

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation AMERICAN WARRIOR INITIATIVE INC		A Employer identification number 47-3566126	
Number and street (or P O box number if mail is not delivered to street address) 4750 S BILTMORE LN		Room/suite	B Telephone number (see instructions) (608) 571-0508
City or town, state or province, country, and ZIP or foreign postal code MADISON, WI 53718		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶\$ 1,497,847	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	920,744			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,668	5,668		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	926,412	5,668		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	8,250	0		8,250
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	14,971	7,484		7,487
	24 Total operating and administrative expenses. Add lines 13 through 23	23,221	7,484		15,737
	25 Contributions, gifts, grants paid	661,692			635,394
	26 Total expenses and disbursements. Add lines 24 and 25	684,913	7,484		651,131
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	241,499			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	1,179,427	616,727	616,727
	2	Savings and temporary cash investments		755,634	755,634
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ 124,906 Less allowance for doubtful accounts ▶ _____	42,036	124,906	124,906
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		580	580
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,221,463	1,497,847	1,497,847	
Liabilities	17	Accounts payable and accrued expenses	201	6,572	
	18	Grants payable	121,123	122,749	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	26,888	
	23	Total liabilities (add lines 17 through 22)	121,324	156,209	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	663,664	1,088,990	
	25	Temporarily restricted	436,475	252,648	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,100,139	1,341,638	
31	Total liabilities and net assets/fund balances (see instructions) .	1,221,463	1,497,847		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,100,139
2	Enter amount from Part I, line 27a	2	241,499
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,341,638
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,341,638

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	326,262	726,011	0.449390
2016	351,862	198,409	1.773418
2015	201,208	72,465	2.776623
2014			
2013			

2 Total of line 1, column (d)	2	4.999431
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	1.666477
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,256,756
5 Multiply line 4 by line 3	5	2,094,355
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	2,094,355
8 Enter qualifying distributions from Part XII, line 4	8	651,131

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ See Additional Data Table		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.AMERICANWARRIORINITIATIVE.COM</u>	13	Yes	
14	The books are in care of ► <u>TODD GAVINSKI</u> Telephone no ► <u>(608) 571-0508</u>			

Located at ► 4750 S BILTMORE LN MADISON WIZIP+4 ► 53718

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE AMERICAN WARRIOR INITIATIVE HAS REACHED OVER 25,000 REAL ESTATE AGENTS AROUND THE COUNTRY AT THE AMERICAN WARRIOR REAL ESTATE PROFESSIONAL (AWREP) BOOT CAMPS, BRINGING AWARENESS TO THE CHALLENGES FACING MEN AND WOMEN WHO HAVE SERVED IN THE MILITARY WHEN RETURNING FROM WAR. IN 2018, AWI LAUNCHED FREEDOM TOURS WITH GOLD STAR MOM KAREN VAUGHN. FROM HER UNIQUE PERSPECTIVE--AS A MOM WHOSE SON WAS KILLED IN ACTION IN AFGHANISTAN--KAREN SHARES A POWERFUL MESSAGE ON OUR OBLIGATION AS EVERYDAY CITIZENS TO HONOR THE SACRIFICE OF THOSE WHO'VE GIVEN SO MUCH FOR OUR FREEDOM. AWI HAS SPEARHEADED MORE THAN 100 GIVE-BACK INITIATIVES TO THE WOUNDED HEROES OF AMERICA. THESE WOUNDED HEROES HAVE BEEN SERVED THROUGH MORTGAGE-FREE HOUSING, BUSINESS GRANTS, HOME UPGRADES, SERVICE DOGS, AND MORE.	661,692
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	1,275,894
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,275,894
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,275,894
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	19,138
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,256,756
6	Minimum investment return. Enter 5% of line 5.	6	62,838

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	62,838
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	62,838
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	62,838
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	62,838

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	651,131
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	651,131
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	651,131

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				62,838
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015. 198,290				
d From 2016. 341,942				
e From 2017. 289,961				
f Total of lines 3a through e.	830,193			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 651,131				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				62,838
e Remaining amount distributed out of corpus	588,293			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,418,486			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	1,418,486			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015. 198,290				
c Excess from 2016. 341,942				
d Excess from 2017. 289,961				
e Excess from 2018. 588,293				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

AMERICAN WARRIOR INITIATIVE
4750 S BILTMORE LN
MADISON, WI 53718
(724) 900-6045
AWI@FAIRWAYMC.COM

b The form in which applications should be submitted and information and materials they should include

SEE VETERAN SUPPORT FORM AT WWW.AMERICANWARRIORINITIATIVE.COM/VETERAN-SUPPORT-FORM

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

A VETERAN MUST HAVE BEEN HONORABLY DISCHARGED TO APPLY FOR ASSISTANCE. AWI DOES NOT MAKE GRANTS OUTSIDE ITS FUNDING PRIORITIES

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)	No
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1b(3)		No
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1b(4)	No
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1b(5)	No
--------------	-----------

1b(6)		No
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1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

2019-11-15

May the IRS discuss this return with the preparer shown

Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	GLENN MILLER CPA			
	Firm's name ► WEGNER CPAS LLP Firm's EIN ► 39-0974031			

Paid Preparer Use Only	Print/Type preparer's name GLENN MILLER CPA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00086726
	Firm's name ► WEGNER CPAS LLP				Firm's EIN ► 39-0974031
	Firm's address ► 2921 LANDMARK PL STE 300 MADISON, WI 537134236				Phone no (608) 274-4020

Form 990PF Part VII-A Line 8a

Enter the states to which the foundation reports or with which it is registered	AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, ME, MD, MA, MI, MN, MO, MS, MO, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI
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Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
STEVEN JACOBSON	PRESIDENT 1 00	0	0	0
4750 S BILTMORE LANE MADISON, WI 537182108				
TODD GAVINSKI	DIRECTOR 1 00	0	0	0
4750 S BILTMORE LANE MADISON, WI 537182108				
LEONARD KRUPINSKI	DIRECTOR 1 00	0	0	0
4750 S BILTMORE LANE MADISON, WI 537182108				
SEAN PARNELL	DIRECTOR 1 00	0	0	0
4750 S BILTMORE LANE MADISON, WI 537182108				
LOUISE THAXTON	DIRECTOR 1 00	0	0	0
4750 S BILTMORE LANE MADISON, WI 537182108				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A TRIBUTE TO VETERANS OF ADAMS COUNTY INC PO BOX 404 FRIENDSHIP, WI 539340404	N/A	NC	DONATION TO VETERAN'S MEMORIAL	4,000
AHERO775 OLD MONTGOMERY HWY SHORTER, AL 360753764	N/A	PC	DONATION FROM ALABAMA BOOT CAMPS	16,000
AMERICAN LEGION POST 742 1557 YORBA ST CORONA, CA 928821723	N/A	NC	DONATION MEMORIAL MILE MARCH	3,000
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANGEL VAZQUEZ 4301 S VALLEY VIEW BLVD STE 2 LAS VEGAS, NV 891034007	NONE	I	CANCER TREATMENT IN MEXICO	15,000
BRIAN VALLANDINGHAM158 VILLA DR WALTON, KY 410949333	NONE	I	CAMERA SYSTEM	1,195
CHANCE RUFFINO1500 ALLISON ST BRENHAM, TX 778335957	NONE	I	HOTEL EXPENSES	620
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIS CHAPUT828 AIKEN AVE PERRYVILLE, MD 219032738	NONE	I	FINANCIAL ASSISTANCE	2,000
CONNIE BABINEAUX 306 W LAFAYETTE ST ABBEVILLE, LA 705104626	NONE	I	FINANCIAL SUPPORT TO HELP WITH SON'S FUNERAL COST (VETERAN)	5,500
CORONA CHAMBER FOUNDATION 904 E 6TH ST CORONA, CA 928791612	N/A	PC	HONORING VETERANS BREAKFAST	5,000
Total ► 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRAIG WALLACE562 NE LARCH AVE REDMOND, OR 977567675	NONE	I	FINANCIAL ASSISTANCE	4,571
CUSTOM CANINES 6610 FIELDWOOD RD MADISON, WI 537181821	N/A	PC	CUSTOM CANINES/MM AND MADISON/LAS VEGAS	65,450
CUSTOM CANINES 6610 FIELDWOOD RD MADISON, WI 537181821	N/A	PC	CUSTOM CANINES/PHILADEPHIA/LOVELAND GALA	30,000
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CUSTOM CANINES6610 FIELDWOOD RD MADISON, WI 537181821	N/A	PC	CUSTOM CANINES/JAMINSON SWEET ST LOUIS	15,000
CUSTOM CANINES6610 FIELDWOOD RD MADISON, WI 537181821	N/A	PC	CUSTOM CANINES/ JOSHUA WEBSTER FEB 21	10,000
CUSTOM CANINES6610 FIELDWOOD RD MADISON, WI 537181821	N/A	PC	CUSTOM CANINES/ QUINCY KASPER FEB 22	10,000
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CUSTOM CANINES6610 FIELDWOOD RD MADISON, WI 537181821	N/A	PC	CUSTOM CANINES/ SEAN DALTON MARCH 7	10,000
CUSTOM CANINES6610 FIELDWOOD RD MADISON, WI 537181821	N/A	PC	CUSTOM CANINES/DOUG LEWIS MARCH 8	10,000
CUSTOM CANINES6610 FIELDWOOD RD MADISON, WI 537181821	N/A	PC	CUSTOM CANINES/DERRICK BROOKS/PAULETTE GEORGE	6,500
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CUSTOM CANINES6610 FIELDWOOD RD MADISON, WI 537181821	N/A	PC	CUSTOM CANINES/MARK DUNN TRAINING	2,600
DARBY'S WARRIOR SUPPORT 110 S MAIN ST STE C SEARCY, AR 721435426	N/A	PC	DONATION FROM ARKANSAS BOOT CAMP	10,000
DENNIS DAVIS16755 XYLITE ST NE ANDOVER, MN 553045026	NONE	I	FINANCIAL ASSISTANCE	3,495
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOUG REYNOLDS 10541 WASHINGTON BLVD INDIANAPOLIS, IN 462801369	NONE	I	HOME REPAIRS	15,000
EJ FOGEL7893 BRENTWOOD BLVD BRENTWOOD, CA 945131056	NONE	I	LIFT CHAIR/INSTALLATION	2,433
FOREST LAWN EAST CEMETERY 3700 FOREST LAWN DR MATTHEWS, NC 281047366	N/A	NC	WREATHS ACROSS AMERICA	2,500
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRANCIS LOUIE DE LA CRUZ 4103 GEDROCK COURT ALEXANDRIA, VA 22306	NONE	I	FINANCIAL ASSISTANCE	15,000
GREENFIELD VETERANS HONOR GUARD 1104 GRAYSON DR GREENFIELD, IN 461402809	N/A	PC	DONATION TO COLOR GUARD - INDIANAPOLIS BOOT CAMOP	200
HONOR FLIGHT OF SOUTHERN COLORADO PO BOX 50816 COLORADO SPRINGS, CO 809490816	N/A	PC	HONOR FLIGHT DONATION	5,000
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEREMY CARTER101 ANNIE RD RICHLANDS, NC 285748327	NONE	I	CAR RENTAL TO SEE DAUGHTER GRADUATE	866
JEREMY WALSH6550 W 96TH AVE WESTMINSTER, CO 800216432	NONE	I	MORTGAGE PAYMENT ASSISTANCE	5,253
JERRY BLEVINS2621 E 26TH ST MUNCIE, IN 473025548	NONE	I	BRANCH 530 NO EVENT FINANCIAL ASSISTANCE	8,026
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOSH ABATOYE15450 FM 439 KILLEEN, TX 765438016	NONE	I	TEMPLE BOOT CAMP - BOAT	13,612
KEVIN JENSEN27507 ROCK ISLAND RD HEMPSTEAD, TX 774458853	NONE	I	BRYAN, TX BOOT CAMP	21,000
MADISON CAPITOLS HOCKEY USHL 2616 PLEASANT VIEW RD MIDDLETON, WI 535624805	N/A	PC	SEATS FOR SOLDIERS	500
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAVERICKS CONSTRUCTION & REPAIR 4419 CENTENNIAL BLVD 262 COLORADO SPRINGS, CO 809073739	N/A	NC	AFA UNIVERSITY TRAINING FOR VET	3,883
NATIONAL ABILITY CENTER 1000 ABILITY WAY PARK CITY, UT 840607464	N/A	PC	DONATION FROM PARK CITY BOOT CAMP	15,000
NEADS305 REDEMPTION ROCK TRL S PRINCETON, MA 015411211	N/A	PC	CORNHOLE TOURNAMENT PROCEEDS	3,704
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEXT STEP SERVICE DOGS 921 S ANDREASEN DR ESCONDIDO, CA 920291934	N/A	PC	DONATION	20,000
NORTHWEST BATTLE BUDDIES PO BOX 2511 BATTLE GROUND, WA 986042511	N/A	PC	SERVICE DOG FOR STEVE CEDDIA	20,000
OPERATION DELTA DOG 19G CLINTON DR HOLLIS, NH 030496595	N/A	PC	SERVICE DOGS	20,000
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERATION K93770 PATTYS WAY SPRING BRANCH, TX 780706399	N/A	PC	OPERATION K9 FOR THOMAS BRINCH	10,000
PARKER ORMSBY 5020 CROMWELL DR APT 634 KYLE, TX 786406548	NONE	I	HELP WITH PAYMENT OF BILLS	10,000
PAUL LA CHANCE501 RIVERVIEW DR GRAND JUNCTION, CO 815071413	NONE	I	RACE EXPENSES	433
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILLIP BLACKMON6018 SHATTUCK DR GARLAND, TX 750443752	NONE	I	HOUSTON BOOT CAMP FINANCIAL ASSISTANCE	20,000
PROJECT VETERANS PRIDE 4106 N 22ND ST PHOENIX, AZ 850166168	N/A	PC	DONATION CHRISTEEN VERCHOT-VET	10,000
RACHEL HARRIS1807 W BEVERLEY ST STAUNTON, VA 244012913	NONE	I	RENT ASSISTANCE	1,500
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RICHARD HOPKINS 397 DUG LECKIE CUT OFF POLLOCK, LA 71467	NONE	I	FINANCIAL ASSISTANCE TORNADO	5,000
RUSS MAYO 5124 PEACHTREE RD APT 121 CHAMBLEE, GA 303413016	NONE	I	NO EVENT FINANCIAL ASSISTANCE	2,000
SALVATION ARMY 5600 RICKENBACKER RD BLDG 2AB BELL, CA 902016694	N/A	PC	DONATION HOMELESS VETERANS CHRISTMAS DINNER	3,500
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAM HOOD213 S WALKUP AVE CRYSTAL LAKE, IL 600146132	NONE	I	FINANCIAL ASSISTANCE	5,000
SERVICE DOGS FOR AMERICA 920 SHORT ST JUD, ND 584544021	N/A	PC	NORTH DAKOTA SVC DOG	10,000
SHANNON BECKER 6788 PRAIRIE VIEW DR SUN PRAIRIE, WI 535909425	NONE	I	FINANCIAL ASSISTANCE	9,785
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF DELAWARE 631 S COLLEGE AVE NEWARK, DE 197162010	N/A	GOV	SEATS FOR SOLDIERS	500
VA LOMA LINDA11201 BENTON ST LOMA LINDA, CA 923571000	N/A	PC	DONATION FROM CORONA LTW 5K	3,500
VERNON PARISH CHAMBER OF COMMERCE PO BOX 1228 LEESVILLE, LA 714961228	N/A	PC	WELCOME HOME SPONSOR	2,500
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VETERANS NONPROFIT4317 DYER ST EL PASO, TX 799306732	N/A	PC	DONATION EL PASO BOOT CAMP	7,500
VETERANS WORKSHOP4317 DYER ST EL PASO, TX 799306732	N/A	PC	PROJECT WELCOME HOME TROOPS	1,000
VFW POST 7591 301 COTTAGE GROVE RD MADISON, WI 537161107	N/A	PC	DONATION FOR COLOR GUARD MADISON GALA	500
Total ▶ 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VIETNAM VETS CHAPTER 635 OCONOMOWOC N50W35206 WISCONSIN AVE OCONOMOWOC, WI 530663342	N/A	PC	DONATION - COLOR GUARD PEWAUKEE BOOT CAMP	250
WALTER DAVIS5708 FLINSTONE DR WESTERVILLE, OH 43081	NONE	I	FINANCIAL ASSISTANCE	582
WILL STORCH 801 FREEMONT ST E STE 2 WATERVILLE, MN 560961571	NONE	I	SAKATAH CHALLENGE SCHOLARSHIP	1,000
Total ► 3a				524,303

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ZACHARY HERRICK11903 DAISY LN FREDERICKSBURG, VA 224078513	NONE	I	NEW CAR	17,845
Total ▶ 3a				524,303

TY 2018 Accounting Fees Schedule**Name:** AMERICAN WARRIOR INITIATIVE INC**EIN:** 47-3566126

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	8,250	0		8,250

TY 2018 Other Expenses Schedule**Name:** AMERICAN WARRIOR INITIATIVE INC**EIN:** 47-3566126**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES AND SERVICE CHARGES	14,971	7,484		7,487

TY 2018 Other Liabilities Schedule**Name:** AMERICAN WARRIOR INITIATIVE INC**EIN:** 47-3566126

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO FAIRWAY INDEPENDENT MORTGAGE CORPORATION	0	26,888

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047 2018
	Name of the organization AMERICAN WARRIOR INITIATIVE INC	Employer identification number 47-3566126

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization AMERICAN WARRIOR INITIATIVE INC	Employer identification number 47-3566126
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Part I Contributors (See Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Employer identification number

47-3566126

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization AMERICAN WARRIOR INITIATIVE INC	Employer identification number 47-3566126
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

Software ID:
Software Version:
EIN: 47-3566126
Name: AMERICAN WARRIOR INITIATIVE INC

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	PATTERSON SCHWARTZ FOUNDATION	\$ 12,500	Person ☒
	7234 LANCASTER PIKE STE 300B		Payroll ☐
	HOCKESSIN, DE 197079273		Noncash ☐ (Complete Part II for noncash contributions)
<u>2</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 885	\$ 12,500	Person ☐
	37156 REHOBOTH AVENUE EXT UNIT 1		Payroll ☒
	REHOBOTH BEACH, DE 199713104		Noncash ☐ (Complete Part II for noncash contributions)
<u>3</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 245	\$ 6,000	Person ☐
	801 ESTELLE DR FL 1		Payroll ☒
	LANCASTER, PA 176012136		Noncash ☐ (Complete Part II for noncash contributions)
<u>4</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 365	\$ 19,500	Person ☐
	3923 S GENERAL BRUCE DR		Payroll ☒
	TEMPLE, TX 765021026		Noncash ☐ (Complete Part II for noncash contributions)
<u>5</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 530	\$ 15,000	Person ☐
	104 E TEXAS ST		Payroll ☒
	LEESVILLE, LA 714464054		Noncash ☐ (Complete Part II for noncash contributions)
<u>6</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 545	\$ 5,750	Person ☐
	300 CONSTITUTION AVE UNIT 203		Payroll ☒
	PORTSMOUTH, NH 038018610		Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 691	\$ 6,000	Person ☐
	8200 HAVERSTICK RD STE 255		Payroll ☒
	INDIANAPOLIS, IN 462404333		Noncash ☐
			(Complete Part II for noncash contributions)
<u>8</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 715	\$ 12,000	Person ☐
	514 S STRATFORD RD STE 240		Payroll ☒
	WINSTON SALEM, NC 271031869		Noncash ☐
			(Complete Part II for noncash contributions)
<u>9</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 776	\$ 5,500	Person ☐
	525 WESTPARK DR STE 330		Payroll ☒
	PEACHTREE CITY, GA 302691577		Noncash ☐
			(Complete Part II for noncash contributions)
<u>10</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 975	\$ 6,000	Person ☐
	1952 GALLOWS RD STE 212		Payroll ☒
	VIENNA, VA 221823823		Noncash ☐
			(Complete Part II for noncash contributions)
<u>11</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 415	\$ 6,000	Person ☐
	8000 WARREN PKWY STE 100		Payroll ☒
	FRISCO, TX 750342231		Noncash ☐
			(Complete Part II for noncash contributions)
<u>12</u>	FAIRWAY INDEPENDENT MORTGAGE BRANCH 875	\$ 15,570	Person ☐
	110 MATTHEWS STATION ST STE 2D		Payroll ☒
	MATTHEWS, NC 281056716		Noncash ☐
			(Complete Part II for noncash contributions)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	EVERBANK	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	PO BOX 40766		
	JACKSONVILLE, FL 322030766		
<u>14</u>	QUILICI FAMILY TRUST	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
	5480 LAURA DR		
	SAN JOSE, CA 951246121		