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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation
NORMAN & ELAINE POLSKY FAMILY CHARITABLE FOUNDATION

A Employer identification number
48-1232337

Number and street (or P O box number if mail is not delivered to street address)
4801 WEST 110TH STREET

Room/suite
#150

B Telephone number
913-341-8500

6

City or town, state or province, country, and ZIP or foreign postal code
OVERLAND PARK, KS 66211

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

03/04

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 3,106,204.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	90,073.	90,073.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	80,827.			
	b Gross sales price for all assets on line 6a 593,085.				
	7 Capital gain net income (from Part IV, line 2)		80,827.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	170,900.	170,900.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	3,945.	3,945.		0.
	c Other professional fees STMT 3	17,345.	17,345.		0.
	17 Interest				
	18 Taxes STMT 4	3,135.	1,135.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,451.	1,451.		0.
	22 Printing and publications				
	23 Other expenses STMT 5	64.	64.		0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	25,940.	23,940.		0.
	25 Contributions, gifts, grants paid	176,500.			176,500.
	26 **Total expenses and disbursements** Add lines 24 and 25	202,440.	23,940.		176,500.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<31,540.>			
	b **Net investment income** (if negative, enter -0-)		146,960.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	9,321.	20,361.	20,361.
	2 Savings and temporary cash investments	83,939.	165,957.	165,957.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	167,035.	180,355.	167,164.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	2,779,312.	2,641,570.	2,749,283.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 8)	3,615.	3,439.	3,439.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,043,222.	3,011,682.	3,106,204.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,043,222.	3,011,682.	
	30 Total net assets or fund balances	3,043,222.	3,011,682.	
	31 Total liabilities and net assets/fund balances	3,043,222.	3,011,682.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,043,222.
2	Enter amount from Part I, line 27a	2	<31,540.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,011,682.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,011,682.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	593,085.		512,258.	80,827.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				80,827.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	80,827.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [X] Yes [ ] No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2017			
2016			
2015			
2014			
2013			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	2,939.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3	Add lines 1 and 2		3	2,939.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	2,939.
6	Credits/Payments.			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a 2,353.		
b	Exempt foreign organizations - tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d	Backup withholding erroneously withheld	6d 0.		
7	Total credits and payments. Add lines 6a through 6d		7	2,353.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	586.
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2019 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE FOUNDATION Telephone no ▶ 913-341-8500

Located at ▶ 4801 WEST 110TH STREET, OVERLAND PARK, KS ZIP+4 ▶ 66211

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? STMT 11 ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to.				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A -- ALL CHARITABLE CONTRIBUTIONS WERE CASH CONTRIBUTIONS PAID DIRECTLY TO THE CHARITABLE ORGANIZATION.	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	3,317,084.
b	Average of monthly cash balances		1b	146,843.
c	Fair market value of all other assets		1c	4,081.
d	**Total** (add lines 1a, b, and c)		1d	3,468,008.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	3,468,008.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	52,020.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	3,415,988.
6	**Minimum investment return.** Enter 5% of line 5		6	170,799.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	170,799.
2a	Tax on investment income for 2018 from Part VI, line 5	2a 2,939.		
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	2,939.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	167,860.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	167,860.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	167,860.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	176,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	176,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	176,500.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				167,860.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			165,433.	
b Total for prior years: ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4. ▶ $ 176,500.				
a Applied to 2017, but not more than line 2a			165,433.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				11,067.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				156,793.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2019** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include

STATEMENT 10

c Any submission deadlines

STATEMENT 10

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

STATEMENT 10

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
JEWISH FAMILY & CHILDREN'S SERVICES OF SAN FRANCISCO P. O. BOX 159004 SAN FRANCISCO, CA 94115	N/A	TAX EXEMPT	LIFELINE FOR CHILDREN, ADULTS, AND FAMILIES FACING PERSONAL CRISES OR CHALLENGES	2,000.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111	N/A	TAX EXEMPT	HELP IMPROVE LIVES OF LGBT COMMUNITY RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORG	2,500.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	N/A	TAX EXEMPT	HELP SEEK JUSTICE FOR MOST VULNERABLE MEMBERS OF SOCIETY	2,000.
CONGREGATION SHA'AR ZAHAV-THE RAINBOW FUND 290 DOLORES STREET SAN FRANCISCO, CA 94103	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	3,500.
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 WEST 115TH STREET, SUITE 201 OVERLAND PARK, KS 66209	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	25,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	176,500.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

823611 12-11-18 ** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	90,073.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	80,827.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		170,900.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 170,900.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Laurence Polsky 3-13-19 ▶ CO-TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ROBERT J. O'HALLORAN	ROBERT J. O'HALLO	03/06/19		P00218447
Firm's name ▶ O'HALLORAN SHERMAN ASSOCIATES, LLC			Firm's EIN ▶ 20-2069908	
Firm's address ▶ 4801 W. 110TH ST., SUITE 150 OVERLAND PARK, KS 66211			Phone no. (913)341-8500	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	10 SHS BANK OF AMERICA CORP	P	05/08/18	12/10/18
b	10 SHS HARTFORD FINL SVCS GROUP	P	10/30/18	12/11/18
c	20 SHS SPDR WELLS FARGO PREFERRED STOCK PSK	P	03/22/18	11/28/18
d	210 SHS SPDR WELLS FARGO PREFERRED STOCK PSK	P	VARIOUS	12/10/18
e	165 SHS AT & T INC PFD	P	10/25/17	11/02/18
f	28 SHS ALLSTATE CORP DEP PFD	P	07/19/16	03/26/18
g	25 SHS ALLSTATE CORP DEP PFD	P	08/09/16	03/26/18
h	82 SHS ALLSTATE CORP DEP PFD	P	07/19/16	03/27/18
i	60 SHS ALLSTATE CORP DEP PFD	P	07/19/16	05/30/18
j	65 SHS ALLSTATE CORP DEP PFD	P	07/19/16	07/24/18
k	110 SHS BANK OF AMERICA CORP SERIES EE PFD	P	VARIOUS	05/07/18
l	120 SHS CITIGROUP INC DEP SHS C	P	VARIOUS	10/22/18
m	8593.75 SHS EATON VANCE FLOATING RATE I	P	02/21/17	11/27/18
n	45 SHS JP MORGAN CHASE & CO PREF SHARE	P	VARIOUS	12/19/18
o	2021.824 SHS NUANCE TORTOISE MLP & PIPELINE INST	P	12/18/15	06/19/18

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	249.		250.	<1.>
b	252.		250.	2.
c	812.		868.	<56.>
d	8,348.		8,858.	<510.>
e	3,874.		4,125.	<251.>
f	738.		794.	<56.>
g	659.		714.	<55.>
h	2,153.		2,325.	<172.>
i	1,565.		1,701.	<136.>
j	1,670.		1,843.	<173.>
k	2,819.		2,873.	<54.>
l	3,000.		3,169.	<169.>
m	77,000.		77,258.	<258.>
n	1,139.		1,233.	<94.>
o	26,951.		18,350.	8,601.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				<1.>
b				2.
c				<56.>
d				<510.>
e				<251.>
f				<56.>
g				<55.>
h				<172.>
i				<136.>
j				<173.>
k				<54.>
l				<169.>
m				<258.>
n				<94.>
o				8,601.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr)
1a	35 SHS NORTHERN TRUST CORP DEP SHS PFD	P	07/19/16	04/05/18
b	110 SHS NORTHERN TRUST CORP DEP SHS PFD	P	VARIOUS	04/06/18
c	140 SHS REGIONS FINANCIAL CORP PFD	P	VARIOUS	03/16/18
d	3417.664 SHS SALIENT MLP & ENERGY INFRASTRUCTURE	P	09/11/15	06/19/18
e	80 SHS STATE STREET CORP PREFERRED S	P	VARIOUS	05/30/18
f	135 SHS SUNTRUST BANKS INC PFD	P	VARIOUS	03/15/18
g	175 SHS VALIDUS HOLDINGS LTD PREF SHARE	P	VARIOUS	10/30/18
h	14975.571 SHS VANGUARD INTERM TERM BOND INDEX ADM	P	VARIOUS	06/04/18
i	14615.196 SHS FIDELITY US BOND INDEX FUND INSTITU	P	06/04/18	11/06/18
j	NUANCE TORTOISE MLP & PIPELINE INST	P	12/18/15	06/19/18
k	SALIENT MLP & ENERGY INFRASTRUCTURE ADDTL BASIS	P	09/11/15	06/19/18
l	CAPITAL GAINS DIVIDENDS - STMT 1			
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	933.		977.	<44.>
b	2,921.		3,068.	<147.>
c	3,559.		3,800.	<241.>
d	26,145.		30,746.	<4,601.>
e	2,083.		2,133.	<50.>
f	3,375.		3,588.	<213.>
g	4,550.		4,475.	75.
h	163,533.		174,226.	<10,693.>
i	163,983.		163,983.	0.
j	100.			100.
k			651.	<651.>
l	90,674.			90,674.
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0-")
a				<44.>
b				<147.>
c				<241.>
d				<4,601.>
e				<50.>
f				<213.>
g				75.
h				<10,693.>
i				0.
j				100.
k				<651.>
l				90,674.
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	80,827.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

NORMAN & ELAINE POLSKY FAMILY CHARITABLE FOUNDATION 48-1232337

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASPEN VALLEY SKI AND SNOWBOARD CLUB 300 AVSC DRIVE ASPEN, CO 81611	N/A	TAX EXEMPT	ARM CHILDREN WITH CRUCIAL VALUES TO SUCCEED IN THEIR ATHLETIC, PERSONAL AND PROFESSIONAL LIVES:	3,000.
CENTER FOR THE PRACTICE OF ZEN BUDDHIST MEDITATION P O BOX 1756 MURPHYS, CA 95247	N/A	TAX EXEMPT	ZEN MONASTERY PEACE CENTER	2,000.
WALKIN AND ROLLIN COSTUMES INC 26050 WEST 143RD PLACE OLATHE, KS 66061	N/A	TAX EXEMPT	PROVIDE ANY CHILD WITH SPECIAL NEEDS EQUIPMENT A UNIQUE AND CUSTOM BUILT COSTUME FREE OF CHARGE TO THE	5,000.
RONALD MCDONALD HOUSE OF DANVILLE P O BOX 300 DANVILLE, PA 17821	N/A	TAX EXEMPT	KEEP FAMILIES WITH SICK CHILDREN TOGETHER AND BE NEAR THE CARE AND RESOURCES THAT THEY NEED	5,000.
SAN FRANCISCO ART & FILM FOR TEENAGERS 540 ALABAMA STREET SAN FRANCISCO, CA 94110	N/A	TAX EXEMPT	PROVIDE THE ARTS AND CULTURAL EVENTS TO BAY AREA STUDENTS TO STIMULATE THEIR CURIOUSITY, EXCITE	3,000.
SHUL OF LEAWOOD 6201 INDIAN CREEK DRIVE OVERLAND PARK, KS 66207	N/A	TAX EXEMPT	FAMILY PROGRAMMING/BRING TRADITIONAL JEWISH VALUES TO.LIFE IN A JOYOUS AND	1,000.
GREATER KANSAS CITY CHAPTER OF HADASSAH 3909 WEST 101ST TERRACE OVERLAND PARK, KS 66207	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	3,000.
HEALTHIER FOUNDATION 1404 LYON STREET SAN FRANCISCO, CA 94115	N/A	TAX EXEMPT	YOUTH DEVELOPMENT IN SAN FRANCISCO AREA	3,500.
MIDWEST CENTER FOR HOLOCAUST EDUCATION 5801 WEST 115TH STREET, SUITE 106 OVERLAND PARK, KS 66211	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	2,000.
DIRECT RELIEF 6100 WALLACE BECKNELL ROAD SANTA BARBARA, CA 93117	N/A	TAX EXEMPT	IMPROVE THE HEALTH AND LIVES OF PEOPLE AFFECTED BY POVERTY OR EMERGENCIES	3,500.
Total from continuation sheets				141,500.

NORMAN & ELAINE POLSKY FAMILY
CHARITABLE FOUNDATION 48-1232337

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JAMPOLSKY OUTREACH FOUNDATION -- ATTITUDINAL HEALING INTERNATIONAL 3001 BRIDGEWAY, SUITE K-368 SAUSALITO, CA 94965	N/A	TAX EXEMPT	CENTER FOR ATTITUDINAL HEALING	3,000.
JEWISH COMMUNITY FOUNDATION 5801 WEST 115TH STREET, SUITE 103 OVERLAND PARK, KS 66211	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	25,000.
ASPEN T.R.E.E. P.O BOX 8064 ASPEN, CO 81612	N/A	TAX EXEMPT	SUPPORT STUDENT CENTERED COOPERATIVE FARM	2,000.
CAF AMERICA 225 REINKERS LANE, SUITE 375 ALEXANDRIA, VA 22314	N/A	TAX EXEMPT	PROVIDE GRANTS TO CHARITABLE ORGANIZATIONS	13,000.
FAITH ALWAYS WINS FOUNDATION 11900 WEST 87TH ST, SUITE 225 LENEXA, KS 66215	N/A	TAX EXEMPT	PROMOTES INTERFAITH DIALOGUE BY ENGAGING ALL PEOPLE TO DISCOVER COMMONALITIES AND OVERCOME EVIL WITH	2,000.
JEWISH COMMUNITY CENTER OF GREATER KANSAS CITY 5801 WEST 115TH STREET OVERLAND PARK, KS 66211	N/A	TAX EXEMPT	CAMP SCHOLARSHIPS	2,500.
HEROES OF THE SECOND WORLD WAR 6317 CAPRICORN AVENUE AGUORA HILLS, CA 91301	N/A	TAX EXEMPT	INTERVIEW AND DOCUMENT THE EXPERIENCES/LIFE ADVICE OF WORLD WAR II VETERANS	1,000.
BURNS RECOVERED SUPPORT GROUP 6220 S LINDBERGH BLVD, SUITE 203 ST LOUIS, MO 63123	N/A	TAX EXEMPT	MISSOURI CHILDREN'S BURN CAMP	5,000.
RIDHWAN FOUNDATION P. O. BOX 10173 BERKELEY, CA 94709	N/A	TAX EXEMPT	PROVIDE TEACHER TRAINING SUPPORT	3,500.
JEWISH ROCK RADIO 14560 WHITE BIRCH VALLEY LANE CHESTERFIELD, MO 63017	N/A	TAX EXEMPT	PUBLIC JEWISH RADIO RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF KANSAS HILLEL 722 NEW HAMPSHIRE STREET LAWRENCE, KS 66044	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	3,000.
JEWISH FAMILY SERVICES 5801 WEST 115TH STREET, SUITE 103 OVERLAND PARK, KS 66211	N/A	TAX EXEMPT	JEWISH CHAPLAINCY PROGRAM AND FOOD PANTRY	1,000.
RICHMOND COMMUNITY FOUNDATION 1014 FLORIDA AVENUE, SUITE 200 RICHMOND, CA 94804	N/A	TAX EXEMPT	WORK TOWARDS HEALTHY SUSTAINABLE COMMUNITIES WHERE FAMILIES THRIVE AND CHILDREN ARE GIVEN NEW	3,000.
NATIONAL COUNCIL OF JEWISH WOMEN 5311 WEST 75TH STEET PRAIRIE VILLAGE, KS 66208	N/A	TAX EXEMPT	SOCIAL JUSTICE BY IMPROVING THE QUALITY OF LIFE FOR WOMEN, CHILDREN AND FAMILIES AND BY SAFEGUARDING	5,000.
REACHING OUT FROM WITHIN P O BOX 8527 PRAIRIE VILLAGE, KS 66208	N/A	TAX EXEMPT	PRISON REHABILITATION PROGRAMS FOR INMATES WHO WANT TO MAKE LASTING CHANGES IN THEIR BEHAVIOR	2,000.
OUR FAMILY COALITION 1385 MISSION STREET, SUITE 340 SAN FRANCISCO, CA 94103	N/A	TAX EXEMPT	ADVANCE EQUITY FOR LESBIAN, GAY, BISEXUAL, TRANSGENDER AND QUEER FAMILIES WITH CHILDREN THROUGH	1,500.
CONGREGATION BETH SHALOM 14200 LAMAR AVENUE OVERLAND PARK, KS 66233	N/A	TAX EXEMPT	RELIGIOUS, EDUCATIONAL AND CHARITABLE PURPOSE OF TAX EXEMPT ORGANIZATION	13,000.
METROPOLITAN ENSEMBLE THEATER 3927 MAIN STREET KANSAS CITY, MO 64111	N/A	TAX EXEMPT	PERFORMING ARTS THEATER COMMITTED TO THE ART OF THE STORY TO DEEPEN UNDERSTANDING OF EACH	5,000.
NORTHERN VALLEY ANIMAL DISASTER GROUP P O BOX 441 CHICO, CA 95927	N/A	TAX EXEMPT	EDUCATE THE PUBLIC ABOUT DISASTER PREPAREDNESS AND ASSIST IN SHELTERING AND EVACUATION OF	3,000.
MOUNTAIN RESCUE ASPEN 37925 HIGHWAY 82 ASPEN, CO 81611	N/A	TAX EXEMPT	PROVIDE SEARCH AND RESCUE SERVICES, PROVIDE EDUCATION ON MOUNTAIN SAFETY	3,000.
Total from continuation sheets				

NORMAN & ELAINE POLSKY FAMILY
CHARITABLE FOUNDATION 48-1232337

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JORDON THOMAS FOUNDATION P.O. BOX 22764 CHATTANOOGA, TN 37422	N/A	TAX EXEMPT	PROVIDES CHILDREN AFFECTED BY LIMB LOSS WITH THE PROSTHESES THEY NEED THROUGHOUT CHILDHOOD AND	5,000.
CHALLENGE ASPEN P O BOX 6639 SNOWMASS VILLAGE, CO 81615	N/A	TAX EXEMPT	CREATE POSSIBITIES FOR PEOPLE WITH DISABILITIES	2,500.
LOS CENZONTLES 13108 SAN PABLO AVENUE SAN PABLO, CA 94805	N/A	TAX EXEMPT	PROVIDE A HUB FOR LATINO ARTISTS WHILE WORKING TO AMPLIFY THEIR MEXICAN ROOTS	1,500.
Total from continuation sheets				

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - JEWISH FAMILY & CHILDREN'S SERVICES OF SAN FRANCISCO

LIFELINE FOR CHILDREN, ADULTS, AND FAMILIES FACING PERSONAL CRISES OR CHALLENGES

NAME OF RECIPIENT - ASPEN VALLEY SKI AND SNOWBOARD CLUB

ARM CHILDREN WITH CRUCIAL VALUES TO SUCCEED IN THEIR ATHLETIC, PERSONAL AND PROFESSIONAL LIVES: COMMITMENT, TEAMWORK AND INTEGRITY. PROVIDE ALL YOUTH IN GREATER ROARING FORK VALLEY THE OPPORTUNITY TO EXCEL AS ATHLETES AND AS PEOPLE THROUGH WINTER SPORTS

NAME OF RECIPIENT - WALKIN AND ROLLIN COSTUMES INC

PROVIDE ANY CHILD WITH SPECIAL NEEDS EQUIPMENT A UNIQUE AND CUSTOM BUILT COSTUME FREE OF CHARGE TO THE FAMILY

NAME OF RECIPIENT - SAN FRANCISCO ART & FILM FOR TEENAGERS

PROVIDE THE ARTS AND CULTURAL EVENTS TO BAY AREA STUDENTS TO STIMULATE THEIR CURIOUSITY, EXCITE THEIR IMAGINATIONS AND HELP THEM ENTER A WIDER WORLD

NAME OF RECIPIENT - SHUL OF LEAWOOD

FAMILY PROGRAMMING/BRING TRADITIONAL JEWISH VALUES TO LIFE IN A JOYOUS AND NON-JUDGEMENTAL ATMOSPHERE

NAME OF RECIPIENT - HEALTHIER FOUNDATION

YOUTH DEVELOPMENT IN SAN FRANCISCO AREA

Part XV | Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - FAITH ALWAYS WINS FOUNDATION

PROMOTES INTERFAITH DIALOGUE BY ENGAGING ALL PEOPLE TO DISCOVER
COMMONALITIES AND OVERCOME EVIL WITH ACTS OF KINDNESS

NAME OF RECIPIENT - RICHMOND COMMUNITY FOUNDATION

WORK TOWARDS HEALTHY SUSTAINABLE COMMUNITIES WHERE FAMILIES THRIVE AND
CHILDREN ARE GIVEN NEW HOPE FOR A BRIGHT AND ABUNDANT FUTURE

NAME OF RECIPIENT - NATIONAL COUNCIL OF JEWISH WOMEN

SOCIAL JUSTICE BY IMPROVING THE QUALITY OF LIFE FOR WOMEN, CHILDREN AND
FAMILIES AND BY SAFEGUARDING INDIVIDUAL RIGHTS AND FREEDOMS

NAME OF RECIPIENT - OUR FAMILY COALITION

ADVANCE EQUITY FOR LESBIAN, GAY, BISEXUAL, TRANSGENDER AND QUEER
FAMILIES WITH CHILDREN THROUGH SUPPORT, EDUCATION AND ADVOCACY

NAME OF RECIPIENT - METROPOLITAN ENSEMBLE THEATER

PERFORMING ARTS THEATER COMMITTED TO THE ART OF THE STORY TO DEEPEN
UNDERSTANDING OF EACH OTHER AND OURSELVES

NAME OF RECIPIENT - NORTHERN VALLEY ANIMAL DISASTER GROUP

EDUCATE THE PUBLIC ABOUT DISASTER PREPAREDNESS AND ASSIST IN SHELTERING
AND EVACUATION OF ANIMALS DURING A DISASTER

NAME OF RECIPIENT - JORDON THOMAS FOUNDATION

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

PROVIDES CHILDREN AFFECTED BY LIMB LOSS WITH THE PROSTHESES THEY NEED THROUGHOUT CHILDHOOD AND ADOLESCENCE AND SERVING AS A CARING RESOURCE, ADVOCATE AND SUPPORT SYSTEM FOR THESE CHILDREN AND THEIR PARENTS

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
MIDWEST TRUST COMPANY	180,747.	90,674.	90,073.	90,073.	
TO PART I, LINE 4	180,747.	90,674.	90,073.	90,073.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
O'HALLORAN SHERMAN ASSOCIATES, LLC -- ACCOUNTING FOR ACTIVITY AND PREPARATION OF FORM 990-PF.	0.	0.		0.
ASSIST WITH COMPLIANCE OF PRIVATE FOUNDATION	0.	0.		0.
RULES AND REGULATIONS.	3,945.	3,945.		0.
TO FORM 990-PF, PG 1, LN 16B	3,945.	3,945.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENTS FEES-MIDWEST TRUST COMPANY	17,345.	17,345.		0.
TO FORM 990-PF, PG 1, LN 16C	17,345.	17,345.		0.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES ON INVESTMENT INCOME	1,135.	1,135.		0.
EXCISE TAXES ON NET INVESTMENT INCOME	2,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,135.	1,135.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS EXPENSE-SUPPLIES	34.	34.		0.
MISCELLANEOUS EXPENSE-BANK FEES	30.	30.		0.
TO FORM 990-PF, PG 1, LN 23	64.	64.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
65 SHS ING GROEP NV 6.125% PFD	1,698.	1,619.
155 SHS WELLS FARGO & CO PREF SHARE X CL	4,020.	3,573.
130 SHS AEGON N V PERP CAP SECS	3,360.	3,271.
90 SHS AXIS CAPITAL HLDGS LTD PREF	2,281.	1,885.
125 SHS BANC OF CALIFORNIA INC	3,313.	3,077.
80 SHS CHIMERA INVESTMENT CORP PFD SERIES B	2,000.	2,044.
80 SHS DTE ENERGY CO SERIES F	2,062.	2,062.
155 SHS INVESCO MORTGAGE CAPITAL INC	3,968.	3,788.
65 SHS LEGG MASON INC JR SUBORDINATED NT DTD 3/7/16	1,683.	1,564.
75 SHS TCF FINANCIAL CORP PREFERRED	1,894.	1,713.
240 SHS TWO HARBORS INVESTMENT CORP PFD SERIES B	6,093.	5,957.
160 SHS AT & T INC	3,795.	3,710.
160 SHS ALLSTATE CORP PFD	4,000.	3,832.
150 SHS ANNALY CAPITAL MANAGEMENT, INC	3,756.	3,714.

170 SHS ARCH CAP GROUP LTD	4,154.	3,456.
165 SHS BB & T CORP PFD	4,147.	3,655.
150 SHS BB & T CORP DEP PFD SER H	3,809.	3,526.
120 SHS BANK OF AMERICA CORP DEP SHS	3,000.	3,012.
80 SHS BANK OF AMERICA CORP PFD CUM SER C	2,074.	2,030.
245 SHS CHS INC CLASS B SER 4 PFD	7,096.	6,189.
150 SHS CAPITAL ONE FINANCIAL CORP PFD SERIES H	3,824.	3,736.
145 SHS CAPITAL ONE FINANCIAL CORP PFD SER F	3,966.	3,664.
160 SHS CHIMERA INVESTMENT CORP PFD SERIES A	4,039.	3,990.
125 SHS CITIGROUP INC PFD S	3,418.	3,188.
75 SHS CITIGROUP INC PFD	2,016.	1,967.
160 SHS ENBRIDGE INC PFD FXD/FLT	3,987.	3,766.
110 SHS FIRST REPUBLIC BANK PREF SHARE	2,933.	2,477.
105 SHS FIRST REPUBLIC BANK SAN FRANCISCO DEP SH PFD	2,856.	2,561.
90 SHS GOLDMAN SACHS GROUP INC SER K PFD	2,425.	2,286.
90 SHS GOLDMAN SACHS GROUP INC	2,478.	2,282.
145 SHS HARTFORD FINL SVCS GROUP INC PFD	3,624.	3,660.
205 SHS HUNINGTON BANCSHARES	5,552.	5,088.
65 SHS IBERIABANK CORP PREF SHARE	1,763.	1,695.
225 SHS JPMORGAN CHASE & CO PREF SHARE	6,158.	5,801.
150 SHS KEY CORP PFD	4,164.	3,873.
75 SHS KEY CORP PREFERRED	1,864.	1,709.
80 SHS LEGG MASON INC PFD 5.45%	1,915.	1,632.
150 SHS METLIFE INC NON-CUMMULATIVE PREFERRED	3,750.	3,532.
145 SHS MONMOUTH REAL ESTATE INVT GROUP PFD SER C	3,619.	3,297.
245 SHS MORGAN STANLEY DEP FIX/FLT	6,841.	6,181.
90 SHS NATIONAL GENERAL HOLDINGS CORP PREF SHARE	2,320.	1,788.
70 SHS PRUDENTIAL FINANACIAL INC JR SB NT PFD	1,693.	1,655.
110 SHS PUBLIC STORAGE PREF SHARE	2,660.	2,508.
150 REGIONS FINANCIAL CORP PFD	4,297.	3,719.
145 SHS CHARLES SCHWAB CORP PREF SHARE C	3,981.	3,682.
150 SHS CHARLES SCHWAB CORP	4,078.	3,750.
130 SHS SOUTHERN CO JR SB 2015A	3,421.	3,316.
145 SHS STATE STREET CORP DEP PFD	4,141.	3,550.
65 SH STATE STREET CORP PREFERRED	1,698.	1,635.
75 SHS SYNOVUS FINANCIAL CORP PFS SERIES D	1,838.	1,803.
95 SHS US BANCORP DEPOSITARY SHS PFD	2,714.	2,516.
125 SHS VORNADO REALTY TRUST PFD SR M	3,036.	2,569.
40 SHS WEBSTER FINANCIAL CORP SHS RP	985.	844.
150 SHS WELLS FARGO & CO PREF SHARE	4,098.	3,767.
TOTAL TO FORM 990-PF, PART II, LINE 10B	180,355.	167,164.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
5955.280 SHS DFA US LARGE CAP VALUE	COST	195,512.	191,403.
2883.96 SHS DFA US SMALL CAP	COST	64,912.	85,798.
10842.784 SHS DELAWARE VALUE INSTL	COST	196,580.	212,302.
18448.30 SHS IVY INTL CORE EQUITY	COST	302,441.	282,444.
5364.614 SHS JPMORGAN CAP GROWTH SELECT	COST	122,589.	177,461.
585.237 SHS VANGUARD REIT INDEX ADM	COST	70,404.	61,871.
3529.706 SHS VANGUARD GROWTH INDEX ADM	COST	160,870.	243,867.
11656.732 SHS DODGE & COX INCOME FUND	COST	157,044.	154,568.
4508.666 SHS PALMER SQUARE INCOME PLUS	COST	44,629.	43,734.
10393.314 SHS LAZARD US CORP INCOME PORTFOLIO INSTITUTIONAL SHARE FUND	COST	50,927.	47,186.
3645.959 SHS DFA INTERNATIONAL SMALL CAP VALUE	COST	70,900.	60,705.
2690.026 SHS OPPENHEIMER DEVELOPING MARKETS	COST	93,100.	101,091.
1942.926 SHS T ROWE PRICE MID-CAP GROWTH	COST	153,902.	148,381.
7106.98 SHS GUGGENHEIM TOTAL RETURN BOND	COST	191,036.	188,975.
62262.757 SHS EATON VANCE FLOATING RATE I	COST	559,742.	541,063.
14615.992 SHS FIDELITY US BOND INDEX FUND	COST	163,982.	164,868.
1675.598 SHS GUGGENHEIM MACRO OPPORTUNITIES INSTL	COST	43,000.	43,566.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,641,570.	2,749,283.

FORM 990-PF OTHER ASSETS STATEMENT 8

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED DIVIDEND RECEIVABLE	3,615.	3,439.	3,439.
TO FORM 990-PF, PART II, LINE 15	3,615.	3,439.	3,439.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JENNIFER SALAZAR 634 15TH STREET DANVILLE, PA 17821	CO-TRUSTEE 0.10	0.	0.	0.
LAURENCE POLSKY 12120 ALHAMBRA LEAWOOD, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.
ELLEN GINSBURG POLSKY 12120 ALHAMBRA LEAWOOD, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.
KAREN POLSKY KENT 62 CORRAL DRIVE CARBONDALE, CO 81623	CO-TRUSTEE 0.10	0.	0.	0.
STEVEN POLSKY 2616 ELLERHORST AVENUE EL CERRITO, CA 94530	CO-TRUSTEE 0.10	STMT 11 0.	0.	0.
AUTUMN KENT DESIMONE 57 CORRAL DRIVE CARBONDALE, CO 81623	CO-TRUSTEE 0.10	0.	0.	0.
RENEE POLSKY SILVER 12222 BEVERLY STREET OVERLAND PARK, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.
JOSEPH POLSKY 12120 ALHAMBRA LEAWOOD, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.
LARRY SILVER 12222 BEVERLY STREET OVERLAND PARK, KS 66209	CO-TRUSTEE 0.10	0.	0.	0.
ADRIAN SALAZAR 634 15TH STREET DANVILLE, PA 17821	CO-TRUSTEE 0.10	0.	0.	0.
MARK OLIVER 2616 ELLERHORST AVENUE EL CERRITO, CA 94530	CO-TRUSTEE 0.10	STMT 11 0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 10
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ROBERT J. O'HALLORAN
4801 WEST 110TH STREET, SUITE 150
OVERLAND PARK, KS 66211

TELEPHONE NUMBER

913-341-8500

FORM AND CONTENT OF APPLICATIONS

BRIEF LETTER FORMAT STATING GENERAL NATURE, GOALS AND PURPOSE OF REQUESTING ORGANIZATION.

ANY SUBMISSION DEADLINES

SUBMISSION SHOULD BE MADE BY DECEMBER 31ST FOR REQUEST FOR FUNDS FOR THE NEXT CALENDAR YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO RESTRICTIONS EXCEPT THAT THE ORGANIZATION IS TAX-EXEMPT UNDER IRS 501(C)(3).

	PRIVATE FOUNDATIONS		2018
NORMAN & ELAINE POLSKY FAMILY CHARITABLE FOUNDATION		48-1232337	Form 990-PF Statement

PART VII-B - SELF-DEALING (SECTION 4941), LINE 1a(4)

Steven Polsky and Mark Oliver are two of the eleven trustees of the Norman and Elaine Polsky Family Charitable Foundation. They are not one of the grantors of the foundation. These two trustees assist in providing guidance and advice necessary to carry out the exempt purposes of the private foundation. They were reimbursed for their travel expenses to attend board meetings. The reimbursement was reasonable and not excessive.