

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation  
 ► Do not enter social security numbers on this form as it may be made public.  
 ► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2018 or tax year beginning 2018, and ending 20

Name of foundation

WAYMARK FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

FOUNDATION SOURCE 501 SILVERSIDE RD

City or town, state or province, country, and ZIP or foreign postal code

WILMINGTON, DE 19809-1377

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation 04  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at J Accounting method.  Cash  Accrual  
 end of year (from Part II, col. (c), line 16)  Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The total amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	386,675.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.	57,509.	57,509.		
4 Dividends and interest from securities	558,043.	558,043.		
5a Gross rents	10,471.	10,471.		
b Net rental income or (loss)	10,471.			
6a Net gain or (loss) from sale of assets not on line 10	-106,632.			
b Gross sales price for all assets on line 6a	8,483,841.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH. 1	88,203.	88,203.		
12 Total. Add lines 1 through 11	994,269.	714,226.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) ATCH. 2	3,623.	2,513.		1,110.
b Accounting fees (attach schedule) ATCH. 3	14,750.	1,375.		13,375.
c Other professional fees (attach schedule) ATCH.	718,210.	718,210.		
17 Interest				
18 Taxes (attach schedule) (see instructions) (5)	52,746.	43,385.		
19 Depreciation (attach schedule) and depletion	789.			
20 Occupancy				
21 Travel, conferences, and meetings	401.	401.		
22 Printing and publications				
23 Other expenses (attach schedule) ATCH. 6	163,983.	30,324.		132,230.
24 Total operating and administrative expenses.	954,502.	796,208.		146,715.
Add lines 13 through 23.	6,300,000.			6,300,000.
25 Contributions, gifts, grants paid	7,254,502.	796,208.	0.	6,446,715.
26 Total expenses and disbursements Add lines 24 and 25				
27 Subtract line 26 from line 12	-6,260,233.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		0.		
c Adjusted net income (if negative, enter -0-).				

Revenue				
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## Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1 . . .

Ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary - see instructions)

Domestic foundations that meet the section 4940(e) requirements in Part V, check

►  and enter 1% of Part I, line 27b . . . . .

Other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of line 12, col (b)

Under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) lines 1 and 2 . . . . .

Title A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) . . . . .

x based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

## Credits/Payments

2018 estimated tax payments and 2017 overpayment credited to 2018. . . . .

6a 76,613.

Exempt foreign organizations - tax withheld at source . . . . .

6b

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

Backup withholding erroneously withheld . . . . .

6d

Total credits and payments Add lines 6a through 6d . . . . .

7 76,613. ✓

Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached . . . . .

8

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .

9

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .

10 76,613. ✓

Enter the amount of line 10 to be Credited to 2019 estimated tax ► 10,000. Refunded ► 11 66,613. ✓

## Part VII-A Statements Regarding Activities

a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a Yes X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . .

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1b Yes X

c Did the foundation file Form 1120-POL for this year? . . . . .

1c Yes X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the foundation ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .

If "Yes," attach a detailed description of the activities

2 Yes X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .

3 Yes X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a Yes X

b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .

4b Yes X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .

If "Yes," attach the statement required by General Instruction T

5 Yes X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6 Yes X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

7 Yes X

8a Enter the states to which the foundation reports or with which it is registered. See instructions ► DE, SC, TX,

8b Yes X

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV. . . . .

9 Yes X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .

10 Yes X

## Information Regarding Transfers to and Transactions and Relationships With Noncharitable Sempt Organizations

organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political activities?

from the reporting foundation to a noncharitable exempt organization of

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign  
Here**

► Charles D Royal 11/13/19 ► Secretary

May the IRS discuss this return  
with the preparer shown below?

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>JEFFREY D HASKELL</b>	Preparer's signature <b>JEFFREY D HASKELL</b>	Date <b>10/31/2019</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P01345770</b>
	Firm's name <b>► FOUNDATION SOURCE</b>	Firm's EIN <b>► 510398347</b>			
	Firm's address <b>► ONE HOLLOW LN, STE 212 LAKE SUCCESS, NY</b>	11042	Phone no	<b>800-839-1754</b>	