

EXTENDED TO NOVEMBER 15, 2019
Return of Private Foundation

2949132710804 9

Form **990-PF**

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation
**ATHERTON FAMILY FOUNDATION
C/O BANK OF HAWAII**

A Employer identification number

51-0175971

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

P.O. BOX 3170, DEPT. 715

B Telephone number

808-694-4393

City or town, state or province, country, and ZIP or foreign postal code

HONOLULU, HI 96802-3170

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method:

☒ Cash

☐ Accrual

☐ Other (specify)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ **82,145,639.** (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss) **789,471.**

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a **12,884,590.**

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees **STMT 6**

b Accounting fees **STMT 7**

c Other professional fees **STMT 8**

17 Interest

18 Taxes **STMT 9**

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses **STMT 10**

24 Total operating and administrative expenses Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

NOV 21 2019

30 Batched in Revenue

Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	223,517.	230,397.	230,397.
	2 Savings and temporary cash investments	3,526,869.	2,585,925.	2,585,925.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis	878,348.		
Less accumulated depreciation STMT 12 ▶	153,134.	730,886.	725,214.	878,348.
12 Investments - mortgage loans				
13 Investments - other	STMT 13	72,510,989.	71,411,854.	77,631,106.
14 Land, buildings, and equipment: basis ▶	731,830.			
Less accumulated depreciation STMT 14 ▶		731,830.	731,830.	731,830.
15 Other assets (describe ▶ STATEMENT 15)	88,033.	88,033.	88,033.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		77,812,124.	75,773,253.	82,145,639.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ ☒			
	24 Unrestricted			
	25 Temporarily restricted	77,812,124.	75,773,253.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances		77,812,124.	75,773,253.	
31 Total liabilities and net assets/fund balances		77,812,124.	75,773,253.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	77,812,124.
2 Enter amount from Part I, line 27a	2	-2,050,773.
3 Other increases not included in line 2 (itemize) ▶ RETURNED PRIOR YEAR GRANTS	3	17,898.
4 Add lines 1, 2, and 3	4	75,779,249.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	5,996.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	75,773,253.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c LITIGATION PROCEEDS	P	VARIOUS	VARIOUS
d WEATHERLOW OFFSHORE FUND	P	VARIOUS	04/19/18
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,581,231.		1,625,944.	-44,713.
b 10,292,914.		8,402,767.	1,890,147.
c 794.		150.	644.
d 788,821.		558,868.	229,953.
e 220,830.			220,830.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-44,713.
b			1,890,147.
c			644.
d			229,953.
e			220,830.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,296,861.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	4,144,380.	94,891,427.	.043675
2016	4,836,359.	88,550,359.	.054617
2015	4,019,420.	94,312,686.	.042618
2014	4,381,152.	98,552,119.	.044455
2013	4,666,178.	93,986,026.	.049648

2 Total of line 1, column (d)	2	.235013
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.047003
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	97,276,648.
5 Multiply line 4 by line 3	5	4,572,294.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	23,553.
7 Add lines 5 and 6	7	4,595,847.
8 Enter qualifying distributions from Part XII, line 4	8	4,144,609.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	47,107.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	47,107.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	47,107.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 168,444.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 103,000.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	271,444.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	224,337.
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax 224,337. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. HI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► BANK OF HAWAII Telephone no. ► (808) 694-4393 Located at ► 111 SOUTH KING STREET, HONOLULU, HI ZIP+4 ► 96813		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	59,193,522.
b	Average of monthly cash balances	1b	3,781,171.
c	Fair market value of all other assets	1c	35,783,325.
d	Total (add lines 1a, b, and c)	1d	98,758,018.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	98,758,018.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,481,370.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	97,276,648.
6	Minimum investment return. Enter 5% of line 5	6	4,863,832.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,863,832.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	47,107.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	47,107.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,816,725.
4	Recoveries of amounts treated as qualifying distributions	4	17,898.
5	Add lines 3 and 4	5	4,834,623.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,834,623.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,144,609.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,144,609.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,144,609.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				4,834,623.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			1,607,502.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 4,144,609.				
a Applied to 2017, but not more than line 2a			1,607,502.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				2,537,107.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				2,297,516.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

N/A

- ☐ 4942(i)(3) or ☐ 4942(i)(5)

- (4) Gross investment income

[illegible]

SEE GRANTS INFORMATION STATEMENT ATTACHED.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE GRANTS STATEMENT 1	N/A	PUBLIC CHARITY	SEE GRANTS STATEMENT 1	3,744,088.
SEE GRANTS STATEMENT 2	NONE	INDIVIDUAL	SEE GRANTS STATEMENT 2	135,000.
Total				3,879,088.
b Approved for future payment				
NONE				
Total				0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DREYFUS CASH MANAGEMENT FUND	53,079.	53,079.	
TOTAL TO PART I, LINE 3	53,079.	53,079.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF HAWAII #M13847	1,319,571.	220,830.	1,098,741.	1,098,741.	
TO PART I, LINE 4	1,319,571.	220,830.	1,098,741.	1,098,741.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RRE - 222 NORTH SCHOOL STREET	1	440,919.
RRE - KAWAIAHAO & KAMAKEE	2	681,320.
TOTAL TO FORM 990-PF, PART I, LINE 5A		1,122,239.

FORM 990-PF RENTAL EXPENSES STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
REAL PROPERTY TAXES - N SCHOOL		110,052.	
INSURANCE - N SCHOOL		159.	
TITLE HOLDING FEES - N SCHOOL STREET		2,250.	
GE FILING FEES - N SCHOOL		170.	
GENERAL EXCISE TAXES - N SCHOOL		20,903.	

PROPERTY MGMT FEES - N SCHOOL	27,450.	
- SUBTOTAL - 1		160,984.
DEPRECIATION	5,672.	
REAL PROPERTY TAXES - KAWAIAHAO & KAMAKEE	94,262.	
GENERAL EXCISE TAXES - KAWAIAHAO & KAMAKEE	32,710.	
INSURANCE - KAWAIAHAO & KAMAKEE	318.	
GE FILING FEES - KAWAIAHAO & KAMAKEE	170.	
TITLE HOLDING FEES - KAWAIAHAO & KAMAKEE	2,250.	
LEGAL FEES - GROUND LEASE	8,952.	
PROPERTY MGMT FEES - KAWAIAHAO & KAMAKEE	27,450.	
- SUBTOTAL - 2		171,784.
TOTAL RENTAL EXPENSES		332,768.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B		789,471.

FORM 990-PF	OTHER INCOME	STATEMENT	5
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
KABOUTER INTNL K-1	62,196.	62,196.	
CLOSED-END INTNL,WELLS K-1	-1,761,445.	-1,761,445.	
PACIFICAP TARGETED K-1	-2,837.	-2,837.	
GQG PARTNERS INTL EQUITY FUND K-1	-189,082.	-189,082.	
ARCADIAN EMERGING K-1	91,762.	91,762.	
AVIVA INVESTORS K-1	41,348.	41,348.	
1607 CAPITAL DOMESTIC	121,660.	121,660.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-1,636,398.	-1,636,398.	

FORM 990-PF	LEGAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES - GROUND LEASE	8,952.	8,952.		0.
TO FM 990-PF, PG 1, LN 16A	8,952.	8,952.		0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT FEES	15,288.	7,644.		7,644.
TAX PREPARATION FEES	15,707.	4,712.		10,995.
TO FORM 990-PF, PG 1, LN 16B	30,995.	12,356.		18,639.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES	1,180.	1,180.		0.
FUND MANAGEMENT	125,676.	81,690.		43,986.
INVESTMENT MGMT FEES - CAMBRIDGE	151,166.	151,166.		0.
PAYOUT APPRAISAL	12,400.	0.		12,400.
TITLE HOLDING FEES - N SCHOOL STREET	2,250.	2,250.		0.
PROPERTY MGMT FEES - N SCHOOL	27,450.	27,450.		0.
TITLE HOLDING FEES - KAWAIAHAO & KAMAKEE	2,250.	2,250.		0.
PROPERTY MGMT FEES - KAWAIAHAO & KAMAKEE	27,450.	27,450.		0.
TO FORM 990-PF, PG 1, LN 16C	349,822.	293,436.		56,386.

FORM 990-PF	TAXES			STATEMENT 9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL PROPERTY TAX - LAND	1,500.	0.		1,500.
2017 EXTENSION PAYMENT	214,000.	0.		0.
2018 ESTIMATED TAX PAYMENT	47,500.	0.		0.
REAL PROPERTY TAXES - N SCHOOL	110,052.	110,052.		0.
GENERAL EXCISE TAXES - N SCHOOL	20,903.	20,903.		0.

REAL PROPERTY TAXES - KAWAIAHAO & KAMAKEE	94,262.	94,262.	0.
GENERAL EXCISE TAXES - KAWAIAHAO & KAMAKEE	32,710.	32,710.	0.
TO FORM 990-PF, PG 1, LN 18	520,927.	257,927.	1,500.

FORM 990-PF	OTHER EXPENSES	STATEMENT	10
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GRANTS ADMINISTRATION	173,500.	0.		173,500.
MEETING EXPENSES	794.	0.		794.
INSURANCE - ROSE & ONEAWA	478.	0.		478.
INSURANCE - LIABILITY	2,204.	0.		2,204.
DCCA FILING FEES	6.	0.		6.
FEDEX CHARGES	26.	26.		0.
INSURANCE - N SCHOOL	159.	159.		0.
GE FILING FEES - N SCHOOL	170.	170.		0.
INSURANCE - KAWAIAHAO & KAMAKEE	318.	318.		0.
GE FILING FEES - KAWAIAHAO & KAMAKEE	170.	170.		0.
TO FORM 990-PF, PG 1, LN 23	177,825.	843.		176,982.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	11
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DESCRIPTION	AMOUNT
NON DEDUCTIBLE PARTNERSHIP EXPENSES	4,459.
PRIOR PERIOD ADJUSTMENT	1,537.
TOTAL TO FORM 990-PF, PART III, LINE 5	5,996.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT	STATEMENT	12
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
NORTH SCHOOL STREET - LAND	619,356.	0.	619,356.
KAWAIHAO & KAMAKEE (COM) - LAND	32,125.	0.	32,125.
KAWAIHAO & KAMAKEE (COM) - BLDG	226,867.	0.	226,867.
TOTAL TO FM 990-PF, PART II, LN 11	878,348.	0.	878,348.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	13
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE OTHER INVESTMENTS STATEMENT INV-1 ATTACHED	COST	43,087,089.	48,501,947.
ACADIAN EMERGING MKTS	COST	3,128,932.	3,315,090.
KABOUTER INTNL OPP FUND II	COST	2,464,999.	3,164,359.
CLOSED-END INTNL EQUITY WELLS FARGO	COST	10,574,761.	10,583,540.
PACIFICAP TARGET VENTURES LP	COST	125,970.	1.
GQG PARTNERS INTNL EQUITY FUND	COST	5,417,095.	5,627,759.
1607 CAPITAL DOMESTIC EQUITY FUND	COST	3,421,660.	3,321,196.
AVIA INVESTOS MULTI STRATEGY	COST	3,191,348.	3,117,214.
TOTAL TO FORM 990-PF, PART II, LINE 13		71,411,854.	77,631,106.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	14
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
KAWAIHAO & KAMAKEE (RES) - LAND	171,944.	0.	171,944.
KAWAIHAO & KAMAKEE (PRESCHOOL) - LAND	8,189.	0.	8,189.
ULUPAINA - LAND	60,089.	0.	60,089.
ONEAWA - LAND	179,378.	0.	179,378.
ROSE STREET (PART 1) - LAND	240,880.	0.	240,880.
ROSE STREET (PART 2) - LAND	71,350.	0.	71,350.
TOTAL TO FM 990-PF, PART II, LN 14	731,830.	0.	731,830.

FORM 990-PF	OTHER ASSETS		STATEMENT 15
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
TECHNOLOGY GATEWAY PARTNERSHIP DISTRIBUTION	88,033.	88,033.	88,033.
TO FORM 990-PF, PART II, LINE 15	88,033.	88,033.	88,033.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 16
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
FRANK C. ATHERTON 111 SOUTH KING STREET HONOLULU, HI 96813	PRESIDENT/DIRECTOR 1.00	0.	0.	0.
FREDERICK W. ROHLFING 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/DIRECTOR 0.00	0.	0.	0.
PAUL F. MORGAN 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/SECRETARY/DIRECT 0.00	0.	0.	0.
PATRICIA R. GILES 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/TREASURER/DIRECT 0.00	0.	0.	0.
ROBIN S. MIDKIFF 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/DIRECTOR 0.00	0.	0.	0.
JULIETTE K. SHEEHAN 111 SOUTH KING STREET HONOLULU, HI 96813	VICE PRES/DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

OTHER REVENUE

STATEMENT 17

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME
KABOUTER INTNL K-1			14	62,196.	
CLOSED-END INTNL,WELLS					
K-1			14	-1,761,445.	
PACIFICAP TARGETED K-1			14	-2,837.	
GQG PARTNERS INTL EQUITY					
FUND K-1			14	-189,082.	
ARCADIAN EMERGING K-1			14	91,762.	
AVIVA INVESTORS K-1			14	41,348.	
1607 CAPITAL DOMESTIC			14	121,660.	
TOTAL TO FORM 990-PF, PG 12, LN 11				-1,636,398.	

2018 DEPRECIATION AND AMORTIZATION REPORT

RRE - 222 NORTH SCHOOL STREET

RENT 1

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	LAND	VARIOUS	L				619,356.				619,356.			0.	0.
	* 990-PF RENTAL TOTAL OTHER						619,356.				619,356.	0.		0.	0.

2018 DEPRECIATION AND AMORTIZATION REPORT

RRE - KAWAIAHAO & KAWAKEE

RENT 2

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
2	BUILDING	VARIOUS	SL	40.00		16	226,867.				226,867.	147,462.		5,672.	153,134.
3	LAND	VARIOUS	L				32,125.				32,125.			0.	
	* TOTAL 990-PF RENTAL DEPR						258,992.				258,992.	147,462.		5,672.	153,134.

Atherton Family Foundation**TIN: 51-0175971****Year ended: December 31, 2018****Form 990-PF, page 2, Part II Balance Sheet, line 13 - Investments - Other**

Description	Units	Book Value	Market Value
317609691 VULCAN VALUE PARTNERS FUND	382062 693	7,467,670.13	6,659,352 74
4812A4351 JPMORGAN STRAT INC OPP-I	431441 048	4,940,000 00	4,896,855 89
72201M487 PIMCO DYNAMIC BOND FUND INST	215 137	2,402 24	2,293 36
922031828 VANGUARD INTERMEDIATE TERM TREAS FD ADM	761016.782	8,604,889.95	8,310,303 26
922040100 VANGUARD INSTITUTIONAL INDEX FD	28489 103	3,219,212 43	6,482,695 39
922042841 VANGUARD EMERGING MKT STK INDEX FUND -ADM	98540 044	2,764,923.10	3,129,631 80
922908660 VANGUARD GROWTH INDEX FUND-ADM	76116 144	4,289,781 36	5,258,864 39
CHSTK1847 PROLIFIC GIVING INC SERIES SEED PREFERRED STOCK	160000.000	400,000 00	1 00
CHSTK2183 RIMROCK HIGH INCOME PLUS (CAYMAN) FUND LTD	1 000	2,800,000 00	2,969,787 48
CHSTK2191 FORT GLOBAL OFFSHORE FD SPC-CLASS C	1 000	2,800,000 00	2,802,486 23
LLC001162 FORESTER DIVERSIFIED LTD	1 000	5,798,210 00	7,989,675 00
Total Portfolio		43,087,089 21	48,501,946 54

Atherton Family Foundation
2018 Grants List
EIN: 51-0175971
Form 990-PF, Page 11, Part XV, Supplementary Information, Line 3a

Organization	Address	Foundation Status	Project Description	Date Paid	Amount
50can Inc	HawaiiKidsCan Post Office Box 450 Kailua, HI 96734-0450	Public Charity	Advancing educational equity through We Are Voices of Excellence (WAVE)	10/01/18	15,000 00
808 Cleanups	Post Office Box 240341 Honolulu, HI 96824-0341	Public Charity	Adopt a Site Program	10/01/18	10,000 00
Accessurf Hawaii Inc	Post Office Box 15152 Honolulu, HI 96830-5152	Public Charity	Program improvement and addition	10/01/18	25,000 00
Adaptations Dance Theater	Post Office Box 65 Makawao, HI 96768-0065	Public Charity	Bring it Home	06/26/18	5,000 00
Adult Friends for Youth	3375 Koapaka Street Suite B290 Honolulu, HI 96819-1876	Public Charity	Kapolei Redirectional Project	06/26/18	15,000 00
Aha Kane Foundation for the Adv of Native Hawaiian Males	677 Ala Moana Blvd Suite 1015 Honolulu, HI 96813-5415	Public Charity	Kapahikaua Project	10/01/18	15,000 00
ALEA Bndge	935 California Avenue Suite A7 37 Wahiawa, HI 96786-2167	Public Charity	Project Ho'olaha - Community Outreach & Engagement Program	12/28/18	25,000 00
Aloha Medical Mission	810 North Vineyard Blvd Bldg A Honolulu, HI 96817-3590	Public Charity	The Honolulu Dental Clinic	10/01/18	15,000 00
Aloha United Way	200 North Vineyard Blvd Suite 700 Honolulu, HI 96817-3952	Public Charity	2018 Annual Campaign	12/28/18	200,000 00
Alternative Structures International	86-660 Lualualei Homestead Rd Waianae, HI 96792-2730	Public Charity	Increasing Locally Grown Food Distribution	12/28/18	25,000 00
Alzheimer's Disease and Related Disorders Association	1130 North Nimitz Hwy Rm A265 Honolulu, HI 96817-5784	Public Charity	Alzheimer's and Related Dementia Awareness	03/28/18	5,000 00
American Bird Conservancy	4249 Loudoun Avenue The Plains, VA 20198-2237	Public Charity	A conservation reintroduction to save a rare Hawaiian bird	10/01/18	5,000 00
American Heart Association, Inc	Western States Affiliate 677 Ala Moana Blvd Suite 600 Honolulu, HI 96813-5485	Public Charity	High-Risk Infant and Child CPR	06/26/18	15,000 00
Arthritis Foundation, Inc Hawaii Branch	2752 Woodlawn Dr , Suite 5-204B Honolulu, HI 96822-1855	Public Charity	Living Made Easier Workshop Series	10/01/18	5,450 00
Big Island Mediation, Inc	Post Office Box 7020 Kamuela, HI 96743-7020	Public Charity	Peer Mediation Program	10/01/18	10,000 00
Bishop Museum	1525 Bernice Street Honolulu, HI 96817-2704	Public Charity	Atherton Halau Renovation Project	12/28/18	50,000 00
Bishop Museum	1525 Bernice Street Honolulu, HI 96817-2704	Public Charity	General Support	12/28/18	2,000 00
Boys and Girls Club of the Big Island	100 Kamakahonu Street Hilo, HI 96720-2518	Public Charity	Nutritional Meal Supplementation Program	12/28/18	37,160 00
Boys and Girls Club of the Big Island	100 Kamakahonu Street Hilo, HI 96720-2518	Public Charity	Nutritional Support	12/28/18	5,000 00
Boys To Men Mentoring Network, Inc	Post Office Box 44316 Kamuela, HI 96743-4316	Public Charity	Boys to Men Mentoring Project	12/11/18	20,000 00
Camp Mokuleia Inc	68-729 Farrington Highway Waialua, HI 96791	Public Charity	Camp Mokuleia Experiential Place-Based Programming Expansion	04/13/18	25,000 00
Center for Food Safety	660 Penn Ave Southeast Ste 302 Washington, DC 20003-4355	Public Charity	The Soil Climate Connection How Hawaii's Farms Can Lead the Fight Against Climate Change	10/04/18	10,000 00
Chaminade University of Honolulu	3140 Wai'alae Avenue Honolulu, HI 96816-1578	Public Charity	Hale Hoaloha Renovations	12/11/18	25,000 00
Christ Church Episcopal	Post Office Box 545 Kealahou, HI 96750-0545	Public Charity	Christ Church Sesquicentennial	11/20/18	25,000 00
Common Grace	Post Office Box 31116 Honolulu, HI 96820-1116	Public Charity	Westside Expansion of YouthGrace	06/26/18	10,750 00
Common Ground Collective	50 Ahualani Place Makawao, HI 96768-8947	Public Charity	Maui Foster Farming Project	12/28/18	5,000 00
Conservation International Foundation	2011 Crystal Drive Suite 500 Arlington, VA 22202-3787	Public Charity	Next Generation Ocean Stewardship	06/26/18	37,500 00
Coral Reef Alliance	1330 Broadway Suite 1602 Oakland, CA 94612-2515	Public Charity	Citizen Science to Inform Water Quality Solutions for Coral Reefs and Communities on Hawai'i Island	06/26/18	20,000 00
DreamHouse, Inc	Post Office Box 1058 Honolulu, HI 96808-1058	Public Charity	Summer Accelerator 2.0 Expanding Impact & Developing Homegrown Leaders	12/28/18	7,000 00
Easter Seals Hawaii	710 Green Street Honolulu, HI 96813-2119	Public Charity	Wheelchair Accessible Van for Honolulu Adult Day Health Program	12/28/18	11,831 00
Ecology Project International	315 South 4th Street East Missoula, MT 59801-2723	Public Charity	Engaging Hawaiian Youth as the Next Generation of Conservation Leaders	03/28/18	10,000 00

Atherton Family Foundation
2018 Grants List
EIN: 51-0175971
Form 990-PF, Page 11, Part XV, Supplementary Information, Line 3a

Organization	Address	Foundation Status	Project Description	Date Paid	Amount
Edith Kanakaole Foundation	1500 Kalamanaole Avenue Hilo, HI 96720-4914	Public Charity	Malama Imakakaloa Heiau	06/26/18	25,000 00
Elise M Christianson Young Musician Fund	2219 Roosevelt Avenue Berkeley, CA 94703-1721	Public Charity	General Support	12/28/18	7,500 00
Family Hui Hawaii	Post Office Box 22596 Honolulu, HI 96823-2596	Public Charity	On Track Healthy Development of Young Children - Developmental Screening by Family Hui Hawaii	03/28/18	15,000 00
Family Ministries Center	1259 South Beretania St , Suite 5A Honolulu, HI 96814-1823	Public Charity	MOLOKAI BEHAVIORAL HEALTH PROJECT	12/28/18	20,000 00
Feed Hawaii	Post Office Box 511 Hawi, HI 96719-0511	Public Charity	Building Community Capacity and Resilience through Culturally-Relevant Learning Opportunities	06/26/18	25,000 00
First United Methodist Church	1020 South Beretania Street Honolulu, HI 96814-1428	Public Charity	The Legal Clinic Legal assistance and advocacy for immigrant justice	10/01/18	25,000 00
Five Mountains Hawaii	Post Office Box 818 Kamuela, HI 96743-0818	Public Charity	Supporting the Road to Recovery	10/01/18	20,000 00
Franciscan Care Services	2228 Liliha Street Suite 105 Honolulu, HI 96817-1651	Public Charity	Community Education and Registration	06/26/18	3,000 00
Friends of Amy B H Greenwell Ethnobotanical Garden	Post Office Box 399 Captain Cook, HI 96704-0399	Public Charity	Now and Forever - Purchase of the Garden by Friends of Amy B H Greenwell Ethnobotanical Garden	12/28/18	33,334 00
Friends of Falls of Clyde	Post Office Box 4674 Honolulu, HI 96812-4674	Public Charity	General Support	12/28/18	12,500 00
Friends of the Libraries, Kona	75-138 Hualalai Road Kailua Kona, HI 96740-1704	Public Charity	Friendly Bus	12/28/18	4,000 00
Future of Freedom Foundation Inc	11350 Random Hills Road Ste 800 Fairfax, VA 22030-6044	Public Charity	General Support	12/28/18	500 00
Girl Scouts of Hawaii	410 Atkinson Drive Suite 2E1 # 3 Honolulu, HI 96814-4730	Public Charity	Camp Pihiolo Renovation	04/03/18	40,000 00
Habitat for Humanity, Maui Inc	970 Lower Main Street Wailuku, HI 96793-2007	Public Charity	New Location	01/09/18	25,000 00
Haili Congregational Church	211 Haili Street Hilo, HI 96720-2928	Public Charity	Haili Organ	12/28/18	15,000 00
Hale 'Opio Kaua'i, Inc	2959 Umi Street Suite 300 Lihue, HI 96766-1806	Public Charity	Opening Doors	03/28/18	10,000 00
Haleiwa Main Street	66-434 Kamehameha Hwy Suite B Haleiwa, HI 96712-2414	Public Charity	Haleiwa Interpretative Signage Project and Walking Tour Map	12/28/18	5,000 00
Haloalaunuikea Early Learning Center	Post Office Box 1166 Kalaheo, HI 96741-1166	Public Charity	Revitalization and Expansion	03/28/18	22,000 00
Hamakua Youth Foundation Inc	Post Office Box 381 Honokaa, HI 96727-0381	Public Charity	Hamakua Youth Center	03/28/18	10,000 00
Hana Arts	Post Office Box 686 Hana, HI 96713-0686	Public Charity	Building the Community of East Maui through Creativity	10/01/18	10,000 00
Hanalani Schools	94-294 Anania Drive Mililani, HI 96789-2525	Public Charity	Early Childhood Enhancement Project	12/28/18	10,000 00
Hawaii Alliance of Nonprofit Organizations	1020 South Beretania St 2nd Flr Honolulu, HI 96814-1428	Public Charity	Decent Work Hawaii Campaign	10/01/18	20,000 00
Hawaii Alliance of Nonprofit Organizations	1020 South Beretania St 2nd Flr Honolulu, HI 96814-1428	Public Charity	General Support	12/28/18	2,000 00
Hawaii Appleseed Center for Law & Economic Justice	119 Merchant Street Suite 605 Honolulu, HI 96813-4422	Public Charity	Creating a Hawaii Budget and Policy Center	10/04/18	10,000 00
Hawaii Branch of the International Dyslexia Association	Post Office Box 893670 Mililani, HI 96789-0670	Public Charity	Teacher and Tutor Training Program	03/28/18	6,000 00
Hawaii Children's Action Network	850 Richards Street Suite 201 Honolulu, HI 96813	Public Charity	Building a Network of Leaders to Improve Early Childhood Outcomes in Hawaii	06/26/18	50,000 00
Hawaii Community Foundation	827 Fort Street Mall Honolulu, HI 96813-4317	Public Charity	Community Scholarship Fund	06/21/18	25,000 00
Hawaii Community Foundation	827 Fort Street Mall Honolulu, HI 96813-4317	Public Charity	Community Restoration Partnership	03/28/18	100,000 00
Hawaii Community Foundation	827 Fort St Mall Honolulu, HI 96813-4317	Public Charity	Environmental Funders Group	06/21/18	25,000 00
Hawaii Community Foundation	827 Fort St Mall Honolulu, HI 96813-4317	Public Charity	Hawaii Fresh Water Initiative - Implementation Phase	06/21/18	75,000 00
Hawaii Community Reinvestment Corporation	P O Box 3409 Honolulu, HI 96801	Public Charity	LISC HCRC Hawaii Loan Fund	10/01/18	25,000 00

Atherton Family Foundation
2018 Grants List
EIN: 51-0175971
Form 990-PF, Page 11, Part XV, Supplementary Information, Line 3a

Organization	Address	Foundation Status	Project Description	Date Paid	Amount
Hawaii Education Of The Arts Inc	1342 Aloha Oe Drive Kailua, HI 96734-4508	Public Charity	Choir Program	12/28/18	10,000 00
Hawaii Family Forum	6301 Pali Highway Kaneohe, HI 96744-5224	Public Charity	General Support	12/28/18	1,000 00
Hawaii Farmers Union Foundation	Post Office Box 99 Wailuku, HI 96793-0099	Public Charity	Farm Apprentice Mentoring Program (FAM)	12/28/18	20,000 00
Hawaii Foodbank	2611 Kilihaui Street # A Honolulu, HI 96819-2021	Public Charity	Feeding Kauai's Families Improving collection and distribution on island	12/28/18	15,000 00
Hawaii Forest Institute	Post Office Box 66 Ookala, HI 96774-0066	Public Charity	Skyline Eco-Adventures Demonstration Project	10/01/18	5,000 00
Hawaii International Child Placement & Family Services, Inc	200 North Vineyard Blvd Suite 330 Honolulu, HI 96817-3938	Public Charity	Kupaa Pulama Counseling Program	06/26/18	10,000 00
Hawaii Island United Way, Inc	Post Office Box 745 Hilo, HI 96721-0745	Public Charity	2018-2019 Capital Campaign	12/28/18	10,000 00
Hawaii Lions Foundation	Post Office Box 834 Honolulu, HI 96808-0834	Public Charity	Hawaii Lions Statewide Hearing Screening	03/28/18	12,500 00
Hawaii Opera Theatre	848 South Beretania St Suite 301 Honolulu, HI 96813-2587	Public Charity	General Support (\$7,500) and La Traviata (\$2,500)	12/28/18	10,000 00
Hawaii Opera Theatre	848 South Beretania St Suite 301 Honolulu, HI 96813-2587	Public Charity	La Traviata	12/28/18	10,000 00
Hawaii Pet Network, Inc	Post Office Box 515 Puunene, HI 96784-0515	Public Charity	Multi-Use Barn	10/31/18	25,000 00
Hawaii Public Television Foundation dba PBS Hawaii	315 Sand Island Access Road Honolulu, HI 96819-2295	Public Charity	PBS Hawaii NEW HOME Campaign (4 of 4 pmts)	02/05/18	50,000 00
Hawaii Symphony Orchestra	3610 Waiialae Avenue Suite 101 Honolulu, HI 96816-3271	Public Charity	Youth and Family-Friendly Programming	10/01/18	15,000 00
Hawaii Theatre Center	1130 Bethel Street Honolulu, HI 96813-2201	Public Charity	pARTners for the Arts	03/28/18	20,000 00
Hawaiian Eye Foundation	95-717 Kipapa Drive Apartment 23 Mililani, HI 96789-1038	Public Charity	Cataract Surgery Days (for the poor & disabled)	03/28/18	60,000 00
Hawaiian Islands Land Trust	126 Queen Street Suite 306 Honolulu, HI 96813-4415	Public Charity	Talk Story on the Land - HILT's statewide, aina-based education program	12/28/18	10,000 00
Hawaiian Mission Children's Society	553 South King Street Honolulu, HI 96813-3002	Public Charity	General Support	12/28/18	3,500 00
Hero Inc	1462 Russell Street Green Bay, WI 54304-3134	Public Charity	Movie to Movement	12/28/18	1,000 00
Hikaalani	Post Office Box 342020 Kailua, HI 96734-8996	Public Charity	Na Hua Kepau Pai Puke	12/28/18	10,000 00
Hikaalani	Post Office Box 342020 Kailua, HI 96734-8996	Public Charity	Hoomomona Lepo To make the soil productive	12/28/18	15,000 00
Holy Nativity School	5286 Kalaniana'ole Highway Honolulu, HI 96821-1826	Public Charity	Redesigning Spaces for Student-Centered Learning	06/26/18	25,000 00
Honolulu Academy of Arts	900 South Beretania Street Honolulu, HI 96814-1495	Public Charity	General Support	12/28/18	2,000 00
Honolulu Armed Services YMCA of the USA	1260 Pierce Street Suite 145 Pearl Harbor, HI 96860	Public Charity	Capacity Building for Operation Hero	10/01/18	10,000 00
Honolulu Civil Beat Inc	3465 Waiialae Avenue Suite 200 Honolulu, HI 96816-2638	Public Charity	Urban Immersion Internship Program / Environmental Journalism Fund	01/09/18	25,000 00
Hookuaaina	Post Office Box 342146 Kailua, HI 96734-8998	Public Charity	Kukuluhou Internship Program	06/26/18	25,000 00
Huakailani School for Girls	146 Hekili Street Suite 104 Kailua, HI 96734-2835	Public Charity	A New Home for Huakailani School for Girls	04/13/18	5,200 00
Hui Malama Ola Na O'iwi	1438 Kilauea Avenue Suite 1 Hilo, HI 96720-4286	Public Charity	Hui Malama Ola Na 'O'iwi Na Wahine Well-Being Initiative	12/28/18	12,500 00
Hui Noeau	2841 Baldwin Avenue Makawao, HI 96768-9642	Public Charity	Na Keiki No'ea'u 2018 - 2019	06/26/18	10,550 00
Island Conservation	2100 Delaware Avenue Suite A Santa Cruz, CA 95060-6362	Public Charity	Midway Atoll Mouse Eradication Planning & Implementation	12/28/18	10,000 00
Kahua Paa Mua Inc	Post Office Box 896 Kapaa, HI 96755-0896	Public Charity	General Support	12/28/18	2,500 00
Kalaheo Missionary Church	Post Office Box 395 Kalaheo, HI 96741-0395	Public Charity	Community Playground	10/01/18	20,000 00
Kalihi-Palama Culture & Arts Society, Inc	357 North King Street Honolulu, HI 96817-4702	Public Charity	Keiki Hula Programming	03/28/18	10,000 00
Kanu Hawaii	1050 Bishop Street # 504 Honolulu, HI 96813-4210	Public Charity	Volunteer Week Hawaii	12/28/18	10,000 00

Atherton Family Foundation
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Organization	Address	Foundation Status	Project Description	Date Paid	Amount
Kauai Food Bank Inc	3285 Waapa Road Suite A Lihue, HI 96766-8614	Public Charity	Kupuna Program	06/26/18	10,000 00
Kauai Humane Society	Post Office Box 3330 Lihue, HI 96766-6330	Public Charity	Snip Snip Hooray, Offering Low Cost Spay and Neuter	10/01/18	15,000 00
Kauai Independent Daycare Service Inc	1346 Inia Street Kapaa, HI 96746-1611	Public Charity	Tuition Assistance for GAP Families	12/28/18	15,000 00
Kauai North Shore Food Pantry	Post Office Box 1172 Kilauea, HI 96754-1172	Public Charity	Program Expansion	03/28/18	15,000 00
Kauai Planning and Action Alliance	2959 Umi Street Suite 201 Lihue, HI 96766-1806	Public Charity	Kauai Resilience Project	12/28/18	10,000 00
Kauai United Way	4374 Kukui Grove Street Suite 201 Lihue, HI 96766-2007	Public Charity	2018-2019 Capital Campaign	12/28/18	10,000 00
Kick Start Karate, Inc	665 Kumukahi Place Honolulu, HI 96825-1116	Public Charity	Empowering Youth through Karate	03/28/18	6,000 00
Kids 4 CPR, Inc	801 South King Street Honolulu, HI 96813	Public Charity	Kids Teaching Kids To Save Lives	12/28/18	5,000 00
Kids Hurt Too Hawaii	245 North Kukui Street Suite 203 Honolulu, HI 96817-3921	Public Charity	AFF-KHTH New Era Project	06/26/18	8,000 00
Kohala Equine Education Center	Post Office Box 1168 Kapaa, HI 96755-1168	Public Charity	General Support	12/28/18	2,000 00
Kona Hawaiian Quilt Museum Society	Post Office Box 4748 Kailua Kona, HI 96745-4748	Public Charity	Kona Hawaiian Quilt Museum and Gallery Digital Signage and General Program Support	12/28/18	5,000 00
Kualoa-Heeia Ecumenical Youth Project	47-200 Waihee Road Kaneohe, HI 96744-4947	Public Charity	KEY Project's Kipuka Cafe and Kitchen Collaboration	06/26/18	21,000 00
Kupu	677 Ala Moana Blvd , Ste 1200 Honolulu, HI 96813	Public Charity	Green Job Training Center	07/03/18	33,334 00
Lahaina Arts Association	648 Wharf Street Suite 103 Lahaina, HI 96761-1272	Public Charity	Maui Youth Art Outreach	10/01/18	7,500 00
Leeward Community Church	4860 Komo Mai Drive Pearl City, HI 96785	Public Charity	Leeward Community Church – Community Outreach Center	12/28/18	25,000 00
Liahona Youth Empowerment	2119 Waiola Street Apt 106 Honolulu, HI 96826-2805	Public Charity	General Support	12/28/18	1,500 00
Life's Bridges Hawaii, Inc	Post Office Box 1965 Lihue, HI 96766-5965	Public Charity	The Good Grief Club A school-based support group for children grades K through 5th	03/28/18	5,000 00
Lighthouse Project	1110 University Avenue Suite 309 Honolulu, HI 96826-1508	Public Charity	Rock Salt Media Inc Family Ingredients Season 3	12/28/18	15,000 00
Lyman House Memorial Museum	276 Haili Street Hilo, HI 96720-2927	Public Charity	Island Heritage Gallery	12/11/18	50,000 00
Ma Ka Hana Ka Ike Building Program	Post Office Box 968 Hana, HI 96713-0968	Public Charity	Ho'i Ia Haloa Expansion - Year 2	03/28/18	25,000 00
Marden Voyage Productions	2314 Higgins Canyon Road Half Moon Bay, CA 94019-2578	Public Charity	Just Like Me But Different The Wayfinder & The Ocean	06/26/18	15,000 00
Makawao History Museum	Post Office Box 733 Makawao, HI 96768-0733	Public Charity	Kupuna Film Project	06/26/18	10,000 00
Making Dreams Come True, Valley of Rainbows Inc	Post Office Box 1009 Waianae, HI 96792-1009	Public Charity	Niu Maka no La ela e, Kane Opio Project	06/26/18	20,744 00
Malaar - The Culinary Garden of Waimea Middle School	Post Office Box 543 Kamuela, HI 96743-0543	Public Charity	Ai Pono Workshops	10/01/18	10,000 00
Malama Kauai	Post Office Box 1414 Kilauea, HI 96754-1414	Public Charity	Village Harvest	03/28/18	10,000 00
Malama Loko Ea Foundation	Post Office Box 553 Haleiwa, HI 96712-0553	Public Charity	Amapo Ea Capital Campaign- Loko Ea Fishpond Project	12/28/18	15,000 00
Malama Maunaloa	7192 Kalaniana'ole Hwy Ste A143A Honolulu, HI 96825-1849	Public Charity	Establish Maunaloa Bay as a 'living lab' to further science and restoration gains	12/28/18	25,000 00
Malama Pupu'kea-Waimea	Post Office Box 188 Haleiwa, HI 96712-0188	Public Charity	Makai Watch Reef-Safe Sunscreen Education & Outreach	12/28/18	5,000 00
Manoa Heritage Center	2859 Manoa Road Honolulu, HI 96822-1752	Public Charity	Enhancing Cultural and Historical Education for Hawaii's Children	09/19/18	50,000 00
Mantokuji Mission of Paia, Maui	253 Hana Highway Post Office Box 790207 Paia, HI 96779-0207	Public Charity	Mantokuji Mission of Paia Bell Tower Repair	10/01/18	25,000 00
Maui Chamber Orchestra	Post Office Box 1547 Kihei, HI 96753-1547	Public Charity	Cultural Exchange with Cornell University Chamber Singers	06/26/18	10,000 00
Maui Day Care Center for Senior Citizens and Disabled, Inc	11 Mahaolu Street Suite B Kahului, HI 96732-3152	Public Charity	Maui Adult Day Care Centers' iTouch/Ipad Program Expansion	04/24/18	4,650 00

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Organization	Address	Foundation Status	Project Description	Date Paid	Amount
Maui Food Bank, Inc	760 Kolu Street Wailuku, HI 96793-1438	Public Charity	Maui Food Bank Vehicle Replacement	12/28/18	10,000 00
Maui Huli'au Foundation	Post Office Box 977 Haiku, HI 96708-0977	Public Charity	Huli'au Climate Literacy Project	03/28/18	5,000 00
Maui Nui Botanical Gardens, Inc	Post Office Box 6040 Kahului, HI 96733-6040	Public Charity	Capacity building for Maui's only community seed shelter	06/26/18	10,000 00
Maui Preparatory Academy	4910 Honoapi'iani Highway Lahaina, HI 96761-9183	Public Charity	Maui Preparatory Academy's Campus Expansion Project	09/19/18	15,000 00
Maui United Way	95 Mahalanui Street Room 24 Wailuku, HI 96793-2521	Public Charity	2018-2019 Capital Campaign	12/28/18	10,000 00
Maui Youth and Family Services Inc	Post Office Box 790006 Paia, HI 96779-0006	Public Charity	Construction of a New Home for Maui Youth and Family Services	12/11/18	50,000 00
Mililani Presbyterian Church	95-410 Kuahelani Avenue Mililani, HI 96789-1421	Public Charity	Security and Outdoor Learning Area Upgrades	12/28/18	10,000 00
Moanalua Gardens Foundation, Inc	1414 Dillingham Blvd , Ste 211 Honolulu, HI 96817	Public Charity	HUAKA I O KAMANANUI NO NA KEIKI	06/26/18	10,000 00
Mohala Pua School	350 Ulua St Honolulu, HI 96821	Public Charity	Honolulu Waldorf High School	07/03/18	20,000 00
Mokuaukaia Church (Congregational)	75-5713 Alii Dr Kailua-Kona, HI 96740	Public Charity	Acts of Faith - a Cultural View of Mokuaukaia 1820-2020	12/28/18	15,000 00
Molokai Community Service Council	Post Office Box 2047 Kaunakakai, HI 96748-2047	Public Charity	2018-19 Annual Campaign Friendly Isle United Way	12/28/18	6,000 00
Montessori Community School	1239 Nehoa Street Honolulu, HI 96822-3071	Public Charity	MCS Administrative Building Electrical Renovation	12/11/18	18,584 50
Montessori of Maui, Inc dba Montessori School of Maui	2933 Baldwin Avenue Makawao, HI 96768-9640	Public Charity	Montessori School of Maui Native Plant Propagation Greenhouse Program	10/01/18	10,000 00
National Tropical Botanical Garden	3530 Papalina Road Kalaheo, HI 96741-9599	Public Charity	Kahanu Garden Self-Sufficiency Project	12/28/18	33,000 00
North Hawaii Community Hospital, Inc	67-1125 Mamalaha Highway Kamuela, HI 96743-8496	Public Charity	Construction to Expand the Emergency Department to Meet the Need for Access to 24/7 Emergency Care	12/28/18	50,000 00
North Kohala Community Resource Center	Post Office Box 519 Hawi, HI 96719-0519	Public Charity	Kohala Radio Tech Improvement	06/26/18	5,000 00
North Kohala Community Resource Center	Post Office Box 519 Hawi, HI 96719-0519	Public Charity	Nutrition Farming Nutrition Farming for Hawaii	03/28/18	12,000 00
Oahu Choral Society	4348 Wai'aleae Avenue # 214 Honolulu, HI 96816-5767	Public Charity	Choral Arts Education and Outreach in Hawaii	10/01/18	6,000 00
Oahu Resource Conservation & Development Council	Post Office Box 209 Kunia, HI 96759-0209	Public Charity	Women Farmers Network Cultivating Sustainability through Peer-to-Peer Learning	10/01/18	15,454 00
Ohana Oasis Inc	Post Office Box 758 Kilauea, HI 96754-0758	Public Charity	Retreat for Bereaved Parents (Hawaii Residents)	06/26/18	4,250 00
Ohana Pacific Foundation	45-181 Waialua Road Kaneohe, HI 96744-2765	Public Charity	To provide comfortable and safe furniture for activity enhancement for the disabled elderly	06/26/18	5,000 00
Ohu Ohu Koolau Inc	2551 Waimano Home Rd # 202 Pearl City, HI 96782-1478	Public Charity	Koolau Mountains Watershed Partnership Community Engagement and Conservation in the Koolau Mountains Watershed	03/28/18	10,000 00
Olelo Christian Academy	Post Office Box 3965 Lihue, HI 96766-6965	Public Charity	Equipping the Youth of Today for Tomorrow - Phase 2 (Program Improvement)	12/28/18	10,000 00
Pacific American Foundation	45-285 Kaneohe Bay Dr , Ste 102 Kaneohe, HI 96744-2366	Public Charity	General Support	12/28/18	1,500 00
Pacific and Asian Affairs Council	1601 East-west Rd , 4th Fl Honolulu, HI 96848-1601	Public Charity	PAAC Global Leadership Program	06/26/18	5,000 00
Pacific Buddhist Academy	1710 Pali Highway Honolulu, HI 96813-1613	Public Charity	Pacific Buddhist Academy Phase I Capital Campaign	06/05/18	10,000 00
Pacific Gateway Center	723 Umi Street Suite C Honolulu, HI 96819-2390	Public Charity	Completion of the Lemon Grass Business Incubator	12/28/18	15,000 00
Pacific Survivor Center	Post Office Box 3535 Honolulu, HI 96811-3535	Public Charity	Human Rights Provider Network-Neighbor Island Outreach	06/26/18	10,000 00
Palolo Chinese Home	2459 10th Avenue Honolulu, HI 96816-3051	Public Charity	Palolo Chinese Home Campus Redevelopment	05/02/18	25,000 00
Parents and Children Together	1485 Linapuni Street Room 105 Honolulu, HI 96819-3575	Public Charity	Positive Youth Development for Successful Adulthood	10/01/18	10,000 00

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Organization	Address	Foundation Status	Project Description	Date Paid	Amount
Planned Parenthood of the Great Northwest & Hawaiian Islands	2001 East Madison Street Seattle, WA 98122-2959	Public Charity	No Matter What Honolulu Hub Campaign	12/28/18	33,334 00
Pono Grown Farm Center	677 Olinda Road Makawao, HI 96768-7103	Public Charity	Multi-use Pavilion	12/11/18	10,000 00
Punahou School	1601 Punahou St Honolulu, HI 96822	Public Charity	Punahou School Grades 2-5 Neighborhood Project	03/28/18	100,000 00
Purple Mai'a Foundation	98-820 Moanalua Road, #15-547 Aiea, HI 96701-5203	Public Charity	Hamana io for Tech Auwai	12/28/18	30,000 00
Rainbow School	56-463 Kamehameha Highway Kahuku, HI 96731-2201	Public Charity	Rainbow School Mililani Playground Improvement Project	03/28/18	15,000 00
Rebuilding Together Seattle	500 Aurora Ave N #305 Seattle, WA 98109	Public Charity	General Support	12/28/18	5,000 00
Redeeming Light International, Inc	Post Office Box 2786 Kamuela, HI 96743-2786	Public Charity	General Support	12/28/18	2,500 00
Re-use Hawaii	200 Keawe Street Honolulu, HI 96813	Public Charity	Program Tools, Equipment and Supplies	09/19/18	25,000 00
Saint Catherine School	5021 Kawaihau Road Kapaa, HI 96746-2033	Public Charity	New Administration Building	09/19/18	25,000 00
Saint Mark Lutheran Church	45-725 Kamehameha Highway Kaneohe, HI 96744-2954	Public Charity	Construction of a new Early Learning Center	01/24/18	34,000 00
Samaritan Counseling Center Hawaii	1020 South Beretania Street Honolulu, HI 96814-1428	Public Charity	Client Assistance Fund (CAF)	06/26/18	5,000 00
Sight Savers America, Inc	337 Business Circle Pelham, AL 35124	Public Charity	Providing Life-Changing High-Tech Vision Aids for Children in Hawaii with Severe Visual Impairment	10/01/18	9,000 00
Small World Preschool	Post Office Box 636 Kamuela, HI 96743-0636	Public Charity	General Support	12/28/18	6,000 00
Smithsonian Institution	Hawaii Institute of Marine Biology Post Office Box 1346 Kaneohe, HI 96744-1346	Public Charity	The Virtual Wa'a	12/28/18	5,000 00
Special Olympics Hawaii, Inc	P O Box 3295 Honolulu, HI 96801	Public Charity	Special Olympics Sports and Wellness Center	05/14/18	33,333 00
St Andrew's Schools	224 Queen Emma Square Honolulu, HI 96813-2304	Public Charity	PlaySPACE for Outdoor Learning & Movement Exploration	12/28/18	16,240 00
St Anthony Junior Senior High School	1618 Lower Main Street Wailuku, HI 96793-1957	Public Charity	High School Classrooms & Science Labs Renovation - last part of Phase I - Project Unification/Refresh	01/09/18	50,000 00
St Augustine Church	130 Ohua Avenue Honolulu, HI 96815-3642	Public Charity	Damen and Mananne of Molokai Education Center	12/28/18	25,000 00
St Catherine Church	5021-A Kawaihau Road Kapaa, HI 96746-2033	Public Charity	St Catherine Food Pantry	12/28/18	5,000 00
St Francis Healthcare Foundation of Hawaii	2228 Liliha Street Suite 205 Honolulu, HI 96817-1652	Public Charity	St Francis Kupuna Village Quality of Life Center	12/28/18	50,000 00
St John's Episcopal Church	18 Manu Street Kula, HI 96790-8520	Public Charity	Renovations of the Parish Hall	03/28/18	15,000 00
Sustain Hawaii	41-1025 Kalaniana'ole Highway Waimanalo, HI 96795-1641	Public Charity	Haehuola A Program Promoting Sustainable Wellness among Native Hawaiians	12/28/18	12,000 00
Swim Kauai Aquatics	Post Office Box 662340 Lihue, HI 96766-7340	Public Charity	Timing and Start System	07/13/18	15,394 60
Teach For America	500 Ala Moana Blvd Suite 3400 Honolulu, HI 96813-4914	Public Charity	Teach For America-Hawaii	03/28/18	25,000 00
The Aloha Chapter of the Society for the Preservation	Post Office Box 10012 Honolulu, HI 96816-0012	Public Charity	Sounds of Aloha Chorus' Technology Upgrade - Proposed Sound System	11/06/18	2,250 00
The Arc of Hilo	1099 Wai'anuenue Avenue Hilo, HI 96720-2019	Public Charity	Cold Kitchen Renovation	12/28/18	20,000 00
The Board of Trustees of the Leland Stanford Junior Univ	attn Stanford University Development Services Post Office Box 20466 Stanford, CA 94309-0466	Public Charity	Stanford Fund	12/28/18	2,000 00
The Estna Foundation	2705 Kaimuki Avenue Building L Honolulu, HI 96816-1312	Public Charity	Mele Murals Summer Program	06/26/18	10,000 00
The Island of Hawaii YMCA	300 West Lanikaula Street Hilo, HI 96720-4112	Public Charity	Family Visitation Center	12/28/18	5,000 00
The Island of Hawaii YMCA	300 West Lanikaula Street Hilo, HI 96720-4112	Public Charity	YMCA Family Visitation Center (FVC)	06/26/18	27,000 00

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Organization	Address	Foundation Status	Project Description	Date Paid	Amount
The Merwin Conservancy, Inc	Post Office Box 809 Haiku, HI 96708-0809	Public Charity	The Green Room Fostering a Reverence for Language, Nature & Imagination in Hawai'i	06/26/18	7,500 00
The Nature Conservancy of Hawaii	923 Nuuanu Avenue Honolulu, HI 96817-5115	Public Charity	Science informing community-based marine management in Maui Nui	01/09/18	33,334 00
ThinkTech Hawaii	900 Fort Street Mall Suite 888 Honolulu, HI 96813-3794	Public Charity	vMix Broadcasting System	12/28/18	5,000 00
Triage Cancer	5265 S Stauson Ave Culver City, CA 90230	Public Charity	Cancer Survivorship Education	06/26/18	5,000 00
United Church of Christ Transition House	Post Office Box 11885 Honolulu, HI 96828-0885	Public Charity	UCC Transition House Roof Repair	10/01/18	10,910 63
University of Hawaii Foundation	Post Office Box 11270 Honolulu, HI 96828-0270	Public Charity	Aquatic Enrichment Fund	12/28/18	1,000 00
University of Hawaii Foundation	Post Office Box 11270 Honolulu, HI 96828-0270	Public Charity	Hawaii Afterschool Alliance General Support	12/28/18	10,000 00
Vision To Learn	11611 San Vicente Blvd Suite 500 Los Angeles, CA 90049-6505	Public Charity	Better Vision Through Screening, Eye Exams and Glasses for the Keiki of the State of Hawaii	10/01/18	75,000 00
Waialua Community Association Inc	66-434 Kamehameha Hwy Halewa, HI 96712	Public Charity	Restroom for the Weinberg Cottages on Waialua Community Association	10/23/18	12,500 00
Waianae District Comprehensive Health & Hospital Board, Inc	86-260 Farrington Hwy Waianae, HI 96792	Public Charity	Waianae Coast Comprehensive Health Center Emergency Medical Services Building Capital Project	01/09/18	50,000 00
Wailuku Union Church	327 South High Street Wailuku, HI 96793-2103	Public Charity	Predevelopment Funds Need for WUC's Mission Grounds Development Project	12/28/18	25,000 00
Waimanalo Health Center	41-1347 Kalamianaole Hwy Suite A Waimanalo, HI 96795-1297	Public Charity	Ola I Ka Wai (Water is Life) \$13 Million Capital Campaign for Expanded Health Center	11/20/18	50,000 00
Waiola Church	535 Wainee Street Lahaina, HI 96761	Public Charity	Waiola Church Cemetery Restoration	06/26/18	12,000 00
Washington Place Foundation	Post Office Box 873 Honolulu, HI 96808-0873	Public Charity	General Support	12/28/18	2,000 00
World Indigenous Nations University Hawaii Pasifika (WINU HP)	379 Puao Drive Kula, HI 96790-7248	Public Charity	Project MANA2 (Mentoring Aspiring Native Ambassadors of Aloha)	12/28/18	10,000 00
Young of Heart Workshop	Post Office Box 3080 Honolulu, HI 96802-3080	Public Charity	Art World Escape A Platform for Creative Process	10/01/18	10,000 00
YWCA of Hawaii Island	1382 Kilauea Avenue Hilo, HI 96720-4231	Public Charity	Preschool Nutrition Program	12/28/18	2,000 00
YWCA of Oahu	1040 Richards St Honolulu, HI 96813	Public Charity	Kokokahi Midkiff Gymnasium Roof Project	09/19/18	50,000 00
Zoological Society of San Diego	Post Office Box 120551 San Diego, CA 92112-0551	Public Charity	'Alala Reintroduction Community Inquiry Program	08/15/18	5,000 00

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Atherton Family Foundation

2018 Scholarships

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o Biola University Attn: Financial Aid Office 13800 Biola Ave La Mirada, CA 90639-0001			
Lile, William	I	Scholarship	\$5,000 00
Subtotal for Biola University			\$5,000 00
California Polytechnic State University c/o - San Luis Obispo Attn: Financial Aid Office One Grand Ave San Luis Obispo, CA 93407			
Gruspe, Kainani	I	Scholarship	\$5,000 00
Subtotal for California Polytechnic State University - San Luis Obispo			\$5,000 00
c/o Colorado Mesa University Attn: Financial Aid Office 1100 North Avenue Grand Junction, CO 81501-3122			
Kaler, Ceylan	I	Scholarship	\$5,000 00
Waite, Piedra	I	Scholarship	\$5,000 00
Subtotal for Colorado Mesa University			\$10,000 00
c/o George Fox University Attn: Financial Aid Office 414 N Meridian St Newberg, OR 97132			
Mix, Emma	I	Scholarship	\$5,000 00
Subtotal for George Fox University			\$5,000 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o Hawaii Pacific University Attn: Financial Aid Office 1164 Fort Street, Suite 210 E Honolulu, HI 96813			
Bonilla, Leah	I	Scholarship	\$5,000 00
Grant, Tiana	I	Scholarship	\$5,000 00
Subtotal for Hawaii Pacific University			\$10,000 00
c/o Liberty University Attn: Financial Aid Office PO Box 10425 Lynchburg, VA 24506			
Manley, Cendall	I	Scholarship	\$5,000 00
Subtotal for Liberty University			\$5,000 00
c/o Northwestern University Attn: Financial Aid Office 1801 Hinman Avenue Evanston, IL 60208			
Jang, Hajin	I	Scholarship	\$5,000 00
Subtotal for Northwestern University			\$5,000 00
c/o Pacific University Attn: Financial Aid Office 2043 College Way Forest Grove, OR 97116			
Won, Danielle	I	Scholarship	\$5,000 00
Subtotal for Pacific University			\$5,000 00
c/o Seattle University Attn: Financial Aid Office 900 Broadway Seattle, WA 98122-4340			
Ogoshi, Luke	I	Scholarship	\$5,000 00
Subtotal for Seattle University			\$5,000 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o Southern Evangelical Seminary Attn: Financial Aid Office 3000 Tilley Morris Road Matthews, NC 28105			
Manley, Randolph	I	Scholarship	\$5,000 00
Subtotal for Southern Evangelical Seminary			\$5,000 00
c/o Southern Utah University Attn: Financial Aid Office 351 West University Blvd Cedar City, UT 84720			
Khan, Kaitlyn	I	Scholarship	\$5,000 00
Subtotal for Southern Utah University			\$5,000 00
Southwestern Assemblies of God c/o University Attn: Financial Aid Office 1200 Sycamore Waxahachie, TX 75165			
Mcdaniel, Rachel	I	Scholarship	\$5,000 00
Subtotal for Southwestern Assemblies of God University			\$5,000 00
c/o University of Hawaii - Manoa Financial Aid Services 2600 Campus Road, QLCSS 11 Honolulu, HI 96822-2301			
Deloach, Zechariah	I	Scholarship	\$5,000 00
Fernandez, Mikala	I	Scholarship	\$5,000 00
Metcalf, Coren	I	Scholarship	\$5,000 00
Monta, Grace	I	Scholarship	\$5,000 00
Nagura, Jennea	I	Scholarship	\$5,000 00
Subtotal for University of Hawaii - Manoa			\$25,000 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o University of Hawaii - Maui College Attn: Financial Aid 310 Kaahumanu Ave Kahului, HI 96732-1617			
Ronquillo, Yasha	I	Scholarship	\$5,000 00
Subtotal for University of Hawaii - Maui College			\$5,000 00
c/o University of Hawaii - West Oahu Financial Aid Office, 91-1001 Farrington Highway Kapolei, HI 96707			
Roa, Christian	I	Scholarship	\$5,000 00
Subtotal for University of Hawaii - West Oahu			\$5,000 00
c/o University of Nevada - Las Vegas Attn: Financial Aid Office Box 452016 4505 S Maryland Pky Las Vegas, NV 89154			
Polendey, Jenai	I	Scholarship	\$5,000 00
Subtotal for University of Nevada - Las Vegas			\$5,000 00
c/o University of Richmond Financial Aid Office 28 West Hampton Way Richmond, VA 23173			
Kim, Ju Hye	I	Scholarship	\$5,000 00
Subtotal for University of Richmond			\$5,000 00
c/o University of Southern California USC Financial Aid Office 700 Childs Way, JHH 325 Los Angeles, CA 90089			
Goo, Keenan	I	Scholarship	\$5,000 00
Subtotal for University of Southern California			\$5,000 00

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Payee Name For the Benefit of	Foundation status of recipient	Purpose	Amount
c/o Virginia Theological Seminary Student Financial Services 3737 Seminary Road Alexandria, VA 22304			
Hino, Robert	I	Scholarship	\$5,000 00
Subtotal for Virginia Theological Seminary			\$5,000 00
c/o Wheaton College - Wheaton Attn: Financial Aid Office 501 College Ave Wheaton, IL 60187-5593			
Manley, Caele	I	Scholarship	\$5,000 00
Subtotal for Wheaton College - Wheaton			\$5,000 00
c/o Whittier College Attn: Financial Aid Office 13406 E Philadelphia Street Whittier, CA 90601			
Morihara, Kanoelani	I	Scholarship	\$5,000 00
Subtotal for Whittier College			\$5,000 00
Total for Fund			\$135,000 00