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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation
THE MARTIN B GREENBERG FOUNDATION INC

A Employer identification number
51-0352079

Number and street (or P O box number if mail is not delivered to street address)
C/O PAUL M REICHENBERG 18 LAWRENCE

Room/suite

B Telephone number (see instructions)
(201) 266-8160

City or town, state or province, country, and ZIP or foreign postal code
TENAFLY, NJ 07670

C If exemption application is pending, check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

J Accounting method

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)

2 Check If the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	20,706	2,128	2,128
	2 Savings and temporary cash investments	913,444	1,257,775	1,257,775
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____		0	
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	692,480	377,074	337,957
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		0	
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	41,358	3,093	8,164
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		0	
15 Other assets (describe ▶ _____)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,667,988	1,640,070	1,606,024	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons		0	
	21 Mortgages and other notes payable (attach schedule)		0	
	22 Other liabilities (describe ▶ _____)	0	0	
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,667,988	1,640,070	
	30 Total net assets or fund balances (see instructions)	1,667,988	1,640,070	
31 Total liabilities and net assets/fund balances (see instructions) .	1,667,988	1,640,070		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,667,988
2 Enter amount from Part I, line 27a	2	-183,587
3 Other increases not included in line 2 (itemize) ▶ _____	3	156,196
4 Add lines 1, 2, and 3	4	1,640,597
5 Decreases not included in line 2 (itemize) ▶ _____	5	527
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,640,070

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	156,196
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-56,610

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	172,056	1,820,703	0 094500
2016	144,582	1,745,421	0 082835
2015	214,089	1,802,226	0 118791
2014	182,969	2,010,217	0 091020
2013	119,328	2,171,480	0 054952
2 Total of line 1, column (d)			2 0 442098
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 088420
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 1,716,406
5 Multiply line 4 by line 3			5 151,765
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,704
7 Add lines 5 and 6			7 153,469
8 Enter qualifying distributions from Part XII, line 4			8 196,942

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,704
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,704
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,704
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,500
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,500
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	53
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	257
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 0 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY, DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ PAUL M REICHENBERG Telephone no ▶ (201) 266-8160			

Located at **▶** 18 LAWRENCE COURT TENAFLY NJZIP+4 **▶** 07670

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☐ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTIN GREENBERG 1500 SOUTH OCEAN BOULEVARD BOCA RATON, FL 33432	CHAIRMAN 5 00	0	0	0
DAVID GREENBERG 4183 BRIARCLIFF CIRCLE BOCA RATON, FL 33496	PRESIDENT 1 00	0	0	0
PAUL REICHENBERG 18 LAWRENCE COURT TENAFLY, NJ 07670	TREASURER 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	645,517
b	Average of monthly cash balances.	1b	1,097,027
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,742,544
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,742,544
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	26,138
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,716,406
6	Minimum investment return. Enter 5% of line 5.	6	85,820

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	85,820
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,704
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,704
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	84,116
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	84,116
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	84,116

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	196,942
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	196,942
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,704
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	195,238

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				84,116
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.	119,328			
b From 2014.	183,120			
c From 2015.	214,342			
d From 2016.	144,582			
e From 2017.	173,295			
f Total of lines 3a through e.	834,667			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 196,942				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).	0			
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				
e Remaining amount distributed out of corpus	196,942			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,031,609			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				84,116
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	119,328			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	912,281			
10 Analysis of line 9				
a Excess from 2014.	183,120			
b Excess from 2015.	214,342			
c Excess from 2016.	144,582			
d Excess from 2017.	173,295			
e Excess from 2018.	196,942			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
MARTIN GREENBERG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
PAUL REICHENBERG
18 LAWRENCE COURT
TENAFLY, NJ 07670

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-05-13	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	PAUL M REICHENBERG		2019-11-14		P01426069
	Firm's name ▶ PAUL M REICHENBERG				Firm's EIN ▶
Firm's address ▶ 18 LAWRENCE CT TENAFLY, NJ 07670					Phone no (201) 266-8160

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 2,000 SHS AVON PRODUCTS INC	P	2018-04-10	2018-05-16
1 2,000 SHS AVON PRODUCTS INC	P	2018-04-10	2018-06-07
500 SHS BB&T CORP	P	2018-05-16	2018-09-13
500 SHS BORG WARNER INC	P	2017-07-12	2018-04-05
500 SHS EDISON INTERNATIONAL	P	2017-12-20	2018-01-11
200 SHS GABELLI DIVIDEND & INCOM	P	2017-02-23	2018-01-18
300 SHS GABELLI DIVIDEND & INCOM	P	2017-02-23	2018-01-18
500 SHS GENERAL MOTORS CO	P	2018-04-10	2018-09-27
200 SHS GENERAL MOTORS CO	P	2018-04-10	2018-10-22
100 SHS INTERCEPT PHARMA INC	P	2018-08-10	2018-10-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,702	0	5,741	-2,039
3,340	0	5,741	-2,401
25,356	0	27,643	-2,287
26,151	0	22,893	3,258
31,404	0	35,037	-3,633
4,853	0	4,198	655
7,279	0	6,298	981
16,817	0	19,341	-2,524
6,236	0	7,736	-1,500
9,013	0	11,449	-2,436

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-2,039
0	0	0	-2,401
0	0	0	-2,287
0	0	0	3,258
0	0	0	-3,633
0	0	0	655
0	0	0	981
0	0	0	-2,524
0	0	0	-1,500
0	0	0	-2,436

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
90 SHS JETBLUE AIRWAYS CORP	P	2017-05-15	2018-01-31
1 910 SHS JETBLUE AIRWAYS CORP	P	2017-05-15	2018-01-31
1,000 SHS JETBLUE AIRWAYS CORP	P	2017-07-12	2018-01-31
237 SHS JETBLUE AIRWAYS CORP	P	2018-07-06	2018-08-01
1,763 SHS JETBLUE AIRWAYS CORP	P	2018-07-06	2018-08-01
200 SHS MADISON SQUARE GARDEN CO CLASS A	P	2018-09-13	2018-09-27
300 SHS NEW RELIC INC	P	2018-09-13	2018-09-27
900 SHS SEARS HLDGS CORP	P	2017-08-25	2018-08-20
1,000 SHS SEARS HLDGS CORP	P	2017-08-25	2018-08-20
2,000 SHS SEARS HLDGS CORP	P	2017-08-25	2018-08-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,878	0	1,928	-50
18,998	0	19,491	-493
20,867	0	23,201	-2,334
4,220	0	4,616	-396
31,394	0	34,341	-2,947
52,834	0	53,925	-1,091
28,841	0	33,892	-5,051
1,125	0	7,561	-6,436
1,251	0	8,401	-7,150
2,545	0	16,802	-14,257

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-50
0	0	0	-493
0	0	0	-2,334
0	0	0	-396
0	0	0	-2,947
0	0	0	-1,091
0	0	0	-5,051
0	0	0	-6,436
0	0	0	-7,150
0	0	0	-14,257

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns j - l

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
293 SHS SEARS HLDGS CORP	P	2017-08-25	2018-01-12
1 100 SHS SEARS HLDGS CORP	P	2017-08-25	2018-02-07
1,000 SHS THE COCA-COLA CO	P	2018-04-10	2018-08-10
500 SHS THE COCA-COLA CO	P	2018-06-25	2018-08-10
500 SHS THE COCA-COLA CO	P	2018-08-01	2018-08-10
100 SHS VERTEX PHARMACEUTICA	P	2017-10-27	2018-01-31
200 SHS VERTEX PHARMACEUTICA	P	2017-10-27	2018-06-07
200 SHS VIRTU FINANCIAL INCO CLASS A	P	2017-02-06	2018-01-04
300 SHS VIRTU FINANCIAL INCO CLASS A	P	2017-02-06	2018-01-04
25 SHS AMAZON COM INC	P	2013-12-02	2018-02-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,002	0	2,462	-1,460
220	0	840	-620
46,157	0	44,080	2,077
23,078	0	21,774	1,304
23,078	0	23,193	-115
16,577	0	14,497	2,080
29,496	0	28,993	503
3,689	0	3,695	-6
5,539	0	5,542	-3
38,161	0	9,787	28,374

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
0	0	0	-1,460
0	0	0	-620
0	0	0	2,077
0	0	0	1,304
0	0	0	-115
0	0	0	2,080
0	0	0	503
0	0	0	-6
0	0	0	-3
0	0	0	28,374

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
25 SHS AMAZON COM INC	P	2013-12-02	2018-04-05
1 10 SHS AMAZON COM INC	P	2013-12-02	2018-11-16
10 SHS AMAZON COM INC	P	2013-12-02	2018-11-26
1,000 SHS AMERICAN AIRLS GROUP	P	2017-03-24	2018-06-25
100 SHS APPLE INC	P	2015-09-23	2018-01-31
100 SHS APPLE INC	P	2015-09-23	2018-01-31
100 SHS APPLE INC	P	2015-09-23	2018-04-26
50 SHS APPLE INC	P	2015-09-23	2018-05-16
50 SHS APPLE INC	P	2015-09-23	2018-06-07
500 SHS BANK OF AMERICA CORP	P	2016-09-09	2018-01-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
36,267	0	9,787	26,480
15,960	0	3,915	12,045
15,326	0	3,915	11,411
39,328	0	41,840	-2,512
16,711	0	11,412	5,299
16,711	0	11,413	5,298
16,481	0	11,412	5,069
9,367	0	5,706	3,661
9,627	0	5,706	3,921
15,152	0	7,955	7,197

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
0	0	0	26,480
0	0	0	12,045
0	0	0	11,411
0	0	0	-2,512
0	0	0	5,299
0	0	0	5,298
0	0	0	5,069
0	0	0	3,661
0	0	0	3,921
0	0	0	7,197

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SHS BANK OF AMERICA CORP	P	2016-09-09	2018-06-25
1 500 SHS BANK OF AMERICA CORP	P	2016-09-09	2018-09-19
100 SHS BANK OF AMERICA CORP	P	2016-11-08	2018-09-20
900 SHS BANK OF AMERICA CORP	P	2016-11-08	2018-09-20
500 SHS BORG WARNER INC	P	2017-01-06	2018-01-31
500 SHS BORG WARNER INC	P	2017-01-06	2018-04-05
20 SHS CHENIERE ENERGY INC	P	2017-01-06	2018-01-31
20 SHS CHENIERE ENERGY INC	P	2017-01-06	2018-01-31
60 SHS CHENIERE ENERGY INC	P	2017-01-06	2018-01-31
80 SHS CHENIERE ENERGY INC	P	2017-01-06	2018-01-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,172	0	7,955	6,217
15,427	0	7,955	7,472
3,124	0	1,709	1,415
28,116	0	15,386	12,730
28,077	0	20,583	7,494
26,151	0	20,583	5,568
1,126	0	898	228
1,126	0	898	228
3,377	0	2,695	682
4,502	0	3,593	909

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	6,217
0	0	0	7,472
0	0	0	1,415
0	0	0	12,730
0	0	0	7,494
0	0	0	5,568
0	0	0	228
0	0	0	228
0	0	0	682
0	0	0	909

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHS CHENIERE ENERGY INC	P	2017-01-06	2018-01-31
1 100 SHS CHENIERE ENERGY INC	P	2017-01-06	2018-01-31
120 SHS CHENIERE ENERGY INC	P	2017-01-06	2018-01-31
500 SHS DELTA AIR LINES INC	P	2017-02-15	2018-04-05
200 SHS FACEBOOK INC CLASS A	P	2017-01-06	2018-04-26
100 SHS FACEBOOK INC CLASS A	P	2017-01-06	2018-06-07
100 SHS FACEBOOK INC CLASS A	P	2017-03-01	2018-11-26
1,000 SHS GABELLI DIVIDEND & INCOM	P	2015-09-17	2018-01-04
500 SHS GABELLI DIVIDEND & INCOM	P	2015-09-17	2018-01-18
200 SHS HOME DEPOT INC	P	2017-01-23	2018-01-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
5,628	0	4,491	1,137
5,628	0	4,492	1,136
6,753	0	5,390	1,363
27,184	0	25,618	1,566
34,508	0	24,685	9,823
18,689	0	12,343	6,346
13,432	0	13,741	-309
23,705	0	18,513	5,192
12,133	0	9,257	2,876
40,088	0	27,418	12,670

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
0	0	0	1,137
0	0	0	1,136
0	0	0	1,363
0	0	0	1,566
0	0	0	9,823
0	0	0	6,346
0	0	0	-309
0	0	0	5,192
0	0	0	2,876
0	0	0	12,670

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 SH HOME DEPOT INC	P	2017-01-25	2018-04-05
1 99 SHS HOME DEPOT INC	P	2017-01-25	2018-04-05
100 SHS HOME DEPOT INC	P	2017-01-25	2018-04-05
100 SHS HOME DEPOT INC	P	2017-01-25	2018-04-05
200 SHS VIRTU FINANCIAL INCO CLASS A	P	2017-02-14	2018-05-16
200 SHS VIRTU FINANCIAL INCO CLASS A	P	2017-02-14	2018-06-07
200 SHS VIRTU FINANCIAL INCO CLASS A	P	2017-02-14	2018-06-20
400 SHS VIRTU FINANCIAL INCO CLASS A	P	2017-02-14	2018-07-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
179	0	139	40
17,755	0	13,768	3,987
17,934	0	13,907	4,027
17,934	0	13,907	4,027
6,099	0	3,807	2,292
6,139	0	3,807	2,332
5,932	0	3,807	2,125
10,605	0	7,615	2,990

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	40
0	0	0	3,987
0	0	0	4,027
0	0	0	4,027
0	0	0	2,292
0	0	0	2,332
0	0	0	2,125
0	0	0	2,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWELL HEALTH FOUNDATION 2000 MARCUS AVENUE NEW HYDE PARK, NY 11042		PRIVATE	SUPPORT PIONEERING MEDICAL RESEARCH & STATE OF THE ART CARE	50,325
BOCA RATON REGIONAL HOSPITAL FOUNDATION 800 MEADOWS ROAD BOCA RATON, FL 33486		PRIVATE	SUPPORT THE MARCUS NEUROSCIENCE INSTITUTE RESEARCH FUND	25,250
FLORIDA ATLANTIC UNIVERSITY FOUNDATION 777 GLADES ROAD BOCA RATON, FL 33431		PRIVATE	SUPPORT THE BUSINESS GENERAL FUND	25,050
Total ▶ 3a				196,942

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NY PRESBYTERIAN HOSPITAL 654 WEST 170TH STREET NEW YORK, NY 10032		PRIVATE	PROVIDE FINEST, MOSTCOMPASSIONATE CARETO PATIENTS	25,000
UJA FEDERATION OF NY 130 EAST 59TH STREET NEW YORK, NY 10022		PRIVATE	SUPPORT JEWISHCULTURAL & EDUCATIONAL PROGRAMS	25,820
HOFSTRA UNIVERSITY 101 HOFSTRA UNIVERSITY HEMPSTEAD, NY 11549		PRIVATE	HOFSTRA UNIVERSITYLACROSSE TEAM'S VISITTO OHIO STATE UNIVERSITY	12,500
Total ► 3a				196,942

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
B'NAI TORAH CONGREGATION 6261 SW 18TH STREET BOCA RATON, FL 33433		PRIVATE	PROVIDE A MEANINGFULJEWISH EXPERIENCE THROUGHPRAYER, EDUCATION & SOCIAL EVENTS	4,290
JEWISH FEDERATION OF SOUTH PALM BEACH COUNTY 9901 DONNA KLEIN BOULEVARD BOCA RATON, FL 33428		PRIVATE	INSPIRE & GALVANIZE LOCALRESIDENTS TO BUILD A STRONGCARING JEWISH COMMUNITY	2,690
FEINSTEIN INSTITUTE FOR MEDICAL RESEARCH 350 COMMUNITY DRIVE MANHASSET, NY 11030		PRIVATE	ALLOW NORTHWELL HEALTH TO KEEP COMMUNITIES WELL WITHLIFE-CHANGING TREATMENTS	2,500
Total ▶ 3a				196,942

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOFSTRA UNIVERSITY 101 HORSTRA UNIVERSITY HEMPSTEAD, NY 11549		PRIVATE	SUPPORTING THE SCHOLARSHIP PROGRAM ATHOFSTRA UNIVERSITY	2,400
NASSAU COUNTY POLICE DEP'T FOUNDATION 734 FRANKLIN AVEMUE 189 GARDEN CITY, NY 11530		PRIVATE	SUPPORT THE NASSAUCOUNTY POLICEDEPARTMENT	1,700
BOCA RATON MUSEUM OF ART 501 PLAZA REAL BOCA RATON, FL 33432		PRIVATE	BRINGING ART INTO THELIVES OF EVERYONEIN THE COMMUNITY	1,650
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HOPE & HEROES 161 FORT WASHINGTON AVENUE NEW YORK, NY 10032		PRIVATE	FUND LIFE-SAVING WORKON CHILDHOOD CANCER& BLOOD DISORDERS	1,500
JEWISH COMMUNITY CENTER OF GREATER BOSTON 333 NAHANTON STREET NEWTON, MA 02459		PRIVATE	BENEFIT JCC CAMPSCHOLARSHIPS & THE ANNUAL CAMPAIGN	1,030
HILLEL OF BROWARD & PALM BEACH 777 GLADES ROAD BOCA RATON, FL 33431		PRIVATE	ENABLES HILLEL TOPROVIDE RELIGIOUS & SOCIALEVENTS FOR STUDENTS	1,000
Total ▶ 3a				196,942

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a <i>Paid during the year</i>				
BOCA RIO FOUNDATION INC 22041 BOCA RIO ROAD BOCA RATON, FL 33433		PRIVATE	ASSIST AND SUPPORTLOCAL CHARITIES IN NEED	1,000
SID JACOBSON JEWISH COMMUNITY CENTER 300 FOREST DRIVE EAST HILLS, NY 11548		PRIVATE	SUPPORTING THE2018-2019 CULTURALARTS SEASON	1,000
BABES AGAINST CANCER 75 DAVIDS DRIVE HAUPPAUGE, NY 11788		PRIVATE	PROVIDE 30 RIDES TOTREATMENT OR FOLLOW UPAPPOINTMENTS FOR PATIENTS	1,000
Total ▶ 3a				196,942

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LONG ISLAND LIGHTNING 45 CHERRY VALLEY AVENUE WEST HEMPSTEAD, NY 11552		PRIVATE	SUPPORT THE LONGISLAND LIGHTNINGBASKETBALL TEAM	1,000
TINA'S WISH31 WEST 52ND STREET NEW YORK, NY 10019		PRIVATE	SUPPORT GROUNDBREAKINGRESEARCH FOR OVARIAN CANCER	1,000
BOY SCOUTS OF AMERICA 544 BROADWAY MASSAPEQUA, NY 11758		PRIVATE	SUPPORT THE THEODOREROOSEVELT COUNCIL TO HELPADMINISTER SCOUTING PROGRAM	1,000
Total ▶ 3a				196,942

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a <i>Paid during the year</i>				
WORLD OF CHILDREN INC 11501 DUBLIN AVENUE DUBLIN, CA 94568		PRIVATE	FREE URGENT MEDICALCARE TO CHILDREN AROUNDTHE WORLD	1,000
DYSAUTONOMIA FOUNDATION 315 WEST 39TH STREET NEW YORK, NY 10018		PRIVATE	RESEARCH & TREATMENT FORFAMILIAL DYSAUTONOMIAA RARE GENETIC DISORDER	700
CITY OF HOPE1500 EAST DUARTE ROAD DUARTE, CA 91010		PRIVATE	FIND NOVEL SOLUTIONSTO COMPLEX DISEASESLIKE CANCER & DIABETES	650
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Name and address (home or business)				
a <i>Paid during the year</i>				
SUNRISE ASSOCIATION15 NEIL COURT OCEANSIDE, NY 11572		PRIVATE	BRING BACK THE JOYS OFCHILDHOOD TO CHILDREN WITH CANCER & THEIR SIBLINGS	500
GLEN OAKS PHILANTHROPIC FUND PO BOX 249 OLD WESTBURY, NY 11568		PRIVATE	SUPPORT LOCAL CAUSESIMPACTING ITS COMMUNITYAND ITS MEMBERS	500
RONALD MC DONALD HOUSE LONG ISLAND 267-07 76TH AVENUE NEW HYDE PARK, NY 11040		PRIVATE	KEEPING FAMILIES WITH SICKCHILDREN TOGETHER ANDNEAR THE CARE THEY NEED	500
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NASSAU COUNTY POLICE RESERVES 2588 SAWMILL ROAD NORTH BELLMORE, NY 11710		PRIVATE	SUPPORT THE NASSAU COUNTYPOLICE RESERVE ASSOCIATIONSCHOLARSHIP FUND	500
THE DAN MARINO FOUNDATION 400 NORTH ANDREWS AVENUE FORT LAUDERDALE, FL 33301		PRIVATE	GAME-CHANGING PROGRAMS FOR PEOPLE WITH AUTISMSPECTRUM DISORDER	500
GO FUND ME-ANTHONY DI BENEDETTO 66 WOLCOTT AVENUE STATEN ISLAND, NY 10312		PRIVATE	HELP WITH OVERWHELMING MEDICAL BILLSDUE TO CANCER	315
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a <i>Paid during the year</i>				
FOUNDATION FIGHTING BLINDNESS 3032 EAST COMMERCIAL BLVD FORT LAUDERDALE, FL 33308		PRIVATE	PROVIDE PREVENTIONS, TREATMENTS AND CURES FOR PEOPLE WITH RETINITIS PIGMENTOSA	300
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065		PRIVATE	ACCELERATING TODAY'S MOST DARING DISCOVERIES INTO LIFE-SAVING CARE	250
MAKE A GIFT 65 FAIRCHILD STREET CHARLESTON, SC 29492		PRIVATE	POWER AN ECOSYSTEM OF GOOD THAT BUILDS A BETTER WORLD WITH A STRONG SOCIAL ECONOMY	250
Total ▶ 3a				196,942

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Name and address (home or business)				
a Paid during the year				
COLUMBIA UNIVERSITY 500 WEST 120TH STREET NEW YORK, NY 10027		PRIVATE	SUPPORT THE NAOMI BERRIE DIABETESCENTER	250
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598		PRIVATE	PROVIDING GUIDEDOGS FOR THEVISUALLY IMPAIRED	250
SYRACUSE UNIVERSITY 820 COMSTOCK AVENUE SYRACUSE, NY 13244		PRIVATE	SUPPORT THE MICHAELHARRIS SPECTORARCHITECTURE SCHOLARSHIP	200
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Name and address (home or business)				
a <i>Paid during the year</i>				
DISABLED AMERICAN VETERANS PO BOX 14301 CINCINNATO, OH 45250		PRIVATE	HELPING OUR VETERANSWHO CAN NO LONGERFIGHT FOR THEMSELVES	200
LOCUST VALLEY CEMETERYPO BOX 91 LOCUST VALLEY, NY 11560		PRIVATE	MAINTAIN THE CEMETERYGROUNDS & CREATE NEW SECTIONS FOR THE COMMUNITY	200
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK, NY 10024		PRIVATE	PRESERVE THE PASTTHROUGH AWARD-WINNINGEXHIBITS & COLLECTIONS	150
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a <i>Paid during the year</i>				
DIGITAL MEDIA CAMP 530 LYTTON AVENUE PALO ALTO, CA 94301		PRIVATE	EQUIP STUDENTS TOCHANGE THE WORLD& TRANSFORM LIVES	110
THE USOPO BOX 96860 WASHINGTON, DC 20077		PRIVATE	MAKE SURE OUR WOUNDED HEROES & RETURNING VETERANSGET THE SUPPORT THEY NEED	100
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105		PRIVATE	TO ADVANCE CURES, AND MEANSOF PREVENTION FORPEDIATRIC CATASTROPHIC DISEASES	100
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a <i>Paid during the year</i>				
THE FRESHMAN FIFTEEN BOSTON PO BOX 81126 WELLESLEY HILLS, MA 02481		PRIVATE	PROVIDING DORM ESSENTIALS& SCHOOL SUPPLIES TO FINANCILLY CHALLENGED STUDENTS	100
GAMBINO MEDICAL CENTER 2501 71ST STREET NORTH BERGEN, NJ 07047		PRIVATE	PROVIDE FUNDS FOR VITAL PROGRAMSAT THE STEVEN & ALEXANDRACOHEN CHILDREN'S MEDICAL CENTER	100
BOYS TOWN14100 CRAWFORD STREET BOYS TOWN, NE 68010		PRIVATE	CHANGING HOW THE WORLDCARES FOR CHILDREN,FAMILIES & COMMUNITIES	100
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Name and address (home or business)				
a Paid during the year				
SPECIAL OLYMPICS NEW YORK PO BOX 768 SCHENECTADY, NY 12301		PRIVATE	PROVIDE TRAINING &COMPETITION FOR THEATHLETES IN NY	75
HABITAT FOR HUMANITY 322 W LAMAR STREET AMERICUS, GA 31709		PRIVATE	HELP FAMILIES WHODESPERATELY NEED AN AFFORDABLE PLACE TO LIVE	70
AMERICAN RED CROSS 707 ALEXANDER ROAD PRINCETON, NJ 08540		PRIVATE	ENABLE RED CROSS TO RESPOND TO DISASTERS ANDEMERGENCIES	53
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Name and address (home or business)				
a Paid during the year				
LOCUST VALLEY FIRE DEPARTMENT 228 BUCKRAM ROAD LOCUST VALLEY, NY 11560		PRIVATE	PROVIDE BEST FIRE & RESCUE SERVICES THROUGH THE ANNUAL FUND DRIVE	52
MILL NECK FOUNDATION 40 FROST MILL ROAD MILL NECK, NY 11765		PRIVATE	ENHANCING CHRISTIAN MINISTRY WITHIN THE DEAF COMMUNITY	50
VETERANS OF FOREIGN WARS 406 WEST 34TH STREET KANSAS CITY, MO 64111		PRIVATE	FIGHT CUTS IN VETERANS' AND MILITARY BENEFITS	50
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Name and address (home or business)				
a <i>Paid during the year</i>				
PARALYZED VETERANS OF AMERICA 7 MILL BROOK ROAD WILTON, NH 03086		PRIVATE	HELPING BRAVE PARALYZEDVETERANS REBUILDTHEIR LIVES	50
AARP FOUNDATION601 E STREET NW WASHINGTON, DC 20049		PRIVATE	HELP SENIORSIN NEED	12
Total ▶ 3a				196,942

TY 2018 Investments Corporate Stock Schedule**Name:** THE MARTIN B GREENBERG FOUNDATION INC**EIN:** 51-0352079**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
30 SHS AMAZON COM INC	11,744	45,059
100 SHS APPLE INC	11,412	15,774
1,000 SHS CHENIERE ENERGY INC	48,647	59,190
100 SHS FACEBOOK INC	13,741	13,109
500 SHS DELTA AIR LINES INC	25,618	24,950
25,000 SHS AVON PRODUCTS INC	56,229	38,000
300 SHS GENERAL MOTORS CO	11,604	10,035
200 SHS INTERCEPT PHARMA INC	24,194	20,158
500 SHS SOUTHWEST AIRLINES	30,898	23,240
500 SHS ZSCALER INC	22,810	19,605
700 SHS STITCH FIX INC	28,422	11,963
300 SHS TILRAY INC	51,520	21,162
600 SHS COLGATE-PALMOLIVE CO	40,235	35,712

TY 2018 Investments - Other Schedule

Name: THE MARTIN B GREENBERG FOUNDATION INC

EIN: 51-0352079

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
STATE OF ISRAEL ZERO COUPON BOND		3,093	8,164

TY 2018 Other Decreases Schedule**Name:** THE MARTIN B GREENBERG FOUNDATION INC**EIN:** 51-0352079

Description	Amount
NON-DEDUCTIBLE CONTRIBUTION	500
PENALTY	27

TY 2018 Other Expenses Schedule**Name:** THE MARTIN B GREENBERG FOUNDATION INC**EIN:** 51-0352079**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING	160			
FILING FEES	614			
OFFICE EXPENSE	191	100		

TY 2018 Other Increases Schedule

Name: THE MARTIN B GREENBERG FOUNDATION INC
EIN: 51-0352079

Description	Amount
NET CAPITAL GAIN	156,196

TY 2018 Taxes Schedule**Name:** THE MARTIN B GREENBERG FOUNDATION INC**EIN:** 51-0352079

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX ON INVESTMENT INCOME	1,239	1,239		