

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning 2018, and ending 20

Name of foundation FELDMAN FOUNDATION CA Employer Identification number 47-3798908

Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) (800) 839-1754

FOUNDATION SOURCE 501 SILVERSIDE RD City or town, state or province, country, and ZIP or foreign postal code WILMINGTON, DE 19809-1377

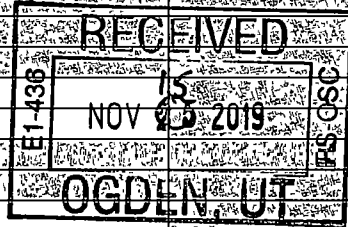
G Check all that apply Initial return Final return Address change Initial return of a former public charity Amended return Name change

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) Accounting method Cash Accrual Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Adjusted net income of 386,681.



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .				
	2	Savings and temporary cash investments . . . . .	652,245.	1,065,306.	1,065,306.	
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U.S. and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) ATCH 7 . . . . .	24,740,272.	24,718,913.	24,662,669.	
	c	Investments - corporate bonds (attach schedule) . . . . .				
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . . ATCH 8	7,462,284.	7,484,407.	12,464,984.		
14	Land, buildings, and equipment basis ▶ 3,705. Less accumulated depreciation (attach schedule) ▶ 926.	3,520.	2,779.	2,779.		
15	Other assets (describe ▶ )					
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	32,858,321.	33,271,405.	38,195,738.		
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ )				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .	32,858,321.	33,271,405.		
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	32,858,321.	33,271,405.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	32,858,321.	33,271,405.			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	32,858,321.
2	Enter amount from Part I, line 27a . . . . .	2	386,681.
3	Other increases not included in line 2 (itemize) ▶ ATCH 10	3	26,403.
4	Add lines 1, 2, and 3 . . . . .	4	33,271,405.
5	Decreases not included in line 2 (itemize) ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	33,271,405.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	1,355,332.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 . . . . .		3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,404,233.	39,514,382.	0.035537
2016	1,880,082.	36,231,547.	0.051891
2015	1,722,957.	36,343,314.	0.047408
2014	1,549,553.	37,499,703.	0.041322
2013	1,759,321.	34,987,061.	0.050285
2	Total of line 1, column (d) . . . . .		2 0.226443
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years . . . . .		3 0.045289
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . . . .		4 38,640,510.
5	Multiply line 4 by line 3. . . . .		5 1,749,990.
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .		6 15,503.
7	Add lines 5 and 6. . . . .		7 1,765,493.
8	Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		8 1,503,659.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and credits/payments. Total tax due is 19,907.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, tax on political expenditures, and substantial contributors. Includes handwritten '2' next to row 9.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions . . . . . 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions . . . . . ATCH 11 ATCH 12 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 X
14 The books are in care of FOUNDATION SOURCE Telephone no 800-839-1754 Located at 501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE ZIP+4 19809-1377
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . 15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . X Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . 1b X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . . 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . . Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . . 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . Yes X No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) . . . . . 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 15		254,834.

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
3 All other program-related investments See instructions NONE	

Total. Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	26,676,881.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	646,187.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	11,905,876.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	39,228,944.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	39,228,944.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	588,434.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	38,640,510.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	1,932,026.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	1,932,026.
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5 . . . . .	<b>2a</b>	31,006.
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI) . . . . .	<b>2b</b>	24,629.
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	55,635.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	1,876,391.
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	1,876,391.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	1,876,391.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,503,659.
<b>b</b>	Program-related investments - total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	1,503,659.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	1,503,659.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7 . . . . .				1,876,391.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only . . . . .			403,107.	
b Total for prior years 20 16 , 20 15 , 20 14 . . . . .				
3 Excess distributions carryover, if any, to 2018				
a From 2013 . . . . .				
b From 2014 . . . . .				
c From 2015 . . . . .				
d From 2016 . . . . .				
e From 2017 . . . . .				
f Total of lines 3a through e . . . . .				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,503,659.</u>				
a Applied to 2017, but not more than line 2a . . . . .			403,107.	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2018 distributable amount . . . . .				1,100,552.
e Remaining amount distributed out of corpus . . . . .				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				775,839.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	0.			
10 Analysis of line 9				
a Excess from 2014 . . . . .				
b Excess from 2015 . . . . .				
c Excess from 2016 . . . . .				
d Excess from 2017 . . . . .				
e Excess from 2018 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . .
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets. . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization. . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

ATTACHMENT 16

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed
- b** The form in which applications should be submitted and information and materials they should include
- c** Any submission deadlines
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><b>a Paid during the year</b></p> <p>ATCH 17</p>				
<b>Total</b> .....				<b>▶ 3a</b> 1,045,475.
<p><b>b Approved for future payment</b></p>				
<b>Total</b> .....				<b>▶ 3b</b>





# Schedule of Contributors

**2018**

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**  
▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

Name of the organization

FELDMAN FOUNDATION CA

Employer identification number

47-3798908

**Organization type (check one)**

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **FELDMAN FOUNDATION CA**

Employer identification number  
47-3798908

**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACOB FELDMAN CHARITABLE LEAD TRUST #1 9101 LYNDON B. JOHNSON FWY SUITE 440 DALLAS, TX 75243	\$ 35,947.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	SARA FELDMAN CHARITABLE LEAD TRUST #1 9101 LYNDON B. JOHNSON FWY SUITE 440 DALLAS, TX 75243	\$ 230,089.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **FELDMAN FOUNDATION CA**

Employer identification number

47-3798908

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization <b>FELDMAN FOUNDATION CA</b>	Employer identification number <b>47-3798908</b>
---	---

**Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions ) ▶ \$ \_\_\_\_\_**  
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
K-1 INC/LOSS BRIDGE PARTNERS FUND I LP	-51,940.	-230,666.
K-1 INC/LOSS BRIDGE PARTNERS FUND II LP	-203,477.	-166,805.
K-1 INC/LOSS DELOS FOS, LP	350.	350.
K-1 INC/LOSS DELOS INVESTMENT FUND, LP	62,328.	62,328.
K-1 INC/LOSS DELOS SAGE AIV LP	6.	6.
K-1 INC/LOSS DELOS UFM II OFFSHORE LP	1,097.	1,097.
K-1 INC/LOSS HG CAPITAL IX LLC	-13,368.	-13,368.
K-1 INC/LOSS LONGREACH CAPITAL PARTNERS	-967.	-967.
K-1 INC/LOSS SENTINEL CAPITAL PARTNERS I	14,281.	13,618.
K-1 INC/LOSS SENTINEL CAPITAL PTNS IV-A	13,784.	13,784.
K-1 INC/LOSS SENTINEL CAPITAL PARTNERS V	-4,263.	628.
K-1 INC/LOSS SENTINEL JUNIOR CAPITAL I,	7,684.	7,864.
SEC 965 INCOME	132.	132.
TOTALS	<u>-174,353.</u>	<u>-311,999.</u>

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
GENERAL CONSULTATIONS	10,806.	1,368.		9,438.
TOTALS	<u>10,806.</u>	<u>1,368.</u>		<u>9,438.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
AUDIT SUPPORT	24,000.			24,000.
BOOKKEEPING	3,600.			3,600.
TAX RETURN PREPARATION	7,850.			7,850.
TOTALS	<u>35,450.</u>			<u>35,450.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
ADMINISTRATION OF FOUNDATION	3,803.		3,803.
INVESTMENT MANAGEMENT SERVICES	131,728.	131,728.	
PHILANTHROPIC CONSULTING SRVCS	78,000.		78,000.
TOTALS	<u>213,531.</u>	<u>131,728.</u>	<u>81,803.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
990-PF ESTIMATED TAX FOR 2018	20,000.	
990-PF EXTENSION FOR 2017	6,803.	
990-T EXTENSION FOR 2017	8,700.	
FOREIGN TAX PAID	-102.	-102.
STATE INCOME TAX 2017	3,648.	
	<u>39,049.</u>	<u>-102.</u>
TOTALS		

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADMINISTRATIVE FEES	72,000.		72,000.
BANK CHARGES	20.	20.	
FOUNDATION DUES & MEMBERSHIPS	3,714.		3,714.
K-1 EXP BRIDGE PARTNERS FUND I	743.	674.	
K-1 EXP BRIDGE PARTNERS FD II	35.		
K-1 EXP DELOS FOS, LP	57.	57.	
K-1 EXP DELOS INV FUND II	15,874.	15,874.	
K-1 EXP DELOS INV FUND	10,295.	10,295.	
K-1 EXP DELOS SAGE AIV LP	5,105.	5,105.	
K-1 EXP HG CAPITAL IX LLC	133.	127.	
K-1 EXP LONGREACH CAPITAL PART	333.	333.	
K-1 EXP SENTINEL CAP PTNS IV	292.	241.	
K-1 EXP SENTINEL CAP PTNS IV-A	479.	479.	
K-1 EXP SENTINEL CAP PTNS V	4,657.	1,242.	
K-1 EXP SENTINEL JUNIOR CAPITA	2,325.	2,191.	
OFFICE SUPPLIES	187.		187.
POSTAGE/DELIVERY SERVICE	222.		222.
REGISTERED AGENT FEE	99.		99.
STATE OR LOCAL FILING FEES	265.		265.
TRAINING & PROF DEVELOPMENT	258.		258.
<b>TOTALS</b>	<u>117,093.</u>	<u>36,638.</u>	<u>76,745.</u>

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
DOUBLELINE CORE FIXED INCOME I	3,131,467.	3,021,299.
FIRST EAGLE SOGEN OVERSEAS FUN	3,154,043.	2,946,852.
PIMCO TOTAL RETURN FUND	2,635,332.	2,516,969.
SELECT SECTOR SPDR ENERGY FUND	1,784,549.	1,307,007.
VANGUARD DIVIDEND GROWTH FD	1,199,597.	1,538,488.
VANGUARD FTSE DEVELOPED MARKET	3,161,515.	2,906,971.
VANGUARD FTSE EMERGING MARKETS	1,105,645.	1,064,895.
VANGUARD INTERMEDIATE TERM INV	2,720,560.	2,572,367.
VANGUARD SF REIT ETF	1,162,059.	1,054,420.
VANGUARD TOTAL STOCK MARKET ET	2,084,956.	3,251,756.
WFA EMERGING MARKETS EQUITY FU	1,023,193.	1,068,207.
YACKTMAN FUND, INC	1,555,997.	1,413,438.
TOTALS	<u>24,718,913.</u>	<u>24,662,669.</u>

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BRIDGE PARTNERS FUND I LP	284,206.	481,230.
BRIDGE PARTNERS FUND II LP	429,814.	854,568.
BRYTE, INC	100,000.	100,000.
DELOS INV FUND (CORPORATE BLOC	346,957.	422,640.
DELOS INV FUND II (CORPORATE B	203,097.	198,366.
DELOS INVESTMENT FUND II, LP	310,370.	321,910.
DELOS INVESTMENT FUND, LP	262,110.	616,458.
DELOS SAGE AIV LP	273,746.	292,608.
DELOS UFM II OFFSHORE LP	50,661.	49,493.
EDGESTREAM NIAS FUND LTD	723,000.	725,725.
ELLIOTT INTERNATIONAL LIMITED	1,800,631.	5,113,534.
HG CAPITAL IX LLC	68,364.	169,000.
JARGONNANT PARTNERS	148,783.	691,993.
LONGREACH CAPITAL PARTNERS 1,	425,466.	211,511.
PALOMA INTERNATIONAL LTD	1,272,953.	1,389,357.
SENTINEL CAPITAL PARTNERS IV L	216,498.	139,231.
SENTINEL CAPITAL PARTNERS IV-A	60,749.	139,804.
SENTINEL CAPITAL PARTNERS V LP	325,000.	364,781.
SENTINEL JUNIOR CAPITAL I, LP	132,002.	132,775.
STATE OF ISRAEL FIX 5Y - 2.760	50,000.	50,000.
TOTALS	<u>7,484,407.</u>	<u>12,464,984.</u>



ATTACHMENT 10

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
TRANSFER FROM PREDECESSOR FDN	26,403.
TOTAL	<u>26,403.</u>

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
3,505,083.		PUBLICLY-TRADED SECURITIES 2,579,050.					926,033.	
		PASSTHROUGH K1 CAPITAL GAIN/(LOSS)					429,299.	
50,000.		STATE OF ISRAEL FIX 5Y - 2.690% - 10/01/ 50,000.				P	06/30/2016	10/01/2018
TOTAL GAIN (LOSS) .....							<u>1,355,332.</u>	

FORM 990PF, PART VII-A -DISTRIBUTION TO A DONOR ADVISED FUND FOR QUALIFYING DISTRIBUTION

DONOR ADVISED FUND STMT

DURING THE TAXABLE YEAR ENDING DECEMBER 31, 2018, THE FOUNDATION  
TREATED A DISTRIBUTION TO A DONOR ADVISED FUND OVER WHICH THE  
FOUNDATION (OR DISQUALIFIED PERSON) HAD ADVISORY PRIVILEGES AS A  
QUALIFYING DISTRIBUTION.

FORM 990PF, PART VII-A -DISTRIBUTION TO A DONOR ADVISED FUND FOR SECTION 170 C 2B

DONOR ADVISED FUND STMT

DONOR ADVISED FUNDS ARE EXEMPT UNDER INTERNAL REVENUE CODE SECTION 501(C)(3), MUST BE ORGANIZED AND OPERATED EXCLUSIVELY FOR ONE OR MORE OF THE CHARITABLE PURPOSES DESCRIBED IN INTERNAL REVENUE CODE SECTION 170(C)(2)(B), AND HAVE SOLE DISCRETION OVER THE FUNDS DISTRIBUTED TO THEM. CONSEQUENTLY, ALTHOUGH THE FOUNDATION IS NOT IN A POSITION TO EXPLAIN PRECISELY HOW THE FUNDS WILL BE EXPENDED, THE FUNDS ARE REQUIRED TO BE USED TO ACCOMPLISH A PURPOSE DESCRIBED IN SECTION 170(C)(2)(B), AS DETERMINED AT THE DISCRETION OF THE DONOR ADVISED FUND.

ATTACHMENT 13FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: BRYTE FOUNDATION  
GRANTEE'S ADDRESS: 2398 HERITAGE DR  
CITY, STATE & ZIP: SAN JOSE, CA 95124  
GRANT DATE: 10/29/2018  
GRANT AMOUNT: 20,000.  
GRANT PURPOSE: TO SUPPORT THE MULTIVARIATE PROTEOMIC PREDICTORS  
PROJECT AT STANFORD UNIVERSITY  
AMOUNT EXPENDED: 20,000.  
ANY DIVERSION? NO  
DATES OF REPORTS: 7/14/19  
VERIFICATION DATE:  
RESULTS OF VERIFICATION:  
NONE NECESSARY

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 14

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
DANIEL EDWARD FELDMAN FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	DIR, PRES, TREAS 40.00	200,000.	0.	0.
DAVID WILLIAM FELDMAN FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	DIR 1.00	0.	0.	0.
JONATHAN HOWARD FELDMAN FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	DIR 1.00	0.	0.	0.
SANDRA STERN FELDMAN FOUNDATION SOURCE 501 SILVERSIDE RD WILMINGTON, DE 19809-1377	DIR, SEC, VP 20.00	0.	0.	0.
<u>GRAND TOTALS</u>		<u>200,000.</u>	<u>0.</u>	<u>0.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
REGIS MANAGEMENT COMPANY, LLC 300 HAMILTON AVENUE, 4TH FLOOR PALO ALTO, CA 94301	INVESTMENT MGMT	122,834.
FOUNDATION SOURCE 55 WALLS DRIVE, 3RD FL FAIRFIELD, CT 06824	ADMINISTRATIVE	72,000.
CASCADE PHILANTHROPY ADVISORS, INC. 4037 32ND AVENUE W SEATTLE, WA 98199	PHILANTHROPIC	60,000.
	TOTAL COMPENSATION	<u>254,834.</u>

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

DANIEL EDWARD FELDMAN  
DAVID WILLIAM FELDMAN  
JONATHAN HOWARD FELDMAN  
SANDRA STERN FELDMAN

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 17

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN ASSOCIATES BEN-GURION UNIVERSITY OF THE N 1001 AVE OF THE AMERICAS 19TH FL NEW YORK, NY 10018	N/A PC	GENERAL & UNRESTRICTED	5,000
AMERICAN FRIENDS OF THE TEL AVIV UNIVERSITY INC 39 BROADWAY STE STE 15 NEW YORK, NY 10006	N/A PC	DIGITAL LIVING 2030 PROJECT	37,500
AMERICAN FRIENDS OF THE TEL AVIV UNIVERSITY INC 39 BROADWAY STE STE 15 NEW YORK, NY 10006	N/A PC	TEL AVIV UNIVERSITY WORKSHOP PROJECT	30,000
AMERICAN ISRAEL EDUCATION FOUNDATION INC 251 H ST NW WASHINGTON, DC 20001	N/A PC	GENERAL & UNRESTRICTED	50,000
AMERICAN JEWISH COMMITTEE 165 E 56TH ST NEW YORK, NY 10022	N/A PC	PROJECT INTERCHANGE	40,000
AMHERST COLLEGE TRUSTEES PO BOX 5000 AMHERST, MA 01002	N/A PC	GENERAL & UNRESTRICTED	3,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 17 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMHERST COLLEGE TRUSTEES PO BOX 5000 AMHERST, MA 01002	N/A PC	MATH DEPARTMENT	50,000
BAY AREA CANCER CONNECTIONS 2335 EL CAMINO REAL PALO ALTO, CA 94306	N/A PC	GENERAL & UNRESTRICTED	500
BRYTE FOUNDATION 2398 HERITAGE DR SAN JOSE, CA 95124	N/A PF	EXPENDITURE RESPONSIBILITY GRANT	20,000
CONGREGATION BETH AM 26790 ARASTRADERO RD LOS ALTOS HLS, CA 94022	N/A PC	GENERAL & UNRESTRICTED	500
FACING HISTORY AND OURSELVES INC 16 HURD RD BROOKLINE, MA 02445	N/A PC	GENERAL & UNRESTRICTED	50,500
FOUNDATION FOR THE DEFENSE OF DEMOCRACIES INC PO BOX 33249 WASHINGTON, DC 20033	N/A PC	GENERAL & UNRESTRICTED	25,000

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 17 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FRIENDS OF ELNET 5215 OLD ORCHARD RD STE 880 SKOKIE, IL 60077	N/A PC	GENERAL OPERATING SUPPORT	25,000
FUENTE LATINA INC 1125 NE 125TH ST STE 300 # 3 NORTH MIAMI, FL 33161	N/A PC	GENERAL & UNRESTRICTED	50,000
ISRAEL PROJECT INC 1901 PENNSYLVANIA AVE NW STE 600 WASHINGTON, DC 20006	N/A PC	GENERAL & UNRESTRICTED	25,000
ISRAEL VENTURE NETWORK 540 COWPER ST STE 200 PALO ALTO, CA 94301	N/A PC	GENERAL & UNRESTRICTED	25,000
JEWISH COMMUNITY FEDERATION OF S F MARIN PENINSULA 121 STEUART ST SAN FRANCISCO, CA 94105	N/A PC	GENERAL & UNRESTRICTED	25,000
JEWISH COMMUNITY FEDERATION OF S F MARIN PENINSULA 121 STEUART ST SAN FRANCISCO, CA 94105	N/A PC	THE JONATHAN FELDMAN AND LISA LOUGEE FUND	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 17 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
JEWISH COMMUNITY FEDERATION OF S F MARIN PENINSULA 121 STEUART ST SAN FRANCISCO, CA 94105	N/A	PC	COMMUNITY SECURITY PROJECT	25,000
JEWISH COMMUNITY RELATIONS COUNCIL OF SAN FRANCISCO 121 STEUART ST STE 301 SAN FRANCISCO, CA 94105	N/A	PC	GENERAL & UNRESTRICTED	27,000
JEWISH COMMUNITY RELATIONS COUNCIL OF SAN FRANCISCO 121 STEUART ST STE 301 SAN FRANCISCO, CA 94105	N/A	PC	INSTITUTE FOR CURRICULUM SERVICES	10,000
JEWISH COMMUNITY RELATIONS COUNCIL OF SAN FRANCISCO 121 STEUART ST STE 301 SAN FRANCISCO, CA 94105	N/A	PC	INSTITUTE FOR CURRICULUM SERVICES	20,000
JEWISH COUNCIL FOR PUBLIC AFFAIRS 25 BROADWAY STE 1700 NEW YORK, NY 10004	N/A	PC	COMMUNITY RELATIONS INSTITUTE	30,000
JEWISH FAMILY & CHILDRENS SERVICES PO BOX 159004 SAN FRANCISCO, CA 94115	N/A	PC	GENERAL & UNRESTRICTED	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 17 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
JEWISH FUNDERS NETWORK 150 W 30TH ST RM 900 NEW YORK, NY 10001	N/A PC		GENERAL SUPPORT	2,500
KATHERINE DELMAR BURKE SCHOOL 7070 CALIFORNIA ST SAN FRANCISCO, CA 94121	N/A PC		GRANDPARENT'S FUND	1,000
MONTEREY BAY AQUARIUM FOUNDATION 886 CANNERY ROW MONTEREY, CA 93940	N/A PC		GENERAL & UNRESTRICTED	225
NARAL PRO-CHOICE AMERICA FOUNDATION 335 S VAN NESS AVE SAN FRANCISCO, CA 94111	N/A PC		PRO-CHOICE ON-CAMPUS ACTIVISTS PROGRAM	250
OSHMAN FAMILY JEWISH COMMUNITY CENTER 3921 FABIAN WAY PALO ALTO, CA 94303	N/A PC		CHARITABLE EVENT	2,000
P E F ISRAEL ENDOWMENT FUNDS INC 630 3RD AVE 15TH FL NEW YORK, NY 10017	N/A PC		BEIT BERL COLLEGE- THE M TEACH PROGRAM	50,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 17 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
P E F ISRAEL ENDORMENT FUNDS INC 630 3RD AVE 15TH FL NEW YORK, NY 10017	N/A PC	CENTER FOR MEDIA RESEARCH/PALESTINIAN MEDIA WATCH PROJECT	50,000
P E F ISRAEL ENDORMENT FUNDS INC 630 3RD AVE 15TH FL NEW YORK, NY 10017	N/A PC	SHAHARIT ORGANIZATION	10,000
P E F ISRAEL ENDORMENT FUNDS INC 630 3RD AVE 15TH FL NEW YORK, NY 10017	N/A PC	IMPACT-SE PROJECT	50,000
P E F ISRAEL ENDORMENT FUNDS INC 630 3RD AVE 15TH FL NEW YORK, NY 10017	N/A PC	SHAHARIT ORGANIZATION	20,000
P E F ISRAEL ENDORMENT FUNDS INC 630 3RD AVE 15TH FL NEW YORK, NY 10017	N/A PC	SIGNAL GROUP (SINO-ISREAL GLOBAL NETWORK & ACADEMIC LEADERSHIP	65,000
REUT USA 8383 WILSHIRE BLVD STE 400 BEVERLY HILLS, CA 90211	N/A PC	FIREWALL PROJECT	25,000

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 17 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
STANFORD UNIVERSITY PO BOX 20466 STANFORD, CA 94309	N/A PC	DIGITAL LIVING 2030 PROJECT	37,500
STANFORD UNIVERSITY PO BOX 20466 STANFORD, CA 94309	N/A PC	DR MICHAEL GREICIUS' RESEARCH FUND	25,000
STANFORD UNIVERSITY PO BOX 20466 STANFORD, CA 94309	N/A PC	DR SERGIU PASCA PROJECT	15,000
THE ASPEN INSTITUTE INC 2300 N ST NW STE 700 WASHINGTON, DC 20037	N/A PC	CHARITABLE EVENT	2,000
THE CENTER FOR JEWISH CAMPUS LIFE INC 565 MAYFIELD AVE STANFORD, CA 94305	N/A PC	GENERAL & UNRESTRICTED	10,000
THE PALO ALTO COMMUNITY FUND 330 TWIN DOLPHIN DR STE 151 REDWOOD CITY, CA 94065	N/A PC	GENERAL & UNRESTRICTED	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 17 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
THE VOTER PARTICIPATION CENTER 1707 L ST NW STE 300 WASHINGTON, DC 20036	N/A PC	TO FUND THE RESEARCH STUDY INVESTIGATING WHICH OF VARIOUS METHODS OF ENCOURAGING VOTER PARTICIPATION ARE THE MOST SUCCESSFUL	25,000
WASHINGTON INSTITUTE FOR NEAR EAST POLICY 1111 19TH ST NW STE 500 WASHINGTON, DC 20036	N/A PC	GENERAL & UNRESTRICTED	50,000
YOUNG WOMENS CHORAL PROJECTS PO BOX 170508 SAN FRANCISCO, CA 94117	N/A PC	GENERAL & UNRESTRICTED	5,000
<u>TOTAL CONTRIBUTIONS PAID</u>			<u>1,045,475</u>
TOTAL PART I, LINE 25, COLUMN (A) AND PART XV, LINE 3A			\$ 1,045,475
LESS GRANT NOT TREATED AS A QUALIFYING DISTRIBUTION			\$ 20,000
TOTAL PART I, LINE 25, COLUMN (D)			<u>\$ 1,025,475</u>