lines 1 through 3		Form <b>990-PF</b> (2018)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2

3a 3h

4

5

123,000

123.000

Form 990-PF (2018)

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

Page 9

129,322

29.747

99,575

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0

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Part XIII	Undistributed Income (see instructions)	<del>-</del>

**b** Total for prior years

a From 2013. . . . . **b** From 2014. . . . . c From 2015. . . d From 2016. . . . . e From 2017. . . . .

1 Distributable amount for 2018 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2018

a Enter amount for 2017 only. . . . . .

Excess distributions carryover, if any, to 2018

f Total of lines 3a through e. . . . . . . . 4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 123,000 a Applied to 2017, but not more than line 2a

**b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

5 Excess distributions carryover applied to 2018

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 **b** Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must

(If an amount appears in column (d), the

6 Enter the net total of each column as

be distributed in 2019 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2013 not

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . . **b** Excess from 2015. . c Excess from 2016. . . . d Excess from 2017. . . e Excess from 2018. . .

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . . . .

indicated below:

**d** Applied to 2018 distributable amount. . . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a) )

(a)

Corpus

0

0

(b)

Years prior to 2017

(c)

2017

93,253

93,253

# c "Support" alternative test-enter

- ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
- Check here ▶ ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept
- unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under
- other conditions, complete items 2a, b, c, and d See instructions
- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
  - JACQUELINE W SCHICK
  - 1759 Q STREET NW WASHINGTON, DC 200092407
  - (301) 704-1577 JSCHICK@ITHCAWARDS ORG b The form in which applications should be submitted and information and materials they should include
- SEE THE ATTACHED STMT ALSO AVAILABLE AT HTTP //WWW ITHCAWARDS ORG/CONTACT c Any submission deadlines
- SEE THE ATTACHED STMT ALSO AVAILABLE AT HTTP //WWW ITHCAWARDS ORG/CONTACT d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other
  - factors SEE THE ATTACHED STMT - ALSO AVAILABLE AT HTTP //WWW ITHCAWARDS ORG/CONTACT

nter gross	amounts unless otherwise indicated	Unrelated bu	ısıness ıncome	Excluded by section	512, 513, or 514	(e) Related or exempt
_	service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
d						
	and contracts from government agencies					
<b>2</b> Member	ship dues and assessments					
3 Interest investm	on savings and temporary cash ents			14	435	
	ds and interest from securities			14	81,657	
	tal income or (loss) from real estate					
	financed property					
	tal income or (loss) from personal property					
	nvestment income					
8 Gain or inventor	(loss) from sales of assets other than			18	-169	
	ome or (loss) from special events			10	-109	
	rofit or (loss) from sales of inventory					
1 Other re			5 500			
	ESS LOSSES FROM PASSTHROUGH SAIN FROM PASSTHROUGH	211110 211110	-5,592 25			
	ALIT KOTT A STITICO COT	211110	23			
d						
_		1 1				
2 Subtota	l Add columns (b), (d), and (e)		-5,567		81,923	
2 Subtota 3 Total. A (See wo	ol Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  rksheet in line 13 instructions to verify calcu	lations )		13	81,923 <b>3</b>	
2 Subtota 3 Total. A (See wo	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  rksheet in line 13 instructions to verify calcu  B Relationship of Activities to the	lations ) le Accomplish	ıment of Exemp	ot Purposes	3	76,356
2 Subtota 3 Total. A (See wo Part XVI	ol Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  rksheet in line 13 instructions to verify calcu	lations ) le Accomplish income is reporte	ment of Exemp	• • • • 1:  ot Purposes  Part XVI-A contribu	ted importantly to	76,356
2 Subtota 3 Total. A (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  Intrinsip in line 13 instructions to verify calcular  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below the second seco	lations ) le Accomplish income is reporte	ment of Exemp	• • • • 1:  ot Purposes  Part XVI-A contribu	ted importantly to	76,356
2 Subtota 3 Total. A (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  Intrinsip in line 13 instructions to verify calcular  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below the second seco	lations ) le Accomplish income is reporte	ment of Exemp	• • • • 1:  ot Purposes  Part XVI-A contribu	ted importantly to	76,356
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2 Subtota 3 Total. A (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  Intrinsip in line 13 instructions to verify calcular  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below the second seco	lations ) le Accomplish income is reporte	ment of Exemp	• • • • 1:  ot Purposes  Part XVI-A contribu	ted importantly to	76,356
2 Subtota 3 Total. A (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  Intrinsip in line 13 instructions to verify calcular  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below the second seco	lations ) le Accomplish income is reporte	ment of Exemp	• • • • 1:  ot Purposes  Part XVI-A contribu	ted importantly to	76,356
2 Subtota 3 Total. A (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  Intrinsip in line 13 instructions to verify calcular  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below the second seco	lations ) le Accomplish income is reporte	ment of Exemp	• • • • 1:  ot Purposes  Part XVI-A contribu	ted importantly to	76,356
2 Subtota 3 Total. A (See wo Part XVI Line No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  Intrinsip in line 13 instructions to verify calcular  B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below the second seco	lations ) le Accomplish income is reporte	ment of Exemp	• • • • 1:  ot Purposes  Part XVI-A contribu	ted importantly to	76,356

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	Information Regarding Transfers To and Transactions and Relationships With Noncharitable
777	Thiormation Regarding Transiers to and Transactions and Relationships with Nonchartable
/II	Exempt Organizations

Part	XVII	Information Re Exempt Organis		ransters To a	and Transaction	ons and	Relatio	nships With Non-	charitable		
		ganization directly or in than section 501(c)(3)	directly enga						n 501	Yes	No
` '	`	` ,` ,	-	′	, , ,		arnzacion	-			
a Transfers from the reporting foundation to a noncharitable exempt organization of  (1) Cash								.   1a(1)		No	
		rassets					· · · · ·		. 1a(2)		No
		nsactions							(-/		
		of assets to a nonchari	table exemp	t organization.					. 1b(1)		No
		nases of assets from a n	•	-					. 1b(2)		No
		al of facilities, equipmen							. 1b(3)		No
(4)	Reim	bursement arrangemen	ts						1b(4)		No
(5)	Loan	s or loan guarantees.							. 1b(5)		No
(6)	Perfor	mance of services or m	embership o	r fundraising sol	licitations				. 1b(6)		No
<b>c</b> Sha	ring of	f facilities, equipment, n	nailing lists, o	other assets, or	paid employees.				. 1c		No
		wer to any of the above									
		ds, other assets, or ser nsaction or sharing arra									
iii u	ily ciai	isaction or sharing arra	ngement, sn	ow iii colaiiiii (c	a) the value of the	c goods, o	unci asse	ts, or services receive	cu		
(a) Line	No	(b) Amount involved	(c) Name of	noncharitable exe	mpt organization	(d) Des	cription of	transfers, transactions,	and sharing arra	ngemen	ts
2a Is t	he four	ndation directly or indire	actly affiliated	d with or relate	d to one or more	tav-evem	nt organi	zations			
		in section 501(c) (other	•		•				s 🗹 No		
		omplete the following so		1 301(0)(3)) 01 1	in section 527.				3 110		
וו ט	1es, c	(a) Name of organization		1 0	<b>b)</b> Type of organizat	ion	I	(c) Description (	of relationship		
		(2) Hame of organization		\				(0)			
	of m	er penalties of perjury, ny knowledge and belief th preparer has any kno	, it is true, co								
Sign		*****	· · <del>y -</del>						May the IRS di	scuss th	115
Here		*****			2019-04-30	\	****		return	rar abau	
	<b>                                     </b>				1	— <b>)</b> -			with the prepa below	rer snow	vn
		Signature of officer or ti	rustee		Date	, T	itle		(see instr )?	✓ Yes [	□ <sub>No</sub>
		Print/Type preparer's	name	Preparer's Sigr	nature	Date		P' Check if self-	TIN		
								employed ▶ □	P00501	.016	
Paid		ERIC COHEN CPA				2019-	-04-30	cinployed P			
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		RC	OCKVILLE, MI	20850				ľ	(301	, , , , , ,	-200

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account. hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation CESAR A CACERES EXECUTIVE DIRECTOR 0 2 00 2500 VIRGINIA AVE NW 714 WASHINGTON, DC 20037 WILLIAM R AYERS MD PRESIDENT. **TREASURER** 8115 THOREAU DRIVE 2 00 BETHESDA, MD 20817 GUY HAMMER VICE-PRESIDENT 2 00 8902 EWING DRIVE BETHESDA, MD 20817 JACQUELINE SCHICK DIRECTOR, SECRETARY 0 2 00 1759 Q STREET NW WASHINGTON, DC 200092407 ANA LUCIA VALLARDES GALVEZ DIRECTOR 2 00 1759 Q STREET NW WASHINGTON, DC 200092407 JOHN H DIAMOND DIRECTOR 0 2 00 1759 Q STREET NW WASHINGTON, DC 200092407 J DESIREE PINEDA DIRECTOR 0 2 00 1759 Q STREET NW WASHINGTON, DC 200092407 RICHARD R SWIFT DIRECTOR 2 00

4400 SANGAMORE ROAD BETHESDA, MD 20816

efile GRAPHIC print - DO NOT P	ROCESS A	As Filed Data -		D'	LN: 93491134011859				
TY 2018 Accounting Fees Schedule									
	Name: THE INSTITUTE FOR TECHNOLOGY IN								
	Н	HEALTH CARE	<u> </u>						
I	<b>EIN:</b> 5	2-1292049							
Category	Amour		t Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				

PROFESSIONAL FEES

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491134011859 TY 2018 Explanation of Non-Filing with Attorney General Statement Name: THE INSTITUTE FOR TECHNOLOGY IN HEALTH CARE **EIN:** 52-1292049

Statement:
THE DISTRICT OF COLUMBIA NEITHER REQUIRES NOR ACCEPTS COPIES OF FORM 990-PF.

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# **TY 2018 General Explanation Attachment**

Name: THE INSTITUTE FOR TECHNOLOGY IN

**HEALTH CARE** 

**EIN:** 52-1292049

	Return eference	Explanation	
APF	PLICATION	990-PF, PART XV, LINE 2	APPLICATION GUIDE FOR ITHC AWARDSPLEASE PROVIDE THE FOLLOWING INFORMATION IN SUBMITTING A PROPOSAL FORCONSIDERATION BY THE INSTITUTE FOR TECHNOLOGY IN HEALTH CAREA CONTACT INFORMATION NAME OF THE APPLICANT ORGANIZATION NAME AND TITLE OF THE PRINCIPAL CONTACT PERSON STREET ADDRESS CITY, STATE, ZIP COUNTRY PHONE NUMBER FAX NUMBER, IF AVAILABLE E-MAIL ADDRESSB PROJECT INFORMATIONINDICATE WHICH ITHC AWARD IS BEST SUITED FOR YOUR PROJECT W RAYMOND MIZE, JR, MD, TECHNOLOGY IN CLINICAL CARE AWARDS PROJECTS TO IMPROVE HEALTH CARE IN HONDURAS PROJECTS IN LATIN AMERICA CLINICAL ENGINEERING PROJECTS HIV HEALTH CARE DESCRIBE IN TWO OR LESS PAGES PROJECT GOALS, ORGANIZATION, AND TIMING OREDUCATIONAL LEVELS OF PERFORMER(S) HOW THE PROJECT, PAPER, PRESENTATION OR OTHER PROPOSAL WILL STIMULATEOTHERS AND MEET GOALS OF THE INSTITUTE FOR TECHNOLOGY IN HEALTH CARE? HOW THE APPLICANT ORGANIZATION WILL ANNOUNCE THE AWARD? HOW, WHERE AND WHEN WILL THE APPLICANT ORGANIZATION PRESENT THE AWARD? WHAT IS THE MINIMAL AMOUNT OF FUNDING REQUIRED FOR YOUR PROJECT? PLEASEDETAIL HOW THE FUNDS WILL BE SPENT IF A USA ORGANIZATION, IRS STATUS IS NECESSARY IF NOT A USA ORGANIZATION, ACCREDITATION OF APPLICANT ORGANIZATION ORCEDENTIALS MUST BE INCLUDED TAX-EXEMPT STATUS FOR APPLICANT ORGANIZATION OR CREDENTIALS MUST BE INCLUDED TAX-EXEMPT STATUS FOR APPLICANT ORGANIZATION OR CREDENTIALS MUST BE INCLUDED TAX-EXEMPT STATUS FOR APPLICANT ORGANIZATION OR CREDENTIALS MUST BE INCLUDED TAX-EXEMPT STATUS FOR APPLICANT ORGANIZATION OR CREDENTIALS MUST BE INCLUDED TAX-EXEMPT STATUS FOR APPLICANT ORGANIZATION IN ITS WEBSITE PAGES D SUBMISSION ARE THERE OTHER ORGANIZATIONS COSPONSORING THE SAME IDENTICAL OR CLOSELY RELATED WORK?C PERMISSION STATEMENTPERMISSION MUST BE GIVEN TO THE ITHAT TO REPRINT RESULTS OR PUBLISH THEM OR ANEXTENSIVE SUMMARIZATION IN ITS WEBSITE PAGES D SUBMISSIONSPLEASE FAX OR MAIL YOUR SUBMISSION TO THE INSTITUTE FOR TECHNOLOGY IN HEALTH CARETSS Q STREET, N WASHINGTON, INFLUENCE LEGISLATION AT ANY LEVEL NOR CAN WE CONSIDER PROPOSALS ON BEH

## DLN: 93491134011859

# **TY 2018 Investments Corporate Stock Schedule**

Name: THE INSTITUTE FOR TECHNOLOGY IN

**HEALTH CARE** 

**EIN:** 52-1292049

Investments Corporation Stock Schedule							
Name of Stock	End of Year Book Value	End of Year Fair Market Value					
ASTRAZENECA PLC SPON ADR	12,858	19,750					
A T & T INC	71,336	69,210					
BRIGHTHOUSE FINL. INC.	2,680	1,463					
CA RES. CORP.	182	324					
CHEVRON CORPORATION	61,954	87,032					
CIGNA CORPORATION	59,890	286,209					
CONSOLIDATED EDISON INC	49,718	76,460					
DOMINION ENERGY CORP.	42,685	71,460					
DUKE ENERGY CORP	62,669	96,311					
EDISON INTL EIX	47,755	70,111					
ENTERGY CORP	20,592	26,682					
GENERAL ELECTRIC COMPANY	23,329	5,452					
HAWAIIAN ELEC INDS	21,272	30,212					
JOHNSON & JOHNSON	34,477	70,717					
KIMBERLY-CLARK CORP	71,604	127,043					
L BRANDS INC.	25,353	14,760					
MACY'S INC.	24,107	29,780					
MARATHON OIL CORP	14,910	7,428					
MARATHON PETROLEUM CORP	10,086	30,567					
METLIFE INC	23,214	21,713					
NOBLE ENERGY INC	47,721	38,563					
OCCIDENTAL PETE CORP	109,827	128,126					
P P G INDUSTRIES INC	32,400	115,288					
REALTY INCOME CORP REIT	68,567	132,384					
ROYAL DUTCH SHELL PLC ADR	149,216	145,384					
SCANA CORP COM	42,307	51,602					
THE SOUTHERN COMPANY	82,629	97,942					
TRAVELERS COS. INC.	23,819	65,053					
UNITED HEALTH GROUP	34,290	149,762					
VERIZON COMMUNICATIONS COM	94,833	136,334					

Name of Stock End of Year Book Value Market Value

37,833

27,384

33,655

**Investments Corporation Stock Schedule** 

CAPITAL INCOME BLDR CL A

OPPENHEIMER INTL BOND FUND CL A

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TY 2018 Investments - Other Schedule						
Name:	THE INSTITUTE F	OR TECHNOL	OGY IN			
	HEALTH CARE					
EIN:	52-1292049					
Investments Other Schedule 2						

Investments Other Schedule 2					
	Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
W	ESTERN GAS PARTNERS, LP	AT COST	8,533	154,351	

As Filed Data -		DLN	: 93491134011859		
TY 2018 Other Expenses Schedule					
Name: THE INSTITUTE FOR TECHNOLOGY IN					
HEALTH CARE					
<b>EIN:</b> 52-1292049					
Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
1,134	0		0		
10	0		0		
	THE INSTITUTE HEALTH CARE 52-1292049  Revenue and Expenses per Books	THE INSTITUTE FOR TECHNOLOGY HEALTH CARE 52-1292049  Revenue and Expenses per Books  1,134  0	THE INSTITUTE FOR TECHNOLOGY IN HEALTH CARE 52-1292049  Revenue and Expenses per Books  1,134  0  Adjusted Net Income Income		

INVESTMENT EXPENSE

2,224

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TY 2018 Other Income Schedule						

Name: THE INSTITUTE FOR TECHNOLOGY IN

**HEALTH CARE** 

**EIN:** 52-1292049

1231 GAIN FROM PASSTHROUGH

Other Income Schedule				
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income	
BUSINESS LOSSES FROM PASSTHROUGH	-5,592		-5,592	

25

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TY 2018 Taxes Schedule						
Name: THE INSTITUTE FOR TECHNOLOGY IN						
HEALTH CARE						
<b>EIN:</b> 52-1292049						
Category	mount	Net Investment	Adjusted Net	Disbursements		
categor,			Income	Income	for Charitable Purposes	
EXCISE TAX		804	0		0	
FOREIGN TAX		1,412	1,412		0	