Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

2018

		nent of the Treasury Revenue Service				-		n this form as uctions and t	-	-			ublic Inspection
		lendar year 2018							and end	ling			, 20
N	ame o	f foundation								1	A Employer ider	ntification ni	umber
_		<u>DAM FAMILY F</u>									47-40265	502	<u> </u>
N	umber ,	and street (or PO bo	ox number if mail is not	delivered t	to street ad	dress)			Room/sui	te	B Telephone nui	mber (see in:	structions)
_		AYCO COMPAN									(518)	<u>640-500</u>	00
C	ty or t	own, state or province	e, country, and ZIP or fo	reign posti	al code					1.	C If exemption app		
		1001	0.5014								C If exemption app pending, check h	nere	▶└┘
=		ANY, NY 1221	<del></del>			1							
G	Che	eck all that apply	Initial retu		-	<b>⊣</b>		of a former p	ublic cha	irity	D 1 Foreign organ		
			Final retur		-	Amend					2 Foreign organ 85% test, che	nizations meeti ck here and at	
급	Che	eck type of organi	Address c		(c)(3) e)	Name o			-		computation	• • • • •	▶∟
ï		Section 4947(a)(1) r						oundation ivate foundat	( )	L- -	E If private founda		- L
1		market value o				nethod			rual	₩.	under section 50		
•		of year (from Pa			ther (sp	_		asii [] Acc	iluai		F If the foundation under section 50		
		• • •	855, 565.	1		d) must be	on ca	sh hasis )			under section 50	7(b)(1)(b), cne	ck nere .
		Analysis of Rev		<del></del>				311 04313 /		<del>                                     </del>		(d) D	isbursements
	u	total of amounts	ın columns (b), (c), a	ind (d)	(4)	Revenue ai penses pei		(b) Net inve		(c)	Adjusted net		r charitable
		may not necessar column (a) (see in	rily equal the amoun istructions))	ts in	'	books		incom	ie		income	(cas	purposes sh basis only)
_	1		ts, etc., received (attach so	hedulel		30,	000.		.g.r.r.j	\$##X	**************************************	X 10 70 C	730 na 2223
~	2	Check I If th	e foundation is not req	uired to	354864.S	34 1880.	W42		<u> </u>	(2.32 <sub>3</sub> )		23	
1	3		nd temporary cash inve				378.		378.			150,000	TO CHARACK
	4	=	rest from securities			158,	914.	15	8,914.				1.57.386530474.6
	5a	Gross rents										I COM	
	ь	Net rental income or	(loss)		5 XW 3		\$ \$4.00 (M) \(\frac{1}{2}\)			M.Jisk			<u> </u>
ą	6a	Net gain or (loss) from	m sale of assets not on	line 10		94,	828.	lýlaké «	1. 20,14	11/34	\$1.30 m. 285 m	(2 to 148)	SAN XIX
en	ь	Gross sales price for a assets on line 6a	all 94	,828.	1.380		374			Y, X			
Revenue	7	Capital gain net in	come (from Part IV	频径1	IFD.		XXX.	9	4,828.	3/2.C		44 (-{5/4)	
œ	8	Net short-term cap				701	6 32					1,000	
	9	Income modification			2010	101	35.85	15 6 6 6 Cu		,.	) ( ) ( )	201754	
	lua	and allowances		PR 22	<u> </u>		25 m				<u> </u>	i vila	
	l	Less Cost of goods so	101		1.00000		3837					20 (A 1,Q)	
	l	Gross profit or (los	s) (attach schedule)	GDE	N. U							4 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	
	11	Other income (atta				284,1	20	25	4,120.		·	85,003	
_	12		through 11		<b></b>	204,	0.	23	4,120.	 		40, 20 4.	<u> </u>
Š	13	•	cers, directors, trustees				٠.			-			
nse	14 15		alaries and wages . ployee benefits		<b>—</b>					-		<del></del>	
ē	16 2	Legal fees (attach :										<u> </u>	<del></del>
Administrative Expense	h	Accounting fees (a											<del>-</del>
Ve Ve	,	Other professional										+	
ati	17	•											
istr	18		dule) (see instruction			39,5	570.		3,809.				
Ë	19	•	ch schedule) and de	,	<u> </u>			••				2940	THE WAY
퉏	20	•		•									
	21	· ·	s, and meetings										
and	22		ations										
Ē	23		ttach schedule) ATC				50.						
atii	24	Total operating ar	nd administrative ex	penses.									
Operating		Add lines 13 throu	gh 23			39,6			3,809.				
ŏ	25	Contributions, gifts	s, grants paid			,000,0				Ruk	i Kiniki,	~ '& X	2,000,000
_	26	Total expenses and disb	ursements Add lines 2	4 and 25	2	2,039,6	20.	المنافقة الم	3,809.			*	2,000,000
	27	Subtract line 26 fro	om line 12										
		Excess of revenue over				,755,5		<u> </u>			<u>Bitting</u>		
		Net investment in	, •	•		80 4 <b>25</b> 0			0,311.	,515°-38	<u> 1200. just 1</u>		
_	C	Adjusted net incor	me (if negative, ente	r -0-).		I. IST	Z Sij		1125 S				67 <b>93</b> 04-2034

Form **990-PF** (2018)

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F	art II	Balanco Shoots	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year		End	of year
	all	Dalatice Stieets	amounts only (See instructions )	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1	Cash - non-interest-beari	ng	3,916,721.	1,326,9	36.	1,326,936
	2		cash investments				
		Accounts receivable					PARTH SOM
		_	btful accounts ▶		}		
	4				Krisla Sign		
			btful accounts ▶				
	5						
	6	Receivables due from	officers, directors, trustees, and other				
		disqualified persons (att	officers, directors, trustees, and other lach schedule) (see instructions) eceivable (attach schedule)				
	7	Other notes and loans r	eceivable (attach schedule)		\$70 BB 770 BC	7 may 1	38°38' 6°36' 48'62'
		Less allowance for doul	btful accounts ▶				
घ	8		e				
ssets	9		eferred charges				
As		•	e government obligations (attach schedule).				<del>-</del>
			stock (attach schedule) ATCH 3		6,712,3	49.	5,900,977
			bonds (attach schedule) ATCH 4				
	11 C	Investments - corporate Investments - land, buildings and equipment basis	bonds (attach scriedule): 9				
		and equipment basis Less accumulated deprecia	tion	jediic . Sakii li waa ahiikida		3\$\$£\$.	
		(attach schedule)		_		—	-
			loans				<del>-</del>
	13 14	Land, buildings, and	nch schedule)		Caracanages addess:	> 5 737	2.5688.55.25.259.00.00.00.00.00.00.00.00.00.00.00.00.00
		equipment basis Less accumulated deprecia	tion >			. Menseli	
		(attach schedule)		27.		27	27
			ATCH 5 )	ļ		27.	. 27
			completed by all filers - see the		0.656.7		7 055 565
_	ļ	instructions Also, see pa	age 1, item I)	10,412,325.	8,656,/	98.	
	17	Accounts payable and a	ccrued expenses				
	18	Grants payable					7,722,37,244,0,00
ēs	19	Deferred revenue					
Ħ	20	Loans from officers, directo	rs, trustees, and other disqualified persons				<u> </u>
Liabilities	l		tes payable (attach schedule)				
_	22	Other liabilities (describe	· • • • • • • • • • • • • • • • • • • •				
				_			
_	23	Total liabilities (add line	s 17 through 22)	0.		0.	
		Foundations that follow	v SFAS 117, check here ▶ 🔙				
alances		and complete lines 24 t	through 26, and lines 30 and 31.				
ğ	24	Unrestricted					
ä	25	Temporarily restricted .					', Athren (1917)
8	26	Permanently restricted .					18/39/25/2/2011
Š	26 27 28 29 30 31	Foundations that do no	ot follow SFAS 117, check here ▶ X				
正		and complete lines 27 t	through 31.				
ō	27	Capital stock, trust princ	cipal, or current funds	10,412,298.	8,656,7	98.	
ets	28	•	land, bldg, and equipment fund				DOWN MERCINE
SS	29	Retained earnings, accumu	ilated income, endowment, or other funds				02077020202062
t A	30	- · · · · · · · · · · · · · · · · · · ·	balances (see instructions)	10,412,298.	8,656,7	98.	
Ne	31		net assets/fund balances (see				RECOMMENDED I
	l			10,412,298.	8,656,79	98.	
P			nges in Net Assets or Fund Bala	inces			
_			alances at beginning of year - Part		must agree with	_	T
•			d on prior year's return)			1	10,412,298
,			line 27a			2	-1,755,500
					Г	3	
			eu in line 2 (itemize)			4	8,656,798
		reases not included in				5	3,330,730
			alances at end of year (line 4 minus	line 5) - Part II, column /	b) line 30	6	8,656,798
	1018	n net assets of fund b	aiances at enu oi year (line 4 minus	s mie Sj - Fait II, COlumn (	υ), iii le 30	<u> </u>	0,030,738

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Page 3

	cribe the kind(s) of property sold (for	example, real estate,	(b) How acquired	(c) Date acquired	(d) Date sold
	ick warehouse, or common stock, 200	shs MLC Co)	P - Purchase D - Donation	(mo, day, yr)	(mo , day, yr )
a SEE PART IV SCHED	ULE				
b			_		
<u>c</u>	<del></del>				
d					
<u>e</u>	(D.Damasantan allawat	(g) Cost or other basis			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus expense of sale		(h) Gain or (los ((e) plus (f) minu	
a .	<del></del>				
<u>b</u>	-				
d d	<del></del>				
e		-			
	nowing gain in column (h) and owned	by the foundation on 12/31/69		Cara (Cal (b) as	
· · · ·	(j) Adjusted basis	(k) Excess of col (i)		Gains (Col (h) ga (k), but not less th	
(i) FMV as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from col	
a					
b					
С					
d					
e					
Capital gain net income of	or (net canital loss)	ain, also enter in Part I, line 7			
	· · · · · · · · · · · · · · · · · · ·	loss), enter -0- in Part I, line 7	2		94,828.
	ain or (loss) as defined in sections				
		structions If (loss), enter -0- in			0
	Index Coetion 4040(a) for Do	duced Tax on Net Investment in	3		0.
or optional use by domestic	private foundations subject to the				
section 4940(d)(2) applies, l		e section 4940(a) tax on net investr	nent incor	ne)	
as the foundation liable for t	leave this part blank	outable amount of any year in the ba			] Yes ⊠ N
as the foundation liable for t Yes," the foundation doesn'	leave this part blank the section 4942 tax on the distrib 't qualify under section 4940(e). I	outable amount of any year in the ba	ase period	17	]Yes ∑ N
as the foundation liable for the Yes," the foundation doesn'  Enter the appropriate am  (a)	leave this part blank the section 4942 tax on the distrib 't qualify under section 4940(e). I	outable amount of any year in the ba Do not complete this part	ase period	tries (d)	
as the foundation liable for the Yes," the foundation doesn'  Enter the appropriate am  (a)  Base period years	the section 4942 tax on the distrib 't qualify under section 4940(e). I nount in each column for each ye (b) Adjusted qualifying distributions	outable amount of any year in the bi Do not complete this part ear, see the instructions before maki	ase perioc	17	tio
es the foundation liable for the Yes," the foundation doesn'  Enter the appropriate am  (a)  Base period years alendar year (or tax year beginning in)  2017	the section 4942 tax on the distributions to the section 4942 tax on the distributions to the distributions to the section 4940(e). It is a section 4940(e) to the section 4940(e). It is a section	outable amount of any year in the body not complete this part ar, see the instructions before making (c)  Net value of noncharitable-use assets  4,915,480.	ase perioc	tries (d) Distribution ra (col (b) divided by	tio col (c)) 0 . 403621
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Enter the appropriate am  (a)  Base period years Calendar year (or tax year beginning in)  2017  2016  2015  2014  2013  Total of line 1, column (did Average distribution ratio the number of years the fill the number of years the num	the section 4942 tax on the distributions 4940(e) Innount in each column for each year distributions 1,983,989.  1,260.  In order the 5-year base period - divice foundation has been in existence ancharitable-use assets for 2018 the ent income (1% of Part I, line 27b)	Do not complete this part  ar, see the instructions before making (c)  Net value of nonchantable-use assets  4,915,480.  313,600.  de the total on line 2 by 5 0, or by if less than 5 years	ase perioding any en  2  3  4  5  6	tries (d) Distribution ra (col (b) divided by  9,2	0.407639 0.203820 222,187. 879,666. 2,503.
Enter the propriate am (a) Base period years alendar year (or tax year beginning in)  2017 2016 2015 2014 2013  Total of line 1, column (d Average distribution ratio the number of years the f Enter the net value of noi  Multiply line 4 by line 3.  Enter 1% of net investme Add lines 5 and 6	the section 4942 tax on the distributions 4940(e) Innount in each column for each year distributions 1,983,989.  1,260.  In the 5-year base period - diviction foundation has been in existence ancharitable-use assets for 2018 the foundation for Part I, line 27b) ons from Part XII, line 4	Do not complete this part  ar, see the instructions before making (c)  Net value of nonchantable-use assets  4,915,480.  313,600.  de the total on line 2 by 5 0, or by if less than 5 years	ase perioding any en  2  3  4  5  6  7	tries (d) Distribution ra (col (b) divided by  9,2  1,8	0.403621 0.004018 0.407639 0.203820 222,187. 879,666. 2,503. 882,169.
Enter the propriate am (a) Base period years alendar year (or tax year beginning in)  2017 2016 2015 2014 2013  Total of line 1, column (d Average distribution ratio the number of years the f Enter the net value of noi  Multiply line 4 by line 3.  Enter 1% of net investme Add lines 5 and 6	the section 4942 tax on the distributions 4940(e) Innount in each column for each year distributions 1,983,989.  1,260.  In the 5-year base period - diviction foundation has been in existence ancharitable-use assets for 2018 the foundation for Part I, line 27b) ons from Part XII, line 4	Do not complete this part  ar, see the instructions before making (c)  Net value of nonchantable-use assets  4,915,480.  313,600.  de the total on line 2 by 5 0, or by if less than 5 years	ase perioding any en  2  3  4  5  6  7	tries (d) Distribution ra (col (b) divided by  9,2  1,8	0.403621 0.004018 0.407639 0.203820 222,187. 879,666. 2,503. 882,169.

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Form	990-PF (2018) MCADAM FAMILY FOUNDATION		17-402	<u>6502</u>	F	Page 4
Pa	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	3 - see	nstru	ction	s)
• 1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1	828	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	S. 202	JAN Z	)
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)		DYAX			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			2,5	503.
	here X and enter 1% of Part I, line 27b		7886	****		A ( 1 3 4 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			id või		
	Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2				
3	Add lines 1 and 2	3			2,5	503.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	5			2,5	503.
6	Credits/Payments		9. Bys.			X. 18
а	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 3,500.			. Tip		74 <b>3</b> 3
b	Exempt foreign organizations - tax withheld at source			ĘŽ,		
c	Tax paid with application for extension of time to file (Form 8868) 6c	M				K f
d	Backup withholding erroneously withheld			æiu		
7	Total credits and payments Add lines 6a through 6d	7			3,5	500.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			9	997.
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 997. Refunded ▶	11				
Pai	t VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation	n or	did it	, S. S. S.	Yes	No
	participate or intervene in any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpose	s? Se	ee the			
	instructions for the definition			1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of a	ny ma	aterials	**		
	published or distributed by the foundation in connection with the activities			3,500		\$400 h
С	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					rail -
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$					\$ 33
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax	ımpo	sed			
	on foundation managers   \$			LIM	ZŽ.	33.5
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	2 3 .4. 20.	X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrum	nent,	articles	, a section		2 m 2 m
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?			4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	.00.0.500.0	Х
	If "Yes," attach the statement required by General Instruction ${\cal T}$				M.	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				98V.	
	By language in the governing instrument, or				XXXX	
	• By state legislation that effectively amends the governing instrument so that no mandatory directively	ection	s that	S. L.		<b>220</b> 00
	conflict with the state law remain in the governing instrument?			6	X	
7	Did the foundation have at least $$5,000$ in assets at any time during the year? If "Yes," complete Part II, col. (c),	and Pa	art XV	7	X	9.2.36
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.					[34
	NEVADA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attor	ney (	General		ÍW. K	Tai
	(or designate) of each state as required by General Instruction G? If "No," attach explanation ATCH 6			8b	.68 W MA	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4	942(j)	(3) ог	ovêri.	2¥X	
	4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part X					,,
	complete Part XIV			9		X 4
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule	listing	their			v
	names and addresses			10		X

Par	t VII-A Statements Regarding Activities (continued)			
•	•		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions"	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ AYCO COMPANY - NTG Telephone no ▶ 518-640-	-5000	)	
	Located at ▶25 BRITISH AMERICAN BLVD, LATHAM, NY ZIP+4 ▶ .12110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	T
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			26/2
<u>.                                    </u>	the foreign country ▶			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	11/1/1/1/s	Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
_	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the			
•	foundation agreed to make a grant to or to employ the official for a period after		107	
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		an a	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	152900.77	
	Organizations relying on a current notice regarding disaster assistance, check here		77	
С	Did the foundation engage in, a prior year in any of the acts described in 1a, other than excepted acts, that	82282		2000
	were not corrected before the first day of the tax year beginning in 2018?	1c	XXX 2	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	1000		
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2018?			
	If "Yes," list the years			14
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions )	2b		869797693
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
Ь	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	3/45/62		
	foundation had excess business holdings in 2018 )	3b	. •	
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	· Subbabas	X
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			- V
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X (0040)

During the year, did the foundation pay or incur any amount to  (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	►[	5b	No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  (6) If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in section 53 4945 or in a current notice regarding disaster assistance? See instructions.  (6) Organizations relying on a current notice regarding disaster assistance, check here.  (7) If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  (8) If "Yes," attach the statement required by Regulations section 53 4945-5(d)  (9) But the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  (9) Yes  (10) Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	X No X No X No scribed in	5b	
directly or indirectly, any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  (6) If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance, check here.  If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	X No X No X No scribed in▶ No	5b	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	X No X No X No scribed in▶ No	5b	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions descend Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance, check here.  c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	X No  X No scribed in▶  No	5b	
section 4945(d)(4)(A)? See instructions	X No scribed in ▶[	5b	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions derived Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance, check here.  c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.  Yes If "Yes," attach the statement required by Regulations section 53 4945-5(d)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	X No scribed in ▶[	5b	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	scribed in	5b	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions determined by Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance, check here.  If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.  Yes If "Yes," attach the statement required by Regulations section 53 4945-5(d)  Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	scribed in	5b	
Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	▶[	5b	
Organizations relying on a current notice regarding disaster assistance, check here  c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	▶[	5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ No		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	X No		· * 132
on a personal benefit contract?  Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	X No		42
on a personal benefit contract?  Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	X No	1 2 C. Ser. 1 24 C. C.	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
		6ь	Х
If "Yes" to 6b, file Form 8870		4500	% (3)
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes	X No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in		19 3 33 Y	
remuneration or excess parachute payment(s) during the year? Yes	X No		
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Plant Contractors	aid Empl	loyees,	
1 List all officers, directors, trustees, and foundation managers and their compensation. See instruc	tions.		
(a) Name and address (b) Title, and average (c) Compensation (d) Contribution (a) Name and address (lf not paid, employee ben	tions to	(e) Expense acco	unt,
devoted to position enter -0-) and deferred con		other allowance	<u></u>
2 mou 7			•
ATCH 7 0.	0.		<u>0.</u>
<del></del>			
2. Comparestion of five highest naid employees (other than those included on line 1 - see	Instruction	ne) If none	
2 Compensation of five highest-paid employees (other than those included on line 1 - see a "NONE."	Instructio	ns). If none,	enter
"NONE."  (b) Title, and average employee employee	itions to	<u>-</u>	
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position.  (c) Compensation employee explans and devoted to position.	itions to benefit leferred	ons). If none,  (e) Expense acco	unt,
"NONE."  (b) Title, and average boundaries of each employee paid more than \$50,000 bours per week (c) Compensation employee leading to the compensation of the compens	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contribution employee plans and discompens	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position.  (c) Compensation employee explans and devoted to position.	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contribution employee plans and discompens	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contribution employee plans and discompens	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contribution employee plans and discompens	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contribution employee plans and discompens	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contribution employee plans and discompens	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contribution employee plans and discompens	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contribution employee plans and discompens	itions to benefit leferred	(e) Expense acco	unt,
"NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation (d) Contribution employee plans and discompens	itions to benefit leferred ation	(e) Expense acco	unt,

1

(a) Name and address of each person paid more than \$50,000	ee instructions. If none, enter "NONE	."
(a) 2 2 2 poloci. para maio mai. 120,000	(b) Type of service	(c) Compensation
N/A		
	NONE	0
<del></del>	_	
	<del>-</del>	
otal number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant state organizations and other beneficianes served, conferences convened, research papers produced, etc.	atistical information such as the number of	Expenses
1 THE FOUNDATION IS NOT INVOLVED IN ANY CHARITABLE ACT	IVITES.	
ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS,		
OTHER ORGANIZATIONS EXEMPT UNDER IRC SEC. 501(C)(3).		
2		····
3		
4		
Part IX-B Summary of Program-Related Investments (see instruction		
Describe the two largest program-related investments made by the foundation during the tax year on line.	ines 1 and 2	Amount
1 <u>N/A</u>		
•		
All other program-related investments See instructions		
All other program-related investments See instructions 3 N/A		

Pas	Minimum Investment Return (All domestic foundations must complete this part. Foreit see instructions.)	gn founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	7,741,124.
b	Average of monthly cash balances	1b	1,621,475.
С	Fair market value of all other assets (see instructions)	1c	27.
d	Total (add lines 1a, b, and c)	1d	9,362,626.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,362,626.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	140,439.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,222,187.
6	Minimum investment return. Enter 5% of line 5	6	461,109.
Par	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations, check here ▶ and do not complete this part )	idations	
1	Minimum investment return from Part X, line 6	1	461,109.
2 a	Tax on investment income for 2018 from Part VI, line 5		
b	Income tax for 2018 (This does not include the tax from Part VI). 2b		
C	Add lines 2a and 2b	2c	2,503.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	458,606.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	458,606.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	458,606.
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	2,000,000.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	<del></del>
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,000,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	2,503.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,997,497.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years	lculating w	vhether the foundation

1 Distributable amount for 2018 from Part XI, len 7 Corpus (Pears prior to 2017 2018)  In 7 Corpus Years prior to 2017 2018  2 Enter amount for 2017 orby,  1 Total of nor por years 20 15 20 15 20 14 7 70 20 7 8 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8	Pa	rt XIII Undistributed Income (see instr	ructions)			
Inter 7	1	Distributable amount for 2018 from Part XI.	, , ,	` '	, ,	
2 Undestrobed income, if any, as of the end of 2018 a Enter amount for 2017 only.  5 Total for prey pers 20 16 20 15 20 14 5 Excess distributions carryover, if any, to 2018 a From 2013  6 From 2015  6 From 2016  1,700,237.  7 Total of lines 3a through e  1,770,237.  1,771,497.  1,771,497.  1,771,497.  1,771,497.  4 Qualifying distributions for 2018 from Part XIII, line 4 b \$ 2,000,000.  A popiled to 2017, but not more than line 2a.  4 Applied to 2017, but not more than line 2a.  5 Excess distributions out of corpus (Election required - see instructions).  5 Excess distributions carryover applied to 2016 amount distributed out of corpus, and a corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income for subtract line 4b from line 2b.  6 Enter the net total of each column as indicated below.  5 Excess distributions carryover applied to 2016 amount - see instructions, and the column as indicated below.  6 Enter the answer of the column as indicated below.  7 Amounts treated as distributions out of corpus (at has been previous) assessed.  8 Undistributed income for 2018 Subtract lines 4b from line 2 Taisable amount - see instructions, and the column as indicated as distributions carryover applied to carryover and the column as indicated as distributions out of corpus to sability requirements imposed by section 170(b)(IIF) or 482(g)(3) (Election may be required as distributions carryover from 2013 not applied on line 5 rine 7 (see instructions).  9 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  9 Excess from 2015  1, 260.  10 Analysis of line 9 a Excess from 2015  1, 260.  2 Excess from 2017  1, 270.237.	·		New Miles Colors		0/1. <b>68</b> 879. <del>383</del> 667519	458,606.
Better amount for 2017 only,	2			a derivite		P#X.**\$!\:\400488
a Froit for print years 20 16 20 15 20 14 3 5 Excess distributions carryover, if any, to 2018 a From 2013 b From 2014 c From 2015 d From 2016 1, 770, 237 1 771, 497 1 d From 2016 d From 2017 d From 2016 d From 2017		• • • • • • • • • • • • • • • • • • • •				
3 Excess distributions carryover, if any, to 2018 a From 2013 b From 2014 c From 2015 d From 2016 1, 2.60 e From 2017 1, 770, 2.37 f Total of lines 3a through e 1, 771, 4.97 4. Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 2, 600, 0.00 a Applied to 2017, but not more than line 2a Applied to 2017, but not more than line 2a Applied to 2018 distributations out of corpus (Election required - see instructions) e Treated as distributions corriver applied to 2018 distributation amount e Remaining amount distributed amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2018 amount must be shown in column (a) 1 be same amount must be shown in column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 lindicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 lindicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 line 6 from line 2b			\$18-7-12-7-M	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	084 08 J. V. S. J.	A BAR DAR BAR
a From 2013 b From 2014 c From 2016 d From 2016 1, 260 d From 2016 1, 770, 237 1, 771, 497 1 Total of lines 3a through e 2, (00, 000 a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions or of corpus (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus E Decess distributions carryover applied to 2015 (If an amount appears in column (a)) E There the next total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 4b from line 2b. D Fror years' undistributed income for years' undistributed income for which a notice of deficiency have been issued, or on which the section 494/26 tax has been previously assessed  3, 312, 891.  3, 312, 891.  3, 312, 891.  4 Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions.  Undistributed in 2019.  4 Mounts Treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(11) for 4942(0)(3) (Election may be required - see instructions).  E Access distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  A Applied to 5 or 4942(0)(3) (Election may be required - see instructions) and applied on line 5 or line 7 (see instructions).  B Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  B Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  B Excess from 2015  1, 760, 237, 457, 457, 457, 457, 457, 457, 457, 45			10 L 18 K 3 K 12 K 18	774 (2487) YA 5874 74		
b From 2015	-	i i				
© From 2016	-					
d From 2016						
e From 2017 .	_	1 200				
I Total of lines 3a through e  4. Qualifying distributions for 2018 from Part XII, line 4 \( \infty \) \$ 2,000,000.  a Applied to 2017, but not more than line 2a .  b Applied to undistributed income of prior years (Election required -see instructions).  c Treated as distributions out of corpus (Election required -see instructions).  d Applied to 2018 distributiable amount, .  Femaining amount distributed out of corpus.  Excess distributions carryover applied to 2018 (fif an amount appears in column (d), the same amount must be shown in column (a) .  Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed .  4.4.(a) tax has been previously assessed .  5. Undistributed income for 2018 Subtract line 4 afrom line 2a Taxable amount - see instructions .  6. Undistributed income for 2018 Subtract line 4 and 5 from line 1 This amount must be distributed income for 2018 Subtract line 4 and 5 from line 1 This amount must be distributed 2019.  7. Amounts treated as distributions out of corpus to saisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required -see instructions).  8. Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  9. Excess distributions carryover to 2019.  Subtract lines 7 and 8 from line 6a .  1. 7.70, 2.37.  5. Excess from 2015 .  1. 7.70, 2.37.  1. 7.70, 2.37.	_	1 770 227				
4. Qualifying distributions for 2018 from Part XII. Intel 4	-		1,771,497.	30-3005	\$ <b>3</b> 35662	\$ V&K. (900, 600, 600, 100, 100, 100, 100, 100, 1
In e4  \$ \$ 2,000,000.  a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions).  c Treated as distributions out of corpus (Election required - see instructions).  d Applied to 2018 distributable amount.  e Remaining amount distributed out of corpus.  5 Excess distributions carryover applied to 2018 (if an amount appears in column (a).  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  4 Subtract line 6c from line 6 b Taxable amount - see instructions.  4 Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions.  4 Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2019.  Subtract lines 7 and 8 from line 6a.  10 Analysis of line 9  2 Excess from 2015  11, 260.  12, 260.  12, 260.  13, 312, 891.	4	-				#49 <b>.10</b> 25.00435746.074
b Applied to undistributed income of prior years (Election required - see instructions).  c Treated as distributions out of corpus (Election required - see instructions) undistributed out of corpus.  b Excess distributions carryover applied to 2018 (if an amount appears in column (d), the same amount must be shown in column (a) .  c Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see instructions.  e Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in come for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover for 2013 not applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.  1, 260.  d Analysis of line 9 a Excess from 2014 . b Excess from 2015 . c Excess from 2017 . 1, 1, 2, 60. d Excess from 2017 . 1, 1, 7, 7, 0, 2, 37.	-				-	
b Applied to undistributed income of prior years (Election required - see instructions).  c Treated as distributions out of corpus (Election required - see instructions) undistributed out of corpus.  b Excess distributions carryover applied to 2018 (if an amount appears in column (d), the same amount must be shown in column (a) .  c Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see instructions.  e Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in come for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover for 2013 not applied on line 5 or line 7 (see instructions) applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.  1, 260.  d Analysis of line 9 a Excess from 2014 . b Excess from 2015 . c Excess from 2017 . 1, 1, 2, 60. d Excess from 2017 . 1, 1, 7, 7, 0, 2, 37.	а	Applied to 2017, but not more than line 2a				
(Election required - see instructions).  c Treated as distributions out of corpus (Election required - see instructions).  d Applied to 2018 distributable amount, e Remaining amount distributable amount, fill fain amount appears in column (d), the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount must be distributed income for color same in the same in						-YEAR ARE ENGINEE
required - see instructions)	_	• • • • • • • • • • • • • • • • • • • •				
required - see instructions)	c	Treated as distributions out of cornus (Election		14.5 sy anina 345 (		
e Remaining amount distributed out of corpus.  Excess distributions carryover applied to 2018 (If an amount appears in column (a))		required - see instructions)				
e Remaining amount distributed out of corpus.  Excess distributions carryover applied to 2018 (If an amount appears in column (a))	d	Applied to 2018 distributable amount		or organization		458,606.
(If an amount appears in column (a)	е	Remaining amount distributed out of corpus	1,541,394.	WHOLW FORKE	Zekan skazirel	
amount must be shown in column (a)	5		· <u> </u>			
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. d Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 8a.  10 Analysis of line 9 a Excess from 2014						
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b Prior years' undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see instructions.  e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions  f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.  10 Analysis of line 9  a Excess from 2015.  c Excess from 2015.  c Excess from 2016.  d Excess from 2017.  1, 770, 237.	-					
Inne 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see instructions.  d Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions.  f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.  10 Analysis of line 9  a Excess from 2015	а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,312,891.		096/092-246-E896-E	
Inne 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see instructions.  d Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions.  f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.  10 Analysis of line 9  a Excess from 2015	b	Prior years' undistributed income Subtract				
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed						
been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions	С					
d Subtract line 6c from line 6b Taxable amount - see instructions						
amount - see instructions.  e Undistributed income for 2017 Subtract lines 4d from line 2a Taxable amount - see instructions		tax has been previously assessed				*/************************************
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions	d	Subtract line 6c from line 6b Taxable				
4a from line 2a Taxable amount - see instructions	_			ab andraa Serbinee		
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019	е					
4d and 5 from line 1 This amount must be distributed in 2019		instructions				
distributed in 2019	f					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)						
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2014 b Excess from 2015 c Excess from 2016 1, 260. d Excess from 2017 1, 770, 237.			#*\``\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\			
170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2014 b Excess from 2015 c Excess from 2016 1,260. d Excess from 2017 1,770,237.	7	•				
required - see instructions)		, , ,				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)						
applied on line 5 or line 7 (see instructions)	_					22 38 4 22 23 23 23 3
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	8	•				
Subtract lines 7 and 8 from line 6a						
Analysis of line 9  a Excess from 2014  b Excess from 2015  c Excess from 2016	y	<u>-</u>	3,312,891.			
a Excess from 2014 b Excess from 2015	10				on Control of the Con	minut(1, 4, 10, 20, 20, 20, 20, 20, 20, 20, 20, 20, 2
b Excess from 2015		1				
c Excess from 2016 1,260. d Excess from 2017 1,770,237.						
d Excess from 2017 1,770,237		1 360				
1 541 304		LACESS HOLL 2010				
		1 541 304				

	7990-PF (2018)		/see instructions			NOT AD	PLICABLE
			····	and Part VII-A, quest		NOT AP	PLICABLE
٠٦а	If the foundation has						
_	foundation, and the ruling	-		<del>-</del>		4042(1)(2)	4042(1)(5)
	Check box to indicate v		is a private operating		section	4942(j)(3),of	4942(j)(5)
2 a	Enter the lesser of the ad- justed net income from Part	Tax year		Prior 3 years	1		(e) Total
	I or the minimum investment	(a) 2018	(b) 2017	(c) 2016	(d) 20	15	
	return from Part X for each						
	year listed						
b	85% of line 2a						
C	Qualifying distributions from Part						
	XII, line 4 for each year listed .						
d	Amounts included in line 2c not used directly for active conduct of exempt activities						
е	Qualifying distributions made						
	directly for active conduct of						
	exempt activities Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the						
а	"Assets" alternative test - enter						
_	(1) Value of all assets						
	(2) Value of assets qualifying		/				
	under section						
b	4942(j)(3)(B)(i)						
	enter 2/3 of minimum invest-						
	ment return shown in Part X						
c	Ine 6 for each year listed "Support" alternative test - enter						
·	(1) Total support other than						
	gross investment income						
	(interest, dividends, rents, payments on secunities						
	loans (section 512(a)(5)),						
	or royalties)					-	<del></del>
	public and 5 or more						
	exempt organizations as provided in section 4942						
	(j)(3)(B)(m)						
	(3) Largest amount of sup- port from an exempt						
	organization						
Da	(4) Gross investment income .	ton, Information (	Complete this no	rt only if the found	l Minn had ¢	F 000 or more	i= ====4= =4
	any time d	uring the year - see	instructions.)		auon nau ş	5,000 or more	iii assets at
	Information Regarding	•					
а	List any managers of before the close of any						ne toundation
	LOWELL C. M		ey have contributed	more man \$5,000) (5	ee section 50	,, (u)(z) )	
b	List any managers of		own 10% or more	of the stock of a corp	oration (or a	in equally large	portion of the
	ownership of a partner					. , ,	•
	NONE						
2	Information Regarding	g Contribution, Grant,	Gift, Loan, Scholars	ship, etc., Programs:			
	Check here ▶ X If the	he foundation only r	makes contributions	to preselected char	ıtable organı	zations and doe	es not accept
	unsolicited requests for	or funds If the founda	ation makes gifts, g	rants, etc., to individua	ls or organiz	ations under oth	er conditions,
	complete items 2a, b, c	c, and d See instructio	ns				
а	The name, address, ar	nd telephone number	or email address of	the person to whom app	olications shou	uld be addressed	
h	The form in which appl	lications should be sub	mitted and informat	ion and materials they	should includ		
~	s ro ar winon appr			and materials they	a.a moida	~	
С	Any submission deadlii	nes				·	
-	,						
d	Any restrictions or li	mitations on awards.	such as by geog	raphical areas, charita	able fields, k	cinds of institution	ons, or other
	factors		, , ,	•	•		-

Form 990-PF (2018)  Part XV Supplementary Information (	continued)			Page 11
3 Grants and Contributions Paid Dur Recipient Name and address (home or business)	ing the Year or App	roved for	Future Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
ATCH 8				
			•	
		Ì		
Total			▶ 3a	2,000,000.
<b>b</b> Approved for future payment				
			•	
,				
Total			▶ 3b	1

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Form **990-PF** (2018)

Part XVI Inter gross	-A Analysis of Income-Prod amounts unless otherwise indicated		ated business income	Excluded by	y section 512, 513, or 514	(e)
1 Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
-				1		(SOS MONOCIONO)
с						
d						
е	<u> </u>	,				
f						
g Fees	and contracts from government agencies			<u> </u>		
2 Member	ship dues and assessments			14	270	
	on savings and temporary cash investments -			14	378. 158,914.	
	ds and interest from securities	a 131 Sage 1		1	150,914.	Antik wither ing in
	al income or (loss) from real estate		3 1,000 10 10 10 10 10 10 10 10 10 10 10 10	1 30 C SK C C C	23 5/m/8 2. v/8 + 1, y-25 20 208	13.17 6.46 85 8482138 AUGUS 177
	-financed property					
	debt-financed property					
	vestment income					
	loss) from sales of assets other than inventory			18	94,828.	
•	ome or (loss) from special events					
	rofit or (loss) from sales of inventory.					
	venue a					
c				1		
				<del>                                     </del>		
d e	_	200		3000 00 00 00		
d e 2 Subtotal	Add columns (b), (d), and (e)					
d e 2 Subtotal 3 Total. Ad	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e)					254,120.
de 2 Subtotal 3 Total. Ad	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc	 ulations )			13	254,120.
de 2 Subtotal 3 Total. Ac See works! Part XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calcided.  Relationship of Activitie	ulations) s to the A	ccomplishment of E	kempt Pur	poses	
d e 2 Subtotal 3 Total. Ad See worksl Part XVI- Line No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calce.  Relationship of Activitie  Explain below how each activity	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
de 2 Subtotal 3 Total. Ac Gee worksl Cart XVI-	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calcided.  Relationship of Activitie	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
de 2 Subtotal 3 Total. Ad Gee worksl Part XVI- Line No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calce.  Relationship of Activitie  Explain below how each activity	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
de 2 Subtotal 3 Total. Ac 6ee worksh Part XVI- Line No.	Add columns (b), (d), and (e)	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
d e 2 Subtotal 3 Total. Ar See worksh Part XVI- Line No.	Add columns (b), (d), and (e)	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
de 2 Subtotal 3 Total. Ac 6ee worksh Part XVI- Line No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc.  B Relationship of Activitie  Explain below how each activity accomplishment of the foundation	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
de 2 Subtotal 3 Total. Ac 6ee worksh Part XVI- Line No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc.  B Relationship of Activitie  Explain below how each activity accomplishment of the foundation	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
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de Subtotal Total. Ar Gee worksh Part XVI- Line No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calcomplaints.  Explain below how each activity accomplishment of the foundation.  NOT APPLICABLE	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
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e e Subtotal d Total. Active workship eart XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calcomplaints.  Explain below how each activity accomplishment of the foundation.  NOT APPLICABLE	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
e e Subtotal d Total. Active workship eart XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calcomplaints.  Explain below how each activity accomplishment of the foundation.  NOT APPLICABLE	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
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de Subtotal Total. Ar Gee worksh Part XVI- Line No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc.  B Relationship of Activitie  Explain below how each activity accomplishment of the foundation	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
e e Subtotal d Total. Active workship eart XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc.  B Relationship of Activitie  Explain below how each activity accomplishment of the foundation	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	uted importantly to the
e Subtotal Total. Acee worksh art XVI- ine No.	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calc.  B Relationship of Activitie  Explain below how each activity accomplishment of the foundation	ulations) s to the A y for which	ccomplishment of Ex	<b>kempt Pur</b> n column (e	poses e) of Part XVI-A contrib	•
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	(2018)		MILY FOUNDATION		47-402			ge 13
Part XVII	Information R Exempt Organ		nsfers to and Trai	nsactions an	d Relationships With Non	charit	able	<u> </u>
in se organ a Trans (1) Ca (2) O' b Other (1) Sa (2) Po (3) Ro (4) Ro (5) Lo	the organization direct ection 501(c) (other nizations? sfers from the reporting ash	than section 5  Ing foundation to a  Incharitable exemple om a noncharitable ipment, or other assembles.	on (c)(3) organization organiza	ns) or in sec		. 1a(1) . 1a(2) . 1b(1) . 1b(2) . 1b(3) . 1b(4) . 1b(5)	Yes	X X X X X
			_					X
d If the value	answer to any of the of the goods, other	ne above is "Yes," assets, or service r sharing arrange	" complete the followers given by the report	wing schedule rting foundation in (d) the value	Column (b) should always should fit the foundation received lese of the goods, other assets, or escription of transfers, transactions, and should be compared to the contraction of transfers, transactions, and should be contracted to the contraction of transfers, transactions, and should be contracted to the contraction of transfers, transactions, and should be contracted to the contracte	w the fa s than fa services	air m	narke eived
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descr		) (other than secti			ore tax-exempt organizations		sX	No
	(a) Name of organization	n	(b) Type of organ	ization	(c) Description of relatio	nship		

Sign Here	Signature of officer or trustee	Date Tit	CHAIRMAN. Ie	May the IRS with the pre	parer shown below?
Paid	Print/Type preparer's name CHRISTINE DIIONNA	Preparer's signature	Date 04/11/2019 s	31eck [] 11	TIN 200999533

Use Only Firm's address ▶ PO BOX 15014

Preparer Firm's name ► THE AYCO COMPANY, LP

12212-5014 Phone no ALBANY, NY

Firm's EIN > 33-1187432

518-640-5000

Form **990-PF** (2018)

## Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

## Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

For to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization Employer identification number MCADAM FAMILY FOUNDATION 47-4026502 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions 

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Employer identification number 47-4026502

Part I	eeded		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1_	LOWELL C. MCADAM  C/O AYCO COMPANY, NTG, PO BOX 15014  ALBANY, NY 12212-5014	<b>\$</b>	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization MCADAM FAMILY FOUNDATION

Employer identification number

		47-40	026502
Part II	Noncash Property (see instructions). Use duplicate copies of P	art II if additional space is ne	eded
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	1		1

Employer identification number

Name of organization MCADAM FAMILY FOUNDATION

				47-4026502
Part III	Exclusively religious, charitable, etc., co			
	(10) that total more than \$1,000 for the			
	the following line entry For organizations			
	contributions of \$1,000 or less for the year		on once See i	nstructions)▶\$
(a) No	Use duplicate copies of Part III if additional	ai space is needed		
from	(b) Purpose of gift	(c) Use of gift	1	(d) Description of how gift is held
Part I		· · · · · · · · · · · · · · · · · · ·		
		·	_	
			_	
			—— I –	
		(a) Transfer of set		
		(e) Transfer of gift		
	Transferee's name, address, and Z	IP + 4	Relationshi	p of transferor to transferee
	Transferee 3 frame, audiess, and 2		Relationsing	p or transferor to transferee
				<del></del>
(a) No.				
from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
			-	
		(e) Transfer of gift		
	Transferee's name, address, and Z	IP + 4	Relationshi	p of transferor to transferee
(a) No				
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
Part I	<u> </u>			
			<del>-</del>	· · · · · · · · · · · · · · · · · · ·
		(e) Transfer of gift		
		(e) Transier of girt		
	Transferee's name, address, and Z	IP + 4	Relationshii	p of transferor to transferee
		· ·		
(a) No.	(h) Burnan of mfa	(-) 116 -164		(4) Barrier of the conflict to the state of the conflict to the conflic
from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
		(e) Transfer of gift		
	Transferee's name, address, and Z	IP + 4	Relationship	o of transferor to transferee
	II.	l l		

1>

47-4026502

ATTACHMENT 1

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FORM	

NET INVESTMENT	INCOME	3,809.	3,809.
REVENUE AND EXPENSES	PER BOOKS	35,761. 3,809.	39,570.
			TOTALS
	DESCRIPTION	FEDERAL TAX PAID FOREIGN TAX PAID	

20041396F1

6813NF 3814 4/10/2019 11:19:52 AM V 18-4.2F

DESCRIPTION BANK FEES

47-4026502

ATTACHMENT 2

FORM 990PF, PART I - OTHER EXPENSES

REVENUE AND

EXPENSES

PER BOOKS

50.

TOTALS

50.

CORPORATE STOCK	
1	ĺ
ΙΙ	
PART	
990PF,	
FORM	

ENDING FMV	5,900,977.	5,900,977.
ENDING BOOK VALUE	6,712,349.	6,712,349.
BEGINNING BOOK VALUE	5,042,226.	5,042,226
		TOTALS
DESCRIPTION	CHARLES SCHWAB 3608 FIDELITY 8536	

ATTACHMENT 3

ASSETS
- OTHER
- II
PART
990PF,
FORM

ENDING FMV	27.
ENDING BOOK VALUE	27.
BEGINNING BOOK VALUE	27.
DESCRIPTION	DIVIDENDS RECEIVABLE

27.

TOTALS

-	C C C T	OTTR/T03700	_
Δ	''''' Δ	CHMENT	h

## FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

NEVADA DOES NOT REQUIRE A COPY OF THE FORM 990-PF TO BE FILED WITH THE ATTORNEY GENERAL.

47-4026502

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	ERS, DIRECTORS, AND TRUSTEES		ATTACHMENT	MENT 7
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
LOWELL C. MCADAM C/O AYCO COMPANY, NTG, PO BOX 15014 ALBANY, NY 12212-5014	PRESIDENT - AS NEEDED	·	, o	·
JENNIFER E. MCADAM C/O AYCO COMPANY, NTG, PO BOX 15014 ALBANY, NY 12212-5014	SECRETARY - AS NEEDED	.0	ó	·o
RYAN J. MCADAM C/O AYCO COMPANY, NTG, PO BOX 15014 ALBANY, NY 12212-5014	TREASURER - AS NEEDED	.0	Ö	.0
	GRAND TOTALS	0	0.	0

TONS PAID DURING THE YEAR	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	NONE 501 (C) (3)			
FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YFAR	RECIPIENT NAME AND ADDRESS	CORNELL UNIVERSITY 130 E SENBCA STREET - SUITE 400 ITHACA, NY 14850			

2,000,000

TOTAL CONTRIBUTIONS PAID

2,000,000

AMOUNT

PURPOSE OF GRANT OR CONTRIBUTION

GENERAL CHARITABLE PURPOSES

ATTACHMENT 8

47-4026502

2018 FORM 990-PF

MCADAM FAMILY FOUNDATION

20041396F1

2018 FORM 990-PF MCADAM FAMILY FOUNDATION FORM 990-PF - PART IV

Kind of Property			INS AND LOSSES FOR TAX ON INVESTI				Date	Date sold
Gross sale	Depreciation allowed/	Cost or other	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over	D	D acquired Gain or	
penses of sale	allowable	basis			adı basıs	$\parallel$	(loss)	
		TOTAL CAPI	TAL GAIN DIS	TRIBUTIONS			94,828.	
TAL GAIN(L	oss)						94,828.	
ļ								
İ								
,								