

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, 2018, and ending

, 20

Name of foundation

Goebel Family-Star Lumber Charitable Trust

A Employer identification number

48-1065296

Number and street (or P O box number if mail is not delivered to street address)

P O Box 7712

Room/suite

B Telephone number (see instructions)

316-942-2221

City or town, state or province, country, and ZIP or foreign postal code

Wichita, KS 67277

C If exemption application is pending, check here ☐ **U**

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

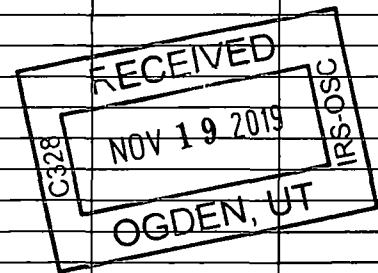
D 1. Foreign organizations, check here ☒2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1063084
 J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	198700			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	16	16	16	
4 Dividends and interest from securities	20321	20321	20321	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	20			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		20		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	219057	20357	20337	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) SCH 3	704			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) SCH 3	131			
24 Total operating and administrative expenses. Add lines 13 through 23	835			
25 Contributions, gifts, grants paid	226746			
26 Total expenses and disbursements. Add lines 24 and 25	227581			
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-8524			
b Net investment income (if negative, enter -0-)		20357		
c Adjusted net income (if negative, enter -0-)			20337	



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B

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	287045	199428	199428
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) <i>SCH. 1</i>	773104	852196	863656
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1060149	1051624	1063084	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1060149	1051624	
	30 Total net assets or fund balances (see instructions)	1060149	1051624	
31 Total liabilities and net assets/fund balances (see instructions)	1060149	1051624		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1060149
2 Enter amount from Part I, line 27a	2	-8524
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1051625
5 Decreases not included in line 2 (itemize) ▶ Rounding	5	1
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1051624

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Vanguard LT Cap Gain	P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a			20	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	20	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	201281	910229	22 11
2016	347512	653187	53 2
2015	429800	617657	69 59
2014	404069	739683	54 63
2013	390585	748253	52 20
2	Total of line 1, column (d)	2	251 73
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	50 35
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1025097
5	Multiply line 4 by line 3	5	516136
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	204
7	Add lines 5 and 6	7	516340
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	226746

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1		407
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3		407
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		407
6	Credits/Payments			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		450
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		450
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		43
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 43 Refunded ▶	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . If "Yes," attach a detailed description of the activities		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered See instructions ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	✓	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	✓
14 The books are in care of ► Jenny Stephens Telephone no ► 316-942-2221 Located at ► 325 S West Street Wichita, KS ZIP+4 ► 67213		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	<input checked="" type="checkbox"/>
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Schedule #2				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1013059
b	Average of monthly cash balances	1b	27649
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1040708
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1040708
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	15611
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1025097
6	Minimum investment return. Enter 5% of line 5	6	51255

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	51255
2a	Tax on investment income for 2018 from Part VI, line 5	2a	407
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	407
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	51662
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	51662
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	51662

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	226746
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	226746
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	226746

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				51662
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013 352372				
b From 2014 366086				
c From 2015 397373				
d From 2016 314750				
e From 2017 156359				
f Total of lines 3a through e	1586940			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 226746				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2018 distributable amount				51662
e Remaining amount distributed out of corpus	175084			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	1762024			
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	352372			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	1409652			
10 Analysis of line 9				
a Excess from 2014 366086				
b Excess from 2015 397373				
c Excess from 2016 314750				
d Excess from 2017 156359				
e Excess from 2018 175084				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

Jenny Stephens P O Box 7712 Wichita, KS 67277-7712 316-942-2221

b The form in which applications should be submitted and information and materials they should include

In writing, name of qualifying charity, purpose and amount requested

c Any submission deadlines.

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Schedule #4				
Total			3a	226746
b Approved for future payment See Schedule #5				
Total			3b	260000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue.					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	16	
4	Dividends and interest from securities			14	20321	
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	20	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				20357	
13	Total. Add line 12, columns (b), (d), and (e)				20357	20357

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: Jennifer Stephens Date: 11-15-19 Title: Treasurer

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Name of the organization

Goebel Family/Star Lumber Charitable Trust

Employer identification number

48-1065296

Organization type (check one).**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☐
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Goebel Family/Star Lumber Charitable Trust

Employer identification number

48-1065296

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Star Lumber & Supply Co , Inc 325 S West Street Wichita, KS 67213	\$ 198700	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

THE GOEBEL FAMILY
STAR LUMBER CHARITABLE TRUST
48-1065296
December 31, 2018

SCHEDULE # 1

	<u>Book Value</u>	<u>Market Value</u>
Part II - Line 10(a)		
Vanguard Money Market Fund	66,869	66,869
Vanguard Mutual Funds	785,327	796,787
	<u>852,196</u>	<u>863,656</u>

**THE GOEBEL FAMILY
STAR LUMBER CHARITABLE TRUST
48-1065296
December 31, 2018**

SCHEDULE # 2

Board of Trustees and Officers

a) Name & Address	b) Title and Average Hours per Week	c) Contribution to Employee Benefit Plan	d) Expense Account	e) Compensation
Robert L. Goebel 335 S. Fairhaven Rd Wichita, KS 67209	President, 0	N/A	N/A	\$ -
Jennifer Stephens 6811 N. 151st West Colwich, KS 67030	Treasurer, 0	N/A	N/A	\$ -
Jacqueline A. Jolly 1032 N. Compton Wichita, KS 67212	Trustee, 0	N/A	N/A	\$ -
Rebecca Stuhlsatz 305 S. Howe Wichita, KS 67209	Trustee, 0	N/A	N/A	\$ -
Jess Brearton 525 N. Pine Grove Wichita, KS 67212	Trustee, 0	N/A	N/A	\$ -
Kathy Ewertz 142 Magnolia Andale, KS 67001	Trustee, 0	N/A	N/A	\$ -
Kelley Decesaro 3251 Leonine Wichita, KS 67217	Trustee, 0	N/A	N/A	\$ -
Gretchen L. Sharp 142 S. 199th West Goddard, KS 67052	Trustee, 0	N/A	N/A	\$ -
Dianna M. Goebel 257 N. Maize Rd Wichita, KS 67212	Trustee, 0	N/A	N/A	\$ -
Matt Goebel 142 S. Decker Wichita, KS 67235	Trustee, 0	N/A	N/A	\$ -
Chad Mohr P.O. Box 75613 Wichita, KS 67275	Trustee, 0	N/A	N/A	\$ -
Bill Whitehead 405 W. Edgewood Augusta, KS 67010	Trustee, 0	N/A	N/A	\$ -

**THE GOEBEL FAMILY
STAR LUMBER CHARITABLE TRUST
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SCHEDULE # 3

Part I - Line 18

Federal Taxes Paid	492
Foreign Taxes Withheld	<u>212</u>
	<u>704</u>

Part I - Line 23

Office supplies/checks	91
Annual Report	<u>40</u>
	<u>131</u>

Part VII - Line 10

Substantial Contributors

Name and Address

Star Lumber & Supply Co , Inc
325 S West Street
Wichita, KS 67213

THE GOEBEL FAMILY
STAR LUMBER CHARITABLE TRUST
48-1065296
12/31/18

SCHEDULE #4

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS AN INDIV, SHOW RELATIONSHIP TO FOUNDATION MGR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT/ CONTRIBUTION	AMOUNT
ARC OF SEDGWICK COUNTY 1915 W McArthur Wichita, 67217	N/A	501(C)3	ANNUAL FUND DRIVE	5,000 00
CHRIST THE KING CHURCH 4411 Maple Wichita, KS 67209-2517	N/A	501(C)3	ANNUAL FUND DRIVE	1,156 00
CRIME STOPPERS P O Box 2601 Wichita, KS 67201	N/A	501(C)3	ANNUAL FUND DRIVE	1,500 00
EXPLORATION PLACE 300 N Mc Lean Blvd Wichita, KS 67203	N/A	501(C)3	ANNUAL PLEDGE	10,000 00
KANSAS FOODBANK WAREHOUSE 1919 E Douglas Wichita, KS 67211	N/A	501(C)3	CHRISTMAS FUND	5,000 00
LEUKEMIA AND LYMPHOMA 555 N Woodlawn Wichita, KS 67208	N/A	501(C)3	ANNUAL FUND DRIVE	350 00
MUSIC THEATER OF WICHITA 225 W Douglas Wichita, KS 67202	N/A	501(C)3	ANNUAL FUND DRIVE	15,000 00
SALVATION ARMY - WICHITA 350 N Market Wichita, KS 67202	N/A	501(C)3	CHRISTMAS FUND	1,000 00
SALVATION ARMY - OKC 1001 N Pennsylvania Oklahoma City, OK 73107	N/A	501(C)3	CHRISTMAS FUND	250 00
SPECIAL OLYMPICS 110 S Main Suite 600 Wichita, KS 67202	N/A	501(C)3	ANNUAL FUND DRIVE	1,000 00
WICHITA STATE UNIVERSITY 1845 Fiarmount Street Wichita, KS 67260	N/A	501(C)3	PLEDGE	20,000 00
WICHITA YMCA 402 N Market Wichita, KS 67201	N/A	501(C)3	ANNUAL FUND DRIVE	1,000 00
Andale Football 700 Rush Avenue Andale, KS 67001	N/A	501(C)3	ANNUAL FUND DRIVE	200 00
Assistance League of Wichita P O Box 8072 Wichita, KS 67208	N/A	501(C)3	ANNUAL FUND DRIVE	1,500 00
Blue Dragon International Consultants 8918 W 21st #200 Wichita, KS 67205	N/A	501(C)3	ANNUAL FUND DRIVE	2 500 00
Butler County College Foundation 901 S Haverhill Rd El Dorado, KS 67042	N/A	501(C)3	ANNUAL FUND DRIVE	2,524 53
Casting Nets Ministry 1117 Hazelwood Wichita, KS 67212	N/A	501(C)3	ANNUAL FUND DRIVE	2,500 00

THE GOEBEL FAMILY
STAR LUMBER CHARITABLE TRUST
48-1065296
12/31/18

SCHEDULE #4

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS AN INDIV, SHOW RELATIONSHIP TO FOUNDATION MGR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT/ CONTRIBUTION	AMOUNT
Habitat for Humanity 420 E English #B Wichita, KS 67201	N/A	501(C)3	ANNUAL FUND DRIVE	9,518 52
Interfaith Ministries 829 N Market Wichita, KS 67214	N/A	501(C)3	ANNUAL FUND DRIVE	1,302 49
Junior Achievement O O Box 780683 Wichita, KS 67278	N/A	501(C)3	ANNUAL FUND DRIVE	600 00
St Joeseeph's Contractor Sciences Academy 8101 W Central Wichita, KS 67212	N/A	501(C)3	ANNUAL FUND DRIVE	150 00
St Jude House 10333 E 21st Wichita, KS 67206	N/A	501(C)3	ANNUAL FUND DRIVE	27,500 00
Serra Club 424 N Broadway Wichita, KS 67202	N/A	501(C)3	ANNUAL FUND DRIVE	400 00
WABA Builders Care 730 N Main Wichita, KS 67203	N/A	501(C)3	ANNUAL FUND DRIVE	5,724 23
Dunlap Transition Campus at Chisholm 2515 E Osie Wichita, KS 67211	N/A	501(C)3	ANNUAL FUND DRIVE	500 00
Family Life Center P O Box 735 El Dorado, KS 67042	N/A	501(C)3	ANNUAL FUND DRIVE	250 00
GSR Robotics P O Box 7712 Wichita, KS 67277	N/A	501(C)3	ANNUAL FUND DRIVE	400 00
JDRF 6505 E Central #101 Wichita, KS 67206	N/A	501(C)3	ANNUAL FUND DRIVE	2,500 00
Koinonia Sr Center 13303 W Maple Wichita, KS 67235	N/A	501(C)3	ANNUAL FUND DRIVE	500 00
Mount Hope Pride P O Box 143 Mt Hope, KS 67108	N/A	501(C)3	ANNUAL FUND DRIVE	1,500 00
NAWIC Education Foundation P O Box 48793 Wichita, KS 67201	N/A	501(C)3	ANNUAL FUND DRIVE	2,500 00
Open Door P O Box 2756 Wichita, KS 67201	N/A	501(C)3	ANNUAL FUND DRIVE	32,500 00
Passageway, Ltd 6841 W Shade Lane #202 Wichita, KS 67212	N/A	501(C)3	ANNUAL FUND DRIVE	9,792 97
Peppers Ranch 8032 Peppers Ranch Guthrie, OK 73044	N/A	501(C)3	ANNUAL FUND DRIVE	685 44

THE GOEBEL FAMILY
STAR LUMBER CHARITABLE TRUST
48-1065296
12/31/18

SCHEDULE #4

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS AN INDIV, SHOW RELATIONSHIP TO FOUNDATION MGR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT/ CONTRIBUTION	AMOUNT
Piedmont Fire Dept 314 Edmond Rd Oklahoma City OK 73078	N/A	501(C)3	ANNUAL FUND DRIVE	1,893 00
Project Robby 305 Wind Rowes Lake Goddard, KS 67052	N/A	501(C)3	ANNUAL FUND DRIVE	250 00
Quivera Council BSA 3247 N Oliver Wichita, KS 67220	N/A	501(C)3	ANNUAL FUND DRIVE	800 00
Rotary 100 N Main #1003 Wichita, KS 67202	N/A	501(C)3	ANNUAL FUND DRIVE	864 69
St Anthony Pro Life 3510 S 295th Garden Plain, KS 67050	N/A	501(C)3	ANNUAL FUND DRIVE	300 73
St Joseph 132 S Millwood Wichita, KS 67213	N/A	501(C)3	ANNUAL FUND DRIVE	1,000 00
St Patrick 2007 N Arkansas Wichita, KS 67213	N/A	501(C)3	ANNUAL FUND DRIVE	6,989 46
St Peter Clave Church 1209 Indiana Wichita, KS 67277	N/A	501(C)3	ANNUAL FUND DRIVE	5 288 24
St Francis 853 N Socora Wichita, KS 67212	N/A	501(C)3	ANNUAL FUND DRIVE	412 59
Starkey 4500 W Maple Wichita, KS 67209	N/A	501(C)3	ANNUAL FUND DRIVE	15,000 00
Union Rescue Mission 2800 N Hillside Wichita, KS 67219	N/A	501(C)3	ANNUAL FUND DRIVE	25,000 00
Wichita Police 4310 19th Street Wichita, KS 67208	N/A	501(C)3	ANNUAL FUND DRIVE	643 55
Youth Entrepreneurs 4111 E 37th North Wichita, KS 67220	N/A	501(C)3	ANNUAL FUND DRIVE	1,500 00

226,746 44

**THE GOEBEL FAMILY
STAR LUMBER CHARITABLE TRUST
48-1065296
December 31, 2018**

SCHEDULE #5

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS AN INDIV, SHOW RELATIONSHIP TO FOUNDATION MGR	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT/ CONTRIBUTION	AMOUNT
WICHITA STATE UNIVERSITY 1845 Fairmount Street Wichita, KS 67260	N/A	501(C)3	PLEDGE DRIVE	60,000
WICHITA YMCA P O Box 3636 Wichita, KS 67201	N/A	501(C)3	PLEDGE DRIVE	100,000
NEWMAN UNIVERSITY 3100 Mc Cormick Wichita KS 67213	N/A	501(C)3	PLEDGE DRIVE	100,000
				<u>260,000</u>